CANADA

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS

THE

ABRASIVES INDUSTRY

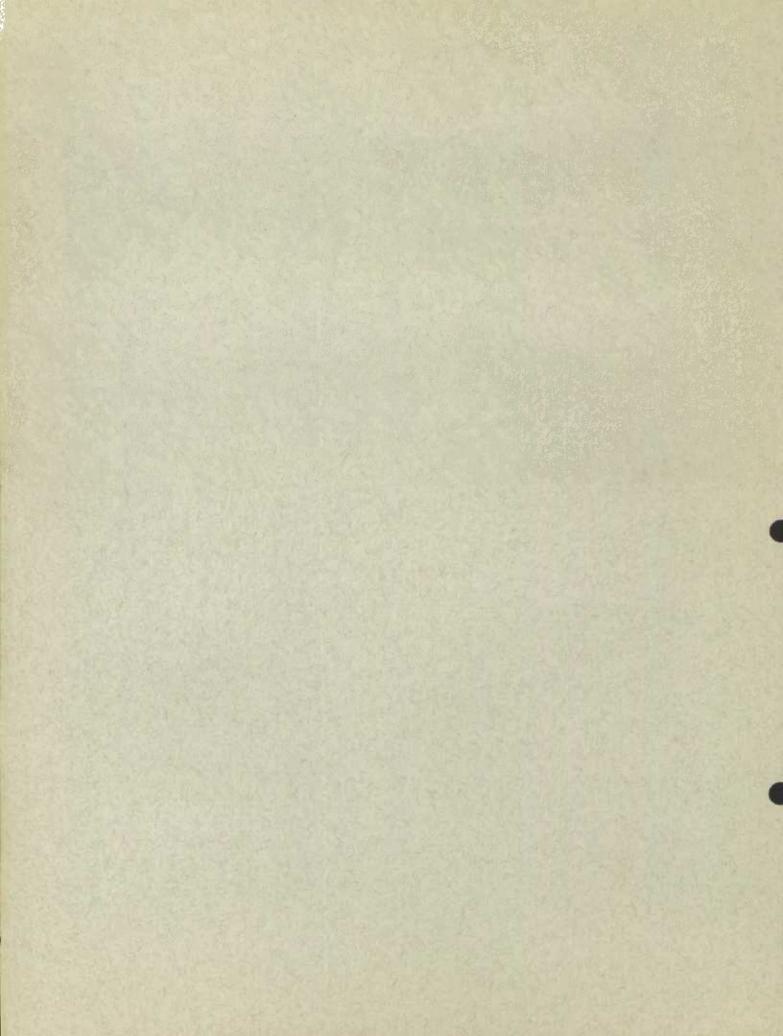
IN

CANADA

1932

including: 1. Natural Abrasives;
2. Artificial Abrasives
and Abrasive Products.

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THE ABRASIVES INDUSTRY IN CANADA, 1932.

A report just issued by the Mining, Metallurgical and Chemical Branch of the Dominion Bureau of Statistics at Ottawa, contains the following information concerning the abrasives industry.

The abrasives industry in Canada includes two main divisions: (1) The Natural Abrasives Industry, covering the production of natural abrasives such as grindstones, pulpstones and scythestones, corundum, diatomite, volcanic dust, etc., and (2) The Artificial Abrasives and Abrasive Products Industry, which covers the manufacture of silicon carbide, fused alumina, abrasive wheels, abrasive paper, etc.

1 NATURAL ABRASIVES

CORUNDUM - Corundum crystals are found in an area embracing several townships in Renfrew and Hastings counties in the province of Ontario. The corundum mining industry made its appearance in this area in 1900 and production reached a maximum in 1906. Corundum mining practically ceased with the perfection and production of artificial abrasives by the electric furnace. In 1921 grain corundum amounting to 403 tons valued at \$55,965 was exported to the United States; since that time no shipments of corundum have been reported.

There has been a considerable consumption of South African corundum in the United States during recent years. Exports from South Africa have amounted to between 3,000 and 4,000 tons annually. The lens and optical grinding trades consume about 30 per cent and the remainder is used in the manufacture of special fused alumina abrasive. The average price of imports of "crystal" corundum in 1931 was \$58 per long ton, f.o.b. United States ports, but high grade natural material containing 97 98 per cent aluminium oxide was about \$75.00. Imports into the United States of corundum ore in 1929 totalled 3,378 long tons valued at \$200,739; 1930 - 2,794 long tons, \$160,559, and 1931 - 639 tons at \$37,039.

In February, 1933, two electrical furnaces were put into operation in the artificial corundum works at Tacheljabinsk, Russia; for 1933 it is intended to produce about 3,800 tons of artificial corundum for abrasive purposes.

DIATOMITE Diatomaceous earth was shipped in 1932 from deposits in Nova Scotia, Ontario and British Columbia. International Diatomite Industries Ltd. operated at New Annan, Colchester county, and Little River, Digby county, Nova Scotia. Orders from the United States kept both plants working continuously during 1932. The plant of this company at Little River was remodelled in 1931 by making an addition to the length of the rotary kiln; machinery in this plant is electrically operated.

In Untario, Diatomite Products Ltd., were reported active during 1932 at Martin's Siding, Muskoka; no shipments were reported from this property and the

diatomite output recorded for Untario in 1932 came entirely from the Novar deposit of Dominion Diatomite Ltd.

The British Columbia production in 1932 was reported by B. C. Refractories Ltd. as coming from their property at Quesnel. This company employs air flotation in the preparation of diatomite for the Canadian market.

V. L. Eardley-Wilmot of the Department of Mines, Ottawa, describes diatomite (tripolite, kieselguhr, diatomaceous earth, etc.) as being composed of myriads of minute silicious skeletons of aquatic plants of marine or fresh water origin called diatoms. It has the appearance of chalk when dry, but is extremely light in weight, and when pure contains up to 96 per cent silica in the form of diatom skeletons. It has a great many uses, the most important of which are for filtration and for insulation against heat, cold and sound. As an abrasive it is used in paste and liquid metal polishes, in dental powders and for polishing nails, etc. The largest deposits so far found in Canada are in British Columbia where, in the vicinity of Quesnel, it occurs over many square miles in compact beds 40 feet thick.

Tripoli is a form of silica which closely resembles diatomite but is of entirely different origin. It is generally regarded as a chalcedonic variety of silica. It is soft, friable, porous, and double refracting. The once and double-ground types are made into general compositions for polishing brass, copper, nickel, bronze, etc., while the air-float variety lends itself particularly for liquid polishes. There is also a large trade in the manufacture of foundry parting and in concrete mixing.

Production of true diatomite in Canada during 1932 totalled 1,496 tons valued at \$29,500 as compared with 1,610 tons worth \$32,769 in 1931 and 554 tons at \$13,247 in 1930

Diatomite prices for September, 1933, United States, were: per ton, f.o.b. Nevada crude, dried, in bags, \$7.50; 40 mesh, \$20; 300 mesh, \$22.50; high temperature, insulation, \$300

(Taken from the Imperial Institute's publication "The Mineral Industry of the British

Empire and Foreign Countries." / - L	ong tons)	
Producing Country	1930	1931
BRITISH EMPIRE		
Great Britain	3,150	0 9 9
Northern Ireland	3,604	3,401
Canada	495	1,450
	10	10
Barbados		
Australia	1,240	1,067
FOREIGN COUNTRIES		
Denmark (moler) (b)	3 8,000	34,000
France	7,300	8,200
Germany (exports)	6,519	4,908
Hungary (exports)	2,774	1,392
Italy	1,136	857
Norway (exports)	82	(a)
Portugal	12	(a)
Spain (estimated)	2,700	2,200
Sweden	570	(a)
Algeria	10,000	11,000

WORLD PROD	DCTION OF	DIATUMACEOUS	EARTH.	1930	and 1931
------------	-----------	--------------	--------	------	----------

(Long tons) 1930 1931 FULFIGN COUNTRIES - continued United States (estimated) 110,000 78,000 180 (a) 5,548 (a) 900 700

(a)

(a)

1.186

97

(a)

(a) 1,315

continued.

Netherlands East Indies NOTE - 12,027 long tons of Diatomaceous Earth were recorded as produced in Russia during year ended September, 1928 - later figures are not available.

(a) Information not available.

(b) Estimated.

Producing Country

Data for 1932 not yet available.

WORLD IMPORTS OF DIATOMACEOUS EARTH, 1930 and 1931. (Less Re Exports)

(Taken from the Imperial Institute's Publication "The Mineral Industry of the British Empire and Foreign Countries.") (Long tons) 1931 930 Importing Country BRITISH EMPIRE United Kingdom 8,760 17,060 Union of South Africa 80 54 294 759 FUREIGN COUNTRIES 718 646 Demark - Moler Moler bricks 60 48 21 323 Finland 402 5.059 5.122 France 7,750 1,619 759 579 Italy - Crude 497 380 107 62 Calcined, etc. Jugoslavia 372 333 320 148 Norway (b) 27 (a) Poland 2.302 855 107 86 922 86 Sussia ocosovanossossossossossossossossos

(a) Information not available.

huba (total imports)

Colombia

(b) Total imports.

Data for 1932 not yet available.

GARNETS - There was no commercial production of garnets in Canada during 1932. The Labelle Nickel & Garnet Co. Ltd., however, conducted development work on a garnet deposit in Labelle county, Quebec. This consisted of surface stripping and shaft sinking; some machinery was installed and 100 tons of rock mined. This was shipped to the United States for experimental purposes. The greater proportion of garnet sold

is used for abrasive-coated papers and cloths; considerable quantities are also employed in the plate glass surfacing industry. Several varieties of the mineral of which almandite; an iron aluminium silicate, is generally considered as being the best quality abrasive.

Garnet prices in the United States in September, 1933, were: per ton, f.o.b. New Hampshire mines; concentrate, \$40; washed grades. \$125. New York, Adirondack garnet concentrates, \$85. Spanish grades. \$60, c.i.f. port of entry.

GRINDING PEBBLES No shipments from Canadian deposits of pebbles suitable for use as grinding material have been reported since 1926; during that year 64 tons were produced from deposits occurring on the north shore of Lake Superior near Jackfish, Ontario. Pebbles are now cut in the United States from solid blocks of quartzite and later rounded smooth in tube mills; this product is claimed to last longer and is superior to the imported Danish pebbles

The mines Branch, Ottawa, reports that a considerable deposit of pebbles suitable for grinding purposes occurs on the north shore of Gabarus Bay, Cape Breton county, Nova Scotia.

GRINDSTONES, PULPSTONES AND SCYTHESTONES - The production of grindstones, pulpstones and scythestones from Canadian quarries during 1932 amounted to 328 tons valued at \$15,735 as compared with 621 tons worth \$38,103 in 1931 and 830 tons at \$62,021 in 1930. In Nova Scotia the Read Stone Co. Ltd. carried out work at Quarry Island in Merigomish Harbour Blocks up to six feet in diameter and weighing one ton were shipped to their property at Stonehaven, New Brunswick. This company produced grindstones and scythestones at the Stonehaven plant from rock obtained at Quarry Island, Woodpoint, Miramichi, Clifton, etc. At Shediac, New Brunswick, crude block scythestones were produced by E. A. Smith. These were exported to the United States. In British Columbia the J. A. McDonald Company of Vancouver produced pulpstones; the quarry of this company located on Newcastle Island was closed down early in 1932. "Mineral Industry" remarks that the demand in the United States for grindstones is mainly confined to the large 6 and 7 foot diameter stones used for file, saw, granitetool and machine-knife grinding. Inroads have been made in the last named trade by artificial wheels. There has been some increase in the use of the artificial pulpstone made up of bonded silicon carbide segments. These stones now have cement . instead of iron centres. Recently, another large manufacturer of artificial abrasives has put a somewhat similar stone on the market with the segments made up of bonded fused alumina instead of silicon carbide abrasive grain.

Consumption of pulpatones by the Canadian pulp and paper industry for 1950 and 1931 was as follows:

	1_9_	3 0	j. 9	3 1
	Number	Value	Number	Velue
		\$		Ş
For 2 foot wood	310	98,484	226	72,588
For 2 - 5 Toot wood	218	78,288	225	71,760
For 4 foot wood	369	400 187	28 5	537 ,580

VOLCANTO DUST (FIMICITE) The total production of volcanic ash in Canada auring 1952 amounted to 180 tons valued at \$3,600 as compared with an output of 128 tons valued at \$2,560 in 1931 Canadian production of this material comes entirely from deposits located near Swift Current. Saskatchewan The deposit consists of

loosely compacted finely divided material, the greater part of which is light buff in colour. Volcanic dust is used for similar purposes as ground purice, for scouring, cleansing and insulating, etc. In the United States there is a growing demand for both the gravel or pea-sized granules as well as for the sand for sound-deadening purposes, such as acoustic plasters; among the newer uses there appears to be a fair demand as an ingredient in concrete; purice powder was spread and rolled on several hundred miles of oiled roads in Kansas and it is claimed that a good surface was obtained at low cost.

Table 1 - PRINCIPAL STATISTICS OF THE NATURAL ABRASIVES INDUSTRY IN CANADA, 1931 and

1932.		
	1931	1 9 3 2
Number of firms	8	10
Capital employed	569,772	679,865
Number of employees - Un salary	9	- 9
On wages	22	27
Total	31	36
Salaries and wages - Salaries	11,856	11,671
Wages\$	_13,981	14,800
Total	25,837	26,471
Cost of fuel and electricity	3,906	2,422
Selling value of products	73,452	48,844

Table 2 - PRODUCTION OF NATURAL ABRASIVES IN CANADA, 1932.

Provinces	DIAT	OMITE	STONES SCYTHES		VOL	CANIC DUST
	Tons	b b	Tons	\$	Tons	\$
Nova Scotia	1,438	28,760	12	433	200	
New Brunswick	0.50	7.77	256	11,802	000	3 0 0
Untario	11	309	1 1 6		5 0 0	
Saskatchewan				s	180	3,600
British Columbia	47	440	60	3,500	000	000
TOTAL	1,496	29,509	328	15,735	180	3,600

LIST OF CANADIAN FIRMS IN THE NATURAL ABRASIVES INDUSTRY, 1932.

Name of Firm	Head Office Address	location of Plant
	DIATOMITE	
NOVA SCOTIA Hternational Diatomite Ind	dustries, Ltd. Haverstraw, N.Y.	Lillie River,
Diatomite Products Ltd Dominion Diatomite Ltd	9906 Central Bldg , 45 Richmond St W Toron 642 King St W Toronto	martin's Siding, nto Muskoka. Novar
B C Refractories Ltd	600 Taylor St . Vancouve	
	GAINETS	
QUEDEC Gabelle Wickel & Garnet Co	1.td 354 St Catherine St E. Wontreal	Labelle county

LIST OF FIRMS IN THE NATURAL ABRASIVES INDUSTRY, 1932. concluded.

Name of Firm	Head Office Address	Location of Plant
	GRINDSTONES	
NOVA SCOTIA - The Read Stone Co.	Sackville, N.B.	Quarry Island
NEW BRUNSWICK - The Read Stone Co. Smith, E. A.	Sackville Shediac	Stonehaven Shediac
BRITISH COLUMBIA - McDonald & Co., J.A.	1271 Main St., Vancouver	Newcastle Island
	VOLCANIC DUST	
Van Kel Cleansers Ltd.	Box 1180, Swift Current	Waldeck.

2. ARTIFICIAL ABRASIVES AND ABRASIVE PRODUCTS.

Production of artificial abrasives and abrasive products declined 69 per cent in 1932 when the output value was reported at \$1,489,555 compared with \$4,857,914 in 1931. The same 14 plants were in operation, 13 in Ontario and 1 in Quebec, but the number of employees dropped to 386 from 691 in 1931. Capital employed was only slightly lower at \$5,865,031 of which \$3,106,639 represented the value of lands, buildings, machinery and equipment. Materials for manufacturing cost \$449,624 in 1932 compared with \$1,709,983 in 1931.

The cost of fuel and electricity was given at \$480,601 in 1932 compared with \$640,815 in 1931. Considering the severe decline in production the 1932 figure for fuel and power seems excessively high but this is because the furnace operators purchase power on contract and had to pay on this basis although they did not require all of the power under the reduced scale of operations.

Artificial abrasives were made by 5 companies in 6 different plants; fused alumina was produced in 5 works and crude silicon carbide in 3 works. The output of fused alumina was 6,658 tons in 1952 compared with 35,781 in 1951 and the tonnage of silicon carbide was 3,164 tons against 10,754 tons in the preceding year. Grinding wheels were made in 7 works and the output was valued at \$293,528 compared with \$347,345 in 1951. Abrasive cloth and paper were manufactured in 2 plants, the same as in 1951.

Table 3 - PRINCIPAL STATISTICS OF THE ARTIFICIAL ABLASIVES AND ABRASIVE PRODUCTS INDUSTRY
IN CANADA, 1931 and 1932.

	1931	1932
Number of firms	14 6,070,652 138 553 691 315,654 667,166 982,820 640,815	14 5,865,031 136 250 386 261,190 257,823 519,013 480,601
Cost of fuel and electricity	1,709,983	1.489.555

	1931	1932
	\$	\$
Value of lands, buildings, machinery and equipment Inventory value of materials on hand, stocks in process,	3,141,070	3,106,639
fuel and other supplies	845,768	783,536
Inventory value of finished products on hand	1,458,093	1,349,081
Operating capital (cash, bills and accounts receivable, etc.)	625,721	625,775
TOTAL	6,070,652	5,865,031

Table 5 - WAGE-EARNERS, BY MONTHS, 1931 and 1932.

	1	1 9 3 1		1	9.3 2	
Months	Male	Female	TOTAL	Male	Female	TOTAL
January	624	7	631	327	1	328
February	595	7	602	291	1	292
March	598	6	604	257	1	258
April	602	7	609	247	1	248
May	571	7	578	183	1	184
June	542	7	549	175	1	176
July	543	6	549	210	1	211
August	550	7	557	216	1	217
September	546	7	553	225	1	226
October	472	7	479	277	1	278
November	470	5	475	298	1	299
December	456	5	461	273	ì	274
AVERAGE	546	7	553	249	1	250

Table 6 - NUMBER OF WAGE EARNERS IN MONTH OF HIGHEST EMPLOYMENT, CLASSED ACCORDING TO

REGULAR HOURS	WORKED PER WEEK	1932. (Overtime not incl	uded)
Regular hours	Number of	Regular hours	Number of
per week	wage earners	per week	wage-earners
40 hours or less	93	51 - 53 hours	3
41 - 43 hours	35	54 hours	81
44 hours	19	55 hours	
45 - 47 hours	18	56 - 59 hours	66
48 hours	4	60 hours	1
49 - 50 hours	94	Over 60 hours	24

Table 7 - FUEL AND ELECTRICITY USED, 1931 and 1932.

	1 9	3 1	1 9	3 2
Vinds Unit of		Cost at		Cost at
measure	Quantity	works	Quantity	works
		\$		\$
Bituminous coal - Canadian short ton.	25	1.64	776	3,867
Imported short ton	2,991	16,741	1,908	11,323
Anthracite coal (for fuel only) . short ton	435	4,076	280	2,739
Coke (for fuel only) short ton	54	440	8	26
Gerosene Imp. gal.	20	4		
Fuel oil Imp. gal.	650	66	20	3
Gas Manufactured M cu.ft.	325	276	442	366
Natural	372	304	429	330
Other fiel	V 0 0	300	000	31.
Electricity purchased K.W.H.	248,958,711	618,444	132,812,496	461,916
TUTAL XXX	y e e	640,815	000	480,601

Number of Total rated Number of Total rated units horse power units horse power

Primary power				
Electric motors run by purchased power	470	6,123	579	6.183
Total Power Employed	470	6,123	579	6,183
Boilers	7	690	8	708
ENTAGLE AND A DO	1	000	· · · · · · · · · · · · · · · · · · ·	700
Table 9 - MATERIALS USED, 1931 and 1932.				
	1 9	3 1	1 9	3 2
Materials Unit of		Cost at		Cost at
measure	Quantity	works	Quantity	works
		\$		
Anthracite coal (not for fuel) ton	2,093	13,640	1,179	6,185
Bauxite and aluminium oxide ton	38,677	921,882	8,075	159,164
Coke (not for fuel) - For fused alumina . ton	2,209	10,950	679	5,322
For silicon carbide ton	11,031	136,122	3,518	41,589
Electrodes ton	609	83,834	164	20,798
Feldspar ton	8	190	6	175
Iron - For artificial abrasives ton	3,753	28,910	1,169	6,945
For ferrosilicon ton	5 0 9	2	7.5	440
Salt, ton	154	1,159	32	297
Sawdust ton	4,266	12,616	1,338	3,434
Silica sand ton	19,358	98,371	5,207	27,588
Artificial abrasive grains ton	1,780	82,175	3 85	56,157
Natural abrasive grains ton	260	22,144	138	19,320
Bonding and bushing materials xx	200	43,868	000	15,330
Cotton cloth sq.,yd,	243,978	22,663	276,744	30,067
Kraft, paper ton	196	28,122	24	2,885
Containers, boxes, packages, etc xx		3,671	1000	4,223
All other materials xx		199,666	400	51,698
TOTAL XX	003	1,709,983	200	449,624
Table 10 - PRODUCTS MADE, 1931 and 1932.				
Table 10 - Thisboots mand, 1301 and 1332.	9 3 1		1 9	3 2
Products Unit of	Selling	The state of the s		ling value
measure Quantit			ntity af	t works
The service per self, the service of the service per self of the service per s	\$		- Harris - H	\$
Crude silicon carbide ton 10.754	1,060	.712 3,1	164	269,405
Fused alumina ton 35,781				427,628
Abralive wheels				293, 528
Sharpening stones and files xx		650		36,902
Other products (x)		,771		462,092
Anter branche v.	and the second second	all and a series and		

⁽x) Includes ferrosilicon, abrasive cloth, abrasive paper, refractories, tiles, artificial pulpstones, etc

TUTAL

4,857,914

1,489,555

Table 11 - PRODUCTION OF ARTIFICIAL ABRASIVES IN CANADA, 1923 - 1932.

	Silico	n carbide	Fuse	dalumina	TO	TAL
Years		Selling value		Selling value		Selling value
		at works		at works		at works
	Tons	\$	Tons	\$	Tons	\$
1923	12,660	1,382,747	32,201	3,620,497	44,861	5,003,244
1924	15,207	1,773,864	29,822	3,170,205	45,029	4,944,069
1925	16,945	1,864,009	30,337	3,281,708	47,282	5,145,717
1926	17,958	1,732,942	34,649	3,423,526	52,607	5,156,468
1927	17,333	1,961,910	35,086	3,230,928	52,419	5,192,838
1928	19,008	2,098,199	39,413	3,786,113	58,421	5,884,312
1929	21,592	2,577,033	53,857	4,974,789	75,449	7,551,822
1930	22,778	2,111,476	42,894	3,376,908	65,672	5,488,384
1931	10,754	1,060,712	35,781	3,007,307	46,535	4,068,019
1932	3,164	269,405	6,658	427,628	9,822	697,053

Table 12 - PRODUCTION OF ARTIFICIAL ABRASIVE WHEELS(x) IN	CANADA.	1923	- 1932.
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	Selling value
Years	at works
	\$
1923	566,426
1924	425,384
1925	426,341
1926	619,124
1927	634,007
1928	847,489
1929	819,884
1930 ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	546,276
1931	347,345
1932	293,528

(x) Sharpening stones and artificial pulpstones not included.

DIRECTORY OF FIRMS IN THE A	RTIFICIAL ABRASIVES AND ABRASIVE PRODU	CTS INDUSTRY, 1932.
Name	Address	Products
 Manufacture and company only company and company on purpose of the company of the c	(a) Artificial Abrasives	
Abrasive Co, of Canada, Ltd.	858 Burlington St.E., Hamilton, Ont.	Fused alumina; ferrosilicon.
Canadian Carborundum Co. Ltd.	H.O. P.O. Box 65, Niagara Falls,	
	Ont. Plants - Shawinigan Falls, P. Wiagara Falls, Ont.	Fused alumina; ferrosilicon;
Exolon Company	H.O Blasdell, N.Y., U.S.A.	refractories.
	Plant, Thorold, Ont.	Crude silicon car- bide; fused alumina; refractories; ferrosilicon.
Lionite Abrasives Ltd	H.O College Ave., Niagara Falls,	
	NoY, U.S.A Plant- Stamford, Ont.	Fused alumina; ferrosilicon.
Norton Company	H.O Worcester, Mass., U.S.A.	
	Plant - Chippawa, Ont.	Fused alumina; crude silicon carbide;

ferrosilicon; boron

carbide.

Name	Address	D man	January	
TACTIC	Address	Fro	ducts	
	(b) Abrasive Products			
rantford Grinding Wheel Co. Lt anada Sand Papers Ltd.	H. O. Box 260, Preston, Ont.	Abrasive	wheels.	
	Plant Plattsville, Ont.	Abrasive abrasive		
apadian Carborundum Co. Lta	Miagara Malis, Ont.	Abrasive	wheels; ng stones	
anadian Durex Abrasives Ltd.	1.54 Pearl St., Toronto, Ont.	Abrasive abrasive	cloth;	
anadian Hart Wheels Co. Ltd.	491 Dundas St., Galt, Ont.	Abrasive	wheels.	
ominion Abrasive Wheel Go. Ltd. on Grinding Wheels Ltd.	192 Pearl St., Mimico, Ont. 192 Pearl St., Brockville, Ont	Abrasive Abrasive mower fi blocks.	wheels;	
rton Company of Canada, Ltd.	3 Beach Road, Hamilton, Ont.	Abrasive	Abrasive wheels; artificial pulps	
tario Abrasive Wheels Ltd.	Prescott, Unt.	Abrasive	wheels.	
able 13 - IMPORTS INTO CANADA	AND EXPORTS OF ABRASIVES IN 1932.			
		Quantity	Value	
IPORTS -			\$	
use in the manufacture of abr	crushed or ground, when imported asive wheels and polishing			
compositionbert, and black	k diamonds for borers		154,41 129,70	
hery in bulk, crushed or grounding wheels. manufactured	ndby the bonding together of either		31,85	
natural or artificial abrasiv	res		132,37	
of either natural or artifici	al abrasives	on and	30,010 83,890	
rindstones, n.o.p	not less than 36 inches in diamet		3, 58	
unice and punice stone, lava	and calcareous tufa, not further		22,39	
manulactured than ground	strong on or areas aloth	0 0 0 0 0	91.48	
ron, sand or globules, or iro	emery paper or emery cloth on short, and dry putty, adapted i	for		
	for sawing stone		8,14	

EXPORTS -Grindstones, manufactureu Natural, n.o.p., in ore or bulk, crushed or ground(x) Cwt. 22,419 27,169 953,422 Artificial, made up into wheels, stones, etc. 24,221 TUTAL

TOTAL

Diatomaceous earth or infusorial earth (kieselguhr), ground or

⁽x) Including infusorial carta, rottes stone, tripoli, etc.

