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CANADA DISSI

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY

MINING, METALLURGICAL & CHEMICAL BRANCH

THE ABRASIVES INDUSTRY

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CANADA

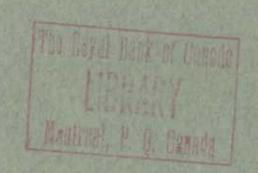
1935

including: 1. Natural Abrasives
2. Artificial Abrasives
and Abrasive Products.

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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
MINING, METALLURGICAL AND CHEMICAL BRANCH
OTTAWA - CANADA

Dominion Statistician: R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.)
Chief - Mining, Metallurgical and Chemical Branch: W. H. Losee, B. Sc.

THE ABRASIVES INDUSTRY IN CANADA, 1935.

A report just issued by the Mining, Metallurgical and Chemical Branch of the Dominion Bureau of Statistics at Ottawa contains the following information concerning the abrasives industry.

The Abrasives Industry in Canada is classified into two main divisions: (1) The Natural Abrasives Industry, covering the production of natural abrasives such as grindstones, pulpstones and scythestones, corundum, diatomite, volcanic dust, etc., and (2) The Artificial Abrasives and Abrasive Products Industry, which includes the manufacture of silicon carbide, fused alumina, abrasive wheels, abrasive paper, etc.

] . NATURAL ABRASIVES

The number of firms reporting shipments in the natural abrasives industry in 1935 totalled 9 as compared with 11 in the preceding year. Shipments during 1935 were reported from two properties in Nova Scotia, three in New Brunswick, one in Ontario and three in British Columbia.

The industry during 1935 provided employment to 42 persons and disbursed \$25,135 in salaries and wages. Of the total number of employees recorded for 1935, twenty-three, receiving \$11,821, were engaged in New Brunswick plants.

CORUNDUM — Corundum mining practically ceased in Canada with the commercial production of artificial abrasives by the electric furnace. The last recorded output of the mineral in the Dominion was in 1921 when grain corundum amounting to 403 tons valued at \$55,965 was exported to the United States. Corundum crystals are found in an area including several townships in Renfrew and Hastings counties in the province of Ontario. The commercial production of corundum began in this part of Ontario about 1900 with shipments reaching a maximum in 1906.

Production of corundum is now almost entirely confined to the Transvaal, in the Union of South Africa, where the output totalled 4,775 tons valued at £36,552 in 1935 as compared with 3,202 tons worth £23,844 in 1934. The 1935 annual report of the Department of Mines for the Union of South Africa contains the following particulars: "A large number of small scale tests on concentration methods in connection with the treatment of plumasite have been carried out, the results of which confirm the view that careful gravity concentration is the only method so far available for the treatment of this material. However, varieties from different localities have been found to vary considerably in amenability to treatment, and in some cases, notwithstanding the occurrence of large crystals of corundum, it is only possible to recover a small percentage as "crystal," owing to the impossibility of detaching feldspar from corundum simply by coarse crushing. In such cases, the necessity for fine crushing removes the concentrate from the category of "crystal" into that of "grain" of lower value. "Boulder" corundum has hitherto been exported as such, the preparation for market by crushing and grading having been done overseas. In order to test the possibility of exporting graded products, samples aggregating over half a ton in weight have been prepared and forwarded oversea for use of the Union's special representative. In connection with the preparation of non slipping step treads, a number of cement steps in the University grounds have been constructed of mixtures incorporating several grades

of crushed corundum in order to observe the behaviour in service. Certain tests of crushed corundum as refractory material have also been made." Apparently the only regular established market of any consequence is that for crystal corundum in the United States.

The greater portion of the corundum mined is used normally in the manufacture of abrasive wheels. The lens and optical grinding trades also utilize some of the mineral in the form of fine flour or grain.

The higher grades of emery, a mixture of magnetite and corundum, comes largely from Asiatic Turkey and Greece; emery powder is consumed chiefly in the surfacing of plate glass and in the manufacture of abrasive cloth, grinding compounds and polishing and grinding wheels.

No imports or exports of corundum were reported in Canada during either 1934 or 1935. Imports of emery in bulk, crushed or ground, totalled \$42,102 in 1935 as compared with \$40,709 in 1934. Imports of sandpaper, glass, flint and emery paper or emery cloth amounted to \$114,617 in 1935 as against \$92,046 in the preceding year.

"Metal and Mineral Markets," New York, quoted emery, October, 1936 - per ton, f.o.b. New York, domestic crude ore, first grade, \$10. Other American ore, delivered to grinders, per gross ton, \$16; Turkish and Naxos ore, \$30 to \$40. F. O. B. Pennsylvania, in 350 pound kegs, Turkish and Naxos grain emery, 6\frac{1}{2} cents per pound; Khasia, 6 cents; American, 4 cents.

DIATOMITE - Diatomite or diatomaceous earth was produced during 1935 in the provinces of Nova Scotia, Ontario and British Columbia. Production in the Dominion for the year totalled 823 tons valued at \$33,140 as compared with 1,372 tons valued at \$54,910 in 1934. In Nova Scotia the International Diatomite Industries Ltd. conducted continuous operations throughout the year; the deposits of this company are located at New Annan and Digby neck; the crude material was calcined in 1935 at the New Annan plant of the company.

The Department of Mines, Ottawa, reported that prospecting in Southern New Brunswick revealed more diatomite ponds, some of which contain muds capable of producing high quality calcined diatomite.

In Ontario several companies were active in the Muskoka district during 1935 and a new treatment plant was erected at a bog south of Gravenhurst.

The diatomite deposit located at Quesnel in British Columbia and formerly operated by B. C. Refractories was not worked in 1935, and production for this province in 1935 represented shipments from stock. During the year a small quantity of diatomite mud from the Burnaby Lake deposit was treated in an experimental plant located in Vancouver.

The Department of Mines, Ottawa, also reports that more Canadian diatomite was used in the home industries during 1935 and the demand as a filter-aid, both for sugar and for use in cleaning establishments, increased; approximately 90 per cent of the diatomite now being consumed in Canada is in the form of filter-aids, while about 8 per cent is used for insulation purposes and the remainder is absorbed as a filler, concrete admixture, silver polish base, and in chemicals. Deposits containing medium quality diatomite are very common in some parts of Canada; owing, however, to foreign competition and, at present, to the comparatively small Canadian demand, only the properly prepared diatomite of the highest quality can be successfully marketed on a scale sufficiently large to warrant the operation of a property and the erection of a plant. The present price in Canada varies from \$35 to \$40 per ton for concrete admixture; \$35 to \$75 for insulation and filtration; up to \$200 in small lots for material suitable for polishes; imported insulation bricks vary from \$85 to \$140 per 1,000 according to grade and density. "Metal and Mineral Markets," New York, quote

diatomite in United States, October, 1936; per long ton, f.o.b. Nevada, dried crude, in bags, \$12; 40 mesh, \$18; 200 mesh, \$30; low temperature insulation, \$20; high temperature, \$38.

Imports of diatomaceous earth or infusorial earth (Kieselguhr), ground or unground, into Canada during 1935 totalled 38,470 cwt. valued at \$56,832 as compared with 24,832 cwt. worth \$39,315 in 1934; of the 1935 imports 37,853 cwt. came from the United States. Statistics pertaining to exports are not availables.

Table 1 - PRODUCTION OF DIATOMITE IN CANADA, 1926 - 1935.

| lear | Tons | \$ | Year | Tons | \$ |
|---|--------------|--------|------|-------|--------|
| to play to the Consequent of the complement of the Consequence of the | Spilor Trans | | | | |
| 1926 | | 9 9 0 | 1931 | 1,610 | 32,789 |
| 1927 | 266 | 6,650 | 1932 | 1,496 | 29,509 |
| 1928 | 368 | 8,960 | 1933 | 1,789 | 36,648 |
| 1929 | 429 | 10,330 | 1934 | 1,372 | 54,912 |
| 1930 | 554 | 13,247 | 1935 | | 33,140 |

Production of diatomite in Canada during the first six months of 1936 totalled 175 tons valued at \$3,500 as compared with 293 tons worth \$5,682 for the corresponding period of 1935.

Table 2 WORLD PRODUCTION OF DIATOMACEOUS EARTH
(Taken from the Imperial Institute's Publication "The Mineral Industry of the British
Empire and Foreign Countries") (Long tons)

| AMOTIC CITY | TOTE | TRU OUM | Torres | Thous | tons | |
|--|------|-------------------------------------|---------|---------|------|------------|
| Producing Country | | 1932 | | 1933 | | 1934 |
| BRITISH EMPIRE | | men germelingsmining, air i berinda | | | | |
| Northern Ireland | | 3,731 | | 3,998 | | 5,269 |
| Canada | | 1,336 | | 1,597 | | 1,225 |
| Barbados | | 10 | | 10 | | 2 |
| Australia | | 1,484 | | 2,849 | | (f) 2,672 |
| FOREIGN COUNTRIES | | | | | | |
| Denmark (moler) (estimated) | | 29,000 | | 21,000 | | 40,000 |
| Finland | | 451 | | 620 | | 626 |
| France | | 9,000 | | 3,000 | | 2,233 |
| Germany | (d) | 3,945 | (d) | 4,483 | | (e) 4,255 |
| Hungary (exports) | | 1,017 | | 1,246 | | 1,394 |
| Italy | | 758 | | 1,919 | | 2,264 |
| Norway (exports) | | 113 | | 221 | | 84 |
| Portugal | | 6 6 5 | | 000 | | 228 |
| Spain (estimated) | | 2,200 | | 3,300 | | 2,200 |
| Sweden | | 702 | | 640 | | 1,102 |
| Algeria | 1 1 | 10,285 | /.) | 10,826 | | 9,772 |
| United States | (c) | 73,891 | (b) | 80,300 | | (b) 98,200 |
| Chile | | 49 | | 3 4 773 | | (a). |
| Japan Korea | | 7,032 | | 14,371 | | (a) |
| Netherlands East Indies | | 1,761 | | 2,994 | | (a) 95 |
| Diatomaceous earth is also produced in | U. S | | (Russia | | | 30 |
| | | | | | | |

(a) Information not available.(b) Estimated.

(c) Average of 3 years' production, 1930 - 1932.

(d) Exports. (e) Production of Hessen only.

⁽f) Excluding the production of Victoria, which amounted to 884 long tons during 1933.

Table 3 - WORLD IMPORTS OF DIATOMACEOUS EARTH (Less Re-exports)

(Taken from the Imperial Institute's publication "The Mineral Industry of the British

Empire and Foreign Countries") (Long tons)

| Importing Country | 1932 | 1933 | 1934 |
|-------------------------|--------|--------|--|
| BRITISH EMPIRE | | | memorina and an an angula significant formation of the constant of the constan |
| United Kingdom | 19.075 | 20,587 | 27,394 |
| Union of South Africa | 45 | 149 | 152 |
| Canada(b) | 90 | 2,170 | 1,109 |
| FOREIGN COUNTRIES | | | |
| Denmark | 658 | 345 | 214 |
| Estonia | 18 | 28 | 28 |
| Finland (total imports) | 143 | 56 | 60 |
| France | 4,932 | 5,509 | 5,442 |
| Germany | 7,616 | 4,590 | 14,007 |
| Hungary | 649 | 702 | 857 |
| Italy Crude | 433 | 425 | 406 |
| Calcined, etc. | 49 | 51. | 94 |
| Latvia | 12 | 68 | 2 |
| Norway | 499 | 1,766 | |
| Poland | 597 | 923 | 1,182 (a) |
| Portugal | 206 | 126 | 189 |
| U. S. S. R. (Russia) | 200 | | |
| Yugoslavia | 178 | 216 | 359 |
| Algeria | 32 | 37 | 30 |
| Egypt | 61 | 100 | 86 |
| Tunis | 58 | 95 | |
| | | | 8 |
| Cuba (total imports) | 744 | 1,052 | (a) |
| Mexico | (a) | (a) | 664 |
| Peru | 2,399 | 1,880 | 1,872 |

⁽a) Information not available.

(b) Figures incomplete, as diatomaceous earth is also imported under trade names. Estimated imports were:—

GARNETS - Garnets have not been commercially produced in Canada for some years. During 1935 a garnetiferous rock, crushed and screened at a mill near Labelle, Quebec, was marketed for sandblasting. Garnet is employed chiefly in the manufacture of abrasive paper and cloth while small quantities are utilized in the grinding of plate glass and other products. It was reported in the United States in 1934 that several of the coated abrasive manufacturers were heat treating the garnet grain to increase its efficiency.

No imports of garnet described as such were recorded in Canada during 1935, the mineral, however, may enter in the form of abrasive paper, etc.

Abrasive garnet sold or used by producers in the United States totalled 2,591 short tons valued at \$214,815 in 1934.

"Metal and Mineral Markets," New York, quoted garnet, October, 1936: per ton f.o.b. New Hampshire mines; concentrate, \$30; grain, \$80 to \$140. New York: Adirondack garnet concentrates, \$85. Spanish grades, \$60, C. I. F. port of entry.

GRINDING PEBBLES - No shipments of Canadian pebbles suitable for use as grinding material have been reported since 1926; during that year 64 tons were shipped from deposits occurring on the north shore of Lake Superior near Jackfish. In the United States, cut cubes and tube mill liners are made from quartzite at Jasper, Minn. One of the principal consumers of flint pebbles is the ceramic industry where products, usually of a minimum iron content, are desired.

Imports of flint and flint stones into Canada totalled 45,549 cwt. walued at \$24,014 in 1935 as compared with 46,802 cwt. worth \$28,427 in 1934. Of the 1935 imports 35,900 cwt. valued at \$15,741 came from France.

GRINDSTONES, PULPSTONES AND SCYTHESTONES Shipments of grindstones, pulpstones and scythestones from Canadian quarries in 1935 totalled 708 tons valued at \$34,010 as compared with 987 tons worth \$46,478 in 1934.

The only operator producing finished grindstones in Canada during 1935 was the Read Stone Company, Sackville, N. B.; crude stone employed by this company was obtained from Quarry Island, Pictou county, Nova Scotia, and from the vicinity of Stonehaven, New Brunswick.

Grude sandstone quarried by E. A. Smith at Shediac, Westmorland county, New Brunswick, was exported to the United States and pulpstones were shipped in New Brunswick from the property formerly operated by the Miramichi Quarry Company; in British Columbia pulpstones were produced by the J. A. and C. H. McDonald Co., Vancouver from stone obtained at a new quarry located on the northwest end of Gabriola Island, near Nanaimo. Scythe or sharpening stones were produced in New Brunswick by the Read Stone Co. and E. A. Smith.

According to a report (No. 773) issued by the Mines Branch, Repartment of Mines, Ottawa, the large size Canadian grindstones are mainly used for sharpening pulpmill and tobacco knives, and in the United States are used in the file, machine-knife, granite tool, and shear manufacturing industries. The small stones are used for scythe and axe grinding; there is a demand for good pulpstones, particularly for use in the large magazine grinders, but as known deposits containing thick beds of the proper quality sandstone are very scarce in Canada, only about 1 per cent of the stones used in Canadian pulp mills is being produced in the Dominion; the artificial pulpstones made of silicon carbide segments and also more recently of fused alumina segments are gradually but surely replacing the natural stone.

Table 4 PRODUCTION OF GRINDSTONES, PULPSTONES AND SCYTHESTONES IN CANADA, 1926-1935.

| Year | Tons | \$ | Year | Tons | \$ |
|------|-------------------------|--|------|---------------------------------|--|
| 1926 | 2,251 1,855 1,947 | 151,227 125,017 100,960 106,354 62,021 | 1931 | 621 328 498 987 708 | 38,105 15,735 21,919 46,478 34,010 |

VOLCANIC DUST (PUMICITE) - Shipments of volcanic dust in Canada totalled 31 tons valued at \$620 in 1934 as compared with 118 tons worth \$2,360 in 1933. Most of the production during 1934 came from Williams Lake, British Columbia and was for use as an oil filtering medium. There was no production of volcanic dust in the Dominion during 1935. The material was also mined for some years from deposits occurring near Waldeck, situated a few miles east of Swift Current, Saskatchewan.

Volcanic dust has been successfully used as a cold water calcimine, as a cleanser, as a glass and metal polish, as a hand cleanser, and as a sweeping compound.

No imports of volcanic dust, described as such, were reported during recent years, however, imports of pumice and pumice stone, lava and calcareous tufa, not further manufactured than ground, were valued at \$50,971 in 1935 as compared with \$25.142 in 1934.

Table 5 - PRODUCTION OF VOLCANIC DUST IN CANADA, 1926 - 1935.

| Year | Tons | \$ | Years | Tons | \$ |
|------|------|------------|-------|------------|-------|
| 1926 | 90 | 630 735 | 1931 | 128 180 | 2,560 |
| 1928 | 485 | 9,795 | 1933 | 118 | 2,360 |
| 1930 | | 4,840 | 1935 | 000 | • • • |

Table 6 - PRINCIPAL STATISTICS OF THE NATURAL ABRASIVES INDUSTRY IN CANADA, 1933, 1934 and 1935.

| | 1933 | 1934 | 1935 | |
|--|-------------------------|---------------------------|---------------------------|--|
| Number of firms \$ | 9 58,556 | 11 234,776 | 9 114,114 | |
| Number of employees - On salary On wages Total | 1 18 19 | 6 28 34 | 7 35 42 | |
| Salaries and wages ~ Salaries \$ Wages \$ Total \$ | 1,500 6,296 7,796 | 5,208 15,372 20,580 | 6,740 18,395 25,135 | |
| Cost of fuel and electricity \$ Cost of process supplies used \$ | 1,034 (a) | 2,616 (a) | 4,120 2,206 | |
| Selling value of products \$ | 60,927 | 102,008 | 67,150 | |

(a) Information not available.

Table 7 - WAGE-EARNERS, BY MONTHS, IN THE NATURAL ABRASIVES INDUSTRY, 1934 and 1935.

| Month | 1934 | 1935 | Month | 1934 | 1935 |
|----------|------|------|-----------|------|------|
| January | 5 | 6 | July | 49 | 51 |
| February | 10 | 2 | August | 44 | 56 |
| March | 12 | 3 | September | 61 | 59 |
| April | 13 | 27 | October | 29 | 57 |
| May | 45 | 49 | November | 21 | 40 |
| June | 41 | 51 | December | 5 | 22 |

| | | - 7 - | | | |
|--|---|--|--|------------------|----------------------------------|
| Table 8 - FUEL AND | ELECTRICITY USE | IN THE NATUR | AL ABRASIVES I | NDUSTRY. 1934 an | d 1935. |
| The second secon | | 1 9 | 5 4 | | 5 |
| | Uni | t Quantity | Value | Quantity | Value |
| | | | \$ | | \$ |
| Bituminous coal - | Canadian, short | ton 248 | 1,653 | 295 | 2,061 |
| Gasoline | | | 850 | 947 | 223 |
| Fuel oil & Diesel | pil Imp. g | al. | 000 | 7,500 | 900 |
| Wood | | 40 | 115 | 146 | 638 |
| Electricity purchas | | | 900 | 14,900 | 298 |
| | OOOOOOO XXX | | 2,616 | 9.00 | 4,120 |
| Electricity genera | ted for own use- | K. W. H. | 000 | 40,000 | |
| The appropriate the first on the same of the particular | | | | | |
| Maha a Thomas I as | TECH OF DOUGE FOR | TERMINATE THE MACO | IDAI ADDACTUDO | THOUGHOU LOSE | |
| Table 9 - INSTALLA | ITOM OF POWER EQ | | | | |
| | | N | umber of Units | Total Horse | Poser |
| | | | | | |
| Steam engines and | steam turbines . | 0000000000 | 4 | 182 | |
| Gasoline, gas and | | | 1 | 4 | |
| Electric motors ope | erated by purchas | sed power | 4 | 80 | |
| Electric moters ope | erated by own por | wer | 32 | 270 | |
| Boilers | • • • • • • • • • • • • • • • • • | | 3 | 180 | |
| Charles and the contract of th | a rige relatif (MINISTERMINISTERINE COMPUTER di Squador/MINISTERIO de la casa | and the state of t | inner mer per ling adam per lingaring galdigadigay specific | | |
| | | | | | |
| Table 10 - PRODUCT | ION (SALES) OF N | | | | |
| | | | NDSTONES, PULP | | |
| | DIATOMITE | | NES AND | VOLCANIC | DUST |
| Province | In later time and complete for the control of | 1.2 a marine meritarias, marinerar representante de la constanta del constanta de la constanta de la constanta de la constanta | THESTONES | | |
| Indian on a management with the second and the second and | Tons | Ton | 5 | Tons | \$ |
| 1934 | | | | | |
| Nova Scotia | 1,320 52 | ,800 5 | 0 1,762 | 000 | 000 |
| New Brunswick | | 53 | | 000 | 000 |
| Ontario | | ,920 | | | 000 |
| Saskatchewan | | 000 00 | 0 • • • • | 1 | 20 |
| British Columbia | . 6 | 190 40 | 2 17,625 | 30 | 600 |
| TOTAL | . 1.372 54 | 910 98 | 7 46,478 | 31 | 620 |
| 1935 | | | | | |
| Nova Scotia | 666 26 | ,660 5 | 0 2,006 | | |
| New Brunswick | | 45 | | 0 0 0 | 000 |
| Ontario | | 600 | | 0 0 0 | 000 |
| Saskatchewan | | | | 0 6 0 | 000 |
| British Columbia | | .880 20 | | 000 | 000 |
| TOTAL | | 140 70 | CONTRACTOR OF THE PERSON OF TH | *** | 000 |
| 40000000 | | | | 000 | 000 |
| Table 11 - CONSUMP | TION OF PULPSTON | ES BY THE CANA | DIAN PULP AND | PAPER INDUSTRY. | 1931 - 193 |
| Mary - Control of the | er for | Number fo | | Number for | |
| | wood Value | 2.5 ft. w | | 4 ft. wood | Value |
| Market Co | \$ | The second secon | \$ | | \$ |
| 1931 | 226 72,588 | 225 | 71,760 | 285 | 337,580 |
| 1932 | 210 65,450 | 139 | 46,436 | | 249,373 |
| 1935 | 321 98,475 | 95 | 31,945 | | 223,635 |
| 1934 | 378 103,811 | 84 | 29,680 | | 292,359 |
| 1935 | 417 116,501 | 52 | 20,297 | | 243,805 |
| TOTAL CONTRACTOR OF STATE OF S | AND THE RESIDENCE OF THE PARTY | Calculation of the parties of the last in proper | | | man and comments and in the same |

LIST OF FIRMS IN THE CANADIAN NATURAL ABRASIVES INDUSTRY, 1935.

| Name of Firm | Head Office Address | Location of Plant |
|--|--|---------------------------------|
| NOVA GOOTTA | DIATOMITE | |
| NOVA SCOTIA - | 000 P-4-1 4 P3 3- 0 3 | 7.1.12 |
| International Diatomite Industries, Ltd. | 206 Patriot Bldg., Concord, New Hampshire, U.S.A. | Little River, East New Annan |
| 10 U/A 0 | wer namponite, o.o.k. | past new willen |
| ONTARIO - | | |
| Muskoka Diatomite Ltd. | 701 Central Bldg., Toronto | Gravenhurst |
| Diatomite Refiners Co. | 45 Richmond St. W., Toronto | Novar, Muskoka |
| Canadian Multi-Cell Ltd. | 507 Harbour Commission Bldg., | Martin's Siding |
| DOTOTOU COLUMNIA | Toronto | |
| BRITISH COLUMBIA - B. C. Refractories Ltd. (a) | 660 Taylor St., Vancouver | Quesnel |
| March, R. L. | Quesnel | Quesnel |
| | - COODINGS | 44001101 |
| | GARNETS | |
| QUEBOC - | | |
| McLean-McNicoll Ltd. (x) | 607 Confederation Life Bldg., | |
| | Montreal | Cos |
| COTNO | TONES. PULPSTONES AND SCYTHESTON | TPC |
| NOVA SCOTIA - | TONED, TOURDIONED AND DOTTINED TON | |
| The Read Stone Co. Ltd. | Box 549, Sackville, N. B. | Quarry Island |
| | | |
| NEW BRUNSWICK - | | |
| Boyle, Robin (Miramichi | 54 Atlas Ave., Toronto | Quarryville |
| Quarry Co. Ltd.) | | |
| The Read Stone Co. Ltd. | Box 549, Sackville | Stonehaven |
| Smith, E. A. | Shediac | Shediac |
| BRITISH COLUMBIA - | | |
| J. A. and C. H. McDonald, Ltd. | 1571 Main St., Vancouver | Gabriola Island |
| e e o min o mondificad a min | ZUTZ MAZIE DUSS TARROURTEL | and Vancouver |
| | | |
| 1 3 | | |

(x) Produces "garno-grit."(a) Present name of firm "Fairey and Cuncliffe."

2. THE ARTIFICIAL ABRASIVES AND ABRASIVE PRODUCTS INDUSTRY, 1935.

The value of artificial abrasives and abrasive products manufactured in Canada during 1935 was 17 per cent greater than in 1934 and higher than in any other year on record except 1929. The gross factory value in 1935 was \$8,643,950 compared with \$7,414,853 in 1934, \$3,550,456 in 1935 and \$8,961,951 in 1929.

Fifteen establishments were in operation in 1935, 14 being in Ontario and 1 in Quebec. The average number of employees was 976 and payments in salaries and wages totalled \$1,314,272. Expenditures for manufacturing materials amounted to \$2,684,406 and a further \$782,553 was paid out for fuel and electricity. Capital employed totalled \$5,281,916 of which \$2,766,689 represented the present value of plants and equipment.

Artificial abrasives were made in 6 works located near the power centres of Niagara Falls and Shawinigan Falls; 3 of these establishments made only fused alumina 1 made only silicon carbide and 2 made both fused alumina and silicon carbide. The output of these works was valued at \$7,188,672 including 18,475 tons of silicon carbide and 51,194 tons of fused alumina worth \$6,525,676 and other products and by-products such as ferrosilicon, firesand, fused magnesite, refractory brick and cements, boron carbide and boron carbide shapes, artificial graphite, fused silica, etc.

Abrasive products such as wheels, paper, cloth, pulpstones and sharpening stones were manufactured in 10 different plants in 1935, 8 of these made wheels, segments, files, etc. and 2 made abrasive cloth and paper. The production of wheels and segments was valued at \$785,777 in 1935.

Imports of abrasives of all kinds advanced to \$2,577,540 in 1935 from \$2,208,791 in 1934, and exports increased to \$3,992,615 from \$3,951,910 in the previous year. The chief import item was black diamonds and diamond dust for borers which amounted to \$1,578,503 in 1935. Imports of crushed or ground artificial abrasives were valued at \$454,818 in the same year. Exports consisted almost entirely of crude silicon carbide and fused alumina as these materials are not further prepared in Canada but are shipped to the United States for grinding and grading.

Table 12 - PRINCIPAL STATISTICS OF THE ARTIFICIAL ABRASIVES AND ABRASIVE PRODUCTS
INDUSTRY 1934 and 1935

| | 1934 | 1935 |
|---|-----------|-----------|
| lumber of firms | 14 | 15 |
| apital employed associations association \$ | 5,109,861 | 5,281,916 |
| umber of employees - On salary | 183 | 203 |
| On wages occompanyon | 678 | 773 |
| TOTAL | 861 | 976 |
| alaries and wages - Salaries | 343,316 | 421,020 |
| Wages 1,10000000000000000 \$ | 748.676 | 893,252 |
| TOTAL association \$ | 1,091,992 | 1.314.272 |
| ost of fuel and electricity | 697,028 | 782,553 |
| ost of materials at works | 2,317,552 | 2,684,406 |
| elling value of products at works | 7,414,853 | 8,643,930 |
| | | |

| Table 13 - CAPITAL EMPLOYED, 1934 and | Table | 13 - | CAPITAL | EMPLOYED. | 1934 | and 19: | 35. |
|---------------------------------------|-------|------|---------|-----------|------|---------|-----|
|---------------------------------------|-------|------|---------|-----------|------|---------|-----|

| Table 15 - Carltan Emphulen, 1934 and 1935. | and the second s | | | and the same and the same of t |
|--|--|--|-----------|--|
| | | 1934 | 1 | 1935 |
| و د را در از | والمستورة والمستورة والمستورة والمستورة والمستورة والمستورة | \$ | | |
| Present value of lands, buildings, machiner | g and equipme | ent . 2.765. | 418 2 | 766,689 |
| Inventory value of materials on hand, stock | | | 410 | 100,000 |
| fuel and other supplies | | | 930 | 965,380 |
| Inventory value of finished products on han | | | | 942,220 |
| Operating capital (cash, bills and accounts | | | | 607,627 |
| TOTAL | | | | ,281,916 |
| The state of the s | ORGANIZATION COMPANDANCE AND A PROPERTY OF | The state of the s | | 201,010 |
| Table 14 - WAGE-EARNERS, BY MONTHS, 1934 an | d 1935 (on th | le 15th of es | ch month) | |
| Months | | 1934 | 1935 | |
| The second of the second contract of the second of the sec | | the state of the second | | |
| January | | 575 | 719 | |
| February | | 601 | 737 | |
| March | | 626 | 748 | |
| April | | 651 | 773 | |
| | | 647 | 754 | |
| May | | 697 | 783 | |
| June | | | | |
| July | | 702 | 779 | |
| August | | 740 | 789 | |
| September | | 742 | 798 | III E LE |
| October | | 721 | 820 | |
| November | | 712 | 821 | |
| December | | 711 | 815 | |
| AVERAGE | 000000000 | 678 | 773 | |
| a in the last property and the second | end-order to a de agrico consulta de agrico. | A NATIONAL PROPERTY OF SERVICE AND SERVICE | | |
| Table 15 - FUEL AND ELECTRICITY USED, 1934 | | | | |
| THE RESIDENCE OF THE PARTY OF T | 1 9 | THE RESIDENCE OF THE OWNERS OF THE PERSON OF | 1 9 | 3 5 |
| Kinds Unit of | | Cost at | | Cost at |
| measure | Quantity | works | Quantity | works |
| | | \$ | | \$ |
| Bituminous coal - Canadian short ton | 87 | 571 | 150 | 986 |
| Imported short ton | 4,010 | 25,235 | 4,431 | 29,261 |
| Anthracite coal (for fuel only) short ton | 283 | 2,992 | 314 | 3,329 |
| Coke (for fuel only) short ton | 76 | 675 | 77 | 686 |
| Fuel oil Imp. gal. | 106,276 | | 132,930 | 9,571 |
| Gas - Manufactured M cu. ft. | 1,392 | 1,008 | 1,118 | 776 |
| Natural | 1.77 | 141 | 777 | 666 |
| | | 222 | | 208 |
| Other fuel XXX | 54 540 628 | | 3.388.172 | 737,070 |
| Electricity purchased K. W. H. 25 | | 658,463 286 | | |
| TOTAL 00000000000 XXX | 000 | 697,028 | 000 | 782,553 |
| Table 16 - POWER EQUIPMENT, 1934 and 1935. | | | | |
| | MEDICAL TO DESCRIPTION OF | 9 3 4 | 1 9 | material for the party of the state of the s |
| | Number of | f Total rate | | of Total rate |
| | TA COMPANY OF | | | bonne inne |
| | units | horse powe | er units | norse powe |
| he mucho and nower- | | horse powe | er units | norse sowe |
| Electric motors run by purchased power- | units | | | |
| Ordinarily in use | units 623 | 5,271 | 648 | 6,582 |
| | units 623 55 | 5,271 677 | 648 84 | 6,582 861 |
| Ordinarily in use | units 623 55 | 5,271 | 648 | 6,582 |

Table 17 - MATERIALS USED IN MANUFACTURING, 1934 and 1935.

| and the state of t | 1 9 | 3 4 | 1 | 9 3 5 |
|--|-----------|-----------|----------|-----------|
| Materials | | Cost at | | Cost at |
| Qu | antity | works | Quantity | works |
| To | ns of | \$ | Tons of | \$ |
| 2, | 000 lb :. | | 2,000 lb | • |
| Bauxite and pure alumina | 51,143 | 1,108,239 | 57,606 | 1,230,427 |
| Coal (not for fuel) - For fused alumina) | 67 | 366 | 580 | 3,015 |
| For silicon carbide) | 5,285 | 27,378 | 5,497 | 33,981 |
| Coke (not for fuel) - For fused alumina | 1,969 | 11,520 | 1,892 | 10,748 |
| For silicon carbide | 16,423 | 219,990 | 20,093 | 260,008 |
| Electrodes | 790 | 105,419 | 915 | 120,076 |
| Feldspar | 25 | 688 | 34 | 939 |
| Iron borings | 5,941 | 51,084 | 5,679 | 41,000 |
| Salt account of the same of th | 159 | 1,347 | 257 | 2,212 |
| Sawdust | 5,392 | 16,624 | 6,644 | 20,972 |
| Silica sand | 29,991 | 150,870 | 32,626 | 165,764 |
| Artificial abrasive grains | 1,432 | 214,121 | 2,291 | 338,144 |
| Natural abrasive grains | 209 | 23,928 | 271 | 30,808 |
| Bonding and bushing materials - | | | | |
| (a) Clay bonds | 245 | 19,560 | 217 | 13,949 |
| (b) Elastic mixture | 7 | 2,975 | 10 | 4,769 |
| (c) Bakelite and synthetic resins | 6 | 6,221 | 19 | 17,896 |
| (d) Lead for bushings | 20 | 1,657 | 23 | 2,235 |
| Cotton cleth | 000 | 89,125 | • • • | 93,450 |
| Kraft paper | 900 | 31,161 | 0 0 0 | 29,354 |
| Containers, boxes, packages, etc | 900 | 24,395 | 000 | 27,704 |
| All other materials | 900 | 210,884 | | 236,955 |
| TOTAL | 000 | 2,317,552 | • 0 0 | 2,684,406 |

Table 18 - PRODUCTS MANUFACTURED, 1934 and 1935.

| | 1 | 9 3 4 | 1 | 9 3 5 | |
|-------------------------------------|---------------|-----------|----------|---------------|--|
| Products Unit of | Selling value | | | Selling value | |
| measure | Quantity | at works | Quantity | at works | |
| | | \$ | | \$ | |
| rude silicon carbide short ton | 16,398 | 1,858,746 | 18,475 | 1,788,657 | |
| Jused alumina short ton | 44,596 | 3,955,837 | 51,194 | 4,735,019 | |
| ilicon carbide firesand, etc. short | ton 1,383 | 33,515 | 2,249 | 42,703 | |
| brasive wheels and segments. xx | 0 0 0 | 569,764 | 906 | 785,777 | |
| harpening stones and files . xx | 000 | 62,929 | • • • | 83,013 | |
| ther products (x) | 000 | 934,062 | 000 | 1,208,761 | |
| TOTAL XX | 000 | 7,414,853 | 000 | 8,643,930 | |

⁽x) Includes ferrosilicon, abrasive cloth, abrasive paper, tiles, artificial pulpstones, artificial graphite, boron carbide, boron carbide shapes, fused magnesite, refractory cements, firebrick, adhesive tape, fused silica, periclase, etc.

Table 19 - PRODUCTION OF ARTIFICIAL ABRASIVES IN CANADA, 1923 - 1935.

| | SILICON | CARBIDE | | ALUMINA | TOTAL | |
|-------|----------|---------------|----------|---------------|----------|---------------|
| | | Selling value | | Selling value | | Selling value |
| ears | Quantity | at works | Quantity | at works | Quantity | at works |
| | Tons | \$ | Tons | \$ | Tons | \$ |
| 1923 | 12,660 | 1,382,747 | 32,201 | 3,620,497 | 44,861 | 5,003,244 |
| 1924 | 15,207 | 1,775,864 | 29,822 | 3,170,205 | 45,029 | 4,944,069 |
| 1925 | 16,945 | 1,864,009 | 30,337 | 3,281,708 | 47,282 | 5,145,717 |
| 1926 | 17,958 | 1,732,042 | 34,649 | 3,423,526 | 52,607 | 5,156,468 |
| 1.927 | 17,333 | 1,961,910 | 35,086 | 3,230,928 | 52,419 | 5,192,838 |
| 1928 | 19,008 | 2,098,199 | 39,413 | 3,786,113 | 58,421 | 5,884,312 |
| 1929 | 21,592 | 2,577,035 | 53,857 | 4,974,789 | 75,449 | 7,551,822 |
| 1930 | 22,778 | 2,111,476 | 42,894 | 3, 376, 908 | 65,672 | 5,488,384 |
| 1931 | 10,754 | 1,060,712 | 35,781 | 3,007,307 | 46,535 | 4,068,019 |
| 1.932 | 3,164 | 269,405 | 6,658 | 427,628 | 9,822 | 697,033 |
| 1.955 | 7,887 | 765,192 | 20,967 | 1,726,191 | 28,854 | 2,491,383 |
| 1934 | 16,598 | 1,858,746 | 44,596 | 3,955,837 | 60,994 | 5,814,583 |
| 1935 | 18,475 | 1,788,657 | 51,194 | 4,735,019 | 69,669 | 6,523,676 |
| | | | | | | |

Table 20 - PRODUCTION OF ARTIFICIAL ABRASIVE WHEELS AND SEGMENTS(x) IN CANADA, 1923 - 1935.

Selling value

Selling value

| Years | | at works | Years | at works |
|-------|---|----------|-------|----------|
| | | \$ | | \$ |
| 1.923 | | 566,426 | 1929 | 819,884 |
| 1924 | | 425,384 | 1930 | 546,276 |
| 1925 | | 426,341 | 1931 | 347,345 |
| 326 | | 619,124 | 1932 | 293,528 |
| 1927 | , | 634,007 | 1933 | 336,647 |
| 1928 | | 847,489 | 1934 | 569,764 |
| | | | 1935 | 785,777 |

(x) Sharpening stones and artificial pulpstones not included.

DIRECTORY OF FIRMS IN THE ARTIFICIAL ABRASIVES AND ABRASIVE PRODUCTS INDUSTRY, 1935.

| Colored Commission Control of the Co | Ta00. | |
|--|---|--|
| Names | Addresses | Products |
| | (a) ARTIFICIAL ABRASIVES | |
| rasive Co. of Canada, Ltd., The | 858 Burlington St. E., Hamilton, Ont. | Fused alumina; ferrosilicon, |
| anadian Carborundum Co. Ltd. | H. O P. O. Box 65, Niagara Falls, Ont. Plants - Shawinigan Falls, P. Q. Niagara Falls, Ont. | Crude silicon carbide; fused alumina; ferro silicon; fire- brick; refractory |
| Exolon Company, The | H. O Blasdell, N. Y., U. S. A., Plant - Thorold, Ont. | Crude silicon carbide; fused alumina; re fractories; ferro silicon; graphite; fused magnesite; |
| Lionite Abrasives, Ltd. | H. O P.O. Box 3, Niagara Falls, Ont. | fused silica Fused alumina; |

Plant - Stanley St., Niagara Falls, Ont ferrosilicon.

DIRECTORY OF FIRMS IN THE ARTIFICIAL ABRASIVES AND ABRASIVE PRODUCTS INDUSTRY, 1955.

Names

(concluded)
Addresses

Products

(a) ARTIFICIAL ABRASIVES - concluded.

Norton Company

H. O. - Worcester, Mass., U. S. A. Plant - Chippawa, Ont.

Fused alumina; crude silicon carbide; crude boron carbide; boron carbide shapes: periclase.

(b) ABRASIVE PRODUCTS

Brantford Grinding Wheel Co. Ltd. 186 Pearl St., Brantford, Ont. Canada Sand Papers Limited

H. O. - Box 260, Preston, Ont. Plant - Plattsville, Ont.

Canadian Carborundum Co. Ltd. Niagara Falls, Ont.

Canadian Hart Grinding Wheel Co. 491 Dundas St., Galt, Ont.

Dominion brasive Wheel Co. Ltd. 49 Main St., Mimico, Ont.

Empire Abrasives, The

24 Lewis St., Brantford, Ont.

Lion Grinding Wheels, Ltd.

192 Pearl St., Brockville, Ont.

Norton Company of Canada, Ltd. 3 Beach Road, Hamilton, Ont.

Ontario Abrasive Wheel Limited Prescott, Ont.

Canadian Durex Abrasives Limited H. O. - 154 Pearl St., Toronto, Ont. Abrasive cloth;
Plant - Brantford, Ontario. abrasive paper;

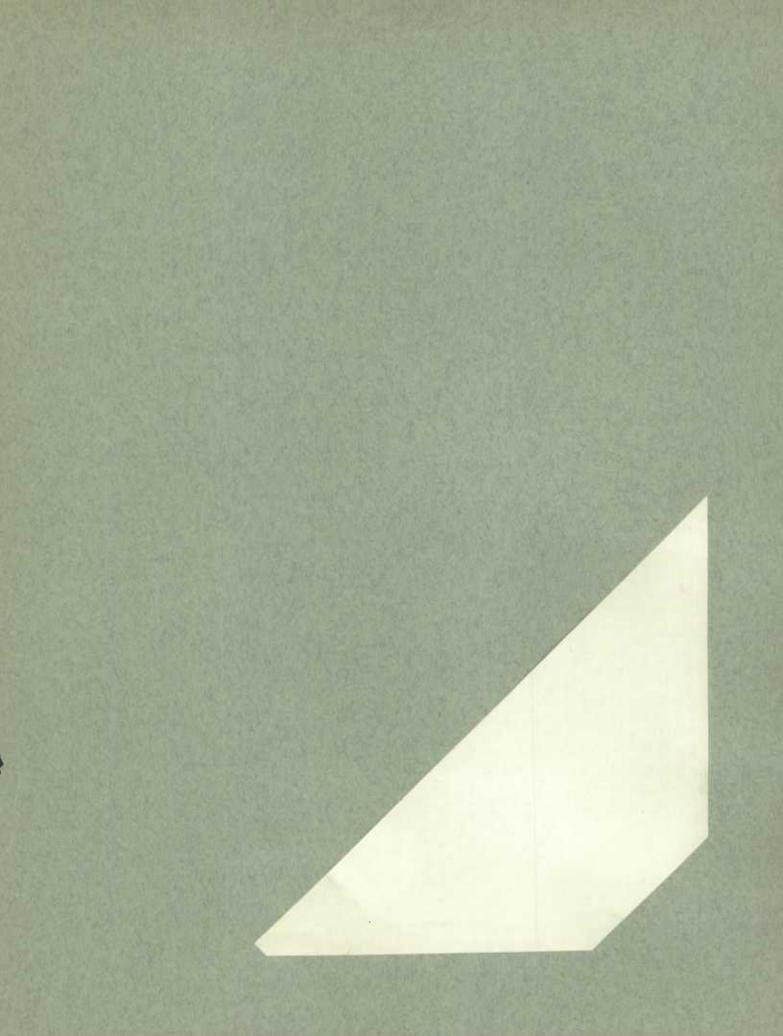
Abrasive wheels. Abrasive cloth: abrasive paper. Abrasive wheels: sharpening stones. and files. Abrasive wheels and segments: sharpening stones and files. Abrasive wheels and segments; sharpening stones and files. Abrasive wheels and segments: sharpening stones and files .. Abrasive wheels and segments: sharpening files and stones. Abrasive wheels: artificial pulpstones; tiles; sharpening stones and files. Abrasive wheels: sharpening stones and files

and files.
Abrasive cloth;
abrasive paper;
adhesive tape and
processed materia

Table 21 - IMPORTS INTO CANADA AND EXPORTS OF ABRASIVES IN 1934 and 1935.

| Table 21 - IMPORTS INTO CANADA AND EXPORTS OF ABRASIVES IN 1934 and 1935. | | | | | | | |
|---|---------------------------|--|--|-----------|--|--|--|
| | Quantity Value | | Quantity | Value | | | |
| | | \$ | | \$ | | | |
| | | | | | | | |
| IMPORTS | | | | | | | |
| Artificial abrasives in bulk, crushed or | | | | | | | |
| ground, when imported for use in the | | | | | | | |
| manufacture of abrasive wheels and | | | | | | | |
| polishing composition | 000 | 506,577 | 000 | 454,818 | | | |
| Diamond dust or bort, and black diamonds | | 1 805 404 | * | 7 570 504 | | | |
| for borers | 0 0 0 | 1, 395, 404 | 000 | 1,578,503 | | | |
| Emery in bulk, crushed or ground | 900 | 40,709 | 000 | 42,102 | | | |
| bonding together of either natural or | | | | | | | |
| artificial abrasives | | 103,630 | | 76,246 | | | |
| Grinding stones or blocks manufactured by | 000 | 100,000 | 000 | 109240 | | | |
| the bonding together of either natural or | | | | | | | |
| artificial abrasives | 000 | 10,366 | 000 | 9,253 | | | |
| Grindstones, not mounted, and not less than | | | | | | | |
| 36 inches in diameter | 1,024 | 140,327 | 1,089 | 140,,208 | | | |
| Grindstones, n.o.p | 4,056 | 4,491 | 3,683 | 4,015 | | | |
| Pumice and pumice stone, lava and calcareous | | | | | | | |
| tufa, not further manufactured than ground | 200 | 25,142 | 000 | 50,971 | | | |
| Sand paper, glass, flint and amery paper | | | | | | | |
| or emery cloth | 000 | 92,046 | 900 | 114,617 | | | |
| Iron, sand or globules, or iron shot, | | | | | | | |
| and dry putty, adapted for polishing | | 20.010 | | | | | |
| glass or granite or for sawing stone | 000 | 12,642 | 000 | 26,359 | | | |
| Manufactures of emery or of artificial | | 70 740 | | 45 026 | | | |
| Diatomaceous earth or infusorial earth | 000 | 38,342 | 000 | 43,616 | | | |
| (kieselguhr), ground or unground Cwt. | 24 982 | 39, 315 | 38,470 | EG 080 | | | |
| TOTAL 2002000000000000000000000000000000000 | | 0 000 F03 | | O FOR EAC | | | |
| *************************************** | 000 | racood 197 | 3 U O | Kg0//g0t0 | | | |
| nymanaa | | | | | | | |
| EXPORTS | | | | | | | |
| Grindstones, manufactured | 400 | 4,947 | 000 | 74 | | | |
| Abrasives ~ | | | | | | | |
| Natural, n.o.p., in ore or bulk, crushed or ground (x) | 26,434 | 88 E10 | 11 100 | 35 503 | | | |
| Artificial, crude, including silicon | 200250 | 35,512 | 11,128 | 15,501 | | | |
| carbideCwtl | 267 651 | 5.869.615 | 1,401,635 | 3,925,364 | | | |
| Artificial, made up into wheels, stones, | ,,,001 | 090009020 | 29 302 9 000 | 09060900% | | | |
| etc | 43.00 | 43.838 | 0.00 | 51,676 | | | |
| TOTAL 000000000000000000000000000000000000 | | | the second section of the party of the second section of the section of the second section of the section of the second section of the section of | 3,992,615 | | | |
| (x) Including infusorial earth, rotten stone, | CONTROLINATION OF CAPTURE | CONTRACT OF THE PERSON NAMED IN COLUMN TWO COLUMNS TO SECURE OF THE PERSON NAMED IN COLUMN TWO COLUMNS TO SECURE OF THE PERSON NAMED IN COLUMNS TO SECURE OF THE | Charles and the same of the sa | | | | |

x) Including infusorial earth, rotten stone, tripoli, etc.



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