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CENSUS OF INDUSTRY
MINING, METALLURGICAL AND CHEMICAL BRAICH
OTTAWA - CANADA

ArcMontrest, P. Q. Ganada

Dominion Statistician: S A. Cudmore, M.A. (Oxon.), F.S.S., P.R.S.C. Chief - Mining, Metallurgical and Chemical Branch: W. H. Losee, B.Sc. Statistician - Metal and Chemical Products: H. McLeod, B.Sc.

ANNUAL INDUSTRY REPORT

MANUFACTURES OF THE NON-METALLIC MINERALS

# THE ARTIFICIAL ABRASIVES INDUSTRY, 1943

The factory selling value of all products made during 1943 by the manufacturers in Canada of artificial abrasives and artificial abrasive products amounted to \$36,609,928. This value represented a gain of 16 per cent over the total of \$31,516,161 for 1942.

There were 15 firms engaged in manufacturing artificial abrasives and their products during the year, and of these, 13 were located in Ontario and 2 in Quebec.

The average number of employees in the industry was 3,336 and payments in salaries and wages totalled \$6,453,769. Expenditures for manufacturing materials amounted to \$11,581,923 and \$2,988,814 was paid out for fuel and electricity. Capital investment in the industry totalled \$13,172,836, of which \$5,208,394 was the value placed on land, buildings and equipment.

Artificial abrasives were made by 4 plants in Ontario and 2 in Quebec. The output of these 6 works was valued at \$31,275,860 and included 190,727 tons of crude fused alumina at \$20,543,657; 51,281 tons of crude silicon carbide at \$6,846,087, and other products and by-products, such as, ferrosilicon, firesand, refractory brick, refractory cements, calcium boride, boron carbide and abrasive wheels. An average of 2,773 people were employed and salaries and wages totalled \$5,318,749.

Nine other plants were occupied chiefly in making abrasive products, such as, wheels, paper, pulpstones and sharpening stones; 7 made abrasive wheels and segments, 4 made sharpening stones and files, and 3 made abrasive cloth and paper. The value of all products made in these establishments was \$3,589,579. The number of employees was 563 and payments for salaries and wages amounted to \$1,135,020.

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Table 1 - PRINCIPAL STATISTICS FOR THE ARTIFICIAL APRASIVES INDUSTRY IN CANADA, 1941-1943

		1941	1942	1943
Number of firms		15	15	15
Capital employed	\$	9,833,950	11,842,400	13,172,836
Number of employees - On salaries.		337	409	486
On wages		1,738	2,457	2,850
Total		2,075	2,866	3,336
Salaried and Wages - Salaries	\$	842,368	1,056,487	1,083,113
Wages	\$	2,688,383	4,050,165	5,370,656
Total	\$	3,530,751	5,106,652	6,453,769
Cost of fuel and electricity	\$	1,821,337	2,469,824	2,988,814
Cost of materials at works	10	7,650,413	10,245,679	11,581,923
Selling value of products at works	**	25,556,330	31,516,161	36,609,928

NOTE: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 2 - CAPITAL EMPLOYED, 1942 and 1943

	1942	1943
	\$	\$
Present value of land., buildings, machinery and		
equipment	4,693,377	5,208,394
Inventory value of materials, fuel and other sup-		
plies on hand, and stocks in process	3,032,109	3,161,557
Inventory value of finished products on hand	1,344,039	1,600,433
Cash, bills and accounts receivable, etc	2,772,875	3,202,452
	dispersion with the filter of the commence of the comment of the c	ha estin-allimitativalisticali
TOTAL	11,842,400	13,172,836

Table 3 - WAGE-EARNERS, BY MONTHS, 1942 and 1943 (Number on pay-roll on the last work day of each month)

		1942		1943		
Month	Male	Female	Total	Male	Female	Total
January	2,071	47	2,118	2,533	275	2,808
February	2,121	50	2,171	2,483	265	2,748
March	2,156	51	2,207	2,485	261	2,746
April	2,197	76	2,273	2,439	287	2,726
May	2,240	106	2,346	2,413	293	2,706
June	2,398	113	2,511	2,574	310	2,884
July	2,424	121	2,545	2,615	320	2,935
August	2,338	133	2,471	2,506	355	2,861
September	2,371	178	2,549	2,585	338	2,923
October	2,428	238	2,666	2,615	328	2,943
November	2,516	261	2,777	2,637	327	2,964
December	2,601	256	2,857	2,627	341	2,968
AVERAGE	2,321	136	2,457	2,542	308	2,850

( & Feb . 45 )

Table 4 - HOURS WORKED PER WEEK BY WAGESEARNERS, 1942 and 1943 (In one week of month

-		CO E COL DESCRIPTION			yment; overtime include	ded)			**************************************
Hours worked	19	4 2	1 9	4 3	Hours worked	19	4 2	194	3
per week	Male	THE CHARLES CO.	Male	Fe- male	per week	Male	Fe- male	Male.	Fe- male
30 hours or less	69	2	219	15	51-54 hours	759	213	535	134
31-43 hours	277	10	294	48	55 hours	131	1	119	9
44 hours	39	4	42	3	56-64 hours	333	3	290	1
45-47 hours	94	12	61	12	65 hours or over	65		34	
48 hours	727	1	1,119	115	Total	2,550	256	2.743	338
49-50 hours	56	10	30	1	Total wages paid		red to - re - reg embassion		
and the second s	elife erelle automortiere rich -		1 × × × × × × × × × × × × × × × × × × ×		during week \$	39,778	4,665	98,715	7,958

Table 5 - FUEL AND ELECTRICITY USED, 1942 and 1943

		194	2	194	3
Kind	Unit of measure	Quantity	Cost at works	Quantity	Cost at
			\$		\$
Bituminous coal - Canadian	ton	192	1,537	220	1,887
Imported Anthracite coal (for fuel	ton	8,952	71,614	10,856	89,376
only)	ton	455	5,906	687	8,931
Coke (for fuel only)	ton	240	2,786	172	2,176
Gasoline	Imp.gal.	1,550	503	2,035	661
Kerosene	Imp.gal.	420	84	630	126
Fuel oil	Imp.gal.	467,999	39,268	405,302	35,567
Gas - Manufactured	M cu.ft.		6 9 8	600	626
Natural		4,417	3,434	4,327	3,612
Other fuel	6 D F	0 0 8	3	0 4 1	6
Electricity purchased		771,869,977	2,344,689	916,911,625	2,845,846
TOTAL	* 0 0	b 9 0	2,469,824	D 0 0	2,938,814

Table	6 -	POWER	EQUIPMENT.	1942	and	1943
TUNTO	~ ·	TOUR	THE UTILITY IN THE	上いせん	CLILL	上が任む

	1	9 4 2	1 9	9 4 3
	Number	Total rated	Number	Total rated
	of units	horse power	of units	horse power
Gasoline engines - In Reserve or Idle .			1	50
Ordinarily in use	1	50	1	50
Electric motors run by purchased power-				
Ordinarily in use	1,426	10,656	1,607	12,746
In reserve or idle	76	659	132	1,125
Stationary boilers - Ordinarily in use.	12	1,325	13	1,410
In reserve or idle	4	266	1	75
Motor generator sets:				
Ordinarily in use	14	462	17	491
In reserve or idle	3	116	4	131
				The second secon

Table 7 - MATERIALS USED IN MANUFACTURING, 1942 and 1943

		1 9	4 2	1 9	4 3
Material	Unit of	Quantity	Cost at	Quantity	Cost at
WC OOT TOT	measure	edan or cy	works	enguer of	works
			\$		\$
Bauxite and pure alumina	ton	197,377	5,427,524	227,662	5,902,898
Coal (not for fuel) -					
For fused alumina	ton	662	4,243	245	1,614
For silicon carbide	ton	7,379	60,434	8,019	60,343
Coke (not for fuel) -		33 050	EF 050	24 445	
For fused alumina	ton	11,959	75,950	14,443	89,545
For silicon carbide	ton	48,024	664,699	58,146	904,557
Electrodes	ton	3,617	437,663	4,279	520,236
Feldspar	ton	119	6,113	117	5,776
Iron borings	ton	20,830	261,304	20,389	283,311
Salt	ton	392	4,172	410	4,793
Sawdust	ton	10,820	36,243	12,766	44,223
Silica sand	ton	78,943	416,806	89,022	511,649
Fused alumina	ton	5 700	004 570	4 300	000 000
Silicon carbide	ton	5,106 1,849	904,578	4,106	826,967
Natural abrasive grains -	COIL	1,040	318,198	1,543	298,675
Garnet	lb.	350,314	33,982	343,929	29,768
Emery	lb.	321,853	22,614	308,548	19,982
Quartz or flint	lb.	459,991	7,640	349,340	5,410
Other	lb.	72,575	7,415	76,545	5,608
Bonding and bushing materials		12,010	19410	13,040	5,000
Clay bonds	1b.	988,632	38,869	1,152,171	55,907
Silicate (quantity in		000,000	00,000	- 9 - 0 to 9 - 1 to 1	00,001
equivalent solid form)	lb.	15,930	881		2,799
Elastic mixture	lb.	48,528	12,729	12,291	3,221
Bakelite and synthetic				,	9,10102
resins	lb.	409,614	140,954	365,704	123,057
Lead for bushings	lb.	111,130	5,370	107,341	5,978
Cotton cloth			97,310		340,709
Kraft paper	5 5 4	u < .	23,250	6 4 8	21,425
Containers and packing					
material			102,783		114,823
All other materials	0 3 0		1,133,450	v & 5	1,398,649
TOTAL	306	9 0 2	10,245,679	0:0	11,581,923

Table 8 - PRODUCTS MANUFACTURED, 1942 and 1943

	1	9 4 2	1	9 4 3
Product .	Short	Selling value	Short	Selling value
	tons	at works	tons	at works
		\$		\$
Crude silicon carbide	44,410	5,494,257	51,281	6,846,087
Crude fused alumina	160,935	17,750,623	190,727	20,543,657
Silicon carbide firesand, etc	268	17,062	229	14,336
Abrasive wheels and segments		5,075,258		5,114,962
Sharpening stones and files	6 v d	251,320		303,913
Ferrosilicon	12,875	187,664	15,360	240,430
Other products (x)	0 0 0	2,739,977	9 6 6	3,546,543
TOTAL	500	31,516,161	9 6 9	36,609,928
For Footnote (x), see Page 5.				

### Footnote to Table 8 -

(x) Includes abrasive cloth, abrasive paper, tiles, artificial pulpstones, artificial graphite, boron carbide, boron carbide shapes, calcium boride, fused magnesia, refractory cements, firebrick, etc., each of which was reported by one or two companies.

Table 9 - PRODUCTION OF CRUDE ARTIFICIAL ABRASIVES IN CANADA, 1933 - 1943

	Crude Sili	con Carbide		ed Alumina	TO	TAL
		Selling		Selling		
Year	Quantity	value at	Quantity	value at		value at
		works		works		works
		\$		\$		\$
1933	7,887	765,192	20,967	1,726,191	28,854	2,491,383
1934	16,398	1,858,746	44,596	3,955,837	60,994	5,814,583
1935	18,475	1,788,657	51,194	4,735,019	69,669	6,523,676
1936	23,805	2,299,602	59,533	5,762,217	83,338	8,061,819
1937	25,644	2,808,016	86,604	8,435,371	112,248	11,243,387
1938	19,094	2,002,041	50,515	5,165,920	69,609	7,167,961
1939	17,225	1,865,604	51,118	4,565,569	68,343	6,431,173
1940	24,562	3,053,047	85,336	8,249,815	109,898	11,302,862
1941	32,258	3,661,868	130,881	13,665,811	163,139	17,327,679
1942	44,410	5,494,257	160,935	17,750,623	205,345	23,244,880
1943	51,281	6,846,087	190,727	20,543,657	242,008	27, 389, 744

Table 10 - PRODUCTION OF ARTIFICIAL ABRASIVE WHEELS AND SEGMENTS(x) IN CANADA, 1935 - 1943

Year	Selling value at works	Year	Selling value at works
	\$		\$
1935	336,647	1939	1,117,659
1934	569,764	1940	1,838,558
1935	785,777	1941	3,713,303
1936	862,283	1942	5,075,258
1937	1,165,406	1943	5,114,962
1938			

<sup>(</sup>x) Does not include artificial pulpstones or sharpening stones.

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#### LIST OF FIRMS IN THE ABRASIVES INDUSTRY, 1943

Name of Firm

Address

### (a) ARTIFICIAL ABRASIVES

Abrasive Company of Canada, Arvida, Ltd. Arvida, Que. Canadian Carborundum Company, Limited ... P. O. Box 57, Niagara Falls, Ont. Plants at Shawinigan Falls, Que. and Niagara Falls, Ont. Had. Commercial Ave. & Erie R.R., Blasdell, N.Y., U.S.A. Plant at Thorold, Ont. Niagara Falls, Ont. Lionite Abrasives Ltd. ....... H.O. 1 New Bond St., Worcester, Mass., U.S.A. Plant at Chippawa, Ont.

# (b) ABRASIVE PRODUCTS

Bay State Abrasive Products Co (Canada) Ltd.	188 Pearl St., Brantford, Ont.
Canadian Durex Abrasives Limited	H.O. 154 Pearl St., Toronto, Ont. Plant at Brantford, Ont.
Canada Sand Papers Limited	H.O. King & Argyle Sts., Preston, Ont. Plant at Plattsville, Ont.
Dominion Abrasive Wheel Co. Limited	49 Main St., Mimico, Ont.
The Empire Abrasives	24 Lewis St., Brantford, Ont.
Lion Grinding Wheels Ltd	192 Pearl St. E., Brockville, Ont.
Norton Company of Canada Limited	3 Beach Road, Hamilton, Ont.
Ontario Abrasive Wheels Limited	41 George St., Prescott, Ont.
The Wright Abrasives Co	2 Adam St., Hamilton, Ont.