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CANADA

THE ASBESTOS PRODUCTS INDUSTRY 1958

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PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries in the **Non-Metallic Mineral Products** Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

A — Annual

M — Monthly

Catalogue number	Title	Price
44-201	Non-Metallic Mineral Products — General Review (A)50
44-202	The Artificial Abrasives Industry (A)50
44-203	The Asbestos Products Industry (A)25
44-204	The Cement Manufacturing Industry (A)50
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26-217	The Stone Industry (A)50
44-210	The Miscellaneous Non-Metallic Mineral Products Industry (A)25
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Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Statistics, or to the Queen's Printer, Ottawa, Canada.

EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958, are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies

for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished

goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.¹

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census details, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detail. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at \$50,000 gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

¹ To arrive at the National Accounts concept of "gross domestic product at factor cost", it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61-202, *Survey of Production*.

SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- P preliminary figures.

THE ASBESTOS PRODUCTS INDUSTRY

1958

Factory shipments by the manufacturers of asbestos goods in Canada in 1958 were valued at \$27,609,862. The products included brake linings at \$3,703,403; boiler and pipe coverings at \$880,872; asbestos packings at \$654,513; asbestos textile products at \$4,091,471; asbestos paper products at \$641,104 and such other lines as cements, cement pipe, tank jackets, boiler covers, etc.

Sixteen factories were included in this industry in 1958, of which 8 were located in Ontario, 5 in Quebec, 2 in British Columbia and 1 in Nova Scotia. The number of employees totalled 1,924 and payments for salaries and wages for the year amounted to \$7,545,988. Expenditures for fuel and electricity totalled \$879,444 and materials for manufacturing cost \$12,236,863.

Note: Due to lack of inventory data, figures for value added by manufacture prior to 1954 were obtained by subtracting the cost of materials used, including fuel and electricity, from the total value of factory shipments. In 1954 and 1955 the "Value added" adjustment incorporated the increase or decrease to shipments values resulting from changes in the value of inventories over the period. For these two years, the adjustments that were made used only the change in finished product inventory owned by manufacturers. Beginning with 1956 the calculation of the "Value added" figure was further adjusted to take into account the "Goods in process" as well as the finished goods held at plant or plant warehouse.

**TABLE 1. Principal Statistics of the Asbestos Products Industry, Significant Years 1929 -58
and by Provinces, 1957 and 1958**

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at plant	Cost of materials at plant	Value added by manufacture	Gross selling value of products
	number				dollars		
1929	12	351	359,433	80,902	1,348,460	857,276	2,286,638
1933	11	222	208,580	55,031	331,062	371,533	757,626
1937	13	451	464,882	91,252	812,639	992,786	1,896,677
1939	14	415	497,324	99,711	724,424	959,858	1,783,993
1945	13	912	1,422,077	216,635	2,812,091	2,648,565	5,677,291
1946	12	965	1,531,702	238,650	2,953,823	6,409,116	3,216,643
1949	14	1,533	3,637,864	461,473	4,794,030	5,087,506	10,343,009
1954	16	1,885	6,445,586	620,999	10,397,068	12,589,484	23,768,768
1955	16	2,075	7,222,575	729,134	12,889,656	16,393,874	30,127,022
1956	16	2,249	8,527,505	829,850	15,955,866	18,356,090	34,229,784
1957							
Quebec	5	1,406	4,924,477	532,972	8,422,739	7,394,219	16,174,656
Ontario	9	779	3,257,731	301,013	5,047,465	7,719,188	13,364,677
Nova Scotia	1	37	129,445	19,498	223,602	161,817	448,790
British Columbia	2						
Canada	17	2,222	8,311,653	853,483	13,693,806	15,275,224	29,988,123
1958							
Quebec	5	1,124	4,421,307	501,394	6,636,222	5,750,967	12,984,307
Ontario	8	764	2,997,164	367,401	5,448,183	8,925,672	14,240,255
Nova Scotia	1	36	127,517	10,649	152,458	212,168	385,300
British Columbia	2						
Canada	16	1,924	7,545,988	879,444	12,236,863	14,888,807	27,609,862

Note: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Inventories,¹ 1958

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	dollars			
Opening:				
Quebec	1,868,000	333,794	2,118,950	4,320,744
Ontario	1,007,840	466,367	1,070,889	2,545,096
Nova Scotia and British Columbia	27,212	—	119,117	146,329
Canada	2,903,052	800,161	3,308,956	7,012,169
Closing:				
Quebec	2,297,687	448,702	1,908,318	4,654,707
Ontario	842,715	539,145	1,499,112	2,880,972
Nova Scotia and British Columbia	25,422	—	109,092	134,514
Canada	3,165,824	987,847	3,516,522	7,670,193

¹ (a) Book value of all manufacturing inventories owned and held at plant and plant warehouses.

(b) Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. These data were formerly collected by a separate survey. The summarized results for the Asbestos Products Industry for the year under review are shown in the above table.

(c) The opening inventory for the current year may not necessarily agree with the closing inventory published the previous year because of changes in the composition of the industry such as: the addition of new establishments, the disappearance of old ones, or the transfer of establishments to other industries for statistical purposes. The figure for value added by manufacture for the previous year does not need to be altered because of such changes in the composition of the industry.

TABLE 3. Products Manufactured in the Asbestos Products Industry, 1957 and 1958

Product	1957		1958	
	Quantity	Value of factory shipments	Quantity	Value of factory shipments
	No.	\$	No.	\$
Asbestos brake linings (automotive type only):				
Moulded	3,238,887	..	3,398,092
Other	343,161	..	305,311
Boiler and pipe coverings (Asbestos only—see table 6)	1,786,790	..	880,872
Asbestos gaskets	110,364	..	93,714
Asbestos packings of all kinds	692,265	..	654,513
Asbestos textile products (cloth, clothing, dryer felts, yarn, pipe line felt, listings, thermo wrap pipe covering, webbing)	5,100,432	..	4,091,471
Asbestos paper products (Millboard and paper)	562,264	..	641,104
All other products ¹	18,153,960	..	17,544,785
Totals	29,988,123	..	27,609,862

¹ Includes hydraulic brake hose, asbestos shingles, asbestos cement wallboard, asbestos cement pipe, etc. Figures for these commodities cannot be shown separately as in most cases there were only one or two producers in this industry.

TABLE 4. Materials Used in the Asbestos Products Industry, 1957 and 1958

Material	1957		1958	
	Quantity	Cost at works	Quantity	Cost at works
	pounds	\$	pounds	\$
Asbestos fibre	65,444,135	4,875,464	59,722,824	4,451,111
Asbestos cloth	15,290	13,413	20,209	18,816
Asbestos paper, corrugated and plain	4,656,748	288,693	4,966,296	344,677
Asbestos yarn	1,367,950	1,070,302	1,249,812	950,354
Cotton cloth and yarn .....	..	804,002	..	881,761
Rubber and rubber sheets .....	..	137,009	..	150,026
Containers and packing materials .....	..	585,388	..	417,454
All other materials .....	..	5,919,535	..	5,022,664
Totals .....	...	13,693,806	...	12,236,863

TABLE 5. Production¹ of Asbestos Brake Linings, 1949-58 (from All Industries)

Year	Moulded		Other		Total value
	Quantity	Value	Quantity	Value	
	ft.	\$	ft.	\$	\$
1949	4,062,761	1,110,921	808,841	303,373	1,414,294
1950	—	2,078,416	—	268,858	2,347,274
1951	—	2,621,465	—	395,162	3,016,627
1952	—	2,949,000	—	430,000	3,379,000
1953	—	3,073,000	—	400,000	3,473,000
1954	—	2,572,000	—	436,000	3,008,000
1955	—	3,088,000	—	557,000	3,645,000
1956	—	3,635,000 ²	—	324,000 ²	3,959,000
1957	—	3,239,000 ²	—	343,000 ²	3,582,000
1958	—	3,398,000 ²	—	305,000 ²	3,703,000

¹ Factory shipments since 1952.² Automotive type only, in 1956, 1957 and 1958.TABLE 6. Production¹ of Asbestos² Boiler and Pipe Coverings and Asbestos Packings, 1949-1958

Year	Selling value at works		Year	Selling value at works	
	Boiler and pipe coverings	Packings		Boiler and pipe coverings	Packings
	dollars			dollars	
1949	1,127,000	260,000	1954	1,465,000	811,000
1950	1,232,000	366,000	1955	1,631,000	1,107,000
1951	1,368,116	592,004	1956	3,292,000	1,149,000
1952	1,668,890	1,131,000	1957	3,609,000	970,000
1953	1,507,000	579,000	1958	3,311,000	978,000

¹ Factory shipments since 1952.² Includes asbestos type only prior to 1956 but in 1956, 1957 and 1958 includes magnesite, felt and other types as well—pipeline felt and tank jackets are excluded.

TABLE 7. Principal Statistics, Classified According to Type of Ownership - 1957 and 1958

Type	Estab-lish-ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
		number	dollars		
1957					
Partnerships	1	2,222	8,311,653	13,693,806	29,988,123
Incorporated companies	16				
Totals	17	2,222	8,311,653	13,693,806	29,988,123
1958					
Partnerships	1	1,924	7,545,988	12,236,863	27,609,862
Incorporated companies	15				
Totals	16	1,924	7,545,988	12,236,863	27,609,862

TABLE 8. Principal Statistics of the Asbestos Products Industry in Canada, grouped according to Size of Establishment, 1957 and 1958

Establishments reporting factory shipments	Estab-lish-ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	number			dollars	
1957					
Under \$10,000	1	102	328, 159	603, 906	1, 195, 992
\$10,000 to \$24,999	1				
\$100,000 to \$199,999	5				
\$200,000 to \$499,999	1	2, 120	7, 983, 494	13, 089, 900	28, 792, 131
\$1,000,000 to \$4,999,999	7				
\$5,000,000 and over	2				
Totals	17	2, 222	8, 311, 653	13, 693, 806	29, 988, 123
1958					
Under \$10,000	1	119	434, 728	1, 328, 087	2, 172, 343
\$100,000 to \$199,999	5				
\$500,000 to \$999,999	2				
\$1,000,000 to \$4,999,999	6	1, 805	7, 111, 260	10, 908, 776	25, 437, 519
\$5,000,000 and over	2				
Totals	16	1, 924	7, 545, 988	12, 236, 863	27, 609, 862

TABLE 9. Capital and Repair Expenditures in the Asbestos Products Industry, 1954 - 1958

Year	Capital expenditures		Sub-total	Repair and maintenance expenditures		Sub-total	Total capital and repair expenditures
	Con-struction	Machinery and equipment		Con-struction	Machinery and equipment		
	thousands of dollars						
1954	321	642	963	50	635	685	1,648
1955	133	624	757	99	913	1,012	1,769
1956	254	1,149	1,403	105	921	1,026	2,429
1957	1,925	2,578	4,503	74	760	834	5,337
1958 ^P	157	1,291	1,448	121	965	1,086	2,534

TABLE 10. Employees and their Earnings in the Asbestos Products Industry, 1957 and 1958

Province	Number of employees					Earnings		
	Supervisory and office		Production workers		Total	Supervisory and office	Production workers	Total
	Male	Female	Male	Female				
1957								
Quebec	227	86	946	147	1, 406	1, 215, 781	3, 708, 696	4, 924, 477
Other provinces	155	52	591	18	816	896, 354	2, 490, 822	3, 387, 176
Canada	382	138	1, 537	165	2, 222	2, 112, 135	6, 199, 518	8, 311, 653
1958								
Quebec	170	65	751	138	1, 124	1, 140, 022	3, 281, 285	4, 421, 307
Other provinces	146	41	594	19	800	839, 242	2, 285, 439	3, 124, 681
Canada	316	106	1, 345	157	1, 924	1, 979, 264	5, 566, 724	7, 545, 988

TABLE 11. Production Workers, by Months, 1957 and 1958

Month	1957			1958		
	Male	Female	Total	Male	Female	Total
	number					
January	1,622	193	1,815	1,296	165	1,461
February	1,644	192	1,836	1,289	168	1,457
March	1,610	179	1,789	1,213	168	1,381
April	1,595	169	1,764	1,291	161	1,452
May	1,586	167	1,753	1,393	160	1,553
June	1,575	169	1,744	1,424	155	1,579
July	1,285	92	1,377	1,409	149	1,558
August	1,574	169	1,743	1,368	153	1,521
September	1,612	176	1,788	1,412	159	1,571
October	1,584	164	1,748	1,361	159	1,520
November	1,552	162	1,714	1,358	145	1,503
December	1,206	152	1,358	1,330	146	1,476
Average	1,537	165	1,702	1,345	157	1,502

TABLE 12. Imports of Asbestos Products, 1957 and 1958

Item	1957	1958
Asbestos packings lb.	369,735	301,621
..... \$	296,701	260,624
Asbestos brake linings for automobiles, motor vehicles and chassis \$	432,495	503,086
Asbestos clutch facings for automobiles, motor vehicles and chassis \$	329,426	324,907
Asbestos brake linings and clutch facings, n.o.p. \$	186,379	118,043
Asbestos in any form other than crude, and all manufactures of, n.o.p. \$	3,912,050	2,996,091
Total imports \$	5,157,051	4,202,751

TABLE 13. Exports and Re-exports of Asbestos and Asbestos Products, 1956 and 1957

—	1957	1958
Asbestos, crude ton	638	483
..... \$	567,731	478,976
Asbestos milled fibres ton	393,311	318,280
..... \$	73,948,689	61,330,032
Asbestos waste, refuse or shorts ton	636,611	547,867
..... \$	32,541,989	28,936,005
Asbestos clutch facings and brake linings \$	565,709	463,982
Asbestos packings \$	16,321	7,691
Asbestos manufactures, including asbestos roofing \$	1,338,750	330,615
Total exports and re-exports \$	108,979,189	91,547,301

TABLE 14. Fuel and Electricity Used in the Asbestos Products Industry, 1957 and 1958

Kind		1957		1958	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Bituminous coal (a) From Canadian Mines	ton	44	503	65	878
(b) Imported	"	19,200	230,130	18,600	207,928
Anthracite coal	"	46	698	46	698
Gasoline—including gasoline used in cars and trucks	Imp. gal.	66,265	22,207	51,176	16,290
Kerosene	"	195	52	3,619,481	301,985
Fuel oil	"	3,312,881	301,659		
Wood	cord	498	6,763	409	5,425
Gas (a) Liquefied Petroleum gases	Imp. gal.	109,347	19,017	156,112	25,382
(b) Natural gas	M cu. ft.	10,916	9,813	18,104	14,834
Other fuel .....		..	3,028	..	2,219
Electricity purchased	kwh.	38,041,445	259,613	46,342,970	303,805
Totals .....		...	853,483	...	879,444

TABLE 15. Total Horsepower Rating of Power Equipment in Use or Available for Use in the Asbestos Products Industry at the End of 1958

Type of equipment	Driving generators	Not driving generators
	horsepower	
Prime movers:		
Steam turbines	150	75
Diesel engines	150	75
Gasoline, gas and oil engines, other than diesel engines	125	-
Totals	425	150
Electric motors (one-quarter horsepower and over)	-	12,023

List of Firms in the Asbestos Products Industry, 1958

Name	Location of plant
Guildford's Limited	16 June St., Halifax, Nova Scotia
Asbestonos Corporation, Limited	48 Fort St., St. Lambert, Quebec
Atlas Asbestos Company Limited	5600 Hochelaga St., Montreal, Quebec
Asten-Hill Limited	Valleyfield, Quebec
Canadian Johns-Manville Company, Ltd.	Asbestos, Quebec
Philip Carey Company Ltd., The	Lennoxville, Quebec
Canadian Johns-Manville Company, Ltd.	Port Union, Ontario
Caposite Insulations Ltd.	200 Exmouth St. Sarnia, Ontario
Raybestos-Manhattan (Canada) Limited	280 Perry St., Peterborough, Ontario
Dominion Brake Shoe Company Ltd.	50 Colborne St., Lindsay, Ontario
Garlock Packing Co. of Canada Ltd., The	200 Queen St., N., Hamilton, Ontario
Hamilton Engine Packing Company	39 Morley St., Hamilton, Ontario
Thomson-Gordon Ltd.	12-14 Ferguson Ave. N., Hamilton, Ontario
A.C. Wild & Co.	142 Vine Ave., Toronto, Ontario
Acme Asbestos Ltd.	1222 East 67th Ave., Vancouver, British Columbia
Asbestos Cement Products Ltd.	Bridge St., New Westminster, British Columbia



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