CATALOGUE No. 44-203



ASBESTOS PRODUCTS MANUFACTURERS 1960

(Formerly The Asbestos Products Industry)

ANNUAL CENSUS OF MANUFACTURES

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SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.

EXPLANATORY NOTES

This report is one in a series of about 140 publications which present the results of the 1960 Gensus of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. Adoption of the revised Standard Industrial Classification for 1960 compilations has necessitated changes in titles of many reports in this annual series. The content of many industries has also been affected (see following note on Industrial Classification).

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1960 are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory; sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level, and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, ware-

housing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc. are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants or reporting companies for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers

and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.

Standard Industrial Classification

The revised Standard Industrial Classification which has been introduced with the 1960 Census of Manufactures provides for a breakdown of the universe into 140 industries arranged in 20 major groups compared with 135 industries in 17 major groups in the old classification which was used in the compilations for the years 1949 to 1959 inclusive. It incorporates changes considered desirable on the basis of experience in using the earlier classification as well as those which take account of changes in the structure of Canadian industries associated with the rapid developments of the past decade. Full details are contained in the Standard Industrial Classification Manual, Catalogue No. 12-501, which is available from either the Queen's Printer or the Dominion Bureau of Statistics. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Many industries remain unchanged in the new classification but in many instances there have been substantial changes in content because of the shifting of establishments from one industry to another or in re-grouping of establishments. Where

changes have occurred the principal statistics for 1957, 1958 and 1959 have been re-consided to provide data on a table comparable with those for 1966.

Short Forms

Between 1949 and 1957, in an effort to ease the reporting burden for smaller firms, a short form was used asking for the total value of shipments only or, in a few cases where losses of detail were significant, for quantities and values of principal products. For purposes of publication, missing data were estimated on the basis of appropriate ratios. In general the cut-off point for these short forms was set at \$50,000 value of shipments. About 40% of the total number of establishments reported on the short form and accounted for less than 3 per cent of the total value of shipments.

In 1958, in order to establish a new base year, the small firms were asked to report all items of principal statistics together with some detail on materials and products.

For the 1959 Census, the short form was used again, but further steps were taken to ease the respondents' burden. First, the general limit for short forms was raised to \$100,000 value of shipments. In addition, a new intermediate form was developed. This form is a shortened version of the long form in that most of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and intermediate forms there were lower cut-offs for a number of industries in which the smaller firms accounted for a larger share of total shipments. On the other hand, limits were raised where this could be done without a significant loss of coverage. On most of the short forms for 1959, in addition to total value of shipments, data on principal products were requested. In a few industries, where loss of employment and earnings data were considered too large because of higher cut-offs, a question on total payroll was placed on the short form. This practice was followed again in 1960.

The intermediate and long forms provide complete data for the compilation of all elements of principal industry statistics and the details of materials and products. The one-page short form, although containing data on principal products and total value of shipments, does not request information on other elements of principal statistics such as value of inventories, materials, fuel and electricity and, in most cases, employment and salaries and wages, nor does it contain detailed data on volume and value of materials used. For purposes of compiling aggregates of principal statistics by industry and by geographic location, the missing data for each establishment were estimated for 1959 by using, in general, ratios based on the change in the value of shipments between 1958 and 1959. The proportion of the estimated data was generally less than 5 per cent of the total in each category of principal statistics.

¹To arrive at the National Accounts concept of ''gross domestic product at factor cost'', it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for ''The primary industries and construction'' are published in D.B.S. publication 61-202, Survey of Production.

ASBESTOS PRODUCTS MANUFACTURERS 1960

Data presented in this report under the heading of Asbestos Products Manufacturers reflect implementation of the revised Standard Industrial Classification which is being used by the Dominion Bureau of Statistics in its compilation of 1960 industry statistics—see item "Standard Industrial Classification" in the Explanatory Notes section of this report. For statistical purposes the industry titled Asbestos Products Manufacturers in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in manufacturing asbestos textiles, packings, brake linings, gaskets, asbestos building materials and other commodities composed wholly or chiefly of asbestos.

In many instances, adoption of the new Standard Industrial Classification effected a radical shifting of manufacturing establishments as between industry groupings. However, in the case of establishments engaged in manufacturing asbestos products, changes brought about by the implementation of the revised Standard Industrial Classification were minimal as evidenced in the comparative series of statistics presented in Tables 1A and 1B. Table 1A shows data for these establishments according to the "old" concept while Table 1B carries figures re-compiled on the "new" or revised Standard Industrial Classification basis.

There were 17 establishments classified as Asbestos Products Manufacturers; there being 1 in Nova Scotia; 5 in Quebec, 8 in Ontario and 3 in British Columbia. Employees in the industry numbered 2,086 and payments for salaries and wages totalled \$9,211,568. Fuel and electricity cost \$867,938 and materials used in manufacturing processes cost \$12,769,299. Factory shipments of all products made in these establishments were valued at \$29,429,028.

TABLE 1 A. Principal Statistics of the Asbestos Products Industry, Significant Years 1929-59

Basis: Standard Industrial Classification in use prior to 1960

	Year	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at plant	Cost at plant of materials used	Value added by manufacture	Selling value of factory shipments
		nun	ber			dollars	Herman II	
1929	07770702038.840.800000000011.848900000	12	351	359,433	80,902	1, 348, 460	857, 276	2, 286, 638
1933	************	11	222	208, 580	55,031	331,062	371,533	757, 626
937	A - 0 - 0 - 2 + 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0	13	451	464,882	91, 252	812,639	992, 786	1,896,677
1939	******************************	14	415	497, 324	99,711	724, 424	959, 858	1, 783, 993
945	h + 2 a g a q + q 2 2 a 5 + 4 a 4 a 4 a 4 a 4 a 4 a 4 a 4 b 4 a 5 a 4 a 4 b 4 a 4 a 4 a 4 a 4 a 4 a 4 a 4	13	912	1,422,077	216, 635	2, 812, 091	2, 648, 565	5,677,291
1946		12	965	1,531,702	238,650	2,953,823	6,409,116	3,216,643
949	******************************	14	1,533	3,637,864	461, 473	4,794,030	5,087,506	10, 343, 009
1955	*****************************	16	2,075	7, 222, 575	729, 134	12,889,656	16,393,874	30, 127, 022
956	************************	16	2,249	8, 527, 505	829, 850	15, 955, 866	18, 356, 090	34, 229, 784
957	4+444+4+44+44+4+44	17	2, 222	8,311,653	853, 483	13, 693, 806	15, 275, 224	29, 988, 123
958	**************************************	16	1,924	7, 545, 988	879, 444	12, 236, 863	14,888,807	27, 609, 862
1959	******************************	16	2.076	9, 154, 154	897, 813	13,676,667	17, 182, 668	30, 883, 070

TABLE 1B. Principal Statistics, Asbestos Products Manufacturers, by Provinces, 1957 - 60

Basis: Standard Industrial Classification revised 1960

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at plant	Cost at plant of materials used	Value added by manufacture	Selling value of factory shipments
	nur	nber			dollars		
1957	1						
Quebec	5	1,406	4,924,477	532, 972	8, 422, 739		16, 174, 656
Ontario	9	811	3, 423, 811	296,446	4,340,368		12, 397, 846
Nova Scotia	1	1				1	
British Columbia	2	37	129. 445	19, 498	223,602		443.790
Canada	17	2, 254	8, 477, 733	848, 916	12, 986, 709		29, 021, 292
1958							
Quebec	5	1.124	4,421,307	501, 394	6.636.222		12, 984, 307
Ontario	8	797	3, 203, 598	362, 353	4, 769, 691		13, 407, 286
Nova Scotia	1	1				1	
British Columbia	2	36	127,517	10,649	152, 458		385.300
Canada	16	1, 957	7.752,422	874, 396	11,558,371		26, 776, 893
1959							
Quebec	5	1,234	5, 243, 199	509, 478	7,518,443		15,382,356
Ontario	8	789	3,696,860	370,953	5, 208, 949		14,245,331
Nova Scotia	1	1				1	
British Columbia	2	44	160,600	12,842	182,625		456,243
Canada	16	2,067	9, 100, 659	893,273	12, 910, 017		30, 083, 930
1960		Jane 1			2.11		
Quebec	5	1,258	5,418,590	469, 441	7, 868, 607	8, 426, 530	16, 428, 399
Ontario	8	784	3,632,432	385,841	4,726,700	7, 169, 496	12, 565, 240
Nova Scotia	1	1					
British Columbia	3	} 44	160,546	12,656	173,992	243, 701	435, 389
Canada	7	2,086	9,211,568	867, 938	12, 769, 299	15, 839, 727	29, 429, 028

¹ The changeover to the new classification has delayed the recompilation of "value added" figures for these years and same will not be available until the next issue of this report.

Note: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Inventories: 1 Asbestos Products Manufacturers, 1960

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
		dol	lars	
Opening: Quebec Ontario Nova Scotia and British Columbia	1,867,073 938,846 26,399	554, 220 366, 866	2, 258, 140 1, 688, 874 117, 779	4, 679, 433 2, 994, 586 144, 178
Canada	2, 832, 318	921, 086	4, 064, 793	7, 818, 19
Closing: Quebec Ontario Nova Scotia and British Columbia	1,669,530 1,094,806 112,677	400, 799 337, 702 679	2,747,740 1,434,835 112,060	4, 818, 069 2, 867, 349 225, 410
Canada	2,877,013	739, 180	4, 294, 635	7,910,82

¹ Book value of all manufacturing inventories owned and held at plant and plant warehouses.

TABLE 3. Factory Shipments: Asbestos Products Manufacturers, 1960

Product	Value of factory shipments
	\$
Asbestos brake linings (automotive type only):	
Moulded Other	4, 068, 941 274, 460
siler and pipe coverings (Asbestos only – see table 6)	718, 238
abestos gaskets	62, 668
Asbestos textile products (cloth, clothing, dryer felts, yam, pipe line felt, listings, thermo wrap pipe covering, webbing)	4, 581, 719
Asbestos paper products (Millboard and paper)	578, 292
All other products ¹	19, 144, 710
Total	29, 429, 028

¹ Includes hydraulic brake hose, asbestos shingles, asbestos cement wallboard, asbestos cement pipe, asbestos packings etc. Figures for these commodities cannot be shown separately as in most cases there were only one or two producers in this industry.

TABLE 4. Materials Used: Asbestos Products Manufacturers, 1960

Material	Quantity	Cost at plant
	pounds	\$
sbestos fibre sbestos paper, corrugated and plain sbestos yarn otton cloth and yarn	54, 338, 937 3, 777, 607 145, 136	4, 933, 786 247, 251 97, 632 915, 040
ubber and rubber sheets ontainers and packing materials Il other materials ¹	* * * * * * * * * * * * * * * * * * * *	167, 417 463, 904 5, 944, 269
Totals		12, 769, 299

¹ No detailed information on materials used was collected from firms generally reporting value of shipments of less than \$500,000. The total value of materials used by these firms was \$329,449 and this amount is included in "all other materials".

TABLE 5. Factory Shipments of Asbestos Brake Linings, 1952 - 60 (from All Industries)

Year	Moulded value	Other value	Total value
		dollars	
1952	2,949,000	430,000	3,379,000
1953	3,073,000	400,000	3, 473, 000
1955	3,088,000	557,000	3,645,000
956	3,635,000	324,000	3,959,000
1957	3, 239, 000	343,000	3,582,000
958	3, 398, 000	305,000	3,703,000
959	4, 135, 880	284, 514	4, 420, 394
1960	4,092,000	274,000	4,366,000

¹ Automotive type only since 1956.

TABLE 6. Factory Shipments of Asbestos' Boiler and Pipe Coverings, 1952-60

Year	Selling value at plant	Year	Selling value at plant
	\$		\$
952	1,668,890	1957	3,609,000
953	1,507,000 1,465,000	1958	3,311,000
955	1, 631, 000	1959	3,086,000
956	3, 292, 000	1960	2,793,000

¹ Includes asbestos type only prior to 1956 but since then includes magnesia, felt and other types as well—pipeline felt and tank jackets are excluded.

TABLE 7. Principal Statistics, classified according to Type of Ownership:
Ashestos Products Manufacturers, 1957 and 1960

Туре	Estab- lish- ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	nu	mber		dollars	
1957				Line In-	
Individual	1	1			
Partnerships	1	2. 254	8, 477, 773	12, 986, 709	29, 021, 292
Incorporated companies	15)	ell'T-u		
Totals	17	2, 254	8, 477, 773	12, 986, 709	29, 021, 292
1960		80	3351		
Individual	_	1			
Partnerships	2	2,086	9, 211, 568	12,769,299	29, 429, 028
Incorporated companies	15				
Totals	17	2,086	9, 211, 568	12, 769, 299	29, 429, 028

TABLE 8. Principal Statistics grouped according to Selling Value of Factory Shipments:

Asbestos Products Manufacturers, 1957 and 1960

Establishments reporting value of factory shipments	Estab- lish- ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	nu	mber		dollars	
1957					
Under \$100,000	3	19	48,754	42,642	100, 450
\$ 100,000 to \$ 199,999	5	61	212,024	347, 450	712,082
200,000 " 999,999	1				
1,000,000 44 4,999,999	6	2,174	8, 216, 955	12, 596, 617	28, 208, 760
5,000,000 and over	2)			
Totals	17	2, 254	8, 477, 733	12, 986, 709	29, 021, 292
1960					
Under \$100,000	4	18	45, 453	61, 376	145,059
100,000 to \$ 199,999	4	58	211,880	273, 884	594, 023
200,000 ** 999,999	2				
1,000,000 " 4,999,999	5	2,010	8,954,235	12, 434, 039	28, 689, 946
5,000,000 and over	2				
Totals	17	2,086	9, 211, 568	12, 769, 299	29, 429, 028

TABLE 9. Employees and their Earnings, by Province:
Asbestos Products Manufacturers, 1959 and 1960

		Numbe	er of emp	loyees			Earnings		
Year and province	Supervisory and office			Production workers		Supervisory and	Production	Total	
	Male	Female	Male	Female		office	workers		
1959									
Quebec	172	69	858	135	1, 234	1,305,402	3,937,797	5, 243, 199	
Ontario	126	51	594	18	789	806, 082	2,890,778	3,696,860	
Other provinces	8	2	34	-	44	52,926	107,674	160,600	
Canada	306	122	1, 486	153	2, 067	2, 164, 410	6, 936, 249	9, 100, 659	
1960									
Quebec	217	84	838	119	1, 258	1,608,774	3,809,816	5, 418, 590	
Ontario	135	53	580	16	784	881.496	2,750,936	3, 632, 432	
Other provinces	9	3	32	-	44	50, 363	110, 183	160,546	
Canada	361	140	1, 450	135	2,086	2, 540, 633	6,670,935	9, 211, 568	

TABLE 10. Production Workers, by Months: Asbestos Products Manufacturers, 1960

Month		ents reporting ly detail ¹
175-012-061	Male	Female
anuary	1, 397	153
ebruary	1,429	143
arch	1, 388	127
pril	1,406	129
ay	1,442	124
une	1,494	131
uly	1,361	121
ugust	1,402	127
eptember	1, 363	125
ctober	1, 388	129
ovember	1,404	129
ecember	1,389	121
verage for establishments reporting monthly detail	1,404	131
verage estimated for small establishments ²	46	4
verage for all establishments	1,450	135

¹ The number of production workers, by months, was collected only for establishments generally reporting value of shipments of \$500,000 and over.

² For establishments generally reporting value of shipments of less than \$500,000 no data on number of workers were

collected. Average was estimated by using change in value of shipments to arrive at value of payroll which was then used in conjunction with estimated average earnings to arrive at number of workers.

TABLE 11. Fuel and Electricity Used: Asbestos Products Manufacturers, 1960

Kind		Quantity	Cost at plant
			\$
. Establishments reporting commodity detail: 1			
Bituminous coal:			
(a) From Canadian mines	ton	62	971
(b) Imported	4.6	12,951	143, 586
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	48,700	16,014
Fuel oil including kerosene or coal oil		4,359,042	326, 274
Wood	cord	253	3,664
Gas:		- HT 1. IX	
(a) Liquefied petroleum gases	Imp. gal.	172, 135	24,902
(b) Natural gas	M cu. ft.	23,798	22,064
Other fuel	****		-
Electricity purchased	kwh.	30,925,853	312,923
Estimate for establishments for which no data were collected: 2		Tomas (1984)	
Cost of fuel and electricity	074.7	• • •	17,540
. All establishments:		Edulation.	
Total cost of fuel and electricity	****		867,938

¹ Establishments generally reporting value of shipments of \$500,000 and over. ² Establishments generally reporting value of shipments of less than \$500,000.

TABLE 12. Imports of Asbestos Products, 1959 and 1960

Item	1959	1960
Asbestos packings	384, 594 284, 914	449,676 378,831
Asbestos brake linings for automobiles, motor vehicles and chassis\$	611,631	630,451
Asbestos clutch facings for automobiles, motor vehicles and chassis	364, 443	282,776
Asbestos brake linings and clutch facings, n.o.p. \$	248, 413	408,935
Asbestos in any form other than crude, and all manufactures of, n.o.p\$	2, 568, 873	2,797,506
Total imports	4,078,274	4, 498, 499

TABLE 13. Exports of Asbestos Products, 1959 and 1960

Item	1959	1960
Asbestos, crudeton	416 426, 241	241 247,010
Asbestos milled fibreston	401,583 76,375,853	• •
Asbestos milled fibres, group 3ton	• •	29,062 13,166,673
Asbestos milled fibres, groups 4 & 5ton	* *	428,991 72,635,976
sbestos waste, refuse or shortston	611,923 33,629,198	610, 199 34, 063, 799
sbestos clutch facings and brake linings\$	386,830	378,982
sbestos packings\$	96	5, 447
sbestos manufactures, including asbestos roofing\$	323, 172	613, 708
Total exports	111, 141, 390	121, 111, 505

Directory of Firms: Asbestos Products Manufacturers, 1960

Name	Location
Nova Scotia:	
Guildfords Limited	77 Cunard St., Halifax
Quebec:	
Asbestonos Corporation Limited Asten-Hill Ltd. Atlas Asbestos Co. Ltd. Canadian Johns-Manville Co. Ltd. Philip Carey Co. Limited, The	48 Fort St., St. Lambert 221 Blvd Du Havre, Valleyfield 5600 Hochelaga St., Montreal Asbestos 10 College St., Lennoxville
Ontario:	
Atom-Otive Products Canadian Johns-Manville Co. Ltd. Caposite Insulations Ltd. Dominion Brake Shoe Co. Ltd. Hamilton Engine Packing Company Raybestos Manhattan (Canada) Ltd. Thomson-Gordon Ltd. Wild Limited, A.C.	131 McCormack Ave., Toronto Port Union 200 Exmouth St., Sarnia 50 Colbourne St. E., Lindsay 39 Morley Ave., Hamilton 280 Perry St., Peterborough 14 Ferguson Ave., Hamilton 142 Vine Ave., Toronto
British Columbia:	
Acme Asbestos Ltd. Asbestos Cement Products Caposite Insulations Ltd.	1222 East 67th Ave., Vancouver 11105 Bridge St. North Surrey 12681 82nd Ave., North Surrey

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