CATALOGUE No.

44-205

ANNUAL



# CONCRETE PRODUCTS MANUFACTURERS 1964

ANNUAL CENSUS
OF MANUFACTURES



Published by Authority of
The Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS

Industry Division

January 1967 6506-844

Price: 50 cents

# **PUBLICATIONS**

In addition to the report, on this industry, the DBS publishes annual statistics on a number of related industries and current statistics on the more important commodities. Copies of reports provided in the following list are available from the Information and Public Relations Division of the DBS, Ottawa or from the Queen's Printer, Hull, P.Q.

			Pri	ice
Catalogue	Title	Periodicity	Per	Per year
44 - 202	Abrasives Manufacturers	A	.50	.50
44 - 203	Asbestos Products Manufacturers	A	.25	.25
44 - 204	Cement Manufacturers	A	.50	.50
44 - 205	Concrete Products Manufacturers	A	.50	.50
44 - 207	Glass and Glass Products Manufacturers	Α	.50	.5
44 - 209	Lime Manufacturers	A	.25	.2
44 - 210	Other Non-metallic Mineral Products Industries	A	.50	.5
44 - 211	Ready-Mix Concrete Manufacturers	A	.50	.5
44 - 212	Mineral Wool Manufacturers	A	.50	.5
44 - 213	Stone Products Manufacturers	A	.50	.5
44 - 214	Refractories Manufacturers	A	.50	.5
44-215	Clay Products Manufacturers (from Domestic Clays)	A	.50	.5
44-216	Clay Products Manufacturers (from Imported Clays)	A	.50	.5
44 - 217	Gypsum Products Manufacturers	A	.50	.5
26 - 001	Asbestos	M	.10	\$1.0
26-007	Production of Canada's Leading Minerals	M	.10	1.0
26-009	Salt	M	.10	1.0
26-205	Asbestos Mining Industry	A	.50	.5
26 - 214	Salt Industry	A	.50	.5
26 - 217	Stone Quarrying Industry	A	.50	.5
26 - 221	Gypsum Mining Industry	A	.25	.2
31 - 001	Inventories, Shipments and Orders in Manufacturing Industries	M	.30	3.0
31-201	General Review of the Manufacturing Industries of Canada	A	\$2.00	2.0
44 - 001	Cement	M	.10	1.0
44 - 002	Concrete Products	M	.10	1.0
44 - 003	Gypsum Products	M	.10	1.0
44 - 004	Mineral Wool	M	.10	1.0
44 - 005	Products Made from Canadian Clays	M	.10	1.0
47 - 001	Asphalt and Vinyl-Asbestos Floor Tile	M	.10	1.0
		9.4		7.5
65 - 004	Exports by Commodities	M	.75	7.5

A - Annual

M-Monthly

Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information and Public Relations Division, Ottawa or to the Queen's Printer, Hull, P.Q.

# CONCRETE PRODUCTS MANUFACTURERS

# 1964

For statistical purposes the industry titled Concrete Products Manufacturers in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in manufacturing concrete products such as building blocks, brick, sewer pipe, tanks, poles, septic tanks. Establishments primarily engaged in manufacturing sand-lime bricks and blocks are also included. Establishments primarily engaged in mixing and delivering ready-mix concrete are classified in industry Ready-Mix Concrete Manufacturers. Figures on cement work undertaken by firms classified for statistical purposes in the area of construction are not included. The latter type of work has been covered in in the annual survey of construction.

Value of shipments and other revenue (manufacturing and non-manufacturing) of the Concrete Products Manufacturers Industry amounted to \$167,850,000 in 1964, compared with \$142,636,000 in 1963 an increase of \$25,214,000 or about 18 per cent. Included in this total were shipments of concrete bricks and blocks (cinder, gravel, other aggregates), concrete pipe and culvertitle, artificial stone and ready-mix concrete valued at \$104,553,000. Shipments of other manufactured products including precast structural shapes amounted \$54,590,000, while other revenue (non-manufacturing) accounted for \$10,048,000.

This industry's shipments of concrete bricks and blocks, concrete pipe and culvert tile, artificial stone and ready-mixed concrete represented 66 per cent of its manufacturing revenue. The other products shipped by this industry in 1964 included precast structural shapes, concrete chimney blocks, concrete burial vaults, concrete laundry tubs, sand-lime products, etc.

The cost of materials and supplies, etc. used in the production of goods of own manufacture in 1964 increased by \$7,886,000 over that reported in 1963. Cost of materials and supplies etc. (inputs) in 1964 represented 41 per cent of value of shipments of own manufacture (outputs), compared to 43 per cent in 1963.

It should be noted that Table 13 covers the shipments of the establishments classified to this industry, whereas Table 14, presents the total value of shipments of specific commodities of Canadian manufacture, and includes shipments of those commodities reported by establishments classified to other industries.

# SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1. Principal Statistics, 1961-64

			2.32		ufacturing		s, 1961 - 6			т	otal activ	itu	
		Pro	duction a		ar acom ring	activity .			Workins	owners			
Year and province	Estab- lish- ments		ated work		Cost of fuel and elec-	Cost of materials and	Value of shipments of goods of own	Value added		artners	Empl	oyees	Value added
		Number	Man- hours paid	Wages	tricity	supplies	manu- facture	added	Number	With- drawals	Number	Salaries and wages	audeu
	No.		'000			\$'000				\$'000		\$'0	00
1961													
Totals	617	6,356	13, 952	22, 578	3, 603	44, 322	111,836	65, 500	301	797	8, 503	32, 975	68, 165
	100												
1962													
Totals	616	7, 139	15, 953	27.246	3.946	53, 043	129, 792	74, 560	331	900	9, 156	37, 492	77, 424
1963													
Newfoundland	6	112	280	390	28	713	1,554	851	х	х	139	503	864
Prince Edward Island	4	12	24	32	6	53	152	88	x	х	16	46	88
Nova Scotia	15	46	101	144	23	463	965	476	7	15	62	20 i	501
New Brunswick	12	68	143	185	28	464	881	372	= 4	13	82	228	413
Quebec	192	2, 027	4,441	7,094	890	14, 238	32, 721	18, 243	108	313	2,465	9,085	18,414
Ontario	237	3,617	7, 920	14, 560	2, 247	29,659	70, 744	38,669	115	370	4,875	21,165	40,666
Manitoba	20	324	736	1, 295	249	3, 053	6,360	2,954	8	26	459	1,910	3,085
Saskatchewan	19	140	300	500	137	1,118	2,806	1,481	9	37	162	612	1,497
Alberta	44	465	1,026	1, 989	210	4, 993	11,292	6, 335	7	21	675	3, 125	6, 439
British Columbia	51	315	643	1, 431	164	2,914	6,371	3, 272	24	58	382	1,771	3, 591
Yukon and Northwest Territories	-	-		-	-	-		_	-	-	-	ms -	-
Totals	600	7, 126	15, 613	27, 620	3, 983	57,666	133, 845	72, 741	285	855	9, 317	38, 647	75, 558
			7										
1964						- 20							
Newfoundland	4												
Prince Edward Island	3	191	453	643	49	1, 106	2, 516	1,585	8	17	236	831	1,659
Nova Scotia	13	)											
New Brunswick	14	136	289	497	30	660	1,820	1, 207	6	15	161	602	1,215
Quebec	192	2, 298	5, 409	9,068	1,020	17, 572	42, 821	24,728	111	325	2,814	11,557	24, 785
Ontario	223	3, 997	9, 099	17,093	2, 396	32,799	81, 375	47, 294	102	351	5, 125	23, 298	49, 089
Manitoba	22	336	680	1,397	273	3,040	6,745	3, 393	6	19	480	2,094	3,612
Saskatchewan	20	205	440	725	206	1,311	3, 375	1,967	9	32	250	926	2, 048
Alberta	41	542	1, 154	2, 362	249	5, 491	12, 265	6, 745	6	19	722	3,424	8, 765
British Columbia	51	362	733	1,547	179	3, 371	6, 885	3, 383	22	56	437	1,942	3,726
Yukon and Northwest Territorles	-	-	-	-	-	-		-	-	-	-	4 5	14-
Totals	583	8,067	18, 238	33, 332	4,402	65, 552	157. 802	90, 301	270	835	10, 225	44, 674	92.920

TABLE 2. Principal Statistics classified by Size Group based on Value of Shipments of Goods of Own Manufacture, 1963 and 1964

				Man	ufacturing	activity				Т	otal activ	ity	
Size group	Estab- lish- ments		duction a		Cost of	Cost of	Value of shipments of goods	Value	Working and pa		Empl	oyees	Value
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$10	000
1963													
Under \$10,000	86 98 87 100 91 79 25 34	28 144 280 527 792 1, 421 889 3, 045	55 286 570 1,097 1,699 3,121 1,975 6,811	57 371 808 1,630 2,734 5,307 3,656 13,057	6 31 102 249 456 859 517 1,763	160 612 1, 105 2, 715 5, 170 11, 020 7, 820 29, 064	470 1,651 3,098 7,095 12,901 25,238 16,518 66,875	319 1,004 1,955 4,185 7,294 13,492 8,302 36,190	83 86 64 33 17 2	141 231 237 164 78 4	34 171 350 690 1,045 1,836 1,096 4,088	63 437 1,030 2,246 3,896 7,385 4,761 18,781	326 1.087 2.099 4.454 7.665 14.129 8,431 37,371
Totals	600	7, 126	15, 613	27, 620	3, 983	57,666	133, 845	72, 74 1	285	855	9, 3 17	38, 647	75, 558
1964													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 ' 49,999 50,000 ' 99,999 100,000 ' 199,999 200,000 ' 499,999 5,000,000 ' 4,999,999 1,000,000 ' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	81 90 84 102 66 87 34 39	43 121 262 574 582 1,406 1,093 3,986	77 248 563 1, 263 1, 309 3, 265 2, 448 9, 065	83 313 815 1,902 2,139 5,552 4,572 17,956	6 38 83 235 353 964 719 2,005	157 543 963 2,544 4,021 11,282 10,000 36,042	484 1,490 2,948 7,256 9,831 27,282 23,803 84,708	330 930 1,910 4,716 5,731 15,279 13,288 48,117	73 85 55 35 14 77 1	140 250 188 164 62 29 3	54 145 314 748 759 1,796 1,312 5,089	103 377 990 2, 634 3, 031 7, 670 5, 841 23, 977	333 972 2,022 4,998 5,992 15,961 13,468 49,174
Totals	583	8,067	18, 238	33, 332	4, 402	65, 552	157, 802	90, 301	270	835	10, 225	44, 674	92, 920

TABLE 3. Principal Statistics classified by Size Group based on Manufacturing Value Added, 1963 and 1964

Estab- lish- ments		duction sated work  Man- hours paid		Cost of fuel and elec- tricity	Cost of materials and supplies	of own	Value added	Working and pa		Empl	loyees	Value
No.	Number	hours paid	Wages	elec-	and	of own	added					A STITLE
		'000				manu- facture		Number	With- drawals	Number	Salaries and wages	added
					\$'000				\$*000		\$10	00
					1					D. T		
141 115 94 107 65 45 18 15	82 297 490 905 902 1,419 1,005 2,026	162 600 1,014 1,922 2,000 3,116 2,393 4,406	183 852 1, 457 3, 025 3, 497 5, 631 4, 600 8, 376	23 111 229 456 620 867 696 981	520 1, 352 2, 728 5, 848 8, 349 10, 775 10, 993 17, 101	1, 275 3, 436 6, 352 14, 184 18, 047 25, 080 23, 615 41, 856	718 1, 969 3, 433 7, 652 9, 256 13, 736 12, 104 23, 874	133 88 39 20 5	263 300 156 122 14 - -	101 372 622 1, 159 1, 211 1, 779 1, 350 2, 716	218 1,068 1,963 4,178 5,027 7,576 6,436 12,133	755 2,158 3,679 8,160 9,538 14,109 13,062 24,101 — (4)
600	7, 126	15, 613	27, 620	3, 983	57, 666	133, 845	72, 741	285	855	9, 317	38, 647	75, 558
126 106 89 89 78 54 24 17	89 240 426 690 1,011 1,517 1,495 2,599	172 513 922 1,542 2,337 3,431 3,414 5,907	196 666 1,398 2,456 4,071 6,086 7,012 11,447	27 72 172 366 694 1,064 858 1,149	426 1, 087 1, 856 4, 454 8, 448 13, 339 13, 236 22, 706	1, 104 2, 933 5, 262 10, 784 20, 219 31, 627 30, 825 55, 047	648 1,798 3,224 6,311 11,419 17,386 16,708 32,806	116 92 34 16 11 1	263 287 150 89 43 3	109 285 550 889 1,332 1,834 1,893 3,325	240 800 1, 902 3, 368 5, 824 7, 890 9, 207 15, 392	724 1,844 3,442 6,595 12,001 17,835 17,156 33,324
	115 94 107 65 45 18 15 - 600	115	115	115	115	115         297         600         852         111         1,352           94         490         1,014         1,457         229         2,728           107         905         1,922         3,025         456         5,848           65         902         2,000         3,497         620         8,349           45         1,419         3,116         5,631         867         10,775           18         1,005         2,393         4,600         696         10,993           15         2,026         4,406         8,376         981         17,101	115         297         600         852         111         1,352         3,436         6,352         111         1,352         3,436         6,352         6,352         111         1,352         3,436         6,352         6,352         1,419         1,922         3,025         456         5,848         14,184         14,184         14,184         14,184         14,184         18,047         45         1,419         3,116         5,631         867         10,775         25,080         18,047         25,080         10,993         23,615         15         15         2,026         4,406         8,376         981         17,101         41,856	115         297         600         852         111         1,352         3,436         1,969           107         995         1,922         3,025         456         5,848         14,184         7,652           65         902         2,000         3,497         620         8,349         18,047         9,256           45         1,419         3,116         5,631         867         10,775         25,080         13,736           18         1,005         2,393         4,600         696         10,993         23,615         12,104           15         2,026         4,406         8,376         981         17,101         41,856         23,874	115         297         600         852         111         1,352         3,436         1,969         88           107         905         1,922         3,025         456         5,848         14,184         7,652         20           65         902         2,000         3,497         620         8,349         18,047         9,256         5           45         1,419         3,116         5,631         867         10,775         25,080         13,736         -           18         1,005         2,393         4,600         696         10,993         23,615         12,104         -           15         2,026         4,406         8,376         981         17,101         41,856         23,874         -	115         297         600         852         111         1,352         3,436         1,969         88         300           107         905         1,922         3,025         456         5,848         14,184         7,652         20         122           65         902         2,000         3,497         620         8,349         18,047         9,256         5         14           45         1,419         3,116         5,631         867         10,775         25,080         13,736         -         -           18         1,005         2,393         4,600         696         10,993         23,615         12,104         -         -           15         2,026         4,406         8,376         981         17,101         41,856         23,874         -         -         -           126         89         172         196         72         426         133,845         72,741         285         855           126         89         426         922         1,398         172         1,887         2,933         1,798         92         287           89         426         922         1,398         172	115         297         600         852         111         1,352         3,436         1,969         88         300         372           94         490         1,014         1,457         229         2,728         6,352         3,433         39         156         622           65         902         2,000         3,487         620         8,349         18,047         9,256         5         14         1,211           45         1,419         3,116         5,631         867         10,775         25,080         13,736         -         -         1,779           18         1,005         2,393         4,600         696         10,993         23,615         12,104         -         -         1,779           15         2,026         4,406         8,376         981         17,101         41,856         23,874         -         -         -         1,779           126         89         172         196         27         426         133,845         72,741         285         855         9,317           126         89         426         922         1,398         172         1,866         5,262         3,224	115         297         600         852         111         1,352         3,436         1,969         88         300         372         1,068         1,068         1,969         94         490         1,014         1,457         229         2,728         6,352         3,433         39         156         622         1,963         1,963         39         156         622         1,963         4,178

TABLE 4. Principal Statistics classified by Size Group based on Total Value Added, 1963 and 1964

				Man	ufacturing	activity				T	otal acti	vity	
Size group	Estab-		oduction ated work		Cost of	Cost of	Value of shipments			owners artners	Empl	loyees	
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		*000			\$'000				\$'000		\$'0	00
1963													
Under \$10,000  \$ 10,000 to \$ 24,999  25,000 " 49,999  50,000 " 99,999  100,000 " 199,999  200,000 " 49,999  500,000 " 49,999  500,000 " 4,999,999  100,000 " 4,999,999  100,000 " 4,989,999  Totals	139 108 91 110 72 46 17 17 -	77 268 430 918 949 1, 428 841 2, 215	152 546 886 1,945 2,087 3,143 1,993 4,863	171 766 1, 270 2, 992 3, 662 5, 669 3, 792 9, 298	21 95 191 454 644 893 577 1,109	507 1, 247 2, 133 5, 813 8, 860 10, 683 9, 525 18, 899	1, 239 3, 163 5, 413 13, 897 19, 074 24, 773 21, 200 45, 086	700 1,819 3,133 7,414 9,683 13,530 11,307 25,156	132 82 46 20 5 - - - - 285	261 279 179 122 14 — — — —	95 330 546 1, 167 1, 263 1, 818 1, 107 2, 984 - 7 9, 317	201 934 1,702 4,097 5,198 7,783 5,183 13,500 48	712 1, 862 3, 293 7, 834 10, 087 14, 094 26, 285 (4
1964													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999 5,000,000 " 499,999 1,000,000 " 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	120 107 85 95 78 56 24 18	74 236 388 708 984 1,509 1,466 2,702	140 502 837 1,589 2,275 3,438 3,263 6,195	158 653 1, 265 2, 463 3, 942 6, 149 6, 697 12, 006	20 74 145 374 700 1,063 765 1,261	369 1,068 1,693 4,389 8,355 13,016 12,918 23,745	997 2, 858 4, 611 10, 800 19, 853 31, 469 29, 864 57, 151	608 1,746 2,947 6,391 11,193 17,431 16,246 33,740	112 94 35 17 11 1 -	250 291 156 92 43 3 -	92 278 499 913 1. 285 1. 842 1. 854 3. 454	194 778 1, 706 3, 389 5, 558 8, 065 8, 776 16, 156	612 1, 799 3, 062 6, 750 11, 529 18, 069 16, 480 34, 619
Totals	583	8.067	18, 238	33, 332	4, 402	65, 552	157, 802	90. 301	270	835	10.235	44, 674	92, 920

TABLE 5. Principal Statistics classified by Size Group based on Total Employed, 1963 and 1964

				Mai	nufacturing	activity					Cotal acti	vity	
Size group	Estab- lish- ments		roduction lated wor		Cost of	Cost of	Value of shipments	10-1		owners	Emp	loyees	
	ments	Number	Man- hours paid	Wages	elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		'000			\$'000				\$1000		\$*0	000
1963													
Under 5 employed	229 227 104 25 8 7	252 1. 349 2. 051 1. 227 901 1. 346	507 2,870 4,513 2,719 2,015 2,989	709 4, 530 7, 810 5, 168 3, 729 5, 673	109 726 1, 317 804 381 846	1,531 8,952 18,218 10,248 7,345 11,373	4,055 21,980 41,820 23,748 16,917 25,324	2, 431 12, 343 22, 364 13, 101 9, 348 13, 156	200 79 6	504 333 18 - - -	308 1, 757 2, 635 1, 606 1, 166 1, 838	865 6, 332 10, 850 7, 183 5, 039 8, 329	2, 484 13, 129 23, 233 13, 088 10, 243 13, 386
Totals	600	7, 126	15, 613	27, 620	3,983	57,666	133, 845	72, 741	285	855	9, 317	38, 647	75, 558
1964													
Under 5 employed  5- 14 employed  15- 49  100-199  200-499  500 employed and over Head offices, sales offices and auxiliary units	222 212 106 26 7 10	267 1, 341 2, 128 1, 442 765 2, 124	553 2,955 4,952 3,150 1,911 4,718	727 4,798 8,713 6,323 3,345 9,426	95 707 1,577 800 306 914	1, 473 9, 080 19, 031 12, 471 7, 238 16, 259	4,059 23,015 46,117 28,982 15,580 40,050	2, 519 13, 562 26, 198 15, 941 9, 123 22, 958	197 63 10 - - -	534 263 36 - - -	321 1,725 2,680 1,779 977 2,735	889 6,603 11,759 8,297 4,477 12,597	2, 579 14, 189 27, 084 16, 115 9, 819 23, 135
Totals	583	8.067	18, 238	33, 332	4, 402	65, 552	157, 802	90. 301	270	835	8	51 44, 674	92, 920

TABLE 6. Principal Statistics classified by Type of Organization, 1963 and 1964

				Man	ufacturing	activity				7	Total acti	vity	
Type of organization	Estab-		oduction ated work		Cost of		Value of shipments			owners artners	Empl	oyees	
01800112001	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salarles and wages	Value added
	No.		2000			\$'000	1			\$'000		\$'0	000
1963	1												
Individual ownerships	177	332	676	914	130	1,791	4,611	2,704	175	543	380	1,018	2,775
Partnerships	53	119	245	371	64	854	2, 139	1,246	110	312	135	421	1,278
Incorporated companies	370	6,675	14,693	26,334	3,789	55,022	127,095	68,791	_	-	8,795	37, 160	71,510
Co-operatives	-	-	-	_	_	-	-	_	-	-	_	-	-
Head offices, sales offices and auxiliary units		4					9 9 0	***	p 0 4		7	48	(4
Totals	600	7, 126	15, 613	27, 620	3,983	57, 666	133, 845	72,741	285	855	9, 317	38, 647	75, 558
1964													
Individual ownerships	171	318	639	934	116	1,556	4,381	2,713	172	518	335	966	2,776
Partnerships	48	147	307	494	63	1,014	2,659	1, 595	98	317	166	555	1.618
Incorporated companies	364	7, 602	17, 292	31,904	4, 223	62,982	150, 763	85, 993		_	9,716	43,081	88, 527
Co-operatives	_		_	_		_	_	-	-	_	_	-	-
Head offices, sales offices and auxiliary units	4 4 4										8	51	(1
Totals	583	8,067	18, 238	33, 332	4, 402	65, 552	157,802	90, 301	270	835	10, 225	44, 674	92,920

TABLE 7, Calculation of Output, Input and Value Added, 1963 and 1964

	Manufacti activit		Non-manufa activiti		Total activit	
	1963	1964	1963	1964	1963	1964
			\$'000	)		
Output						
. Shipments and other revenue	133,845	157,802	8, 791	10,048	142,636	167,850
Inventories - Goods of own manufacture:						
Add closing - Goods in process	1,197	2,708			1, 197	2,708
Finished goods	14,002	14,825		***	14,002	14,825
Deduct opening - Goods in process	1,319	2,072			1,319	2,072
Finished goods	13, 334	13,008		***	13, 334	13,008
2. Net inventory change	546	2,453			546	2,453
3. Gross output (1 + 2)	134, 391	160, 255	8, 791	10,048	143, 182	170, 303
Input	97-11		WILLIAM			
Purchases of goods not of own manufacture		***	5, 264	6,782	5, 284	6, 782
Inventories - Goods not of own manufacture:						
Add opening			570	457	570	45
Deduct closing			547	553	547	553
5. Cost of goods sold (not of own manufacture)			5, 287	6,686	5, 287	6, 686
3. Materials, supplies, etc.	57,666	65, 552	687	744	58, 353	66, 296
7. Fuel and electricity	3,963	4,402		• • •	3,983	4, 400
3. Gross input (5+6+7)	61,649	69,954	5, 974	7,430	67,623	77, 38-
Value added (3 - 8)	72,741	90, 301	2, 817	2,619	75, 558	92, 920

TABLE 8. Employment and Payroll, 1963 and 1964

					Emplo	yees						Salari	es and wa	ges	
Year and		Product related			Admi	ive	a.	les nd	То	tal	Producti		Admin- Istra-	Sales	
province	Manufa	cturing	Ot	her	and c	ffice	distril	bution			retated w	TOIREIO	tive	and distri-	Total
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	
					numt	er							\$'000		
1963	110				21	3	3		136	3	390		1.02		50
Newfoundland	112			_		3			16	-	32	_	103	10	41
Nova Scotia	46				14	2	_	-	60	2	144		57	_	20
New Brunswick	68	-	-		11	1	1	1	80	2	185		40	3	22
Quebec	2,022	5	16		286	71	60	4	2,384	81	7,094	97	1,569	325	9.08
Ontario	3, 581	36	85		555	187	413	18	4,634	241	14, 560	313	4, 181	2,111	21, 16
Manitoba	324	_	_	-	52	18	63	2	439	20	1,295	-	286	330	1, 91
Saskatchewan	139	1	_	_	17	4	1	_	157	5	500	_	106	8	61
Alberta	464	1	1	_	158	21	30	_	653	22	1,989	8	976	153	3,12
British Columbia	315	_	_	_	59	7	1	_	375	7	1, 431		338	3	1,77
Yakon and Northwest Terri-															
tories	-	~	_	_	_	-	-	-	_	-	_	-	_	-	-
Totals	7, 083	43	10 2	- Change	1,177	315	572	25	8, 934	383	27,620	418	7, 668	2, 941	38,64
1964															-
Newfoundland	1														
Prince Edward Island	191		_	_	35	7	3	_	229	7	643	_	178	11	83
Nova Scotia		1 1													
New Brunswick	136	_	_	_	23	1	-	1	159	2	497	- Otto	104	1	60
Quebec	2, 296	2	-14	-	375	80	46	1	2, 731	83	9,068	92	2, 140	257	11,55
Ontario	3,964	33	13	-	536	215	351	13	4, 864	261	17, 093	36	4, 155	2,014	23, 29
Manitoba	336	-	-	-	56	19	68	1	460	20	1,397	-	338	358	2,09
Saskatchewan	205	- may	2	_	32	5	6	-	245	5	725	8	162	31	92
Alberta	542	_	_	-	128	20	32	-	702	20	2,362	-	852	210	3, 42
British Columbia	362	-	-	-	62	10	3	-	427	10	1, 547	_	382	13	1, 94
Yukon and Northwest Terri- tories	-		_	_	_	_	_	_	_	-	_	_	_	_	
Totals	8, 032	35	29		1, 247	357	509	16	9, 817	408	33. 332	135	8, 311	2, 896	44, 67

TABLE 9. Production and Related Workers, - Manufacturing Activity, 1963 and 1964

Many Many	196	13	196	4
Month	Male	Female	Male	Female
		numbe	er	
Establishments reporting monthly detail (large establishments only):	1		1	
January	4,502	32	5, 463	2
February	4,386	32	5, 536	2
March	4,779	33	5, 957	2
April	5,362	31	6, 486	2
May	5, 841	31	7,057	2:
June	6,176	31	7,657	2
July	6,307	29	7.729	2
August	6, 357	36	7,835	2
September	6, 209	40	7, 790	30
October	6, 153	69	7,947	6
November	5,890	67	7, 751	6
December	5, 157	52	6,741	4
Averages	6, 077	42	7, 007	3:
Stablishments reporting annual averages (small establishments only)	1,006	1	1,025	
Average for all establishments	7,083	43	8,032	35

TABLE 10. Inventories, 1964

THE STATE OF THE S		Manufa	cturing	474	Non- manufacturing	
Province	Materials, supplies, etc.	Goods in process	Finished goods of own manufacture	Total	Products or materials purchased for resale	Total inventories
			book value	\$,000		
Opening:						
Newfoundland						
Prince Edward Island	} 81	60	180	320	8	328
Nova Scotia	[]					
New Brunswick	17	_	113	130	6	136
Quebec	1,632	1,018	3,410	6, 059	22	6, 081
Ontario		704	6, 310	9,444	360	9,803
Manitoba	750	113	428	1, 291	33	1, 324
Saskatche wan	110	-	377	487	9	496
Alberta	334	58	1, 487	1,879	20	1,699
British Columbia		120	705	1,004		1,004
Yukon and Northwest Territories		-	_	_	-	-
Totals	5, 534	2,072	13, 008	20, 614	457	21,071
Closing:						
Newfoundland	]					
Prince Edward Island	} 77	241	223	540	8	54
Nova Scotia						
New Brunswick	109	78	112	299	4	303
Quebec		1,101	3, 826	7, 248	20	7, 26
Ontario	2,803	1,006	7, 121	10,930	377	11, 30
Manitoba		109	392	1,488	116	1,60
Saskatchewan		- 54	486	661	12	67:
Alberta		61	1,904	2, 295	17	2,31
British Columbia		113	761	1,086		1, 08
Yukon and Northwest Territories		-	-	-	_	-
Totals	7, 015	2, 708	14, 825	24, 548	553	25, 10

TABLE 11. Purchased Fuel and Electricity Used in Manufacturing Activity, 1963 and 1964

		1963		1964	
Description		Quantity	Cost	Quantity	Cost
			\$'000		\$.000
1. Large establishments reporting commodity detail:		THE STATE OF			
Bituminous coal:					
(a) From Canadian mines	ton	7, 339	61	956	16
(b) Imported	p #	10, 261	140	15, 011	199
Sub-bituminous coal (from Alberta mines only)		3			-
Anthracite coal		2, 321	35	11	- 4
Lignite coal		_	- 10	_	_
Coke		123	2	134	2
Gasoline (including gasoline used in cars and trucks)	1	3,507,018	1, 253	3, 696, 134	1,361
Fuel oil including kerosene or coal oil		7, 907, 877	959	8, 840, 474	1, 089
Wood		83	1	67	1
Gas:					
(a) Liquefied petroleum gases	Imp. gal.	198,017	62	403,939	65
(b) Other manufactured gas	M cu.ft.	_	-	-	-
(c) Natural gas	0.0	603, 746	279	779, 322	362
Other fuel			4		4
Electricity purchased	kwh.	38, 275, 104	713	47,836,033	838
Steam purchased			126		119
2. Small establishments not reporting commodity detail:					
Estimate for fuel and electricity			348	***	345
3. All establishments: Total fuel and electricity used			3.983		4, 402

TABLE 12. Materials and Supplies - Manufacturing Activity, 1963 and 1964

	1963		1964	
Description	Quantity	Cost	Quantity	Cost
		\$'000		\$1000
1. Materials used:				
Portland cement bag	17, 222, 203	16.034	20.241.314	19,065
Quicklime ton	22.730	275	42.950	511
Sand and gravel	4,583,724	7.982	5.210.893	8,840
Crushed stone	800.338	1,601	1,231,298	2,221
Cinders	92.825	306	35.978	86
Reinforcing steel (wire, bar, mesh, etc.)	52,101	9.388	62,395	12.328
Slag	384.826	1.351	372.624	1,467
Ali other materials and components used <sup>1</sup>		13,474		13.105
2. Containers and other packaging materials and supplies used <sup>1</sup>		297		343
3. Operating, maintenance and repair supplies used (excluding fuei)		6,383		7.044
4. Amount pald out to others for work done on materials owned by establishments		575		543
Totals		57.666	100	65. 552

<sup>&</sup>lt;sup>1</sup> No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. These estimated costs were \$5.418.537 in 1963 and \$5.405.114 in 1964.

TABLE 13. Shipments of Goods of Own Manufacture, 1963 and 1964

Description	196	33	1964		
Description		Quantity	Value	Quantity	Value
			\$'000		\$'000
Products:					
Concrete bricks	М	116.940	4,073	110.262	3.88
Concrete blocks:					
Cinder		5.422	1.271	3.690	85
Gravel		154,339	32,947	152.502	33.43
Other aggregates (expanded shale, expanded slag, etc.)	M	36.303	10.028	36.774	10,72
Concrete chimney blocks	M	680	477	783	48
Concrete burial vaults	No.	16.023	633	11,188	52
Concrete pipe (sewer, water, drain) and culvert tile			27.479		35.86
Artificial stone			8.668		9,44
Concrete laundry tubs	No.	49,624	572	55.792	641
Ready-mixed concrete	cu. yd.	728.582	9,098	754.238	10.34
Other precast products (products for structural purposes such as columns, beams, tees, slabs, joists, piles, girders, decking, etc., both reinforced precast and precast-prestressed)			23,681,000		35.499.00
Sand-lime products:					
Sand-lime brick	M	65.970°	1,928	79,878	2.40
Sand-time blocks		_	_		_
Ali other products			14,256		14.09
Amounts received in payments for work done on materials and products owned by others			409		92
Less adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above			(1,666)		(1.34
Net adjustment for establishments receiving progress payments			(6)		-
Totals, adjusted value of shipments and work done		-	133,845		157.80

Note: Data given in the above table are for the industry Concrete Products Manufacturers, which includes only the firms making these products as a major lime. Items shown above were also made by firms classified to the industry. Ready-Mix Concrete Manufacturers. For total figures for selected items, see Tables 14.4 and B.

# TABLE 14. Shipments of Selected Goods of Own Manufacture - All Industries

(Includes shipments from other industries which manufacture, as a secondary activity, the commodities listed)

# A. Principal Concrete Products, 1955 - 64

Year Ready mixe concrete	Ready mixed	Concrete building blocks <sup>1</sup>			Concrete pipe, (sewer, water,	Concrete	Artificial
	concrete	Cinder	Gravel	Other aggregates	drain) and culvert tile	bricks	stone
				\$'000			
1955	58,918	3,837	24, 612	3,876	18, 154	5, 855	4, 204
1956	75, 907	3, 668	24,325	5. 702	18, 761	5, 253	4,608
1957	82,756	3, 237	24,492	5, 507	18,967	4, 692	4, 592
1958	91,362	3,342	29, 163	5,809	24,245	6, 944	5,514
1959	99, 927	2,485	30,148	7, 195	28,014	6, 175	7, 965
1960	102,976	1,502	27,449	8, 234	27,110	5,000	7.389
1961	107, 241	2,476	29,158	9, 083	25, 617	5, 277	6, 897
1962	134,077	2, 766	31,898	10,231	28, 063	5,097	9,825
1963	149,768	1,405	34,079	10,323	28, 459	4,218	8, 668
1964	181, 553	956	34,525	11,059	37,019	4, 081	9,723

# B. Principal Concrete Products, by Provinces, 1964

Products		Quebec	Ontarlo	Alberta	British Columbia	Other provinces	Canada
Concrete bricks <sup>1</sup>	М	39, 941	51, 810	889	13, 537	7, 247	113,424
	\$	1, 109, 381	2, 073, 642	32, 318	537, 600	327, 628	4,080,569
Concrete blocks;1	No.	38, 085, 989	97, 980, 916	3,079,782	6, 430, 228	11,514,970	157, 091, 885
	\$	6, 638, 304	22,903,561	725,057	1,559,798	2, 698, 349	34, 525, 069
Cinder	No.	248,505	3, 207, 586	338, 281	72, 294	195,090	4,061,756
	\$	49, 243	741,077	92, 892	21, 274	51,973	956, 459
Other aggregates	No.	2,083,329	19, 905, 879	9, 194, 440	2, 809, 943	3, 816, 368	37, 809, 959
	\$	694, 171	5,660,466	2, 838, 855	814, 793	1,050,915	11,059,200
Concrete pipe (sewer, water, drain) and culvert tile	\$	15, 057, 288	13, 107, 263	3, 196, 164	2,531,631	3, 126, 842	37,019,188
Concrete, ready-mixed	cu. yd.	4,809,394	5, 690, 525	1, 121, 176	1,091,556	1, 231, 171	13, 943, 822
	\$	60, 114, 992	73, 950, 738	14,547,239	15, 107, 178	17, 832, 990	181,553,13

<sup>&</sup>lt;sup>1</sup> Starting in 1960, firms were asked to report bricks in terms of "single brick equivalent" and blocks in terms of "8 inch block equivalent". For earlier years these products were not so defined and, therefore, quantity data for 1960 and subsequent years may not be exactly comparable with prior years.

# List of Establishments classified to This Industry, 1964

Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry;

Name	Location
ewfoundland:	
Dalley's Concrete Products Ltd.  Dawe's Concrete Products Ltd.	
Lundrigan's Concrete Ltd.	
Wiseman, C.	Shoal Harbour
rince Edward Island:	
Island Brickcrete Products Ltd., The	
MacLeans Concrete Blocks & Tile	Montague
P.E.I. Concrete Products Ltd.	Pope Rd., Summerside
ova Scotia:	
Bower, John C.	Lower Ohio
Chute, L.M. and D.L., Ltd.	
Everett, Clyde Ltd	R.R. No. 3, Bridgetown Main St., New Germany
Kentville Concrete Products Ltd.	205 Brooklyn St., Kentylile
Lakee Echo Concrete Products	Porter's Lake, Halifax
Nova Stone Ltd. Oakes Precast Concrete Co.	
Purney, Trefry	Arcadia
Ritchie's Ornamental Concrete	Bedford
Shaw, L.E., Ltd. Shaw, L.E., Ltd.	Dartmouth Prince St., Sydney
Walker, F.C., Ltd.	
ew Brunswick:	
Atlantic Concrete Products Ltd.	
Belliveau, Camille	Shediac Shediac
Concrete Products Ltd.  Dundee Cement Products Ltd.	
Frits, Henry Concrete Blocks Works	
Landry, Jean Paul	Ste-Anne-du-Bocage
McLaughlin Concrete Products Ltd.	Tracadie
Melanson, L., Concrete Products Co. Ltd. Miramichi Concrete Products	St. Anselme Chatham Head
Pelletier, Alphonse Esq.	St-Basile
Shaw, L.E., Ltd.	
Stresscon Ltd. Trappist Fathers of Rogersville	
Wilson Concrete Pipe Ltd.	
uebec;	
Ace Artificial Stone Co. Ltd.	7470-18th Ave., St-Michel
All Con Precast Products Ltd.	50 Laflamme St., St-Jérôme
Arco Stone Co. Ltd.	
Artistic Stone Enr.	Sept-Îles
Audet, Gérard	Notre-Dame-du-Bon-Consell
Beaudry, H., Bloc de Ciment Co, Ltée	
Beaulieu, Rosaire	
Bégin, Bertrand	
Bélanger, J. Almé	Rivière-Bleue 5325 Paplneau St., Montréal
Bergeron, Emile	St-Ambroise
Besner et Frère	Vaudreuil
Béton Moderne Ltée	7825 Brouillette St., St-Hyacinthe
Béton Provincial (Hauterive) Ltd.	Rue Industrielle, Hauterive
Béton Vibré Ltée	1200 Récollets Blvd., Trols-Rivières
Blason Construction Inc.	
Blocs de Ciment Audet Enr. Blocs de Ciment Enr.	Rivière-Malbaie 167 Dubé St., Laurierville
Biocs de Ciment Montmagny Ent.	Montmagny
Boisclair et Frère	Piedmont
Bolduc, Aimé et Fils Inc	
Bourcier, Bernard	
Bourgon et Bourgon	
Brouillette, L.A.	
	lie-Perrot
Stucy Stone Ent	330 Langlois Blvd., Valleyfield
Brunet, R., Concrete Ltd.	
Brunet, R., Concrete Ltd. Cal-Sii Products Ltd.	
Brunet, R., Concrete Ltd. Cal-Sil Products Ltd. Canada Iron Foundries Ltd. (Pipe Divn.)	
Brunet, R., Concrete Ltd. Cal-Sil Products Ltd. Canada Iron Foundries Ltd. (Pipe Divn.) Cap Stone Casaubon, P.L. Inc.	
Brucy Stone Ent. Brunet, R., Concrete Ltd. Cal-Sil Products Ltd. Canada Iron Foundries Ltd. (Pipe Divn.) Cap Stone Casaubon, P.L. Inc. Casaubon, P.L. Inc.	
Brunet, R., Concrete Ltd. Cal-Sii Products Ltd. Canada Iron Foundries Ltd. (Pipe Divn.) Cap Stone Cassubon, P.L. Inc. Castonguay, L., Enr. Chartler, Léo	6905 Clanranald Ave., Montreal 1525 des Laurentides Blvd., Chomedey Ste-Elizabeth St-Edouard 331 Ruisseau St-Pierre, Joliette
Brunet, R., Concrete Ltd. Cal-Sil Products Ltd. Canada Iron Foundries Ltd. (Pipe Divn.) Cap Stone Casaubon, P.L. Inc.	6905 Clanranald Ave., Montreal   1525 des Laurentides Bivd., Chomedey   Ste-Elizabeth   St-Edouard   331 Ruisseau St-Pierre, Joliette   229 Principale St., St-Dominique
Brunet, R., Concrete Ltd. Cal-Sil Products Ltd. Canada Iron Foundries Ltd. (Pipe Divn.) Cap Stone Cassubon, P.L. Inc. Cassubon, P.L. Inc. Castonguay, L., Enr. Chartler, Léo Ghteoine et Frères	September   Sept

Name Locations

Quebec - Continued:	
Collinsville Artificial Stone	980 Pannelon St., Sherbrooke
Compagnie Miron Ltée. (Produits en Béton)	2201 Jarry St. E., St-Michel
Compagnie Montco Ltée	9821, rue Louzanne, Montreal-Nord
Compagnie Simard Beaudry Ltée	4297, Rang St-Elzéar, Duvernay 105 Union St., St-Pierre
Côté, Mme, Emilio & Fils	990 Goupil St., Drummondville-Sud
Côte, Valeri, Inc.	90 Dorchester St. S., Québec
Coupal, Gérard Couture, Joseph	Bréboeuf St-Henri
Creaghan and Archibald Ltd.	13838 Notre-Dame St. E., Poiote-aux-Trembles
Delco Stone Ltée	40 Greber Blvd., Pointe-Gatineau
Désormeaux, R. et R., Enr. Dilco Concrete Products Ltd.	Lesage 8180 Hochelaga St., Montréal
Domaine d'Art et de Sculpture Inc.  Domtar Construction Materials Ltd. (Gypsum Divn.)	1424 Pie IX Blvd., Montréal
Domtar Construction Materials Ltd. (Gypsum Divn.)  Domtar Construction Materials Ltd. (Siporex Divn.)	1595 St-Grégoire St., Montréal Delson
Dorion Brique Inc.	Dorion
Doyon et Fils Enr.	Beauceville-West
Dunbrick Limitée  Enterprises Drouin Enr.	596 Price St., Chicoutimi St-Georges-Est
Enterprises Kelvo	Hauterive
Enterprises Kelvo Flintkote Co. of Canada Ltd. (Van Packer Divn., The)	365 Broadway St., Montreal St-Basile-le-Grand
Florida Patio & Ornaments Gagnon Eléar	9, rue Jean-Rioux, Trois-Pistoles
Gaudreault, Mathilda	Mistassini
Gauthier, Wilfrid Gendron, P.A., Inc.	Hemingford
Genest, Emile, Esq.	165 Laurier Blvd., Ste-Rosalie St-Basile
Geofftion, Aimé, Ent.	Ste-Julienne
Giacomo Stone Mfg. Co. Ltd.	2222 Charland St., Montreal 70 Smith Blvd. N., Thetford Mines
Gosselin et Fils Ltée	Douglastown
Gratton, Maxima	Val Quesnel
Grenon Frères Ltée	Bagotville
Hochelaga Pre-cast Structures Ltd.  Hy-Grade Concrete Blocks Reg'd.	39 Westminister Ave. S., Montreal South 10 Monk St., Longueil
Industrie Notre-Dame	8445 Notre-Dame St. E., Montreal
Jean et Frère Enr. Jetté, C.H. Inc.	6132-18th Ave., Shawinigan 380, boul. Industrie, Joliette
Jiona, A.T. Inc.	New Carlisle
Johnson, A., Co. (Canada) Ltd.	1255 Laird Blvd., Montreal 16
Joliette Brique Ltd, Jutras, Conrad Inc.	147 Coulombe Ave., Jolietta Notre-Dame-du-Bon-Conseil
Jutras et Frère Ltée	R.R. No. 4, Granby
Labelle, Léo	Ferme-Neuve
La Brique du Nord Ltée	1074 Larivière St., Rouyn Parent Ave., St-Jérôme
Lambert, Géo, Inc.	1000 Normand Blvd., Trois-Rivières
Lamoureux, Normand La Pierre Artificielle de l'Abitibi Enr.	1220, rue Maisonneuve, Magog
Lavoie Concrete Block Reg'd	Taschereau Sept-fles
Leblanc et Frénette Enr.	9635 - 28th Ave., Rivière-des-Prairies
Le Bloc Vibré Inc. Le Ciment Barraute Ltée	1080 Panneton St., Sherbrooke Barraute
Leclerc, Raymond	Pont-Rouge
Légaré, Victorin	Dupuy
Lemaire, C.E.  Les Bétons Centrifuges Ltêe	2195 Mercure Blvd., Drummondville-Sud 3125, Montée St-Charles, Kirkland
Les Blocks Laurentiens	Lafontaine
Les Enterprises Frontenac Enr.	Wolburn
Les Industries Ciment Orléans Ltée Les Industries de Ciment Enr.	81 rue des Érables, St-Émile-de-Québec La Guadeloupe
Les Industries de Tuy aux de Québec Ent.	1702 St-Vallier St. W., Duberger
Les Industries Fortier Ltée	140 Commercial St., StHenri L'Annonciation
Les Produits Ciment de l'Annonctation	190, rue Valois, Dorion
Les Produits de Béton Inc.	Pointe-au-Père
Les Produits de Ciment de Barnston Enr.  Les Produits de Ciment de Sherbrooke Ltée	Barnston 1376 Bourlase St., Sherbrooke
Les Produits de Ciment de Windsor Enr.	Windsor
Les Produits de Ciment du Lac St-Jean Ltée	Métabetchouan
Les Produits de Ciment du Saguenay Ltée	Talbot Blvd., Chicoutimi 1030 Viger St., Trois-Rivières
Les Produits de Ciment Trembly Inc.	231, rue Missisquol, Iberville
Les Spécialités de Tuyaux de Montmagny Enr.	Montmagny
Les Tuy aux de Béton Mauricien Inc.	Prouxville L'Islet
Les Tuyaux de Ciment de l'Islet Enr. Les Tuyaux Vibrés de Portneuf Enr.	St-Casimir
Les Tuyaux Vibrés Inc.	75 Dorchester St. S., Québec
Letendre Fernand Inc.  Lord, Jean-Paul	103 St-Denis St., Drummondville 1493 - 66th St., Shawinigan
Marble and Stone Products Ltd.	5255, Rang Nord, Montée Pincourt, Terrebonne
Marble Ornamental Enr.	7155 Waverly St., Montreal
Marois, Hubert Ent.  Martin et Fils Inc.	St-Etienne-de-Lauzon 7190 Chambly Rd., St-Hubert
Martine au, Maurice	Dosquet
Mélancon et Fils Inc.	500 des Hêtres St., Grand'Mère
Metro Block, Inc. Monarch Stone Mfg. Co. Ltd.	700, boul. Lajeunesse, St-Jérôme 2205 Charland St., Montréal
Montreal Art Stone	St-Vincent-de-Paul
Morin, M. Adélard	St-Fabien
Mosaikebec Inc.	1103 de La Vérendrye St., Québec

Name	Location
ebec - Concluded;	
Muro Stone Ltd.	10100, Hotei-de-Ville St., Montréal-Nord
National Cut and Precast Stone (Québec) Ltd. New Stone Co.	10459 Bellevois St., Montréal-North
Noiseux, Réjean	Dunham
rage, J.M., et riete inc.	Charlesbourg-Ouest
Pelchat, F.X. et Fils Inc. Pelletier et Fils	Aclon Vale St-Pacôme
Permacon Inc.	117 Principale St. Chetcauguay
Perma-Crete Building Products Perion, Géraid	South Boltom
Petit, L.P.	Granby
rettin, et riete inc.	305 Gouin Blvd., Saint-Jean
Pierre Artificielle Drummond Enr. Pierrefonds Stones Reg'd.	Pierrefonds
Porete Co. (Canada) Ltd.	9500 St Lawrence Rived Montreal
Portier Frères Ltée Prefac Concrete Co. Ltd.	18645 Casarain St. Montefal
rioddig Deton Strauten Ent.	114-7th, Ave., St-rabten
Produits Ciment St-Eustache Enr.	34 Sauvé Blvd., St-Eustache
Produits de Ciment Çouillard Ltée Produits de Ciment Économiques Ltée	975 Pacific St. Lachina
Produits de Ciment Leclerc Ltée	St-Félicien
Proulx, Roméo, Esq. Rainville, M. Albert	St-Polycarpe 91 Papineau St., Joliette
Rawdon Cement works Co.	, Rawdon
Robitaille, Alfred	Shawinigan-Sud
Robitaille, Edouard, Inc. Rodrique, Construction	675-122nd St., Shawinigan-South Lac-Mégantic
Roy, Louis	Victoriaville
St-Germain, J.A., Inc.	2737 Mackay St., Laflèche Ste-Ursule
St-Louis, Mme J.R. St-Pierre, J.B., et Fils Inc.	26 St-Jacques St., Rimouski
Sarazin, Lucien, Enr.	1203 Thibeau St., Cap-de-la-Madeleine
Sayabec Ciment Enr. security Chimneys Inc.	2205 Charland St. Montréal
mawnee riceast (Montreal) Did.	.   8210 Lattenate St., St-Leonard
sicility kek d.	8025 Dante St., St-Michel
Sillbeton Ltée Silicaciment Inc.	31 Giraud St., Marieville 3667, boul, Hamei, Les Saules
soucy et Lecuyer Liee	St-Rémi
Soulières, David Spancrete Limited	Crabtree Mills 2914 Marie-Victorin Blvd., Jacques-Cartier
Théberge, Paul	St-Fabien
i neoret, Kene	152, 1st Ave., St-Eustache
Fremblay, et Frêre Enr. Frottier, Jude	lberviile
Trudei, Alban	St-Sévérin-de-Proulxville
Turcotte, J.M. Tuyauterie Beaurivage Ent.	Trois-Pistoles Beaurivage
Tuyaux Bettechasse Enf.	St-Raphael
luyaux Beton Dollard des Ormeaux Enr.	4380, Montee St-Remi, Dollard-des-Ormeaux
Tuyaux Ciment Sherbrooke Inc. Jniversal Building Products Ltd.	1627 Notre Dame St. W., Montreal 13
Valieyfield Ornamental Stone	Rang Double, Valleyfield
Valois Stone Variety Stone Enr.	3830 Ontario St., Montréal 376, Chemin Chambiy, Longueil
Vibrapipe Concrete Products	1385 Laurentides Blvd., Vimont
Whissel, A.D.	Lachute
tario:	
A.B.C. Structural Concrete Ltd.  Anderson Block and Tile Ltd.	R.R. No. I, Brampton 808 Fort William Rd., Port Arthur
Angelstone Ltd. Aristocrat Manufacturing Co. Ltd., The	
Aristocrat Manufacturing Co. Ltd., The	77 Pelham Ave., Toronto 34 Maple Ave., Richvale
Artex Concrete Ltd. Atlas Block Co. Ltd.	11 Richview, Islington
Bahcock Supply Co.	Wallaceburg
Babiuk Maurice Ltd.	Woodbridge 859 Fort Willam Rd., Port Arthur
B and B Stone Ltd. Bancroft Concrete Products Ltd.	Bancroft
Same Building Blocks Ltd.	1 b / inkerman at Gueinn
Barnett D., and Co. Barnatt Spun Concrete Pole Ltd.	298 Lawrence Ave., Kitchener 536 Montrose Rd., Niagara Falls
bass bare block and the	R.R. NO. 2. OHIHA
Beamsville Block Ltd. Beer Precast Concrete Ltd.	Beamsville
Belleville Brick Co. Ltd.	Cannifton Rd., Beileville
Belton Lumber Co. Ltd. Berg and Dam Concrete Products	166 Devine St., Sarnia
Bestpipe Ltd.	968 Exmouth St., Sarnia 245 Strassburg Rd., Kitchener
Restpipe Ltd. Bethel, A., and Son Ltd.	1600 Laperière Ave., Ottawa
Bishop, H., and Sons	7 Woodworth Ave., St. Thomas
Boyd Bros. Brampton Pre-Cast Concrete	82 Railroad St., Brampton
Brans Concrete Blocks	24 Savov Ave Toronto
Brantford Brick Ltd. Brantford Builders Supplies Ltd.	40 Chariton Ave., Brantford Brantford
	, arrented d
STICKCIPLE AND MASORIY PRODUCTS	I St. Joachims
Brickcrete and Masonry Products Scoklin Concrete Products Ltd. Brooklin Concrete Products Ltd.	Brooklin

Name	Locatio
ntarjo — Continued:	
Brunskill, William, Well Tile	16 Tait St., Huntsville
Burgess Builders Supply Ltd.	
Burlington Builders Supply Ltd.	1167 Petit Rd., Burlington
Canada Building Materials (London) Ltd	
Canada Iron Foundries Ltd.	Scarborough
Canada Silo Co. Ltd.	Ingersoll
Canton H., and Son	Wyoming
Capital Concrete Products Ltd.  Caswell Concrete Products	Iroquois R.R. 2, Sault Ste-Marie
Central Precast Products Ltd.	Commercial Ave., Ottawa
Century Concrete Products Ltd.	Halsey Ave. Toronto
Checko, K. Cement Blocks	
Churchill Bros. Coldstream Concrete Products	Ilderton
Concrete Pipe Ltd.	Huron & Clarke Side Rd., London
Concrete Pipe Ltd.	940 Caledonia Rd., Toronto
Concrete Products	460 - 7th St. W., Cornwall
Consteel Concrete Steps Ltd.	37 John St., Cooksville
Cooke J Concrete Blocks	Burlington
Cooper Block Ltd	
Cope. A., and Sons Ltd.	Bartonville
Crawford, Stanley (Concrete Blocks) Ltd. Cursio, M., and Son	754 King St. W., Hamilton
Day and Comphall I td	1074 Upper Wellington St. Hamilton
Dellow S.H., Ltd.	3054 Mavis Rd., Cooksville
Del Zotto Brothers Ltd.	1009 Dellast Ru, Ottawa
Diamond Stone & Precast Dionne Concrete Products Ltd.	Baysville Earlton
Domtar Construction Materials Ltd. (Siporex)	Scarborough
Doughty Concrete Products Ltd	Chemong Rd., reterborough
Durgen Procest Industries Ltd	Box 248, Cooksville
Durisol Materials Ltd.	
D.W.S. Concrete Products Ltd, Eagle Stone Co.	R.R. 1, Milliker
Eisinga, S.J. & Co.	20 John St., Lindsay
Flain Block and Coment Products Ltd.	1233 Talpot St. E., St. Inollas
Emcrete Cement Products	227 Huron St., Clinton
Erie Concrete Products Ltd. Erin Tile Works	R.R. No. 9, London Erin
Fledco Concrete Pine Ltd	MODATCH AVE., AJAX
Fleming Block and Supply Ltd.	4100 Cawthra Rd., Cooksviiia
Fouthill Concrete Products Ltd	FORTBUL
Forgie, J.L., and Sons Frankford Concrete Pipe	200 Hincks Ave. E., Renfraw Frankford
Freed Duntile Co. Ltd.	westporo   westporo
Gadshill Concrete	Gadshill
General Concrete Ltd.	P.O. Box 46, Stn. C, Hamilton
Grover Cast Stone Hafner, A., Cement Products	Gormley 400 Mill St., Kitchener
Happraville Concrete Tile Manufacturer	15 main St., nagersville
Hamilton Cement Products & Supplies	b97 Parkdale Ave. N., Hamilton
Hallman Silo Co.	R.R. NO. 3, Kitchener
Hambly Concrete Products Ltd.	81 William St. W., Oshawa 2415 Barton St. E., Hamilton
Hamilton Pre-Cast Stone Co. H. & K. Concrete Specialties Ltd,	135 Tollgate Rd., Brantford
Harbour Brick Co. Ltd.	135 St. Clair Ave. W., Toronto
Havley Harry and Sons Ltd.	Hurdman Rd., Ottawa
Henderson Concrete Products Ltd. Hill, Harold H., Esq.	1089 Nelson St., Oshawa Essex
Hince Concrete Products Ltd.	22 Spring St., Picton
Hoffman Concrete Products Ltd.	Pembroke
Huronia Building Products Ltd.	103 Dufferin St., Orilla
Hutchins, C., and Son	10 Foundry St., Leamington 290 Glendale Ave., St. Catharines
Hy-Grade Concrete Co, Ideal Cement Block Co. Ltd,	
Industrial Cast Stone	Thornhill
International Block Co.	Fort Frances
Jason Manufacturing Co. Ltd.	beamsville
Kap Cement Works Ltd.  Kitchener Concrete Block Co.	
Kitchener Silo Co. Ltd.	
Laird's Concrete Products	Dorchester
Lakefield Concrete Tile	Lakefield Lakeview
Lakeshore Block Co, Ltd, Lakeview Cement Products Ltd.	
Lars Concrete Products Co.	210 Christie St., Toronto
Leaside Block and Tile Ltd.	8 Industrial St., Toronto
Leblond Fred Window Sills	1337 St-Laurent Blvd., Ottawa
Leiden's Superior Concrete Burial Vault Works	Fenwick 2709 Montrose, Niagara Falls
Lifestore Stone	
London Pre-Cast Products Ltd.	103 Falcon St., London
Lucas Concrete Products Ltd.	
Lucier Drainage Supplies Ltd. MacDowell Cement Products Ltd.	McGregor
MacDowell Cement Products Ltd.	Brockville Campbellford
MacVicar, Russell, Limited	9 Ivan St., Leamington
Maple Leaf Cement Works Co, Ltd.	21 A. Denison Rd. E., Weston
Maple Precast Concrete	Maple

Name

Location

Ontario — Confidence & Tile Prod, Ltd, Morvel Concrete & Tile Prod, Ltd, Marvelstone — Master Brick Ltd. — McGord, S., & Co., Ltd. — McGord, S., & C Ontario - Continued: Mor-Vel Concrete & Tile Prod. Ltd. Marvelstone ....... Master Brick Ltd.

Clarkson
97 Cambridge St., Lindsay
175 Cedar Ave., Richmond Hill
611 King St. E., Toronto 2
1771 Eagle St., Preston
1241 Kennedy Rd., Scarborough
520 Dublin St., Port Arthur
North Queen St. E., Toronto
Moose Creek
Utterson
P.O. Box 18. Oakville Clarkson P.O. Box 18, Oakville Renforth Dr., Rexdale Newcastel 90 Abitibi Ave., Willowdale 938 Montrose Rd., Niagara Falls Ridgeway 134 Douglas St. W., Sudbury Lombardy
P.O. Box 494, North Bay
River St., Parry Scund
351 Elizabeth St., Guelph
3019 Triller St., Oakville
Sunderland
5 Grand Ave., Toronto
840 Walker's Line, Burlington Meaford 795 Kent St., Niagara Falls Ingersoll Parls 102 Riverside Dr., Timmins R.R. No. 1, Port Perry 181 Hillendale Ave., Kingston 10 Side Rd., Brampton Malton R.R. No. 8, London Lucknow 190 Bridgeland St., Toronto R.R. No. 1, Glen Meyer 778 Laurentian Ave., North Bay Cornwall Richvale Prescott 449 Hensall Circle, Cooksville Markham 2231 Sudbury Junction Rd., Sudbury 11 Gilkinson St., Brantford Glen Meyer Glen Meyer
Eganville
3177 Hurontario Rd., Cooksville
15 Pharmacy Dr., Toronto
R.R. No. 1 Richmond Hill
9137 Yonge St., Thornhill
163 Cedar Ave., Richmond Hill
201 Weston Rd., Toronto
210 Detroit St., Windsor St. Jacob 152 Toryork Dr., Weston 952 Murphy Rd., Sarnía Massey Belle River Belle River
Woodstock
479 Wendell Ave., Kitchener
Prince Charles Dr., Welland
R.R. No. 6, Brantford
246 Scarlett Rd., Toronto
Bells Corners
Shallow Lake
112 Tiffin St. Bonnio 113 Tiffin St., Barrie Chemong Rd., Peterborough 100 Park Lane, Chatham Brampton Maple
First St. S., St. Catharines
Cornwall
North Simcoe St., Osbawa
1070 Kipling Ave. N., Rexdale Lambeth P.O. Box 202, Islington Belmont Belmont Trenton 158 McArthur Rd., Eastview 566 D'Arcy St., Cobourg Bells Corners Victoria St. W., Kitchener R.R. No. 8, London 69 King St., Uxbridge Vars 252 Patterson Ave., Chatham R.R. No. 1, Cooksville R.R. No. 2, Breslau

Zurich

Location

Name	
Ontario - Concluded;	
	Wallandtawn
Weston Concrete	Wallacetown Barrie
Wilkinson, W.E.	Bridgeview
Wilson Concrete Products Ltd.	Wilson Ave., Believille
Wilson's Concrete Products Winona Concrete Products and Plastering Co.	Queen st.,Omenee 489 Main St. W., Grimsby
Wright, J.M., Ltd.	107 Shirriff Ave., North Bay
Wyevale Cement Block	Wyevale
Manitoba:	
Barkman Manufacturing Ltd.	Steinbach
Bergen Concrete Works Dick's Concrete Products Duracrete Building Products Ltd.	McPhillips St., Winnipeg
Dick's Concrete Products	61 Burnett Ave., Winnipeg 501 Pacific Ave., Brandon
Goossen, Elmer	787 St. Joseph St., St. Boniface
Halls Associates Mfg. Ltd.	675 Berry St., Winnipeg
Kildonan Concrete Products Ltd.	600 Jamieson Ave., Winnipeg
Kruger, P. Concrete Products  Larch Concrete Products, Ltd.	835 Mission St., St. Boniface Gateway Rd., Winnipeg
Lee Buriai Vault Co., Ltd. (The)	Headingly
Lok-a-Blok Supplies Brandon, Ltd.	2506 Southern Ave., Brandon
Perma-Crete Mfg. Co. Ltd.	Clanwilliam 8491 Portage Ave., Winnipeg
Pressure-Crete Ltd, Pugh Concrete Products	Gladstone
Quigley's Cement Works	Ashville
R and D Concrete Products	224 Emerson Ave., Winnipeg
Rusti-Krete of Canada Ltd. Sifton Concrete Works	2043 Logan Ave., Winnipeg Sifton
Sleinhagen Vaults Ltd.	1213 Fife St., Winnipeg
Supercrete Ltd.	222 Provencher Ave., St. Boniface
Trevi-Tile Company Washington Drain Tile	1500 Wall St., Winnipeg
washington Diath Tite	671 Washington Ave., Winnipeg
Saskatchewan:	
Apex Concrete Products	1208 Central Ave., Saskatoon
B and M Concrete Products	605 Ave. S., Saskatoon
Cindercrete Block Mfg, Co.	Swift Cutrent
Cindercrete Products Ltd.  Commeyne Concrete Products	Trans-Canada Highway E., Roshim Redvers
Concrete Drainage Pipe (Sask.) Ltd.	11th Ave. W., Saskatoon
Concrete Products Western Ltd.	5th Ave. & John St., Romina
Consolidated Industries Ltd. Eastend Block Co. Ltd.	Regina Eastend
Lloydminster Concrete Block and Pipe	Lloydminster
Mappin Concrete Products	45-9th St. N.W., Prince Albert
Nipawin Concrete Products Ltd.	Nipawin
Ptecast Concrete Co. Ltd. Saskatoon Precast Concrete Ltd.	950 Winnipeg St., Regina 202-105 St., Saskatoon
Souris Valley Septic Tanks	Weyburn
Suburban Industries Limited	1211 Ave. S., Saskatoon
Surfastone Industries	Parkside 1920 - 11th St. W., Saskatoon
Weston Construction Products (1964) Ltd.	1801 Ontario Ave., Saskatoon
Yorkton Concrete Products Ltd.	Yorkton
Alberta:	
Alberta Dunbik Co. Ltd.	5230 - Ist St. S. W., Calgary
Ai-type Blocks Ltd. Ambler's Precast Concrete Slabs	P.O. Box 2267, Edmonton 12455 - 58th St., Edmonton
Chemolii, Agostino	715-17 St. N., Lethbridge
Concrete Drainage Pipe	6413-104 St., Edmonton
Con-Force Products Ltd.	Calgary 130-125 Ave., Edmonton
Con-Force Products Ltd.	4th Ave. & 5th N., Lethbridge
Consolidated Concrete Ltd. (Block Division)	5440 - 1st St. S.E., Calgary
Consolidated Concrete Ltd.	P.O. Box 5026, Edmonton
Consolidated Concrete Ltd.	11459 - I49th St., Edmonton 5th Ave. & 28th St. E., Lethbridge
Consolidated Concrete Ltd. (Pipe Division)	5440 1st St. S.E., Calgary
Consolidated Concrete Ltd.	4310 - 52nd Ave., Red Deer
Durable Cement Products Ltd	13525 Fort Rd. Edmonton 7425 - 120th Ave., Edmonton
Fentick Prestressed Concrete Ltd.	
H.O. Concrete Supplies Ltd.	90 Ave. & 45 St., Edmonton 12203-134 Ave., Edmonton
Kimmitt Concrete Ltd.	1010-2nd Ave. N., Lethbridge
Kruger Concrete Products (Calgary) Ltd. Kruger, P. Concrete Products Ltd.	6229 Centre St. S., Calgary
Lloydminster Pre-Cast Septic Tanks	6131-97th St., Edmonton 56th & 52nd St., Lloydminster 5504-3rd St. S.E., Calgary
Loder's Lime (Alberta) Ltd. Mackie's Concrete (Grimshaw) Ltd.	5504 - 3rd St. S.E., Calgary
Mackie's Concrete (Grimshaw) Ltd.	Grimshaw 10214-95th, Ave., Grand Prairie
Mackie's Concrete Products Ltd.  Multiblock Construction of Canada Ltd.	5910 - 97th. St., Edmonton
National Concrete Block Co. Ltd.	14250 - 125th Ave., Edmonton
Nord Precast Concrete Ltd.	Lethbridge
Northwest Concrete Perma-Crete Precast	11505-99th St., Grand Prairie 75th St. & 64th Ave., Edmonton
Proctor Croncrete Products Ltd.	3620 - 15th St. S.E., Calgary
Ritz Construction Ltd.	6025 · 104th St., Edmonton
Stoy Cement Co. Ltd.	66 Ave. & 12 St. S. E., Calgary

# List of Establishments classified to This Industry, 1964 - Concluded

Name	Location		
Alberta - Concluded:			
St. Paul Concrete Products Ltd.	St. Paul		
Superior Cement Works	Popoka		
Tex-Crete Cement Products	1502 - 2nd Ave. S., Lethbridge		
Toews, Building Blox Tru-Cast Step	Linden		
Vanguard Concrete Products Ltd.	45th St. & 90th Ave., Edmonton 7625 - 127th Ave., Edmonton		
Westcon Forming & Concrete Products Ltd.	1801 Ontario Ave., Saskatoon		
Weston Block & Contracting	Westlock		
ritish Columbia:	A SALES ENGINEERING TO A STORE OF THE SALES		
Aldergrove Cement Tile Products	2427 South Inches Dd Alderson		
Art Casting	2437 South Jackman Rd. Aldergroue 3185 Quadra St., Victoria		
Birchall Manufacturing	Dawson Creek		
Brownsey W.G. and Sons	Duncan		
Canadian Colour Concrete Products	Cedar P.O.		
Clearbrooke Tile Plant Co. Ltd. Columbia Concrete Products and Erectors Ltd.	Abbotsford		
Concrete Castings Ltd.	1292 West Georgia St., Vancouver		
Courtenay Concrete Products Ltd.	7261 Tubilee Ave., Burnaby Courtenay		
Cowichan Concrete Pipe	Duncan		
Dania Cement Products	Parson		
Denstone Concrete Products Ltd.	976 Adair St., New Westminster		
Dupont Cement Rings	Cobble Hill		
Dura Pipe Co. Ltd. East Kootenay Block Co.	11039 Bridge St., North Survey		
Facemaster Block Co. Ltd.	1650 W Ist St., North Vancouver		
Felix Salvage & Exchange Ltd.	North Surrey		
Fint C.W. (Jr.)	Salmon Arm		
Graybar Precast Ltd. Interior Cement Works and Construction Co. Ltd.	230 Brunette St., New Westminster		
Island Pre-Cast Concrete	Grand Forks Parksville		
Johnny's Concrete Products	Charlie Lake		
Kamloops Brick and Block Ltd.	Kamioops		
Korpack Cement Products Co. Ltd.	154 Wellington St. Trail		
Langley Concrete Tile Ltd.	Langley		
Merritt Cement Block Ltd.	Box 406, Merritt		
Mount Ida Concrete Products Nanaimo River Cement Products Ltd.	Salmon Arm Cedar		
Northern Concrete Products Ltd.	269 Irwin St. Dringe George		
Ocean Cement Ltd. (2 plants)	Columbia St., Vancouver		
USOYOOS I HE WORKS	Osovoos		
Pacific Brick and Block Ltd.	P.O. Box 187, New Westminster		
Pieasance East Concrete Ltd.	22927 Lougheed Hwy., Honey		
Prince George Concrete Progress Cement Block and Tile Co. Ltd.	Prince George 248 Fill Ave., North Vancouver		
Revelstoke Concrete Products Ltd.	Revelstoke		
R and R Bulloers	Kamloons		
Sanderson Cement Products Ltd.	Vancouver		
Sasges Cement Products Ltd.	R.R. No. 2 Vernon		
Smithers Concrete Products Southern Okaragan Concrete Prod.	Smithers		
Superior Concrete Products, Ltd.	551 Saymour Rived North Vancouver		
Tremplay Concrete Products Ltd.	Dawson Creek		
valley Concrete Products Ltd.	324 Windsor Ave., Penticton		
Wailace, stan	Burns Lake		
West Cost Concrete Works	Alberni		
Westone Construction Products Ltd. Westone Construction Products Ltd.	1325 Kendall Cres., Penticton		
Williams Concrete Co.	1025 Pender St. E. Vancouver		
Wilson Pumice Products Ltd.	1146 St. Paul St., Kelowna		

# CONCEPTS AND DEFINITIONS

Census of Manufactures

#### General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 56 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 176 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the establishment (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

#### Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used
Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages
Man-hours worked and paid
Inventories
Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour

force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

# **Head Offices and Auxiliary Units**

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

- (a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;
- (b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the firm, when all establishments are in the same industry (3 or 4 digit). When establishments of

such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

## **Employees**

# (a) Production and related workers — Manufacturing activities

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. For those establishments reporting on the "long" form, production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual full-time employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. In the case of those establishments reporting on the "short" form, respondents are requested to report average annual figures. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). Data on man-hours are not collected from establishments reporting on the short form, Man-hours for these establishments are estimated on the basis of ratios derived from the 1958 census. During this census all establishments reported on the long form. In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

# (b) Production and related workers — Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

# (c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vicepresidents, comptrollers, secretaries, treasurers, etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising. credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

# (d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

#### (e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

# **Working Owners or Partners**

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners are defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

# Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

# Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

# Materials and Supplies

# (a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

#### (b) Non-manufacturing activities

# 1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

# 2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of

purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

#### Shipments

# (a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

# (b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity

are collected by means of the Commodity questionnaire referred to earlier. Such shipments together with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

# (c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

# (d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

# Inventories

# (a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the

receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

# (b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

#### Value Added

#### (a) By manufacturing activities

Figures are compiled by deducting the cost of manufacturing materials, supplies, etc. and fuel and electricity consumed from the (value of shipments of goods of own manufacture adjusted for changes in the value of inventories of finished goods and goods in process).

# (b) By non-manufacturing activities

The figures are compiled by deducting the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods pur-

chased for re-sale) and the cost of non-manufacturing materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

#### (c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net output or net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61 - 202, "Survey of Production".

STATISTICS CANADA LIBRARY BIBLIOTHÉQUE STATISTIQUE CANADA 1010670075