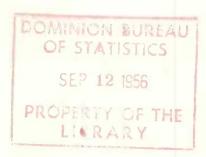
44-210 C.>





# THE MISCELLANEOUS NON-METALLIC MINERAL PRODUCTS INDUSTRY 1954

Published by Authority of
The Right Honourable C. D. Howe, Minister of Trade and Commerce

#### DOMINION BUREAU OF STATISTICS

Industry and Merchandising Division

Metal and Chemical Products Section

6512-636-124

Price 25 cents

Vol. 2-Part XVI-G-1

#### NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I—The Primary Industries, including mining, forestry and fisheries; Volume II—Manufacturing; Volume III—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

I - General Review of the Manufacturing Industries, \$1.50

II - The Manufacturing Industries of Canada, (7 sections, as follows:)

015-40

Section A. Summary for Canada, 25¢

Section B. Atlantic Provinces, 25¢

Section C. Quebec, 25¢

Section D. Ontario, 25¢

Section E. Prairie Provinces, 25¢

Section F. British Columbia, 25¢

Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢

III - Foods and Beverages

IV - Tobacco and Tobacco Products

V - Rubber Products

VI - Leather Products

VII - Textile Mills

VIII - Knitting Mills

IX - Clothing

X - Wood and Paper Products

XI - Printing Trades

XII - Iron and Steel Products

XIII - Transportation Equipment

XIV - Non-ferrous Metal Products

XV - Electrical Apparatus and Supplies

XVI - Non-metallic Mineral Products

XVII - Products of Petroleum and Coal

XVIII - Chemicals and Allied Products

XIX - Miscellaneous Manufactures

The present report belongs in Part XVI, Non-metallic Mineral Products. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A - General Review, 25¢

B-The Artificial Abrasives Industry, 25¢

C-The Asbestos Products Industry, 25¢

P-The Cement Manufacturing Industry (also in Mining), 25¢

D-The Concrete Products Industry, 25¢

E-The Glass and Glass Products Industry, 25¢

K-The Gypsum Industry (also in Mining), 25¢

Q-The Clay and Clay Products Industry (also in Mining), 25¢

R-The Lime Industry (also in Mining), 25¢

M - The Salt Industry (also in Mining), 25¢

T - The Stone Industry (also in Mining), 25¢

G-The Miscellaneous Non-metallic Mineral Products Industry, 25¢

## THE MISCELLANEOUS NON-METALLIC MINERAL PRODUCTS INDUSTRY 1954

Statistics for this industry cover the operations of factories which manufactured articles from non-metallic minerals, but which, because of the nature of their products, could not be allotted to any of the other main industries in this group which are reviewed in separate bulletins.

In 1954 there were 54 operating plants in this miscellaneous industry. These firms afforded employment to a total of 875 people who were paid \$2,803,722 in salaries and wages. They spent \$481,619 for fuel and electricity and \$6,734,130 for materials for use in manufacturing processes. The total value of factory shipments was \$14,263,695.

Note: 1. Data since 1952, as shown in this report, are not strictly comparable with those of previous years due to the transfer of firms manufacturing fuel briquettes and asphalt and tar paving and roofing materials to the Miscellaneous Products of Petroleum and Coal Industry in accordance with the Standard Industrial Classification.

2. Figures for value added by manufacture, shown in Table 1, prior to 1952 were obtained by subtracting the cost of materials used, including fuel and electricity, from the value of production. In 1952, the gross value of production was replaced by value of factory shipments, f.o.b. plant. As no information on inventory change is available for 1952 and 1953, value added figures for these years were obtained by subtracting from the value of shipments the cost of materials, fuel and electricity. In 1954, information on the value of year-end inventory holdings at plant and plant warehouses was collected as part of the annual Census of Industry and information thus made available was taken into account in calculating the value added figure for 1954.

TABLE 1. Principal Statistics of the Miscellaneous Non-metallic Mineral Products Industry, Significant Years 1929 - 1954, and by Provinces, 1953 and 1954

	Estab-	Em-		Cost of fuel and	Cost of	Value	Gross selling
Year and province	lish- ments	ployees	Earnings	electricity at plant	materials at plant	added by manufacture	value of products 1
	No.	No.	\$	\$	\$	\$	\$
1929 1933 1937 1939 1944 1946 1949 1950	23 33 38 49 52 59 59 58 61	982 416 808 975 1,927 1,455 1,029 966 1,076	1, 224, 582 426, 885 1, 054, 432 1, 232, 707 3, 441, 705 2, 576, 946 2, 391, 375 2, 361, 691 2, 954, 056 2, 283, 836	262, 694 153, 826 310, 969 333, 982 939, 612 617, 074 432, 260 492, 803 596, 315 470, 733	2, 035, 905 897, 258 1, 750, 148 2, 217, 698 8, 940, 232 7, 371, 299 6, 537, 973 6, 755, 209 7, 830, 582 6, 186, 910	3, 702, 098 1, 677, 488 3, 138, 750 3, 913, 865 11, 889, 972 7, 775, 756 5, 901, 235 6, 444, 663 7, 717, 653 5, 452, 889	6,000,697 2,728,572 5,309,637 6,465,545 21,769,816 15,764,129 12,871,468 13,692,675 16,144,550 12,110,532
1953							
Quebec Ontario Alberta British Columbia	12 28 4 4	346 504 50 23	959, 765 1, 327, 349 140, 908 72, 669	206, 420 264, 147 13, 349 7, 040	3, 626, 566 2, 615, 003 128, 090 99, 567	2, 322, 305 3, 198, 540 259, 747 107, 454	6, 155, 291 6, 077, 690 401, 186 214, 061
ManitobaSaskatchewan	3	32	102, 514	12, 696	125,076	241, 517	379, 289
Canada	52	855	2, 603, 205	503, 652	6, 594, 302	6, 129, 563	13, 227, 517
1954							
Quebec Ontario Alberta British Columbia Manitoba Saskatchewan	12 28 6 4 3	314 430 58 39 34	1,000,747 1,460,786 173,479 67,616 101,094	180, 450 250, 559 26, 537 10, 759 13, 314	3, 224, 001 3, 057, 831 253, 097 96, 690 102, 511	3, 354, 812 3, 423, 999 353, 088 123, 453 218, 449	6, 555, 597 6, 574, 814 568, 731 230, 713 333, 840
Canada	54	875	2, 803, 722	481, 619	6, 734, 130	7, 473, 801	14, 263, 695

Note. Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

<sup>1.</sup> See footnote to text.

TABLE 2. Inventories 1, 1954

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening: Quebec Ontario Alberta British Columbia Manitoba and Saskatchewan  Canada	897, 880 609, 258 19, 600 31, 276 14, 135	152, 811 53, 185 — — — 205, 996	352, 095 785, 037 36, 891 2, 353 1, 623	1, 402, 786 1, 447, 480 56, 491 33, 629 15, 758 2, 956, 144
Closing: Quebec Ontario Alberta British Columbia Manitoba and Saskatchewan	769, 077 609, 908 26, 167 18, 111 14, 073	129, 990 16, 276 338	555, 761 942, 612 100, 882 2, 542 2, 057	1, 454, 828 1, 568, 796 127, 387 20, 653 16, 130
Canada	1, 437, 336	146,-604	1, 603, 854	3, 187, 794

<sup>1. (</sup>a) Book value of all manufacturing inventories owned and held at plant and plant warehouses.

(b) Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. These data were formerly collected by a separate survey. The summarized results for the Miscellaneous Non-metallic Mineral Products Industry for the year under review are shown in the above table.

TABLE 3. Products of the Miscellaneous Non-metallic Mineral Products Industry, 1953 and 1954

	19	953	1954		
Product	Quantity	Selling value at works	Quantity	Selling value at works	
		\$		\$	
Foundry facings and partings	_	364, 706	_	305, 963	
ore oil and core compounds	_	128, 510	_	105, 724	
oil gas (Pintsch) M cu, ft.	38,130	554.027	33, 169	485, 168	
defractories	_	4, 600, 213	-	4, 883, 209	
aggregates, etc.)	_	1, 466, 944	_	1, 419, 333	
ll other products 1	_	6, 113, 117	_	7, 064, 298	
Total	_	13, 227, 517	-	14, 263, 695	

<sup>1.</sup> Includes products made by less than three firms, such as enamel frit, chalk and wax crayons, asphalt tile, etc.

TABLE 4. Materials Used in the Miscellaneous Non-metallic Mineral Products Industry, 1953 and 1954

Madagas	19	953	1954		
Material	Quantity	Cost at works	Quantity	Cost at works	
		\$		\$	
Asphalt tons	113	3,848	75	2, 688	
Anthracite tons	299	2, 273	341	2, 381	
Bituminoustons Carbon and graphite, all forms, including ore	7,012	78, 950	6, 119	65, 205	
and scrap	_	22, 123		17, 351	
/ica lb.	106, 801	92, 884	91, 300	73, 200	
Dil, linseed Imp. gal.	23, 920	26,768	18, 885	18,088	
oil for oil gasImp. gal.	540, 764	83,675	446, 101	70, 554	
Pitch –	_	24, 685	_	23, 288	
desin	38, 002	3, 237	58, 782	5, 797	
hipping containers and packaging materials	_	551, 628	_	459, 215	
other materials	_	5, 704, 231	_	5, 996, 363	
Total	_	6, 594, 302	_	<b>6, 734,</b> 130	

TABLE 5. Principal Statistics of the Miscellaneous Non-metallic Mineral Products Industry, Grouped According to Size of Establishment, 1953 and 1954

Establishments reporting a value of factory shipments	Estab- lish- ments	Em- ployees	Earnings	Cost of fuel and electricity	Cost at plant of materials used	Selling value of factory shipments
	No.	No.	\$	\$	\$	\$
1953						
Under \$10,000	4	12	19,547	2, 530	12,548	27. 280
\$10,000 to \$24,999	5	16	26,849	2, 169	28.910	75, 761
\$25,000 to \$49,999	6	43	93, 935	4,873	54, 573	215, 439
\$50,000 to \$99,999	14	108	339,814	42, 157	402.045	1.022.27
\$100,000 to \$199,999	11	139	422, 436	46, 257	666.895	1.756.25
\$200,000 to \$499,999	8	199	536, 589	166, 571	1, 414, 728	2,793,73
\$500,000 to \$999,999 \$1,000,000 to \$4,999,999	2 2	330	1, 119, 998	239,095	4, 014, 603	7, 336, 77
lead offices	-	8	44,037	_	_	-
Total	52	855	2,603,205	503, 652	6, 594, 302	13, 227, 51
1954						
Jnder \$10,000	3	12	7,047	1, 577	3,713	10,76
\$10.000 to \$24,999	5	15	31.817	4, 181	24, 282	73, 26
\$25,000 to \$49,999	11	61	157,641	10,897	143,985	402,96
\$50,000 to \$99,999	9	54	167.571	25, 146	281,926	646,98
\$100,000 to \$199,999	12	154	480,504	62,630	770,763	1,771,50
\$200,000 to \$499,999	9	222	613, 545	92, 114	1,656,413	2, 982, 51
\$500,000 to \$999,999 \$1,000,000 to \$4,999,999	3 2	354	1, 329, 654	285,074	3, 853, 048	8, 375, 70
lead offices	_	3	15,943	-	-	44
Total	54	875	2, 803, 722	481, 619	6, 734, 130	14, 263, 69

TABLE 6. Principal Statistics of the Miscellaneous Non-metallic Mineral Products Industry, Classified According to Type of Ownership, 1953 and 1954

Туре	Estab- lish- ments	Em- ployees	Earnings	Cost of fuel and electricity	Cost at plant of materials used	Selling value of factory shipments
	No.	No.	\$	\$	\$	\$
19 53						
Individual ownership	4	1 -	05.040	10 445		252 - 52
Partnerships	1	29	65,049	12, 445	121, 977	250,052
Incorporated companies	47	8 26	2, 538, 156	491, 207	6, 472, 325	12.977.465
Total	52	855	2,603,205	503,652	6, 594, 302	13, 227, 517
1954						
Individual ownership	6	1	70 750	4 - 05 -	445	
Partnerships	1	31	70,758	14,855	118, 425	260, 081
Incorporated companies	47	844	2, 732, 964	466.764	6, 615, 705	14, 003, 614
Total	54	875	2,803,722	481,619	6, 734, 130	14, 263, 695

TABLE 7. Employees and Their Earnings, in the Miscellaneous Non-metallic Mineral Products Industry, by Provinces, 1953 and 1954

		Numbe	r of empl	oyees	Earnings			
Province	Supervisory and office		Production workers		Total	Supervisory	Production	Total
	Male	Female	Maře	Female		and office	workers	
1953						\$	\$	\$
Quebec Ontario Alberta British Columbia	43 10 4 7 10	14 47 6 4	246 222 36 9	43 31 1	346 404 60 23	2 27, 508 636, 125 32, 860 31, 637	732, 257 691, 224 108, 048 41, 032	959.765 1,327.349 140,908 72,669
Manitoba Saskatchewan	7	3	22	-	32	37,659	64,855	10 2, 514
Canada	171	74	535	75	855	965, 789	1,637,416	2,603,205
19 54								
Quebec Ontario Alberta British Columbia	47 122 9 20	14 43 6 5	212 225 43 14	41 40 —	314 430 58 39	276,921 647,887 45,745 36,682	723,826 812,899 127,734 30,934	1, 000, 747 1, 460, 786 173, 479 67, 616
Manitoba Saskatchewan	9	4	21	_	34	37,686	63,408	101,094
Canada	207	72	515	81	875	1,044,921	1,758,801	2, 803, 722

TABLE 8. Production Workers, by Months, 1953 and 1954

24 43		1953		1954				
Month	Male	Female	Total	MAID	Penale	Total		
	Number							
January	468	65	533	501	81	582		
February	497	65	562	506	77	583		
March	460	73	533	499	81	580		
April	527	75	602	498	82	580		
May	598	73	671	497	80	577		
June	576	77	653	519	80	596		
July	552	79	631	523	81	604		
August	567	76	643	527	80	607		
September	550	76	626	548	83	631		
October	548	79	627	550	91	641		
November	544	77	621	538	90	6 28		
December	532	77	609	5 30	88	618		
Average	535	75	610	515	81	596		

TABLE 9. Capital and Repair Expenditures in the Miscellaneous Non-metallic Mineral Products Industry, 1953 and 1954

	Capital expenditures			Repair and maintenance expenditures			Total capital
Year	Construc- tion	Machinery and equipment	Sub-total	Construc- tion	Machinery and equipment	Sub-total	and repair expenditures
				\$'000			
1953	301	1, 418	1,719	51	349	400	2, 119
19541	972	1,780	2.752	52	311	363	3, 115

<sup>(1)</sup> Preliminary.

### List of Firms in the Miscellaneous Non-metallic Mineral Products Industry, 1954

hame of firm	Location of plant	
luebec:		
Canadian Foundry Supplies & Equipment Ltd	4295 Richelieu St., Montreal	
Canadian Refractories Ltd.		
Diamond Industry of Montreal	1449 Alexandra St., Montreal	
Hyde, F., & Co. Limited		
Industrial Fillers Limited Mica Co. of Canada Ltd.		
Milloy, M., & Sons, Ltd.		
Montreal Fireplace Co. Ltd.		
Perlite Industries Reg'd.	500 Canal Bank, Ville St. Pierre	
Pintsch Compressing Corporation	5495 Notre Dame St. W., Montreal	
Quigley Co. of Canada Ltd.		
Vermiculite Insulating Limited	100 Stinson Blvd., St. Laurent	
Ontario:		
American Cement Products (Canada) Ltd.	2294 Tecumseh Rd. E., Windsor	
Brilliant Diamond Ltd,	54 Adelaide St. E., Toronto	
Building Products Limited		
Canadian Foundry Supplies & Equipment Ltd.		
Chatham Quickstone & Brickcote Dixie Foundry Supply Co.	409 St. Clair St., Chatham	
Ferro Enamels (Canada) Ltd.	Wood St., St. Catharines Davis Ave., Oakville	
Foundry Services (Canada) Ltd.		
Georgian China Limited		
Gross, S., & Son Diamonds Ltd,	111 Richmond St. W., Toronto	
Hamilton Facing Mill Co. Ltd.		
Hyde, F., (Ontario) Ltd.	3540 Dundas St. W., Toronto	
Imperial Refractories & Equipment	160 Roger St. E., Waterloo	
Morval Products Co. Ltd.		
Nunes, J., Diamonds, Ltd.	14 Temperance St., Toronto	
Ontario Fireplace Co.	1040 Weston Rd., Toronto	
Onyx & Marble Ltd.	319 Howland Ave., Toronto	
Pintsch Compressing Corporation	Toronto	
"Shamva" Products Company Limited	300 Buttrey St., Niagara Falls	
Siscoe Vermiculite Mines Limited Steelex Tool & Eng. Co.		
Steetley of Canada Ltd.		
Sterne, G.F., & Sons Ltd.		
Stevens, Frederic B., of Canada Ltd.		
Stuart Process Slags, Div. of Denman Enterprises Ltd		
Wilkinson Foundry Facing & Supply Co., Ltd.	81 Florence St., Toronto	
fanitoba: Insulation Industries (Manitoba) Ltd	760 Wall St., Winnipeg	
Perlite Products Limited	500 Raleigh St., Winnipeg	
Pintsch Compressing Corporation		
askatchewan:	Marrie Tarri	
Pintsch Compressing Corporation	Moose Jaw	
Alberta:		
Alberta Mud Company Ltd.	6th Ave. and 6th St. E., Calgary	
Home Insulation Co.		
Insulation Industries (Calgary) Ltd.	1235 - 10th Ave. W., Calgary	
Lite Rock Ltd.	79th St. and 125th Ave., Edmonton	
Pintsch Compressing Corporation		
Western Perlite Co. Ltd.	36th Ave. & 6th St. S.E., Calgary	
Pattick Columbia		
British Columbia: Bell Products Ltd.	670 Kingsway Vangauvas	
Insulation Industries (B.C.) Ltd.	670 Kingsway, Vancouver 475 Industrial Ave., Vancouver	
Northern Insulation Co. Ltd.	Dawson Creek	
Pintsch Compressing Corporation	Vancouver	