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OTHER NON-METALLIC MINERAL PRODUCTS INDUSTRIES

1963

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Industry Division



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PUBLICATIONS

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44 - 003				
		M	10	
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44 - 004 44 - 005		M M	.10 .10 .75	1. 1. 7.

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OTHER NON-METALLIC MINERAL PRODUCTS INDUSTRIES

1963

Data presented in this report under the heading of Other Non-metallic Mineral Products Industries reflect implementation of the revised Standard Industrial Classification and the New Establishment Concept which are being used by the Dominion Bureau of Statistics in its industry statistics compilations—see items "Standard Industrial Classification" and "Establishment" in the Explanatory Notes section of this report.

For statistical purposes the industry titled Other Non-metallic Mineral Products Industries in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in manufacturing miscellaneous non-metallic mineral products not elsewhere classified, such as mica products, expanded vermiculite, expanded perlite, roofing granules. Establishments primarily engaged in manufacturing petroleum and coal products are classified to the Petroleum and Coal Products Industries.

SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- P preliminary figures.
- revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

				Manı	ifacturing	activity					Fotal activ	vity	
Year and	Estab- lish-		oduction ated wor		Cost of	Cost of	Value of shipments		Working and pa			otal oyees	Total
province	ments	Number	Man- hours paid	Wages		materials and supplies		Value added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000		L		\$'000		\$'0	00
1961			a 1										
Totals	35	300	660	1,189	374	5.680	11,300	5,235	x	х	487	2.277	5,40
1962					-								
Newfoundland	_	_				_		_		_	_		_
Prince Edward Island	_	_		_	_	_	10.0000			_			-
Nova Scotia		_		_	-	_			-	_	_	_	-
New Brunswick	atomth	_	_	_	-	_	_	-		_	_	_	-
Quebec	10	78	186	270	73	1,107	2,147	1,004	x	x	122	522	1,00
Ontario	14	191	414	809	226	4,108	8,680	4,233	-	_	328	1,634	4,40
Manitoba	5												
Saskatchewan	1	} 25	55	93	49	266	521	224	_	-	39	154	22
Alberta	5	43	91	179	65	653	1,469	675		-	56	248	68
British Columbia	4	26	52	112	42	270	637	319	-	-	40	194	31
Yukon and Northwest Terri- tories	_	-	_	_	_	_	-		and the second sec		down	_	-
Totals	39	363	798	1,463	455	6,404	13,454	6.455	x	x	585	2.752	6,64
1963													
Newfoundland	_	_	_	_		_	_	_	_		_	_	
Prince Edward Island	_	_	_		_	_	_	_	_	_	_	_	
Nova Scotia	_	_	<u>~</u>	_				_	_	_	_	_	
New Brunswick	1	x	x	х	x	x	x	x	х	x	x	x	X
Quebec	12	79	185	283	78	1,203	2,400	1,146	x	х	128	554	1,14
Ontario	14	175	381	744	249	4,148	8,639	4,399		-	. 331	1,718	4,5
Manitoba	4	x	x	x	x	x	х	x	х	х	x	x	x
Saskatchewan	1	х	x	x	х	х	x	x	x	х	х	x	x
Alberta	5	61	138	259	106	573	1,448	675	- 1	-	- 84	355	6
British Columbia	6	28	57	99	31	325	660	278	x	x	38	148	2
Yukon and Northwest Terri-	_			-	-		-		-	_	_	-	
Totals	43	366	810	1.477	509	6,448	13,567	6,672	x	x	615	2,898	6,82

TABLE 1 A. Principal Statistics classified by Province, 1962 and 1963



TABLE 1 B. Principal Statistics classified by Size Groups based on Shipments of Goods of Own Manufacture, 1962 and 1963

				Man	ufacturing	activity				1	Cotal acti	vity	
Size group	Estab- lish- ments		oduction ated wor		Cost of		Value of shipments of goods	Value		g owners artners		otal loyees	Total
	ments	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000				\$'000		\$'(000
1962													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 ** 49,999	} 7	16	33	46	9	123	236	116	_	-	27	95	115
50,000 " 99,999 100,000 " 199,999 200,000 " 499,999	7 9 9	31 37 95	67 86 215	106 137 373	57 36 114	203 591 1,096	483 1,173 2,560	227 489 1,325	x	x	46 58 138	175 239 641	325 504 1,333
500,000 " 999,999 1,000,000 " 4,999,999	} 7	184	398	802	240	4,391	9,003	4,297	-		316	1,602	4,367
5,000,000 and over Head offices, sales offices and auxiliary units	-	-	-		_	-				-	_		-
Totals	39	363	798	1.400			10.101						
TOTAIB	33	30.3	/38	1,463	455	6,404	13,454	6,455	х	х	585	2,752	6,644
1963													
Under \$10,000. \$ 10,000 to \$ 24,999 50,000 " 99,999 100,000 " 199,999 500,000 " 499,999 500,000 " 499,999 1,000,000 " 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	3 8 9 7 10 3 3	4 20 29 35 127 34 117	8 42 61 75 287 82 255	10 68 98 143 485 139 533	2 11 60 37 168 33 199	10 146 302 496 1,418 1,495 2,580	40 305 640 939 3,258 2,471 5,913	26 187 307 417 1,541 965 3,230	x x	x x 1	6 33 51 47 184 78 216	16 121 193 193 797 392 1,187	266 207 416 420 1,540 977 3,234
									***	1.1.7			
Totals	43	366	810	1,477	509	6,448	13,567	6,672	X	х	615	2,898	6,820

TABLE 1 C. Principal Statistics classified by Size Groups based on Manufacturing Value Added, 1942 and 1963

				Man	ufacturing	g activity				5	lotal acti	vity	
Size group	Estab- lish-		oduction ated worl		Cost of fuel and	materiais	Value of shipments of goods	Value	Working and pa	g owners artners		otal loyees	Total
	ments	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000				\$'000		\$'(000
1962													
Under \$10,000 \$ 10,000 to \$ 24,999	} 8	17	33	56	18	196	360	79	_		30	114	93
25,000 " 49,999 50,000 " 99,999 100,000 " 199,999	8 7 8	36 31 75	78 76 160	114 119 274	53 30 76	268 452 1,743	580 951 2,897	278 476 1,033	x	x	52 49 112	188 207 469	376 475 1,060
200,000 " 499,999 500,000 " 999,999	5	76	169	295	94	1,216	2,703	1,385	-	-	121	604	1,379
1,000,000 4,999,999	} 3	128	283	606	184	2,528	5,962	3,205	-	-	221	1,170	3,262
5,000,000 and over Head offices, sales offices and		-	_	-	_	_		_	-	_	_	_	-
auxiliary units	* * *		***					+					2.5.4
Totals	39	363	798	1,463	455	6,404	13,454	6,455	x	х	585	2,752	6,644
1963													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999	3 7 11 8 6 4	3 26 32 60 60 52	6 56 131 143 116	8 84 118 242 239 194	1 44 39 93 69 55	28 169 404 588 1,053 1,159	48 312 787 1,352 2,013 2,170	18 136 375 574 879 955	x 	x 	4 43 54 85 101 73	10 161 208 336 486 302	18 246 399 574 874 974
500,000 " 999,999 1,000,000 " 4,999,999	} 4	133	292	593	208	3,047	6,885	3,735	_	_	255	1,395	3,735
5,000,000 and over Head offices, sales offices and	-	-	-	Т.	_	-		-	-	-	-	-	1
auxiliary units													- 10
Totals	43	366	810	1,477	509	6,448	13,567	6,672	x	x	615	2,898	6,820

				Manu	ufacturing	activity				1	Cotal acti	vity	
Size group	Estab- lish-		Production and elated workers		Cost of		Value of shipments of goods	Value		g owners artners		otal loyees	Total
	ments	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
	No.	· · · · · · · · · · · · · · · · · · ·	'000			\$'000				\$'000		\$'0	000
1962						1							
Jnder \$10,000 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999	356895	5 12 25 36 81 76	10 23 56 86 172 169	13 43 90 131 287 295	4 15 46 34 78 94	104 91 209 482 1,772 1,216	149 211 449 1,021 2,958 2,703	(10) 89 208 517 1,062 1,385			10 20 34 56 123 121	31 83 122 231 511 604	8 20 52 1,17 1,37
1,000,000 " 999,999 1,000,000 " 4,999,999 5,000,000 and over lead offices, sales offices and auxiliary units	} 3	128	283	606	184	2,528	5,962	3,205			221	1,170	3,26
Totals	39	363	798	1,463	455	6,404	13,454	6,455	x	х	585	2.752	6,84
1963													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999	3 6 9 10 7 4	3 20 21 71 66 52	6 44 43 154 155 116	8 69 74 286 253 194	1 40 32 100 72 55	28 138 283 709 1,084 1,159	48 254 589 1,549 2,071 2,170	18 114 297 651 902 955	x 	x 	4 32 37 102 112 73	10 116 131 413 531 302	11 299 677 1,017 97
500,000 " 999,999 1,000,000 " 4,999,999 5,000,000 and over	} 4	133	292	593	208	3,047	6,885	3,735	_	_	255	1,395	3,73
Head offices, sales offices and accellary units													
Totals	43	366	810	1,477	509	6,448	13,567	6,672	x	X	615	2.898	6,82

TABLE 1 D. Principal Statistics classified by Size Groups based on Total Value Added, 1962 and 1963

TABLE 1 E. Principal Statistics classified by Size Groups based on Total Employed, 1962 and 1963

				Man	ufacturing	activity				1	l'otal acti	vity	
Size group	Estab- lish- ments			oduction and ated workers			Value of shipments of goods	Value		g owners artners		otal loyees	Total
	mento	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
	No.		.000		·	\$'000				\$'000		\$1	000
1962													
Under 5 employed	7 23	13 119	27 272	40 465	13 161	239 2,273	515 4,119	200 1,610			22 175	86 733	215 1,730
15- 49 " 50- 99 "	9	231	499	958	282	3,892	8,820	4,646	-		388	1,932	4,700
100-199 " 200-499 "	Ξ	_	_	_	=	=		_		_	_	_	
500 employed and over Head offices, sales offices and		-	-	-	_	_	-	-	-		-	-	-
auxiliary units	• • •			P # 4	5 S S					* * *		* 4 *	
Totals	39	363	798	1,463	455	6,404	13,454	6,455	X	х	585	2,752	8,644
1963]											
Under 5 employed	16 17	33 104	70 235	106 426	35 143	467	1,079 3,418	579 1,478	x	x	46 157	162 658	578 1,627
15- 49 " 50- 99 "	} 10	229	505	945	332	4,093	9,070	4,615	-	-	412	2,078	4,615
100-199 "	í —		_	_	_	-	_	_	-	-		_	_
100-499 ". Mote employed and over Head offices, sales offices and	_	=		_		_	=		-	_	=	_	-
auxiliary units			1			* * *		* * *					
Totals	43	366	810	1.477	509	6,448	13,567	6,672	x	x	615	2,898	6,820

				Man	ufacturing	activity				5	Fotal acti	vity	
Type of organization	Estab- lish- ments		oduction ated worl		Cost of	Cost of materials	Value of shipments of goods	Value		g owners artners		otal loyees	Total
	313 C11 M3	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000		<u></u>	\$'000				\$'000		\$'(000
1962													
Individual ownerships	1												
Partnerships	> 39	363	798	1,463	455	6,404	13,454	6,455	x	x	585	2,752	6,644
Incorporated companies	J												
Cooperatives			-		-		-			_		_	
Head offices, sales offices and auxiliary units													
Totals	39	363	798	1,463	455	6,404	13,454	8,455	x	x	585	2.752	6,644
1963													
Individual ownerships	1												
Partnerships	43	366	810	1,477	509	6,448	13,567	6,672	x	x	615	2,898	6,820
Incorporated companies	J												
Cooperatives		-	-	_	-	_	_				_		
Head offices, sales offices and auxiliary units													
Totals	43	366	810	1,477	509	6,448	13,567	6,672	x	x	615	2,898	6,820

TABLE 1 F. Principal Statistics classified by Type of Organization, 1962 and 1963

TABLE 2. Industry Output, Input and Value Added, 1962 and 1963

	Manufact activit		Non-manufactivit		Totai activity	
	1962	1963	1962	1963	1962	1963
			\$'000)		
Output					1	
1. Shipments and other revenue	13,454	13,567	688	837	14,142	14,404
Inventories-Goods of own manufacture:						
Add closing-Goods in process	310	283			310	283
Finished goods	974	1,169			974	1,169
Less opening-Goods in process	184	312			184	312
Finished goods	1,239	1,076			1,239	1,076
2. Net inventory change	(139)	64			(139)	64
3. Gross output (1 + 2)	13,315	13,631	688	837	14,003	14,468
Input						
4. Purchases of goods not of own manufacture			463	654	463	654
Inventories-Goods not of own manufacture:						
Add opening			57	57	57	57
Less closing			51	72	51	72
5. Cost of goods sold (not of own manufacture)			469	639	469	639
6. Materials, supplies, components and semi-processed goods	6,404	6,448	30	49	6,434	6,497
7. Fuel and electricity	455	509			455	509
8. Gross input (5 + 6 + 7)	6,859	6,957	499	688	7,358	7,645
Census value added (3-8)	6,455	6.672	189	149	6.644	6.820

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					Emplo	yees						Salar	ies and w	ages	
Year and		Product related				ninis- tive	Sa	les nd		otal	Producti		Admin-	Sales	Total
province	Manufa	cturing	0	ther		office		bution	empl	oyees	related w	orkers/	istra- tive and	and distri-	salaries and
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	wages
					num	ber							\$'000		
1962		[]		1 1				1				1			-
Newfoundland	_	_				-	-	_		_	_		_		
Prince Edward Island	_	_		_		_				_	_			_	_
Nova Scotia	-	_						_		_	_	_		_	1 L
New Brunswick	_	_	_	_	_	_		_	_	_	_	_	- 1	_	
Quebec	64	14	1	_	29	13	1	_	95	27	270	3	247	3	522
Ontario	182	9	4	3	81	26	23		290	38	809	49	593	183	1,634
Manitoba	1) 05								20	3	0.0				
Saskatchewan	25	_		_	11	3		-	36	3	92	-	61		153
Alberta	43	_	4	-	8	1	-	-	55	1	179	19	50		248
British Columbia	26	_		-	7	4	3	_	36	4	112	_	58	24	193
Yukon and Northwest															1
Territories	-		_		_	-	—	-			-				
Totals	340	23	8	3	136	47	27	-	512	73	1,463	71	1,008	209	2.752
1963							-								
Newfoundland		_	_	_			_		_	-	_		-		
Prince Edward Island		_		_	_		-		_	-	_		_	_	_
Nova Scotia	-	_		_	_	-	_		_	-	_	i —	- 1	_	
New Brunswick	х	_	-	-	х	x	х	-	х	x	х	_	х	x	x
Quebec	69	10	1	_	34	14	_	- 1	104	24	283	1	270	-	554
Ontario	169	6	5	1	87	34	29	_	290	41	744	54	688	233	1,718
Manitoba	x	_	_		x	x	x	-	х	х	x	-	x	х	x
Saskatchewan	x				х	x	х		х	x	х	-	x	х	х
Alberta	61	-	14	_	8	-	1	_	84	-	259	39	50	7	355
British Columbia	28	_	_	_	5	3	2		35	3	99		34	15	148
Yukon and Northwest															
Territories			—		_	-	-	_	-	-		-	_	-	-
Totals	350	16	20	1	142	52	34		546	69	1,477	94	1,065	262	2,898

TABLE 3. Employment and Payroll, 1962 and 1963

TABLE 3 A. Production and Related Workers,-Manufacturing Activity, by Months, 1962 and 1963

	Esta	blishments repor	ting monthly det	ail
Month	196:	2	196	3
	Male	Female	Male	Female
		numl	ber	
January	300	19	322	14
February	303	22	345	15
March	318	21	349	16
April	335	27	333	16
May	352	27	340	16
June	351	26	347	17
July	362	26	372	15
August	360	25	363	15
September	360	23	374	17
October	355	21	369	17
November	337	19	361	17
December	337	18	351	16
Average for establishments reporting monthly detail (collected only for large establish- ments)	340	23	350	16
Average for small establishments (only annual averages collected)				
Average for all establishments	340	23	350	16
	1			

TABLE 4	. Inc	lustry	Inventories,	1963
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	Manufacturing				Non- manufacturing	
Province	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total manufacturing	Products or materials purchased for resale	Total inventories
			book va	lue \$'000		
Opening:	1				1	
Newfoundland		_				
Prince Edward Island						_
Nova Scotia				_	_	_
New Brunswick	x				_	-
Quebec	232	20	x 76	x 327	_	X
Ontario	575	134	571		50	32
Manitoba	X	194		1,280	50	1,33
Saskatchewan	x	_	X	х	_	х
Alberta	310	158	X	x 744	_	X
British Columbia	52	100	275		6	75
Yukon and Northwest Territories	34		87	139		13
Totals	1,200	312	1,076	2,589	57	2,64
Closing:						
-						
Newfoundland	_	_	_	_	_	-
Prince Edward Island	_	_	_	_	-	2 10
Nova Scotia			_	_	-	-
New Brunswick	х	_	х	х	-	X
Quebec	294	44	78	417	_	41
Ontario	737	161	701	1,599	62	1,66
Manitoba	X		x	х	_	x
Saskatchewan	X	_	x	х		x
Alberta	332	78	261	671	9	68
British Columbia	101	-	60	161	-	16
Yukon and Northwest Territories	_	_	—	-	-	-
Totals	1,498	283	1,169	2,949	72	3,02

TABLE 5. Purchased Fuel and Electricity Used in Manufacturing Activity, 1962 and 1963

Description		1962		1963		
Description		Quantity	Cost	Quantity	Cost	
			\$'000		\$'000	
1. Large establishments which reported commodity detail:						
Bituminous coal:						
(a) From Canadian mines	ton	-	_		_	
(b) Imported	2.2	-	-	_	_	
Sub-bituminous coal (from Alberta mines only)	6.6	_			-	
Anthracite coal	6.6	-	_		_	
Lignite coal	64	-	_			
Coke	8.6	-	_	_	_	
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	85,898	29	99,237	36	
Fuel oil including kerosene or coal oil	24	1,206,394	153	1,025,076	131	
Wood	cord	_	_	_	_	
Gas:						
(a) Liquefied petroleum gases	Imp. gal.	4,545	1	620		
(b) Other manufactured gas			_		_	
(c) Natural gas	6.6	178,215	103	348.881	153	
Other fuel		_	_			
Electricity purchased	kwh.	11,552,560	144	12,934,487	167	
Steam purchased					101	
2. Estimate for small establishments:						
			26		21	
Fuel and electricity		C + +	20	***	21	
3. All establishments:						
Total fuel and electricity used			455		509	

	1962		1963	
Description	Quantity	Cost	Quantity	Cost
		\$'000		\$'000
. Materials used:				
Coal, bituminous	2, 266	26	2,179	24
Litharge lb.	329,806	46	382, 566	54
Mica, raw	150,000	76	213,000	10'
Silica sand or quartz	2,066	38	2,830	53
Sodium silicate lb.	3, 039, 300	65	3, 274, 506	64
Titanium Dioxide	1,208,697	304	1,569,556	359
All other materials and components used ¹		4,920		4,680
. Containers and other packaging materials and supplies used		429		470
Operating, maintenance and repair supplies used (excluding fuel)		498		60
Amount paid out to others for work done on materials owned by establishments		1		3
Totals		6,404		6,44

TABLE 6. Materials and Supplies - Manufacturing Activity, 1962 and 1963

¹ No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. These estimated costs were \$294,015, in 1962 and \$243,773 in 1963.

	1962		1963	
Description	Quantity	Value	Quantity	Value
	tons	\$*000	tons	\$'000
, Products:				
Foundry supplies (core oil, facings, partings, etc.)	5.6	i,080		1,223
Perlite, expanded		403	• •	386
Vermiculite, expanded		1,894		1,771
i ight-weight aggregates, other (expanded clay, expanded slag, haydite, etc.)	245,320	1,470	222, 580	1,343
Other minerals and earths, ground or otherwise treated, including roofing granules		2,344		1,524
Ali other products		6,148		7,278
Amount received in payment for work done on materials and products owned by others	4 + +	115		42
Less adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above		(-)		(-
Net adjustment for establishments receiving progress payments		_		-
Total adjusted value of shipments and work done		13, 454		13, 56

TABLE 7. Shipments of Goods of Own Manufacture, 1962 and 1963

List of Establishments classified to This Industry, 1963

(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location
New Brunswick:	
Kon-Krete Ltd.	671 Wilson St., Lancaster
Quebec:	
Airmat Corporation Ltd.	1290 Rosemont St., Montreal
Hyde, F. and Company Ltd.	2315 Côte-de-Liesse Rd., Montreal 7
Industrial Fillers Ltd.	
Industrial Granuies Ltd.	
Laurentide Perlite Inc.	Charlesbourg West
Les Industries de Produits Réfractaires Ltée	Duvernay
Metallurgical Specialties Ltd.	2675 Roy St., Sherbrooke
Mica Co. of Canada Ltd.	4 Lois St., Huli
Parlite Industries Reg'd.	500 Canal Bank, Ville St-Pierre
Gundee Pottery Inc.	655 Desnovers St., Montreal 30
Starbrooke Periite Inc.	Lennoxville
Varmiculite Insulating Ltd.	1775 - 52nd Ave., Lachine

List of Establishments classified to This Industry, 1963 - Concluded

Name	Location		
Ontario:			
Biorganic Fertilizers Ltd.	Kingsville		
Chicago Vitreous (Canada) Ltd.	10 ²		
Ferro Enamels (Canada) Ltd.			
Foseco Canada Ltd.			
Hamilton Facing Mill Company Ltd., The			
Hyde, F., (Ontario) Ltd.			
Hyde, F., (Ontario) Ltd.			
Medusa Products Company of Canada Ltd.			
Minnesota Minerals Ltd.			
National Slag Ltd.			
New England State Ltd.			
Thermospacer of Canada Ltd.			
Vermiculite Insulating Ltd.			
Wilkinson Foundry Facing and Supply Co. Ltd.			
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fanitoba:			
Cermatex (Western) Ltd.	Nairn Ave. & Gateway Rd., Winnipeg 5		
Echo Lite Aggregate			
Mid West Expanded Ores Ltd.	163 Messager St., St. Boniface		
Perlite Products Ltd.			
askatchewan:			
Light Aggregate (Sask.) Ltd.	al Baharan Deet De 1 a		
Light Aggregate (Sask,) Diu,	#1 Highway East, Regina		
Iberta:			
Baroid of Canada Ltd.	Onoway		
Edmonton Concrete Block Co. Ltd.			
Crant Industries Ltd.			
Magnet Cove Barium			
Mountain Minerals Ltd.	3405-6th Ave. S., Lethbridge		
ritish Columbia:			
B.C. Lightweight Aggregates Ltd.			
Grant Industries Ltd.			
Mollison and Scarff			
Perlite Industries Ltd.			
Richmond Industrial Minerals Ltd.			
Vantic Industries Ltd.	881River Pd., Richmond		

Census of Manufactures

General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 58 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 178 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the **establishment** (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used Goods purchased for resale as such Fuel and power consumed Number of employees and salaries and wages Man-hours worked and paid Inventories Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

Head Offices and Auxiliary Units

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

(a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;

(b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the firm, when all establishments are in the same industry (3 or 4 digit). When establishments of such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

Employees

(a) Production and related workers – Manufacturing activity

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, e.c. Tney also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. Production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual fulltime employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

(b) Production and related workers – Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

(c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vicepresidents, comptrollers, secretaries, treasurers. etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

(d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

(e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of omployees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return, Withdrawals of working owners defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

Materials and Supplies

(a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Non-manufacturing activities

1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

Shipments

(a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

(b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis,

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity are collected by means of the Commodity questionnaire referred to earlier. Such shipments together with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

(c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

(d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture). servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

Inventories

(a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

(b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

Value Added

(a) By manufacturing activities

Figures are compiled by deducting the cost of materials and fuel and electricity consumed from the value of production (value of shipments adjusted for changes in the value of inventories of finished goods and goods in process).

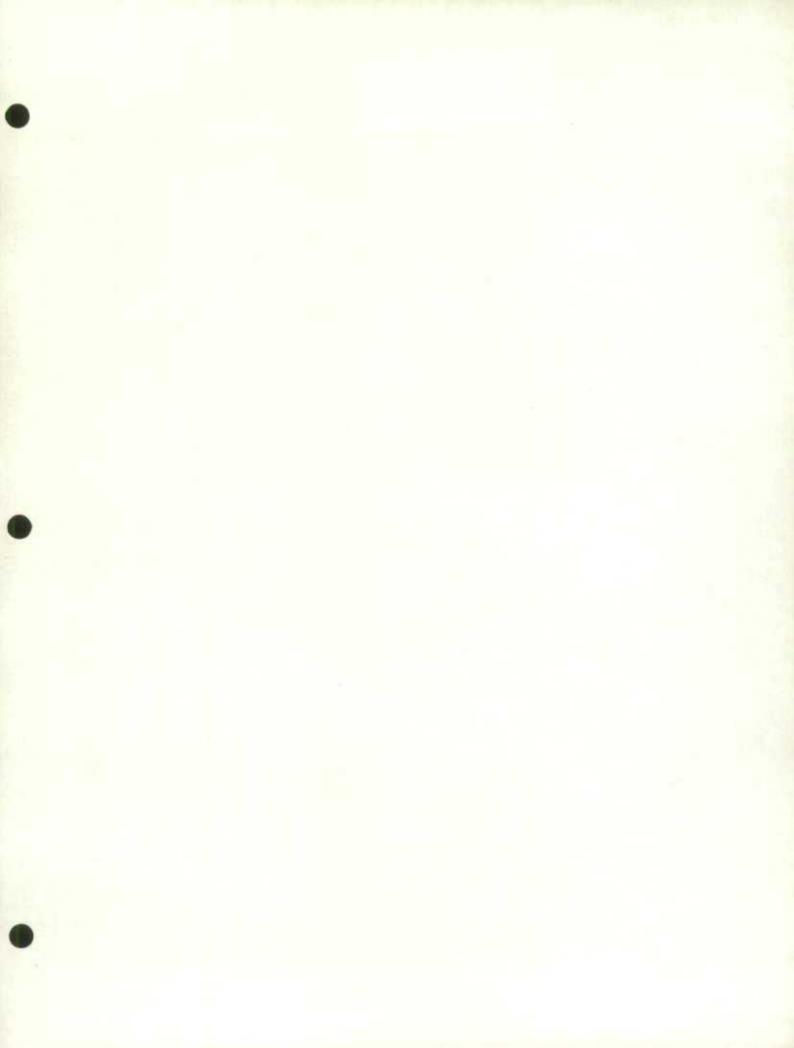
(b) By non-manufacturing activities

The figures are compiled by deducting the the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods purchased for re-sale) and the cost of other materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

(c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".







1963

OTH NON-METALLIC MINERAL PRODUCTS INDUSTRIE