



CLAY PRODUCTS MANUFACTURERS

(From Domestic Clays)

1963

ANNUAL CENSUS
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CLAY PRODUCTS MANUFACTURERS

(From Domestic Clays)

1963

This report includes statistics for the relevant part of industry 351—Clay Products Manufacturers of the Standard Industrial Classification Manual (Catalogue No. 12-501).

Data presented in this report under the heading of Clay Products Manufacturers (from Imported Clays) reflect implementation of the revised Standard Industrial Classification (SIC) and the New Establishment Concept which are being used by the Dominion Bureau of Statistics in its industry statistics compilations—see items "Standard Industrial Classification" and "Establishment" in the Explanatory Notes section of this report.

For statistical purposes the industry titled Clay Products Manufacturers (from Domestic Clays) in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in the manufacture of clay brick, roofing, floor and wall tile, sewer pipe and other structural products from domestic clays. Establishments primarily engaged in manufacturing clay products such as pottery, chinaware, porcelain insulators and other products from imported clays are included in Clay Products Manufacturers (from Imported Clays) industry. Establishments primarily engaged in Manufacturing clay refractories are included in the Refractories Manufacturers industry.

The combination of improvements in internal procedures and the introduction of the final stage of the Establishment Concept have produced changes which, for some industries, have required adjustments to industry statistical data. (See Explanatory Notes Section for further details.)

SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1 A. Principal Statistics classified by Province, 1962 and 1963

				Man	ufacturing	activity				1	Total activ	vity	
Year and	Estab-		duction a		Cost of	Cost of	Value of shipments			owners		otal oyees	m-+ 1
province	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Total value added
	No.		,000			\$'000			-	\$'000		\$*0	00
1961													
Totals	98	3, 140	6,916	11, 413	5,610	4,734	35, 219	24, 233	11	23	3, 734	14, 509	24, 466
						1				3			
1962										3			
Newfoundland	1)											
Prince Edward Island	-	153	344	505	352	239	1,911	1,330	x	Х	175	598	1,305
Nova Scotia	5	J											
New Brunswick	3	97	211	239	146	141	851	614	x	x	111	29 1	604
Quebec	12	634	1,380	2,574	1, 123	968	7, 291	5,542	_	-	745	3, 144	5,520
Ontario	55	1,597	3,618	5,919	3, 135	2,937	20, 123	14,373	х	х	1, 885	7,473	14,447
Manitoba	3	176	343	613	226	468	1,834	1,129		_	211	821	1,068
Saskatchewan	2	176	343	013	220	400	1,001	1,120					
Alberta	7	305	672	1, 223	160	577	2,961	2,357	-8	-	374	1,578	2,347
British Columbia	5	154	304	€54	263	3 15	2,082	1, 426	-		192	889	1,456
Yukon and Northwest Territories	_	_	-	-	-	-	-	-	-	-	-	_	_
Totals	93	3, 116	6,872	11, 728	5, 406	5, 645	37, 054	26, 772	7	15	3,693	14, 794	26,746
1963													
Newfoundland	1	х	х	х	х	x	X	х	-	-	х	х	х
Prince Edward Island	-	_	-	-	_	-	-	-	-	-	-	-	-
Nova Scotla	4	135	287	448	294	255	1,371	853	х	х	153	532	902
New Brunswick	2	х	x	х	x	х	х	х		-	X	X	х
Quebec	11	564	1,237	2, 255	1,022	771	6,587	4,829	Х	X	668	2,828	4, 79
Ontario	54	1,544	3,408	5,754	3, 274	2, 518	22, 063	16,098	x	х	1, 853	7,483	16, 40
Manitoba	5	42	84	132	74	137	618	414	_	-	56	204	41
Saskatchewan	2	х	x	Х	х	Х	х	x	-	-	X	X	X
Alberta	7	277	552	1,090	154	489	2,851	2, 218		_	337	1,431	2, 200
British Columbia	4	х	х	Х	х	х	X	Х	-	_	Х	х	X
Yukon and Northwest Territories	_	_	-	-			-	-	-	-	-	_	
Totals	89	2, 930	6, 329	11,056	5, 406	4,966	37, 587	27, 193	7	18	3, 519	14, 319	27, 57

TABLE 1B. Principal Statistics classified by Size Groups based on Shipments of Goods of Own Manufacture, 1962 and 1963

				Man	ufacturing	activity					Total acti	ivity	
Size group	Estab- lish- ments		duction ited work		Cost of	Cost of	Value of shipments of goods	Value		owners artners		otal oyees	Total
	ments	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		1000		1	\$'000				\$'000		\$'(000
1962				į.		I						1	
Inder \$10,000	8	10	14	15	7	4	51	39	5	10	11	16	40
10,000 to \$ 24,999	5	24	48	56	14	13	76	62	_	_	29	74	73
25,000 ' 49,999	12	74	160	203	116	54	419	316	1	1	82	246	313
50,000 '' 99,999	9	85	187	245	97	41	601	444	1	4	97	292	2, 12
100,000 '' 199,999	18	372	811	1, 110	480	246	2, 740	2,086		_	426 806	1,350	4, 86
200,000 '' 499,999	22	690	1, 472	2,329	i, 237 782	970	7, 238 5, 038	4,940	_	_	430	1,755	3, 49
500,000 '' 999,999	8	374	3, 319	6.327	2, 673	3, 223	20, 892	15.395			1,775	7, 868	15, 41
1,000,000 ' 4,999,999	-	-	-	-	-	-	20,002	-	-	-	-	-	_
auxiliary units	* * *	0.00			* * *	* * *			* a *		37	217	(1)
Totals	93	3,116	6,872	11,728	5,406	5,645	37,054	26,772	7	15	3,693	14,794	26, 74
1963					Y								
Inder \$10,000	-3	2	3	4	3	2	15	11	3	6	2	4	1
10,000 to \$ 24,999	5	19	44	60	34	7	76	52	2	4	24	80	11
25,000 '' 49,999	9	50	106	124	54	34	302	255	_	-	60	153	25
50,000 " 99,999	15	130	314	435	212	106	1,045	742	1	3 5	150 334	526 1, 103	1.65
100,000 '' 199,999	14	292	633	858	354	196	2, 130 8, 286	1,632 5.900	1		973	3, 600	6, 16
200,000 ' 499,999	25 9	798 395	1,663	2, 696 1, 448	1,488	894	6, 298	4, 396		-	457	1,836	4. 42
500,000 ' 999,999	9	1. 244	2.698	5. 430	2, 323	2, 642	19, 434	14, 206		_	1. 487	6,851	14, 23
5,000,000 and over	-	A 1 M T X	-	-		-	-	_	-	_	-	_	-
ead offices, sales offices and auxiliary units.						* 4 *				* = *	32	167	(1
Totals	89	2,930	6,329	11,056	5,406	4, 966	37,587	27, 193	7	18	3,519	14,319	27,57

TABLE 1C. Principal Statistics classified by Size Groups based on Manufacturing Value Added, 1962 and 1963

				Man	ufacturing	activity					Potal acti	vity	
Size group	Estab- lish- ments		oduction ated work		Cost of	Cost of	Value of shipments of goods	Value		owners		otal oyees	Total
	ments	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000				\$'000		\$'0	000
1962						1							
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999 500,000 " 499,999 5,000,000 " 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	10 9 11 9 22 20 6 6	14 44 96 120 542 772 469 1,059	18 94 199 278 1, 148 1, 702 1, 098 2, 335	22 129 248 356 1,737 2,732 1,918 4,586	14 87 83 192 757 1.461 1.081 1,732	12 57 31 46 550 1,446 980 2,522	89 212 553 898 4, 413 9, 233 6, 672 14, 983	55 154 427 653 3,180 6,370 4,739 11,194	5 1 - 1 - 1	10 1 - 4 15	15 54 106 136 622 899 569 1, 255	23 170 291 425 2, 143 3, 440 2, 479 5, 606 —	56 161 424 651 3, 213 6, 308 4, 703 11, 247 (17
Totals	93	3,118	6,872	11,728	5, 406	5, 645	37,004	40, 112	1	13	3, 933	14, 154	AU, 140
1963		İ											
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999 5,000,000 " 49,999 1,000,000 " 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	5 6 13 13 19 20 6 7	11 19 92 158 496 759 343 1,052	27 39 205 378 1,006 1,631 815 2,228	40 46 267 537 1,475 2,705 1,449 4,537	26 32 127 245 734 1, 494 791 1, 958	7 16 101 94 453 1,354 717 2,224	43 139 638 1,214 4,019 8,904 5,801 16,829	25 94 460 896 2,851 6,284 4,131 12,453	3 2 1 1 1	6 4 3 5	16 23 108 179 572 928 407 1, 254	60 62 326 630 1,934 3,592 1,882 5,667	83 95 457 901 2, 877 6, 578 4, 133 12, 467
Totals	89	2,930	6,329	11,056	5, 406	4. 966	37, 587	27, 193	7	18	3,519	14,319	27, 57

TABLE 1 D. Principal Statistics classified by Size Groups based on Total Value Added, 1962 and 1963

				Mar	ufacturing	activity				T	otal acti	ity	_
Size group	Estab- lish-		duction ated work		Cost of	Cost of	Value of shipments	VF-1		owners artners		otal oyees	Total
	ments	Number	Man- hours paid	Wages	elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000		-	-	\$'000		\$'0	00
1962													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999 1,000,000 '' 499,999 1,000,000 '' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units Totals	10 8 12 9 23 19 6 6	14 32 108 120 571 743 469 1,059	18 67 226 278 1,197 1,653 1,098 2,335	22 97 280 356 1,824 2,644 1,918 4,586	14 79 90 192 799 1,418 1,081 1,732 	12 53 35 46 673 1,323 980 2,522 	89 199 567 898 4,843 8,804 6,672 14,983	55 140 441 653 3,420 6,130 4,739 11,194	5 1 7	10 1 - 4 15	15 39 121 136 656 865 569 1.255 37 3,693	23 122 339 425 2,266 3,316 2,479 5,606	56 136 450 651 3,388 6,132 4,703 11,247 (17 26,746
1963 Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999 5,000,000 '' 4,999,999 1,000,000 '' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	4 6 13 14 19 19 7 7	3 19 92 166 496 692 410 1,052	5 39 205 401 1,006 1,481 965 2,228	6 46 267 571 1,475 2,481 1,673 4,537	4 32 127 267 734 1,337 947 1,958	3 16 101 98 453 1,180 891 2,224	27 139 638 1,230 4,019 8,102 6,803 16,829	21 94 480 900 2.851 5,788 4.627 12,453	3 2 1 1 1	64 3 5	3 23 108 192 572 851 484 1,254	6 62 326 685 1,934 3,323 2,151 5,667	20 95 457 963 2,877 6,032 4,678 12,467
Totals	89	2, 930	6, 329	11.056	5, 406	4, 966	37,587	27, 193	7	18	3,519	14, 319	27, 572

TABLE 1E. Principal Statistics classified by Size Groups based on Total Employed, 1962 and 1963

				Man	ufacturing	activity				Т	otal activ	rity	
Size group	Estab-		duction a		Cost of	Cost of	Value of shipments	** 1		owners artners		otal oyees	Total
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries added and wages	
	No.		'000			\$'000				\$'000		\$'0	00
1962													
Under 5 employed	14 20 41 10	17 173 1.064 570	25 403 2, 326 1, 277	29 509 3, 664 1, 993	41 233 1,885 1,184	20 137 1.774 943	171 1, 267 11, 390 6, 880	114 944 7,998 4,732	5 1 1	10 1 4	19 194 1, 239 683	32 596 4,637 2,618	114 939 7,985 4,691
100 - 199 " 200 - 499 "	} 8	1,292	2, 841	5, 532	2,062	2,771	17, 345	12,984	_	_	1,521	6,695	13,034
500 employed and over	-	-	-	-	_	-	-	-	-	_	_	-	_
Head offices, sales offices and auxiliary units	***										37	217	(17
Totals	93	3, 116	6,872	11,728	5, 406	5,645	37, 054	26,772	7	15	3,693	14, 794	26,746
1963													
Under 5 employed	8 24 40 9	15 186 1, 055 500	30 436 2, 228 1, 122	39 584 3,633 1,738	23 280 2,092 886	13 135 1,585 879	118 1,320 12,531 5,729	85 975 8,811 4,091	4 2 1	7 6 5	15 221 1, 241 622	39 723 4,745 2,377	86 1,032 8,869 4,362
100-199	} 8	1,174	2,512	5,061	2,124	2, 353	17,888	13, 231	-	-	1,388	6, 268	13, 241
500 employed and over	-	_	-		_	-	_	_	-	-		_	
Head offices, sales offices and auxiliary units		4 5 2					v + s	4			32	167	(18
Totals	89	2, 930	6, 329	11, 056	5, 406	4,966	37, 587	27, 193	7	18	3, 519	14, 319	27, 572

TABLE 1F. Principal Statistics classified by Type of Organization, 1962 and 1963

				Man	1 facturing	activity				T	otal activ	rity	
Type of organization	Estab-		duction a		Cost of	Cost of	Value of shipments			owners		otal oyees	Total
organization	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	value added
	No.		*000			\$,000				\$'000		\$10	00
1962													
Individual ownerships	9	46	114	143	65	18	362	279	6	13	47	146	279
Partnerships	7	88	195	275	130	65	972	733	1	2	98	336	732
Incorporated companies	77.	2, 982	6, 562	11,309	5, 210	5, 562	35, 720	25,760			3, 511	14, 094	25, 752
Cooperatives	_	-	-	-	_	-		-			-		010
Head offices, sales offices and auxiliary units	4 6 6	2 4 4				***		4 0 0			37	217	(17
Totals	93	3, 116	6, 872	11, 728	5, 406	5, 645	37, 054	26, 772	7	15	3, 693	14, 794	26, 746
1963													
Individual ownerships	8	38	91	127	53	16	307	238	6	17	39	130	239
	6	92	190	289	144	76	955	806	1	1	103	355	805
Partnerships													
Incorporated companies	75	2,800	6,047	10,640	5, 208	4,874	36, 325	26, 149	4 * *	* * *	3,345	13, 667	26,546
Cooperatives	-	-	-	-	-	-	-	-	449		_	-	_
Head offices, sales offices and auxiliary units					4 0 4	4 + 4			0 4 4		32	167	(18
Totals	89	2, 930	6, 329	11, 056	5,406	4, 966	37, 587	27, 193	7	18	3, 519	14, 319	27, 572

TABLE 2. Industry Output, input and Value Added, 1962 and 1963

	Manufactu activit		Non-manufa activit		Total activi	
	1962	1963	1962	1963	1962	1963
			\$'000			
Output						
1. Shipments and other revenue	37,054	37, 587	1, 209	1,656	38, 263	39, 243
Inventories - Goods of own manufacture:						
Add closing - Goods in process	495	399	• • •	444	495	399
Finished goods	6, 237	6, 250			6, 237	6, 250
Less opening - Goods in process	550	421			550	421
Finished goods	5, 413	6,249	444		5,413	6, 249
2. Net inventory change	769	(21)	4 + 4	4 4 4	769	(21
3. Gross output (1 + 2)	37, 623	37, 566	1, 209	1,656	39, 032	39, 222
Input						
1. Purchases of goods not of own manufacture		A 10 P	952	1,052	952	1,052
Inventories - Goods not of own manufacture:						
Add opening	P 4 P		120	106	120	106
Less closing			107	134	107	134
5. Cost of goods sold (not of own manufacture)		> 4 4	965	1,024	965	i, 024
3. Materials, supplies, components and semi-processed goods	5,645	4, 966	270	252	5, 915	5, 218
7. Fuel and electricity	5, 406	5, 406	4 9 4		5, 406	5, 406
3. Gross input (5 + 6 + 7)	11,051	10, 372	1, 235	1, 276	12, 286	11,648
Census value added (3-8)	26, 772	27, 193	(26)	380	26, 746	27, 572

TABLE 3. Employment and Payroll, 1962 and 1963

					Emplo	yees						Salari	ies and wa	ages	
Yea; and		Producti related			tra	ninis- tive		nd		otal oyees	Product:		Admin- istra-	Sales	Total
province	Manufa	cturing	0	ther	and	office	distri	oution	Crispia	0,000	10 465 10 0	Homorp	tive and	and distri- bution	salaries and wages
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office		
					num	ber							\$'000		
1962		1				1									1
Newfoundland	3														
Prince Edward Island	153	_	1		20	1	_		174	1	505	2	91	_	598
Nova Scotia		_	1		20	1	_	_	112	1	303	4	31	_	990
New Brunswick	57	40	_		10	4	_	_	67	44	239	_	52	_	291
Quebec	634	10	5		84	16	-6	_	729	16	2, 574	19	522	29	3, 144
Ontario		46	1		160	48	74"	5	1, 786	99	5, 919	2	1, 099	453	7, 473
Manitoba		40			100	40	1.4	3	1, 100	33	0,010	۵	1, 098	400	1, 21
Saskatchewan	3 277.4	2	-	-	25	3	7	_	206	5	613	_	171	37	821
Alberta	301	4	2	_	35	12	20	_	358	16	I, 223	12	236	107	1,578
British Columbia	153	1	_	_0	25	6	7	_	185	7	654	_	192	43	889
Yukon and Northwest Terri-				_			_		_		-		_	_	-
Totals	3, 023	93	9	-	359	90	114	5	3, 505	188	11, 728	35	2, 362	669	14, 79
1963															
Newfoundland	x	x	х	х	x	x	х	х	х	х	х	x	x	х	х
Prince Edward Ialand	_	_	-	_	_	_	_	_	_	_		_	_		
Nova Scotia	135	_	_	_	17	1	_		152	1	448	_	84	_	532
New Brunswick	x	x	×	х	x	x	x	х	х	х	х	x	X	х	x
Quebec	564		2	_	73	13	14	2	653	15	2, 255	7	465	102	2,828
Ontario	1,493	51	29	-	158	50	64	8	1.744	109	5,754	87	1, 262	381	7, 48:
Manitoba	39	3	_	- 1	7	5	2	_	48	8	132	_	64	8	204
Saskatchewan	х	x	x	x	х	X	x	x	х	х	х	х	х	х	x
Alberta	273	4	4	_	31	8	17	-	3 25	12	1, 090	27	218	96	1, 43:
British Columbia	x	x	х	х	х	х	х	х	х	х	х	х	х	х	x
Yukon and Northwest Terri-															
tories	-	-		-		- 1	-	_	-	-	-	-	- 1	-	-
Totals	2, 827	103	36		345	88	110	10	3, 318	201	11, 056	126	2, 471	666	14, 319

TABLE 3A. Production and Related Workers, - Manufacturing Activity, by Months, 1962 and 1963

	Estal	olishments report	ing monthly det	ail
Month	196	2	196	3
	Male	Female	Male	Female
		numbe	r	
January	2,574	80	2,371	93
February	2,545	95	2, 245	92
March	2,627	84	2,362	93
April	2,904	82	2,669	96
May	3, 234	85	3, 101	99
June	3,369	108	3, 239	108
July	3,358	103	3,308	115
August	3,318	99	3, 129	111
September	3, 269	92	3,049	108
October	3, 193	101	2,959	110
November	2, 959	103	2,795	104
December	2,637	97	2,548	104
Average for establishments reporting monthly detail (collected only for large establishments).	3,023	93	2,815	103
Average for small establishments (only annual averages collected)		4		
Average for all establishments	3,023	93	2,815	103

TABLE 4. Industry Inventories, 1963

District the state of the state		Manui	facturing		Non- manufacturing	
Province	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total manufacturing	Products or materials purchased for resale	Total inventories
			book val	ue \$'000	•	
Opening:	1					
Newfoundland	х	X	x	x	х	X
Prince Edward Island		_		-	-	-pulse
Nova Scotia	32		260	293	1	294
New Brunswick	x	х	x	x	x	х
Quebec	3 29	110	1, 184	1,623	14	1,637
Ontario	498	209	3, 265	3,973	31	4,004
Manitoba	43		115	157	-	157
Saskatchewan	x	x	х	x	x	х
Alberta	272	30	658	960	5	964
British Columbia	X	x	x	x	x	x
Yukon and Northwest Territories	-	_	_	- o	-	_
Totals	1, 458	421	6, 249	8, 129	106	8, 234
Closing:						
Newfoundland	x	х	x	x	x	X
Prince Edward Island	- 1	-	-	_	-	-
Nova Scotia	39	9	283	331	17	348
New Brunswick	x	X	х	х	x	X
Quebec	360	115	1, 213	1,688	3	1,691
Ontario	487	186	3, 115	3.787	51	3,839
Manitoba	34	_	122	156	_	156
Saskatchewan	x	х	x	x	x	X
Alberta	193	23	674	890	6	506
British Columbia	x	х	х	x	x	2
Yukon and Northwest Territories	_	design of the state of the stat	_	-	-	-
Totals	1, 342	399	6, 250	7,991	134	8,125

TABLE 5. Purchased Fuel and Electricity Used in Manufacturing Activity, 1962 and 1963

	1962		1963	
Description	Quantity	Cost	Quantity	Cost
		\$'000		\$'000
Large establishments which reported commodity detail:				
Bituminous coal:				
(a) From Canadian mines ton	12,471	182	9, 201	133
(b) Imported	50,416	801	48,685	784
Sub-bituminous coal (from Alberta mines only)	_		_	-
Anthracite coal	4,592	90	3,670	64
Lignite coal	819	6	204	1
Coke	254	5	167	4
Gasoline (including gasoline used in cars and trucks) Imp. gal.	730, 285	243	771,891	260
Fuel oil including kerosene or coal oil	12, 194, 883	1,082	8,637,592	818
Wood	13,404	86	10, 328	86
Gas:				
(a) Liquefied petroleum gases	72,449	16	80,945	18
(b) Other manufactured gas	_	_	-	_
(c) Natural gas	4,751,586	1,936	5, 237, 380	2,266
Other fuel		6	-	-
Electricity purchased kwh.	73,820,649	953	71,617,112	973
Steam purchased		-		-
Estimate for small establishments:				
Fuel and electricity		_	P 11 4	
All establishments:		1		
Total fuel and electricity used	* * *	5, 406		5,40

TABLE 6. Naturials and Supplies used in Manufacturing Activity, 1963
This table is not applicable to this industry.

TABLE 7. Shipments of Goods of Own Manufacture, 1962 and 1963

Description		1962		1963	
Description		Quantity	Value	Quantity	Value
			\$'000		\$'000
Products:					
Fireclay	ton	2,077	16	280	9
Other clay (includes bentonite)		.,	611		541
Fireclay blocks and shapes			41		32
Firebrick	M	3,035	392	3,523	453
Brick:					
Soft mud process:	2.0	20 000	0.045	40 000	0.100
Face		38,633 6,572	2,047	40,732 5,564	2, 132
Stiff mud process (wire cut):		0,312	100	5, 304	117
Face	M	303, 158	15, 328	303.378	15, 222
Common		41,755	1.092	40.303	1, 105
Dry press:					
Face		66, 298	3, 295	53,051	2,512
Common		9,399	247	6,579	201
Fancy or ornamental brick (including special shapes, embossed and enamelled brick Sewer brick		9,982 1,551	831 56	16,437	1,247
Paving brick	***	1,001	30	1,389	136
Structural tiles:				1, 505	100
Hollow blocks (including fireproofing and loadbearing tile)	ton	111, 228	2, 260	99.017	1.968
Partition tile			-	_	_
Fioor tile (quarries) and glazed tile	sq. It.	198,794	99	191,837	83
Drain tile	M	54,903	3.381	64.378	3.888
Sewer pipe			3,506	4 6 4	3,626
Flue linings		4 + 1	946		930
Pottery, glazed or unglazed (including coarse earthenware, sanitaryware, stone					
ware, flower pots, and all pottery)		2 + 5	966	* * *	1.083
All other products			2,326		2,925
. Amount received in payment for work done on materials and products owned by others			_		
Less adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described					
above		4 4 4	(540)	* * 1	(663)
Not adjustment for establishments receiving progress payments					_
Total adjusted value of shipments and work done		* * *	37, 054		37, 587

TABLE 8. Producers' Shipments of Clay Products, by All Operators, 1962 and 1963

			Sales or sh	ipments	
Product		1962		1963	
		Quantity	Value	Quantity	Value
Clay:			\$		\$
Fireclay Other clay (includes bentonite)	ton	11,420	62,112 1,022,995	4,488	64,795 1,148,981
Fireclay blocks and shapes			56,742		47,621
Firebrick	M	4,013	514, 260	4,775	636, 112
Brick: Soft mud process:					
Face	M	38, 633	2,046,857	40.732	2, 132, 170
Common	M	6,572	152,960	5, 564	116,833
Face	M	303, 447	15, 444, 296	304,037	15, 409, 529
Common	M	41,755	1, 126, 550	40, 303	1, 137, 435
Dry press: Face	М	66, 417	3, 302, 161	53, 051	2,512,050
Common	M	9, 399	246,897	6,579	201,049
Fancy or ornamental brick (including special shapes, embossed and enamelled brick)	М	9.982	831, 218	16, 437	1,247,398
Sewer brick	M	1,551	56, 299	1,025	39,054
Paving brick	М	10.000	-	1, 389	136, 438
Structural tiles: Hollow blocks (including fireproofing and loadbearing tile)	ton	111, 228	2, 292, 324	99,322	2,024,309
Partition tile		_		_	_
Floor tile (quarries) and glazed tile		198, 794	99,397	191,837	82,775
Drain tile	M	54, 903	3, 427, 338	64, 378	3,947,002
Sewer pipe			3,505,866	4.1.1	3,625,761
Plue linings		4 4 4	946, 202		940,864
Pottery, glazed or unglazed (including coarse earthenware, sanitary- ware, stone ware, flower pots, and all pottery)			965, 566	. 4 .	1,082,824
Other products			1, 716, 838		1,621,294
Totals			37, 816, 878		38, 154, 294

^t Commodity data; includes the shipments by firms classified to other industries.

TABLE 9. Producers' Shipments of Clay Products, by Provinces, 1961-63

	1961	1962	1963
		dollars	
Newfoundland Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	75, 890 1, 582, 153 744, 293 8, 195, 790 19, 036, 556 623, 966 1, 115, 474 3, 517, 473 2, 091, 353	142,000 1,712,503 822,400 7,450,131 20,146,786 621,275 1,354,635 3,445,687 2,121,461	92, 120 1, 337, 430 623, 166 6, 852, 660 21, 819, 687 594, 072 1, 044, 721 3, 452, 835 2, 337, 603
Canada	36, 982, 948	37, 816, 878	38, 154, 294

¹ Commodity data; includes the shipments by firms classified to other industries.

TABLE 10. Producers' Shipments of Clay Building Brick, 1954-63

Year	Quantity	Value	Average value per M²	Year	Quantity	Value	Average value per M ²
	M	\$			M	\$	
1954 1955 1956 1957 1958	467,738 489,240 510,101 473,728 547,643	20, 752, 225 22, 157, 837 24, 005, 749 22, 590, 169 27, 482, 319	43. 44 45. 29 47. 06 47. 69 50. 18	1959 1960 1961 1962 1963	550, 961 465, 171 464, 942 477, 756 467, 728	27, 606, 003 22, 994, 457 22, 008, 286 23, 207, 238 22, 795, 518	50, 11 49, 43 47, 34 48, 58 48, 74

TABLE 11. Producers' Shipments of Clay Building Brick, 1,2 by Provinces, 1962 and 1963

Parties	1962		1963		
Province	Quantity	Value	Quantity	Value	
	M	\$	М	\$	
Newfoundland Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbla	2,710 17,674 10,091 139,438 256,122 865 10,978 35,386 4,492	142,000 1,022,135 548,826 6,009,252 12,833,593 30,279 486,599 1,770,123 364,431	1,757 14,633 8,285 119,109 277,740 1,562 7,447 33,223 3,932	92, 120 790, 228 353, 696 5, 212, 212 13, 931, 169 56, 658 344, 200 1, 659, 201 356, 034	
Canada	477, 756	23, 207, 238	467, 728	22, 795, 518	
Average value per M	440	48.58	_	48. 74	

 $^{^{\}rm 1}$ Commodity data; includes the shipments by firms classified to other industries. $^{\rm 2}$ Includes fancy and sewer brick.

TABLE 12. Producers' Shipments of Drain Tile, Sewer Pipe and Flue Linings Made from Domestic Clays, 1954-63

Year	Value	Year	Value
	\$		\$
954	6, 212, 425	1959	8, 345, 619
55	7, 107, 946	1960	7, 877, 107
56	6, 948, 189	1961	8, 167, 396
57	6, 706, 053	1962	7,879,406
958	8, 414, 967	1963	8, 513, 627

¹ Commodity data; includes the shipments by firms classifled to other industries.

¹ Commodity data; includes the shipments by firms classified to other industries.

² Based on shipments of all grades; the value per M should be interpreted as the average value of pressed, common and other varieties together and not the value of any one particular type of brick.

TABLE 13. Producers' Shipments of Drain Tile, Sewer Pipe and Flue Linings Made from Domestic Clays, by Provinces, 1962 and 1963

Province	1962	1963
	doll	ars
lewfoundland lova Scotia lew Brunswick luebec ontario laskatchewan liberta British Columbia	557, 658 57, 000 433, 525 4, 472, 653 569, 303 829, 725 959, 542	420, 899 53, 100 549, 716 5, 242, 590 463, 319 844, 601 939, 402
Canada	7, 879, 406	8,513,627

¹ Commodity data; includes shipments by firms classified to other industries.

TABLE 14. Producers' Shipments of Fireclay, Fireclay Blocks and Shapes and Firebrick Made from Domestic Clays, 1954-63

Year	Firec	iay	Fireclay blocks and shapes	Firebrick	
	Short tons	Value	Value	Quantity	Value
		dolla	rs	M	\$
1954 1955 1956 1957 1958 1959 1960 1961	10,770 11,669 8,448 5,600 8,190 10,034 11,711 10,236 11,420 4,488	61,750 72,815 64,588 44,143 44,737 57,764 59,593 62,332 62,112 64,795	316,061 418,554 471,083 376,492 313,164 348,912 263,010 301,945 56,742 47,621	2, 416 4, 055 4, 258 5, 411 2, 806 3, 595 4, 397 3, 872 4, 013 4, 775	230, 907 402, 263 430, 922 537, 067 325, 653 422, 300 553, 196 476, 327 514, 260 636, 112

Commodity data; includes shipments by firms classified to other industries.

TABLE 15. Producers' Shipments of Fireclay Blocks and Shapes and Firebrick Made from Domestic Clays, by Provinces, 1963

Province	Firec	lay	Fireclay blocks and shapes	Firebrick		
	Short tons	Value	Value	Quantity	Value	
	dollars		lars	М	\$	
Nova Scotia	_	-	-	_	_	
Saskatchewan	2,010	33,692	_	1, 252	182,763	
Alberta	_		_	_	-	
British Columbia	2, 478	31, 103	47,621	3, 523	453, 349	
Canada	4, 488	64,795	47,621	4,775	636, 112	

¹ Commodity data; includes shipments by firms classified to other industries.

TABLE 16. Producers' Shipments of Pottery Made from Domestic Clays, 1954-63

Year	Value	Year	Value
	\$		\$
54	534, 220	1959	700, 434
55	603, 865	1960	803, 331
56	610,614	1961	811,651
57	633, 252	1962	965, 566
58	710, 292	1963	1,082,824

¹ Commodity data; includes shipments by firms classified to other industries.

TABLE 17. Producers' Shipments of Pottery Made from Domestic Clays, by Provinces, 1962 and 1963

Province	1962	1963
	do	llars
iova Scotia	6,500	6,900
Yew Brunswick	181,426	176,626
Quebec	-	_
ontario	680,388	780,078
Alberta	73,305	93,134
British Columbia	23,947	26,086
Canada	965,566	1,082,824

¹ Commodity data; includes shipments by firms classified to other industries.

TABLE 18. Producers' Shipments of Structural Tile Made from Domestic Clays, 1954-63

Year	Hollow b	olocks ²	ocks ² Roofing tile			Floor tile (quarries)		
Teat	Short tons	Value	Number	Value	Square feet	Value		
		\$		\$		\$		
1954	185, 069	3,432,799	10,000	350	169, 326	70,091		
1955	199, 982	3,647,690	-	- 1	229,098	92,854		
1956	206,348	3,863,522		_	238, 817	98,280		
1957	183, 558	3,575,748	-	-	153,081	67,092		
1958	159,114	3, 118, 197	_	_	174,081	70,896		
1959	176,585	3, 475, 791	_	-	186, 118	84,075		
1960	158,885	3, 165, 414	-	-	178,661	85,0 35		
1961	136, 197	2,778,091	-	-	238, 115	120, 213		
1962	111,228	2, 292, 324	-	-	198,794	99,397		
1963	99,322	2,024,309	-	-	191,837	82,775		
			1					

Commodity data: includes shipment by firms classified to other industries.
 Includes fireproofing, load-bearing and partition tile.
 Includes value of glazed floor and wall tile.

TABLE 19. Producers' Shipments of Structural Tile Made from Domestic Clays, by Provinces, 1963

	Hollow blo	cks²	Floor tile (quarries) ³	
Province	Short tons	Value	Square feet	Value
23/A/TE		\$		\$
Nova Scotia	5, 928	119,403	-	_
ew Brunswick	2,208	39,744	_	_
Quebec	48, 434	1,006,697	-	_
ntario	33,855	674, 238	191,837	82,775
askatchewan	1,308	17,816		_
lberta	6,339	135, 035	-	-
aritish Columbia	1,250	31,376	-	_
Canada	99, 322	2, 024, 109	191,837	- 82, 775

Commodity data; includes shipments by firms classified to other industries.
 Includes fireproofing and load-bearing.
 Includes value of glazed floor and wall tile.

TABLE 20. Available Data on the Consumption of Bentonite in Canada, 1961 and 1962

	1961	1962
	to	ns
By industries:		
Steel foundries	3, 217	4,352
Soaps and cleaning preparations	2, 259	2, 160
Puip and paper		_
Petroleum refining	1,449	1,554
Vegetable oil mills	351	471
Oil well drilling1	14,621	9, 971
Iron castings	2,402	2, 768
Paints and varnishes	161	186
Petroleum and natural gas	34.770	31,128
Totals	59, 230	52, 596
By provinces:		
Newfoundland and Nova Scotia	3	3
New Brunswick	_	_
Quebec	2, 305	2, 937
Ontario	6, 535	7, 929
Manitoba	407	270
Saskatchewan	3,040	4,028
Alberta	45.044	34, 204
British Columbia	1,788	3,081
Northwest Territories and Yukon	108	138
Canada	59, 230	52, 590

¹ Conjectural.

TABLE 21. Available Data on the Consumption of Fuller's Earth in Canada, 1961 and 1962

	1961	1962
	ton	is
) By Industries:		
Soaps and cleaning preparations	95	90
Petroleum refining	673	783
Slaughtering and meat-packing	1	1
Vegetable oil mills	1	1
Starch and glucose manufacturing	139	-
Sugar refineries	2, 069	2,093
Totals	2, 996	2, 966
) By provinces:		
Nova Scotia	-	97
Quebec	1,840	1,815
Ontario	398	147
Manitoba	-	_
Saskatchewan	36	32
Alberta	98	90
British Columbia	624	785
Canada	2, 996	2, 966

¹ Not listed.

TABLE 22. Available Data on the Consumption of China-clay (Kaolin) in Canada, 1961 and 1962

	1961	1962
	to	ons
Paints Paints Toilet preparations Miscellaneous chemical products n.e.s. Imported clay products Linoleum Wallpaper Rubber goods Pulp and paper Electrical apparatus Paper goods Gypsum products Communications equipment Major appliances Electrical wire and cable Refractories Electrical industrial equipment Totals	2.007 21 1,798 6,875 1,892 9,099 71,135 1,928 11,701 177 100 1,272 16	2, 458 30 2, 188 5, 277 1, 857 766 76, 410 1, 638 11, 016
Newfoundiand and Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	19 1, 200 34, 518 64, 192 193 622 7, 278	1, 119 27, 896 66, 256 202 50 7, 460
Canada	108, 022	103, 927

¹ See paper goods.

Note: "n.e.s." Means "not elsewhere specified" in the statistical classification.

TABLE 23. Clays and Earths1 Used in the Rubber Goods Industry, 1958-62

Year	tons	Value
158	12,955 14,312 12,708 12,907 14,915	444,940 527,616 460,329 472,699 531,568

¹ Includes china-clay, kaolin, and other clays and earths.

TABLE 24. Fireclay and Cupola Blocks Used in the Manufacture of Iron and Steel and their Products, 1958 - 62

Year	Cost at works
58	11, 227, 000 14, 567, 000 13, 877, 000 13, 981, 000 16, 411, 000

TABLE 25. Filtering Earths Used in the Sugar Refining Industry, 1959-63

	Sugar refineries		
Year	Pounds	Value	
959 960 961 962 963	4, 226, 100 4, 435, 350 4, 178, 343 4, 186, 747 4, 634, 520	\$ 167, 117 191, 117 188, 103 188, 854 2 19, 649	

¹ Includes china-clay, kaolin, and other clays and earths.

TABLE 26. Imports and Exports of Clay and Clay Products, 1962 and 1963

		1962		1963	
liens		Quantity	Value	Quantity	Value
			\$		\$
Imports					
China-clay	cwt.	3,129,011	3, 166, 629	3, 475, 167	3,649,43
Treclay	4.4	1,408,618	437,009	1, 458, 232	447,01
Pipe clay		540, 871	57, 361	669, 103	79,33
			975,316		1,030,61
lays, all other, n.O.p.			219,609		319.23
irconium silicate					
irconium oxide			58, 286	a + +	60, 9
agghis		* * *	216, 836	* * * *	232, 9
ctivate clay, for the refining of oils			934,465		1,405,7
rog for refractory materials	ton	13,074	439,571	16,122	499,9
rick, building, n.o.p.	М	32,954	1,951,205	25, 107	1,585,58
		C 457	617,090	3,776	373,63
Brick, building, glazed	M	6, 457	011,030	5, 110	010,00
the dimensions of each not to exceed 125 cubic inches, for use ex- clusively in the construction or repair of a furnace, kiln, etc.		4 5 9	1,211,913	0 0 0	1,309,3
Brick, fire, n.o.p., for use exclusively in the construction or repair of a	11				
furnace, kiln, or other equipment of a manufacturing establishment (not made in Canada)			6,421,059		7, 194, 3
			0.000.000		2 400 5
trick, fire, n.o.p.		0.0	3, 373, 339	0.0	3,400,5
Brick, paving	M	103	9,679	85	8,4
Building blocks, building tile		* * *	832, 431	6 6 6	798,7
rain pipes, sewer pipes and earthenware fittings, chimney linings or vents, chimney tops or inverted blocks, glazed or unglazed, n.o.p			77,677		65,3
Files or blocks, of earthenware or stone, prepared for mosaic flooring			* * *		4
Carthenware tiles for roofing			14, 225	***	11,0
lles, earthenware, n.o.p.		***	1,799	q 8 6	59, 2
Files, floor and wall, earthenware	sq. ft.	12,577,081	2, 767, 993	15,639,027	3, 244, 2
Chemical stoneware		* * *	247, 350	0 0 0	274,2
Hand forms of porcelain, for the manufacture of rubber gloves		_		-	
China and porcelain ware, n.o.p.			122,380	* * * *	137,5
Demijohns, churns, or crocks, n.o.p.	- 4		35, 208		30, 2
Fableware of china, porcelain			15, 116, 041	4 8 9	14, 468, 6
Stoneware, Rockingham ware and earthenware, n.o.p.			2, 946, 462	a n •	2,894,2
			1, 668, 980		1,804,1
Artificial teeth, not mounted	i	4 6 4		9 9 9	
Crucibles, n.o.p., and covers	10	* * *	144, 990	* * *	117,0
insulators, electric, porcelain, and parts		4 * 4	1,052,721	4 8 4	1,584,7
Manufactures of clay, n.o.p.		* * *	1, 174, 565	* * *	1, 182. 5
Exports					
Building brick, clay	М	4,634	321,336	7,364	448,3
Bricks, fire		* * *			
Clay, manufactures of, n.o.p.				* * *	
Clays, unmanufactured					
Carthenware			* * *	* * *	٠
Porcelain insulators		a * *		a e +	
Clay, ground or unground	cwt.	39,756	55,740	21,569	30,
High tension insulators		***	230, 478	2 8 6	310,0
Stone, clay and concrete end products n.e.s.	1		10, 222	0 9 0	11,
		2 5 6	3, 998, 911		3, 950,
Firebrick and similar shapes			174, 495		239,
Clay bricks, blocks and thes n.e.s.		* * *	. 1 . 1 . 2 . 0	***	

Note: "n.o.p." means "not otherwise provided for" in the statistical classification. "n.e.s." means "not elsewhere specified" in the statistical classification.

List of Establishments classified to This Industry, 1963
(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Location
. Milton
Lantz
Lantz
New Glasgow
. New Glasgow
. Little River
Chipman
· Casalettean
3 %
. St-Laurent
. Villeneuve
. Scott Junction
. Deschaillons
. Victoriaville
. Deschaillons
. Delson and Laprairie
. East Angus
. Deschaille
. Points Cinio
. Laprair n
. Wallenstein,
Beaverton
Collingwood
. North York
Brampton
Brantford
Streets ville
Hamilton Polyce
Belle River
. Comber
Burlington
. Amprior
. Cheltenham
Cooksville
Ottawa
. Dresden
Dresden East Angus
. East Angus
East Angus Sault St. Marie
East Angus Sault St. Marie 202 Stanley Ava. Circlinate
East Angus Sault St. Marie 202 Stanley Ava. Chathan Fletcher Frid St. Hamilton Powassan
East Angus Sault St. Marie 202 Stanley Ava. Clasthan Fletcher Frid St. Hamilton

List of Establishments classified to This Industry, 1963 - Concluded

Name	Location
Ontario - Concluded	
Henderson, J.	
Hill Tile Ltd.	
Howlett, Fred W., & Sons	
Huntsville Brick Works	
Janes, D.A. & Son Ltd. Kitchener Brick Co. Ltd.	
Lindsay, Earl, & Sons Limited	
Martin, Amos Ltd.	
Martin, Amos Ltd.	
McFarlane, W.J. & Sons Ltd.	
McFarren, F.B. Ltd.	
Milton Brick Co. Limited	
Napanee Brick & Tile Works	
Natco Clay Products Limited	
National Sewer Pipe Ltd.	
National Sewer Pipe Ltd.	
Norwich Brick & Tile Ltd.	
Parkhill Brick Co. Ltd.	
Royal Canadian Art Pottery	
Rydall Brick & Tile Ltd.	
St. Catharines Brick & Tile Co. Ltd.	
Superior Brick & Tile Co. Limited	Fort William
Toronto Brick Co. Ltd.	Don Valley and Price
Wilkesport Brick & Tile Yard	Wilkesport
Zavi, Jarko	Brighton
Manitoba:	
Alsip Brick, Tile & Lumber Company Limited	Portage la Prairie
Atlas Light Aggregate Ltd.	St. Boniface
Echo Light Aggregate Ltd.	St. Boniface
Pembina Mountain Clay Ltd.	Morden
Pemblna Mountain Clay Ltd.	Winnipeg
Saskatchewan:	
Saskatchewan Minerals (Clay Products Division)	Estevan
Western Clay Products Ltd.	
Alberta;	
Alberta Potteries Ltd.	
Medicine Hat Brick & Tile Company Ltd.	
Medicine Hat Brick & Tile Company Ltd. Medicine Hat Brick & Tile Co. Ltd.	
Medicine Hat Brick & Tile Co. Ltd.	
Northwest Ceramics Ltd.	
Perry Brick & Tile Co. Ltd.	
Sunburst Ceramics Ltd.	
British Columbia:	
	Vilward and Abhatafard
Clayburn-Harbison Ltd.	
Haney Brick & Tile Ltd.	
Haney Pottery	
Mainland Clay Products Limited	Burnaby

CONCEPTS AND DEFINITIONS

Census of Manufactures

General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual. Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 58 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 178 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the **establishment** (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used
Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages
Man-hours worked and paid
Inventories
Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

Head Offices and Auxiliary Units

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

- (a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment:
- (b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the

firm, when all establishments are in the same industry (3 or 4 digit). When establishments of such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

Employees

(a) Production and related workers - Manufacturing activity

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. Production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual fulltime employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

(b) Production and related workers – Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

(c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vice-presidents, comptrollers, secretaries, treasurers.

etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above,

(d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

(e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any

other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

Materials and Supplies

(a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Non-manufacturing activities

1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of purchased machinery and equipment. Also included is the cost of office supplies not chargeable to

fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

Shipments

(a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

(b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity are collected by means of the Commodity questionnaire referred to earlier. Such shipments together

with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

(c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

(d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

Inventories

(a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the

receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

(b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

Value Added

(a) By manufacturing activities

Figures are compiled by deducting the cost of materials and fuel and electricity consumed from the value of production (value of shipments adjusted for changes in the value of inventories of finished goods and goods in process).

(b) By non-manufacturing activities

The figures are compiled by deducting the the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods

purchased for re-sale) and the cost of other materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

(c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".

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