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PRICE MOVEMENTS, OCTOBER, 1946 (PRELIMINARY)

18-4050

WHOLESALE: The composite index of Canadian farm product prices advanced 3,1 points to 113.2 between the weeks of September 26 and October 25. The animal products

index increased 7.6 points to 136.7 reflecting substantially higher prices for fluid milk, while eggs also were firmer. In the field products section, a gain of 0.3 to 99.1 was supported by firmer quotations for rye and hay which outweighed minor decreases for potatoes and onions.

The composite index for 30 industrial material prices rose 0.5 points to 106.2 between September 26 and October 25. This was due to a gain of 1.0 to 91.7 in the manufacturing materials series, where a higher price for African sisal overbalanced the decline in raw cotton. Other groups were unchanged, the stable price series holding at 125.4, and foods at 104.4.

COST OF LIVING: (Increase since August, 1939, 25.8 p.c.-from 100.8 to 126.8). The Dominion Bureau of Statistics cost-of-living index advanced from 125.5 on September 3 to 126.8 on October 1, 1946. Index numbers for five of the six family budget groups moved higher, but increases in consumer milk prices accounted for the major part of the October advance. The food index moved up from 143.2 to 146.5, with further seasonal declines in vegetables offsetting part of the rise for milk. Results from an October survey of rentels increased the index for this group from 112.6 to 113.4. The fuel and light index changed from 107.2 to 107.3, clothing from 129.6 to 130.2, and homefurhishings and services from 128.4 to 128.8. The miscellaneous items index remained at 113.9. SUCURITIES: Common stock prices on Canadian exchanges were steadier in October, reflect-

ing an improved technical position following fire months of declining prices. Batween September 26 and October 31, the composite index for 100 common stocks declined 1.9 p.c. to 101.7, which compared with a high for the month of 102.9 on the 17th. Among sub-groups, weakness was concentrated mainly in the utilities section, where decreases of 6.9 p.c. to 113.4 for telephone and telegraph, and 6.0 p.c. to 151.5 for transportation shares were noted. These losses, however, were almost balanced by gains in the industrial section where machinery and equipment issues rose 5.4 p.c. to 167.9, and pulp and paper shares 4.2 p.c. to 235.4. This latter group was supported by another increase in the export price of newsprint amounting to \$10 per ton. Price changes among mining shares were fairly small also, the composite index for 27 representative issues weakening 0.5 p.c. to 81.3. Easter base metals were responsible, an index for this series being down 1.7 p.c. to 98.4. Gold shares, on the other hand, averaged 0.3 p.c. higher at 71.8. Dominion of Canada long-term bond prices were very steady in October as indicated by the yield on a theoretical 15-year 3 p.c. issue which remained unchanged at 2.62 throughout the month.

SUMMARY OF PRICE INDEXES (1926=100 for Wholesale Prices) (1935-39=100 for Cost of Living and Security Prices)							
	Oct.	Sept.	October, 1946				
	1945	1946					
			3rd	lOth	17th	24th	31 st
WHOLESALE/							and and the second
Industrial Materials	98.7	105.4	105.8	106.8	106.3	106.2	-
Cenadian Farm Products		110.5	113.1	112.8	113.0	113.2	-
COST OF LIVING (1st of month)		125.5					
Foods	133.3	143.2					
INVESTORS' PRICE INDEX(100 com. stocks).	104.2	104.4	103:9.	100.3	102.9	102.1	101.7
74 Industrials	98.4	97.4	96.7	- 93.4	.96.2	95.5	95.0
18 Utilities		118.8	118.1	112.6	115.2	114.3	114.1
MINING STOCK PRICE INDEX (27 stocks)	98.8	81.6	80.4	79.3	80.6	79.9	81.3
23 Golds	96.2	71.1	70.6	68.4	70.3	69.9	71.8

101.1

94.4

101.0

84.9

98.3

58.0

99.5

83.0

99.6

85.0

98.1

85.0

98.4

35.0

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