

PRICT MOVEMENTS, JUNE, 1946 (PRRT IMINARY)
WHOLESALI: The Canadian farm product wholesale price index rose 0.9 points to 109.7 between May 31 and June 28, due principaliy to continued strength in animal products. A gain of 1.8 to 130.5 in the index for this sorios reflected higher prices Lor steers, hogs and eggs which outwelghed lower quotations for calves, lambs and fowl. Field products moved up 0.7 to 97.3 in tho same interval, strength in rye, potatoes and onicns overbalancing wenknoss in hay.

Industrica zaterial prices registered strength in June also, the composite Index for 30 comudities adjansing 0.7 to 103.6 between the weeks of May 31 and June 28. Himer prices for fuods wore mainly responsible, the index for this serles advancing 2.0 to 108.2 due to increases in steers and hogs. Thirteen manufacturing materiels rose 0.9 to 86.3 due to a furtior trexeaso in raw cotton, whilo the steble sories comprising 12 commodities razained uncharged at 124.0 .
COST OF I IVING: (Increase since August, $1939,22.6$ p. c.-from 100.8 to 123.6). The Dominion Bureau of Statistics costmof-living index advanced from 122.0 for May 1 to 123.6 for iune 1, 1945. The major part of this increase was attributable to the food group which has risen moro than 43 p. C. sinco August 1939. A genoral in creaso of 2 conts por frart in rotail milk pricos following removal of tho consumor Bubsidy of that amount: pruvided tho most important factor in the Juno edvance. The rise of 4.4 points in the June focd index rofloctod higher quotetions for frosh vogetablos and iruits, eggs, and moats, in addition to the chango notod for milk. Throc othor group indexes recurded moderate increases; clothing moved from 123.7 to 124.3 , homoruminhings and services from $122_{0} 1$ to 122.4 , and $m$ scellaneous 1 tems fram 111.5 to 112.1 . The fuel and 11 ght index was unohanged at 107.2 , and rentals remained at 112.6 .
SECURITIES: Common stiok prices on Canadian exchanges were weaker in June, and the composite Investurs ${ }^{i}$ index fell 2.2 p.c. between the woeks of Mey 30 and Junc 27. Industrials wero 3.0 p.c. lower at 116.4 , while utilities eascd 1.0 p.c. to 139.2. Among sub-groups, machinery and oquipment issucs rofistered the sharpost drop of 6.1 p.c. to 197.2 . fojlcured by industrial minas which mored 4.7 p.c. lown to 108.0 : telephone and telegraph issues were down $3.0 \mathrm{p} . \mathrm{c}$. to 133.0 , and pulp and paper, o1ls and food and allied prodrots 2.0 p.c. each to $282.0,73.1$ and 135.2 respectively. Two subgroups were hicher; milling stucks rose 5.0 poc. to 144.3 , while banke were up 1.0 p. 0 . to 135.7. Losses formining stocks wero greater then for industrials and utilitios, tho composito indox for $2 \%$ reprosontativo issues dipping 3.7 p.c. to 103.4 botweon the wenks of May 30 and June 2\%. Base motals dropped 6.2 p. c. to 123.6 in tho ame poriod, whilo gold shares were off 2.1 poc. to 92.2 . Dominion of Canada long-tom bond prices mgistored modorate strength in üune as indicated by the yiold on a theoretical 15-yons 3 p.0. is suo which doclinod from $\bar{Z}_{c} 53$ on May 29 to 2,60 on Juno 27.

## STMMARY OF FEICE INDEXES

( $19 \overline{26=100}$ for wholesale Prices) (1935-39=100 for Cost of Itving and Security Prices)

|  | $\begin{aligned} & \text { June } \\ & 1945 \end{aligned}$ | May$1946$ | June, 1946 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Neek ended - |  |  |  |
|  |  |  | 6th | 13th | 20th | 27 th |
| WHOT ESALT + |  |  |  |  |  |  |
| Industrial Materials | 100.2 | 102.5 | 103.0 | 103.3 | 103.4 | 103.6 |
| Canadien Farm Products | 105.8 | 108.2 | 109.2 | 109.8 | 109.8 | 109.7 |
| COST OT LIVING (1st of morich) | 119.6 | 122.0 | ----- | - 123 | 6 |  |
| Foods | 133.4 | 137.7 | ----- | - 142 | 1 |  |
| IITESTORS' PRIOE INDER ( 100 common stocks) | 102.5 | 124.4 | 123.6 | 124.5 | 121.7 | 123.3 |
| 74 Industrials | 95.7 | 117.7 | 117.? | 117.6 | 115.0 | 116.4 |
| 18 Utilitios | 127.0 | 140.7 | 136.6 | 141.4 | 136.4 | 139.2 |
| MIMING STOCK PRICT InDCX ( 27 stocks) | 96.5 | 107.0 | 105.1 | 104.6 | 102.9 | 103.4 |
| 23 Golds | 92.2 | 94.? | 92.9 | 92.2 | 90.8 | 92.2 |
| 4 Base Metals | 102. 7 | $130.4!$ | 127.2 | 127.3 | 124.8 | 123.6 |
| DCMITIOT QE CANADA LONG MRU BCTUS |  |  |  |  |  |  |
| Yicld Indox | 95.6 | 85.1 | 85.3 | 85.0 | 84.7 | 84. 2 |

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