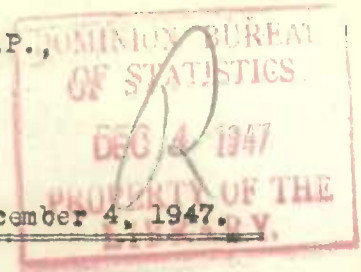


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PRICE MOVEMENTS, NOVEMBER, 1947 (PRELIMINARY)

COST OF LIVING: The Dominion Bureau of Statistics cost-of-living index rose 1.4 points to 143.6 (1935-39=100) between October 1 and November 1, 1947. Higher food prices continued to dominate the advance. The index for the food group rose 2.3 points to 173.6, due mainly to higher prices for eggs, fluid milk, certain meats and canned vegetables. Butter, lemons and a few fresh vegetables, on the other hand, were slightly lower between October 1 and November 1. Increases which occurred later in November were, of course, not reflected in the November 1st index. The clothing group advanced 2.8 points to 157.0, with prices rising in all sub-sections, while homefurnishings and services moved up 1.5 to 151.4 due to increases for furniture, floor coverings, furnishings, dishes and cleaning supplies. Slightly higher costs for medicinal supplies, personal care items, newspapers and gasoline were responsible for a gain of 0.6 to 118.2 in the miscellaneous items index. Fuel and lighting rose 0.7 to 122.6 due principally to higher prices for coal and coke. No change was recorded for rentals, the index remaining at 119.9.

When adjusted to the base August 1939=100, the Dominion cost-of-living index moved up to 142.5 on November 1 from 141.1 on October 1.

Dominion Cost-of-Living Indexes (1935-39=100)

	Combined Index	Food	Rent	Fuel and Light	Clothing	Home furnishings and Services	Miscellaneous
November 1, 1947..	143.6	173.6	119.9	122.6	157.0	151.4	118.2
October 1, 1947...	142.2	171.3	119.9	121.9	154.2	149.9	117.6
November 1, 1946..	127.1	146.6	113.4	108.6	131.1	129.2	114.1

SECURITIES: The Investors' index for 100 representative issues rose a further 2.3 points to 107.3 between the weeks of October 30 and November 27 as common stock prices continued to accumulate small increases. Among sub-groups, industrials and bank shares were higher while utilities moved lower. During the same period the composite index for 27 mining issues increased 2.0 points to 89.3. Both golds and base metals were higher with the latter series registering the greater advance.

Weekly Security Price Indexes, 1935-39=100

	Week ended -				November Average	October Average	November 1946
	Nov. 6th	13th	20th	27th			
INVESTORS' PRICE INDEX							
(100 Common Stocks)	106.7	106.9	108.1	107.3	107.3	105.5	102.5
74 Industrials	100.2	100.3	102.0	101.3	101.0	99.0	95.3
18 Utilities	115.3	115.9	114.8	112.8	114.7	117.0	115.2
8 Banks	133.5	135.1	135.4	135.8	135.0	126.8	129.8
MINING STOCK PRICE INDEX							
(27 Stocks)	88.4	89.5	92.3	89.3	89.9	87.6	83.3
23 Golds	78.8	78.9	81.7	78.7	79.5	78.9	73.1
4 Base Metals	105.2	108.7	111.2	108.3	108.4	102.7	101.9
DOMINION OF CANADA LONG-TERM BONDS - YIELD INDEX...							
	84.4	84.4	84.4	84.4	84.4	84.2	85.0

WHOLESALE PRICES (WEEKLY): A stronger tone continued to be in evidence for both Industrial Material prices and Canadian Farm Product prices at wholesale during November. Between the weeks of October 24 and November 28 the composite index for 30 Industrial Materials rose 2.3 points to 143.7. During the same period the composite index for Canadian farm products moved up 4.3 to 127.4. When compared with price levels obtaining a year ago there have been substantial advances, especially for industrial materials.

Weekly Wholesale Price Indexes, 1926=100

	Week ended -				November Average	October Average	November 1946
	Nov. 7th	14th	21st	28th			
Industrial Materials ...	142.9	143.5	143.1	143.7	143.3	139.3	105.7
Canadian Farm Products...	124.4	125.3	127.1	127.4	126.1	122.3	113.7

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