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HOTELS, 1956



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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I — The Primary Industries, including mining, forestry and fisheries; Volume II — Manufacturing; Volume III — Merchandising and Services.

Volume III consists of the following parts with individual trade reports listed under each:

Part I - Wholesale Statistics

A - Wholesale Trade, 25¢

*B - Operating Results of Food Wholesalers, 25¢

- *C Operating Results of Dry Goods, Piece Goods and Footwear Wholesalers, 25¢
- *D-1 Operating Results of Automotive Parts and Accessories Wholesalers, 25¢

2 Operating Results of Drug Wholesalers, 25¢

- 3 Operating Results of Hardware Wholesalers, 25¢
- 4 Operating Results of Plumbing and Heating Supply Wholesalers, 25¢
- 5 Operating Results of Household Appliance & Electrical Supply Wholesalers, 25¢

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F - Retail Trade, 50¢

G - Retail Chain Stores, 50¢

- *H Operating Results of Food Store Chains, 25¢
- * I Operating Results of Clothing Store Chains, 25¢
- *J-1 Operating Results of Variety Store Chains, 25¢ 2 Operating Results of Drug Store Chains, 25¢

3 Operating Results of Furniture Store Chains, 25¢

- K Operating Results of Independent Food Stores, 25¢
- L Operating Results of Independent Clothing Stores, 25¢
 M Operating Results of Independent Hardware, Furniture,

Appliance, Radio and Television Stores, 25¢

- N Operating Results of Filling Stations and Garages, 25¢
- O 1 Operating Results of Independent General Stores, 25¢
 - 2 Operating Results of Independent Restaurants, 25¢
 - 3 Operating Results of Independent Fuel Dealers, 25¢
 - 4 Operating Results of Independent Drug Stores, 25¢
 - 5 Operating Results of Independent Jewellery Stores, 25¢
 - 6 Operating Results of Independent Tobacco Stores, 25¢

P - Retail Credit, 25¢

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R - Motion Picture Theatres, Exhibitors and Distributors, 25¢

S - Hotels, 25¢

T - Sales Financing, 25¢

U - Farm Implement and Equipment Sales, 25¢

V - New Motor Vehicle Sales and Motor Vehicle Financing, 25¢

W - Advertising Agencies (Memorandum), 10¢

X - Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

^{*} Biennial reports - not issued for 1956.

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DEFINITIONS

An establishment is classed as an hotel and included in this survey only if it fits into one of the following categories:

Full Year Hotels, Licensed:

Establishments with six or more rooms providing lodging or lodging and meals for transient guests and licensed to sell beer, wine, or liquor. To be considered a full year hotel, an establishment must be operated for at least ten months in the year.

Full Year Hotels, Non-Licensed:

Establishments having the qualifications mentioned above, but which do not sell alcoholic beverages.

Seasonal Hotels, Licensed:

Establishments with six or more rooms providing lodging or lodging and meals for transient guests, licensed to sell beer, wine or liquor and open less than ten months of the year. Generally, the establishment must have six or more rooms in the main lodge. An exception is made in the case of resort hotels where the sleeping accommodation is provided in the form of cabins or cottages but a central dining room, administration, and entertainment facilities are provided in the main lodge.

Seasonal hotels include such businesses as resort hotels, hunting or fishing lodges, ski lodges or chalets, and dude ranches.

Seasonal Hotels, Non-Licensed:

Establishments having the qualifications listed for seasonal hotels above but which do not sell alcoholic beverages.

HOTELS, 1956

INTRODUCTION

This report contains the results of the eighth consecutive annual survey of hotels and covers the year 1956. An innovation in this year's survey was the use of three types of questionnaires. These questionnaires were different with respect to the extent of expense data covered but contained the same basic information and this is comparable to statistics provided for previous years. Modified questionnaires were devised to meet the major statistical requirements of this survey and, at the same time, facilitate the reporting of smaller operators who, for the most part, do not maintain detailed expense accounts. The basic information collected from all hotels appears in section 1 of this report under the heading, "Principal Statistics". Section 2 presents certain expense items provided by the medium size hotels (11 to 99 rooms inclusive) as percentages of receipts. The large hotels (100 rooms or more) were required to furnish a detailed breakdown of expenses classified into general and direct departmental expenses and these are shown in ratio form in section 3.

The expense ratios in sections 2 and 3 are not directly comparable to those of previous years. In the case of section 2, all large hotels (100 rooms or more) and all hotels having 10 rooms or less are excluded for the 1956 survey. In the case of section 3 there is now increased coverage. Allowances should be made for these changes when making comparisons with figures previously published.

Throughout this report figures for British Columbia include the Yukon and Northwest Territories.

SECTION I

Principal Statistics

This section presents statistics on receipts, salaries and wages, number of guest rooms and bed capacity based on the reports of all hotels operating in Canada during 1956. In addition, this section has a table on room occupancy. This meaningful finding, which is not considered a principal statistic and is not based on full coverage reporting, is shown in this section because of its close affinity with other figures shown here.

The 5,067 hotels in operation during 1956 reported total receipts of \$441,831,000, the highest on record and 6 per cent above the 1955 total of \$415,309,000 reported by 5,081 hotels. Salaries and wages paid in 1956 amounted to \$108,527,000, up from \$101,711,000 in the previous year. Expressed as a percentage of total receipts, salaries and wages accounted for 24.5 per cent in both 1955 and 1956. In 1956 there were 149,625 rooms with a bed capacity for 271,182 guests in Canada's 5,067 hotels. The comparable figures for 1955 were 147,812 rooms and 266,846 guests.

Receipts were greater in all the provinces as compared with 1955 but particularly so in British Columbia where an increase of 17 per cent occurred. The approximate increases in other regions were as follows: Newfoundland, New Brunswick and Quebec, 7 per cent; Ontario, 5 per cent; Nova Scotia, Saskatchewan and Alberta, 3 per cent; Prince Edward Island and Manitoba, 2 per cent.

All sources of hotel receipts snowed an increase over the previous year. Receipts from the rental of rooms and the sales of meals and lunches both obtained an 8 per cent increase in volume, while their respective percentages of total receipts increased to 23.6 and 17.7 per cent from 23.2 and 17.4 per cent. Beer, wine and liquor sales, with an increase of 6 per cent in volume over the previous year, declined to 50.6 per cent of total receipts from 50.9 per cent. Receipts from all other sources increased 1 per cent in volume and decreased to 8.1 per cent of total receipts from 8.5 per cent in 1955.

Some 3,445 full year hotels and 204 seasonal hotels were licensed to sell beer, wine or liquor in eight of Canada's ten provinces. Together, these hotels accounted for 92 per cent of total hotel receipts and derived some 55 per cent of their business from the sale of alcoholic beverages. These percentages were unchanged from a year ago.

The distribution of hotel receipts by room size categories was as follows: 10 rooms or less, 7.2 per cent; 11 to 25 rooms, 24.8 per cent; 26 to 50, 25.2 per cent; 51 to 100, 15.8 per cent; 101 to 200, 10.1 per cent; 201 to 500, 7.3 per cent; and 501 rooms and over, 9.6 per cent. Any changes in these percentages as compared with 1955 were negligible, the greatest being an increase of 0.8 per cent in favor of the 101 to 200 room category.

The percentage of room occupancy for all hotels having 11 or more rooms was calculated at 56 per cent of the potential capacity. Because of the exclusion of hotels in the 10 room or less category, this occupancy rate is not perfectly comparable to the figure for 1955, (52%). By room size, the percentages of occupancy were: 11 to 25 rooms, 41 per cent (+2 per cent as compared with 1955); 26 to 50, 53 per cent (+1 per cent); 51 to 100, 60 per cent (-1 per cent); 101 to 200, 70 per cent (+2 per cent);

201 to 500, 70 per cent (-3 per cent); 501 rooms and over, 74 per cent (-1 per cent).

Throughout this report room receipts include sample room and public space rentals. Receipts from all other sources include non-operating revenue such as commercial rentals, leased concessions, interest on investments, etc.

These statistics are given in greater detail in the following tables.

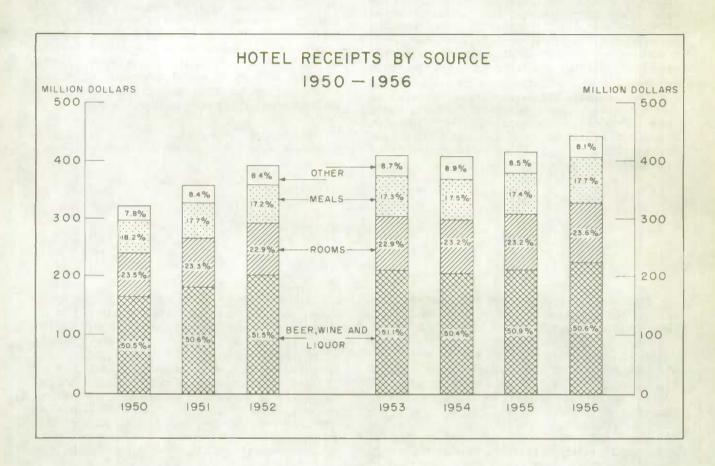


TABLE 1. Hotel Receipts by Source, 1949-1956

	Number	Number	Receipts							
Year	of hotels	of rooms	Rooms	Meais	Beer, wine and llquor	All other sources	Total			
			\$'000	\$'000	\$'000	\$'000	\$'000			
1949	5, 425	150, 098	77, 466	59, 610	162, 789	24,587	324, 452			
1950	5,169	146, 353	75, 842	58, 586	162, 815	25, 147	322, 390			
1951	5, 092	146, 441	83,322	63,440	180, 642	29, 878	357, 282			
1952	5,157	140, 615	89, 879	67, 269	201,759	33, 029	391, 936			
1953	5, 209	149, 653	93, 914	70, 974	209, 984	35, 843	410, 715			
1954	5, 208	148, 890	94, 094	70, 829	204, 555	36, 378	405, 858			
1955	5, 081	147, 812	96,273	72, 236	211.415	35, 385	415, 309			
1956	5, 067	149, 625	104, 453	78, 169	223, 398	35, 811	441,831			

TABLE 2. Hotels, Classified by Nature of Operations, by Provinces, 1955 and 1956

		Licensed	hotels			Non-license	ed hotels		
Province	Number of	hotels	Total rec	eipts	Number of	hotels	Total receipts		
	1955	1956	1955	1956	1955	1956	t 955	1956	
			\$'000	\$'000			\$'000	\$1000	
The state of the s				Full year	ar botels				
Canada	3, 365	3, 445	368, 654	395, 365	732	703	21, 098	21, 402	
Newfoundland Prince Edward Island Newa Scotia Hew Brunswick Casbec Cartario Manitoba Saskatchewan Alberta British Columbia	13 -7 -987 847 274 482 401 374	13 -7 -1, 011 868 275 482 400 389	1,967 2,649 91,415 119,995 27,051 33,828 44,566 47,183	2, 167 2, 659 99, 655 126, 968 27, 629 34, 857 45, 492 55, 938	15 13 89 84 234 148 6 21 23 99	14 13 87 84 218 148 5 18 26 90	418 494 2,894 3,667 3,332 3,780 1,198 1,173 1,272 2,870	400 483 2,987 3,832 2,813 4,023 1,206 1,104 1,811 2,743	
				Seasonal	hotels				
Canada	287	204	13, 240	13, 235	757	715	12, 317	11, 829	
Quebec Ontario All other provinces	129 51 27	127 50 27	5, 856 2, 985 4, 399	5, 679 3, 067 4, 489	155 449 153	144 430 141	1,515 7,799 3,003	1,310 7,239 3,280	

¹ Combined to avoid disclosing individual operations.

TABLE 3. Percentage Distribution of Receipts by Source, by Provinces, 1956

			Receipts		
Province	Rooms	Meals	Beer, Wine and Liquor	All other sources	Total
	%	%	%	%	%
Canada	23. 6	17. 7	50. 6	8.1	100. 0
Newfoundland Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta	36. 4 51. 0 46. 8 54. 0 23. 9 24. 0 16. 7 16. 4 22. 4	26.6 41.7 40.1 32.6 18.4 21.4 10.6 10.0	29. 0 - 4. 4 - 50. 7 45. 9 65. 7 66. 2 55. 0	8. 0 7. 3 8. 7 13. 4 7. 0 8. 7 7. 0 7. 4 9. 2	100.0 100.0 100.0 100.0 100.0 100.0 100.0

TABLE 4. Principal Statistics for Hotels, Classified by Nature of Operations, by Provinces, 1956

	20.	Nur	aber of room	ng			
Province	No. of hotels	In hotels	In cabins	Total	Bed capacity	Salaries and wages	Total receipts
					(Persons)	\$000	\$000
				Total	all hotels		
				Tout,	ALL BOUCES		
Canada	5, 067	131, 336	18, 269	149, 625	271, 182	108, 527	441, 83
Newfoundland	28	780	18	798	1, 316	725	2, 57
Prince Edward Island	24	540	137	677	1, 223	240	70
lova Scotia	129	2, 992	7 13	3, 705	6, 327	2, 219	6, 56
Yew Brunswick	96	2, 988	164	3, 152	5, 303	1, 392	4, 2'
Quebec	1,500	34, 893	5, 400	40, 293	71,091	23, 797	109, 45
Intario	1, 496	37, 209	9, 375	46, 584	87, 677	37, 931	141, 29
lanitoba	287	7, 941	71	8,012	14, 894	6, 350	28, 9"
askatchewan	518	11, 274	424	11,698	20, 345	6, 176	36, 41
lberta	449	14, 240	681	14,921	27, 480	13, 332	51, 89
ritish Columbia	540	18, 479	1, 306	19, 785	35, 526	16, 365	59, 67
				Full was li	icensed hotels		
MINISTER STATE				a di jed 1	icensed noters		
Canada	3,445	99, 775	3, 618	103, 593	184, 283	95, 435	395,36
ewfoundland	13	456	16	472	762	614	2, 16
rince Edward Island	-	-	-	en-	-	_	
ova Scotia	7	534	-	534	837	972	2, 65
ew Frunswick	50%	_			_	_	_
uebec	1,011	26,816	2, 081	28, 897	50, 207	21, 701	99, 65
ntario	868	27, 357	879	28, 236	51, 279	34, 375	126, 96
anitoba	275	7, 338	20	7,358	13, 701	5, 701	27, 60
askatchewan	482	10, 589	114	10, 703	18, 366	5, 517	34, 85
lberta	400	11,655	158	11,813	21, 431	11, 156	45, 49
ritish Columbia	389	15, 030	550	15, 580	27, 700	15, 399	55, 93
				Full year nor	n-licensed hotels		
Canada	703	16, 395	1,441	17,836	31,032	6,530	21,40
ewfoundland	14	312	2	314	542	1 10	400
rince Edward Island	13	351	-	351	582	196	48
ova Scotia	87	1,970	119	2,089	3, 483	902	2, 98
ew Brunswick	84	2, 574	82	2, 656	4, 428	1, 204	3, 83
uebec	218	2, 978	567	3, 545	6, 054	712	2, 81
ntario	148	3, 254	446	3, 700	6, 774	951	4, 02
anitoba	5	349	-	349	550	622	1, 20
askatchewan	18	467	-	467	749	565	1, 10
lberta	26	1, 229	81	1, 310	2, 465	567	1, 81
ritish Columbia	90	2, 911	144	3,055	5, 405	701	2, 74
				Seasonal lic	censed hotels		
Canada	20.4	E 407	2 140	0 F.	10 480	0.404	40.00
Canada	204	5,427	3, 148	8, 5 75	16, 478	3,494	13, 23
nebec	127	2, 934	1, 624	4, 558	8, 487	1, 113	5, 67
ntario	50	1, 187	958	2, 145	4, 212	843	3, 06
l other provinces¹	27	1, 306	566	1,872	3, 779	1, 538	4, 48
			S	easonal non-	licensed hotels		
Canada	715	9,739	9, 88 2	19, 621	39, 389	3,066	11,82
lebec							
ntario	144	2, 165	1, 128	3, 293	6, 343	271	1, 310
Il other provinces ¹	430	5, 411	7, 092	12, 503	25, 412	1, 762	7, 239
	141	2. 163	1. 662	3, 825	7, 634	1, 035	3, 280

¹ Combined to avoid disclosing individual operations.

TABLE 5. Source of Receipts of Hotels, Classified by Nature of Operations, by Provinces, 1956

	Number			Rece	ipts						
Province	of hotels	Rooms	Meals	Beer, wine and liquor	Merchandise sales	Other receipts	Total receipts				
				\$'000							
				Total, all hotels							
Canada	5, 967	104, 453	78, 169	223, 398	20,441	15, 370	441,831				
	28	938	684	746	40	165	2, 573				
Newfoundland	24	357	292	-	23	28	700				
Vova Scotia	129	3,073	2,638	286	162	410	6,569				
New Brunswick	96	2,310	1, 395	_	237	334	4, 276				
Quebec	1,500	26, 166	20, 111	55, 529	3,433	4,218	109, 45				
Ontario	1,496	33, 934	30, 289	64,843	7,461	4,770	141, 29				
Manitoba	287	4,832	3,058	19,048	1, 265	775	28,978				
Saskatchewan	518	5,983	3,632	24,094	1,858	845	36,41				
Alberta	449	11,598	6,977	28, 553	2,855	1,913	51,896				
British Columbia	540	15, 262	9,093	30, 299	3, 107	1,912	59,673				
	Full year licensed hotels										
Canada	3, 445	83, 882	61, 165	220, 509	17, 326	12,483	395, 365				
Newfoundland	13	711	546	746	29	135	2, 16				
Prince Edward Island	_	-	-	_	_	_	_				
Vova Scotia	7	1,111	999	283	33	233	2,65				
New Brunswick	_	_	_	_	-	_					
Quebec	1,011	22,742	16,917	53, 564	2, 851	3,581	99,65				
octario	868	28,036	24,394	64, 283	6,148	4, 107	126,96				
Manitoba	275	4, 134	2,658	19,022	1, 203	612	27,62				
Saskatchewan	482	5,398	3,139	23, 955	1,707	658	34, 85				
Aiberta	400	8, 671	4, 482	28,443	2,442	1,454	45, 49				
British Columbia	389	13, 079	8,030	30, 213	2,913	1,703	55,93				
			Full :	year non-licensed	hotels						
Canada	703	11, 363	7,768	_	1,021	1, 252	21,40				
Newfoundland	14	224	135	_	11	30	40				
Prince Edward Island	13	257	182	_	20	24	48				
Nova Scotia	87	1,558	1, 241	_	62	126	2,98				
New Brunswick	84	2, 125	1,216	_	199	292	3,83				
Quehec	218	1,393	1,086	-	188	146	2,81				
Ontario	148	1,834	1,736	-	296	157	4,02				
Manitoba	5	645	375	-	44	142	1, 20				
Saskatchewan	18	481	435	-	60	128	1,10				
Alberta	28 90	1, 052 1, 794	700	_	120	78 129	1,81				
British Columbia	90	1, 194	100		120	125	2, 17				
		T	S	easonal licensed	hotels						
Canada	204	4, 111	4, 151	2,889	1,059	1, 025	13, 23				
Quebec	127	1,471	1,495	1,965	312	436	5, 67				
Ontario	50	914	1,039	560	375	179	3,06				
All other provinces	27	1,726	1,617	364	372	410	4, 48				
			Seas	omal mon-licensed	hotela						
Canada	715	5, 097	5, 987	_	1,035	610	11,82				
Quebec	144	560	613	_	82	55	1,31				
Ontario	430	3, 150	3,120		642	327	7,23				
All other provinces	141	1,387	1,354	_	311	228	3, 28				

¹ Combined to avoid disclosing individual operations.

TABLE 6. Hotels, Classified According to Number of Rooms and Nature of Operations, by Provinces, 1956

	10 room:	s or less	11 - 25	rooms	26 - 50	rooms	51-10	0 rooms	101 - 20	0 rooms	201 - 50	0 rooms		oms and		ntal,
Province	No. of hotels	Re- ceipts	No. of hotels	Re- ceipts	No. of hotels	Re- ceipts	No. of hotels	Re- ceipts	No. of hotels	Re- ceipts	No. of hotels	Re- ceipts	No. of hotels	Re- ceipts	No. of hotels	Re- ceipts
		\$'000		\$'000		\$'000	1	\$'000		\$'000		\$'000		\$'000		\$'000
						T	То	tal, all	hotels							
Canada	1, 110	31, 659	2,170	109, 718	1,229	111,417	414	69, 686	109	44,773	24	32,027	11	42,551	5,067	441,831
Newfoundland	9	186	11	286	4	593	2	4	2	1	_	_	_	_	28	2,573
Prince Edward Island	4	16	9	96	8	192	2	1	1	1	-	_	_	_	24	700
Nova Scotia	31	261	57	868	25	924	12	1,421	4	3,095	-	1		_	129	
New Brunswick	15 364	7,756	690	638 30, 126	28	862 26,881	88	455 14, 783	19	8,170	2	1	- 4	1	96	4,276
Ontario	235	9,325	692	37,587		31,928		21,692		11,787	8	1	4	1		141,29
Manitoba	72	2,667	108	8,773	75		27	3,411	3	11, 101	2	1	-	_	287	
Saskatchewan	214	6,203	159	7,838		10, 138	37	6,798	8	1	2	3			518	36,412
Alberta	104	3,281	162	10,004		15,638	47	8, 478	12	6, 138	4	1	1	1	449	51,896
British Columbia	62	1,899	241	13,502		14,674	64	11,932	28	8,478	2	1	2	1	540	
							Full ye	ear licer	sed hot	els				- John de		1
Canada	011	20, 202	1 440	100 100	00.0	00 407	0.00	04 400	70	20.040	1.0	1	10	1	2 445	201 201
Canada	811	29, 293		100, 183	3	99, 497		61,402	79	38, 618	15		10			395,365
Prince Edward Island		78	4	167	3		2		1	_		_	_		13	2,167
Nova Scotia	_	_	3	85	1	1	1	1	2	1		_			7	2,659
New Brunswick	_	0001	_	_	_	_	_	_	_	_		-		-		-
Quebec	224	6,981	474	27, 703	230	24,046	63	13, 197	14	7,109	2	1	4	1	1,011	99,655
Ontario	173	8,711	398	33,796	198	27,099	69	18, 135	19	10,614	7	1	4	1	868	126,968
Manitoba	71	1.	104	8,740	72	9,492	24	3,313	3	1	1	1	-		275	27,639
Saskatchewan	202	6,092	144	7,593	91	9,875	37	6,798	- 7	1	1	1	_	-	482	34,887
Alberta	100	3,240	149	9,740		14,663	37	7,826	9	1	2	3	_	_	400	
British Columbia	38	1,546	166	12, 359	108	13,680		11,346	24	7,819	2	1	2	1	389	55,988
						F	full year	non-lic	ensed b	otels				-		
Canada	188	1,572	309	4,748	140	5,061	47	3, 233	15	3, 895	4	2, 893	-	-	703	21,402
Newfoundland	5	Ł	7	119	1	1	_	_	1	1	-	_	_	_	14	400
Prince Edward Island	3	8	8	50	2	1	1	1	1	1	-	-	-	-	13	483
Nova Scotla	23	211	41	712	16	675	6	1	1	1	-	_	-	_	87	2,987
New Brunswick	12	58	38	622	23	805	7	455	3	1	1	1 1	_	_	84	3,832
Quebec	98	509	90	1,043	26 35	796 1,147	3 9	1	3	1	1	-	_		218 148	2,813 4,023
Manitoba	1	1	1	1	2	1,121	_	_	-		1	1		_	5	1,206
Saskatchewan	10	77	7	3	_	_	_	_	_	_	1	1	_	_	18	
Alberta	_	_	4	46	12	742	8	1	2	1	_	_	_	_	26	1,811
British Columbia	13	295	37	571	23	706	13	512	4	659	-	-	-	-	90	2,743
							Seasor	al licen	sed hote	els						
					7											
Canada	13	233	85	1,570	68	2,972	29	2, 297	4	1	4	3,559	1	1	204	13, 235
Quebec	9	156	55	889	43		16	1,026	3	1	1	1	-	-	127	5,679
Ontario	2	1	15	318	20	1,133	11	1	I	1	1	1	-	-	50	3,067
All other provinces ²	2	1	15	363	5	286	2 Seesonal	non-lie	engod b	- tele	2	1	1	1	27	4,489
						1	Seasonal	BUH-11C	cused h	neis						
Canada	98	561	334	3, 217	215	3, 887	56	2,754	11	1	1	1	_	-	715	11,829
Quebec	33	110	71	491	32	486	6	1	2	1	_	-	_		144	1,310
Ontario	37	289	201	2,007	147	2,559	39	1,868	6	516	_	-	-	_	430	7,239
All other provinces ²	28	182	62	719	36	842	11	2	3	1	1	1	-	-	141	3,280

Withheld to avoid disclosing individual operations.
 Combined to avoid disclosing individual operations.

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TABLE 7. Hotel Receipts, Classified According to Number of Rooms and Form of Organization, by Provinces, 1956

		Incorporat	ed hotels		Unincorporated hotels				
Province	10 rooms or less	11-99 rooms	100 rooms and over	Total	10 rooms or less	11-99 rooms	100 rooms and over	Total	
	\$'000								
Canada	4, 781	147, 649	120, 030	272, 460	26, 878	140, 089	2,404	169, 371	
Newfoundland	1	1	1	1,908	1	1	_	665	
Prince Edward Island	_	1	1	453	1	1	_	247	
Nova Scotla	1	1	3,436	5.017	1	1	_	1,552	
New Brunswick	1	1	2, 256	3, 137	1	1	- 1	1,139	
Quebec	369	22, 293	28, 784	51,446	7,387	49, 571	1,053	58,011	
Ontario	2, 093	40, 332	41.926	84, 351	7, 232	48, 875	839	56, 946	
Manitoba	261	15,111	4.540	19,912	2,406	6,660	atom .	9,066	
Saskatchewan	258	8, 220	5, 435	13.913	5,945	16, 554		22, 499	
Alberta	1,045	28,338	14, 495	43,878	2, 236	5, 782	-	8,018	
British Columbia	679	29, 796	17,970	48, 445	1,220	9, 496	512	11, 228	

Withheld to avoid disclosing individual operations.

TABLE 8. Percentage of Room Occupancy in Hotels, Classified According to Number of Rooms and Nature of Operations,

			Percentag	e of room oc	cupancy		
	11-25 rooms	26-50 tooms	51-100 rooms	101-200 rooms	201-500 rooms	501 rooms and over	Total; all hotels
Province	%	%	%	%	%	%	%
			T	otal, all hotel	ls		
Canada	41	53	60	70	70	74	56
lewfoundland	44	72	56	67	-	_	86
Prince Edward Island	47	67	58	3	-	-	56
lova Scotia	51 49	62 53	57 56	80 68	69	_	6:
ew Brunswick	32	47	52	58	63	72	4'
ntario	47	58	81	64	85	78	5
lanitoba	42	55	56	82	67	_	55
askatchewan	33	48	61	75	66	-	5:
Alberta	42	58	65	79	71		60
British Columbia	50	59	67	74	93	64	64
			Full y	ear licensed	hotels		
Canada	39	53	61	71	72	74	56
Vewfoundland	38	74	56	3	_	_	66
Prince Edward Island	-	_			-	-	_
Iova Scotla	67	,		87	-	-	83
lew Brunswick	31	40	5.2	62	80	72	4
Quebec	47	46 56	53 62	84	66	78	5:
Manitoba	42	54	56	82	3	-	54
Saskatchewan	32	48	61	76	1	_	52
Alberta	41	57	65	83	69	_	59
British Columbla	49	58	67	73	93	64	64
			Full year	non-license	d hotels		
Canada	45	57	60	68	60	-	56
Newfoundland	47	1		3			51
Prince Edward Island	46	71	3	8	_		53
Vova Scotia	50	83	49	3	_	_	56
Yew Brunswick	49	54	56	68	8	_	58
Quebec	36	52	73	_	,	_	41
Ontagio	43	50	55	67	_	_	51
Manitoba	39	68					75 55
laskatchewan	52	67	64	64	_		64
British Columbia	59	64	68	81	-	-	6'
			Season	al licensed l	notels		
Can ada.	35	47	49	43	65	3	45
					3		
Quebec	33 41	52	44 54	, 42	3		42
Ontario	38	51	3 34	-	77		68
			Seasona	l non-license	d hotels		
Connello	47	55	61	58			54
Canada						_	
Quebec	38	45	60	43	_	-	43
Ontarlo	49	58	59	60		_	55
Ali other provinces	53	55	68	66		_	58

¹ Excluding hotels in the 10 room or less category. Not necessarily total coverage for other size groups.
¹ Combined to avoid disclosing individual operations.

³ Withheld to avoid disclosing individual operations.

TABLE 9. Full Year Hotels in Selected Cities¹, 1956

								Receip	ts	
Locality	Number of hotels	Number of rooms	Percentage ² of room occupancy	Bed capa- city	Salaries and Wages	Rooms	Meals	Beer, wine and liquor	All other sources	Total receipts
Newfoundland:			%	(persons)	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000
St. John's	5	246	30	200	411	450	070			
	3	240	76	393	411	459	276	467	103	1,30
Nova Scotia: Halifax	10	ne	000	1 040						
Sydney	12	736	83	1, 249	1,035	1,316	1,007	280	280	2,88
	1	270	64	471	194	355	231	_	64	65
New Brunswick:										
Saint John	6	531	68	943	421	662	354	-	148	1, 16
Quebec:			HE CONT.							
Hull	6	223	54	399	334	156	42	1,213	111	1,52
Montreal	40	4,821	71	8,707	6,714	10,432	5,904	6,500	2, 208	25,04
Quebec	25	1,861	64	3, 505	2,428	3, 183	1,736	1,376	551	6,84
Sherbrooke	14	664	53	1, 185	500	503	275	1,564	115	2,45
Three Rivers	10	547	58	1,068	463	428	268	675	35	1,40
Ontario:										
Brantford	6	288	52	574	279	183	212	560	56	1,01
Fort William	9	359	70	681	383	342	216	810	88	1,45
Hamilton	12	782	62	1,471	1, 291	1,008	1, 150	1,836	328	4, 32
Kingston	9	446	70	817	580	542	345	982	135	2,00
Kitchener	6	395	40	810	659	315	204	690	78	1, 28
London	17	857	82	1,501	1, 190	927	672	2,022	280	3,90
Oshawa	5	190	66	310	366	182	245	761	109	1,29
Ottawa	18	1,451	74	2,633	2, 764	2,647	1,707	3,621	765	8,74
Peterborough	5	217	74	340	273	196	69	683	112	1,06
Port Arthur	10	489	50	815	556	372	276	1,128	227	2,00
St. Catharines	11	489	55	833	473	345	421	809	85	1,66
Samia	7	275	50	437	322	202	130	805	94	1,23
Sault Ste. Marie	8	333	59	598	320	346	174	588	93	1,20
Sudbury	12	582	71	1,142	703	726	161	1,783	352	3,02
Toronto	42	5, 193	73	9,314	10, 144	10, 163	7,553	9,594	2,118	29, 42
Windsor	6	679	56	1, 257	757	856	521	633	141	2, 15
Manitoba;				-3 117						
Winnipeg	56	3, 352	82	6, 129	3,586	3,007	1,803	4,832	1,068	10,710
Saskatchewan:										
Regina	18	1,437	67	2,784	1,642	1,591	1,092	2,618	593	5, 894
Saskatoon	18	1,304	63	2, 344	1, 271	1, 251	587	1,906	444	4, 188
Alberta:				-,	-,	-,	501	2,000	114	7, 100
	0.0	7 400	Pl s	4 000	2 005	0.000				
Calgary	26 37	2,499	71	4,650	2,988	2,868	1, 315	3,684	1,030	9,09
	31	2,605	72	4,618	3, 177	3,121	1, 892	4,820	1,139	10,97
British Columbia:										
Vancouver	73	6,307	72	11, 379	5,922	6, 256	2,969	7,476	1,386	18,087
Victoria	19	1,747	62	3, 259	1,661	1,696	1,061	788	442	3,987

 $^{^{\}rm i}$ Includes only those hotels located within the incorporated limits of the city. $^{\rm 2}$ Not necessarily total coverage.

SECTION II

Salaries and Wages, Cost of Goods Sold and Certain Occupancy Expenses

Salaries and wages, cost of goods sold, cost of fuel and electricity and repairs and maintenance expense, expressed as percentages of total receipts. are shown in the following table for incorporated and unincorporated hotels. These percentages are based on the reports of hotels with between 11 and 99 rooms inclusive. However, they do not represent total coverage of hotels in this category. Excluded are hotels reporting for the first time, hotels moving into this category as a result of an increase in the number of guest rooms since the last report and a small number of non-respondents for which only the principal statistics were estimated. The only item of expense secured for all hotels is that of salaries and wages shown in dollar form in section 1 of this report. Ratios appearing in Table 10 may be applied against receipt figures in Table 7 in order to make estimates of the dollar amount of the various expense items.

As stated elsewhere in this report, the ratios contained in the following table are not comparable to those of previous years owing to the exclusion of all hotels in the 10 room or less and 100 room or more categories. Since the hotels in the former category were unincorporated to the extent of 93 per cent, it follows that their exclusion is mainly discernible in the ratios of the unincorporated hotels. This is evidenced chiefly by a slight increase in the percentage of salaries and wages and a similar decrease in the percentage of cost of goods sold. The exclusion of hotels in the 100 room or more category, the majority of which were operated by incorporated companies, had the opposite effect on the ratios of salaries and wages (a slight decrease) and cost of goods sold (a substantial increase) of incorporated hotels.

TABLE 10. Principal Operating Expenses as Percentages of Total Receipts of Hotels, Classified by Type and Nature of Operation and by Provinces, 1956

Note: These percentages are based on a panel of hotels with it to 99 rooms inclusive

Province	Salaries and wages	Cost of goods sold	Light, heat and power	Repairs and mainte- nance	Salaries and wages	Cost of goods sold	Light, heat and power	Repairs and mainte- nance	
	%	%	%	%	%	%	%	%	
	Т	otal, all in	corporated ho	otels	To	tal, all unic	corporated h	otels	
Canada	25. 6	46. 3	2.9	3. 4	17. 9	51.3	3. 5	3. 8	
Newfoundland	24.2	39.7	4.7	3, 5	16,3	51.6	5, 3	5.0	
Prince Edward Island	34.0	26. 7	6.0	2.0	23. 7	31.4	8. 2	4. 1	
Nova Scotia	41.6	21.8	7. 4	6.0	25. 4	31. 2	7.8	5. 3	
Vew Brunswick	36. 7	21.1	7.7	6.0	28.3	32.5	10.2	5. 5	
Quebec	27. 3	40.8	3, 5	5.0	17.0	51.9	3.5	4. 4	
ntario	27.8	43.2	2.7	3.1	20.6	46.4	3.5	3.7	
lankoba	21.8	58.1	2.4	3.0	12. 4	63.7	2.4	3.0	
as katchewan	21.0	52.5	2.7	2.3	13.3	65.0	2.7	2. 5	
Alberta	24. 2	50.5	2.6	2.9	18.7	48.3	3. 1	4. 3	
British Columbia	24.9	45.8	2.7	3.3	18.9	45.5	4.6	4.0	
				Full year lic	ensed botel	ls			
Canada	25. 2	47. 3	2. 8	3.3	17. 3	54.1	3. 1	3. 5	
Newfoundland	24.4	39.6	4.7	3.4	15. 1	56. 4	3.5	4.5	
Prince Edward Island	_	_	-		-	_	-		
I ova Scotia	45.6	23.7	9.5	6.9	B.	1	5	£	
Yew Brunswick	_	-de		_	-	_	_	-	
Ruebec	27.1	41.0	3.5	5.0	16.7	53.2	3. 2	4.2	
ntario	27.6	43.9	2.7	3.0	20.5	49.2	3.2	3.0	
lanitoba	21.1	58.2	2.4	2.9	12. 4	64. 2	2.3	3. (
askatchewan	21.0	52. 5	2.7	2.3	13. 1	65.2	2.7	2. !	
Terta	24.1	51.4	2.5	2.8	18.0	52.5	2.9	4. 3	
Statish Columbia	24.8	46. 2	2.7	3.2	17.9	51.4	3.7	3, 7	

TABLE 10. Principal Operating Expenses as Percentages of Total Receipts of Hotels, Glassified by Type and Nature of Operation and by Provinces, 1956 — Concluded

Note: These percentages are based on a panel of hotels with 11 to 99 rooms inclusive.

Province	Salaries and wages	Cost of goods sold	Light, heat and power	Repairs and main- tenance	Salaries and wages	Cost of goods sold	Light, heat and power	Repairs and main- tenance
	%	%	%	%	%	%	%	%
			Full ye	ar non-license	d hotels -	Concluded		
Canada	35. 4	23. 1	6. 3	4. 8	22.9	30, 8	8. 1	5.3
Newfoundland	1	2	1	1	19.6	38.5	10.1	5. 1
Prince Edward Island	1	1	1	1	27.7	33.7	9.9	4. 0
Nova Scotia	40.6	18.9	7.5	4.2	24. 2	30.8	8.8	5. 4
New Brunswick	37.3	20.4	7.7	6.2	28.2	32.6	10.4	5, 5
Quebec	39.8	30.3	2.8	5. 0	24.1	33.2	7.5	6. 1
Ontario	34.4	24.5	6.4	5.9	19.8	37. 7	7. 3	5, 2
Manitoba	_	_	_	_	16.4	43.8	5. 6	2.9
Saskatchewan	-	-	_		11.7	25. 8	11.5	8.8
Alberta	24. 3	28. 5	3.9	1.8	27.1	1.8	5.8	5. 5
British Columbia	27.5	19.3	6.9	5, 9	22. 2	22. 3	8.3	4. 5
				Seasonal lice	eased hotels			
Cauada	27. 4	39, 8	2. 9	5, 0	17. 6	47.0	4. 2	5. 2
Quebec	26, 3	43.1	4.6	5.3	16.5	48.2	4.5	6, 6
Ontario	27.2	38.3	2.3	4.3	21.5	38.4	5, 2	6. 2
All other provinces ²	29.9	44.8	4.9	8.1	15.3	59.9	2.7	3. 2
			s	easonal non-li	censed hote	ls		
Canada	34. 4	31. 4	4. 6	7. 8	22. 4	32.0	4. 1	7. 0
Quebec	1	3	1	1	22, 3	33. 4	5, 5	6.5
Ontario	34.3	35, 5	3, 2	6. 5	21.5	31.8	3. 7	7.6
All other provinces	34.7	27.9	5. 5	9. 0	26.7	31.7	4. 9	5.0

Withheld to avoid disclosing individual operations.
 Combined to avoid disclosing individual operations.

SECTION III

Departmental and General Expense Ratios

This section presents operating expenses of hotels run by incorporated companies, expressed as percentages of total receipts and classified into departmental and general expenses. Departmental expenses are shown as a percentage of receipts of the department and as a percentage of total receipts. This study was restricted to hotels falling in the 100 room or more category and the results are based on the returns of 83 incorporated hotels, open for the whole year, which were able to supply the data required. Since the number of usable reports received from unincorporated hotels and seasonal hotels was not judged adequate to arrive at reliable conclusions, these were not included in this study. Receipts of all hotels in this size category in Canada, operated by incorporated companies. amounted to \$120,030,000 (see Table 7) in 1956 and receipt and expense ratios for all hotels appearing in Table 11 may be applied to this figure in order to estimate the dollar amounts.

Because of the differences existing in the pattern of receipts and expenses of the hotels included in this study, they were divided into three groups: licensed hotels (holding a permit for the sale of alcoholic beverages) operating their own dining room; licensed hotels not operating their own dining room; and non-licensed hotels as one group since all operated a dining room. This will permit operators to make comparisons with a group of hotels most closely related to their own operations.

Because of an increase in the number of hotels reporting expense data for 1956, no comparisons with 1955 have been made with respect to operating expenses. Comparisons with respect to receipts and certain operating features have been made and are shown in the following tables. Reports submitted by the same 82 hotels for 1955 and 1956 were used to make the comparisons

Incorporated Full Year Hotels - Percentage Changes in Receipts, 1956/1955

(Hotels with 100 or more rooms)

Source of worlds	Lice	Non-licensed with		
Source of receipts	With dining room	Without dining room	dining room	
Number of hotels	58	13	11	
	%	%	%	
Room rentals ¹	+5.3	+3.2	+0.3	
Food sales	+5.6	-	+3.6	
Beer, wine and liquor sales	+4.8	+4.2	_	
Other merchandise sales	-0.6	-0.7	+0.7	
Other operating revenue	-0.2	2	-1.7	
Total receipts and sales	+4.9	+3.3	+1.4	

¹ Including sample room and public space rentals.

² Less than 0.05 per cent.

Incorporated Full Year Hotels — Room Occupancy Rates, Average Daily Room Rates and Rental Revenue, 1955 and 1956 compared

Detail	Licensed				Non-licensed	
	With dining room		Without dining room		with dining room	
	1955	1956	1955	1956	1955	1956
Number of hotels	58	58	13	13	11	11
Average number of rooms	260	261	253	252	155	155
Percentage of room occupancy %	72.1	71.2	82, 4	81.0	72. 5	69.0
Average daily room rate	7.99	8.47	5.71	6.00	5. 55	5.84
Rental revenue per available room per year\$	2,092	2, 191	1,716	1,775	1.467	1,472
Rental revenue per occupied room per year\$	2,902	3,077	2,083	2, 191	2, 023	2, 132



TABLE 11. Departmental and General Expense Ratios of Incorporated Hotels, 1956'
(Based on a panel of hotels with 100 or more rooms able to supply the data)

		Full year hotels			
[tem	Total, all hotels	Licensed		Non-licensed	
		With dining room	Without dining room	with dining room	
		%	%	%	
Receipts and Sales					
(% of total)					
Room rentals ²	44.2	41.5	61 1	E a	
Food sales	30.7	34.2	61.1	54. 36.	
Beer, wine and liquor sales	17.8	17.0	32.4	36.	
Other merchandise sales	2.0	2.0	2.1	1.	
All other operating revenue	5.3	5.3	4.4	7.	
Total operating receipts	100, 0	100, 0	190, 0	100.	
Operating Expenses					
(% of total operating receipts)					
Departmental expenses—(cost of sales including labor): Rooms:					
To total receipts	13.4	12.6	16.8	19.	
To room receipts	30. 3	30.4	27. 5	35.	
Food:	,,,,	3014	-/-/	,,,,	
To total receipts	27.6	30.5	_	37.	
To food sales	90. 1	89. 2	_	104.	
Beer, wine and liquor:					
To total receipts	11.7	11.0	22.7	-	
To beverage sales	65. 8	64. 9	70. 0		
Other merchandise:					
To total receipts	1.5	1.5	1.6	1.	
To other merchandise sales	74.5	75.4	75.9	55.	
All other operating departments:					
To total receipts	4.5	4.5	3.6	6.	
To receipts of other operating departments	85. 1	85.4	83.0	84.	
General expenses:					
Administrative salaries	3.8	3.7	4.1	6.	
Light, heat and power	4.2	4.2	3.1	7.	
Repairs and maintenance	6.5	6.6	5.7	6.	
Depreciation	4.8	4.6	6.9	3.	
Rent	2.3	1.8	6.6	0.	
Municipal taxes	3.3	3.2	4.0	3.	
Staff benefits	1.7	1.8	0.7	1.	
All other expenses Total operating expenses	7.4 92.7	7.0	12.5 88,3	3. 96.	
		The dealer			
Operating profit	7.3	7.0	11.7	3.	
Non-operating income			1. 2	1.	
Net profit before income taxes	10.4	9. 7	19.1	4.	
Number of hotels reporting	83	58	14	1	
Average number of rooms	245	261	246	15	
Percentage of room occupancy	72.6	71.2	80.5	69.	
Average daily room rate \$	7.79	8.47	5.98	5.8	
Rental revenue per available room per year\$	2,057	2, 191	1.758	1,47	
Rental revenue per occupied room per year\$	2,834	3,077	2,184	2,13	

¹ Since the panel of hotels is larger than that previously used and figures are shown for typical groups, ratios are not directly comparable to those published in the 1955 report.

² Including sample room and public space rentals.