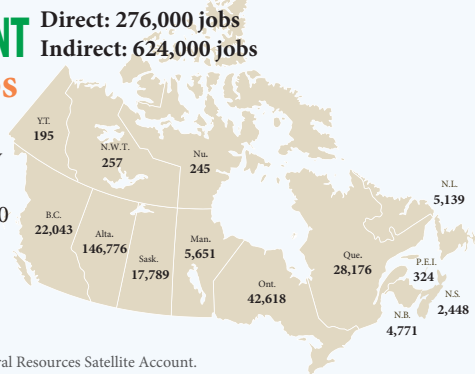




10 KEY FACTS on Canada's Energy Sector

1 EMPLOYMENT 900,000 jobs

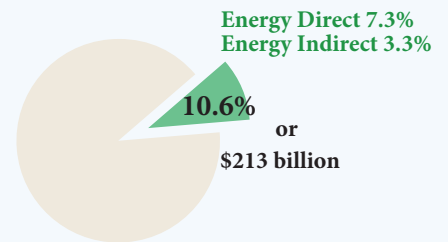
In 2017, Canada's energy sector directly and indirectly accounted for 900,000 jobs.



Source: Statistics Canada, Natural Resources Satellite Account.

2 GROSS DOMESTIC PRODUCT

In 2017, the energy sector directly and indirectly contributed 10.6% to Canada's nominal GDP.

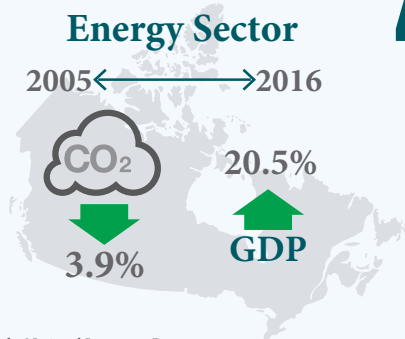


Source: Statistics Canada, Natural Resources Satellite Account.

3 GHG EMISSIONS

Between 2005 and 2016, Canada's GHG emissions from production and use of energy decreased 3.7% while real GDP grew by 20.5%.

In 2016, the production and use of energy in Canada accounted for 81% of Canada's greenhouse gas emissions.

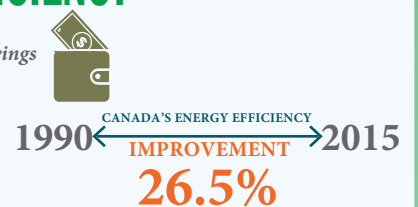


Sources: Environment and Climate Change Canada, National Inventory Report.

4 ENERGY EFFICIENCY \$38.2 B of savings

Between 1990 and 2015, energy efficiency improved in Canada by 26.5%.

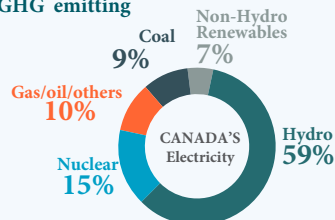
In 2015, these improvements saved Canadians \$38.2 billion.



Source: Natural Resources Canada National Energy Use Database.

5 ELECTRICITY GENERATION 81% OF CANADA'S ELECTRICITY SUPPLY generated from non-GHG emitting sources in 2016

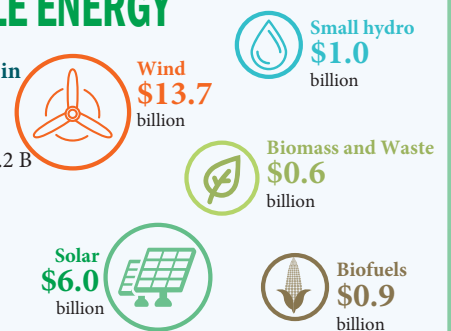
and about 2/3 of electricity generation from renewable sources, placing Canada first in the G7.



Sources: Statistics Canada and Natural Resources Canada data.

6 RENEWABLE ENERGY Investment in renewable energy in Canada

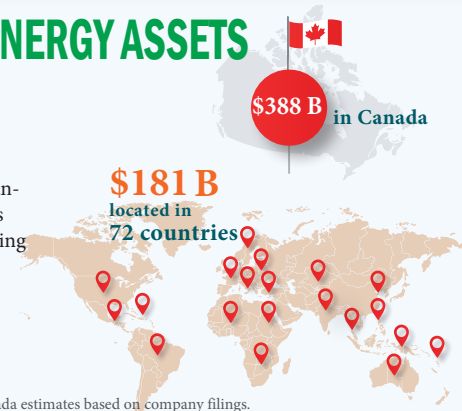
Between 2013 and 2017, a total of \$ 22.2 B was invested.



Sources: Bloomberg New Energy Finance (large hydro data unavailable)

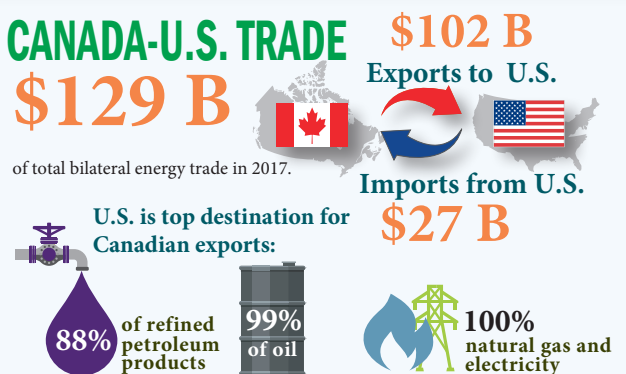
7 CANADIAN ENERGY ASSETS \$569 B

In 2016, there were 296 publicly traded Canadian-based energy companies with energy assets totalling \$569.3 billion.



Source: Natural Resources Canada estimates based on company filings.

8 CANADA-U.S. TRADE \$129 B



Source: Statistics Canada International Merchandise Trade Database.

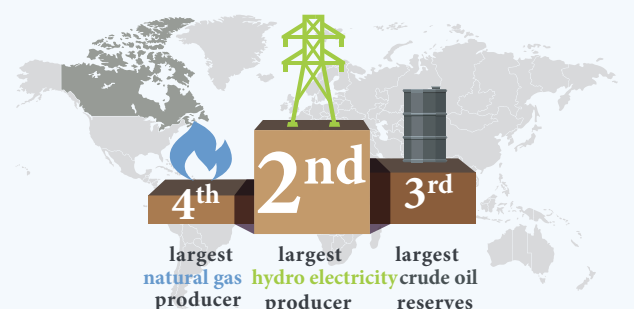
9 REVENUES TO GOVERNMENT \$17.8 B

\$17.8 billion is received annually by government from the energy sector (2012-2016).



Sources: Natural Resources Canada estimates based on Statistics Canada and Canadian Association of Petroleum Producers data.

10 CANADA'S POSITION IN THE WORLD



Sources: International Energy Agency and Oil and Gas Journal.