

HOUSING NOW TABLES

Regina CMA

Date Released: Second Quarter 2018



Publication Update!

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

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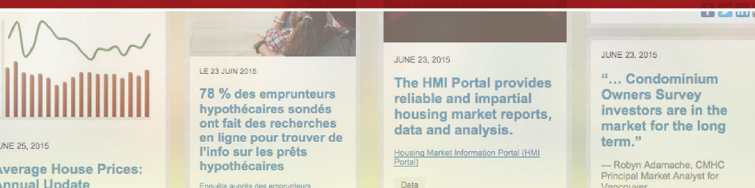
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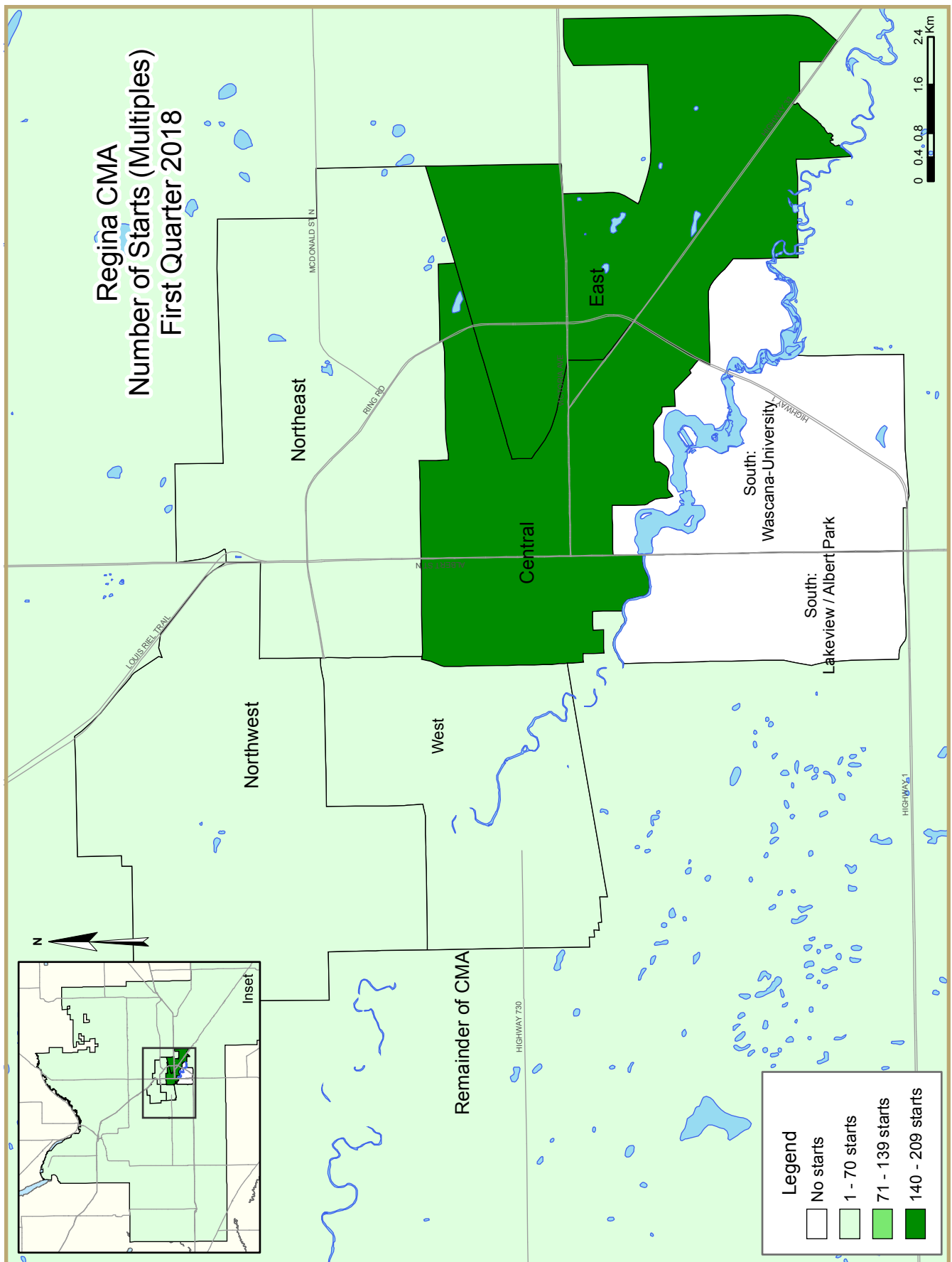
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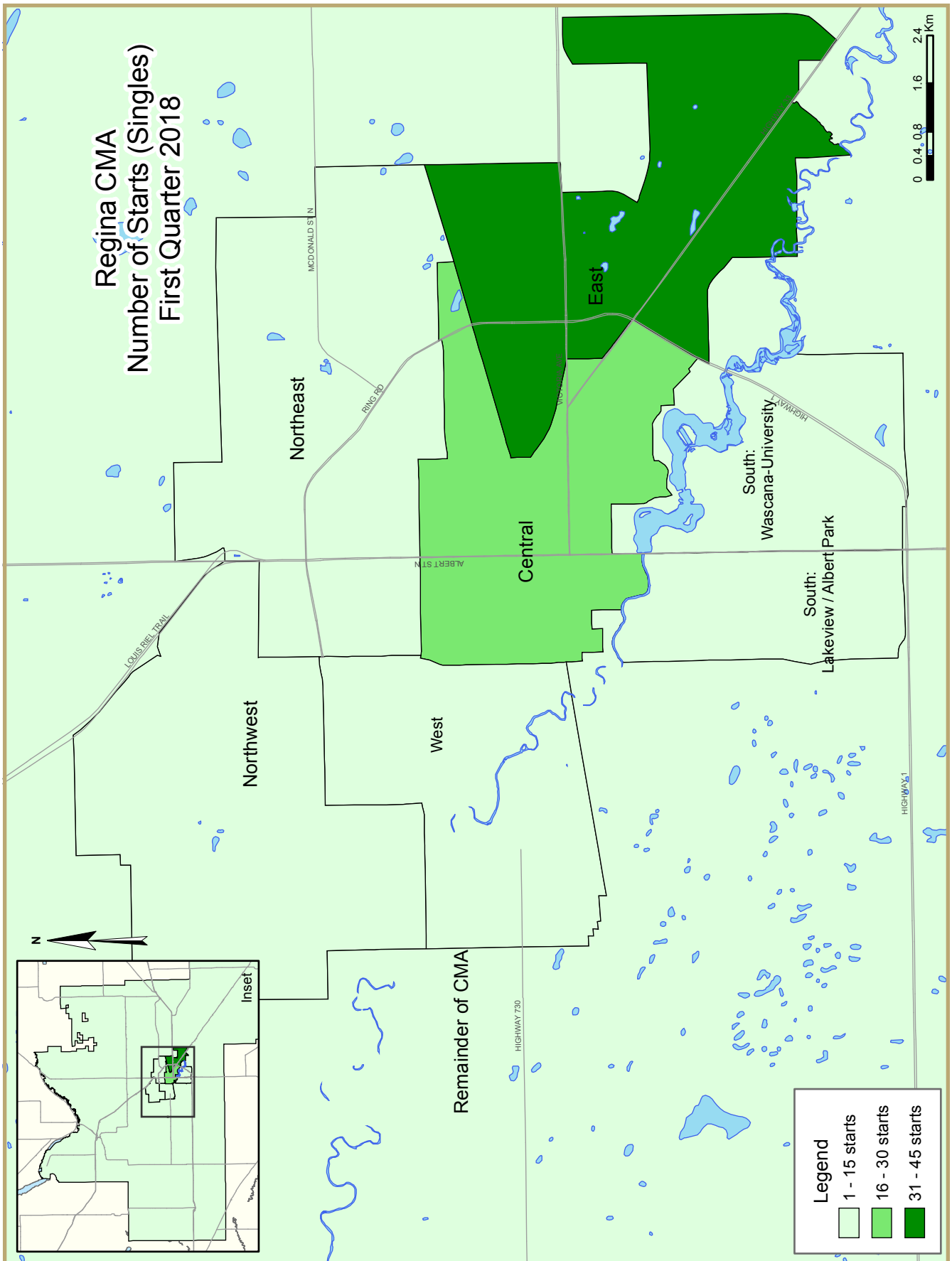
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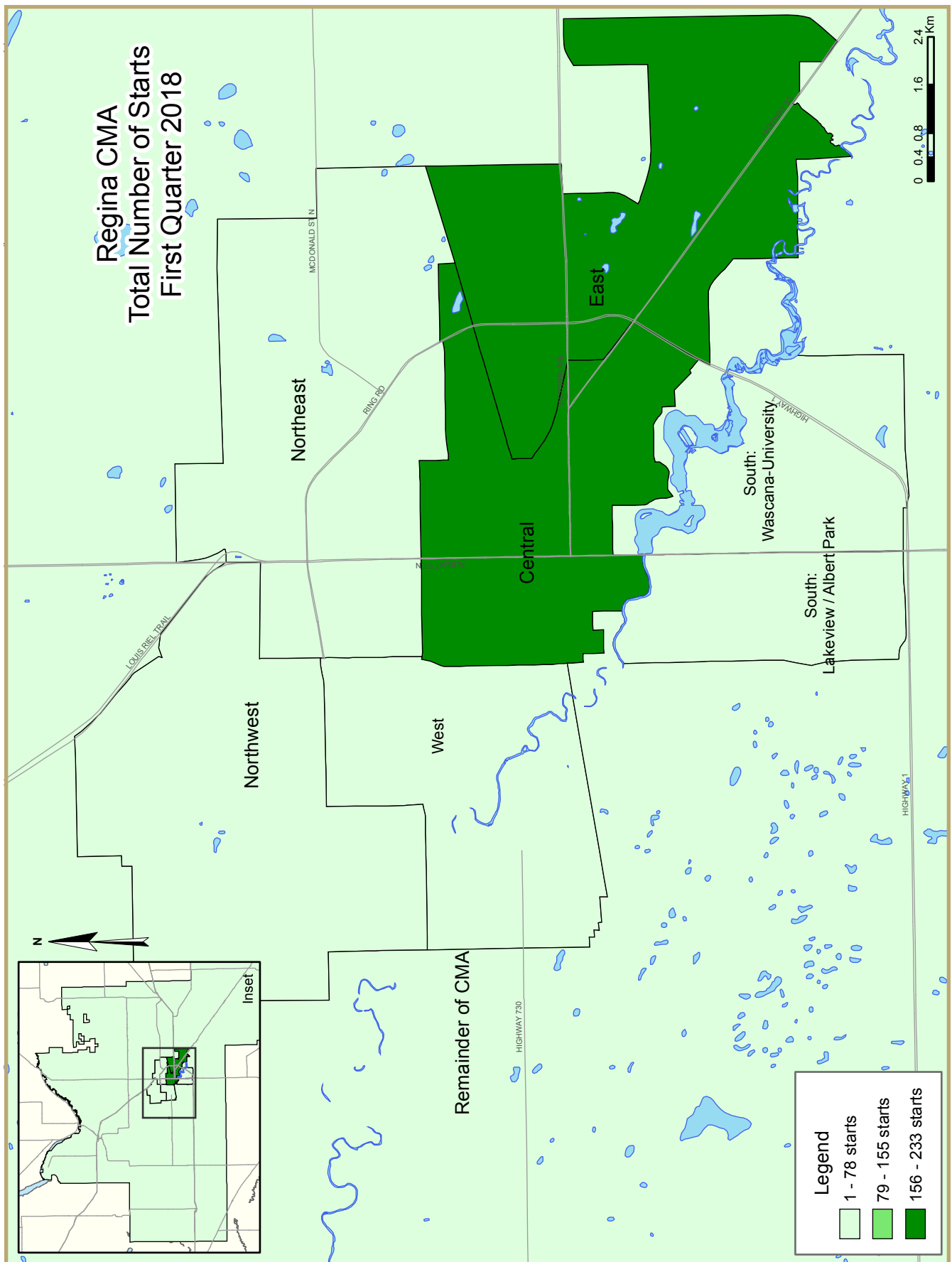
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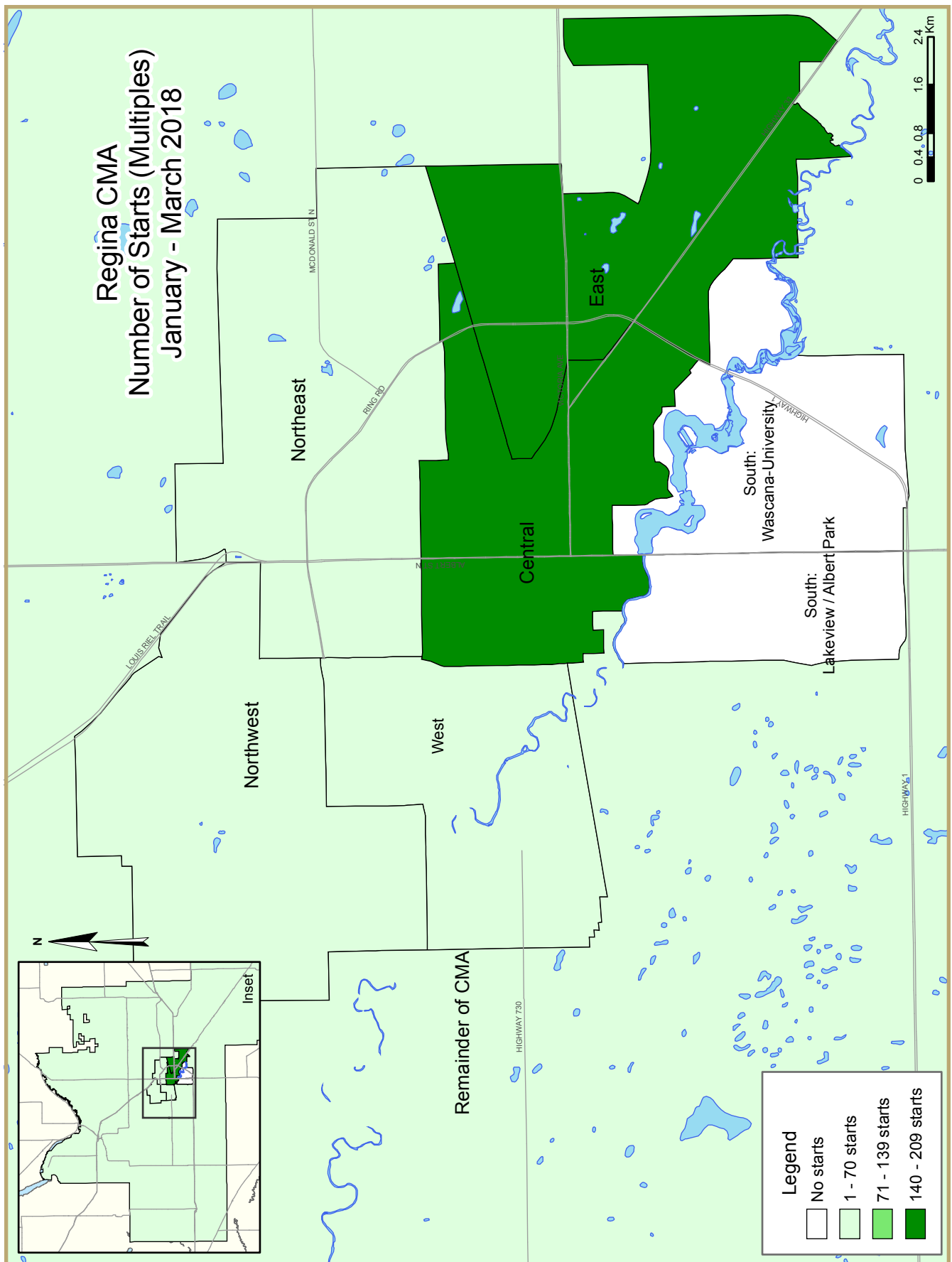
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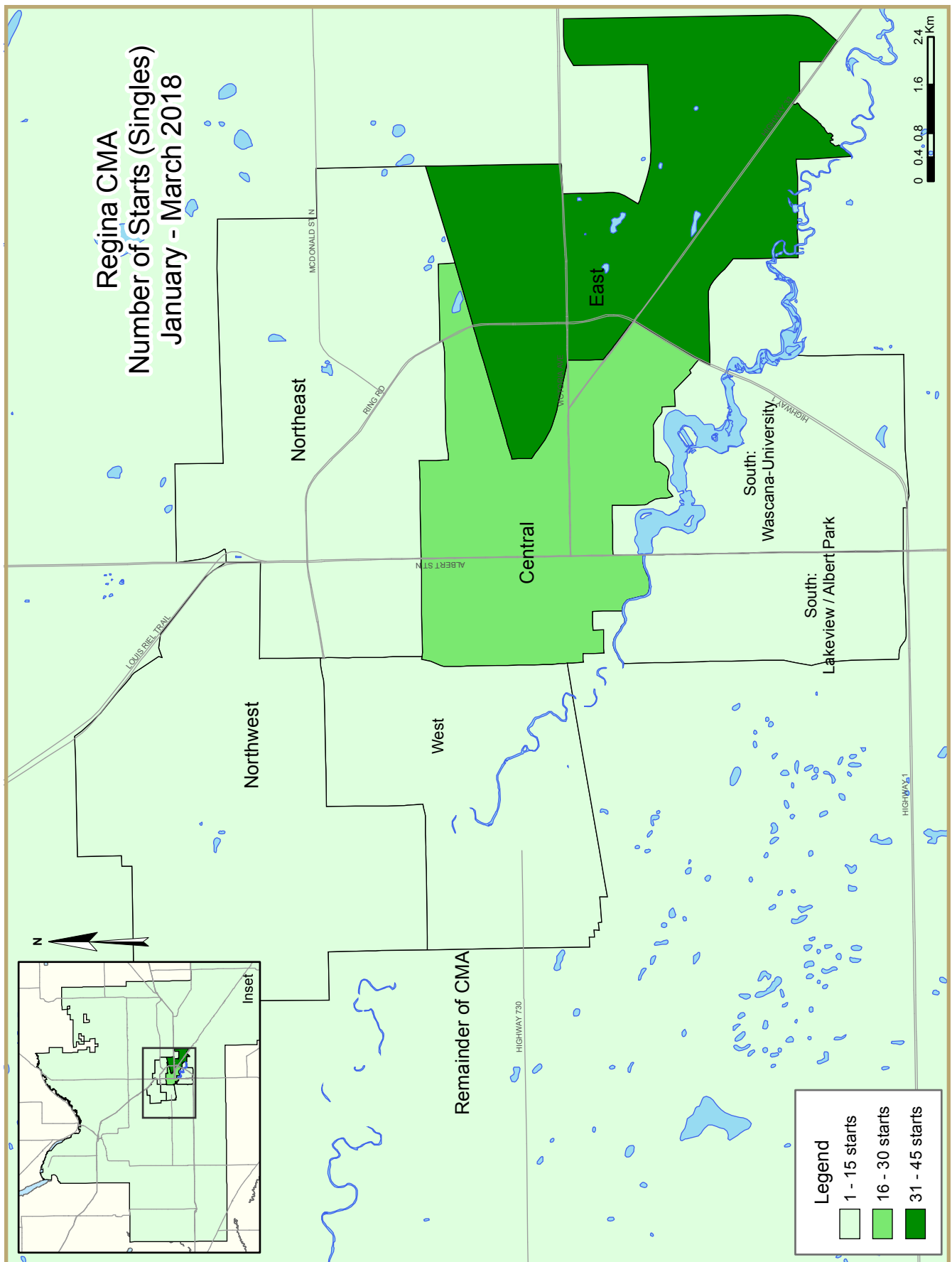


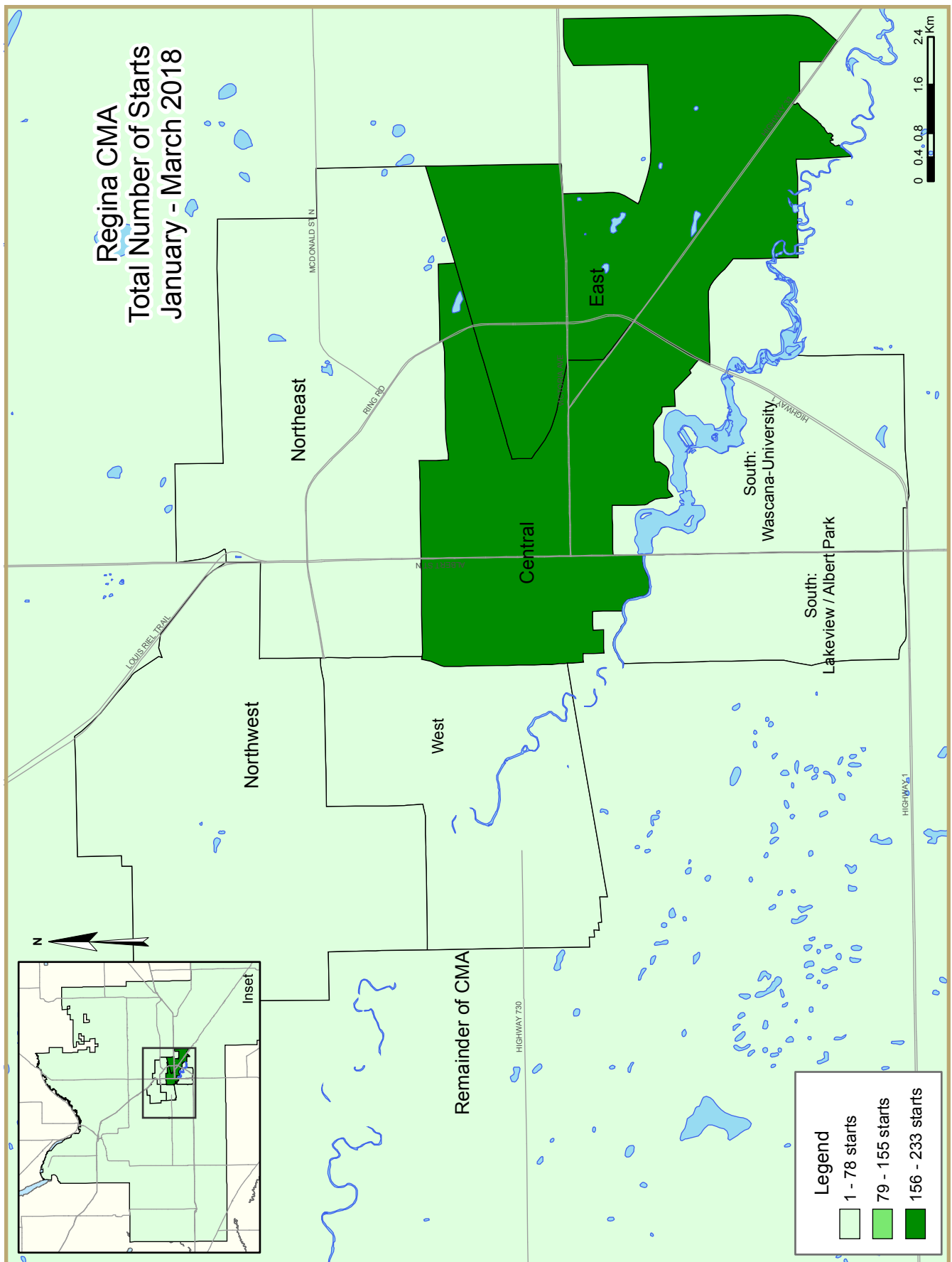












HOUSING NOW REPORT TABLES

Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.1 Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type – Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type – Year-to-Date
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- I.2 Housing Activity Summary by Submarket
- I.3 History of Housing Activity (once a year)
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- 3.5 Completions by Submarket and by Intended Market – Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

SYMBOLS

- n/a Not applicable
- * Totals may not add up due to co-operatives and unknown market types
- ** Percent change > 200%
- Nil
- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend)								
First Quarter 2018								
Regina CMA ¹	Annual		Monthly SAAR			Trend ²		
	2016	2017	Jan. 2018	Feb. 2018	Mar. 2018	Jan. 2018	Feb. 2018	Mar. 2018
Single-Detached	667	665	512	526	476	530	504	478
Multiples	896	1,258	3,264	1,296	72	1,608	1,428	1,248
Total	1,563	1,923	3,776	1,822	548	2,138	1,932	1,726
	Quarterly SAAR		Actual			YTD		
	2017 Q4	2018 Q1	2017 Q1	2018 Q1	% change	2017 Q1	2018 Q1	% change
Single-Detached	434	568	146	100	-31.5%	146	100	-31.5%
Multiples	952	1,544	251	386	53.8%	251	386	53.8%
Total	1,386	2,112	397	486	22.4%	397	486	22.4%

Source: CMHC

¹ Census Metropolitan Area

² The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Detailed data available upon request

Table 1.1: Housing Activity Summary of Regina CMA
First Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium			Single, Semi, and Row	Apt. & Other	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other			
STARTS									
QI 2018	93	12	22	1	22	0	6	330	486
QI 2017	146	54	8	0	54	0	38	97	397
% Change	-36.3	-77.8	175.0	n/a	-59.3	n/a	-84.2	**	22.4
Year-to-date 2018	93	12	22	1	22	0	6	330	486
Year-to-date 2017	146	54	8	0	54	0	38	97	397
% Change	-36.3	-77.8	175.0	n/a	-59.3	n/a	-84.2	**	22.4
UNDER CONSTRUCTION									
QI 2018	407	38	42	2	83	147	6	1,014	1,739
QI 2017	480	108	28	0	142	49	67	569	1,443
% Change	-15.2	-64.8	50.0	n/a	-41.5	200.0	-91.0	78.2	20.5
COMPLETIONS									
QI 2018	118	48	15	0	24	9	27	140	381
QI 2017	105	14	18	0	15	0	3	22	177
% Change	12.4	**	-16.7	n/a	60.0	n/a	**	**	115.3
Year-to-date 2018	118	48	15	0	24	9	27	140	381
Year-to-date 2017	105	14	18	0	15	0	3	22	177
% Change	12.4	**	-16.7	n/a	60.0	n/a	**	**	115.3
COMPLETED & NOT ABSORBED									
QI 2018	109	52	21	0	77	144	n/a	n/a	403
QI 2017	71	25	28	1	36	209	n/a	n/a	370
% Change	53.5	108.0	-25.0	-100.0	113.9	-31.1	n/a	n/a	8.9
ABSORBED									
QI 2018	97	34	13	0	27	38	n/a	n/a	209
QI 2017	121	19	7	1	16	10	n/a	n/a	174
% Change	-19.8	78.9	85.7	-100.0	68.8	**	n/a	n/a	20.1
Year-to-date 2018	97	34	13	0	27	38	n/a	n/a	209
Year-to-date 2017	121	19	7	1	16	10	n/a	n/a	174
% Change	-19.8	78.9	85.7	-100.0	68.8	**	n/a	n/a	20.1

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
First Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
Central									
QI 2018	22	4	0	0	17	0	2	188	233
QI 2017	58	30	0	0	21	0	38	4	151
South: Lakeview / Albert Park									
QI 2018	5	0	0	0	0	0	0	0	5
QI 2017	8	0	0	0	0	0	0	6	14
South: Wascana-University									
QI 2018	1	0	0	0	0	0	0	0	1
QI 2017	1	0	0	0	0	0	0	0	1
East									
QI 2018	42	4	11	1	3	0	2	139	202
QI 2017	41	8	8	0	11	0	0	0	68
West									
QI 2018	5	4	11	0	0	0	0	0	20
QI 2017	2	4	0	0	17	0	0	71	94
Northeast									
QI 2018	3	0	0	0	0	0	2	2	7
QI 2017	1	0	0	0	0	0	0	4	5
Northwest									
QI 2018	3	0	0	0	0	0	0	1	4
QI 2017	17	12	0	0	0	0	0	12	41
Remainder of the CMA									
QI 2018	12	0	0	0	2	0	0	0	14
QI 2017	18	0	0	0	5	0	0	0	23
Regina CMA									
QI 2018	93	12	22	1	22	0	6	330	486
QI 2017	146	54	8	0	54	0	38	97	397

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
First Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium			Single, Semi, and Row	Apt. & Other	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other			
UNDER CONSTRUCTION									
Central									
Q1 2018	76	12	14	0	45	45	2	341	535
Q1 2017	148	52	4	0	58	43	67	293	665
South: Lakeview / Albert Park									
Q1 2018	7	0	0	0	0	0	0	18	25
Q1 2017	13	0	0	0	0	0	0	6	19
South: Wascana-University									
Q1 2018	2	0	0	0	0	0	0	0	2
Q1 2017	2	0	0	0	0	0	0	0	2
East									
Q1 2018	124	16	14	1	28	102	2	348	635
Q1 2017	121	32	16	0	31	6	0	0	206
West									
Q1 2018	15	4	14	0	4	0	0	215	252
Q1 2017	10	6	8	0	23	0	0	167	214
Northeast									
Q1 2018	9	0	0	0	0	0	2	12	23
Q1 2017	6	0	0	0	0	0	0	10	16
Northwest									
Q1 2018	31	6	0	1	4	0	0	80	122
Q1 2017	53	18	0	0	0	0	0	93	164
Remainder of the CMA									
Q1 2018	143	0	0	0	2	0	0	0	145
Q1 2017	127	0	0	0	30	0	0	0	157
Regina CMA									
Q1 2018	407	38	42	2	83	147	6	1,014	1,739
Q1 2017	480	108	28	0	142	49	67	569	1,443

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
First Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETIONS									
Central									
QI 2018	48	12	0	0	0	0	27	126	213
QI 2017	36	0	4	0	4	0	1	22	67
South: Lakeview / Albert Park									
QI 2018	0	0	0	0	0	0	0	0	0
QI 2017	1	0	0	0	0	0	0	0	1
South: Wascana-University									
QI 2018	0	0	0	0	0	0	0	0	0
QI 2017	0	0	0	0	0	0	0	0	0
East									
QI 2018	33	26	15	0	15	9	0	8	106
QI 2017	21	14	14	0	11	0	0	0	60
West									
QI 2018	8	6	0	0	4	0	0	0	18
QI 2017	1	0	0	0	0	0	0	0	1
Northeast									
QI 2018	1	4	0	0	0	0	0	0	5
QI 2017	2	0	0	0	0	0	1	0	3
Northwest									
QI 2018	12	0	0	0	5	0	0	6	23
QI 2017	20	0	0	0	0	0	1	0	21
Remainder of the CMA									
QI 2018	16	0	0	0	0	0	0	0	16
QI 2017	24	0	0	0	0	0	0	0	24
Regina CMA									
QI 2018	118	48	15	0	24	9	27	140	381
QI 2017	105	14	18	0	15	0	3	22	177

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
First Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium			Single, Semi, and Row	Apt. & Other	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other			
COMPLETED & NOT ABSORBED									
Central									
QI 2018	45	17	2	0	15	37	n/a	n/a	116
QI 2017	17	4	7	0	7	79	n/a	n/a	114
South: Lakeview / Albert Park									
QI 2018	1	0	0	0	0	0	n/a	n/a	1
QI 2017	2	0	0	0	0	0	n/a	n/a	2
South: Wascana-University									
QI 2018	1	0	0	0	0	0	n/a	n/a	1
QI 2017	1	0	0	0	0	0	n/a	n/a	1
East									
QI 2018	32	23	15	0	25	107	n/a	n/a	202
QI 2017	24	13	14	1	14	127	n/a	n/a	193
West									
QI 2018	8	6	4	0	13	0	n/a	n/a	31
QI 2017	2	0	7	0	0	0	n/a	n/a	9
Northeast									
QI 2018	5	1	0	0	0	0	n/a	n/a	6
QI 2017	3	1	0	0	1	0	n/a	n/a	5
Northwest									
QI 2018	13	5	0	0	16	0	n/a	n/a	34
QI 2017	17	7	0	0	14	3	n/a	n/a	41
Remainder of the CMA									
QI 2018	4	0	0	0	8	0	n/a	n/a	12
QI 2017	5	0	0	0	0	0	n/a	n/a	5
Regina CMA									
QI 2018	109	52	21	0	77	144	n/a	n/a	403
QI 2017	71	25	28	1	36	209	n/a	n/a	370

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
First Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium			Single, Semi, and Row	Apt. & Other	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other			
ABSORBED									
Central									
QI 2018	29	12	3	0	4	11	n/a	n/a	59
QI 2017	40	2	5	0	9	5	n/a	n/a	61
South: Lakeview / Albert Park									
QI 2018	1	0	0	0	0	0	n/a	n/a	1
QI 2017	1	0	0	0	0	0	n/a	n/a	1
South: Wascana-University									
QI 2018	0	0	0	0	0	0	n/a	n/a	0
QI 2017	0	0	0	0	0	0	n/a	n/a	0
East									
QI 2018	31	13	10	0	16	27	n/a	n/a	97
QI 2017	26	10	2	0	7	4	n/a	n/a	49
West									
QI 2018	5	1	0	0	6	0	n/a	n/a	12
QI 2017	0	0	0	0	0	0	n/a	n/a	0
Northeast									
QI 2018	2	0	0	0	0	0	n/a	n/a	2
QI 2017	1	1	0	0	0	0	n/a	n/a	2
Northwest									
QI 2018	9	8	0	0	0	0	n/a	n/a	17
QI 2017	30	6	0	1	0	1	n/a	n/a	38
Remainder of the CMA									
QI 2018	20	0	0	0	1	0	n/a	n/a	21
QI 2017	23	0	0	0	0	0	n/a	n/a	23
Regina CMA									
QI 2018	97	34	13	0	27	38	n/a	n/a	209
QI 2017	121	19	7	1	16	10	n/a	n/a	174

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

**Table 1.3: History of Housing Starts of Regina CMA
2008 - 2017**

	Ownership						Rental		Total*
	Freehold			Condominium			Single, Semi, and Row	Apt. & Other	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other			
2017	662	158	44	0	212	95	43	709	1,923
% Change	-0.5	12.9	-47.0	-100.0	43.2	58.3	38.7	63.0	23.0
2016	665	140	83	1	148	60	31	435	1,563
% Change	30.9	89.2	107.5	0.0	20.3	-55.6	93.8	-37.9	-2.1
2015	508	74	40	1	123	135	16	700	1,597
% Change	-27.5	-46.4	-64.6	-50.0	-37.6	-17.2	-50.0	-20.2	-28.2
2014	701	138	113	2	197	163	32	877	2,223
% Change	-43.7	43.8	**	n/a	-49.7	-73.6	14.3	19.2	-28.8
2013	1,246	96	7	0	392	617	28	736	3,122
% Change	-3.2	-52.9	-82.1	-100.0	136.1	-26.9	-84.7	99.5	0.9
2012	1,287	204	39	1	166	844	183	369	3,093
% Change	34.9	**	n/a	0.0	23.9	141.8	**	118.3	82.6
2011	954	38	0	1	134	349	49	169	1,694
% Change	36.3	**	n/a	-75.0	-5.0	30.2	-35.5	12.7	25.8
2010	700	8	0	4	141	268	76	150	1,347
% Change	24.1	-33.3	n/a	-20.0	54.9	42.6	n/a	114.3	44.8
2009	564	12	0	5	91	188	0	70	930
% Change	-41.9	20.0	n/a	-44.4	-2.2	-26.0	n/a	79.5	-32.4
2008	970	10	0	9	93	254	0	39	1,375

Source: CMHC (Starts and Completions Survey)

Table 2: Starts by Submarket and by Dwelling Type
First Quarter 2018

Submarket	Single		Semi		Row		Apt. & Other		Total		
	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	% Change
Central	24	58	4	68	17	21	188	4	233	151	54.3
South: Lakeview / Albert Park	5	8	0	0	0	0	0	6	5	14	-64.3
South: Wascana-University	1	1	0	0	0	0	0	0	1	1	0.0
East	45	41	4	12	14	15	139	0	202	68	197.1
West	5	2	4	4	11	17	0	71	20	94	-78.7
Northeast	5	1	0	0	0	0	2	4	7	5	40.0
Northwest	2	13	0	12	0	0	0	12	2	37	-94.6
Remainder of the CMA	12	18	2	0	0	5	0	0	14	23	-39.1
Regina CMA	100	146	14	96	42	58	330	97	486	397	22.4

Table 2.1: Starts by Submarket and by Dwelling Type
January - March 2018

Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change
Central	24	58	4	68	17	21	188	4	233	151	54.3
South: Lakeview / Albert Park	5	8	0	0	0	0	0	6	5	14	-64.3
South: Wascana-University	1	1	0	0	0	0	0	0	1	1	0.0
East	45	41	4	12	14	15	139	0	202	68	197.1
West	5	2	4	4	11	17	0	71	20	94	-78.7
Northeast	5	1	0	0	0	0	2	4	7	5	40.0
Northwest	2	13	0	12	0	0	0	12	2	37	-94.6
Remainder of the CMA	12	18	2	0	0	5	0	0	14	23	-39.1
Regina CMA	100	146	14	96	42	58	330	97	486	397	22.4

Source: CMHC (Starts and Completions Survey)

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market
First Quarter 2018

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017
Central	17	21	0	0	0	0	188	4
South: Lakeview / Albert Park	0	0	0	0	0	0	0	6
South: Wascana-University	0	0	0	0	0	0	0	0
East	14	15	0	0	0	0	139	0
West	11	17	0	0	0	0	0	71
Northeast	0	0	0	0	0	0	2	4
Northwest	0	0	0	0	0	0	0	12
Remainder of the CMA	0	5	0	0	0	0	0	0
Regina CMA	42	58	0	0	0	0	330	97

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market
January - March 2018

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Central	17	21	0	0	0	0	188	4
South: Lakeview / Albert Park	0	0	0	0	0	0	0	6
South: Wascana-University	0	0	0	0	0	0	0	0
East	14	15	0	0	0	0	139	0
West	11	17	0	0	0	0	0	71
Northeast	0	0	0	0	0	0	2	4
Northwest	0	0	0	0	0	0	0	12
Remainder of the CMA	0	5	0	0	0	0	0	0
Regina CMA	42	58	0	0	0	0	330	97

Source: CMHC (Starts and Completions Survey)

Table 2.4: Starts by Submarket and by Intended Market
First Quarter 2018

Submarket	Freehold		Condominium		Rental		Total*	
	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017
Central	26	88	17	21	190	42	233	151
South: Lakeview / Albert Park	5	8	0	0	0	6	5	14
South: Wascana-University	1	1	0	0	0	0	1	1
East	57	57	4	11	141	0	202	68
West	20	6	0	17	0	71	20	94
Northeast	3	1	0	0	4	4	7	5
Northwest	2	25	0	0	0	12	2	37
Remainder of the CMA	12	18	2	5	0	0	14	23
Regina CMA	127	208	23	54	336	135	486	397

Table 2.5: Starts by Submarket and by Intended Market
January - March 2018

Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Central	26	88	17	21	190	42	233	151
South: Lakeview / Albert Park	5	8	0	0	0	6	5	14
South: Wascana-University	1	1	0	0	0	0	1	1
East	57	57	4	11	141	0	202	68
West	20	6	0	17	0	71	20	94
Northeast	3	1	0	0	4	4	7	5
Northwest	2	25	0	0	0	12	2	37
Remainder of the CMA	12	18	2	5	0	0	14	23
Regina CMA	127	208	23	54	336	135	486	397

Source: CMHC (Starts and Completions Survey)

Table 3: Completions by Submarket and by Dwelling Type
First Quarter 2018

Submarket	Single		Semi		Row		Apt. & Other		Total		
	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	% Change
Central	51	37	36	0	0	8	126	22	213	67	**
South: Lakeview / Albert Park	0	1	0	0	0	0	0	0	0	1	-100.0
South: Wascana-University	0	0	0	0	0	0	0	0	0	0	n/a
East	33	21	26	14	30	25	17	0	106	60	76.7
West	8	1	6	0	4	0	0	0	18	1	**
Northeast	1	3	4	0	0	0	0	0	5	3	66.7
Northwest	5	14	0	0	5	0	6	0	16	14	14.3
Remainder of the CMA	16	24	0	0	0	0	0	0	16	24	-33.3
Regina CMA	121	108	72	14	39	33	149	22	381	177	115.3

Table 3.1: Completions by Submarket and by Dwelling Type
January - March 2018

Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change
Central	51	37	36	0	0	8	126	22	213	67	**
South: Lakeview / Albert Park	0	1	0	0	0	0	0	0	0	1	-100.0
South: Wascana-University	0	0	0	0	0	0	0	0	0	0	n/a
East	33	21	26	14	30	25	17	0	106	60	76.7
West	8	1	6	0	4	0	0	0	18	1	**
Northeast	1	3	4	0	0	0	0	0	5	3	66.7
Northwest	5	14	0	0	5	0	6	0	16	14	14.3
Remainder of the CMA	16	24	0	0	0	0	0	0	16	24	-33.3
Regina CMA	121	108	72	14	39	33	149	22	381	177	115.3

Source: CMHC (Starts and Completions Survey)

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market
First Quarter 2018

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017
Central	0	8	0	0	0	0	126	22
South: Lakeview / Albert Park	0	0	0	0	0	0	0	0
South: Wascana-University	0	0	0	0	0	0	0	0
East	30	25	0	0	9	0	8	0
West	4	0	0	0	0	0	0	0
Northeast	0	0	0	0	0	0	0	0
Northwest	5	0	0	0	0	0	6	0
Remainder of the CMA	0	0	0	0	0	0	0	0
Regina CMA	39	33	0	0	9	0	140	22

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market
January - March 2018

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Central	0	8	0	0	0	0	126	22
South: Lakeview / Albert Park	0	0	0	0	0	0	0	0
South: Wascana-University	0	0	0	0	0	0	0	0
East	30	25	0	0	9	0	8	0
West	4	0	0	0	0	0	0	0
Northeast	0	0	0	0	0	0	0	0
Northwest	5	0	0	0	0	0	6	0
Remainder of the CMA	0	0	0	0	0	0	0	0
Regina CMA	39	33	0	0	9	0	140	22

Source: CMHC (Starts and Completions Survey)

Table 3.4: Completions by Submarket and by Intended Market
First Quarter 2018

Submarket	Freehold		Condominium		Rental		Total*	
	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017	Q1 2018	Q1 2017
Central	60	40	0	4	153	23	213	67
South: Lakeview / Albert Park	0	1	0	0	0	0	0	1
South: Wascana-University	0	0	0	0	0	0	0	0
East	74	49	24	11	8	0	106	60
West	14	1	4	0	0	0	18	1
Northeast	5	2	0	0	0	1	5	3
Northwest	5	13	5	0	6	1	16	14
Remainder of the CMA	16	24	0	0	0	0	16	24
Regina CMA	181	137	33	15	167	25	381	177

Table 3.5: Completions by Submarket and by Intended Market
January - March 2018

Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Central	60	40	0	4	153	23	213	67
South: Lakeview / Albert Park	0	1	0	0	0	0	0	1
South: Wascana-University	0	0	0	0	0	0	0	0
East	74	49	24	11	8	0	106	60
West	14	1	4	0	0	0	18	1
Northeast	5	2	0	0	0	1	5	3
Northwest	5	13	5	0	6	1	16	14
Remainder of the CMA	16	24	0	0	0	0	16	24
Regina CMA	181	137	33	15	167	25	381	177

Source: CMHC (Starts and Completions Survey)

**Table 4: Absorbed Single-Detached Units by Price Range
First Quarter 2018**

Submarket	Price Ranges										Total	Median Price (\$)	Average Price (\$)
	< \$350,000		\$350,000 - \$399,999		\$400,000 - \$449,999		\$450,000 - \$499,999		\$500,000 +				
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)			
Central													
Q1 2018	3	11.1	9	33.3	3	11.1	8	29.6	4	14.8	27	-	448,748
Q1 2017	4	10.3	6	15.4	16	41.0	9	23.1	4	10.3	39	432,500	425,617
Year-to-date 2018	3	11.1	9	33.3	3	11.1	8	29.6	4	14.8	27	-	448,748
Year-to-date 2017	4	10.3	6	15.4	16	41.0	9	23.1	4	10.3	39	432,500	425,617
South: Lakeview / Albert Park													
Q1 2018	0	0.0	0	0.0	0	0.0	0	0.0	1	100.0	1	-	-
Q1 2017	0	0.0	0	0.0	0	0.0	0	0.0	1	100.0	1	-	-
Year-to-date 2018	0	0.0	0	0.0	0	0.0	0	0.0	1	100.0	1	-	-
Year-to-date 2017	0	0.0	0	0.0	0	0.0	0	0.0	1	100.0	1	-	-
South: Wascana-University													
Q1 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Q1 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
East													
Q1 2018	0	0.0	1	3.3	2	6.7	5	16.7	22	73.3	30	542,500	625,499
Q1 2017	0	0.0	3	12.0	4	16.0	1	4.0	17	68.0	25	542,500	599,661
Year-to-date 2018	0	0.0	1	3.3	2	6.7	5	16.7	22	73.3	30	542,500	625,499
Year-to-date 2017	0	0.0	3	12.0	4	16.0	1	4.0	17	68.0	25	542,500	599,661
West													
Q1 2018	0	0.0	0	0.0	0	0.0	5	100.0	0	0.0	5	-	-
Q1 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	0.0	0	0.0	0	0.0	5	100.0	0	0.0	5	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Northeast													
Q1 2018	1	50.0	0	0.0	0	0.0	1	50.0	0	0.0	2	-	-
Q1 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	1	50.0	0	0.0	0	0.0	1	50.0	0	0.0	2	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Northwest													
Q1 2018	0	0.0	1	11.1	0	0.0	3	33.3	5	55.6	9	-	-
Q1 2017	1	3.3	10	33.3	4	13.3	5	16.7	10	33.3	30	-	407,722
Year-to-date 2018	0	0.0	1	11.1	0	0.0	3	33.3	5	55.6	9	-	-
Year-to-date 2017	1	3.3	10	33.3	4	13.3	5	16.7	10	33.3	30	-	407,722
Remainder of the CMA													
Q1 2018	3	15.8	4	21.1	2	10.5	0	0.0	10	52.6	19	-	487,869
Q1 2017	3	15.8	2	10.5	1	5.3	2	10.5	11	57.9	19	-	497,125
Year-to-date 2018	3	15.8	4	21.1	2	10.5	0	0.0	10	52.6	19	-	487,869
Year-to-date 2017	3	15.8	2	10.5	1	5.3	2	10.5	11	57.9	19	-	497,125
Regina CMA													
Q1 2018	7	7.5	15	16.1	7	7.5	22	23.7	42	45.2	93	495,000	530,285
Q1 2017	8	7.0	21	18.4	25	21.9	17	14.9	43	37.7	114	462,500	504,035
Year-to-date 2018	7	7.5	15	16.1	7	7.5	22	23.7	42	45.2	93	495,000	530,285
Year-to-date 2017	8	7.0	21	18.4	25	21.9	17	14.9	43	37.7	114	462,500	504,035

Source: CMHC (Market Absorption Survey)

**Table 4.1: Average Price (\$) of Absorbed Single-detached Units
First Quarter 2018**

Submarket	Q1 2018	Q1 2017	% Change	YTD 2018	YTD 2017	% Change
Central	448,748	425,617	5.4	448,748	425,617	5.4
South: Lakeview / Albert Park	-	-	n/a	-	-	n/a
South: Wascana-University	-	-	n/a	-	-	n/a
East	625,499	599,661	4.3	625,499	599,661	4.3
West	-	-	n/a	-	-	n/a
Northeast	-	-	n/a	-	-	n/a
Northwest	-	407,722	n/a	-	407,722	n/a
Remainder of the CMA	487,869	497,125	-1.9	487,869	497,125	-1.9
Regina CMA	530,285	504,035	5.2	530,285	504,035	5.2

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Regina

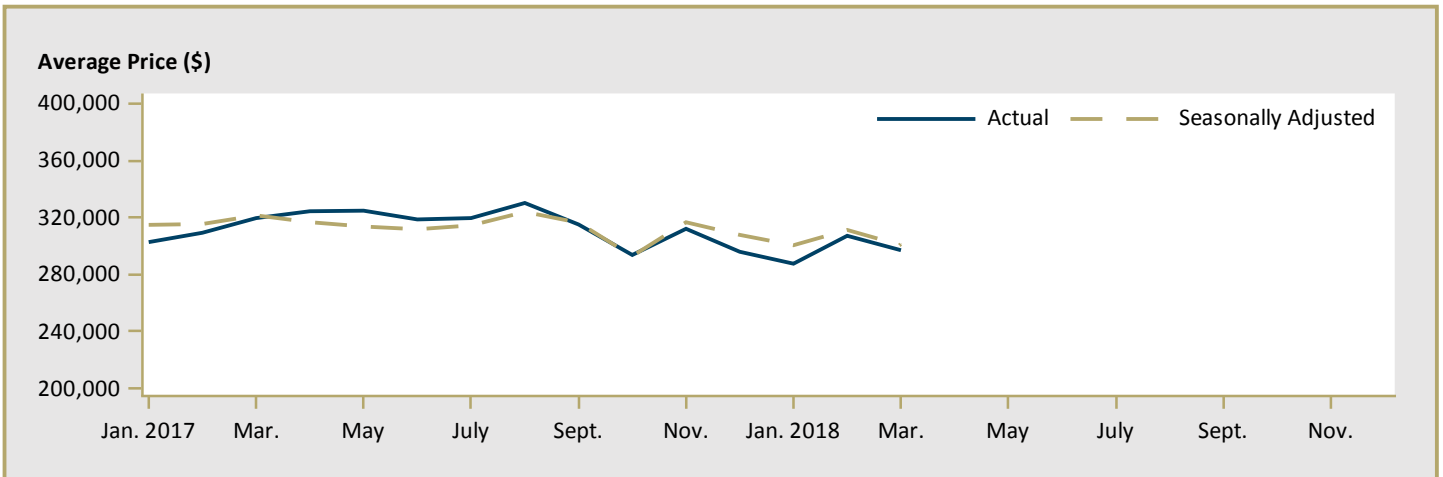


Figure 5.2: MLS® Residential Sales for Regina

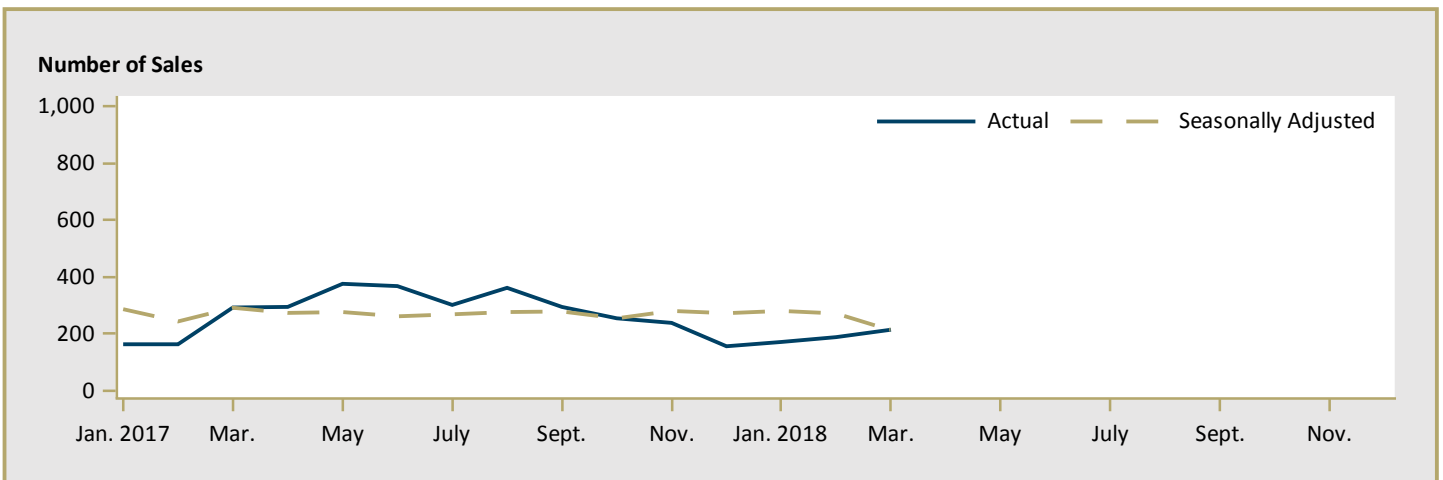
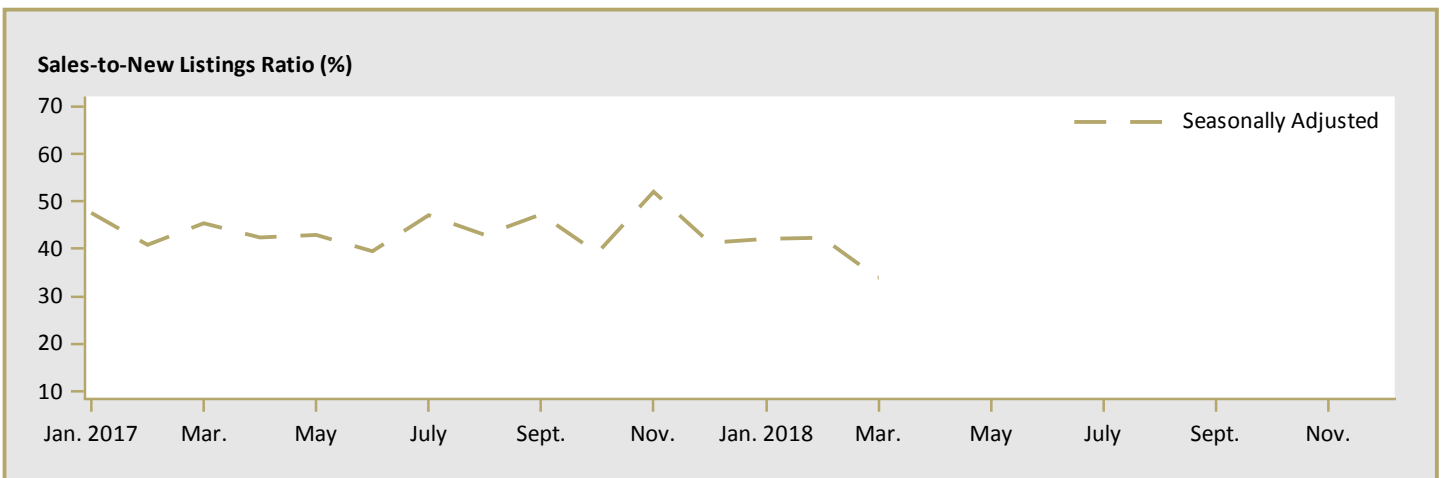


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Regina



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

Table 6: Economic Indicators
First Quarter 2018

		Interest Rates			NHPI, Total, Regina CMA 2016.12 =100	CPI, 2002 =100	Regina Labour Market			
		P & I Per \$100,000	Mortgage Rates (%)				Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)
			1 Yr. Term	5 Yr. Term						
2017	January	561	3.14	4.64	99.8	133.9	139.4	5.4	72.6	1,049
	February	561	3.14	4.64	100.1	133.7	140.6	5.1	72.9	1,038
	March	561	3.14	4.64	100.2	133.7	141.4	4.9	73.1	1,037
	April	561	3.14	4.64	100.3	135.0	141.7	4.6	72.9	1,040
	May	561	3.14	4.64	100.2	134.7	141.0	4.7	72.5	1,051
	June	561	3.14	4.64	100.5	134.7	140.1	5.1	72.2	1,058
	July	573	3.14	4.84	100.5	134.6	140.2	5.4	72.3	1,058
	August	573	3.14	4.84	100.7	135.6	139.5	5.6	72.0	1,057
	September	575	3.09	4.89	100.4	135.7	139.8	5.6	72.1	1,051
	October	581	3.24	4.99	100.6	136.3	139.6	5.3	71.7	1,058
	November	581	3.24	4.99	100.2	137.6	140.4	4.8	71.6	1,066
	December	581	3.24	4.99	100.2	136.9	141.4	4.6	71.9	1,079
2018	January	590	3.34	5.14	100.4	137.4	142	4.4	72.0	1,085
	February	590	3.34	5.14	100.0	137.7	141.3	4.9	71.9	1,081
	March	590	3.34	5.14		137.8	141.2	5.0	71.8	1,076
	April									
	May									
	June									
	July									
	August									
	September									
	October									
	November									
	December									

"P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

"NHPI" means New Housing Price Index

"CPI" means Consumer Price Index

"SA" means Seasonally Adjusted

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

METHODOLOGY

Starts & Completions Survey Methodology

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A “**dwelling unit**”, for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A “**start**”, for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units “**under construction**” as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A “**completion**”, for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term “**absorbed**” means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES

A “**Single-Detached**” dwelling (also referred to as “**Single**”) is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A “**Semi-Detached (Double)**” dwelling (also referred to as “**Semi**”) is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A “**Row (Townhouse)**” dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term “**Apartment and other**” includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET

The “**intended market**” is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A “**Rural**” area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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