#### HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Regina CMA

Date Released: Third Quarter 2018



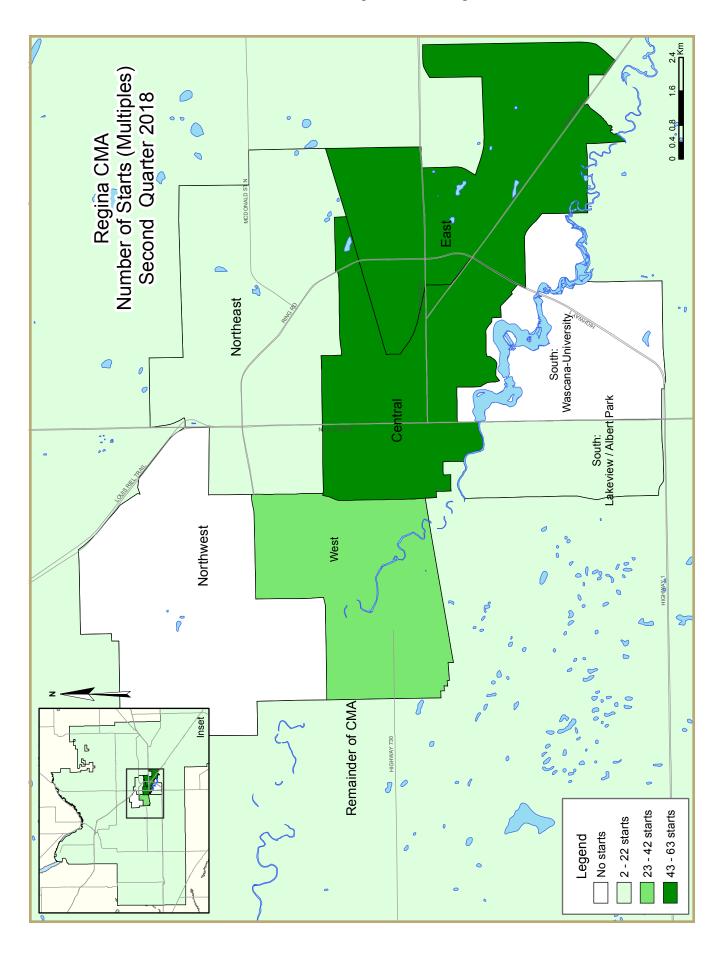
#### **SUBSCRIBE NOW!**

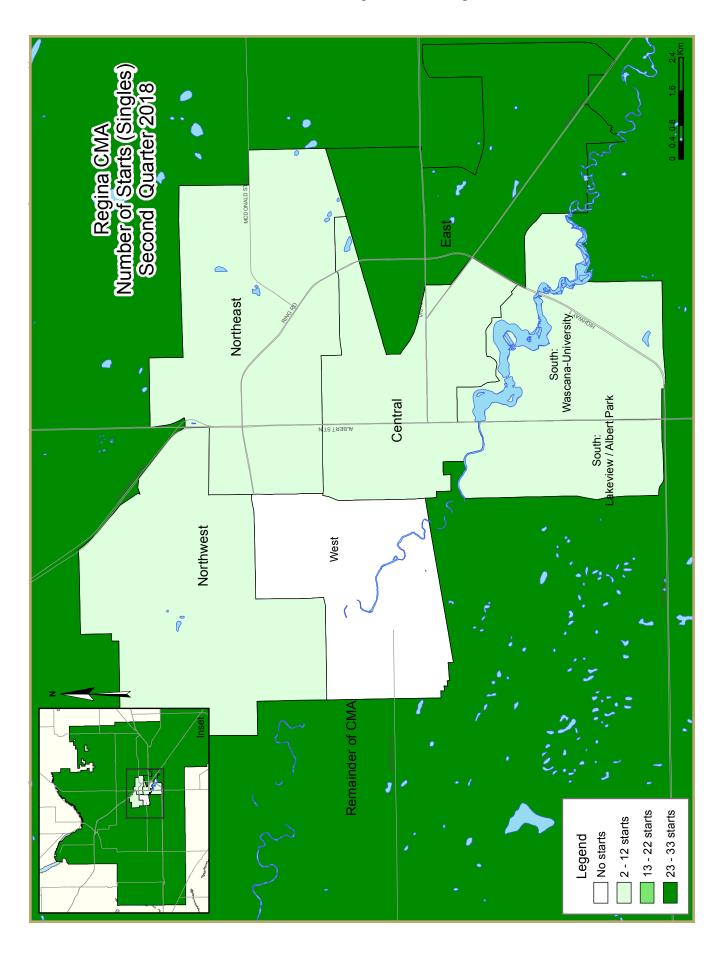
Get email notifications when CMHC publications are released or updated. Sign up for a free myCMHC account for enhanced site access, including one-click subscriptions to the reports and tables that matter to you.

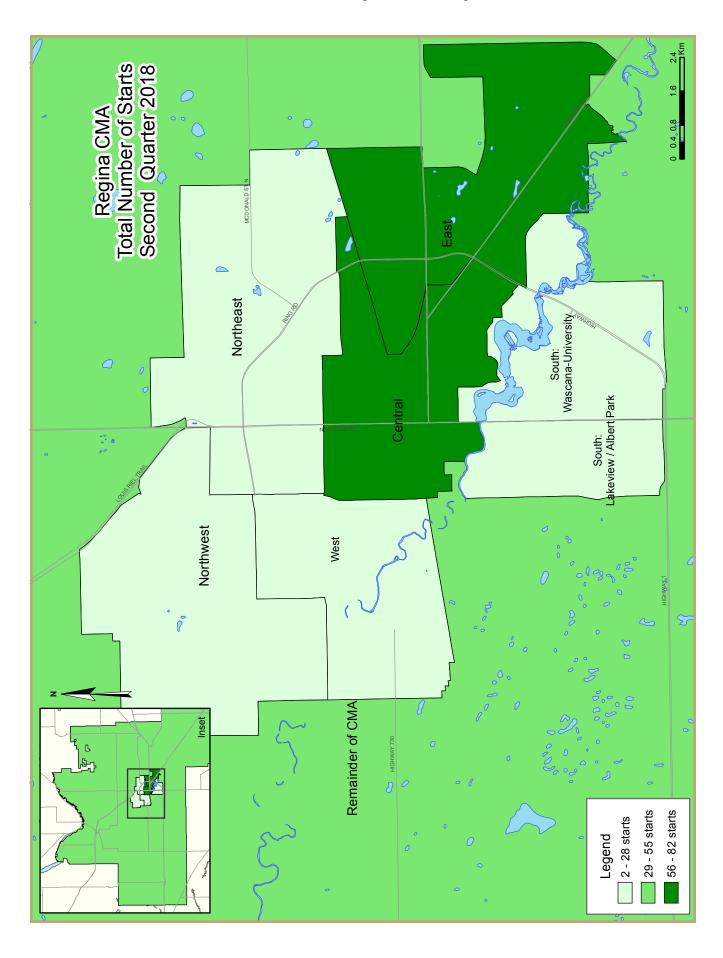
Get your myCMHC account today!

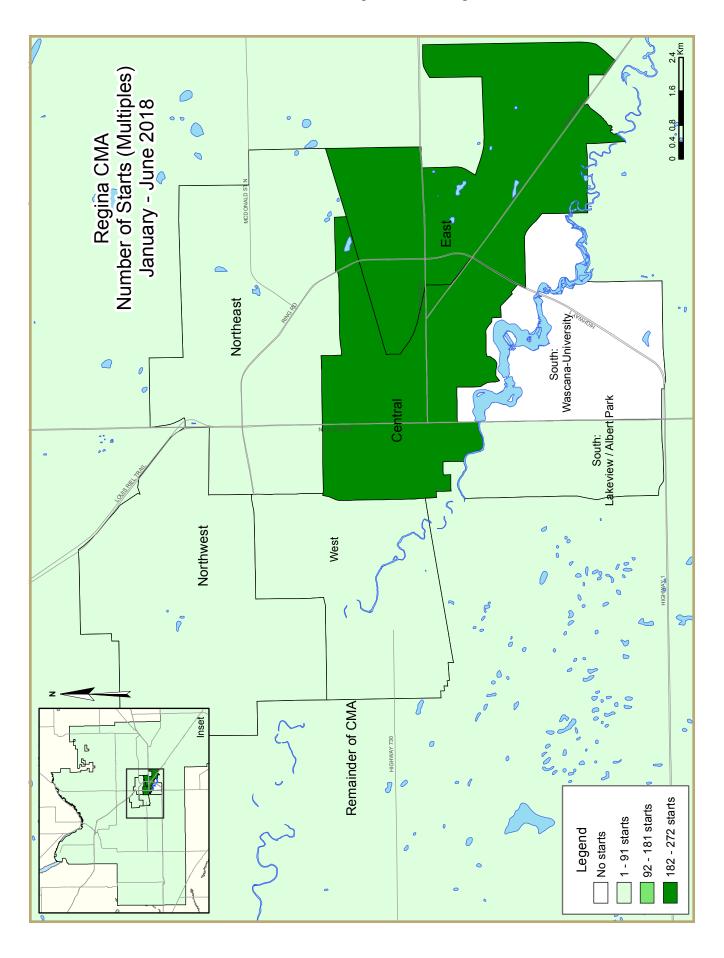


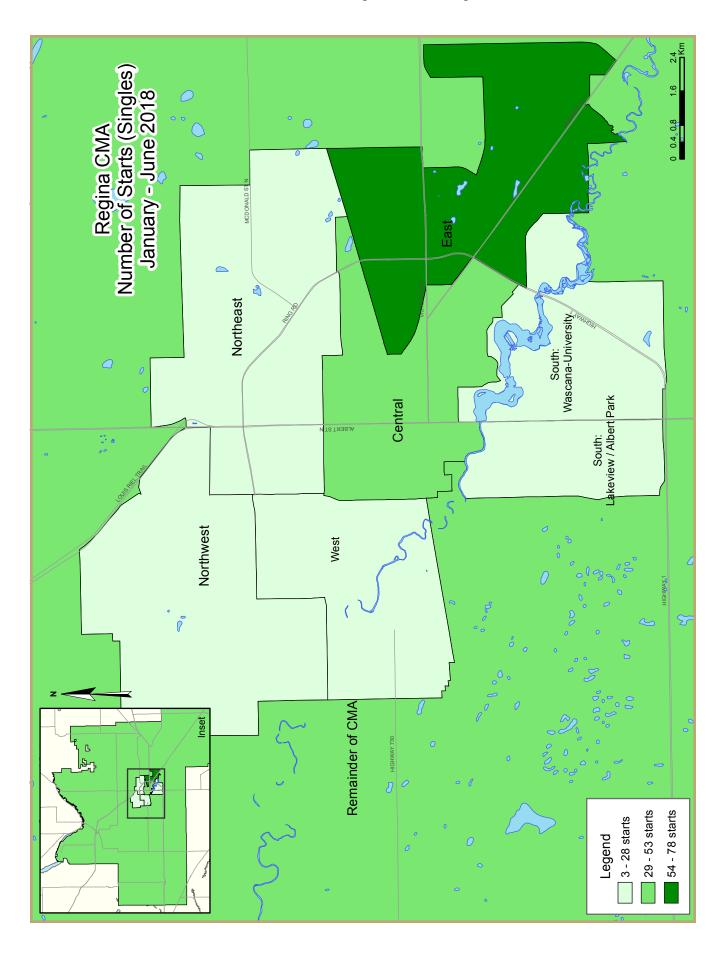


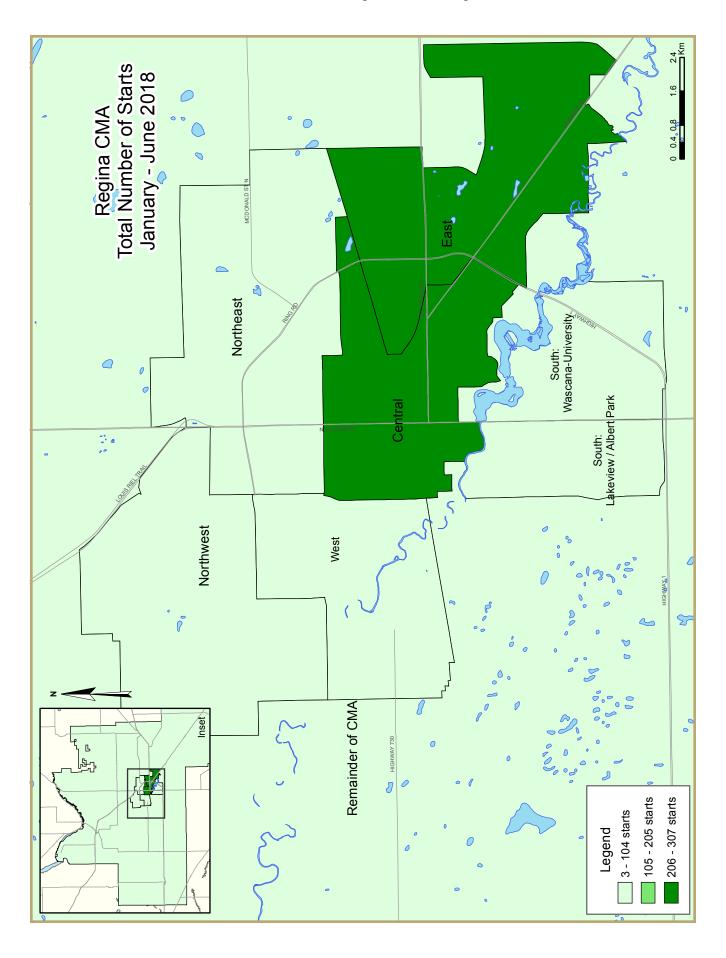












#### HOUSING NOW REPORT TABLES

#### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

#### **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

#### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- -- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend)											
	Second Quarter 2018										
Regina CMA <sup>1</sup>	Anr	nual	١	1onthly SAA	R		Trend <sup>2</sup>				
	2016	2017	Apr. 2018	May 2018	Jun. 2018	Apr. 2018	May 2018	Jun. 2018			
Single-Detached	667	665	285	421	321	436	439	421			
Multiples	896	1,258	432	828	492	1,118	1,052	1,064			
Total	1,563	1,923	717	1,249	813	1,554	1,491	1,485			
	Quarter	ly SAAR		Actual			YTD				
	2018 Q1	2018 Q2	2017 Q2	2018 Q2	% change	2017 Q2	2018 Q2	% change			
Single-Detached	568	312	205	93	-54.6%	351	193	-45.0%			
Multiples	1,544	584	370	146	-60.5%	621	532	-14.3%			
Total	2,112	896	575	239	-58.4%	972	725	-25.4%			

Source: CMHC

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area

 $<sup>^2</sup>$  The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR) Detailed data available upon request

T	Table I.I: Housing Activity Summary of Regina CMA											
		Sec	ond Qua	rter 2018	}							
			Owne	rship				. 1				
		Freehold		C	Condominium		Ren	tai				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
STARTS												
Q2 2018	92	18	43	I	6	0	26	53	239			
Q2 2017	202	<del>4</del> 0	14	0	63	35	5	216	575			
% Change	-54.5	-55.0	**	n/a	-90.5	-100.0	**	-75.5	-58.4			
Year-to-date 2018	185	30	65	2	28	0	32	383	725			
Year-to-date 2017	348	94	22	0	117	35	43	313	972			
% Change	-46.8	-68.1	195.5	n/a	-76.1	-100.0	-25.6	22.4	-25.4			
UNDER CONSTRUCTION												
Q2 2018	338	30	81	3	34	97	30	711	1,324			
Q2 2017	523	110	26	0	135	92	79	62 <del>4</del>	1,589			
% Change	-35.4	-72.7	**	n/a	-74.8	5.4	-62.0	13.9	-16.7			
COMPLETIONS												
Q2 2018	159	28	19	- 1	22	50	18	426	723			
Q2 2017	150	38	28	0	68	19	5	106	414			
% Change	6.0	-26.3	-32.1	n/a	-67.6	163.2	**	**	74.6			
Year-to-date 2018	277	76	34	- 1	46	59	45	566	1,10 <del>4</del>			
Year-to-date 2017	255	52	46	0	83	19	8	128	591			
% Change	8.6	46.2	-26.1	n/a	-44.6	**	**	**	86.8			
COMPLETED & NOT ABSORB	ED				_							
Q2 2018	12 <del>4</del>	<del>4</del> 3	36	0	59	151	n/a	n/a	413			
Q2 2017	68	19	37	0	57	207	n/a	n/a	388			
% Change	82.4	126.3	-2.7	n/a	3.5	-27.1	n/a	n/a	6.4			
ABSORBED												
Q2 2018	144	37	16	1	20	43	n/a	n/a	261			
Q2 2017	153	44	19	I	34	21	n/a	n/a	272			
% Change	-5.9	-15.9	-15.8	0.0	-41.2	104.8	n/a	n/a	-4.0			
Year-to-date 2018	241	71	29	I	47	81	n/a	n/a	470			
Year-to-date 2017	274	63	26	2	50	31	n/a	n/a	446			
% Change	-12.0	12.7	11.5	-50.0	-6.0	161.3	n/a	n/a	5.4			

Table I.2: Housing Activity Summary by Submarket											
		Sec	ond Qua	rter 2018	}						
			Owne	rship			D	4-1			
		Freehold		C	Condominium		Ren	tai	- 111		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
STARTS											
Central											
Q2 2018	11	4	7	0	4	0	20	28	74		
Q2 2017	56	10	0	0	13	0	5	145	229		
South: Lakeview / Albert Park											
Q2 2018	3	0	0	0	0	0	0	3	6		
Q2 2017	2	0	0	0	0	0	0	0	2		
South: Wascana-Univerity											
Q2 2018	2	0	0	0		0	0	0	2		
Q2 2017	0	0	0	0	0	0	0	0	0		
East											
Q2 2018	32	10	27	- 1	0	0	0	12	82		
Q2 2017	67	10	Ш	0	37	35	0	0	160		
West											
Q2 2018	0	4	9	0	0	0	6	8	27		
Q2 2017	8	4	3	0	13	0	0	71	99		
Northeast											
Q2 2018	3	0	0	0	0	0	0	2	5		
Q2 2017	3	0	0	0	0	0	0	0	3		
Northwest											
Q2 2018	8	0	0	0	0	0	0	0	8		
Q2 2017	16	16	0	0	0	0	0	0	32		
Remainder of the CMA											
Q2 2018	33	0	0	0	2	0	-	0	35		
Q2 2017	50	0	0	0	0	0	0	0	50		
Regina CMA											
Q2 2018	92	18	43	l	6	0		53	239		
Q2 2017	202	40	14	0	63	35	5	216	575		

Table I.2: Housing Activity Summary by Submarket											
		Sec	ond Qua	rter 2018	}						
			Owne	rship				. 1			
		Freehold		C	Condominium		Ren	tai			
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
UNDER CONSTRUCTION											
Central											
Q2 2018	49	10	29	0	18	21	20	326	473		
Q2 2017	146	50	8	0	28	24	77	295	628		
South: Lakeview / Albert Park											
Q2 2018	10	0	0	0	0	0	0	16	26		
Q2 2017	11	0	0	0	0	0	2	6	19		
South: Wascana-Univerity											
Q2 2018	3	0	0	0	0	0	0	0	3		
Q2 2017	2	0	0	0	0	0	0	0	2		
East											
Q2 2018	105	10	32	2	14	76	0	276	515		
Q2 2017	146	24	15	0	65	68	0	0	318		
West											
Q2 2018	9	8	20	0	0	0	6	10	53		
Q2 2017	13	8	3	0	21	0	0	228	273		
Northeast											
Q2 2018	7	2	0	0	0	0	4	12	25		
Q2 2017	9	0	0	0	0	0	0	4	13		
Northwest											
Q2 2018	21	0	0	I	0	0	0	71	93		
Q2 2017	49	28	0	0	0	0	0	91	168		
Remainder of the CMA											
Q2 2018	134	0	0	0	2	0	0	0	136		
Q2 2017	147	0	0	0	21	0	0	0	168		
Regina CMA											
Q2 2018	338	30	81	3	34	97	30	711	1,324		
Q2 2017	523	110	26	0	135	92	79	62 <del>4</del>	1,589		

Table 1.2: Housing Activity Summary by Submarket											
		Sec	ond Qua	rter 2018							
			Owne	rship			Ren	e-1			
		Freehold		C	Condominium		Ken	tai	<b>T</b> 18		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
COMPLETIONS											
Central											
Q2 2018	37	6	0	0	5	24	18	120	210		
Q2 2017	52	12	8	0	31	19	5	88	215		
South: Lakeview / Albert Park											
Q2 2018	2	0	0	0	0	0	0	3	5		
Q2 2017	2	0	0	0	0	0	0	0	2		
South: Wascana-Univerity											
Q2 2018	1	0	0	0	0	0	0	0	1		
Q2 2017	0	0	0	0	0	0	0	0	0		
East											
Q2 2018	51	16	12	0	11	26	0	88	204		
Q2 2017	42	18	12	0	3	0	0	0	75		
West											
Q2 2018	6	0	7	0	0	0	0	213	226		
Q2 2017	6	2	8	0	15	0	0	10	41		
Northeast											
Q2 2018	4	0	0	0	0	0	0	1	5		
Q2 2017	0	0	0	0	0	0	0	6	6		
Northwest											
Q2 2018	17	6	0	I	4	0	0	1	29		
Q2 2017	20	6	0	0	0	0	0	2	28		
Remainder of the CMA											
Q2 2018	41	0	0	0	2	0	0	0	43		
Q2 2017	28	0	0	0	19	0	0	0	47		
Regina CMA											
Q2 2018	159	28	19	- 1	22	50	18	426	723		
Q2 2017	150	38	28	0	68	19	5	106	414		

	Table 1.2:	_				narket			
		Sec	ond Qua						
			Owne				Ren	tal	
		Freehold			Condominium				Total*
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	i Otai
<b>COMPLETED &amp; NOT ABSORT</b>	BED								
Central									
Q2 2018	49	12	I	0	15	51	n/a	n/a	128
Q2 2017	21	6	13	0	22	87	n/a	n/a	149
South: Lakeview / Albert Park									
Q2 2018	- 1	0	0	0	0	0	n/a	n/a	- 1
Q2 2017	2	0	0	0	0	0	n/a	n/a	2
South: Wascana-Univerity									
Q2 2018	1	0	0	0	0	0	n/a	n/a	- 1
Q2 2017	- 1	0	0	0	0	0	n/a	n/a	- 1
East									
Q2 2018	43	27	21	0	26	100	n/a	n/a	217
Q2 2017	17	7	14	0	14	119	n/a	n/a	171
West									
Q2 2018	10	3	14	0	0	0	n/a	n/a	27
Q2 2017	4	2	10	0	9	0	n/a	n/a	25
Northeast									
Q2 2018	6	I	0	0	0	0	n/a	n/a	7
Q2 2017	3	I	0	0	1	0	n/a	n/a	5
Northwest									
Q2 2018	12	0	0	0	18	0	n/a	n/a	30
Q2 2017	16	3	0	0	11	I	n/a	n/a	31
Remainder of the CMA									
Q2 2018	2	0	0	0	0	0	n/a	n/a	2
Q2 2017	4	0	0	0	0	0	n/a	n/a	4
Regina CMA									
Q2 2018	124	43	36	0	59	151	n/a	n/a	413
Q2 2017	68	19	37	0	57	207	n/a	n/a	388

Table 1.2: Housing Activity Summary by Submarket										
		Sec	ond Qua	rter 2018	}					
			Owne	rship			D	4-1		
		Freehold		(	Condominium		Ren	tai		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*	
ABSORBED										
Central										
Q2 2018	33	11	I	0	5	10	n/a	n/a	60	
Q2 2017	48	10	2	0	16	11	n/a	n/a	87	
South: Lakeview / Albert Park										
Q2 2018	2	0	0	0	0	0	n/a	n/a	2	
Q2 2017	2	0	0	0	0	0	n/a	n/a	2	
South: Wascana-Univerity										
Q2 2018	- 1	0	0	0	0	0	n/a	n/a	I	
Q2 2017	0	0	0	0	0	0	n/a	n/a	0	
East										
Q2 2018	40	12	6	0	10	33	n/a	n/a	101	
Q2 2017	49	24	12	- 1	3	8	n/a	n/a	97	
West										
Q2 2018	4	3	9	0	I	0	n/a	n/a	17	
Q2 2017	4	0	5	0	6	0	n/a	n/a	15	
Northeast										
Q2 2018	3	0	0	0	0	0	n/a	n/a	3	
Q2 2017	0	0	0	0	0	0	n/a	n/a	0	
Northwest										
Q2 2018	18	11	0	- 1	2	0	n/a	n/a	32	
Q2 2017	21	10	0	0	3	2	n/a	n/a	36	
Remainder of the CMA										
Q2 2018	43	0	0	0	2	0	n/a	n/a	45	
Q2 2017	29	0	0	0	6	0	n/a	n/a	35	
Regina CMA										
Q2 2018	144	37	16	1	20	43	n/a	n/a	261	
Q2 2017	153	44	19	- 1	34	21	n/a	n/a	272	

Table 1.3: History of Housing Starts of Regina CMA 2008 - 2017												
			Owne	rship				. 1				
		Freehold		C	Condominium		Ren	ital				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row Other		Total*			
2017	662	158	44	0	212	95	43	709	1,923			
% Change	-0.5	12.9	<del>-4</del> 7.0	-100.0	43.2	58.3	38.7	63.0	23.0			
2016	665	140	83	- 1	148	60	31	435	1,563			
% Change	30.9	89.2	107.5	0.0	20.3	-55.6	93.8	-37.9	-2.1			
2015	508	74	<del>4</del> 0	I	123	135	16	700	1,597			
% Change	-27.5	-46.4	-64.6	-50.0	-37.6	-17.2	-50.0	-20.2	-28.2			
2014	701	138	113	2	197	163	32	877	2,223			
% Change	-43.7	43.8	**	n/a	-49.7	-73.6	14.3	19.2	-28.8			
2013	1,246	96	7	0	392	617	28	736	3,122			
% Change	-3.2	-52.9	-82.1	-100.0	136.1	-26.9	-84.7	99.5	0.9			
2012	1,287	204	39	I	166	844	183	369	3,093			
% Change	34.9	**	n/a	0.0	23.9	141.8	**	118.3	82.6			
2011	954	38	0	I	134	349	49	169	1,694			
% Change	36.3	**	n/a	-75.0	-5.0	30.2	-35.5	12.7	25.8			
2010	700	8	0	4	141	268	76	150	1,347			
% Change	24.1	-33.3	n/a	-20.0	54.9	42.6	n/a	114.3	44.8			
2009	564	12	0	5	91	188	0	70	930			
% Change	-41.9	20.0	n/a	-44.4	-2.2	-26.0	n/a	79.5	-32.4			
2008	970	10	0	9	93	254	0	39	1,375			

	Table 2: Starts by Submarket and by Dwelling Type Second Quarter 2018												
	Sin	ıgle	Se	mi	Row		Apt. &	Other					
Submarket	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	% Change		
Central	- 11	59	4	12	31	13	28	145	74	229	-67.7		
South: Lakeview / Albert Park	3	2	0	0	0	0	3	0	6	2	200.0		
South: Wascana-Univerity	2	0	0	0	0	0	0	0	2	0	n/a		
East	33	67	10	10	27	48	12	35	82	160	-48.8		
West	0	8	10	4	9	16	8	71	27	99	-72.7		
Northeast	3	3	0	0	0	0	2	0	5	3	66.7		
Northwest	2	5	0	16	0	0	0	0	2	21	-90.5		
Remainder of the CMA	33	50	2	0	0	0	0	0	35	50	-30.0		
Regina CMA	93	205	26	42	67	77	53	251	239	575	-58.4		

1	Table 2.1: Starts by Submarket and by Dwelling Type  January - June 2018												
	Sin	gle	Sei	mi	Row		Apt. &	Other					
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change		
Central	35	117	8	80	48	34	216	149	307	380	-19.2		
South: Lakeview / Albert Park	8	10	0	0	0	0	3	6	П	16	-31.3		
South: Wascana-Univerity	3	- 1	0	0	0	0	0	0	3	- 1	200.0		
East	78	108	14	22	41	63	151	35	284	228	24.6		
West	5	10	14	8	20	33	8	142	47	193	-75.6		
Northeast	8	4	0	0	0	0	4	4	12	8	50.0		
Northwest	4	18	0	28	0	0	0	12	4	58	-93.1		
Remainder of the CMA	45	68	4	0	0	5	0	0	49	73	-32.9		
Regina CMA	193	351	40	138	109	135	383	348	725	972	-25.4		

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market Second Quarter 2018													
Row Apt. & Other													
Submarket	Freeho Condor	Ren	tal										
	Q2 2018	2 2018 Q2 2017 Q2 2018 Q2 2017 Q2 2018 Q2 2017 Q2 2018 Q2 20											
Central	11	13	20	0	0	0	28	145					
South: Lakeview / Albert Park	0	0	0	0	0	0	3	0					
South: Wascana-Univerity	0	0	0	0	0	0	0	0					
East	27	48	0	0	0	35	12	0					
West	9	16	0	0	0	0	8	71					
Northeast	0	0	0	0	0	0	2	0					
Northwest	0	0 0 0 0 0 0											
Remainder of the CMA	0	0	0	0	0	0	0	0					
Regina CMA	47	77	20	0	0	35	53	216					

Table 2.3: S	tarts by Su		by Dwelliı ary - June		nd by Intei	nded Mark	cet				
		Ro	w			Apt. &	Other				
Submarket	Freeho Condor		Rer	ntal	Freeho Condor		Rental				
	YTD 2018	TD 2018 YTD 2017 YTD 2018 YTD 2017 YTD 2018 YTD 2017 YTD 2018 Y									
Central	28	34	20	0	0	0	216	149			
South: Lakeview / Albert Park	0	0	0	0	0	0	3	6			
South: Wascana-Univerity	0	0	0	0	0	0	0	0			
East	41	63	0	0	0	35	151	0			
West	20	33	0	0	0	0	8	142			
Northeast	0	0	0	0	0	0	4	4			
Northwest	0	0 0 0 0 0 0									
Remainder of the CMA	0	5	0	0	0	0	0	0			
Regina CMA	89	135	20	0	0	35	383	313			

Table 2.4: Starts by Submarket and by Intended Market Second Quarter 2018												
Submarket	Freel	nold	Condor	minium	Ren	ital	Total*					
Submarket	Q2 2018	Q2 2017										
Central	22	66	4	13	48	150	74	229				
South: Lakeview / Albert Park	3	3 2		0	3	0	6	2				
South: Wascana-Univerity	2	0	0	0	0	0	2	0				
East	69	88	I	72	12	0	82	160				
West	13	15	0	13	14	71	27	99				
Northeast	3	3	0	0	2	0	5	3				
Northwest	2	21	0	0	0	0	2	21				
Remainder of the CMA	33	50	2	0	0	0	35	50				
Regina CMA 153 256 7 98 79 221 239												

Table 2.5: Starts by Submarket and by Intended Market  January - June 2018												
Submarket	Free	hold	Condo	minium	Rer	ntal	Total*					
Submarket	YTD 2018	YTD 2017										
Central	48	154	21	34	238	192	307	380				
South: Lakeview / Albert Park	8	10	0	0	3	6	- 11	16				
South: Wascana-Univerity	3	- 1	0	0	0	0	3	I				
East	126	145	5	83	153	0	284	228				
West	33	21	0	30	14	142	47	193				
Northeast	6	4	0	0	6	4	12	8				
Northwest	4	46	0	0	0	12	4	58				
Remainder of the CMA	45	68	4	5	0	0	49	73				
Regina CMA 280 464 30 152 415 356 725												

Table 3: Completions by Submarket and by Dwelling Type Second Quarter 2018												
	Sir	ıgle	Se	mi	Row		Apt. & Other		Total			
Submarket	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	% Change	
Central	37	57	6	12	23	39	144	107	210	215	-2.3	
South: Lakeview / Albert Park	2	2	0	0	0	0	3	0	5	2	150.0	
South: Wascana-Univerity	- 1	0	0	0	0	0	0	0	I	0	n/a	
East	51	42	16	18	23	15	114	0	204	75	172.0	
West	6	6	0	2	7	23	213	10	226	41	**	
Northeast	4	0	0	0	0	0	I	6	5	6	-16.7	
Northwest	10	16	6	6	4	0	0	2	20	24	-16.7	
Remainder of the CMA	41	28	2	0	0	19	0	0	43	47	-8.5	
Regina CMA	160	155	30	38	57	96	476	125	723	414	74.6	

Table 3.1: Completions by Submarket and by Dwelling Type  January - June 2018												
	Sin	gle	Sei		Row		Apt. & Other		Total			
Submarket	YTD	YTD	YTD	YTD	%							
	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	Change	
Central	88	94	42	12	23	47	270	129	423	282	50.0	
South: Lakeview / Albert Park	2	3	0	0	0	0	3	0	5	3	66.7	
South: Wascana-Univerity	- 1	0	0	0	0	0	0	0	- 1	0	n/a	
East	84	63	42	32	53	40	131	0	310	135	129.6	
West	14	7	6	2	- 11	23	213	10	244	42	**	
Northeast	5	3	4	0	0	0	I	6	10	9	11.1	
Northwest	15	30	6	6	9	0	6	2	36	38	-5.3	
Remainder of the CMA	57	52	2	0	0	19	0	0	59	71	-16.9	
Regina CMA	281	263	102	52	96	129	625	147	1,104	591	86.8	

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market Second Quarter 2018												
		Ro	w			Apt. &	Other					
Submarket	Freeho Condor		Rer	ntal	Freeho Condor		Rental					
	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017				
Central	5	39	18	0	24	19	120	88				
South: Lakeview / Albert Park	0	0	0	0	0	0	3	0				
South: Wascana-Univerity	0	0	0	0	0	0	0	0				
East	23	15	0	0	26	0	88	0				
West	7	23	0	0	0	0	213	10				
Northeast	0 0 0 0 0											
Northwest	4 0 0 0 0 0 0											
Remainder of the CMA	0	19	0	0	0	0	0	0				
Regina CMA	39	96	18	0	50	19	426	106				

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market  January - June 2018												
		Ro	w		Apt. & Other							
Submarket	Freeho Condo		Rer	ntal	Freeho Condor		Rental					
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017				
Central	5	47	18	0	24	19	246	110				
South: Lakeview / Albert Park	0	0	0	0	0	0	3	0				
South: Wascana-Univerity	0	0	0	0	0	0	0	0				
East	53	40	0	0	35	0	96	0				
West	- 11	23	0	0	0	0	213	10				
Northeast	0	0	0	0	0	0	I	6				
Northwest	9	0	0	0	0	0	6	2				
Remainder of the CMA	0	19	0	0	0	0	0	0				
Regina CMA	78	129	18	0	59	19	566	128				

Table 3.4: Completions by Submarket and by Intended Market Second Quarter 2018												
Submarket	Freel	nold	Condor	minium	Ren	ital	Total*					
Submarket	Q2 2018	Q2 2017										
Central	43	72	29	50	138	93	210	215				
South: Lakeview / Albert Park	2	2	0	0	3	0	5	2				
South: Wascana-Univerity	1	0	0	0	0	0	1	0				
East	79	72	37	3	88	0	204	75				
West	13	16	0	15	213	10	226	41				
Northeast	4	0	0	0	1	6	5	6				
Northwest	15	22	5	0	0	2	20	24				
Remainder of the CMA	41	28	2	19	0	0	43	47				
<b>Regina CMA</b> 206 216 73 87 444 111 723												

Table 3.5: Completions by Submarket and by Intended Market  January - June 2018												
Submarket	Free	hold	Condo	minium	Rer	ntal	Total*					
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018 YTD 2013		YTD 2018	YTD 2017				
Central	103	112	29	54	291	116	423	282				
South: Lakeview / Albert Park	2	3	0	0	3	0	5	3				
South: Wascana-Univerity	- 1	0	0	0	0	0	1	0				
East	153	121	61	14	96	0	310	135				
West	27	17	4	15	213	10	244	42				
Northeast	9	2	0	0	- 1	7	10	9				
Northwest	20	35	10	0	6	3	36	38				
Remainder of the CMA	57	52	2	19	0	0	59	71				
Regina CMA												

Table 4: Absorbed Single-Detached Units by Price Range													
				Seco	ond O	uarter	2018			Ŭ			
					Price F								
Submarket	< \$35	0,000	\$350, \$399		\$400, \$449	000 -	\$450, \$499		\$500,000 +		Total	Median Price (\$)	Average Price (\$)
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		Trice (φ)	Trice (\$)
Central													
Q2 2018	- 1	3.4	7	24. I	2	6.9	6	20.7	13	44.8	29	467,500	539,802
Q2 2017	5	10.4	8	16.7	12	25.0	- 11	22.9	12	25.0	48	447,500	464,325
Year-to-date 2018	4	7.1	16	28.6	5	8.9	14	25.0	17	30.4	56	467,500	514,684
Year-to-date 2017	9	10.3	14	16.1	28	32.2	20	23.0	16	18. <del>4</del>	87	437,500	442,821
South: Lakeview / Albert Par	k												
Q2 2018	0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	-	-
Q2 2017	0	0.0	0	0.0	0	0.0	I	100.0	0	0.0	- 1	-	-
Year-to-date 2018	0	0.0	0	0.0	0	0.0	0	0.0	3	100.0	3	-	-
Year-to-date 2017	0	0.0	0	0.0	0	0.0	- 1	50.0	- 1	50.0	2	-	-
South: Wascana-University													
Q2 2018	0	0.0	0	0.0	0	0.0	0	0.0	I	100.0	- 1	-	-
Q2 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	0.0	0	0.0	0	0.0	0	0.0	Ī	100.0	Ī	_	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	_	_
East		a											
Q2 2018	0	0.0	0	0.0	0	0.0	6	15.4	33	84.6	39	615,000	662,147
Q2 2017	Ī	2.0	3	6.0	13	26.0	6	12.0	27	54.0	50	510,000	600,157
Year-to-date 2018	0	0.0	I	1.4	2	2.9	H	15.9	55	79.7	69	580,000	647,831
Year-to-date 2017	Ĭ	1.3	6	8.0	17	22.7	7		44	58.7	75	515,000	599,992
West	-	1.5	J	0.0	17	22.7	,	7.5		30.7	,,	313,000	377,772
Q2 2018	0	0.0	1	33.3	2	66.7	0	0.0	0	0.0	3	-	
Q2 2017	2		0	0.0	0	0.0	ı	25.0	ı	25.0	4	_	_
Year-to-date 2018	0		I	12.5	2	25.0	5	62.5	0	0.0	8	_	-
Year-to-date 2017	2		0	0.0	0	0.0	J	25.0	I	25.0	4		-
Northeast		30.0	U	0.0	U	0.0	'	23.0	,	23.0	7	-	-
Q2 2018	1	33.3	ı	33.3	0	0.0	0	0.0	ı	33.3	3	_	_
Q2 2016 Q2 2017	0	33.3 n/a	0	n/a	0	n/a	0		0	n/a	0		
Year-to-date 2018	2	40.0	I	n/a 20.0	0	n/a 0.0	ı	n/a 20.0	I	n/a 20.0	5	-	-
Year-to-date 2017	0		0		0		0		0		0	-	-
Northwest	U	n/a	U	n/a	U	n/a	U	n/a	U	n/a	U	-	-
		F /		F /	2	11.1	2	17.7		<b>711</b>	10		
Q2 2018			I	5.6	2		3		11	61.1	18		-
Q2 2017	- !		5	23.8	7	33.3	0		8	38.1	21	-	-
Year-to-date 2018	1		2	7.4	2		6		16	59.3		-	407 700
Year-to-date 2017	2	3.9	15	29.4	П	21.6	5	9.8	18	35.3	51	-	407,722
Remainder of the CMA		7.0				105	_	10.1	20	F0 1	36	410 500	F22.010
Q2 2018	3		4	10.5	4		7		20	52.6		412,500	523,018
Q2 2017	3		4	14.3	3		3		15	53.6		410.505	516,158
Year-to-date 2018	6		8	14.0	6	10.5	7		30	52.6		412,500	509,837
Year-to-date 2017	6	12.8	6	12.8	4	8.5	5	10.6	26	55.3	47	-	510,720
Regina CMA													
Q2 2018	6		14	10.5	10	7.5	22		81	60.9	133	540,000	578,846
Q2 2017	12		20	13.2	35	23.0	22		63	41.4		467,500	533,059
Year-to-date 2018	13		29	12.8	17		44		123	54.4		522,500	558,863
Year-to-date 2017	20	7.5	41	15.4	60	22.6	39	14.7	106	39.8	266	465,000	520,620

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units Second Quarter 2018												
Submarket         Q2 2018         Q2 2017         % Change         YTD 2018         YTD 2017         % Change												
Central	539,802	464,325	16.3	514,684	442,821	16.2						
South: Lakeview / Albert Park	-	-	n/a	-	-	n/a						
South: Wascana-Univerity	-	-	n/a	-	-	n/a						
East	662,147	600,157	10.3	647,831	599,992	8.0						
West	-	-	n/a	-	-	n/a						
Northeast	-	-	n/a	-	-	n/a						
Northwest	-	-	n/a	-	407,722	n/a						
Remainder of the CMA	523,018	516,158	1.3	509,837	510,720	-0.2						
Regina CMA	578,846	533,059	8.6	558,863	520,620	7.3						

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Regina

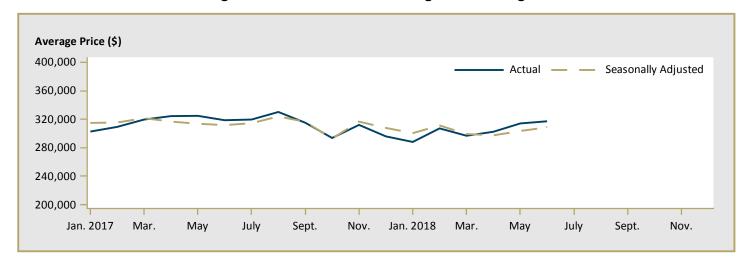


Figure 5.2: MLS® Residential Sales for Regina

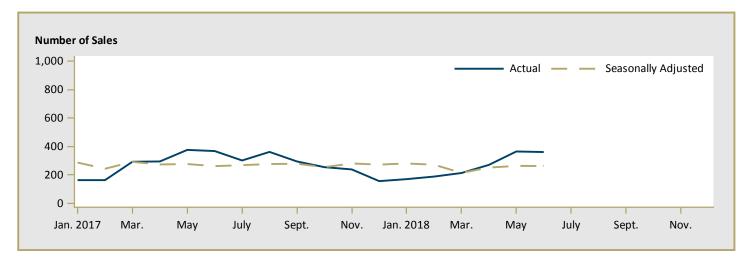
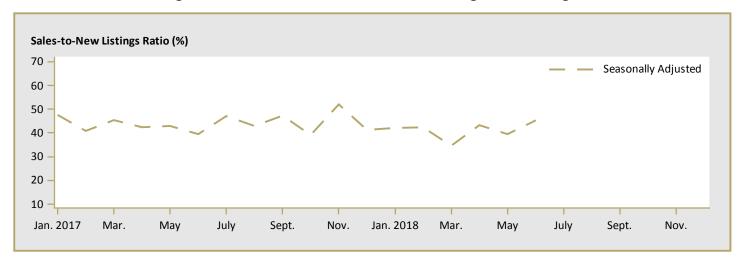


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Regina



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			Т	able 6:	Economic	Indica	tors				
				Seco	ond Quarte	r 2018					
		Inte	rest Rates		NHPI, Total.	CPI,	Regina Labour Market				
		P & I Per \$100,000	Mortage I I Yr. Term	Rates (%) 5 Yr. Term	,	2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)	
2017	January	561	3.14	4.64	99.8	133.9	139.4	5.4	72.6	1,049	
	February	561	3.14	4.64	100.1	133.7	140.6	5.1	72.9	1,038	
	March	561	3.14	4.64	100.2	133.7	141.4	4.9	73.1	1,037	
	April	561	3.14	4.64	100.3	135.0	141.7	4.6	72.9	1,040	
	May	561	3.14	4.64	100.2	134.7	141.0	4.7	72.5	1,051	
	June	561	3.14	4.64	100.5	134.7	140.1	5.1	72.2	1,058	
	July	573	3.14	4.84	100.5	134.6	140.2	5.4	72.3	1,058	
	August	573	3.14	4.84	100.7	135.6	139.5	5.6	72.0	1,057	
	September	575	3.09	4.89	100.4	135.7	139.8	5.6	72.1	1,051	
	October	581	3.24	4.99	100.6	136.3	139.6	5.3	71.7	1,058	
	November	581	3.24	4.99	100.2	137.6	140.4	4.8	71.6	1,066	
	December	581	3.24	4.99	100.2	136.9	141.4	4.6	71.9	1,079	
2018	January	590	3.34	5.14	100.4	137.4	142	4.4	72.0	1,085	
	February	590	3.34	5.14	100.0	137.7	141.3	4.9	71.9	1,081	
	March	590	3.34	5.14	99.9	137.8	141.2	5.0	71.8	1,076	
	April	590	3.34	5.14	99.9	138.5	140.9	5.7	72.0	1,077	
	May	601	3.49	5.34	99.5	138.9	141.2	6.3	72.5	1,065	
	June	601	3.49	5.34		138.4	141.3	6.5	72.6	1,060	
	July										
	August										
	September										
	October										
	November										
	December										

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

 $Source: CMHC, adapted from Statistics \ Canada \ (CANSIM), \ Statistics \ Canada \ (CANSIM)$ 

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

#### **METHODOLOGY**

#### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

#### **Market Absorption Survey Methodology**

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

### STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

#### **DWELLING TYPES**

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

#### INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

**Rental**: Dwelling constructed for rental purposes regardless of who finances the structure.

#### GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

#### CMHC HELPS CANADIANS MEET THEIR HOUSING NEEDS.

Canada Mortgage and Housing Corporation (CMHC) has been helping Canadians meet their housing needs for more than 70 years. As Canada's authority on housing, we contribute to the stability of the housing market and financial system, provide support for Canadians in housing need, and offer unbiased housing research and advice to Canadian governments, consumers and the housing industry. Prudent risk management, strong corporate governance and transparency are cornerstones of our operations.

For more information, visit our website at www.cmhc.ca or follow us on Twitter, LinkedIn, Facebook and YouTube.

You can also reach us by phone at 1-800-668-2642 or by fax at 1-800-245-9274. Outside Canada call 613-748-2003 or fax to 613-748-2016.

Canada Mortgage and Housing Corporation supports the Government of Canada policy on access to information for people with disabilities. If you wish to obtain this publication in alternative formats, call 1-800-668-2642.

©2018 Canada Mortgage and Housing Corporation. All rights reserved. CMHC grants reasonable rights of use of this publication's content solely for personal, corporate or public policy research, and educational purposes. This permission consists of the right to use the content for general reference purposes in written analyses and in the reporting of results, conclusions, and forecasts including the citation of limited amounts of supporting data extracted from this publication. Reasonable and limited rights of use are also permitted in commercial publications subject to the above criteria, and CMHC's right to request that such use be discontinued for any reason.

Any use of the publication's content must include the source of the information, including statistical data, acknowledged as follows:

Source: CMHC (or "Adapted from CMHC," if appropriate), name of product, year and date of publication issue.

Other than as outlined above, the content of the publication cannot be reproduced or transmitted to any person or, if acquired by an organization, to users outside the organization. Placing the publication, in whole or part, on a website accessible to the public or on any website accessible to persons not directly employed by the organization is not permitted. To use the content of this CMHC publication for any purpose other than the general reference purposes set out above or to request permission to reproduce large portions of, or the entire content of, this CMHC publication, please send a Copyright request to the Housing Knowledge Centre at <a href="Housing\_Knowledge\_Centre@cmhc.ca">Housing\_Knowledge\_Centre@cmhc.ca</a>. Please provide the following information: Publication's name, year and date of issue.

Without limiting the generality of the foregoing, no portion of the content may be translated from English or French into any other language without the prior written permission of Canada Mortgage and Housing Corporation.

The information, analyses and opinions contained in this publication are based on various sources believed to be reliable, but their accuracy cannot be guaranteed. The information, analyses and opinions shall not be taken as representations for which Canada Mortgage and Housing Corporation or any of its employees shall incur responsibility.

# Housing market intelligence you can count on

#### PUBLICATIONS AND REPORTS AVAILABLE ONLINE

Local, regional and national analysis and data on current market conditions and future trends.

- Housing Information Monthly
- Housing Market Assessment
- Housing Market Insight
- Housing Now Tables
- Housing Market Outlook, Canada
- Housing Market Outlook, Highlight Reports Northern Housing
- Housing Market Outlook, Canada and Major Centres
- Preliminary Housing Starts Data
- Rental Market Reports, Canada and Provincial Highlights
- Rental Market Reports, Major Centres
- Seniors' Housing Reports
- Mortgage and Consumer Credit Trends Report

#### DATA TABLES AVAILABLE ONLINE

- Funding and Securitization Data
- Household Characteristics
- Housing Market Data
- Housing Market Indicators
- Mortgage and Debt Data
- Rental Market Data

#### HOUSING MARKET INFORMATION PORTAL

The housing data you want, the way you want it.

- Information in one central location
- ✓ Desktop and mobile friendly
- ✓ Neighbourhood-level data

cmhc.ca/hmiportal

#### **SUBSCRIBE NOW**

Get email notifications when CMHC publications are released or updated. Sign up for a free myCMHC account for enhanced site access, including one-click subscriptions to the reports and tables that matter to you.

Get your myCMHC account today!

#### Get the market intelligence you need today!

Find all the latest trends, research and insights at cmhc.ca/housingmarketinformation

