## HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Winnipeg CMA

Date Released: August 2018



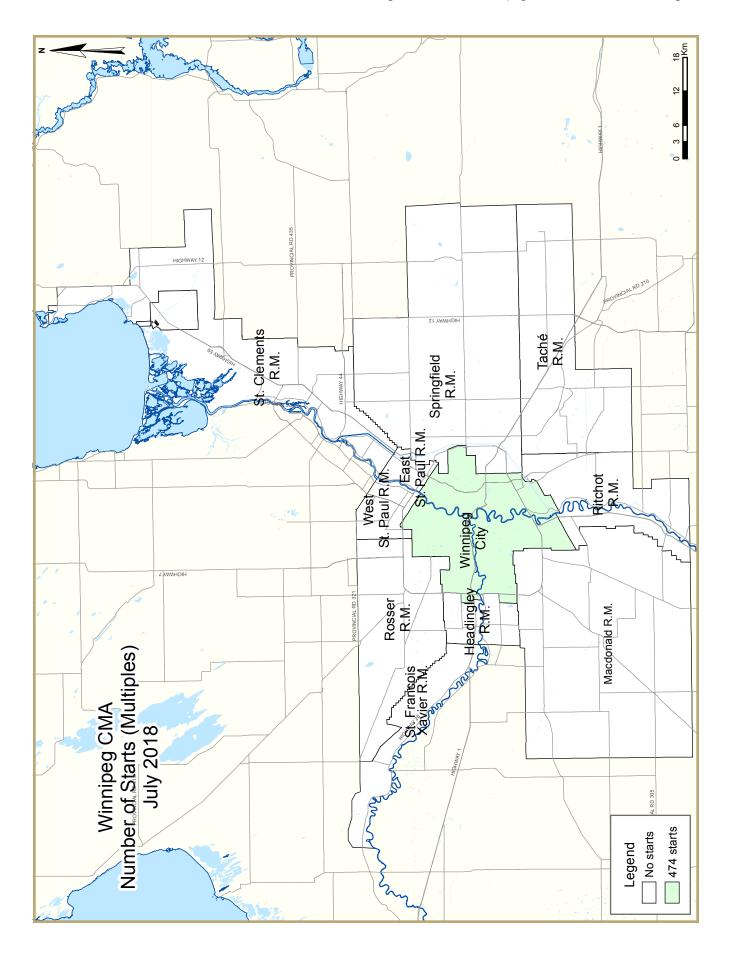
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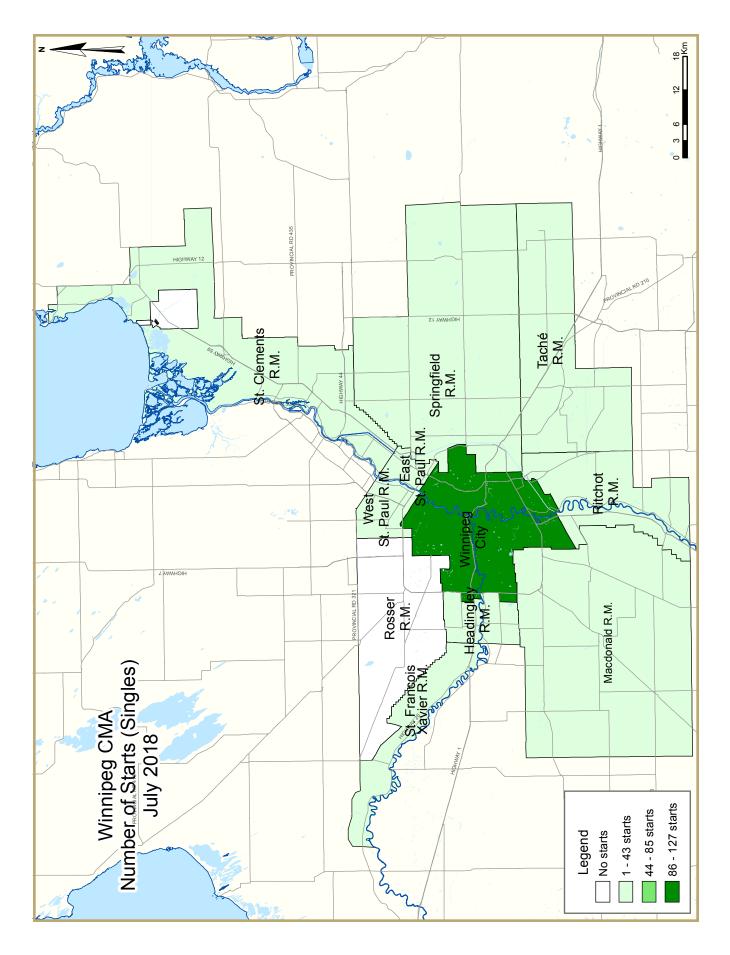
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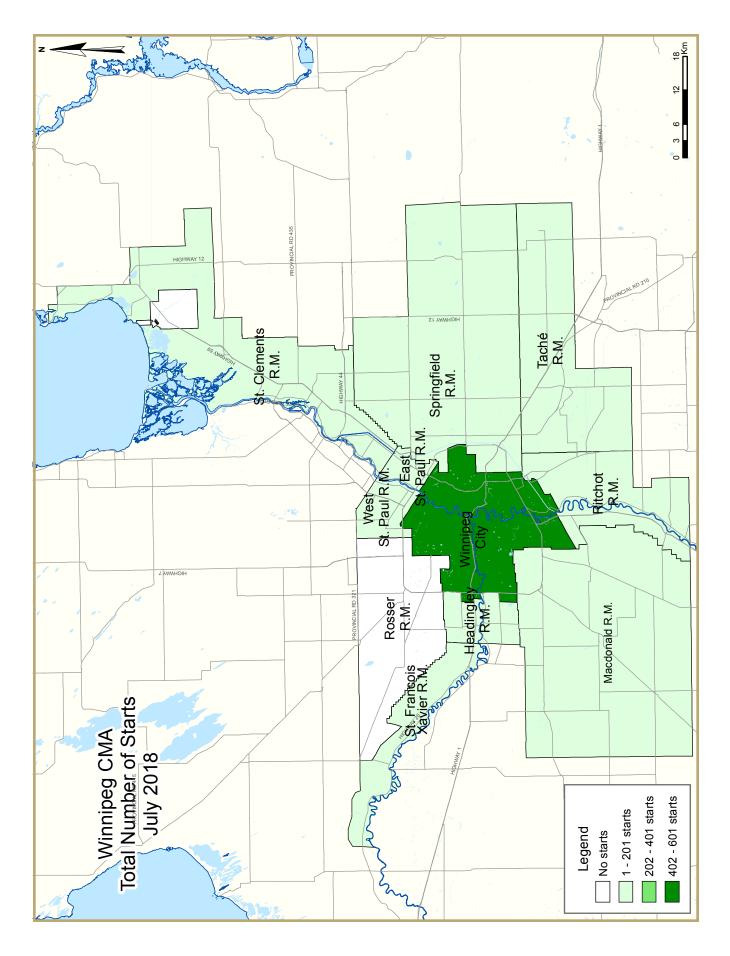
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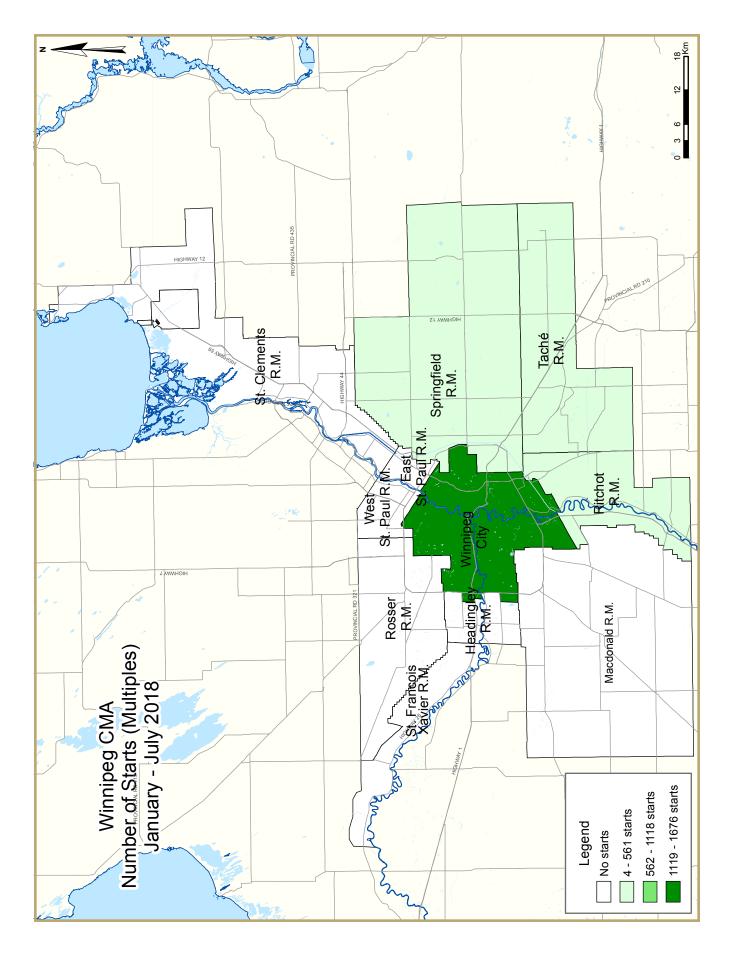




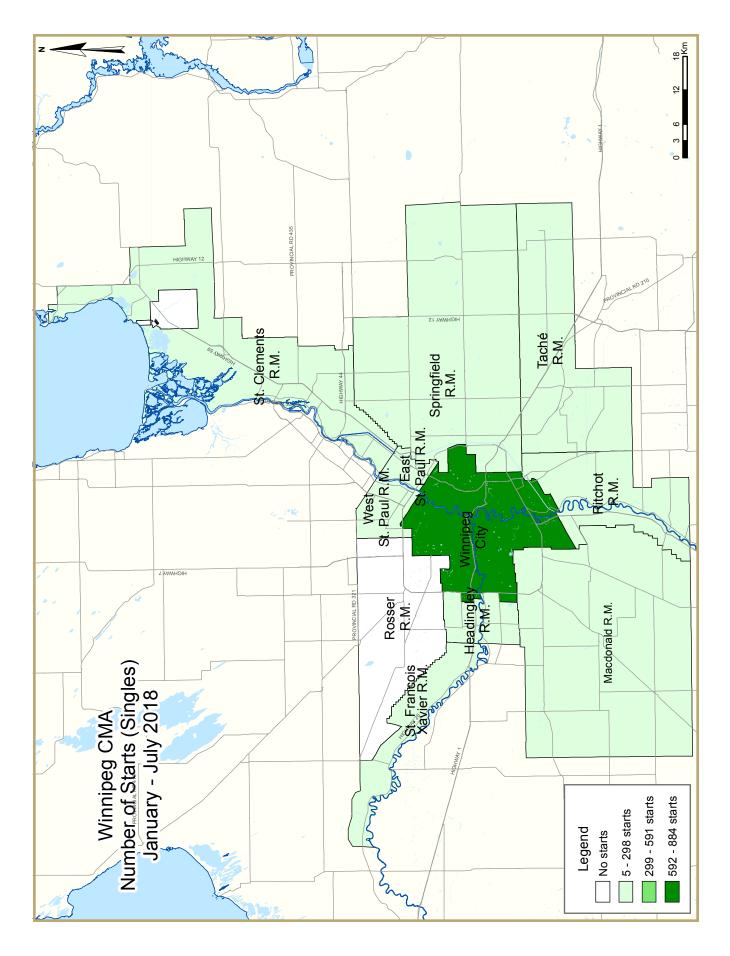


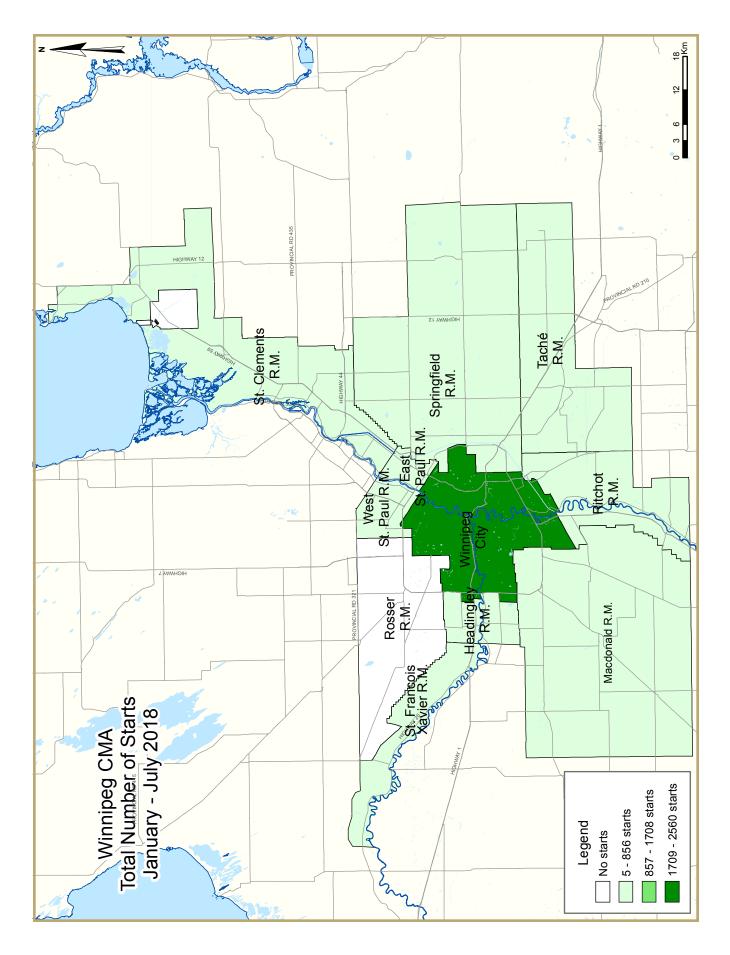






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## HOUSING NOW REPORT TABLES

#### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

#### Available in SELECTED Reports:

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS<sup>®</sup> Residential Activity
- 6 Economic Indicators

#### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- -- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

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Table I: Housing Starts (SAAR and Trend) July 2018										
Winnipeg CMA <sup>1</sup>	June 2018	July 2018								
Trend <sup>2</sup>	4,338	5,058								
SAAR	4,635	7,457								
	July 2017	July 2018								
Actual										
July - Single-Detached	207	173								
July - Multiples	83	474								
July - Total	290	647								
January to July - Single-Detached	1,396	1,099								
January to July - Multiples	2,062	1,698								
January to July - Total	3,458	2,797								

Source: CMHC

<sup>1</sup> Census Metropolitan Area

 $^{2}$  The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Detailed data available upon request

Ta	uble I.I: H	ousing A	ctivity Su	mmary	of Winnip	eg CMA			
			July 20	18					
			Owne	rship			Dam		
		Freehold		Condominium			Rent		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
STARTS									
July 2018	173	24	4	0	28	68	0	350	647
July 2017	207	60	0	0	23	0	0	0	290
% Change	-16.4	-60.0	n/a	n/a	21.7	n/a	n/a	n/a	123.1
Year-to-date 2018	1,099	104	12	0	257	337	18	970	2,797
Year-to-date 2017	1,394	184	0	2	309	964	13	592	3,458
% Change	-21.2	-43.5	n/a	-100.0	-16.8	-65.0	38.5	63.9	-19.1
UNDER CONSTRUCTION									
July 2018	1,312	184	12	0	343	1,441	105	1,506	4,903
July 2017	1,414	178	0	2	355	1,336	61	1,933	5,279
% Change	-7.2	3.4	n/a	-100.0	-3.4	7.9	72.1	-22.1	-7.1
COMPLETIONS									
July 2018	149	8	4	0	20	94	16	265	556
July 2017	197	10	0	0	14	111	4	130	466
% Change	-24.4	-20.0	n/a	n/a	42.9	-15.3	**	103.8	19.3
Year-to-date 2018	1,118	204	13	0	165	261	103	1,105	2,969
Year-to-date 2017	1,035	110	0	3	167	268	30	520	2,133
% Change	8.0	85.5	n/a	-100.0	-1.2	-2.6	**	112.5	39.2
COMPLETED & NOT ABSORE	BED								
July 2018	291	44	13	I	38	141	n/a	n/a	528
July 2017	180	23	0	I	43	219	n/a	n/a	466
% Change	61.7	91.3	n/a	0.0	-11.6	-35.6	n/a	n/a	13.3
ABSORBED									
July 2018	153	34	2	0	37	84	n/a	n/a	310
July 2017	187	21	0	0	24	67	n/a	n/a	299
% Change	-18.2	61.9	n/a	n/a	54.2	25.4	n/a	n/a	3.7
Year-to-date 2018	1,058	190	6	0	164	243	n/a	n/a	1,661
Year-to-date 2017	1,069	109	0	2	166	359	n/a	n/a	I,705
% Change	-1.0	74.3	n/a	-100.0	-1.2	-32.3	n/a	n/a	-2.6

	Table 1.2:	Housing			y by Subn	narket			
			July 20	810					
			Owne	rship			Ren		
		Freehold		Condominium				ital	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
UNDER CONSTRUCTION									
Winnipeg City									
July 2018	1,031	174	8	0	343	1,441	105	I,482	4,584
July 2017	1,165	174	0	2	320	1,312	61	1,933	4,967
East St. Paul R.M.									
July 2018	36	0	0	0	0	0	0	0	36
July 2017	27	0	0	0	0	0	0	0	27
Headingley R.M.									
July 2018	24	0	0	0	0	0	0	24	48
July 2017	20	0	0	0	28	0	0	0	48
MacDonald R.M.									
July 2018	66	0	0	0	0	0	0	0	66
July 2017	50	0	0	0	7	0	0	0	57
Ritchot R.M.									
July 2018	38	0	0	0	0	0	0	0	38
July 2017	34	0	0	0	0	0	0	0	34
Rosser R.M.									
July 2018	0	0	0	0	0	0	0	0	0
July 2017	0	0	0	0	0	0	0	0	0
St. Clements R.M.									
July 2018	27	0	0	0	0	0	0	0	27
July 2017	30	0	0	0	0	0	0	0	30
St. Francois Xavier R.M.				Į					
July 2018	6	0	0	0	0	0	0	0	6
July 2017	3	0	0	0	0	0	0	0	3
Springfield R.M.	-	-	-	-	-1	-	-	-	-
July 2018	29	10	0	0	0	0	0	0	39
July 2017	27	4	0	0	0	0	0	0	31
Tache R.M.			-	-	- 1	-	-	-	
July 2018	27	0	4	0	0	0	0	0	31
July 2017	29	0	-			24			
West St. Paul R.M.		-	-	-	-		-	-	
July 2018	28	0	0	0	0	0	0	0	28
July 2017	20	0		0		0		0	20
First Nations	_/	Ū	Ŭ	U	J	Ū	Ū	Ŭ	-/
July 2018	0	0	0	0	0	0	0	0	0
July 2017	0	0		0		0	0	0	0
Winnipeg CMA	Ŭ	Ū	Ŭ	U		Ū	Ū	Ŭ	Ŭ
July 2018	1,312	184	12	0	343	1,441	105	١,506	4,903
July 2017	1,312	178				1,336		1,500	5,279
juiy 2017	1,714	170	U	Z	333	1,550	וט	1,755	5,217

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	Table 1.2:	Housing			y by Subn	narket			
			July 20	810					
			Owne	rship			D		
		Freehold	Condominium				Rental		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETIONS									
Winnipeg City									
July 2018	119	8	4	0	20	94	16	265	526
July 2017	166	10	0	0	14	111	4	130	435
East St. Paul R.M.									
July 2018	1	0	0	0	0	0	0	0	I
July 2017	4	0	0	0	0	0	0	0	4
Headingley R.M.									
July 2018	5	0	0	0	0	0	0	0	5
July 2017	2	0	0	0	0	0	0	0	2
Macdonald R.M.									
July 2018	10	0	0	0	0	0	0	0	10
July 2017	4	0	0	0	0	0	0	0	4
Ritchot R.M.									
July 2018	6	0	0	0	0	0	0	0	6
July 2017	5	0	0	0	0	0	0	0	5
Rosser R.M.									
July 2018	0	0	0	0	0	0	0	0	0
July 2017	0	0	0	0	0	0	0	0	0
St. Clements R.M.									
July 2018	3	0	0	0	0	0	0	0	3
July 2017	3	0	0	0	0	0	0	0	3
St. Francois Xavier R.M.				l					
July 2018	2	0	0	0	0	0	0	0	2
July 2017	0	0	0	0	0	0	0	0	0
Springfield R.M.									
July 2018	1	0	0	0	0	0	0	0	1
July 2017	3	0	0	0	0	0	0	0	3
Tache R.M.									
July 2018	2	0	0	0	0	0	0	0	2
July 2017	7	0		0		0		0	7
West St. Paul R.M.		-	-	-	-	-	-	-	
July 2018	0	0	0	0	0	0	0	0	0
July 2017	3	0		0		0	0	0	3
First Nations	J	Ū	, i i i i i i i i i i i i i i i i i i i	J	5	Ū	Ū	Ű	5
July 2018	0	0	0	0	0	0	0	0	0
July 2017	0	0		0		0	0	0	0
Winnipeg CMA	Ű	U	Ū	U	J	Ū	U	U	Ū
July 2018	149	8	4	0	20	94	16	265	556
July 2017	197	10					4		466
July 2017	197	10	U	U	14	111	T	130	007

	Table 1.2:	Housing			y by Subn	narket			
			July 20	818					
			Owne	rship			_		
		Freehold	Condominium				Rental		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETED & NOT ABSO	RBED								
Winnipeg City									
July 2018	244	39	10	I	38	132	n/a	n/a	464
July 2017	149	18	0	I	41	206	n/a	n/a	415
East St. Paul R.M.									
July 2018	1	0	0	0	0	0	n/a	n/a	I
July 2017	5	0	0	0	0	7	n/a	n/a	12
Headingley R.M.									
July 2018	13	0	0	0	0	0	n/a	n/a	13
July 2017	3	0	0	0	0	0	n/a	n/a	3
MacDonald R.M.									
July 2018	16	I	0	0	0	0	n/a	n/a	17
July 2017	8	I	0	0	0	0	n/a	n/a	9
Ritchot R.M.									
July 2018	5	0	0	0	0	7	n/a	n/a	12
July 2017	3	0	0	0	0	2	n/a	n/a	5
Rosser R.M.									
July 2018	0	0	0	0	0	0	n/a	n/a	0
July 2017	0	0	0	0	0	0	n/a	n/a	0
St. Clements R.M.									
July 2018	0	0	0	0	0	0	n/a	n/a	0
July 2017	1	0	0	0	0	0	n/a	n/a	1
St. Francois Xavier R.M.									
July 2018	1	0	0	0	0	0	n/a	n/a	1
July 2017	0	0	0	0	0	0	n/a	n/a	0
Springfield R.M.	-	-	-	-	-	-			-
July 2018	8	4	0	0	0	0	n/a	n/a	12
July 2017	5	4	0	0	0	0	n/a	n/a	9
Tache R.M.	-		-	-	-	-			
July 2018	1	0	3	0	0	2	n/a	n/a	6
July 2017	4	0		0		4		n/a	10
West St. Paul R.M.	·			J	-		in a	11/4	10
July 2018	2	0	0	0	0	0	n/a	n/a	2
July 2017	2	0		0		0	n/a n/a	n/a	2 2
First Nations	2	U	U	U	J	U	11/4	11/4	2
July 2018	0	0	0	0	0	0	n/a	n/a	0
July 2017	0	0		0		0	n/a	n/a	0
Winnipeg CMA	U	U	U	U	J	U	11/d	11/4	U
July 2018	291	44	13	1	38	141	n/a	n/a	528
July 2017	180	23			43	219		n/a n/a	466
July 2017	180	23	U	I	۲J	217	n/a	11/a	<del>1</del> 00

	Table 1.2:	Housing	Activity	Summar	y by Subn	narket			
			July 20	810					
			Owne	rship			Dem		
		Freehold		C	Condominium	Ren	tal		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
ABSORBED									
Winnipeg City									
July 2018	117	31	2	0	37	84	n/a	n/a	271
July 2017	154	20	0	0	24	67	n/a	n/a	265
East St. Paul R.M.									
July 2018	2	0	0	0	0	0	n/a	n/a	2
July 2017	5	0	0	0	0	0	n/a	n/a	5
Headingley R.M.									
July 2018	4	0	0	0	0	0	n/a	n/a	4
July 2017	2	0	0	0	0	0	n/a	n/a	2
MacDonald R.M.									
July 2018	10	0	0	0	0	0	n/a	n/a	10
July 2017	5	0	0	0	0	0	n/a	n/a	5
Ritchot R.M.									
July 2018	8	0	0	0	0	0	n/a	n/a	8
July 2017	5	0	0	0	0	0	n/a	n/a	5
Rosser R.M.									
July 2018	0	0	0	0	0	0	n/a	n/a	0
July 2017	0	0	0	0	0	0	n/a	n/a	0
St. Clements R.M.									
July 2018	3	0	0	0	0	0	n/a	n/a	3
July 2017	4	0	0	0	0	0	n/a	n/a	4
St. Francois Xavier R.M.									
July 2018	1	0	0	0	0	0	n/a	n/a	I
July 2017	0	0	0	0	0	0	n/a	n/a	0
Springfield R.M.									
July 2018	4	3	0	0	0	0	n/a	n/a	7
July 2017	4	I	0	0	0	0	n/a	n/a	5
Tache R.M.									
July 2018	4	0	0	0	0	0	n/a	n/a	4
July 2017	5	0	0	0	0	0	n/a	n/a	5
West St. Paul R.M.									
July 2018	0	0	0	0	0	0	n/a	n/a	0
July 2017	3	0		0		0	n/a	n/a	3
First Nations	-		-	-	-				-
July 2018	0	0	0	0	0	0	n/a	n/a	0
July 2017	0	0		0		0	n/a	n/a	0
Winnipeg CMA	-								
July 2018	153	34	2	0	37	84	n/a	n/a	310
July 2017	187	21	0	0		67	n/a	n/a	299
July 2017	107	21	U	0	27	07	11/d	11/4	277

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	Table 1.3: H	listory o	f Housing 2008 - 2		f Winnipe	eg CMA			
			2008 - 2 Owne						
		Freehold	C vine	•	Condominium		Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row Apt. & Other		Total*
2017	2,270	406	7	2	512	1,292	107	1,025	5,621
% Change	22.4	120.7	0.0	-33.3	82.9	141.9	18.9	-6.9	38.7
2016	1,855	184	7	3	280	534	90	1,101	4,054
% Change	12.6	-25.2	75.0	200.0	2.9	-7.6	-41.6	-26.5	-7.9
2015	1,648	246	4	I	272	578	154	I,497	4,400
% Change	-12.0	108.5	-42.9	-75.0	-28.8	-52.2	**	147.8	3.6
2014	1,872	118	7	4	382	1,210	51	604	4,248
% Change	-15.1	7.3	n/a	-71.4	-8.6	5.1	45.7	-21.9	-9.7
2013	2,204	110	0	14	418	1,151	35	773	4,705
% Change	4.2	61.8	-100.0	0.0	77.9	46.4	n/a	-8.4	15.7
2012	2,115	68	3	14	235	786	0	844	4,065
% Change	7.4	112.5	-25.0	-56.3	32.0	159.4	-100.0	28.9	22.0
2011	1,970	32	4	32	178	303	157	655	3,331
% Change	4.1	14.3	n/a	14.3	17.9	-10.1	**	-18.5	2.7
2010	1,893	28	0	28	151	337	3	804	3,244
% Change	27.6	7.7	n/a	33.3	64.1	**	-57.1	113.8	59.6
2009	1,484	26	0	21	92	27	7	376	2,033
% Change	-22.5	-7.1	n/a	40.0	-22.7	-95.4	n/a	16.8	-32.4
2008	1,915	28	0	15	119	586	0	322	3,009

	Table 2: Starts by Submarket and by Dwelling Type											
			J	uly 201	8							
	Single		Se	mi	Ro	w	Apt. &	Other		Total		
Submarket	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	% Change	
Winnipeg City	127	154	24	60	28	23	422	0	601	237	153.6	
East St. Paul R.M.	6	3	0	0	0	0	0	0	6	3	100.0	
Headingley R.M.	1	l	0	0	0	0	0	0	I	I	0.0	
MacDonald R.M.	7	9	0	0	0	0	0	0	7	9	-22.2	
Ritchot R.M.	5	14	0	0	0	0	0	0	5	14	-64.3	
Rosser R.M.	0	0	0	0	0	0	0	0	0	0	n/a	
St. Clements R.M.	4	8	0	0	0	0	0	0	4	8	-50.0	
St. Francois Xavier R.M.	2	2	0	0	0	0	0	0	2	2	0.0	
Springfield R.M.	7	7	0	0	0	0	0	0	7	7	0.0	
Tache R.M.	11	7	0	0	0	0	0	0	11	7	57.I	
West St. Paul R.M.	3	2	0	0	0	0	0	0	3	2	50.0	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Winnipeg CMA	173	207	24	60	28	23	422	0	647	290	123.1	

	Table 2.1: Starts by Submarket and by Dwelling Type											
January - July 2018												
	Sin	gle	Se	mi	Row		Apt. & Other			Total		
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change	
Winnipeg City	884	1,153	90	182	271	290	1,315	1,524	2,560	3,149	-18.7	
East St. Paul R.M.	18	20	0	0	0	0	0	8	18	28	-35.7	
Headingley R.M.	20	17	0	0	0	28	0	0	20	45	-55.6	
MacDonald R.M.	58	62	0	2	0	0	0	0	58	64	-9.4	
Ritchot R.M.	42	36	0	0	4	0	0	0	46	36	27.8	
Rosser R.M.	0	1	0	0	0	0	0	0	0	1	-100.0	
St. Clements R.M.	16	23	0	0	0	0	0	0	16	23	-30.4	
St. Francois Xavier R.M.	5	3	0	0	0	0	0	0	5	3	66.7	
Springfield R.M.	26	38	14	4	0	0	0	0	40	42	-4.8	
Tache R.M.	21	30	0	0	4	0	0	24	25	54	-53.7	
West St. Paul R.M.	9	13	0	0	0	0	0	0	9	13	-30.8	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Winnipeg CMA	1,099	1,396	104	188	279	318	1,315	1,556	2,797	3,458	-19.1	

Table 2	.2: Starts by Su	ıbmarket,			nd by Inter	nded Mark	et						
		July 2018 Row Apt. & Other											
Submarket	Freeho Condor		Rer	ntal	Freeho Condor		Ren	ıtal					
	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017					
Winnipeg City	28	23	0	0	72	0	350	(					
East St. Paul R.M.	0	0	0	0	0	0	0	(					
Headingley R.M.	0	0	0	0	0	0	0						
MacDonald R.M.	0	0	0	0	0	0	0	(					
Ritchot R.M.	0	0	0	0	0	0	0						
Rosser R.M.	0	0	0	0	0	0	0						
St. Clements R.M.	0	0	0	0	0	0	0						
St. Francois Xavier R.M.	0	0	0	0	0	0	0	(					
Springfield R.M.	0	0	0	0	0	0	0						
Tache R.M.	0	0	0	0	0	0	0	(					
West St. Paul R.M.	0	0 0		0	0	0	0	(					
First Nations	0	0	0	0	0	0	0						
Winnipeg CMA	28	23	0	0	72	0	350	Í					

Table 2.	3: Starts by Su		by Dwellii ıary - July∶		nd by Inter	nded Marl	(et	
		Ro	w			Apt. &	Other	
Submarket	Freeho Condor		Rer	ntal	Freeho Condor		Rer	ntal
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Winnipeg City	253	277	18	13	345	932	970	592
East St. Paul R.M.	0	0	0	0	0	8	0	0
Headingley R.M.	0	28	0	0	0	0	0	0
MacDonald R.M.	0	0	0	0	0	0	0	0
Ritchot R.M.	4	0	0	0	0	0	0	0
Rosser R.M.	0	0	0	0	0	0	0	0
St. Clements R.M.	0	0	0	0	0	0	0	0
St. Francois Xavier R.M.	0	0	0	0	0	0	0	0
Springfield R.M.	0	0	0	0	0	0	0	0
Tache R.M.	4	0	0	0	0	24	0	0
West St. Paul R.M.	0	0	0	0	0	0	0	0
First Nations	0	0	0	0	0	0	0	0
Winnipeg CMA	261	305	18	13	345	964	970	592

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Ta	Table 2.4: Starts by Submarket and by Intended Market											
			July 2018									
	Freehold		Condor	ninium	Ren	ital	Tot	al*				
Submarket	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017				
Winnipeg City	155	214	96	23	350	0	601	237				
East St. Paul R.M.	6	3	0	0	0	0	6	3				
Headingley R.M.	1	I	0	0	0	0	I	I				
MacDonald R.M.	7	9	0	0	0	0	7	9				
Ritchot R.M.	5	14	0	0	0	0	5	14				
Rosser R.M.	0	0	0	0	0	0	0	0				
St. Clements R.M.	4	8	0	0	0	0	4	8				
St. Francois Xavier R.M.	2	2	0	0	0	0	2	2				
Springfield R.M.	7	7	0	0	0	0	7	7				
Tache R.M.	11	7	0	0	0	0	11	7				
West St. Paul R.M.	3	2	0	0	0	0	3	2				
First Nations	0	0	0	0	0	0	0	0				
Winnipeg CMA	201	267	96	23	350	0	647	290				

	Table 2.5: Starts by Submarket and by Intended Market												
January - July 2018													
	Free	hold	Condo	minium	Rer	ntal	Tot	al*					
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017					
Winnipeg City	982	1,329	590	1,215	988	605	2,560	3,149					
East St. Paul R.M.	18	20	0	8	0	0	18	28					
Headingley R.M.	20	17	0	28	0	0	20	45					
MacDonald R.M.	58	64	0	0	0	0	58	64					
Ritchot R.M.	42	36	4	0	0	0	46	36					
Rosser R.M.	0	I	0	0	0	0	0	I					
St. Clements R.M.	16	23	0	0	0	0	16	23					
St. Francois Xavier R.M.	5	3	0	0	0	0	5	3					
Springfield R.M.	40	42	0	0	0	0	40	42					
Tache R.M.	25	30	0	24	0	0	25	54					
West St. Paul R.M.	9	9 13		0	0	0	9	13					
First Nations	0	0	0	0	0	0	0	0					
Winnipeg CMA	1,215	1,578	594	1,275	988	605	2,797	3,458					

Tal	Table 3: Completions by Submarket and by Dwelling Type											
July 2018												
	Single		Se	mi	Row		Apt. &	Other		Total		
Submarket	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	% Change	
Winnipeg City	119	166	10	12	34	16	363	241	526	435	20.9	
East St. Paul R.M.	- I	4	0	0	0	0	0	0	I	4	-75.0	
Headingley R.M.	5	2	0	0	0	0	0	0	5	2	150.0	
MacDonald R.M.	10	4	0	0	0	0	0	0	10	4	150.0	
Ritchot R.M.	6	5	0	0	0	0	0	0	6	5	20.0	
Rosser R.M.	0	0	0	0	0	0	0	0	0	0	n/a	
St. Clements R.M.	3	3	0	0	0	0	0	0	3	3	0.0	
St. Francois Xavier R.M.	2	0	0	0	0	0	0	0	2	0	n/a	
Springfield R.M.	l	3	0	0	0	0	0	0	I	3	-66.7	
Tache R.M.	2	7	0	0	0	0	0	0	2	7	-71.4	
West St. Paul R.M.	0	3	0	0	0	0	0	0	0	3	-100.0	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Winnipeg CMA	149	197	10	12	34	16	363	241	556	466	19.3	

Tab	Table 3.1: Completions by Submarket and by Dwelling Type											
January - July 2018												
	Single		Semi		Row		Apt. & Other					
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change	
Winnipeg City	924	814	194	112	231	180	1,341	766	2,690	I,872	43.7	
East St. Paul R.M.	13	22	0	0	0	0	0	8	13	30	-56.7	
Headingley R.M.	14	13	0	0	21	0	0	0	35	13	169.2	
MacDonald R.M.	55	55	0	4	0	0	0	0	55	59	-6.8	
Ritchot R.M.	44	33	0	2	4	0	14	14	62	49	26.5	
Rosser R.M.	0	2	0	0	0	0	0	0	0	2	-100.0	
St. Clements R.M.	21	18	0	0	0	0	0	0	21	18	16.7	
St. Francois Xavier R.M.	2	0	0	0	0	0	0	0	2	0	n/a	
Springfield R.M.	30	39	16	4	3	0	21	0	70	43	62.8	
Tache R.M.	18	26	0	0	0	4	0	0	18	30	-40.0	
West St. Paul R.M.	3	17	0	0	0	0	0	0	3	17	-82.4	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Winnipeg CMA	1,124	1,039	210	122	259	184	1,376	788	2,969	2,133	39.2	

Table 3.2: C	Completions by	/ Submark	cet, by Dw July 2018	elling Typ	e and by lı	ntended M	larket			
		Rc			Apt. & Other					
Submarket	Freeho Condor		Ren	ital	Freeho Condor		Rental			
	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017	July 2018	July 2017		
Winnipeg City	18	12	16	4	98	111	265	130		
East St. Paul R.M.	0	0	0	0	0	0	0	(		
Headingley R.M.	0	0	0	0	0	0	0	C		
MacDonald R.M.	0	0	0	0	0	0	0	(		
Ritchot R.M.	0	0	0	0	0	0	0	(		
Rosser R.M.	0	0	0	0	0	0	0	(		
St. Clements R.M.	0	0	0	0	0	0	0	(		
St. Francois Xavier R.M.	0	0	0	0	0	0	0	(		
Springfield R.M.	0	0	0	0	0	0	0	(		
Tache R.M.	0	0	0	0	0	0	0	(		
West St. Paul R.M.	0	0 0 0 0 0		0	(					
First Nations	0	0	0	0	0	0	0	C		
Winnipeg CMA	18	12	16	4	98	111	265	130		

Table 3.3: Co	ompletions by		ket, by Dw ary - July		e and by l	ntended M	larket			
		Ro	bw.		Apt. & Other					
Submarket	Freeho Condo		Rei	ntal	Freehc Condoi		Rer	ıtal		
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017		
Winnipeg City	159	151	72	29	257	246	I,084	520		
East St. Paul R.M.	0	0	0	0	0	8	0	0		
Headingley R.M.	0	0	21	0	0	0	0	0		
MacDonald R.M.	0	0	0	0	0	0	0	0		
Ritchot R.M.	4	0	0	0	14	14	0	0		
Rosser R.M.	0	0	0	0	0	0	0	0		
St. Clements R.M.	0	0	0	0	0	0	0	0		
St. Francois Xavier R.M.	0	0	0	0	0	0	0	0		
Springfield R.M.	3	0	0	0	0	0	21	0		
Tache R.M.	0	4	0	0	0	0	0	0		
West St. Paul R.M.	0	0 0		0	0	0	0	0		
First Nations	0	0	0	0	0	0	0	0		
Winnipeg CMA	166	155	93	29	271	268	1,105	520		

Table 3.4: Completions by Submarket and by Intended Market											
			July 2018								
	Free	hold	Condor	ninium	Ren	ital	Total*				
Submarket	July 2018	July 2017									
Winnipeg City	131	176	114	125	281	134	526	43			
East St. Paul R.M.	1	4	0	0	0	0	I				
Headingley R.M.	5	2	0	0	0	0	5				
MacDonald R.M.	10	4	0	0	0	0	10				
Ritchot R.M.	6	5	0	0	0	0	6				
Rosser R.M.	0	0	0	0	0	0	0				
St. Clements R.M.	3	3	0	0	0	0	3				
St. Francois Xavier R.M.	2	0	0	0	0	0	2				
Springfield R.M.	1	3	0	0	0	0	I				
Tache R.M.	2	7	0	0	0	0	2				
West St. Paul R.M.	0	3	0	0	0	0	0				
First Nations	0	0	0	0	0	0	0				
Winnipeg CMA	161	207	114	125	281	134	556	46			

Tabl	Table 3.5: Completions by Submarket and by Intended Market												
January - July 2018													
	Free	hold	Condo	minium	Rer	ntal	Total*						
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017					
Winnipeg City	1,116	914	408	408	1,166	550	2,690	I,872					
East St. Paul R.M.	13	22	0	8	0	0	13	30					
Headingley R.M.	14	13	0	0	21	0	35	13					
MacDonald R.M.	55	55	0	4	0	0	55	59					
Ritchot R.M.	44	35	18	14	0	0	62	49					
Rosser R.M.	0	2	0	0	0	0	0	2					
St. Clements R.M.	21	18	0	0	0	0	21	18					
St. Francois Xavier R.M.	2	0	0	0	0	0	2	0					
Springfield R.M.	49	43	0	0	21	0	70	43					
Tache R.M.	18	26	0	4	0	0	18	30					
West St. Paul R.M.	3	17	0	0	0	0	3	17					
First Nations	0	0	0	0	0	0	0	0					
Winnipeg CMA	1,335	1,145	426	438	1,208	550	2,969	2,133					

							s by P		~ 8 ~			
July 2018												
				Price F	Ranges							
< \$35	0,000	• /		• •		• •		\$500,0	000 +	Total	Median Price (\$)	Average Price (\$)
Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)			Thee ( $\psi$ )
22						24						481,352
										149		449,696
138	16.4	155	18.4	192	22.8	146	17.3		25.I		,	469,948
205	25.2	226	27.7	189	23.2	75	9.2	120	14.7	815	425,000	423,957
0	0.0	0	0.0	0	0.0	0	0.0	I	100.0	1	-	-
0	0.0	0	0.0	0	0.0	0	0.0	3	100.0	3	-	-
0	0.0	0	0.0	0	0.0	0	0.0	10	100.0	10	-	-
0	0.0	0	0.0	0	0.0	0	0.0	7	100.0	7		
0	0.0	0	0.0	0	0.0	0	0.0	4	100.0	4	-	632,475
0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	-	-
0	0.0	0	0.0	0	0.0	0	0.0	11	100.0	11	-	632,475
0	0.0	0	0.0	0	0.0	0	0.0	9	100.0	9	-	-
0	0.0	0	0.0	2	20.0	0	0.0	8	80.0	10	525,000	530,177
0	0.0	0	0.0	0	0.0	I	20.0	4	80.0	5	-	578,860
13	27.1	I	2.1	7	14.6	5	10.4	22	45.8	48	500,000	473,473
15	29.4	4	7.8	9	17.6	9	17.6	14	27.5	51	-	450,889
		••••••										
4	57.1	1	14.3	2	28.6	0	0.0	0	0.0	7	-	357,814
2	40.0	2	40.0	0	0.0	0	0.0	I	20.0	5	-	390,960
11	28.2	17	43.6	4	10.3	2	5.1	5	12.8	39	-	404,236
11	37.9	14	48.3	0	0.0	0	0.0	4	13.8	29	-	365,377
0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
		0		0	0.0	0	0.0	0			-	-
				0		0		0			-	-
_		0		0		0		0		2	-	-
								3		_		
0	0.0	0	0.0	0	0.0	0	0.0	1	100.0	1	-	-
_										0		-
												-
_												-
	Units 2 2 2 9 138 205	Units         (%)           22         19.0           29         19.5           138         16.4           205         25.2           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           0         0.0           10         0.0           0         0.0           11         27.1           15         29.4           11         28.2           11         27.9           11         28.2           11         37.9           11         28.2           11         37.9           11         37.9           10         1.0           10         1.00           10         1.00           10         0           100.0         1.00.0	< \$330,000 $$399,000$ Units         Share (%)         Units           22         19.0         17           29         19.5         34           138         16.4         155           205         25.2         226           0         0.0         0           0         0.0         0           0         0.0         0           0         0.0         0           0         0.0         0           0         0.0         0           0         0.0         0           0         0.0         0           0         0.0         0           0         0.0         0           0         0.0         0           113         27.1         1           12         40.0         2           13         27.1         1           14         257.1         1           15         29.4         4           11         37.9         14           12         40.0         2           11         37.9         14           10         0 </td <td>UnitsShare (%)UnitsShare (%)2219.01714.72919.53422.813816.415518.420525.222627.70000000.01327.1114.3240.0240.01128.21743.61128.21743.61128.21743.61128.21743.61128.21743.61128.21743.61128.21743.61137.91448.3140n/a01510.000.0160n/a017100.000.018100.00&lt;</td> <td>&lt; \$\$350,000 - \$399,999\$440, \$449UnitsShare (%)UnitsShare (%)UnitsUnits2219.01714.7202919.53422.83113816.415518.419220525.222627.718900.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.00129.447.89240.0240.00129.447.89129.447.89240.0240.00129.447.89329.47.114.32457.1114.32240.0240.00129.447.801100.10n/a01100.10n/a01100.20001100.000.0<!--</td--><td>&lt; <td>&lt; <math>\$350,000</math> <math>\$399,999</math> <math>\$440,000</math> <math>\$449,999</math> <math>\$449,999</math>           Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)         Units           22         19,0         17         14.7         20         17.2         24           29         19,5         34         22.8         31         20.8         188           138         16.4         155         18.4         192         22.8         146           205         25.2         22.6         27.7         189         23.2         75           0         0.0         0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0         0         0           1         0         0.0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0         0         0           0         0.0         0.</td><td>&lt; \$350,000 <math>\$399,999         \$400,000 - \$449,999         \$4450,000 - \$449,999           Units         Share(%)         Units         Share(%)         Units         Share(%)         Units         Share(%)         Units         Share(%)           22         19.0         17         14.7         20         17.2         24         20.7           29         19.5         34         22.8         31         20.8         18         12.1           138         16.4         155         18.4         192         22.8         146         17.3           205         25.2         226         27.7         189         23.2         75         9.2           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0         0         0         0           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0       </math></td><td>&lt; \$350.000 <math>\$350.000 - \$399.999</math>         \$449.999         \$449.999         \$449.999         \$449.999         \$449.999         \$500.1           Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)</br></td><td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td><td></td><td>&lt; \$350.000         \$350.000 - \$399.999         \$449.999 \$449.999         \$500.00 - \$499.999         \$500.00 - \$499.999         \$500.00 - \$499.999         Total         Median Price (\$)           Units         Share (%)         Units         Share (%)</td></td></td>	UnitsShare (%)UnitsShare (%)2219.01714.72919.53422.813816.415518.420525.222627.70000000.01327.1114.3240.0240.01128.21743.61128.21743.61128.21743.61128.21743.61128.21743.61128.21743.61128.21743.61137.91448.3140n/a01510.000.0160n/a017100.000.018100.00<	< \$\$350,000 - \$399,999\$440, \$449UnitsShare (%)UnitsShare (%)UnitsUnits2219.01714.7202919.53422.83113816.415518.419220525.222627.718900.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.0000.000.00129.447.89240.0240.00129.447.89129.447.89240.0240.00129.447.89329.47.114.32457.1114.32240.0240.00129.447.801100.10n/a01100.10n/a01100.20001100.000.0 </td <td>&lt; <td>&lt; <math>\$350,000</math> <math>\$399,999</math> <math>\$440,000</math> <math>\$449,999</math> <math>\$449,999</math>           Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)         Units           22         19,0         17         14.7         20         17.2         24           29         19,5         34         22.8         31         20.8         188           138         16.4         155         18.4         192         22.8         146           205         25.2         22.6         27.7         189         23.2         75           0         0.0         0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0         0         0           1         0         0.0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0         0         0           0         0.0         0.</td><td>&lt; \$350,000 <math>\$399,999         \$400,000 - \$449,999         \$4450,000 - \$449,999           Units         Share(%)         Units         Share(%)         Units         Share(%)         Units         Share(%)         Units         Share(%)           22         19.0         17         14.7         20         17.2         24         20.7           29         19.5         34         22.8         31         20.8         18         12.1           138         16.4         155         18.4         192         22.8         146         17.3           205         25.2         226         27.7         189         23.2         75         9.2           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0         0         0         0           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0       </math></td><td>&lt; \$350.000 <math>\$350.000 - \$399.999</math>         \$449.999         \$449.999         \$449.999         \$449.999         \$449.999         \$500.1           Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)</br></td><td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td><td></td><td>&lt; \$350.000         \$350.000 - \$399.999         \$449.999 \$449.999         \$500.00 - \$499.999         \$500.00 - \$499.999         \$500.00 - \$499.999         Total         Median Price (\$)           Units         Share (%)         Units         Share (%)</td></td>	< <td>&lt; <math>\$350,000</math> <math>\$399,999</math> <math>\$440,000</math> <math>\$449,999</math> <math>\$449,999</math>           Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)         Units           22         19,0         17         14.7         20         17.2         24           29         19,5         34         22.8         31         20.8         188           138         16.4         155         18.4         192         22.8         146           205         25.2         22.6         27.7         189         23.2         75           0         0.0         0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0         0         0           1         0         0.0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0         0         0           0         0.0         0.</td> <td>&lt; \$350,000 <math>\$399,999         \$400,000 - \$449,999         \$4450,000 - \$449,999           Units         Share(%)         Units         Share(%)         Units         Share(%)         Units         Share(%)         Units         Share(%)           22         19.0         17         14.7         20         17.2         24         20.7           29         19.5         34         22.8         31         20.8         18         12.1           138         16.4         155         18.4         192         22.8         146         17.3           205         25.2         226         27.7         189         23.2         75         9.2           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0         0         0         0           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0       </math></td> <td>&lt; \$350.000 <math>\$350.000 - \$399.999</math>         \$449.999         \$449.999         \$449.999         \$449.999         \$449.999         \$500.1           Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)</br></td> <td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td> <td></td> <td>&lt; \$350.000         \$350.000 - \$399.999         \$449.999 \$449.999         \$500.00 - \$499.999         \$500.00 - \$499.999         \$500.00 - \$499.999         Total         Median Price (\$)           Units         Share (%)         Units         Share (%)</td>	< $$350,000$ $$399,999$ $$440,000$ $$449,999$ $$449,999$ Units         Share (%)         Units         Share (%)         Units         Share (%)         Units         Share (%)         Units           22         19,0         17         14.7         20         17.2         24           29         19,5         34         22.8         31         20.8         188           138         16.4         155         18.4         192         22.8         146           205         25.2         22.6         27.7         189         23.2         75           0         0.0         0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0         0         0           1         0         0.0         0.0         0.0         0.0         0         0           0         0.0         0         0.0         0.0         0         0         0           0         0.0         0.	< \$350,000 $$399,999         $400,000 - $449,999         $4450,000 - $449,999           Units         Share(%)         Units         Share(%)         Units         Share(%)         Units         Share(%)         Units         Share(%)           22         19.0         17         14.7         20         17.2         24         20.7           29         19.5         34         22.8         31         20.8         18         12.1           138         16.4         155         18.4         192         22.8         146         17.3           205         25.2         226         27.7         189         23.2         75         9.2           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0         0         0         0           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0         0         0         0         0           0         0.0         0         0.0         0       $	< \$350.000 $$350.000 - $399.999$ \$449.999         \$449.999         \$449.999         \$449.999         \$449.999         \$500.1           Units         Share (%)         Units         Share (%)         Units         Share 	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		< \$350.000         \$350.000 - \$399.999         \$449.999 \$449.999         \$500.00 - \$499.999         \$500.00 - \$499.999         \$500.00 - \$499.999         Total         Median Price (\$)           Units         Share (%)         Units         Share (%)

Source: CMHC (Market Absorption Survey)

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	Tab	le 4: A	bsorb	ed Sin	gle-De	etache	d Unit	s by P	rice Ra	ange			
					July	2018							
		Price Ranges											
Submarket	< \$35	< \$350,000		\$350,000 - \$399,999		\$400,000 - \$449,999		000 - ,999	\$500,000 +		Total	Median Price (\$)	Average Price (\$)
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)			Thee (\$
Springfield R.M.													
July 2018	0	0.0	0	0.0	2	66.7	1	33.3	0	0.0	3	-	-
July 2017	1	25.0	I	25.0	0	0.0	I	25.0	I	25.0	4	-	412,500
Year-to-date 2018	0	0.0	7	36.8	3	15.8	7	36.8	2	10.5	19	-	429,960
Year-to-date 2017	3	12.0	10	40.0	5	20.0	4	16.0	3	12.0	25	-	399,988
Tache R.M.													
July 2018	0	0.0	0	0.0	2	100.0	0	0.0	0	0.0	2	-	-
July 2017	3	100.0	0	0.0	0	0.0	0	0.0	0	0.0	3	-	-
Year-to-date 2018	8	61.5	3	23.1	2	15.4	0	0.0	0	0.0	13	-	-
Year-to-date 2017	11	55.0	6	30.0	2	10.0	I	5.0	0	0.0	20	-	350,380
West St. Paul R.M.													
July 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
July 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	0.0	0	0.0	0	0.0	1	33.3	2	66.7	3	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
First Nations													
July 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
July 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Winnipeg CMA													
July 2018	26	18.1	18	12.5	28	19.4	25	17.4	47	32.6	144	447,500	483,582
July 2017	36	20.9	37	21.5	31	18.0	20	11.6	48	27.9	172	425,000	454,037
Year-to-date 2018	171	17.3	183	18.5	208	21.1	161	16.3	265	26.8	988	435,000	468,516
Year-to-date 2017	247	25.8	261	27.2	205	21.4	89	9.3	157	16.4	959	425,000	425,429

Source: CMHC (Market Absorption Survey)

Tab	Table 4.1: Average Price (\$) of Absorbed Single-detached Units											
July 2018												
Submarket	July 2018	July 2017	% Change	YTD 2018	YTD 2017	% Change						
Winnipeg City	481,352	449,696	7.0	469,948	423,957	10.8						
East St. Paul R.M.	-	-	n/a	-	_	n/a						
Headingley R.M.	632,475	-	n/a	632,475	-	n/a						
MacDonald R.M.	530,177	578,860	-8.4	473,473	450,889	5.0						
Ritchot R.M.	357,814	390,960	-8.5	404,236	365,377	10.6						
Rosser R.M.	-	-	n/a	-	-	n/a						
St. Clements R.M.	-	-	n/a	-	_	n/a						
St. Francois Xavier R.M.	-	-	n/a	-	-	n/a						
Springfield R.M.	-	412,500	n/a	429,960	399,988	7.5						
Tache R.M.	-	-	n/a	-	350,380	n/a						
West St. Paul R.M.	-	-	n/a	-	-	n/a						
First Nations	-	-	n/a	-	-	n/a						
Winnipeg CMA	483,582	454,037	6.5	468,516	425,429	10.1						

Source: CMHC (Market Absorption Survey)

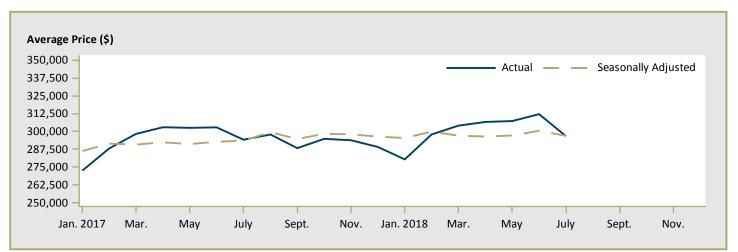


Figure 5.1: MLS<sup>®</sup> Residential Average Price for Winnipeg



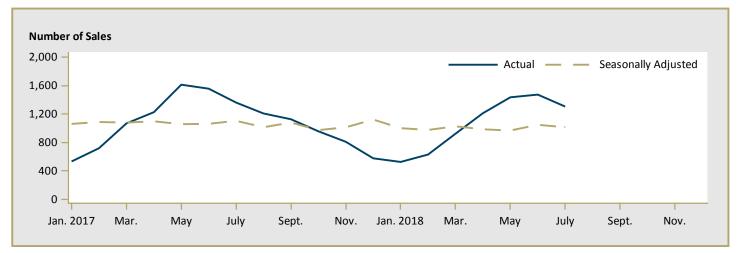
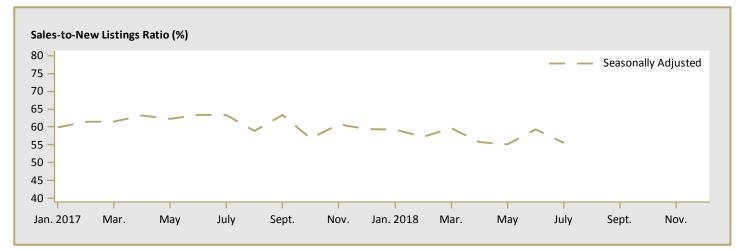


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Winnipeg



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

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			Т	able 6:	Economic	Indica	tors			
					July 2018	3				
		Inter	rest Rates		NHPI, Total,			Winnipeg Lab	our Market	
		P & I Per \$100,000	Mortgag (% I Yr. Term		Winnipeg CMA 2016.12 =100	CPI, 2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)
2017	January	561	3.14	4.64	100.3	129.4	426	6.5	68.3	861
	February	561	3.14	4.64	100.5	129.3	427	6.5	68.3	870
	March	561	3.14	4.64	100.5	129.7	427	6.3	68.0	883
	April	561	3.14	4.64	101.3	130.1	427	6.1	67.7	886
	May	561	3.14	4.64	101.8	130.0	428	5.8	67.6	889
	June	561	3.14	4.64	102.2	129.9	431	5.6	67.7	887
	July	573	3.14	4.84	102.3	129.8	434	5.5	68. I	885
	August	573	3.14	4.84	102.6	130.1	436	5.4	68. I	885
	September	575	3.09	4.89	102.9	130.6	435	5.5	68. I	886
	October	581	3.24	4.99	103.0	131.1	434	5.6	67.8	886
	November	581	3.24	4.99	103.2	131.7	433	5.7	67.8	884
	December	581	3.24	4.99	103.3	131.1	434	5.6	67.8	882
2018	January	590	3.34	5.14	103.3	131.9	433	5.7	67.6	881
	February	590	3.34	5.14	103.4	132.2	431	6.0	67.4	880
	March	590	3.34	5.14	103.5	132.6	430	6.3	67.4	876
	April	590	3.34	5.14	103.5	133.6	431	6.5	67.5	874
	May	601	3.49	5.34	103.7	133.3	432	6.7	67.7	877
	June	601	3.49	5.34	103.9	133.2	434	6.8	68.0	881
	July	601	3.49	5.34		133.9	437	6.7	68.3	889
	August									
	September									
	October									
	November									
	December									

"P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

"NHPI" means New Housing Price Index

"CPI" means Consumer Price Index

"SA" means Seasonally Adjusted

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

## METHODOLOGY

#### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

#### Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

## STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "**dwelling unit**", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "**start**", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "**under construction**" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "**completion**", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "**absorbed**" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

## DWELLING TYPES

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "**Row (Townhouse)**" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

## INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

## GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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