

HOUSING NOW TABLES

Peterborough CMA

Date Released: First Quarter 2018



Publication Update!

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

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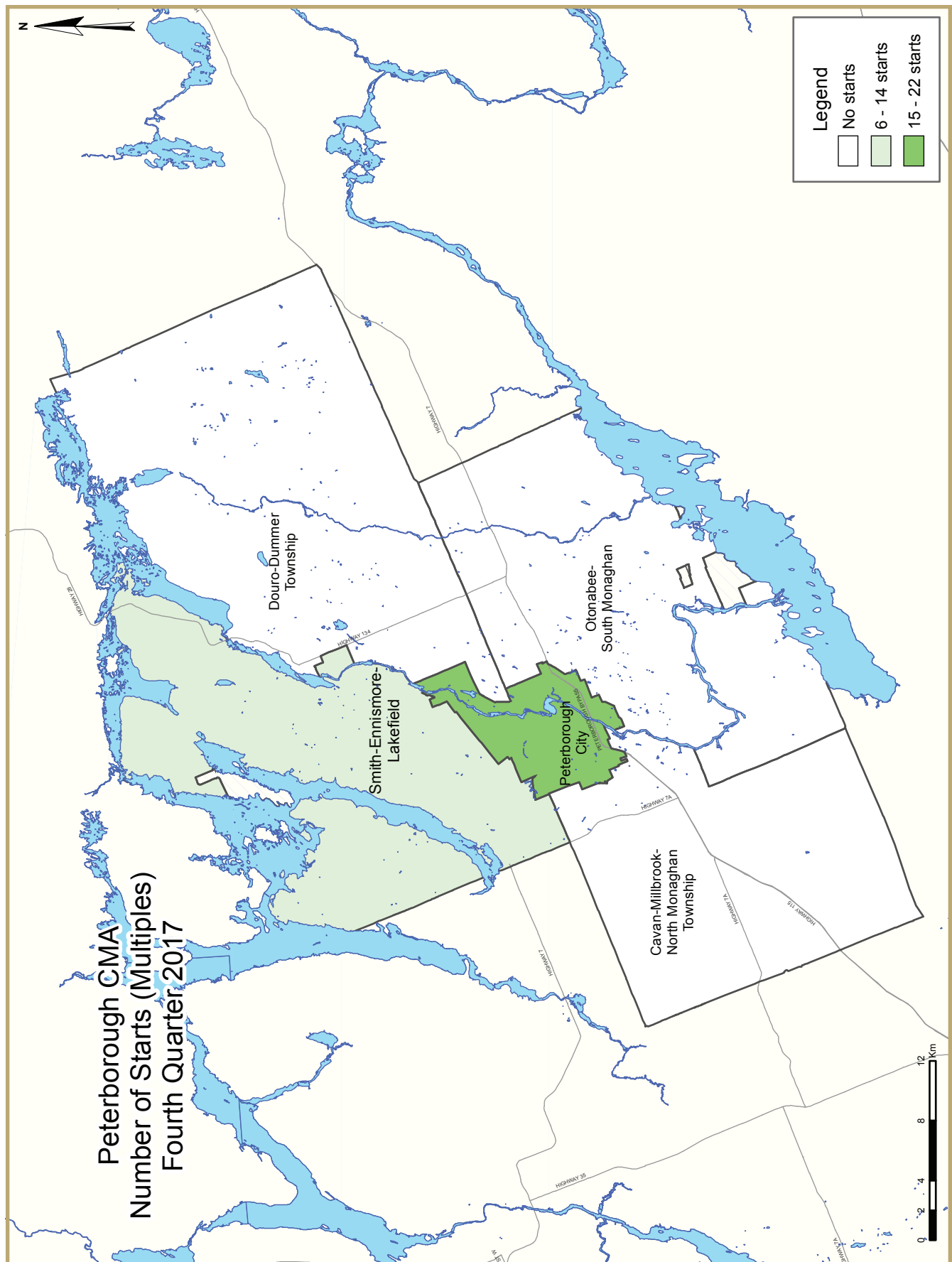
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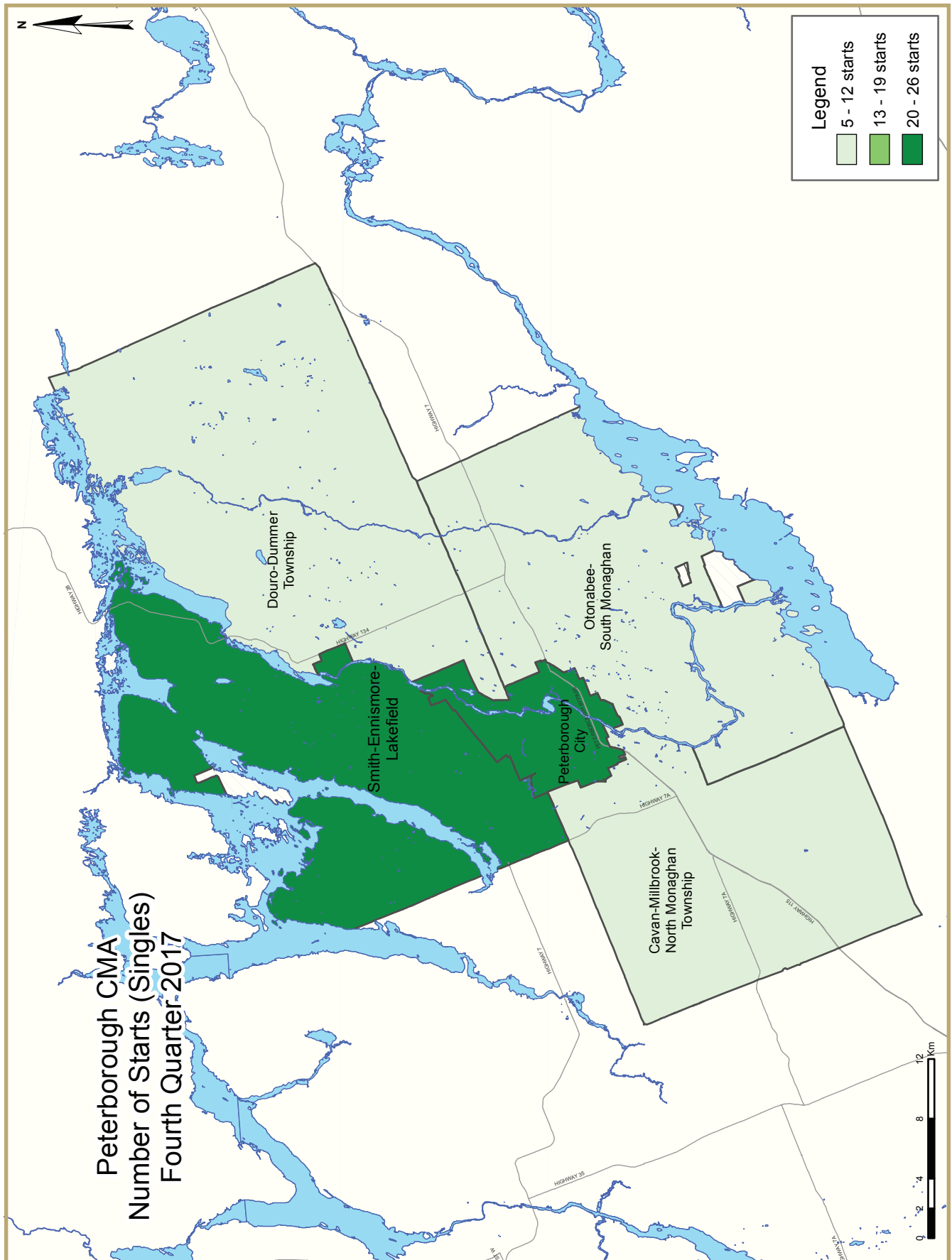
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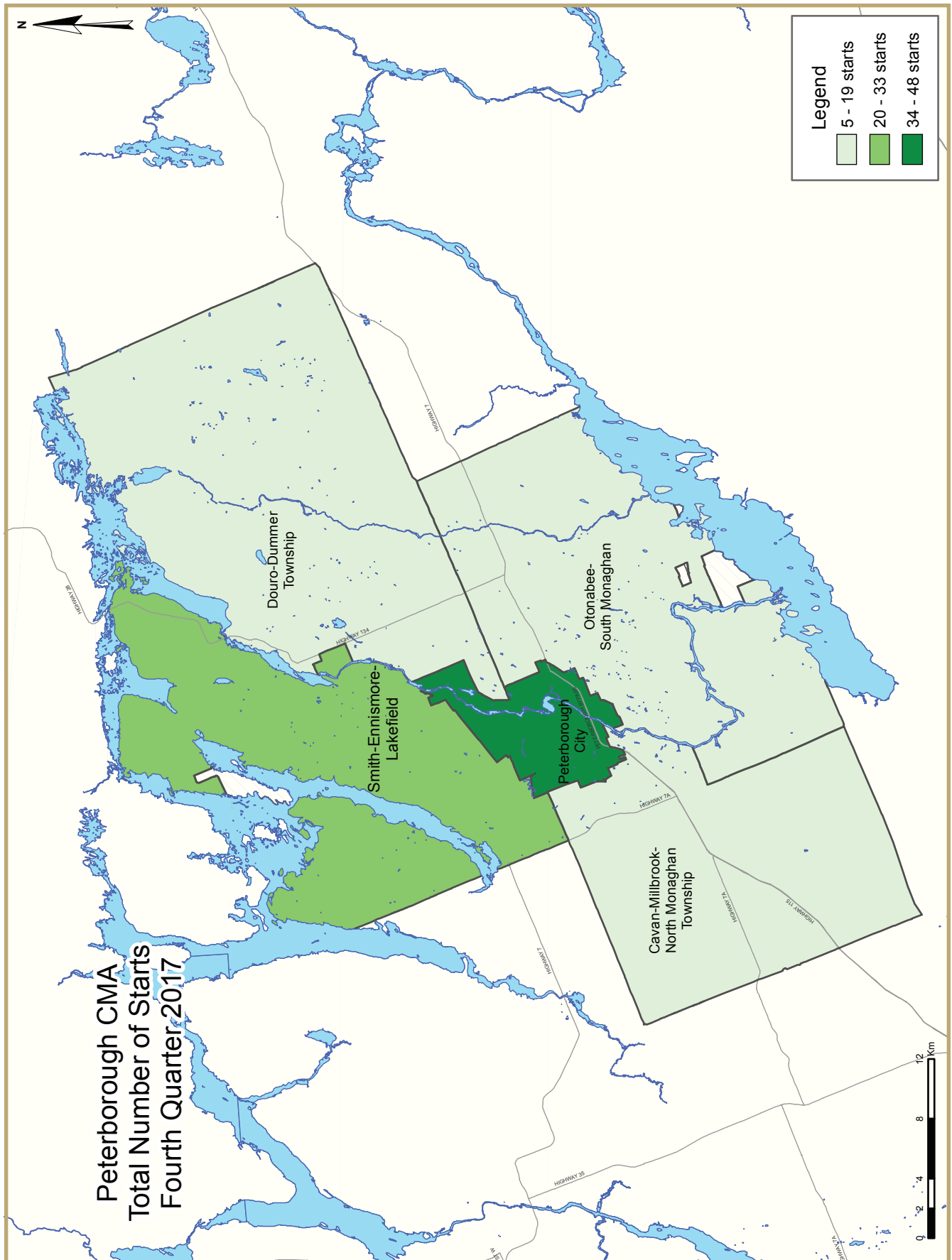
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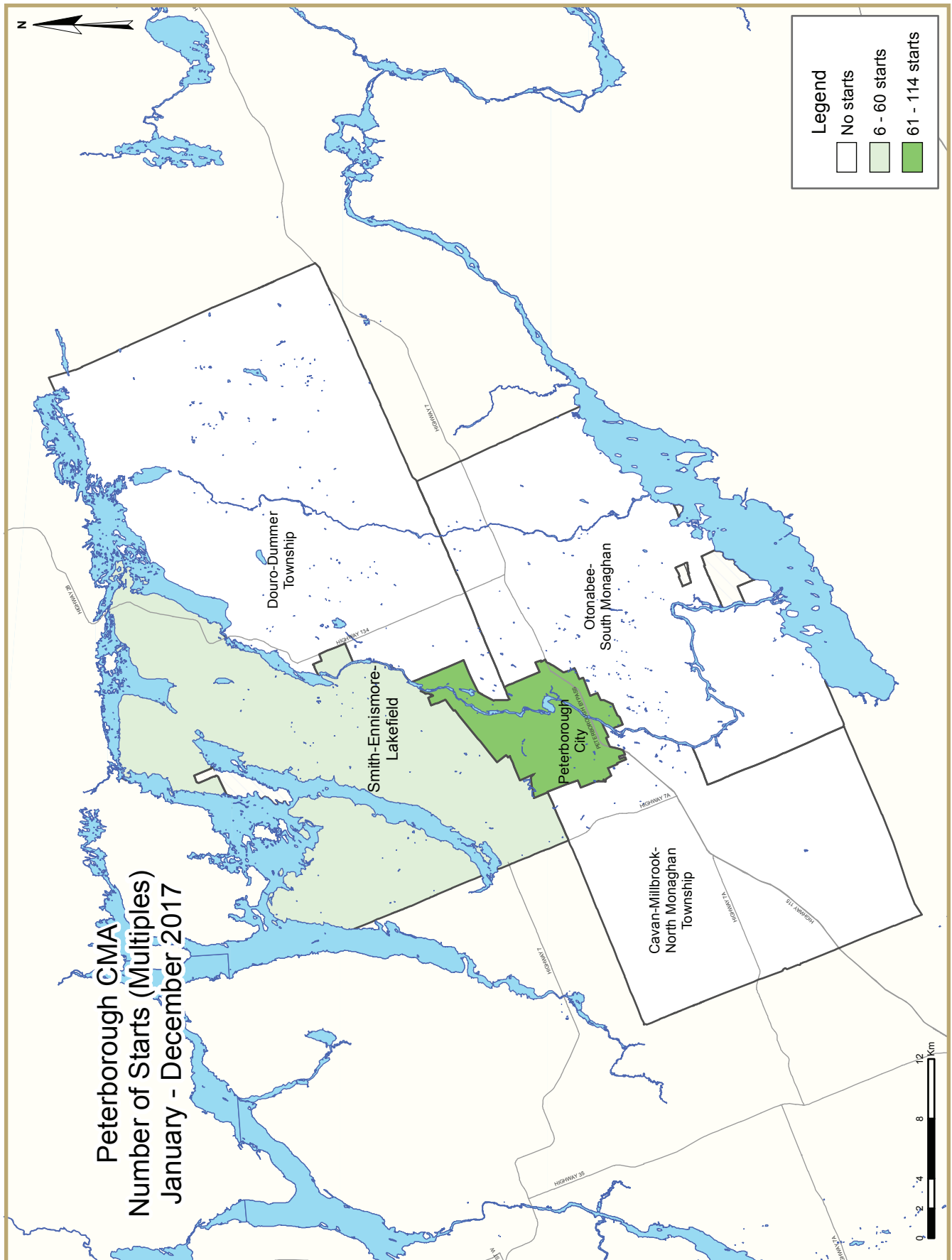
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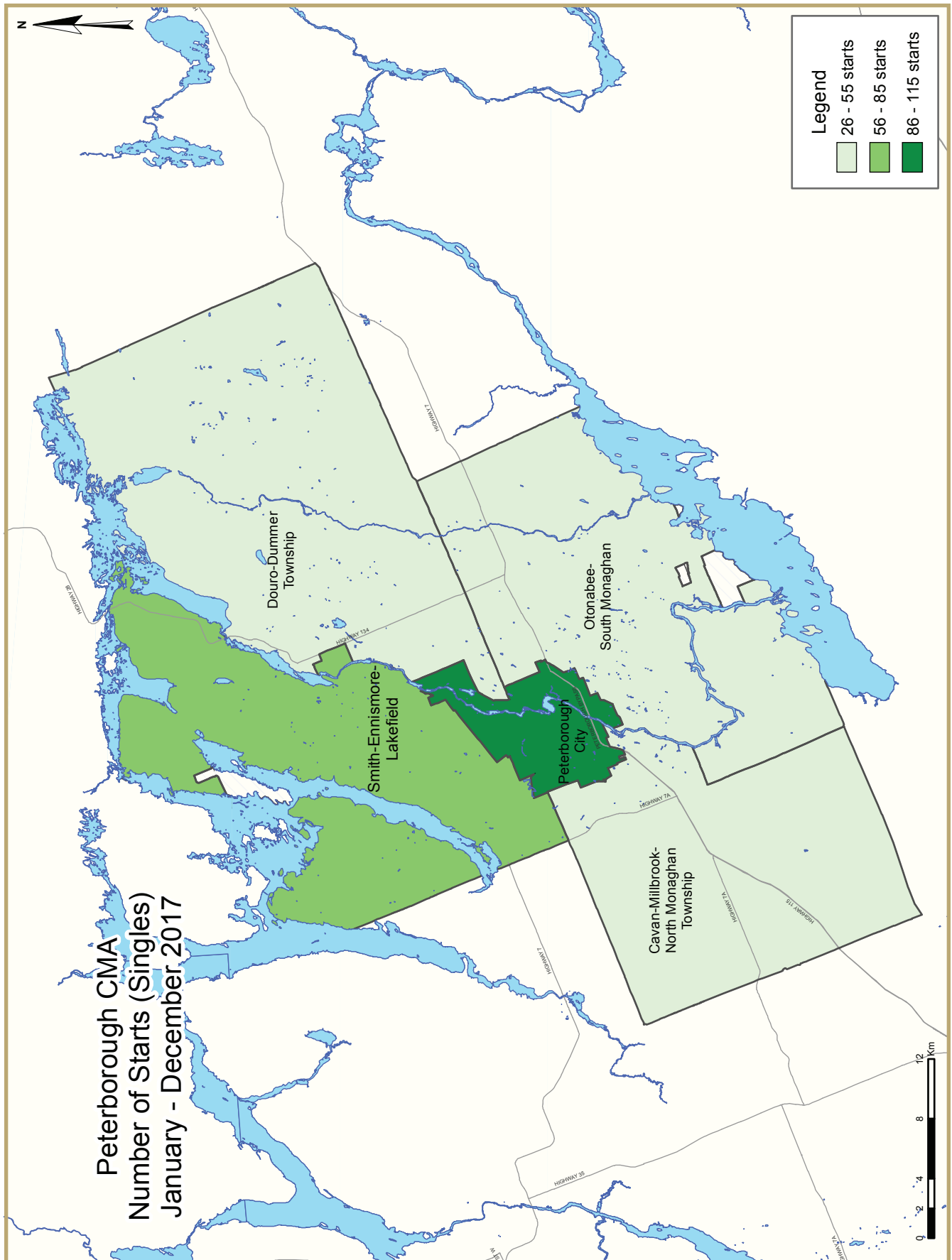
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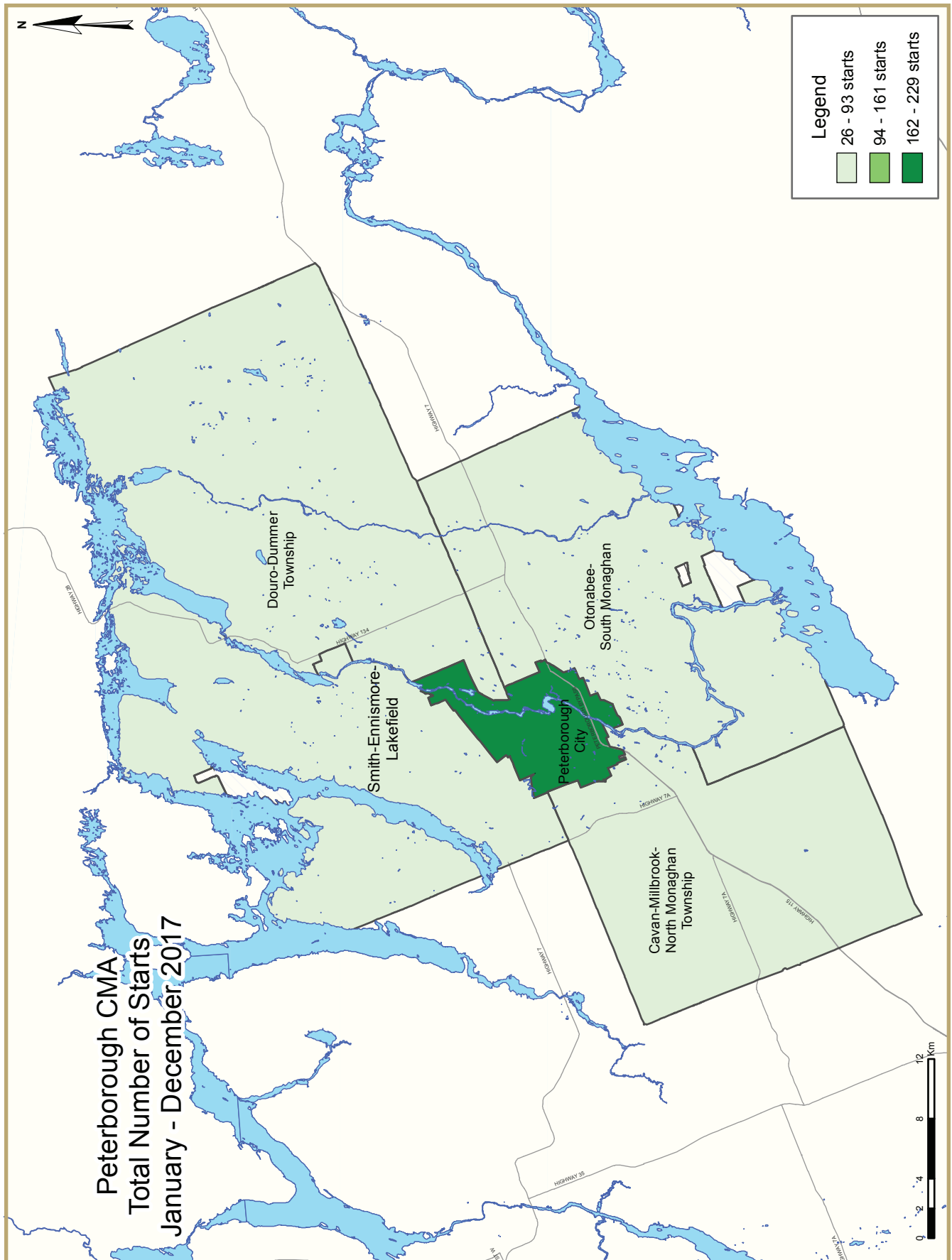












HOUSING NOW REPORT TABLES

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- 2.1 Starts by Submarket and by Dwelling Type – Year-to-Date
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SYMBOLS

- n/a Not applicable
- * Totals may not add up due to co-operatives and unknown market types
- ** Percent change > 200%
- Nil
- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend)								
Fourth Quarter 2017								
Peterborough CMA ¹	Annual		Monthly SAAR			Trend ²		
	2016	2017	Oct. 2017	Nov. 2017	Dec. 2017	Oct. 2017	Nov. 2017	Dec. 2017
Single-Detached	324	275	256	197	371	268	260	275
Multiples	171	120	48	-	288	146	130	156
Total	495	395	304	197	659	414	390	431
	Quarterly SAAR		Actual			YTD		
	2017 Q3	2017 Q4	2016 Q4	2017 Q4	% change	2016 Q4	2017 Q4	% change
Single-Detached	259	273	72	70	-2.8%	324	275	-15.1%
Multiples	152	112	25	28	12.0%	171	120	-29.8%
Total	411	385	97	98	1.0%	495	395	-20.2%

Source: CMHC

¹ Census Metropolitan Area² The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Detailed data available upon request

Table 1.1: Housing Activity Summary of Peterborough CMA
Fourth Quarter 2017

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
Q4 2017	70	0	24	0	0	0	2	2	98
Q4 2016	72	0	12	0	9	0	0	4	97
% Change	-2.8	n/a	100.0	n/a	-100.0	n/a	n/a	-50.0	1.0
Year-to-date 2017	275	12	59	0	34	0	2	8	395
Year-to-date 2016	324	0	18	0	24	44	0	85	495
% Change	-15.1	n/a	**	n/a	41.7	-100.0	n/a	-90.6	-20.2
UNDER CONSTRUCTION									
Q4 2017	201	2	39	0	0	0	2	18	262
Q4 2016	209	0	33	0	28	44	0	97	411
% Change	-3.8	n/a	18.2	n/a	-100.0	-100.0	n/a	-81.4	-36.3
COMPLETIONS									
Q4 2017	77	4	26	0	0	0	2	2	111
Q4 2016	84	0	10	0	15	0	0	0	109
% Change	-8.3	n/a	160.0	n/a	-100.0	n/a	n/a	n/a	1.8
Year-to-date 2017	281	10	53	0	67	44	2	35	492
Year-to-date 2016	268	2	34	5	21	0	0	0	330
% Change	4.9	**	55.9	-100.0	**	n/a	n/a	n/a	49.1
COMPLETED & NOT ABSORBED									
Q4 2017	4	0	0	0	0	0	n/a	n/a	4
Q4 2016	9	0	0	0	0	2	n/a	n/a	11
% Change	-55.6	n/a	n/a	n/a	n/a	-100.0	n/a	n/a	-63.6
ABSORBED									
Q4 2017	75	4	26	0	0	0	n/a	n/a	105
Q4 2016	83	0	10	0	15	0	n/a	n/a	108
% Change	-9.6	n/a	160.0	n/a	-100.0	n/a	n/a	n/a	-2.8
Year-to-date 2017	284	10	53	0	67	46	n/a	n/a	460
Year-to-date 2016	274	2	34	5	21	0	n/a	n/a	336
% Change	3.6	**	55.9	-100.0	**	n/a	n/a	n/a	36.9

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
Fourth Quarter 2017

	Ownership						Rental		Total*	
	Freehold			Condominium						
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other		
STARTS										
Peterborough City										
Q4 2017	26	0	18	0	0	0	2	2	48	
Q4 2016	32	0	12	0	9	0	0	4	57	
Cavan Monaghan TP										
Q4 2017	5	0	0	0	0	0	0	0	5	
Q4 2016	9	0	0	0	0	0	0	0	9	
Douro-Dummer TP										
Q4 2017	9	0	0	0	0	0	0	0	9	
Q4 2016	10	0	0	0	0	0	0	0	10	
Otonabee-South Monaghan TP										
Q4 2017	8	0	0	0	0	0	0	0	8	
Q4 2016	2	0	0	0	0	0	0	0	2	
Selwyn TP										
Q4 2017	22	0	6	0	0	0	0	0	28	
Q4 2016	19	0	0	0	0	0	0	0	19	
Peterborough CMA										
Q4 2017	70	0	24	0	0	0	2	2	98	
Q4 2016	72	0	12	0	9	0	0	4	97	
UNDER CONSTRUCTION										
Peterborough City										
Q4 2017	42	2	33	0	0	0	2	18	97	
Q4 2016	66	0	18	0	28	44	0	97	253	
Cavan Monaghan TP										
Q4 2017	33	0	0	0	0	0	0	0	33	
Q4 2016	36	0	0	0	0	0	0	0	36	
Douro-Dummer TP										
Q4 2017	34	0	0	0	0	0	0	0	34	
Q4 2016	32	0	0	0	0	0	0	0	32	
Otonabee-South Monaghan TP										
Q4 2017	31	0	0	0	0	0	0	0	31	
Q4 2016	13	0	15	0	0	0	0	0	28	
Selwyn TP										
Q4 2017	61	0	6	0	0	0	0	0	67	
Q4 2016	62	0	0	0	0	0	0	0	62	
Peterborough CMA										
Q4 2017	201	2	39	0	0	0	2	18	262	
Q4 2016	209	0	33	0	28	44	0	97	411	

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
Fourth Quarter 2017

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETIONS									
Peterborough City									
Q4 2017	34	4	26	0	0	0	2	2	68
Q4 2016	60	0	10	0	15	0	0	0	85
Cavan Monaghan TP									
Q4 2017	6	0	0	0	0	0	0	0	6
Q4 2016	4	0	0	0	0	0	0	0	4
Douro-Dummer TP									
Q4 2017	14	0	0	0	0	0	0	0	14
Q4 2016	2	0	0	0	0	0	0	0	2
Otonabee-South Monaghan TP									
Q4 2017	4	0	0	0	0	0	0	0	4
Q4 2016	11	0	0	0	0	0	0	0	11
Selwyn TP									
Q4 2017	19	0	0	0	0	0	0	0	19
Q4 2016	7	0	0	0	0	0	0	0	7
Peterborough CMA									
Q4 2017	77	4	26	0	0	0	2	2	111
Q4 2016	84	0	10	0	15	0	0	0	109
COMPLETED & NOT ABSORBED									
Peterborough City									
Q4 2017	2	0	0	0	0	0	n/a	n/a	2
Q4 2016	8	0	0	0	0	2	n/a	n/a	10
Cavan Monaghan TP									
Q4 2017	1	0	0	0	0	0	n/a	n/a	1
Q4 2016	0	0	0	0	0	0	n/a	n/a	0
Douro-Dummer TP									
Q4 2017	0	0	0	0	0	0	n/a	n/a	0
Q4 2016	0	0	0	0	0	0	n/a	n/a	0
Otonabee-South Monaghan TP									
Q4 2017	0	0	0	0	0	0	n/a	n/a	0
Q4 2016	0	0	0	0	0	0	n/a	n/a	0
Selwyn TP									
Q4 2017	1	0	0	0	0	0	n/a	n/a	1
Q4 2016	1	0	0	0	0	0	n/a	n/a	1
Peterborough CMA									
Q4 2017	4	0	0	0	0	0	n/a	n/a	4
Q4 2016	9	0	0	0	0	2	n/a	n/a	11

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

**Table 1.2: Housing Activity Summary by Submarket
Fourth Quarter 2017**

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
ABSORBED									
Peterborough City									
Q4 2017	34	4	26	0	0	0	n/a	n/a	64
Q4 2016	59	0	10	0	15	0	n/a	n/a	84
Cavan Monaghan TP									
Q4 2017	5	0	0	0	0	0	n/a	n/a	5
Q4 2016	4	0	0	0	0	0	n/a	n/a	4
Douro-Dummer TP									
Q4 2017	13	0	0	0	0	0	n/a	n/a	13
Q4 2016	2	0	0	0	0	0	n/a	n/a	2
Otonabee-South Monaghan TP									
Q4 2017	4	0	0	0	0	0	n/a	n/a	4
Q4 2016	11	0	0	0	0	0	n/a	n/a	11
Selwyn TP									
Q4 2017	19	0	0	0	0	0	n/a	n/a	19
Q4 2016	7	0	0	0	0	0	n/a	n/a	7
Peterborough CMA									
Q4 2017	75	4	26	0	0	0	n/a	n/a	105
Q4 2016	83	0	10	0	15	0	n/a	n/a	108

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.3: History of Housing Starts
Peterborough CMA
2008 - 2017

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
2017	275	12	59	0	34	0	2	8	395
% Change	-15.1	n/a	**	n/a	41.7	-100.0	n/a	-90.6	-20.2
2016	324	0	18	0	24	44	0	85	495
% Change	11.3	-100.0	-63.3	-100.0	**	n/a	n/a	**	35.6
2015	291	2	49	5	6	0	0	12	365
% Change	43.3	0.0	133.3	n/a	0.0	n/a	n/a	n/a	57.3
2014	203	2	21	0	6	0	0	0	232
% Change	-9.4	n/a	0.0	n/a	-77.8	n/a	n/a	-100.0	-34.5
2013	224	0	21	0	27	0	0	82	354
% Change	13.7	n/a	16.7	n/a	-3.6	-100.0	-100.0	36.7	3.2
2012	197	0	18	0	28	30	10	60	343
% Change	-17.6	-100.0	-50.0	n/a	16.7	0.0	n/a	**	-2.3
2011	239	4	36	0	24	30	0	18	351
% Change	-21.9	100.0	33.3	n/a	-63.1	n/a	n/a	**	-13.1
2010	306	2	27	0	65	0	0	4	404
% Change	7.0	n/a	0.0	n/a	**	n/a	-100.0	-86.7	8.9
2009	286	0	27	0	18	0	10	30	371
% Change	-4.3	n/a	-15.6	-100.0	-60.9	n/a	150.0	-34.8	-13.3
2008	299	0	32	1	46	0	4	46	428

Source: CMHC (Starts and Completions Survey)

Table 2: Starts by Submarket and by Dwelling Type
Fourth Quarter 2017

Submarket	Single		Semi		Row		Apt. & Other		Total		
	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	% Change
Peterborough City	26	32	2	2	18	19	2	4	48	57	-15.8
Cavan Monaghan TP	5	9	0	0	0	0	0	0	5	9	-44.4
Douro-Dummer TP	9	10	0	0	0	0	0	0	9	10	-10.0
Otonabee-South Monaghan TP	8	2	0	0	0	0	0	0	8	2	**
Selwyn TP	22	19	0	0	6	0	0	0	28	19	47.4
Peterborough CMA	70	72	2	2	24	19	2	4	98	97	1.0

Table 2.1: Starts by Submarket and by Dwelling Type
January - December 2017

Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	% Change
Peterborough City	115	158	14	2	92	34	8	129	229	323	-29.1
Cavan Monaghan TP	31	34	0	0	0	0	0	0	31	34	-8.8
Douro-Dummer TP	26	31	0	0	0	0	0	0	26	31	-16.1
Otonabee-South Monaghan TP	36	21	0	0	0	6	0	0	36	27	33.3
Selwyn TP	67	80	0	0	6	0	0	0	73	80	-8.8
Peterborough CMA	275	324	14	2	98	40	8	129	395	495	-20.2

Source: CMHC (Starts and Completions Survey)

**Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market
Fourth Quarter 2017**

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016
Peterborough City	18	19	0	0	0	0	2	4
Cavan Monaghan TP	0	0	0	0	0	0	0	0
Douro-Dummer TP	0	0	0	0	0	0	0	0
Otonabee-South Monaghan TP	0	0	0	0	0	0	0	0
Selwyn TP	6	0	0	0	0	0	0	0
Peterborough CMA	24	19	0	0	0	0	2	4

**Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market
January - December 2017**

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016
Peterborough City	87	34	0	0	0	44	8	85
Cavan Monaghan TP	0	0	0	0	0	0	0	0
Douro-Dummer TP	0	0	0	0	0	0	0	0
Otonabee-South Monaghan TP	0	6	0	0	0	0	0	0
Selwyn TP	6	0	0	0	0	0	0	0
Peterborough CMA	93	40	0	0	0	44	8	85

**Table 2.4: Starts by Submarket and by Intended Market
Fourth Quarter 2017**

Submarket	Freehold		Condominium		Rental		Total*	
	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016
Peterborough City	44	44	0	9	4	4	48	57
Cavan Monaghan TP	5	9	0	0	0	0	5	9
Douro-Dummer TP	9	10	0	0	0	0	9	10
Otonabee-South Monaghan TP	8	2	0	0	0	0	8	2
Selwyn TP	28	19	0	0	0	0	28	19
Peterborough CMA	94	84	0	9	4	4	98	97

**Table 2.5: Starts by Submarket and by Intended Market
January - December 2017**

Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016
Peterborough City	180	170	34	68	10	85	229	323
Cavan Monaghan TP	31	34	0	0	0	0	31	34
Douro-Dummer TP	26	31	0	0	0	0	26	31
Otonabee-South Monaghan TP	36	27	0	0	0	0	36	27
Selwyn TP	73	80	0	0	0	0	73	80
Peterborough CMA	346	342	34	68	10	85	395	495

Source: CMHC (Starts and Completions Survey)

Table 3: Completions by Submarket and by Dwelling Type
Fourth Quarter 2017

Submarket	Single		Semi		Row		Apt. & Other		Total		
	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	% Change
Peterborough City	36	60	4	0	26	25	2	0	68	85	-20.0
Cavan Monaghan TP	6	4	0	0	0	0	0	0	6	4	50.0
Douro-Dummer TP	14	2	0	0	0	0	0	0	14	2	**
Otonabee-South Monaghan TP	4	11	0	0	0	0	0	0	4	11	-63.6
Selwyn TP	19	7	0	0	0	0	0	0	19	7	171.4
Peterborough CMA	79	84	4	0	26	25	2	0	111	109	1.8

Table 3.1: Completions by Submarket and by Dwelling Type
January - December 2017

Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	% Change
Peterborough City	139	166	12	0	103	55	79	0	333	221	50.7
Cavan Monaghan TP	34	9	0	0	0	0	0	0	34	9	**
Douro-Dummer TP	24	13	0	0	0	0	0	0	24	13	84.6
Otonabee-South Monaghan TP	18	34	0	2	15	0	0	0	33	36	-8.3
Selwyn TP	68	51	0	0	0	0	0	0	68	51	33.3
Peterborough CMA	283	273	12	2	118	55	79	0	492	330	49.1

Source: CMHC (Starts and Completions Survey)

**Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market
Fourth Quarter 2017**

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016
Peterborough City	26	25	0	0	0	0	2	0
Cavan Monaghan TP	0	0	0	0	0	0	0	0
Douro-Dummer TP	0	0	0	0	0	0	0	0
Otonabee-South Monaghan TP	0	0	0	0	0	0	0	0
Selwyn TP	0	0	0	0	0	0	0	0
Peterborough CMA	26	25	0	0	0	0	2	0

**Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market
January - December 2017**

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016
Peterborough City	103	55	0	0	44	0	35	0
Cavan Monaghan TP	0	0	0	0	0	0	0	0
Douro-Dummer TP	0	0	0	0	0	0	0	0
Otonabee-South Monaghan TP	15	0	0	0	0	0	0	0
Selwyn TP	0	0	0	0	0	0	0	0
Peterborough CMA	118	55	0	0	44	0	35	0

**Table 3.4: Completions by Submarket and by Intended Market
Fourth Quarter 2017**

Submarket	Freehold		Condominium		Rental		Total*	
	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016	Q4 2017	Q4 2016
Peterborough City	64	70	0	15	4	0	68	85
Cavan Monaghan TP	6	4	0	0	0	0	6	4
Douro-Dummer TP	14	2	0	0	0	0	14	2
Otonabee-South Monaghan TP	4	11	0	0	0	0	4	11
Selwyn TP	19	7	0	0	0	0	19	7
Peterborough CMA	107	94	0	15	4	0	111	109

**Table 3.5: Completions by Submarket and by Intended Market
January - December 2017**

Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016
Peterborough City	185	195	111	26	37	0	333	221
Cavan Monaghan TP	34	9	0	0	0	0	34	9
Douro-Dummer TP	24	13	0	0	0	0	24	13
Otonabee-South Monaghan TP	33	36	0	0	0	0	33	36
Selwyn TP	68	51	0	0	0	0	68	51
Peterborough CMA	344	304	111	26	37	0	492	330

Source: CMHC (Starts and Completions Survey)

Table 4: Absorbed Single-Detached Units by Price Range
Fourth Quarter 2017

Submarket	Price Ranges										Total	Median Price (\$)	Average Price (\$)
	< \$250,000		\$250,000 - \$299,999		\$300,000 - \$349,999		\$350,000 - \$399,999		\$400,000 +				
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)			
Peterborough City													
Q4 2017	0	0.0	0	0.0	2	6.3	1	3.1	29	90.6	32	-	506,889
Q4 2016	20	34.5	15	25.9	9	15.5	7	12.1	7	12.1	58	-	288,378
Year-to-date 2017	18	13.0	12	8.7	25	18.1	15	10.9	68	49.3	138	-	430,649
Year-to-date 2016	73	43.5	38	22.6	23	13.7	22	13.1	12	7.1	168	255,000	282,882
Cavan Monaghan TP													
Q4 2017	0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	-	-
Q4 2016	0	0.0	1	100.0	0	0.0	0	0.0	0	0.0	1	-	-
Year-to-date 2017	0	0.0	0	0.0	0	0.0	0	0.0	4	100.0	4	-	-
Year-to-date 2016	0	0.0	2	100.0	0	0.0	0	0.0	0	0.0	2	-	-
Douro-Dummer TP													
Q4 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Q4 2016	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2016	0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	-	-
Otonabee-South Monaghan TP													
Q4 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Q4 2016	1	16.7	1	16.7	0	0.0	1	16.7	3	50.0	6	-	368,500
Year-to-date 2017	0	0.0	0	0.0	0	0.0	3	50.0	3	50.0	6	-	-
Year-to-date 2016	7	38.9	5	27.8	0	0.0	1	5.6	5	27.8	18	-	368,500
Selwyn TP													
Q4 2017	0	0.0	0	0.0	0	0.0	3	25.0	9	75.0	12	-	519,572
Q4 2016	5	100.0	0	0.0	0	0.0	0	0.0	0	0.0	5	-	-
Year-to-date 2017	1	2.9	5	14.3	6	17.1	6	17.1	17	48.6	35	-	468,274
Year-to-date 2016	5	23.8	3	14.3	7	33.3	1	4.8	5	23.8	21	-	399,199
Peterborough CMA													
Q4 2017	0	0.0	0	0.0	2	4.3	4	8.7	40	87.0	46	480,000	521,197
Q4 2016	26	37.1	17	24.3	9	12.9	8	11.4	10	14.3	70	265,000	292,530
Year-to-date 2017	19	10.4	17	9.3	31	16.9	24	13.1	92	50.3	183	410,000	413,394
Year-to-date 2016	85	40.3	48	22.7	30	14.2	24	11.4	24	11.4	211	270,000	299,742

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units Fourth Quarter 2017						
Submarket	Q4 2017	Q4 2016	% Change	YTD 2017	YTD 2016	% Change
Peterborough City	506,889	288,378	75.8	430,649	282,882	52.2
Cavan Monaghan TP	-	-	n/a	-	-	n/a
Douro-Dummer TP	-	-	n/a	-	-	n/a
Otonabee-South Monaghan TP	-	368,500	n/a	-	368,500	n/a
Selwyn TP	519,572	-	n/a	468,274	399,199	17.3
Peterborough CMA	521,197	292,530	78.2	413,394	299,742	37.9

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Peterborough

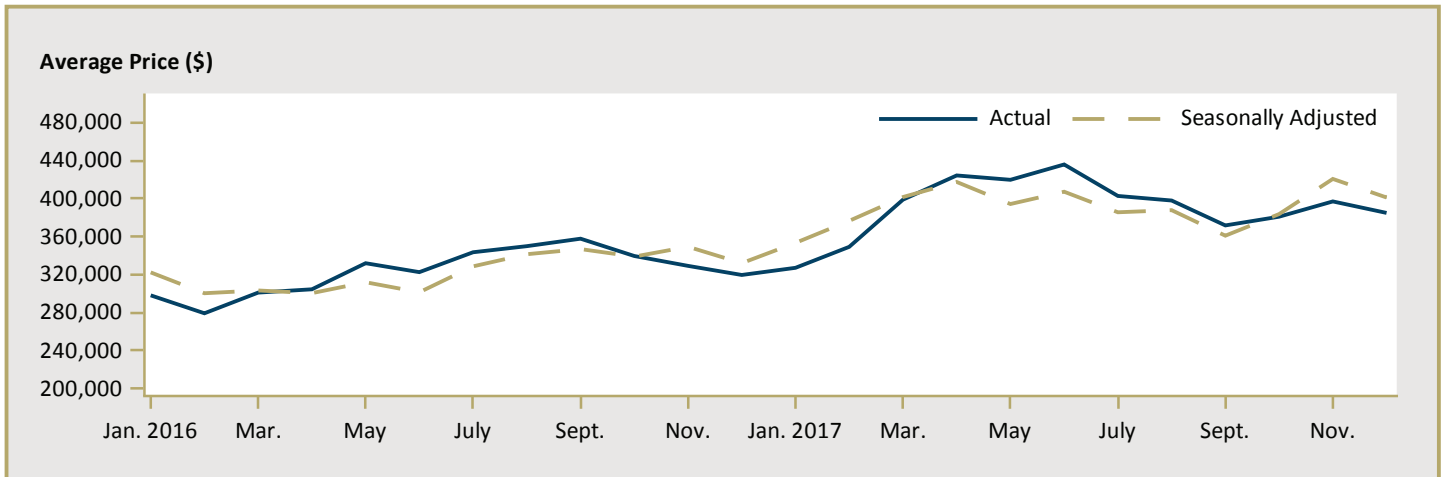


Figure 5.2: MLS® Residential Sales for Peterborough

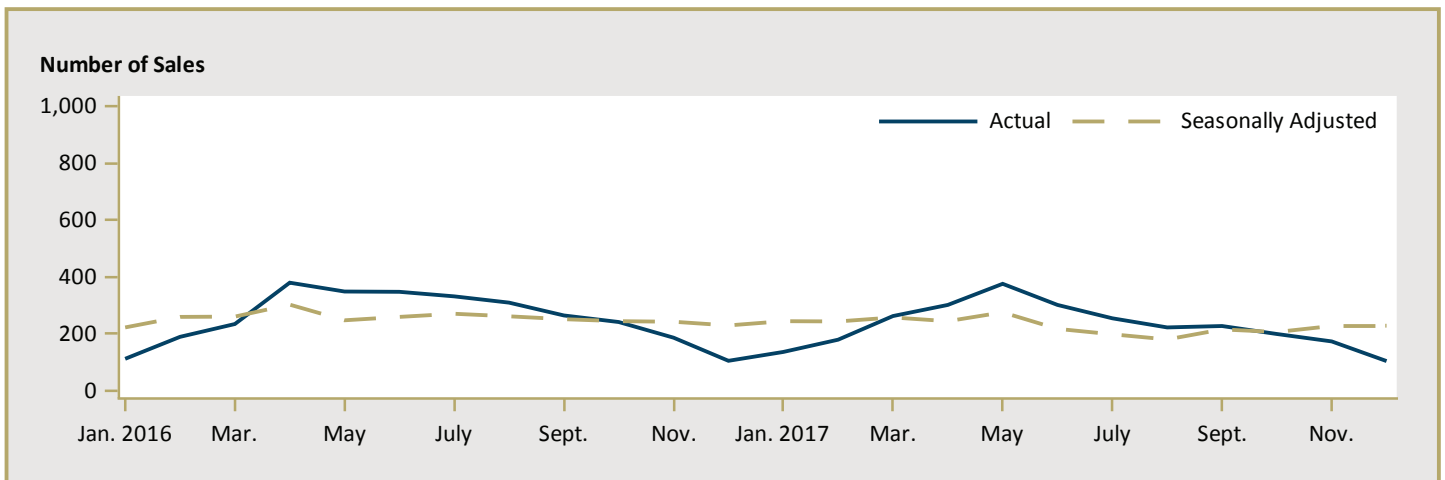
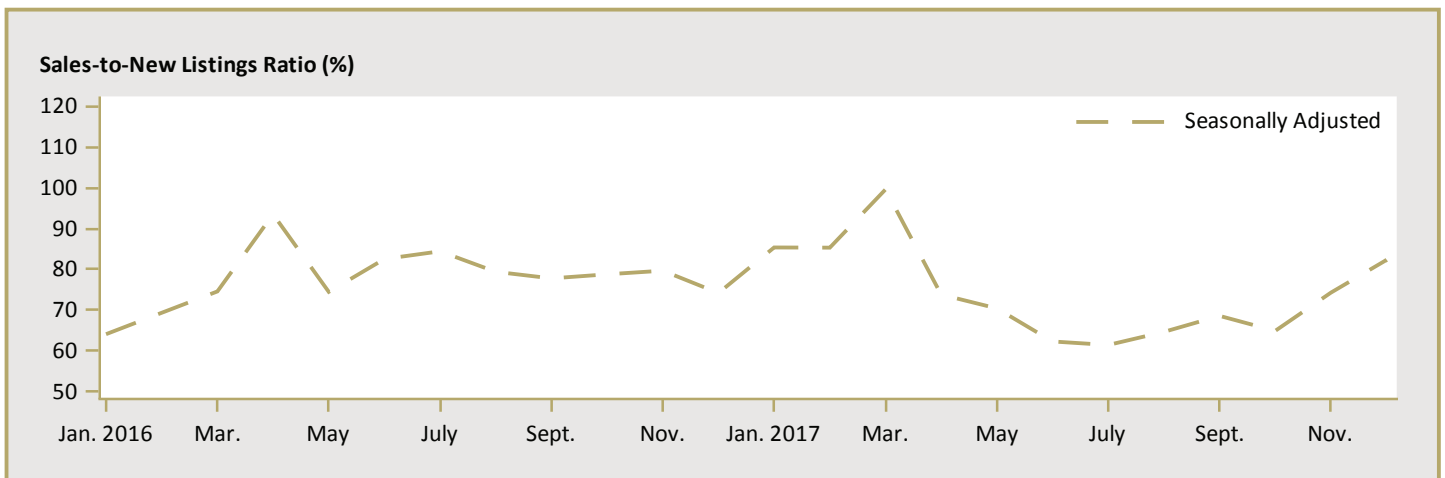


Figure 5.3: MLS® Residential Sales-to- New Listings Ratio for Peterborough



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

Table 6: Economic Indicators
Fourth Quarter 2017

		Interest Rates			NHPI, Total, (Ontario) 2016.12 =100	CPI, 2002 =100 (Ontario)	Peterborough Labour Market			
		P & I Per \$100,000	Mortgage Rates (%)				Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)
			1 Yr. Term	5 Yr. Term						
2016	January	561	3.14	4.64	94.2	127.8	59.5	6.4	60.8	967
	February	561	3.14	4.64	94.6	128.2	59.3	5.9	60.2	1,020
	March	561	3.14	4.64	94.8	129.0	59.8	4.2	59.7	1,035
	April	561	3.14	4.64	95.3	129.6	59.5	3.1	58.8	1,026
	May	561	3.14	4.64	96.6	130.1	59.3	2.8	58.3	1,026
	June	561	3.14	4.64	97.0	130.4	59.0	4.4	59.0	1,033
	July	567	3.14	4.74	97.8	130.3	58.4	5.8	59.3	1,031
	August	567	3.14	4.74	98.2	129.9	58.8	6.1	59.9	996
	September	561	3.14	4.64	98.5	130.1	58.7	5.9	59.6	971
	October	561	3.14	4.64	99.5	130.6	59.9	6.3	61.0	944
	November	561	3.14	4.64	99.9	130.2	60.6	6.0	61.6	913
	December	561	3.14	4.64	100.0	130.0	62.2	5.5	62.8	884
2017	January	561	3.14	4.64	100.3	130.8	62.4	5.3	62.9	844
	February	561	3.14	4.64	101.1	131.2	62.7	5.0	63.0	844
	March	561	3.14	4.64	101.4	131.4	61.9	4.9	62.2	841
	April	561	3.14	4.64	103.0	132.0	61.6	5.2	62.1	860
	May	561	3.14	4.64	103.8	131.9	60.8	6.7	62.2	878
	June	561	3.14	4.64	103.9	132.1	60.4	8.5	62.9	921
	July	573	3.14	4.84	104.1	131.9	60.6	9.6	63.9	935
	August	573	3.14	4.84	104.2	131.8	61.5	8.3	64.0	935
	September	575	3.09	4.89	104.3	132.3	62.7	7.1	64.1	925
	October	581	3.24	4.99	104.4	132.3	63.1	5.5	63.6	911
	November	581	3.24	4.99	104.5	132.7	63.0	5.4	63.3	902
	December	581	3.24	4.99		132.0	62.7	4.9	62.6	882

"P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

"NHPI" means New Housing Price Index

"CPI" means Consumer Price Index

"SA" means Seasonally Adjusted

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

METHODOLOGY

Starts & Completions Survey Methodology

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A “**dwelling unit**”, for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A “**start**”, for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units “**under construction**” as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A “**completion**”, for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term “**absorbed**” means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES

A “**Single-Detached**” dwelling (also referred to as “**Single**”) is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A “**Semi-Detached (Double)**” dwelling (also referred to as “**Semi**”) is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A “**Row (Townhouse)**” dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term “**Apartment and other**” includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET

The “**intended market**” is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A “**Rural**” area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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