HOUSING MARKET INFORMATION

HOUSING NOW TABLES Edmonton CMA

Date Released: November 2018



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Dear Housing Now Subscriber:

Please note that with the October 2018 edition of the *Housing Now*, both monthly and quarterly editions, we will be implementing changes to this publication. First, we will no longer publish starts data spatially using the CMA maps. Second, due to the availability of data at time of publishing, we will be lagging the Consumer Price Index (CPI) by two months within the economic indicators (Table 6). This is similar to the lag with NHPI data within the same table.

We always want to keep you informed of any publication changes. If you have any questions or concerns, please contact Housing Markets and Indicators by email at HMInformationMH@cmhc-schl.gc.ca. Also, please note that comprehensive housing market data is also available via our Housing Market Information Portal: www.cmhc.ca/hmiportal.

HOUSING NOW REPORT TABLES

Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

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- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
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- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

SYMBOLS

- n/a Not applicable
- * Totals may not add up due to co-operatives and unknown market types
- ** Percent change > 200%
- . Nil
- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend) October 2018										
Edmonton CMA ^I	September 2018	October 2018								
Trend ²	11,014	10,299								
SAAR	6,852	5,809								
	October 2017	October 2018								
Actual										
October - Single-Detached	413	306								
October - Multiples	397	182								
October - Total	810	488								
January to October - Single-Detached	4,216	4,106								
January to October - Multiples	5,576	4,294								
January to October - Total	9,792	8,400								

Source: CMHC

Detailed data available upon request

¹ Census Metropolitan Area

Table 1.1: Housing Activity Summary of Edmonton CMA											
			October	2018							
			Owne	ership			Б				
		Freehold		C	Condominium			Rental			
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
STARTS											
October 2018	305	102	50	0	22	0	1	8	488		
October 2017	413	176	77	0	89	0	0	55	810		
% Change	-26.2	-42.0	-35.1	n/a	-75.3	n/a	n/a	-85.5	-39.8		
Year-to-date 2018	4,104	1,362	656	I	532	1,089	57	599	8,400		
Year-to-date 2017	4,211	1,590	534	5	557	1,793	59	1,043	9,792		
% Change	-2.5	-14.3	22.8	-80.0	-4.5	-39.3	-3.4	-42.6	-14.2		
UNDER CONSTRUCTION											
October 2018	3,228	972	650	2	573	3,063	49	1,744	10,281		
October 2017	3,278	1,140	403	7	623	3,315	140	1,539	10,445		
% Change	-1.5	-14.7	61.3	-71.4	-8.0	-7.6	-65.0	13.3	-1.6		
COMPLETIONS											
October 2018	443	182	52	- 1	40	4	0	15	737		
October 2017	326	144	75	0	75	31	8	231	890		
% Change	35.9	26.4	-30.7	n/a	-46.7	-87.1	-100.0	-93.5	-17.2		
Year-to-date 2018	4,049	1,450	485	4	543	748	127	759	8,165		
Year-to-date 2017	3,714	1,628	477	3	523	945	68	1,684	9,042		
% Change	9.0	-10.9	1.7	33.3	3.8	-20.8	86.8	-54.9	-9.7		
COMPLETED & NOT ABSORB	ED										
October 2018	1,010	532	136	4	129	551	n/a	n/a	2,362		
October 2017	625	354	85	2	122	779	n/a	n/a	1,967		
% Change	61.6	50.3	60.0	100.0	5.7	-29.3	n/a	n/a	20.1		
ABSORBED											
October 2018	329	129	56	0	50	29	n/a	n/a	593		
October 2017	317	135	80	0	73	19	n/a	n/a	624		
% Change	3.8	-4.4	-30.0	n/a	-31.5	52.6	n/a	n/a	-5.0		
Year-to-date 2018	3,730	1,274	432	4	465	829	n/a	n/a	6,734		
Year-to-date 2017	3,671	1,619	467	4	526	914	n/a	n/a	7,201		
% Change	1.6	-21.3	-7.5	0.0	-11.6	-9.3	n/a	n/a	-6.5		

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket											
			October	2018							
			Owne	ership			D	4-1			
		Freehold		Condominium			Rental				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
STARTS											
Edmonton City											
October 2018	245	88	44	0	13	0	0	7	397		
October 2017	293	126	65	0	77	0	0	55	616		
Beaumont Town											
October 2018	6	0	0	0	0	0	0	0	6		
October 2017	6	6	0	0	0	0	0	0	12		
Devon Town											
October 2018	0	0	0	0	0	0	0	0	0		
October 2017	3	2	0	0	0	0	0	0	5		
Fort Saskatchewan City											
October 2018	2	0	0	0	0	0	0	0	2		
October 2017	5	8	12	0	2	0	0	0	27		
Leduc City						•					
October 2018	9	2	0	0	0	0	0	0	11		
October 2017	15	2	0	0	5	0	0	0	22		
Leduc County	2	0		0	0	0			4		
October 2018	3	0	0	0	0	0	1	0	4		
October 2017	2	0	0	0	0	0	0	0	2		
Morinville Town October 2018	0	0	0	0	0	0	0	0	0		
October 2017	6	0	0	0	0	0	0	0	6		
Parkland County	0	U	U	U	U	U	U	U	O		
October 2018	6	0	0	0	0	0	0		7		
October 2017	20	0	0	0	0	0	0	0	20		
Spruce Grove City	20	J		U	J	U	U	Ů	20		
October 2018	12	8	0	0	0	0	0	0	20		
October 2017	11	22	0	0	0	0	0	0	33		
St. Albert City									30		
October 2018	2	4	6	0	9	0	0	0	21		
October 2017	8	6	0	0		0		0	14		
Stony Plain Town	-	_	-		-	-	-	-			
October 2018	4	0	0	0	0	0	0	0	4		
October 2017	5	0		0		0		0	5		
Strathcona County											
October 2018	9	0	0	0	0	0	0	0	9		
October 2017	20	4	0	0	5	0	0	0	29		
Sturgeon County											
October 2018	5	0	0	0	0	0	0	0	5		
October 2017	12	0	0	0	0	0	0	0	12		
Remainder of the CMA											
October 2018	2	0	0	0	0	0	0	0	2		
October 2017	7	0	0	0	0	0	0	0	7		
First Nations											
October 2018	0	0		0		0		0	0		
October 2017	0	0	0	0	0	0	0	0	0		
Edmonton CMA											
October 2018	305	102	50	0		0		8	488		
October 2017	413	176	77	0	89	0	0	55	810		

Table 1.2: Housing Activity Summary by Submarket											
			October	2018							
			Owne	rship			D	4-1			
		Freehold		Condominium			Rental				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
UNDER CONSTRUCTION							11011				
Edmonton City											
October 2018	2,263	678	497	1	471	2,691	18	1,348	7,967		
October 2017	2,237	766	306	6	532	2,921	63	1,375	8,206		
Beaumont Town											
October 2018	96	44	14	0	0	0	0	- 1	155		
October 2017	129	22	9	0	0	22	0	0	182		
Devon Town											
October 2018	7	0	0	0	0	0	0	0	7		
October 2017	8	6	0	0	0	32	0	0	46		
Fort Saskatchewan City											
October 2018	66	42	27	1	6	6	0	0	148		
October 2017	81	60	16	0	8	0	0	0	165		
Leduc City											
October 2018	136	54	33	0	5	0	0	ı	229		
October 2017	120	42	27	0	25	0	0	0	214		
Leduc County				-		-	-	-			
October 2018	69	0	6	0	0	0	1	0	76		
October 2017	47	6	0	0	0	0	0	0	53		
Morinville Town	17	J	Ĭ	· ·	Ū	Ū	J	Ĭ	33		
October 2018	17	2	0	0	0	0	0	0	19		
October 2017	29	6	0	0	0	0	0	0	35		
Parkland County	27	J		U	U	U	J		33		
October 2018	76	0	0	0	0	0	0	- 1	77		
October 2017	124	0	0	0	0	0	0	0	124		
Spruce Grove City	124	U		U	U	U	U		127		
October 2018	87	56	8	0	12	0	0	0	163		
October 2017	84	124	4	0	12	0	6	0	230		
St. Albert City	07	127	7	U	12	U	0	U	230		
October 2018	93	48	42	0	57	253	0	391	884		
October 2017 Stony Plain Town	111	46	13	0	21	277	0	164	632		
October 2018	23	2	0	0	0	0	30		E/		
October 2017	26	12	0	0	0	12	71	0	56 121		
Strathcona County	20	12	U	U	U	12	71	U	121		
October 2018	222	44		0	22	112	0		410		
	223 189	44 50	15 24	0	22 25	113 51	0	0	418 340		
October 2017	189	50	24	I	25	51	0	U	340		
Sturgeon County				0	0	•			F 4		
October 2018	52	2	0	0	0	0	-	0	54		
October 2017	73	0	0	0	0	0	0	0	73		
Remainder of the CMA	20			•	•				20		
October 2018	20	0	8	0	0	0	-	0	28		
October 2017	20	0	4	0	0	0	0	0	24		
First Nations		_									
October 2018	0	0	0	0	0	0		0			
October 2017	0	0	0	0	0	0	0	0	0		
Edmonton CMA											
October 2018	3,228	972	650	2		3,063		1,744	10,281		
October 2017	3,278	1,140	403	7	623	3,315	140	1,539	10,445		

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			October	2018					
			Owne	ership					
		Freehold		· ·	Condominium	1	Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETIONS							KOW		
Edmonton City									
October 2018	328	156	32	1	40	4	0	14	575
October 2017	218	102	54	0	63	31	8	231	707
Beaumont Town									
October 2018	- 11	0	0	0	0	0	0	- 1	12
October 2017	- 11	6	0	0	0	0	0	0	17
Devon Town									
October 2018	0	0	0	0	0	0	0	0	0
October 2017	3	2	0	0	0	0	0	0	5
Fort Saskatchewan City		_			-	-	-	-	
October 2018	14	6	4	0	0	0	0	0	24
October 2017	7	4	0	0	0	0	0	0	
Leduc City		٠	Ţ		-	·		_	
October 2018	30	2	12	0	0	0	0	0	44
October 2017	16	8	17	0	8	0	0	0	49
Leduc County	10	J	1,	J	J	J	Ü	J	17
October 2018	2	0	0	0	0	0	0	0	2
October 2017	7	0	0	0	0	0	0	0	7
Morinville Town	,	J	J	U	J	J	Ū	J	,
October 2018	1	0	0	0	0	0	0	0	ı
October 2017	4	0	0	0	0	0	0	0	4
Parkland County	7	U	J	U	U	U	U	U	7
October 2018	11	0	0	0	0	0	0	0	11
October 2017	7	0	0	0	0	0	0	0	7
Spruce Grove City	,	U	U	U	U	U	U	U	,
October 2018	12	12	4	0	0	0	0	0	28
October 2017	15	4	4	0	0	0	0	0	23
St. Albert City	13	Т	7	U	U	U	U	U	23
October 2018	10	2	0	0	0	0	0	0	12
October 2017			0		2	0		0	
	5	8	U	0	2	U	U	U	13
Stony Plain Town	4	0	_	0	0	0	0	0	4
October 2018 October 2017	4	0 2	0	0	0	0	-	0	
	4	Z	U	U	U	U	U	U	0
Strathcona County	10	4		0	0	0	0	0	1.4
October 2018	10	4		0	0	0	-	0	
October 2017	16	8	0	0	2	0	0	0	26
Sturgeon County									
October 2018	6	0	0	0	0	0	-	0	
October 2017	8	0	0	0	0	0	0	0	8
Remainder of the CMA						_		_	
October 2018	4	0		0	0	0		0	-
October 2017	5	0	0	0	0	0	0	0	5
First Nations									
October 2018	0	0	0	0	0	0		0	-
October 2017	0	0	0	0	0	0	0	0	0
Edmonton CMA									
October 2018	443	182	52	I	40	4	0	15	737
October 2017	326	144	75	0	75	31	8	231	890

Courses CMLIC (Chaute and Completions Courses Mauliet Absorption Courses)



Table 1.2: Housing Activity Summary by Submarket											
			October	2018							
			Owne	ership							
		Freehold		· ·	Condominium		Ren	tal			
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
COMPLETED & NOT ABSORB	ED						KOW				
Edmonton City											
October 2018	708	348	81	3	111	449	n/a	n/a	1,700		
October 2017	381	211	57	2	87	559	n/a	n/a	1,297		
Beaumont Town											
October 2018	39	3	0	0	0	- 1	n/a	n/a	43		
October 2017	24	9	0	0	0	2	n/a	n/a	35		
Devon Town											
October 2018	3	2	0	0	0	15	n/a	n/a	20		
October 2017	3	0	0	0	0	0	n/a	n/a	3		
Fort Saskatchewan City											
October 2018	31	29	10	0	- 1	0	n/a	n/a	71		
October 2017	21	23	9	0	0	0	n/a	n/a	53		
Leduc City						-					
October 2018	43	32	16	0	0	0	n/a	n/a	91		
October 2017	38	16	6	0	2	0	n/a	n/a	62		
Leduc County											
October 2018	8	0	0	0	0	0	n/a	n/a	8		
October 2017	9	0	0	0	0	0	n/a	n/a	9		
Morinville Town	,		, i	J	, and the second	J	11/4	11/4	,		
October 2018	10	3	0	0	0	0	n/a	n/a	13		
October 2017	11	I	0	0	0	0	n/a	n/a	12		
Parkland County		·	, i	J	, and the second	J	11/4	11/4	12		
October 2018	6	0	0	0	0	0	n/a	n/a	6		
October 2017	7	0	0	0	0	0	n/a	n/a	7		
Spruce Grove City					-	-	, a	.,,			
October 2018	41	63	11	0	8	18	n/a	n/a	141		
October 2017	32	39	2	0	5	23	n/a	n/a	101		
St. Albert City	32	37	_	J	J	20	11/4	11/4	101		
October 2018	37	16	1	0	2	63	n/a	n/a	119		
October 2017	30	13	3	0	4	164	n/a	n/a			
Stony Plain Town	30	13	J	Ū	•	101	11/4	11/4	211		
October 2018	21	8	0	0	0	0	n/a	n/a	29		
October 2017	17	14	2	0	2	0		n/a			
Strathcona County			_	J	_	J	1174	11/4	55		
October 2018	53	28	13	I	6	5	n/a	n/a	106		
October 2017	41	27	4	0	20	31	n/a	n/a			
Sturgeon County		21	· ·	Ū	20	31	11/4	11/4	123		
October 2018	2	0	0	0	0	0	n/a	n/a	2		
October 2017	2	0	0	0	0	0		n/a	2		
Remainder of the CMA		v		Ū	J	J	11/4	11/4			
October 2018	8	0	4	0	- 1	0	n/a	n/a	13		
October 2017	9	ı	2	0	2	0		n/a			
First Nations	,	'	2	J		U	11/4	11/4	1-7		
October 2018	0	0	0	0	0	0	n/a	n/a	0		
October 2017	0	0	0	0	0	0	n/a n/a	n/a n/a			
Edmonton CMA	U	U	U	U	J	U	11/2	11/a	U		
October 2018	1,010	532	136	4	129	551	n/a	n/a	2,362		
October 2017	625	354	85	2		779		n/a n/a			
October 2017	023	33 4	63	2	122	119	n/a	n/a	1,70/		

Carres CMHC (Charte and Campletians Crimical Market Absorption Crimical)



Table 1.2: Housing Activity Summary by Submarket											
			October	2018							
			Owne	rship			D	4-1			
		Freehold		Condominium			Rental				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
ABSORBED							11011				
Edmonton City											
October 2018	242	112	39	0	49	19	n/a	n/a	461		
October 2017	223	103	61	0	58	10	n/a	n/a	455		
Beaumont Town											
October 2018	12	0	0	0	0	- 1	n/a	n/a	13		
October 2017	10	I	0	0	0	I	n/a	n/a	12		
Devon Town											
October 2018	0	0	0	0	0	0	n/a	n/a	0		
October 2017	2	3	0	0	0	0	n/a	n/a	5		
Fort Saskatchewan City											
October 2018	6	3	3	0	0	0	n/a	n/a	12		
October 2017	4	2	0	0	0	0	n/a	n/a	6		
Leduc City	-	_	-	-		-	- 11 - 12	10.0	-		
October 2018	23	2	12	0	ı	0	n/a	n/a	38		
October 2017	17	4	15	0	7	0	n/a	n/a	43		
Leduc County		•			•		,	.,,			
October 2018	ı	0	0	0	0	0	n/a	n/a	ı		
October 2017	6	0	0	0	0	0	n/a	n/a	6		
Morinville Town	J	U		U	U	U	11/4	11/a	J		
October 2018	0	0	0	0	0	0	n/a	n/a	0		
October 2017	I	ı	0	0	0	0	n/a	n/a	2		
Parkland County	1	1	U	U	U	U	11/4	11/4	2		
October 2018	11	0	0	0	0	0	n/a	/-			
October 2017	7	0	0	0	0	0	n/a	n/a n/a	11 7		
Spruce Grove City	/	U	U	U	U	U	11/a	11/a	/		
October 2018	г	0		0	0	0	la	/-	1.5		
	5	9	1 4	0	0	0 5	n/a	n/a	15		
October 2017	17	8	4	U	U	3	n/a	n/a	34		
St. Albert City				0	0	0	,	,	1.4		
October 2018	6	 	0	0	0	9	n/a	n/a	16		
October 2017	8	7	0	0	3	0	n/a	n/a	18		
Stony Plain Town											
October 2018	3	0	0	0		0		n/a	3		
October 2017	5	5	0	0	0	0	n/a	n/a	10		
Strathcona County				-	-	_					
October 2018	8	2		0		0		n/a			
October 2017	6	I	0	0	5	3	n/a	n/a	15		
Sturgeon County											
October 2018	9	0	0	0		0		n/a	9		
October 2017	10	0	0	0	0	0	n/a	n/a	10		
Remainder of the CMA											
October 2018	3	0	0	0		0		n/a	3		
October 2017	I	0	0	0	0	0	n/a	n/a	- 1		
First Nations											
October 2018	0	0	0	0	0	0	n/a	n/a	0		
October 2017	0	0	0	0	0	0	n/a	n/a	0		
Edmonton CMA											
October 2018	329	129	56	0	50	29	n/a	n/a	593		
October 2017	317	135	80	0	73	19	n/a	n/a	624		

Table 1.3: History of Housing Starts of Edmonton CMA 2008 - 2017													
			Owne	ership									
		Freehold		C	Condominium		Ren						
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*				
2017	5,023	1,846	683	5	677	2,088	67	1,046	11,435				
% Change	16.1	-3.5	43.2	-44.4	-12.5	44.5	-41.7	7.0	13.9				
2016	4,326	1,912	477	9	774	1,445	115	978	10,036				
% Change	-23.5	-15.9	-30.1	-65.4	-36.1	-66.6	-58.5	-62.3	-41.1				
2015	5,655	2,274	682	26	1,211	4,332	277	2,593	17,050				
% Change	-17.2	-10.2	65.9	**	38.7	163.2	**	71.3	22.9				
2014	6,827	2,532	411	4	873	1,6 4 6	65	1,514	13,872				
% Change	14.5	30.1	-13.7	-33.3	-16.9	-47.3	-21.7	-25.9	-5.6				
2013	5,964	1,946	476	6	1,050	3,121	83	2,043	14,689				
% Change	5.5	-1.9	144.1	50.0	-1.0	57.4	**	5.1	14.4				
2012	5,654	1,984	195	4	1,061	1,983	12	1,944	12,837				
% Change	13.0	59.0	50.0	-73.3	45.7	42.5	200.0	139.1	37.6				
2011	5,002	1,2 4 8	130	15	728	1,392	4	813	9,332				
% Change	-17.4	7.8	4.0	87.5	-12.1	-4.9	-89.5	185.3	-6.3				
2010	6,054	1,158	125	8	828	1,463	38	285	9,959				
% Change	55.9	25.3	-9.4	-42.9	36.2	**	**	-2.7	57.7				
2009	3,883	924	138	14	608	453	4	293	6,317				
% Change	49.1	50.5	200.0	**	-18.6	-81.9	-81.0	**	-4.5				
2008	2,604	614	46	2	747	2,507	21	74	6,615				

Table 2: Starts by Submarket and by Dwelling Type											
October 2018											
	Single		Semi		Row		Apt. & Other		Total		
Submarket	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017	% Change
Edmonton City	245	293	92	136	53	132	7	55	397	616	-35.6
Beaumont Town	6	6	0	6	0	0	0	0	6	12	-50.0
Calmar Town	- 1	0	0	0	0	0	0	0	- 1	0	n/a
Devon Town	0	3	0	2	0	0	0	0	0	5	-100.0
Fort Saskatchewan City	2	5	0	10	0	12	0	0	2	27	-92.6
Gibbons Town	0	1	0	0	0	0	0	0	0	- 1	-100.0
Leduc City	9	15	2	2	0	5	0	0	- 11	22	-50.0
Leduc County	4	2	0	0	0	0	0	0	4	2	100.0
Morinville Town	0	6	0	0	0	0	0	0	0	6	-100.0
Parkland County	6	20	0	0	0	0	- 1	0	7	20	-65.0
Spruce Grove City	12	- 11	8	22	0	0	0	0	20	33	-39.4
St. Albert City	2	8	4	6	15	0	0	0	21	14	50.0
Stony Plain Town	4	5	0	0	0	0	0	0	4	5	-20.0
Strathcona County	9	20	0	4	0	5	0	0	9	29	-69.0
Sturgeon County	5	12	0	0	0	0	0	0	5	12	-58.3
Remainder of the CMA	- 1	6	0	0	0	0	0	0	- 1	6	-83.3
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	306	413	106	188	68	154	8	55	488	810	-39.8

Table 2.1: Starts by Submarket and by Dwelling Type											
January - October 2018											
	Single		Semi		Row		Apt. & Other		Total		
Submarket	YTD	YTD	YTD	YTD	YTD	YTD	YTD	YTD	YTD	YTD	%
	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	Change
Edmonton City	3,014	2,978	1,036	1,158	1,022	891	1,611	2,449	6,683	7,476	-10.6
Beaumont Town	114	167	48	32	- 11	9	2	22	175	230	-23.9
Calmar Town	5	7	0	0	3	0	0	0	8	7	14.3
Devon Town	8	- 11	0	8	0	0	0	0	8	19	-57.9
Fort Saskatchewan City	72	90	42	68	27	16	6	0	147	174	-15.5
Gibbons Town	4	- 1	0	0	0	3	0	0	4	4	0.0
Leduc City	170	156	60	60	33	85	- 1	0	264	301	-12.3
Leduc County	62	38	0	4	6	0	0	0	68	42	61.9
Morinville Town	18	46	0	10	0	0	0	0	18	56	-67.9
Parkland County	78	126	0	2	0	0	- 1	0	79	128	-38.3
Spruce Grove City	125	126	70	140	20	16	0	0	215	282	-23.8
St. Albert City	130	126	66	58	67	27	3	314	266	525	-49.3
Stony Plain Town	34	36	4	16	0	0	- 1	0	39	52	-25.0
Strathcona County	192	205	58	94	31	39	63	51	344	389	-11.6
Sturgeon County	68	83	2	0	0	0	0	0	70	83	-15.7
Remainder of the CMA	12	20	0	0	0	4	0	0	12	24	-50.0
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	4,106	4,216	1,386	1,650	1,220	1,090	1,688	2,836	8,400	9,792	-14.2

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market												
October 2018												
		Ro)W			Apt. &	Other					
Submarket	Freehold and Condominium		Ren	ital	Freeho Condor		Rental					
	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017				
Edmonton City	53	132	0	0	0	0	7	55				
Beaumont Town	0	0	0	0	0	0	0	0				
Calmar Town	0	0	0	0	0	0	0	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	0	12	0	0	0	0	0	0				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	0	5	0	0	0	0	0	0				
Leduc County	0	0	0	0	0	0	0	0				
Morinville Town	0	0	0	0	0	0	0	0				
Parkland County	0	0	0	0	0	0	I	0				
Spruce Grove City	0	0	0	0	0	0	0	0				
St. Albert City	15	0	0	0	0	0	0	0				
Stony Plain Town	0	0	0	0	0	0	0	0				
Strathcona County	0	5	0	0	0	0	0	0				
Sturgeon County	0	0	0	0	0	0	0	0				
Remainder of the CMA	0	0	0	0	0	0	0	0				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	68	154	0	0	0	0	8	55				

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market January - October 2018												
			ow .			Apt. &	Other					
Submarket	Freeho Condoi		Rer	ntal	Freeho Condoi		Rer	ntal				
	YTD 2018	YTD 2017	YTD 2018 YTD 2017		YTD 2018	YTD 2017	YTD 2018	YTD 2017				
Edmonton City	966	832	56	59	1,021	1,570	590	879				
Beaumont Town	11	9	0	0	0	22	2	0				
Calmar Town	3	0	0	0	0	0	0	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	27	16	0	0	6	0	0	0				
Gibbons Town	0	3	0	0	0	0	0	0				
Leduc City	33	85	0	0	0	0	- 1	0				
Leduc County	6	0	0	0	0	0	0	0				
Morinville Town	0	0	0	0	0	0	0	0				
Parkland County	0	0	0	0	0	0	- 1	0				
Spruce Grove City	20	16	0	0	0	0	0	0				
St. Albert City	67	27	0	0	0	150	3	164				
Stony Plain Town	0	0	0	0	0	0	- 1	0				
Strathcona County	31	39	0	0	62	51	- 1	0				
Sturgeon County	0	0	0	0	0	0	0	0				
Remainder of the CMA	0	4	0	0	0	0	0	0				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	1,164	1,031	56	59	1,089	1,793	599	1,043				

Table 2.4: Starts by Submarket and by Intended Market											
		0	ctober 20	18							
	Free	hold	Condor	ninium	Rer	ntal	Total*				
Submarket	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017			
Edmonton City	377	484	13	77	7	55	397	616			
Beaumont Town	6	12	0	0	0	0	6	12			
Calmar Town	- 1	0	0	0	0	0	- 1	0			
Devon Town	0	5	0	0	0	0	0	5			
Fort Saskatchewan City	2	25	0	2	0	0	2	27			
Gibbons Town	0	- 1	0	0	0	0	0	- 1			
Leduc City	11	17	0	5	0	0	11	22			
Leduc County	3	2	0	0	I	0	4	2			
Morinville Town	0	6	0	0	0	0	0	6			
Parkland County	6	20	0	0	I	0	7	20			
Spruce Grove City	20	33	0	0	0	0	20	33			
St. Albert City	12	14	9	0	0	0	21	14			
Stony Plain Town	4	5	0	0	0	0	4	5			
Strathcona County	9	24	0	5	0	0	9	29			
Sturgeon County	5	12	0	0	0	0	5	12			
Remainder of the CMA	- 1	6	0	0	0	0	- 1	6			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	457	666	22	89	9	55	488	810			

Table 2.5: Starts by Submarket and by Intended Market											
		Januar	y - Octobe	er 2018							
	Free	hold	Condo	minium	Rer	ntal	To	tal*			
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017			
Edmonton City	4,524	4,500	1,513	2,038	646	938	6,683	7,476			
Beaumont Town	173	208	0	22	2	0	175	230			
Calmar Town	8	7	0	0	0	0	8	7			
Devon Town	8	19	0	0	0	0	8	19			
Fort Saskatchewan City	138	164	9	10	0	0	147	174			
Gibbons Town	4	- 1	0	3	0	0	4	4			
Leduc City	263	282	0	19	I	0	264	301			
Leduc County	67	42	0	0	I	0	68	42			
Morinville Town	18	56	0	0	0	0	18	56			
Parkland County	78	128	0	0	I	0	79	128			
Spruce Grove City	215	274	0	8	0	0	215	282			
St. Albert City	241	190	22	171	3	164	266	525			
Stony Plain Town	38	52	0	0	- 1	0	39	52			
Strathcona County	265	305	78	84	I	0	344	389			
Sturgeon County	70	83	0	0	0	0	70	83			
Remainder of the CMA	12	24	0	0	0	0	12	24			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	6,122	6,335	1,622	2,355	656	1,102	8,400	9,792			

Table 3: Completions by Submarket and by Dwelling Type												
			Oct	ober 20	810							
	Single		Ser	ni	Ro	w	Apt. &	Other	Total			
Submarket	Oct 2018	Oct 2017	% Change									
Edmonton City	329	218	162	108	66	119	18	262	575	707	-18.7	
Beaumont Town	- 11	- 11	0	6	0	0	1	0	12	17	-29.4	
Calmar Town	2	- 1	0	0	0	0	0	0	2	- 1	100.0	
Devon Town	0	3	0	2	0	0	0	0	0	5	-100.0	
Fort Saskatchewan City	14	7	6	4	4	0	0	0	24	- 11	118.2	
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a	
Leduc City	30	16	2	8	12	25	0	0	44	49	-10.2	
Leduc County	2	7	0	0	0	0	0	0	2	7	-71.4	
Morinville Town	I	4	0	0	0	0	0	0	- 1	4	-75.0	
Parkland County	- 11	7	0	0	0	0	0	0	П	7	57.1	
Spruce Grove City	12	15	12	4	4	4	0	0	28	23	21.7	
St. Albert City	10	5	2	10	0	0	0	0	12	15	-20.0	
Stony Plain Town	4	4	0	2	0	0	0	0	4	6	-33.3	
Strathcona County	10	16	4	10	0	0	0	0	14	26	-46.2	
Sturgeon County	6	8	0	0	0	0	0	0	6	8	-25.0	
Remainder of the CMA	2	4	0	0	0	0	0	0	2	4	-50.0	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Edmonton CMA	444	326	188	154	86	148	19	262	737	890	-17.2	

Table 3.1: Completions by Submarket and by Dwelling Type												
		J	anuary	- Octob	er 2018	}						
	Single		Ser	mi	Ro	w	Apt. &	Other	Total			
Submarket	YTD 2018	YTD 2017	% Change									
Edmonton City	2,911	2,636	1,122	1,194	951	829	1,371	2,050	6,355	6,709	-5.3	
Beaumont Town	155	168	36	32	9	0	23	0	223	200	11.5	
Calmar Town	9	5	0	0	0	0	0	0	9	5	80.0	
Devon Town	8	8	8	14	0	0	32	0	48	22	118.2	
Fort Saskatchewan City	68	58	46	70	20	20	0	0	134	148	-9.5	
Gibbons Town	2	- 1	0	0	0	3	0	0	2	4	-50.0	
Leduc City	158	127	54	64	49	63	0	0	261	254	2.8	
Leduc County	44	59	4	2	0	0	0	0	48	61	-21.3	
Morinville Town	34	34	4	12	0	0	0	0	38	46	-17.4	
Parkland County	123	98	0	2	0	0	- 1	0	124	100	24.0	
Spruce Grove City	104	137	98	104	35	42	0	0	237	283	-16.3	
St. Albert City	125	93	54	82	0	19	68	285	247	479	-48.4	
Stony Plain Town	35	45	10	34	0	0	12	66	57	145	-60.7	
Strathcona County	161	152	62	82	36	20	0	228	259	482	-46.3	
Sturgeon County	103	74	0	0	0	0	0	0	103	74	39.2	
Remainder of the CMA	16	22	0	4	4	4	0	0	20	30	-33.3	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Edmonton CMA	4,056	3,717	1,498	1,696	1,104	1,000	1,507	2,629	8,165	9,042	-9.7	

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market											
		0	ctober 20	18							
		Ro	w			Apt. &	Other				
Submarket	Freehold and Condominium		Rer	ital	Freeho Condor		Rer	tal			
	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017			
Edmonton City	66	111	0	8	4	31	14	231			
Beaumont Town	0	0	0	0	0	0	1	0			
Calmar Town	0	0	0	0	0	0	0	0			
Devon Town	0	0	0	0	0	0	0	0			
Fort Saskatchewan City	4	0	0	0	0	0	0	0			
Gibbons Town	0	0	0	0	0	0	0	0			
Leduc City	12	25	0	0	0	0	0	0			
Leduc County	0	0	0	0	0	0	0	0			
Morinville Town	0	0	0	0	0	0	0	0			
Parkland County	0	0	0	0	0	0	0	0			
Spruce Grove City	4	4	0	0	0	0	0	0			
St. Albert City	0	0	0	0	0	0	0	0			
Stony Plain Town	0	0	0	0	0	0	0	0			
Strathcona County	0	0	0	0	0	0	0	0			
Sturgeon County	0	0	0	0	0	0	0	0			
Remainder of the CMA	0	0	0	0	0	0	0	0			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	86	140	0	8	4	31	15	231			

Table 3.3: Com	pletions by		cet, by Dw y - Octobe		e and by li	ntended M	larket	
		Ro	ow .			Apt. &	Other	
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rer	ital
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Edmonton City	841	773	110	56	615	691	756	1,359
Beaumont Town	9	0	0	0	22	0	1	0
Calmar Town	0	0	0	0	0	0	0	0
Devon Town	0	0	0	0	32	0	0	0
Fort Saskatchewan City	20	20	0	0	0	0	0	0
Gibbons Town	0	3	0	0	0	0	0	0
Leduc City	49	63	0	0	0	0	0	0
Leduc County	0	0	0	0	0	0	0	0
Morinville Town	0	0	0	0	0	0	0	0
Parkland County	0	0	0	0	0	0	- 1	0
Spruce Grove City	27	30	8	12	0	0	0	0
St. Albert City	0	19	0	0	67	198	- 1	87
Stony Plain Town	0	0	0	0	12	0	0	66
Strathcona County	36	20	0	0	0	56	0	172
Sturgeon County	0	0	0	0	0	0	0	0
Remainder of the CMA	4	4	0	0	0	0	0	0
First Nations	0	0	0	0	0	0	0 0	
Edmonton CMA	986	932	118	68	748	945	759	1,684

Table 3.4: Completions by Submarket and by Intended Market											
		0	ctober 20	18							
	Freehold		Condor	minium	Ren	ntal	Total*				
Submarket	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017	Oct 2018	Oct 2017			
Edmonton City	516	374	45	94	14	239	575	707			
Beaumont Town	11	17	0	0	1	0	12	17			
Calmar Town	2	- 1	0	0	0	0	2	- 1			
Devon Town	0	5	0	0	0	0	0	5			
Fort Saskatchewan City	24	11	0	0	0	0	24	11			
Gibbons Town	0	0	0	0	0	0	0	0			
Leduc City	44	41	0	8	0	0	44	49			
Leduc County	2	7	0	0	0	0	2	7			
Morinville Town	1	4	0	0	0	0	1	4			
Parkland County	11	7	0	0	0	0	11	7			
Spruce Grove City	28	23	0	0	0	0	28	23			
St. Albert City	12	13	0	2	0	0	12	15			
Stony Plain Town	4	6	0	0	0	0	4	6			
Strathcona County	14	24	0	2	0	0	14	26			
Sturgeon County	6	8	0	0	0	0	6	8			
Remainder of the CMA	2	4	0	0	0	0	2	4			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	677	545	45	106	15	239	737	890			

Table 3.5: Completions by Submarket and by Intended Market											
		Januar	y - Octobe	er 2018							
	Free	hold	Condo	minium	Rer	ntal	To	tal*			
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017			
Edmonton City	4,364	4,174	1,116	1,120	875	1,415	6,355	6,709			
Beaumont Town	200	200	22	0	1	0	223	200			
Calmar Town	9	5	0	0	0	0	9	5			
Devon Town	16	22	32	0	0	0	48	22			
Fort Saskatchewan City	132	144	2	4	0	0	134	148			
Gibbons Town	2	- 1	0	3	0	0	2	4			
Leduc City	249	236	12	18	0	0	261	254			
Leduc County	48	61	0	0	0	0	48	61			
Morinville Town	38	46	0	0	0	0	38	46			
Parkland County	123	100	0	0	I	0	124	100			
Spruce Grove City	218	245	11	26	8	12	237	283			
St. Albert City	177	175	69	217	I	87	247	479			
Stony Plain Town	45	79	12	0	0	66	57	145			
Strathcona County	240	227	19	83	0	172	259	482			
Sturgeon County	103	74	0	0	0	0	103	74			
Remainder of the CMA	20	30	0	0	0	0	20	30			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	5,984	5,819	1,295	1,471	886	1,752	8,165	9,042			

	Tal	ole 4: <i>A</i>	Absorb	ed Sir	gle-D	etache	d Unit	ts by P	rice R	ange			
					Octob	er 201	8						
	т —				Price I	Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500, \$599	,000 -	\$600, \$699		\$700,0	000 +	Total	Median Price	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		(\$)	Price (\$)
Edmonton City													
October 2018	47	19.5	64	26.6	62	25.7	32	13.3	36	14.9	241	510,000	644,099
October 2017	57	25.7	57	25.7	51	23.0	31	14.0	26	11.7	222	492,500	543,900
Year-to-date 2018	540	20.8	729	28.1	679	26.2	300	11.6	346	13.3	2,594	500,000	567, 4 62
Year-to-date 2017	461	17.9	793	30.8	658	25.6	314	12.2	347	13.5	2,573	505,000	566,007
Beaumont Town													
October 2018	- 1	8.3	6	50.0	- 1	8.3	2	16.7	2	16.7	12	480,000	550,979
October 2017	- 1	10.0	3	30.0	5	50.0	I	10.0	0	0.0	10	542,500	511,716
Year-to-date 2018	15	10.9	37	26.8	66	47.8	14	10.1	6	4.3	138	520,000	518,570
Year-to-date 2017	20	12.1	68	41.2	62	37.6	13	7.9	2	1.2	165	500,000	500,856
Calmar Town													,
October 2018	- 1	50.0	- 1	50.0	0	0.0	0	0.0	0	0.0	2	0	0
October 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0		0
Year-to-date 2018	7	87.5	I	12.5	0	0.0	0	0.0	0	0.0	8	-	0
Year-to-date 2017	3	60.0	2	40.0	0	0.0	0	0.0	0	0.0	5	_	0
Devon Town	3	00.0		10.0	J	0.0		0.0	J	0.0		Ů	Ů
October 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
October 2017	0	0.0	I	50.0	I	50.0	0	0.0	0	0.0	2		0
Year-to-date 2018	3	33.3	2	22.2	3	33.3	I	11.1	0	0.0	9		0
Year-to-date 2017	2	25.0	1	12.5	4	50.0	0	0.0	I	12.5	8		0
Fort Saskatchewan City	Z	23.0	'	12.3	7	30.0	U	0.0	1	12.3	0	U	U
October 2018	3	50.0	2	33.3		16.7	0	0.0	0	0.0	,	0	420,064
			3	75.0	I		-		0	0.0	6		-
October 2017	0	0.0	-		0	0.0	- 1	25.0	-	0.0	4	-	0
Year-to-date 2018	7	10.0	41	58.6	14	20.0	5	7.1	3	4.3	70	. ,	484,536
Year-to-date 2017	6	9.5	26	41.3	20	31.7	5	7.9	6	9.5	63	455,000	521,135
Gibbons Town													_
October 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	_	0
October 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	0
Year-to-date 2018	- 1	50.0	0	0.0	I	50.0	0	0.0	0	0.0	2		0
Year-to-date 2017	2	100.0	0	0.0	0	0.0	0	0.0	0	0.0	2	0	0
Leduc City													
October 2018	6	26.1	8	34.8	5	21.7	2	8.7	2	8.7	23		494,567
October 2017	8	4 7.1	5	29.4	3	17.6	0	0.0	- 1	5.9	17	420,000	440,523
Year-to-date 2018	52	34.2	63	41.4	21	13.8	7		9	5.9	152	440,000	4 61,952
Year-to-date 2017	48	40.3	50	42.0	15	12.6	3	2.5	3	2.5	119	425,000	438,813
Leduc County													
October 2018	0	0.0	0	0.0	I	100.0	0	0.0	0	0.0	I	0	0
October 2017	0	0.0	0	0.0	I	20.0	0	0.0	4	80.0	5	0	846,977
Year-to-date 2018	- 1	2.6	4	10.5	8	21.1	2	5.3	23	60.5	38	0	744,985
Year-to-date 2017	4	6.9	4	6.9	9	15.5	7		34	58.6	58	635,000	721,641
Morinville Town													
October 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
October 2017	1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	I	0	0
Year-to-date 2018	- 11	32.4		52.9	5	14.7	0		0	0.0	34		481,980
Year-to-date 2017	21	60.0			3		0		0	0.0			344,707
		30.0		3111		5.0	J	0.0	J	0.0			- 1 1,7 37

Source: CMHC (Market Absorption Survey)

Table 4: Absorbed Single-Detached Units by Price Range													
					Octob	er 201	8						
					Price F	Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500, \$599	000 -	\$600, \$699		\$700,0	000 +	Total	Median	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		Price (\$)	Price (\$)
Parkland County													
October 2018	- 1	33.3	0	0.0	0	0.0	0	0.0	2	66.7	3	0	0
October 2017	0	0.0	0	0.0	0	0.0	- 1	33.3	2	66.7	3	0	0
Year-to-date 2018	6	24.0	- 1	4.0	2	8.0	3	12.0	13	52.0	25	800,000	772, 4 82
Year-to-date 2017	3	15.8	0	0.0	1	5.3	3	15.8	12	63.2	19	0	793,890
Spruce Grove City													
October 2018	0	0.0	- 1	20.0	3	60.0	0	0.0	- 1	20.0	5	0	578,740
October 2017	- 11	64.7	- 1	5.9	3	17.6	0	0.0	2	11.8	17	380,000	433,529
Year-to-date 2018	40	36.7	31	28.4	25	22.9	8	7.3	5	4.6	109	450,000	474,223
Year-to-date 2017	42	30.9	60	44.1	23	16.9	5	3.7	6	4.4	136	447,500	460,354
St. Albert City													
October 2018	- 1	16.7	I	16.7	- 1	16.7	2	33.3	- 1	16.7	6	0	623,872
October 2017	0	0.0	- 1	12.5	2	25.0	4	50.0	- 1	12.5	8	0	619,657
Year-to-date 2018	4	3.4	16	13.6	31	26.3	30	25.4	37	31.4	118	605,000	666,984
Year-to-date 2017	8	8.8	15	16.5	27	29.7	24	26.4	17	18.7	91	590,000	597,022
Stony Plain Town													
October 2018	0	0.0	- 1	100.0	0	0.0	0	0.0	0	0.0	1	0	0
October 2017	2	40.0	2	40.0	0	0.0	0	0.0	- 1	20.0	5	0	461,380
Year-to-date 2018	12	41.4	- 11	37.9	2	6.9	0	0.0	4	13.8	29	0	517,557
Year-to-date 2017	17	32.7	22	42.3	5	9.6	- 1	1.9	7	13.5	52	0	533,657
Strathcona County													
October 2018	0	0.0	- 1	12.5	1	12.5	3	37.5	3	37.5	8	0	828,669
October 2017	- 1	16.7	0	0.0	2	33.3	0	0.0	3	50.0	6	0	690,445
Year-to-date 2018	3	2.0	21	14.1	49	32.9	35	23.5	41	27.5	149	587,500	687,218
Year-to-date 2017	4	3.5	18	15.9	49	43.4	12	10.6	30	26.5	113	565,000	670,091
Sturgeon County													
October 2018	- 1	12.5	0	0.0	- 1	12.5	0	0.0	6	75.0	8	0	1,101,250
October 2017	- 1	10.0	2	20.0	0	0.0	0	0.0	7	70.0	10	870,000	1,019,000
Year-to-date 2018	18	18.6	12	12.4	16	16.5	15	15.5	36	37.1	97	610,000	670,532
Year-to-date 2017	- 11	14.1	- 11	14.1	8	10.3	9	11.5	39	50.0	78	720,000	713,069
Remainder of the CMA													
October 2018	0	0.0	0	0.0	1	100.0	0	0.0	0	0.0	1	0	0
October 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2018	2	20.0	3	30.0	3	30.0	2	20.0	0	0.0	10	0	0
Year-to-date 2017	6	75.0	0	0.0	0	0.0	2	25.0	0	0.0	8	0	0
First Nations													
October 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
October 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Edmonton CMA													
October 2018	61	19.2	85	26.8	77	24.3	41	12.9	53	16.7	317	510,000	635,541
October 2017	82	26.5	75	24.2	68	21.9	38	12.3	47	15.2	310	4 97,500	556,208
Year-to-date 2018	722	20.2	990	27.6	925	25.8	422	11.8	523	14.6	3,582	505,000	566,347
Year-to-date 2017	658	18.7	1,081	30.7	884	25.1	398	11.3	504	14.3	3,525	500,000	561,044

Source: CMHC (Market Absorption Survey)

Table	Table 4.1: Average Price (\$) of Absorbed Single-detached Units October 2018												
Submarket	Oct 2018	Oct 2017	% Change	YTD 2018	YTD 2017	% Change							
Edmonton City	644,099	543,900	18.4	567,462	566,007	0.3							
Beaumont Town	550,979	511,716	7.7	518,570	500,856	3.5							
Calmar Town	-	-	n/a	-	-	n/a							
Devon Town	-	-	n/a	-	-	n/a							
Fort Saskatchewan City	420,064	-	n/a	484,536	521,135	-7.0							
Gibbons Town	-	-	n/a	-	-	n/a							
Leduc City	494,567	440,523	12.3	461,952	438,813	5.3							
Leduc County	-	846,977	n/a	744,985	721,641	3.2							
Morinville Town	-	-	n/a	481,980	344,707	39.8							
Parkland County	-	-	n/a	772,482	793,890	-2.7							
Spruce Grove City	578,740	433,529	33.5	474,223	460,354	3.0							
St. Albert City	623,872	619,657	0.7	666,984	597,022	11.7							
Stony Plain Town	-	461,380	n/a	517,557	533,657	-3.0							
Strathcona County	828,669	690,445	20.0	687,218	670,091	2.6							
Sturgeon County	1,101,250	1,019,000	8.1	670,532	713,069	-6.0							
Remainder of the CMA	-	-	n/a	-	-	n/a							
First Nations	-	-	n/a	-	-	n/a							
Edmonton CMA	635,541	556,208	14.3	566,347	561,044	0.9							

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Edmonton

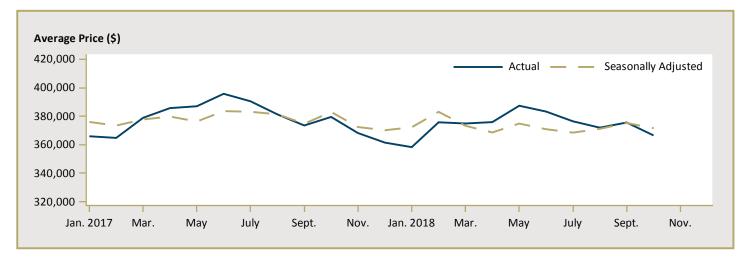


Figure 5.2: MLS® Residential Sales for Edmonton

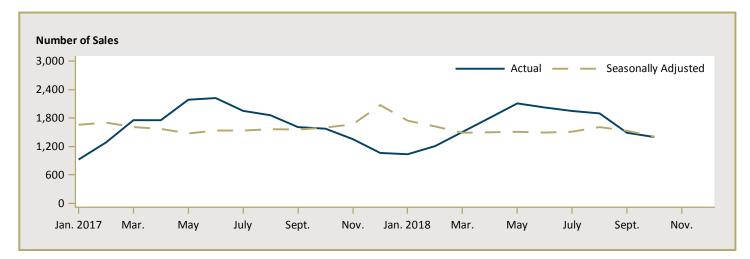
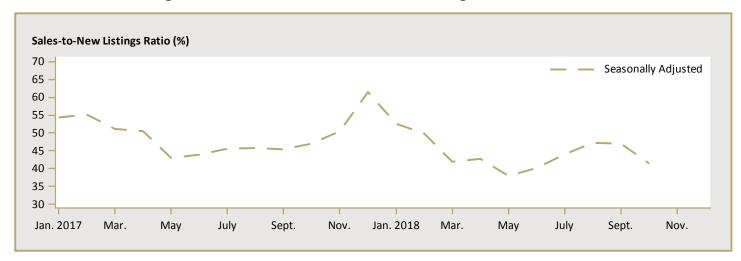


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Edmonton



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			Т	able 6:	Economic	Indica	tors			
				•	October 20	18				
		Inter	rest Rates		NHPI, Total,	CPI,		Edmonton Lab	our Market	
		P & I Per \$100,000	Mortgag (% I Yr. Term		Edmonton CMA 2016.12 =100	2002 =100 0.0 136.9 0.2 136.6	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)
2017	January	561	3.14	4.64	100.0	136.9	749	8.2	72.3	1,121
	February	561	3.14	4.64	100.2	136.6	752	8.4	72.7	1,103
	March	561	3.14	4.64	100.2	136.7	757	8.5	73.2	1,090
	April	561	3.14	4.64	100.0	137.3	762	8.2	73.3	1,085
	May	561	3.14	4.64	100.0	137.1	766	8.0	73.3	1,089
	June	561	3.14	4.64	99.8	136.7	763	8.1	73.0	1,098
	July	573	3.14	4.84	99.8	136.8	760	8.4	72.9	1,115
	August	573	3.14	4.84	99.9	137.1	762	8.6	73.2	1,143
	September	575	3.09	4.89	99.8	136.7	765	8.2	73.0	1,161
	October	581	3.24	4.99	99.8	137.5	77	7.8	73.2	1,168
	November	581	3.24	4.99	100.0	138.5	772	7.4	72.9	1,166
	December	581	3.24	4.99	99.9	137.6	774	7.2	72.8	1,163
2018	January	590	3.34	5.14	99.8	139.0	769	7.2	72.2	1,159
	February	590	3.34	5.14	99.6	139.8	764	6.9	71.4	1,156
	March	590	3.34	5.14	99.7	140.0	762	6.7	71.0	1,149
	April	590	3.34	5.14	99.6	140.7	763	6.6	70.8	1,145
	May	601	3.49	5.34	99.6	140.8	767	6.5	71.1	1,145
	June	601	3.49	5.34	99.8	140.9	773	6.6	71.5	1,143
	July	601	3.49	5.34	99.8	142.0	780	6.5	72.0	1,152
	August	601	3.49	5.34	99.3	141.8	788	6.4	72.5	1,154
	September	601	3.49	5.34	99.3	141.2	791	6.3	72.6	1,167
	October	601	3.64	5.34		141.6	795	6.3	72.9	1,175
	November									
	December									

[&]quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

[&]quot;NHPI" means New Housing Price Index

[&]quot;CPI" means Consumer Price Index

[&]quot;SA" means Seasonally Adjusted

METHODOLOGY

Starts & Completions Survey Methodology

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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