### HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Edmonton CMA

Date Released: May 2018







### **Publication Update!**

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

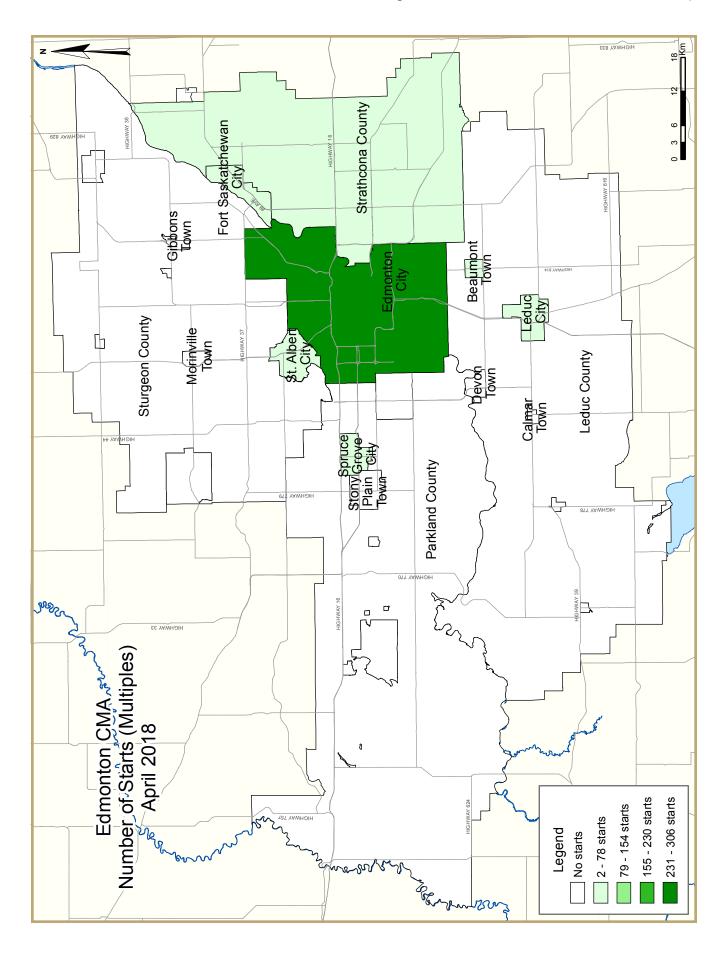
As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

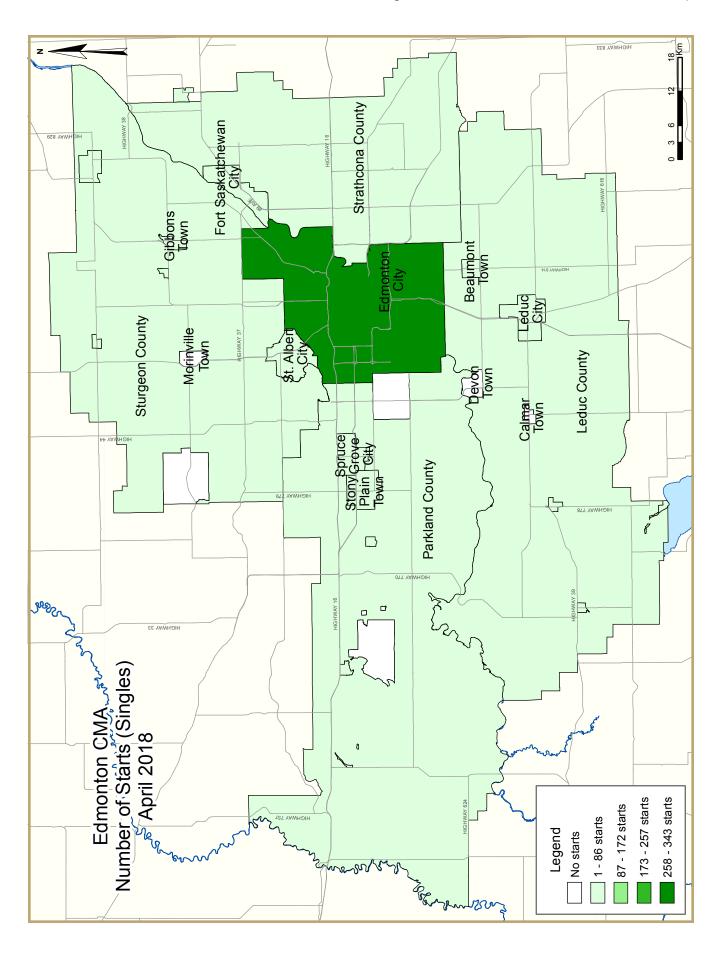
In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

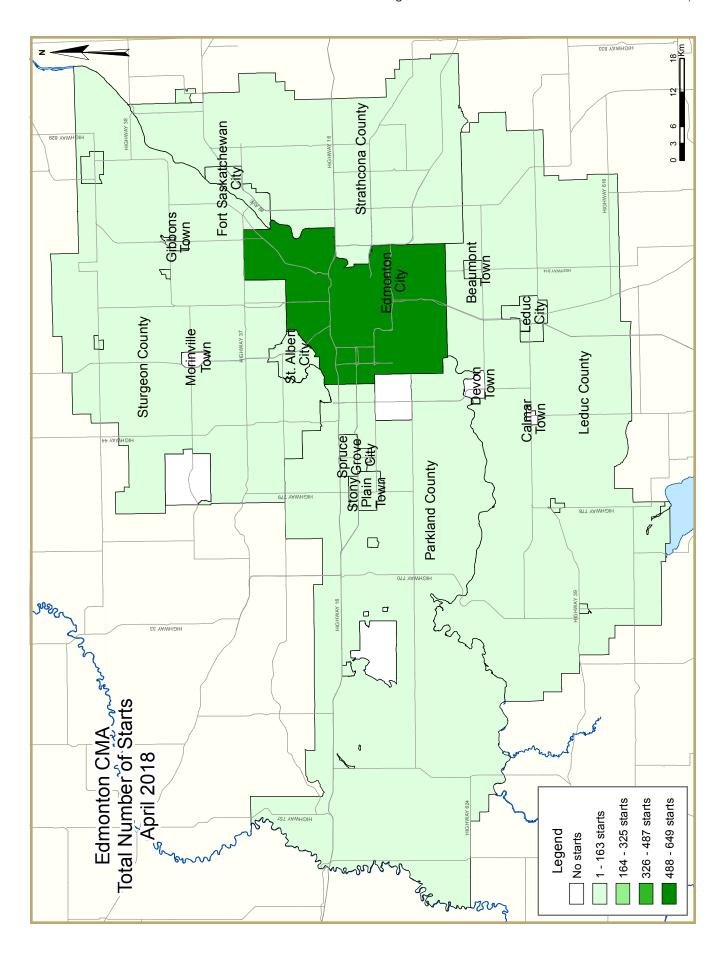
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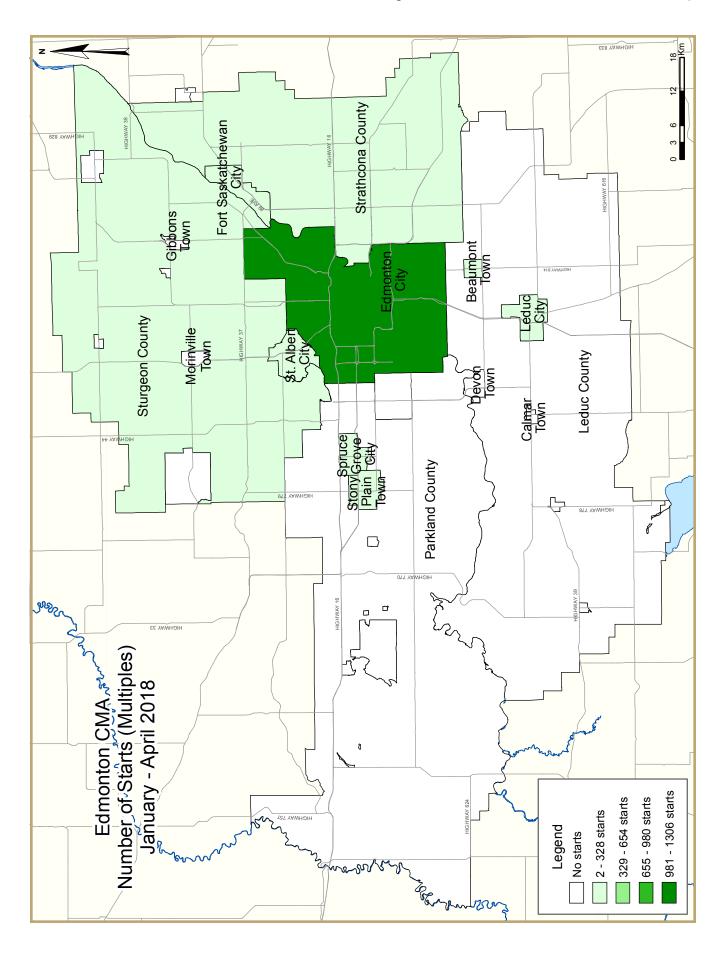
Access CMHC's Market Analysis Centre publications quickly and conveniently on the Order Desk at <a href="https://www.cmhc.ca/housingmarketinformation">www.cmhc.ca/housingmarketinformation</a>. View, print, download or subscribe to get market information e-mailed to you on the day it is released. CMHC's electronic suite of national standardized products is available for free.

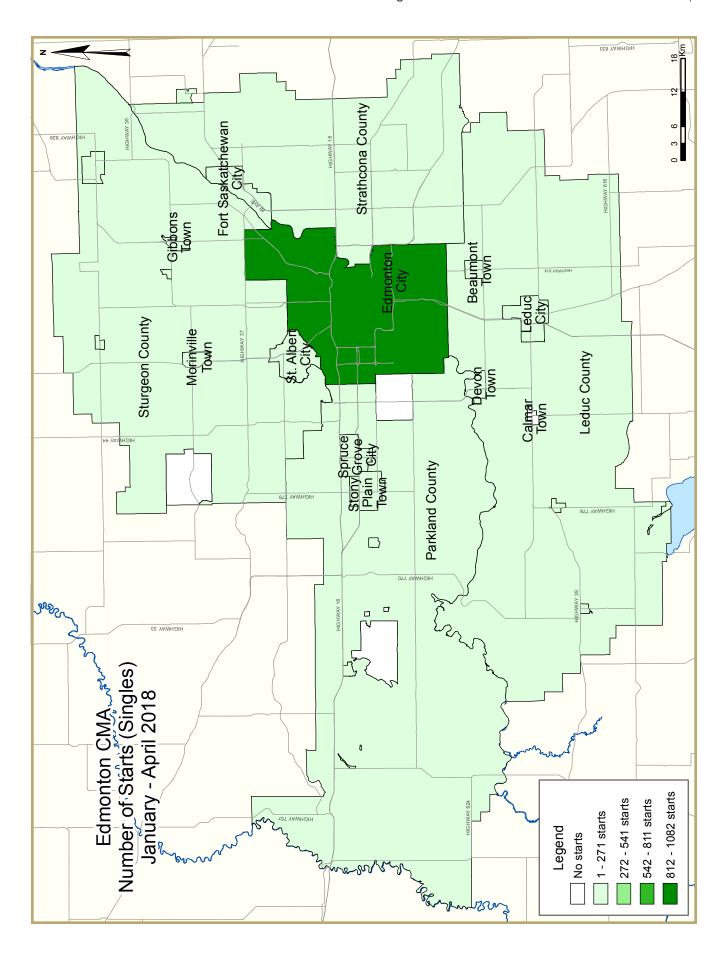


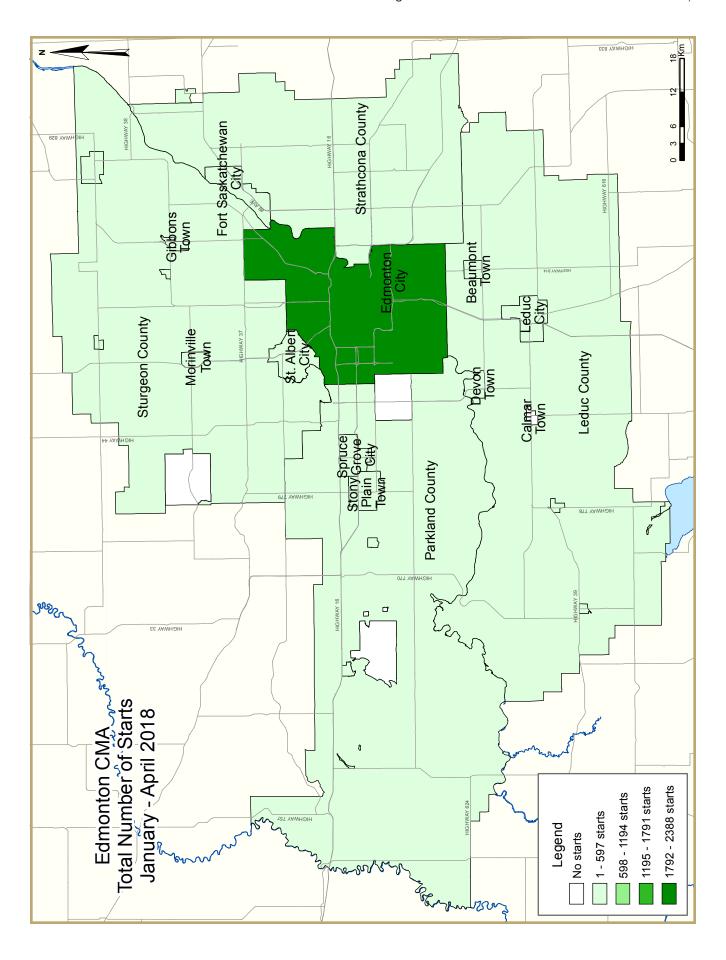












### HOUSING NOW REPORT TABLES

### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

#### **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- -- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend)  April 2018										
Edmonton CMA <sup>I</sup>	March 2018	April 2018								
Trend <sup>2</sup>	9,712	9,860								
SAAR	8,478	10,074								
	April 2017	April 2018								
Actual										
April - Single-Detached	357	453								
April - Multiples	537	369								
April - Total	894	822								
January to April - Single-Detached	1,229	1,465								
January to April - Multiples	2,379	1,557								
January to April - Total	3,608	3,022								

Source: CMHC

Detailed data available upon request

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area

Tal	ble I.I: H	ousing A	ctivity Su	mmary c	of Edmon	ton CMA	<b>\</b>			
			April 2	018						
			Owne	rship						
		Freehold		C	Condominium			Rental		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*	
STARTS										
April 2018	453	180	61	0	14	95	0	19	822	
April 2017	355	148	43	2	51	295	0	0	894	
% Change	27.6	21.6	41.9	-100.0	-72.5	-67.8	n/a	n/a	-8.1	
Year-to-date 2018	1,465	562	277	0	263	206	3	246	3,022	
Year-to-date 2017	1,225	572	126	4	207	977	30	467	3,608	
% Change	19.6	-1.7	119.8	-100.0	27.1	-78.9	-90.0	-47.3	-16.2	
UNDER CONSTRUCTION	2.020	1.104	504	4	F.40	2 (22	114	2.000	10.005	
April 2018	3,039	1,106	596	4	562	2,690	116	2,092	10,205	
April 2017	2,743	1,154	332	9	608	3,128	169	1,715	9,858	
% Change	10.8	-4.2	79.5	-55.6	-7.6	-14.0	-31.4	22.0	3.5	
COMPLETIONS	212				2.0				<b>-</b> 40	
April 2018	368	152	18	l	38	167	2	2	748	
April 2017	392	166	45	I	71	239	0	136	1,050	
% Change	-6.1	-8.4	-60.0	0.0	-46.5	-30.1	n/a	-98.5	-28.8	
Year-to-date 2018	1,603	532	178	- 1	286	414	22	48	3,084	
Year-to-date 2017	1,265	590	150	2	195	607	0	715	3,524	
% Change COMPLETED & NOT ABSORB	26.7 ED	-9.8	18.7	-50.0	46.7	-31.8	n/a	-93.3	-12.5	
April 2018	855	431	106	5	169	675	n/a	n/a	2,241	
April 2017	594	350	84	2	159	929	n/a	n/a	2,118	
% Change	43.9	23.1	26.2	150.0	6.3	-27.3	n/a	n/a	5.8	
ABSORBED										
April 2018	338	97	23	0	31	211	n/a	n/a	700	
April 2017	398	164	51	I	35	228	n/a	n/a	877	
% Change	-15.1	-40.9	-54.9	-100.0	-11.4	-7.5	n/a	n/a	-20.2	
Year-to-date 2018	1,443	459	155	0	201	481	n/a	n/a	2,739	
Year-to-date 2017	1,253	587	147	3	190	426	n/a	n/a	2,606	
% Change	15.2	-21.8	5.4	-100.0	5.8	12.9	n/a	n/a	5.1	

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			April 2	018					
			Owne	ership			_		
		Freehold		•	Condominium	1	Rer		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
STARTS							11011		
Edmonton City									
April 2018	343	150	29	0	14	95	0	18	649
April 2017	240	94	28	2	42	295	0	0	701
Beaumont Town									
April 2018	19	4	0	0	0	0	0	I	24
April 2017	7	2	3	0	0	0	0	0	12
Devon Town									
April 2018	0	0	0	0	0	0	0	0	0
April 2017	2	0	0	0	0	0	0	0	2
Fort Saskatchewan City									
April 2018	8	2	0	0	0	0	0	0	10
April 2017	13	14	0	0	2	0	0	0	29
Leduc City									
April 2018	19	0	19	0	0	0	0	0	38
April 2017	17	8	8	0	0	0	0	0	33
Leduc County									
April 2018	4	0	0	0	0	0	0	0	4
April 2017	- 1	4	0	0	0	0	0	0	5
Morinville Town									
April 2018	0	0	0	0	0	0	0	0	0
April 2017	2	0	0	0	0	0	0	0	2
Parkland County				-		_	-	_	-
April 2018	8	0	0	0	0	0	0	0	8
April 2017	6	0	0	0	0	0	0	0	6
Spruce Grove City						_		_	
April 2018	14	12	4	0	0	0	0	0	30
April 2017	17	10	0	0	0	0	0	0	27
St. Albert City	1.4	4	,	0	•	_	0	_	2.4
April 2018	14	4	6	0	0	0	0	0	24
April 2017	14	4	0	0	5	0	0	0	23
Stony Plain Town	2	0	_	0	0	_	0	0	2
April 2018	2	0	0	0	0	0		0	_
April 2017 Strathcona County	4	2	U	0	0	0	0	0	6
April 2018	15	8	3	0	0	0	0	0	26
April 2017	21	10	4	0	2	0			
Sturgeon County	21	10	7	U		U	U	U	37
April 2018	5	0	0	0	0	0	0	0	5
April 2017	6	0		0	0	0			
Remainder of the CMA	Ü	J		J	J	J	J	J	J
April 2018	2	0	0	0	0	0	0	0	2
April 2017	5	0	0	0	0	0			
First Nations	J	J		U	J				3
April 2018	0	0	0	0	0	0	0	0	0
April 2017	0	0		0	0	0			
Edmonton CMA	, and the second	J		U	J				
April 2018	453	180	61	0	14	95	0	19	822
April 2017	355	148	43	2		295			
	555	0	.5		<b>9</b> 1	_,,	· ·	J	9,1

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			April 2	018					
			Owne	ership			_		
		Freehold		C	Condominium	1	Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
UNDER CONSTRUCTION							NOW		
Edmonton City									
April 2018	2,067	804	436	4	484	2,160	45	1,776	7,776
April 2017	1,875	780	249	7	511	2,901	80	1,379	7,782
Beaumont Town									
April 2018	117	32	12	0	0	22	0	I	184
April 2017	126	10	6	0	0	0	0	0	142
Devon Town									
April 2018	5	8	0	0	0	0	0	0	13
April 2017	6	4	0	0	0	32	0	0	42
Fort Saskatchewan City									
April 2018	54	44	32	0	4	0	0	0	134
April 2017	58	80	16	0	8	0	0	0	162
Leduc City									
April 2018	126	38	54	0	17	0	0	0	235
April 2017	90	52	14	0	21	0	0	0	177
Leduc County				-		-	-	-	
April 2018	44	0	0	0	0	0	0	0	44
April 2017	54	6	0	0	0	0	0	0	60
Morinville Town	3.1	J	J	J	_	J	3	J	
April 2018	21	2	0	0	0	0	0	0	23
April 2017	20	4		0	0	0	0	0	24
Parkland County	20	•	J	J	J	J	J	J	<b>4</b> 1
April 2018	89	0	0	0	0	0	0	0	89
April 2017	85	2	0	0	0	0	0	0	87
Spruce Grove City	05		J	U	J	J	J	J	07
April 2018	74	72	16	0	15	0	0	0	177
April 2017	106	86	0	0	26	0	18	0	236
St. Albert City	100	00	J	U	20	J	10	J	250
April 2018	104	42	19	0	21	395	0	315	896
April 2017	82	50		0	17	127	0	164	453
Stony Plain Town	02	30	13	U	17	127	U	101	733
April 2018	24	4	0	0	0	0	71	0	99
April 2017	29	24		0	0	12	71	0	
Strathcona County	27	27	J	U	U	12	71	U	130
April 2018	217	58	22	0	21	113	0	0	431
April 2017	137	56		2	25	56	0	172	478
Sturgeon County	137	30	30	Z	23	36	U	1/2	4/0
April 2018	70	2	0	0	0	_	0	_	70
April 2017	54	2		0	0	0		0	72 54
·	54	U	U	U	U	U	U	U	5 <del>4</del>
Remainder of the CMA	27	•	F	0	0	0	0	0	22
April 2018	27	0		0	0	0		0	32
April 2017	21	0	4	0	0	0	0	0	25
First Nations									
April 2018	0	0		0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0
Edmonton CMA									
April 2018	3,039	1,106		4	562	2,690		2,092	10,205
April 2017	2,743	1,154	332	9	608	3,128	169	1,715	9,858



	Table 1.2:	Housing	Activity	Summar	y by Subr	market			
			April 2	018					
			Owne						
		Freehold			Condominium	1	Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and	Apt. & Other	Total*
COMPLETIONS							Row		
Edmonton City									
April 2018	291	118	12	1	34	123	2	2	583
April 2017	274	98	45	- 1	58	239	0	136	851
Beaumont Town	<del>-</del> : :	, -	,,			,			
April 2018	7	2	0	0	0	0	0	0	9
April 2017	31	4		0	0	0	0	0	35
Devon Town		•	-	-	-	-		-	
April 2018	0	0	0	0	0	32	0	0	32
April 2017	0	8		0	0	0	0	0	8
Fort Saskatchewan City	Ů	J	J	V	J	J	Ü	J	J
April 2018	0	2	0	0	0	0	0	0	2
April 2017	2	2		0	0	0	0	0	4
Leduc City	2	Z	J	U	U	U	U	U	7
April 2018	12	10	6	0	0	0	0	0	28
April 2017	15	2		0	0	0	0	0	17
Leduc County	13		U	U	U	U	U	U	17
-	8	0	0	0	0	0	0	0	0
April 2018								0	8
April 2017	8	0	0	0	0	0	0	0	8
Morinville Town	2	0	0	0	0	0	0	0	2
April 2018	3	0		0	0	0	0	0	3
April 2017	3	8	0	0	0	0	0	0	11
Parkland County				•		•			
April 2018	11	0		0	0	0	0	0	11
April 2017	6	0	0	0	0	0	0	0	6
Spruce Grove City	_			-		_	-	_	
April 2018	5	14		0	4	0	0	0	23
April 2017	8	18	0	0	4	0	0	0	30
St. Albert City									
April 2018	6	0		0	0	0	0	0	6
April 2017	10	10	0	0	9	0	0	0	29
Stony Plain Town									
April 2018	6	2			0	12	0	0	20
April 2017	8	10	0	0	0	0	0	0	18
Strathcona County									
April 2018	4	4			0	0		0	8
April 2017	17	6	0	0	0	0	0	0	23
Sturgeon County									
April 2018	14	0	0	0	0	0	0	0	14
April 2017	8	0	0	0	0	0	0	0	8
Remainder of the CMA									
April 2018	- 1	0	0	0	0	0	0	0	1
April 2017	2	0	0	0	0	0		0	2
First Nations									
April 2018	0	0	0	0	0	0	0	0	0
April 2017	0	0			0	0		0	0
Edmonton CMA									
April 2018	368	152	18	1	38	167	2	2	748
April 2017	392	166			71	239		136	
=	372	100	13	1	, 1	237	J	150	.,030

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			April 2	018					
			Owne				_		
		Freehold		·	Condominium		Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETED & NOT ABSORE	ED						T(O)		
Edmonton City									
April 2018	571	275	75	4	142	543	n/a	n/a	1,610
April 2017	362	209	60	2	116	702	n/a	n/a	1,451
Beaumont Town									
April 2018	38	2	0	0	0	0	n/a	n/a	40
April 2017	27	8	0	0	0	3	n/a	n/a	38
Devon Town									
April 2018	2	0	0	0	0	20	n/a	n/a	22
April 2017	2	3	0	0	0	0	n/a	n/a	5
Fort Saskatchewan City									
April 2018	30	21	7	0	0	0	n/a	n/a	58
April 2017	20	24	5	0	2	0	n/a	n/a	51
Leduc City									
April 2018	49	28	9	0	2	0	n/a	n/a	88
April 2017	31	11	13	0	- 1	0	n/a	n/a	56
Leduc County									
April 2018	6	0	0	0	0	0	n/a	n/a	6
April 2017	10	0	0	0	0	0	n/a	n/a	10
Morinville Town									
April 2018	9	3	0	0	0	0	n/a	n/a	12
April 2017	7	5	0	0	0	0	n/a	n/a	12
Parkland County									
April 2018	6	0	0	0	0	0	n/a	n/a	6
April 2017	5	0	0	0	0	0	n/a	n/a	5
Spruce Grove City									
April 2018	47	61	2	0	7	18	n/a	n/a	135
April 2017	38	35	2	0	7	37	n/a	n/a	119
St. Albert City									
April 2018	32	13	3	0	2	72	n/a	n/a	122
April 2017	34	29	0	0	- 11	164	n/a	n/a	
Stony Plain Town									
April 2018	19	10	- 1	0	0	12	n/a	n/a	42
April 2017	26	14	2	0	2	0	n/a	n/a	44
Strathcona County									
April 2018	37	18	5	- 1	15	10	n/a	n/a	86
April 2017	24	10	2	0	20	23	n/a	n/a	79
Sturgeon County									
April 2018	- 1	0	0	0	0	0	n/a	n/a	ı
April 2017	3	0	0	0	0	0	n/a	n/a	3
Remainder of the CMA									
April 2018	8	0	4	0	1	0	n/a	n/a	13
April 2017	5	2		0	0	0	n/a	n/a	
First Nations		_					, 4	4	
April 2018	0	0	0	0	0	0	n/a	n/a	0
April 2017	0	0	0	0	0	0	n/a	n/a	0
Edmonton CMA	J	J	J	J	J	J	11/4	11/4	
April 2018	855	431	106	5	169	675	n/a	n/a	2,241
April 2017	594	350	84	2		929		n/a	
7 Pin 2017	3/7	330	דט	2	137	121	11/4	11/4	۷,110



	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			April 2	018					
			Owne	ership			_		
		Freehold			Condominium	1	Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
ABSORBED							TOW .		
Edmonton City									
April 2018	245	79	14	0	25	152	n/a	n/a	515
April 2017	277	104	41	I	25	228	n/a	n/a	676
Beaumont Town									
April 2018	7	3	0	0	0	0	n/a	n/a	10
April 2017	27	5	0	0	0	0	n/a	n/a	32
Devon Town									
April 2018	0	0	0	0	0	12	n/a	n/a	12
April 2017	0	5	0	0	0	0	n/a	n/a	5
Fort Saskatchewan City									
April 2018	2	- 1	1	0	1	0	n/a	n/a	5
April 2017	3	2	- 1	0	2	0	n/a	n/a	8
Leduc City									
April 2018	17	4	7	0	3	0	n/a	n/a	31
April 2017	12	3	- 1	0	0	0	n/a	n/a	16
Leduc County									
April 2018	9	2	0	0	0	0	n/a	n/a	11
April 2017	10	0	0	0	0	0	n/a	n/a	10
Morinville Town									
April 2018	5	0	0	0	0	0	n/a	n/a	5
April 2017	0	4	0	0	0	0	n/a	n/a	4
Parkland County									
April 2018	12	0	0	0	0	0	n/a	n/a	12
April 2017	10	0	0	0	0	0	n/a	n/a	10
Spruce Grove City									
April 2018	9	5	0	0	2	0	n/a	n/a	16
April 2017	12	21	7	0	0	0	n/a	n/a	40
St. Albert City									
April 2018	8	- 1	0	0	0	44	n/a	n/a	53
April 2017	- 11	- 11	0	0	8	0	n/a	n/a	30
Stony Plain Town									
April 2018	2	- 1	ı	0	0	0	n/a	n/a	4
April 2017	8	4	0	0	0	0	n/a	n/a	12
Strathcona County									
April 2018	6	I	0	0	0	3	n/a	n/a	10
April 2017	18	5	- 1	0	0	0		n/a	
Sturgeon County									
April 2018	14	0	0	0	0	0	n/a	n/a	14
April 2017	8	0		0		0		n/a	
Remainder of the CMA									
April 2018	2	0	0	0	0	0	n/a	n/a	2
April 2017	2	0		0		0		n/a	
First Nations									
April 2018	0	0	0	0	0	0	n/a	n/a	0
April 2017	0	0		0		0		n/a	
Edmonton CMA									
April 2018	338	97	23	0	31	211	n/a	n/a	700
April 2017	398	164		I	35	228		n/a	
•				-		-			

	Table 1.3: F	listory of	_		f Edmont	on CMA			
			2008 - 2	2017					
			Owne	rship			Ren		
		Freehold		C	Condominium		Ken		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
2017	5,023	1,846	683	5	677	2,088	67	1,046	11,435
% Change	16.1	-3.5	43.2	-44.4	-12.5	44.5	-41.7	7.0	13.9
2016	4,326	1,912	477	9	774	1,445	115	978	10,036
% Change	-23.5	-15.9	-30.1	-65.4	-36.1	-66.6	-58.5	-62.3	<del>-4</del> 1.1
2015	5,655	2,274	682	26	1,211	4,332	277	2,593	17,050
% Change	-17.2	-10.2	65.9	**	38.7	163.2	**	71.3	22.9
2014	6,827	2,532	411	4	873	1,646	65	1,514	13,872
% Change	14.5	30.1	-13.7	-33.3	-16.9	-47.3	-21.7	-25.9	-5.6
2013	5,964	1,946	476	6	1,050	3,121	83	2,043	14,689
% Change	5.5	-1.9	144.1	50.0	-1.0	57.4	**	5.1	14.4
2012	5,654	1,984	195	4	1,061	1,983	12	1,944	12,837
% Change	13.0	59.0	50.0	-73.3	<del>4</del> 5.7	42.5	200.0	139.1	37.6
2011	5,002	1,2 <del>4</del> 8	130	15	728	1,392	4	813	9,332
% Change	-17.4	7.8	4.0	87.5	-12.1	-4.9	-89.5	185.3	-6.3
2010	6,054	1,158	125	8	828	1, <del>4</del> 63	38	285	9,959
% Change	55.9	25.3	-9.4	-42.9	36.2	**	**	-2.7	57.7
2009	3,883	924	138	14	608	453	4	293	6,317
% Change	49.1	50.5	200.0	**	-18.6	-81.9	-81.0	**	-4.5
2008	2,604	614	46	2	747	2,507	21	74	6,615

Table 2: Starts by Submarket and by Dwelling Type											
April 2018											
	Single		Semi		Row		Apt. & Other		Total		
Submarket	April 2018	April 2017	% Change								
Edmonton City	343	242	154	102	39	62	113	295	649	701	-7.4
Beaumont Town	19	7	4	2	0	3	I	0	24	12	100.0
Calmar Town	0	- 1	0	0	0	0	0	0	0	- 1	-100.0
Devon Town	0	2	0	0	0	0	0	0	0	2	-100.0
Fort Saskatchewan City	8	13	2	16	0	0	0	0	10	29	-65.5
Gibbons Town	- 1	0	0	0	0	0	0	0	- 1	0	n/a
Leduc City	19	17	0	8	19	8	0	0	38	33	15.2
Leduc County	4	- 1	0	4	0	0	0	0	4	5	-20.0
Morinville Town	0	2	0	0	0	0	0	0	0	2	-100.0
Parkland County	8	6	0	0	0	0	0	0	8	6	33.3
Spruce Grove City	14	17	12	10	4	0	0	0	30	27	11.1
St. Albert City	14	14	4	4	6	5	0	0	24	23	4.3
Stony Plain Town	2	4	0	2	0	0	0	0	2	6	-66.7
Strathcona County	15	21	8	12	3	4	0	0	26	37	-29.7
Sturgeon County	5	6	0	0	0	0	0	0	5	6	-16.7
Remainder of the CMA	- 1	4	0	0	0	0	0	0	- 1	4	-75.0
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	453	357	184	160	71	82	114	295	822	894	-8.1

Table 2.1: Starts by Submarket and by Dwelling Type											
January - April 2018											
	Sin	gle	Ser	ni	Row		Apt. & Other		Total		
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change
Edmonton City	1,082	885	454	426	464	282	388	1,280	2,388	2,873	-16.9
Beaumont Town	50	46	10	6	3	6	- 1	0	64	58	10.3
Calmar Town	0	2	0	0	0	0	0	0	0	2	-100.0
Devon Town	1	4	0	2	0	0	0	0	- 1	6	-83.3
Fort Saskatchewan City	15	28	10	36	12	0	0	0	37	64	-42.2
Gibbons Town	3	0	0	0	0	0	0	0	3	0	n/a
Leduc City	71	44	16	20	23	14	0	0	110	78	41.0
Leduc County	- 11	10	0	4	0	0	0	0	11	14	-21. <del>4</del>
Morinville Town	4	- 11	0	4	0	0	0	0	4	15	-73.3
Parkland County	24	20	0	2	0	0	0	0	24	22	9.1
Spruce Grove City	49	46	24	34	16	0	0	0	89	80	11.3
St. Albert City	55	37	24	16	6	9	- 1	164	86	226	-61.9
Stony Plain Town	13	12	2	6	0	0	0	0	15	18	-16.7
Strathcona County	66	57	30	42	9	26	62	0	167	125	33.6
Sturgeon County	15	20	2	0	0	0	0	0	17	20	-15.0
Remainder of the CMA	6	7	0	0	0	0	0	0	6	7	-14.3
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	1,465	1,229	572	598	533	337	452	1,444	3,022	3,608	-16.2

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market												
April 2018												
		Ro	)W			Apt. &	Other					
Submarket	Freeho Condor		Rer	ntal	Freeho Condo		Rer	ntal				
	April 2018	April 2017	April 2018	April 2017	April 2018	April 2017	April 2018	April 2017				
Edmonton City	39	62	0	0	95	295	18	0				
Beaumont Town	0	3	0	0	0	0	1	0				
Calmar Town	0	0	0	0	0	0	0	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	0	0	0	0	0	0	0	0				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	19	8	0	0	0	0	0	0				
Leduc County	0	0	0	0	0	0	0	0				
Morinville Town	0	0	0	0	0	0	0	0				
Parkland County	0	0	0	0	0	0	0	0				
Spruce Grove City	4	0	0	0	0	0	0	0				
St. Albert City	6	5	0	0	0	0	0	0				
Stony Plain Town	0	0	0	0	0	0	0	0				
Strathcona County	3	4	0	0	0	0	0	0				
Sturgeon County	0	0	0	0	0	0	0	0				
Remainder of the CMA	0	0	0	0	0	0	0	0				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	71	82	0	0	95	295	19	0				

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market  January - April 2018													
		Ro	ow .			Apt. &	Other						
Submarket	Freeho Condoi		Rer	ntal	Freeho Condor		Rer	ntal					
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017					
Edmonton City	461	252	3	30	144	977	244	303					
Beaumont Town	3	6	0	0	0	0	- 1	C					
Calmar Town	0	0	0	0	0	0	0	0					
Devon Town	0	0	0	0	0	0	0	C					
Fort Saskatchewan City	12	0	0	0	0	0	0	C					
Gibbons Town	0	0	0	0	0	0	0	C					
Leduc City	23	14	0	0	0	0	0	C					
Leduc County	0	0	0	0	0	0	0	C					
Morinville Town	0	0	0	0	0	0	0	C					
Parkland County	0	0	0	0	0	0	0	C					
Spruce Grove City	16	0	0	0	0	0	0	C					
St. Albert City	6	9	0	0	0	0	- 1	164					
Stony Plain Town	0	0	0	0	0	0	0	C					
Strathcona County	9	26	0	0	62	0	0	C					
Sturgeon County	0	0	0	0	0	0	0	C					
Remainder of the CMA	0	0	0	0	0	0	0	C					
First Nations	0	0	0	0	0	0	0	C					
Edmonton CMA	530	307	3	30	206	977	246	467					

Table 2.4: Starts by Submarket and by Intended Market											
			April 2018	3							
	Free	hold	Condo	minium	Rer	ntal	Tot	:al*			
Submarket	April 2018	April 2017									
Edmonton City	522	362	109	339	18	0	649	701			
Beaumont Town	23	12	0	0	I	0	24	12			
Calmar Town	0	- 1	0	0	0	0	0	1			
Devon Town	0	2	0	0	0	0	0	2			
Fort Saskatchewan City	10	27	0	2	0	0	10	29			
Gibbons Town	I.	0	0	0	0	0	I.	0			
Leduc City	38	33	0	0	0	0	38	33			
Leduc County	4	5	0	0	0	0	4	5			
Morinville Town	0	2	0	0	0	0	0	2			
Parkland County	8	6	0	0	0	0	8	6			
Spruce Grove City	30	27	0	0	0	0	30	27			
St. Albert City	24	18	0	5	0	0	24	23			
Stony Plain Town	2	6	0	0	0	0	2	6			
Strathcona County	26	35	0	2	0	0	26	37			
Sturgeon County	5	6	0	0	0	0	5	6			
Remainder of the CMA	1	4	0	0	0	0	- 1	4			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	694	546	109	348	19	0	822	894			

Та	Table 2.5: Starts by Submarket and by Intended Market												
	January - April 2018												
	Free	hold	Condo	minium	Rer	ntal	To	tal*					
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017					
Edmonton City	1,740	1,377	401	1,163	247	333	2,388	2,873					
Beaumont Town	63	58	0	0	I	0	64	58					
Calmar Town	0	2	0	0	0	0	0	2					
Devon Town	- 1	6	0	0	0	0	1	6					
Fort Saskatchewan City	37	58	0	6	0	0	37	64					
Gibbons Town	3	0	0	0	0	0	3	0					
Leduc City	110	78	0	0	0	0	110	78					
Leduc County	- 11	14	0	0	0	0	11	14					
Morinville Town	4	15	0	0	0	0	4	15					
Parkland County	24	22	0	0	0	0	24	22					
Spruce Grove City	89	80	0	0	0	0	89	80					
St. Albert City	85	53	0	9	I	164	86	226					
Stony Plain Town	15	18	0	0	0	0	15	18					
Strathcona County	99	115	68	10	0	0	167	125					
Sturgeon County	17	20	0	0	0	0	17	20					
Remainder of the CMA	6	7	0	0	0	0	6	7					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	2,304	1,923	469	1,188	249	497	3,022	3,608					

Table 3: Completions by Submarket and by Dwelling Type											
			A	pril 201	8						
	Sing	gle	Ser	mi	Ro	w	Apt. &	Other	Total		
Submarket	April 2018	April 2017	% Change								
Edmonton City	292	275	120	102	46	99	125	375	583	851	-31.5
Beaumont Town	7	31	2	4	0	0	0	0	9	35	-74.3
Calmar Town	0	I	0	0	0	0	0	0	0	- 1	-100.0
Devon Town	0	0	0	8	0	0	32	0	32	8	**
Fort Saskatchewan City	0	2	2	2	0	0	0	0	2	4	-50.0
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a
Leduc City	12	15	10	2	6	0	0	0	28	17	64.7
Leduc County	8	8	0	0	0	0	0	0	8	8	0.0
Morinville Town	3	3	0	8	0	0	0	0	3	11	-72.7
Parkland County	- 11	6	0	0	0	0	0	0	11	6	83.3
Spruce Grove City	5	8	14	18	4	4	0	0	23	30	-23.3
St. Albert City	6	10	0	10	0	9	0	0	6	29	-79.3
Stony Plain Town	6	8	2	10	0	0	12	0	20	18	11.1
Strathcona County	4	17	4	6	0	0	0	0	8	23	-65.2
Sturgeon County	14	8	0	0	0	0	0	0	14	8	75.0
Remainder of the CMA	- 1	- 1	0	0	0	0	0	0	- 1	- 1	0.0
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	369	393	154	170	56	112	169	375	748	1,050	-28.8

Table 3.1: Completions by Submarket and by Dwelling Type															
	January - April 2018														
	Single		Ser	mi	Ro	w	Apt. &	Other	Total						
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change				
Edmonton City	1,171	906	424	440	417	292	418	971	2,430	2,609	-6.9				
Beaumont Town	71	53	10	16	3	0	0	0	84	69	21.7				
Calmar Town	2	3	0	0	0	0	0	0	2	3	-33.3				
Devon Town	3	3	0	10	0	0	32	0	35	13	169.2				
Fort Saskatchewan City	23	15	14	16	0	4	0	0	37	35	5.7				
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a				
Leduc City	69	45	26	16	6	7	0	0	101	68	48.5				
Leduc County	19	23	4	2	0	0	0	0	23	25	-8.0				
Morinville Town	16	8	4	8	0	0	0	0	20	16	25.0				
Parkland County	58	33	0	0	0	0	0	0	58	33	75.8				
Spruce Grove City	41	35	36	34	20	8	0	0	97	77	26.0				
St. Albert City	39	33	16	32	0	9	0	285	55	359	-84.7				
Stony Plain Town	13	18	6	12	0	0	12	66	31	96	-67.7				
Strathcona County	42	55	20	22	8	3	0	0	70	80	-12.5				
Sturgeon County	32	30	0	0	0	0	0	0	32	30	6.7				
Remainder of the CMA	5	7	0	4	4	0	0	0	9	- 11	-18.2				
First Nations	0	0	0	0	0	0	0	0	0	0	n/a				
Edmonton CMA	1,604	1,267	560	612	458	323	462	1,322	3,084	3,524	-12.5				

Table 3.2: Com	pletions by	/ Submark	cet, by Dw	elling Typ	e and by li	ntended M	larket	
			April 2018	3				
		Ro	)W			Apt. &	Other	
Submarket	Freeho Condoi		Rer	ntal	Freeho Condor		Rental	
	April 2018	April 2017	April 2018	April 2017	April 2018	April 2017	April 2018	April 2017
Edmonton City	46	99	0	0	123	239	2	136
Beaumont Town	0	0	0	0	0	0	0	0
Calmar Town	0	0	0	0	0	0	0	0
Devon Town	0	0	0	0	32	0	0	0
Fort Saskatchewan City	0	0	0	0	0	0	0	0
Gibbons Town	0	0	0	0	0	0	0	0
Leduc City	6	0	0	0	0	0	0	0
Leduc County	0	0	0	0	0	0	0	0
Morinville Town	0	0	0	0	0	0	0	0
Parkland County	0	0	0	0	0	0	0	0
Spruce Grove City	4	4	0	0	0	0	0	0
St. Albert City	0	9	0	0	0	0	0	0
Stony Plain Town	0	0	0	0	12	0	0	0
Strathcona County	0	0	0	0	0	0	0	0
Sturgeon County	0	0	0	0	0	0	0	0
Remainder of the CMA	0	0	0	0	0	0	0	0
First Nations	0	0	0	0	0	0	0	0
Edmonton CMA	56	112	0	0	167	239	2	136

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market											
		Janu	ary - April	2018							
		Ro	ow			Apt. &	Other				
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condo		Rer	ntal			
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017			
Edmonton City	405	292	12	0	370	409	48	562			
Beaumont Town	3	0	0	0	0	0	0	C			
Calmar Town	0	0	0	0	0	0	0	0			
Devon Town	0	0	0	0	32	0	0	C			
Fort Saskatchewan City	0	4	0	0	0	0	0	C			
Gibbons Town	0	0	0	0	0	0	0	C			
Leduc City	6	7	0	0	0	0	0	C			
Leduc County	0	0	0	0	0	0	0	C			
Morinville Town	0	0	0	0	0	0	0	C			
Parkland County	0	0	0	0	0	0	0	C			
Spruce Grove City	12	8	8	0	0	0	0	C			
St. Albert City	0	9	0	0	0	198	0	87			
Stony Plain Town	0	0	0	0	12	0	0	66			
Strathcona County	8	3	0	0	0	0	0	C			
Sturgeon County	0	0	0	0	0	0	0	C			
Remainder of the CMA	4	0	0	0	0	0	0	C			
First Nations	0	0	0	0	0	0	0	C			
Edmonton CMA	438	323	20	0	414	607	48	715			

Table	Table 3.4: Completions by Submarket and by Intended Market												
	April 2018												
	Free	hold	Condo	minium	Rer	ntal	Tot	:al*					
Submarket	April 2018	April 2017	April 2018	April 2017	April 2018	April 2017	April 2018	April 2017					
Edmonton City	421	417	158	298	4	136	583	851					
Beaumont Town	9	35	0	0	0	0	9	35					
Calmar Town	0	- 1	0	0	0	0	0	I					
Devon Town	0	8	32	0	0	0	32	8					
Fort Saskatchewan City	2	4	0	0	0	0	2	4					
Gibbons Town	0	0	0	0	0	0	0	0					
Leduc City	28	17	0	0	0	0	28	17					
Leduc County	8	8	0	0	0	0	8	8					
Morinville Town	3	11	0	0	0	0	3	11					
Parkland County	11	6	0	0	0	0	11	6					
Spruce Grove City	19	26	4	4	0	0	23	30					
St. Albert City	6	20	0	9	0	0	6	29					
Stony Plain Town	8	18	12	0	0	0	20	18					
Strathcona County	8	23	0	0	0	0	8	23					
Sturgeon County	14	8	0	0	0	0	14	8					
Remainder of the CMA	I	I	0	0	0	0	I	I					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	538	603	206	311	4	136	748	1,050					

Table	Table 3.5: Completions by Submarket and by Intended Market											
		Janua	ary - April	2018								
	Free	hold	Condor	minium	Rer	ntal	Tot	al*				
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017				
Edmonton City	1,731	1,462	637	585	62	562	2,430	2,609				
Beaumont Town	84	69	0	0	0	0	84	69				
Calmar Town	2	3	0	0	0	0	2	3				
Devon Town	3	13	32	0	0	0	35	13				
Fort Saskatchewan City	35	35	2	0	0	0	37	35				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	101	65	0	3	0	0	101	68				
Leduc County	23	25	0	0	0	0	23	25				
Morinville Town	20	16	0	0	0	0	20	16				
Parkland County	58	33	0	0	0	0	58	33				
Spruce Grove City	81	73	8	4	8	0	97	77				
St. Albert City	55	63	0	209	0	87	55	359				
Stony Plain Town	19	30	12	0	0	66	31	96				
Strathcona County	60	77	10	3	0	0	70	80				
Sturgeon County	32	30	0	0	0	0	32	30				
Remainder of the CMA	9	П	0	0	0	0	9	П				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	2,313	2,005	701	804	70	715	3,084	3,524				

	Tal	ole 4: <i>F</i>	Absorb	ed Sin	gle-D	etache	d Unit	ts by P	rice R	ange			
					Apri	12018							
					<u> </u>	Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500, \$599	,000 -	\$600, \$699		\$700,0	000 +	Total	Median Price	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		(\$)	Price (\$)
Edmonton City													
April 2018	45	18.8	60	25.0	69	28.8	32	13.3	34	14.2	240	515,000	560,718
April 2017	35	12.7	96	3 <del>4</del> .8	80	29.0	38	13.8	27	9.8	276	515,000	543,913
Year-to-date 2018	180	17.8	279	27.6	266	26.3	132	13.0	155	15.3	1,012	515,000	583,564
Year-to-date 2017	166	18.8	290	32.8	216	24.5	98	11.1	113	12.8	883	495,000	556,925
Beaumont Town													
April 2018	- 1	14.3	0	0.0	5	71.4	- 1	14.3	0	0.0	7	0	522,643
April 2017	5	18.5	15	55.6	7	25.9	0	0.0	0	0.0	27	485,000	470,718
Year-to-date 2018	10	18.2	- 11	20.0	26	47.3	5	9.1	3	5.5	55		508,229
Year-to-date 2017	7	14.9	26	55.3	12	25.5	2		0	0.0	47	. ,	474,605
Calmar Town				33.3			_			0.0		5,666	., .,,,,,
April 2018	1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	1	0	0
April 2017	0	0.0	I	100.0	0	0.0	0	0.0	0	0.0	i	0	0
Year-to-date 2018	2	100.0	0	0.0	0	0.0	0	0.0	0	0.0	2	-	0
Year-to-date 2017	3	60.0	2	40.0	0	0.0	0	0.0	0	0.0	5		0
Devon Town	J	00.0		70.0	U	0.0	J	0.0	U	0.0		J	U
April 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
	0		0		0		0		0		0		0
April 2017 Year-to-date 2018	2	n/a <del>4</del> 0.0	I	n/a 20.0	I	n/a 20.0	I	n/a 20.0	0	n/a 0.0	5	-	0
Year-to-date 2017	I	25.0	0	0.0	2	50.0	0	0.0	I	25.0	4	_	0
	1	25.0	U	0.0	2	50.0	U	0.0	ı	25.0	4	U	U
Fort Saskatchewan City		0.0	•	0.0		F0.0		F0.0	0	0.0		0	
April 2018	0	0.0	0	0.0	I	50.0	1	50.0	0	0.0	2		0
April 2017	0	0.0	2	66.7	0	0.0	0	0.0	- 1	33.3		-	0
Year-to-date 2018	2	7.7	14	53.8	5	19.2	4	15.4	- 1	3.8	26		486,961
Year-to-date 2017	3	14.3	9	42.9	4	19.0	2	9.5	3	14.3	21	0	519,118
Gibbons Town					_		-		-				
April 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	_	0
April 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	_	0
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	0
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Leduc City													
April 2018	9	52.9	4	23.5	2	11.8	0	0.0	2	11.8	17		<del>44</del> 9,753
April 2017	2	16.7	6	50.0	2	16.7	2	16.7	0	0.0	12		487,800
Year-to-date 2018	26	45.6	22	38.6	4	7.0	I	1.8	4	7.0	57	425,000	439,629
Year-to-date 2017	21	<del>4</del> 7.7	14	31.8	6	13.6	2	4.5	- 1	2.3	44	405,000	425,864
Leduc County													
April 2018	0	0.0	0	0.0	0	0.0	0	0.0	9	100.0	9	0	895,299
April 2017	2	20.0	I	10.0	2	20.0	2	20.0	3	30.0	10	635,000	624,639
Year-to-date 2018	0	0.0	0	0.0	2	11.1	0	0.0	16	88.9	18	0	868,464
Year-to-date 2017	3	12.5	3	12.5	5	20.8	4		9	37.5	24		640,267
Morinville Town													
April 2018	0	0.0	2	40.0	3	60.0	0	0.0	0	0.0	5	0	481,980
April 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0		0
Year-to-date 2018	6	35.3	7	41.2	4	23.5	0	0.0	0	0.0	17	_	481,980
Year-to-date 2017	7			38.5	ı	7.7	0		0	0.0			0

Source: CMHC (Market Absorption Survey)

	Tab	ole 4: A	bsorb	ed Sin	gle-D	etache	d Unit	s by P	rice Ra	ange			
					Apri	12018							
					<u> </u>	Ranges				_			
Submarket	< \$40	0,000	\$400, \$499		\$500	,000 - 9,999	\$600, \$699		\$700,0	000 +	Total	Median	Average
Jubinar Rec	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	1 Ocai	Price (\$)	Price (\$)
Parkland County		(/5)		(,0)		(,0)		(/0)		(/5)			
April 2018	0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	0	0
April 2017	0	0.0	0	0.0	I	25.0	0	0.0	3	75.0	4	0	833,725
Year-to-date 2018	3	18.8	0	0.0	0	0.0	2	12.5	- 11	68.8	16	800,000	772,482
Year-to-date 2017	- 1	16.7	0	0.0	I	16.7	0	0.0	4	66.7	6	0	833,725
Spruce Grove City													
April 2018	3	33.3	3	33.3	3	33.3	0	0.0	0	0.0	9	0	453,656
April 2017	2	25.0	3	37.5	2	25.0	I	12.5	0	0.0	8	0	482,600
Year-to-date 2018	18	42.9	- 11	26.2	10	23.8	3	7.1	0	0.0	42	435,000	448,120
Year-to-date 2017	5	16.7	16	53.3	7	23.3	2	6.7	0	0.0	30	0	469,740
St. Albert City													
April 2018	0	0.0	0	0.0	- 1	12.5	2	25.0	5	62.5	8	0	745,966
April 2017	3	27.3	3	27.3	3	27.3	2	18.2	0	0.0	11	495,000	506,158
Year-to-date 2018	- 1	2.6	6	15.4	П	28.2	11	28.2	10	25.6	39	572,500	646,270
Year-to-date 2017	3	10.3	9	31.0	8	27.6	4	13.8	5	17.2	29	495,000	576,225
Stony Plain Town													
April 2018	- 1	50.0	0	0.0	- 1	50.0	0	0.0	0	0.0	2	0	0
April 2017	3	37.5	3	37.5	I	12.5	0	0.0	- 1	12.5	8	0	492,538
Year-to-date 2018	6	54.5	2	18.2	- 1	9.1	0	0.0	2	18.2	- 11	0	520,386
Year-to-date 2017	5	31.3	7	43.8	2	12.5	I	6.3	- 1	6.3	16	0	492,538
Strathcona County													
April 2018	0	0.0	2	33.3	0	0.0	2	33.3	2	33.3	6	0	780,215
April 2017	0	0.0	4	26.7	7	46.7	4	26.7	0	0.0	15	545,000	547,749
Year-to-date 2018	0	0.0	10	20.8	18	37.5	9	18.8	- 11	22.9	48	535,000	645,278
Year-to-date 2017	- 1	2.6	9	23.1	17	43.6	6	15.4	6	15.4	39	545,000	658,449
Sturgeon County													
April 2018	3	23.1	0	0.0	2	15.4	4	30.8	4	30.8	13	640,000	603,077
April 2017	0	0.0	2	25.0	2	25.0	2	25.0	2	25.0	8	0	583,750
Year-to-date 2018	6	19.4	4	12.9	7	22.6	6	19.4	8	25.8	31	640,000	570,000
Year-to-date 2017	5	15.2	4	12.1	5	15.2	5	15.2	14	42.4	33	695,000	630,588
Remainder of the CMA													
April 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
April 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2018	- 1	25.0	2	50.0	I	25.0	0	0.0	0	0.0	4	0	0
Year-to-date 2017	- 1	50.0	0	0.0	0	0.0	I	50.0	0	0.0	2	0	0
First Nations													
April 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
April 2017	0	n/a	0	n/a	0		0		0	n/a	0	0	0
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2017	0	n/a	0	n/a	0		0	n/a	0	n/a	0	0	0
Edmonton CMA													
April 2018	63	19.6	71	22.1	87	27.1	42	13.1	58	18.1	321	520,000	569,244
April 2017	52	13.6	136	35.5	107		51	13.3	37	9.7	383	505,000	539,434
Year-to-date 2018	263	19.0	369	26.7	356		174		221	16.0		515,000	572,689
Year-to-date 2017	232	19.4	394	32.9	286		127	10.6	157	13.1	1,196	495,000	551,231

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units											
		April 201	8								
Submarket	April 2018	April 2017	% Change	YTD 2018	YTD 2017	% Change					
Edmonton City	560,718	543,913	3.1	583,564	556,925	4.8					
Beaumont Town	522,643	470,718	11.0	508,229	474,605	7.1					
Calmar Town	-	-	n/a	-	-	n/a					
Devon Town	-	-	n/a	-	-	n/a					
Fort Saskatchewan City	-	-	n/a	486,961	519,118	-6.2					
Gibbons Town	-	-	n/a	-	-	n/a					
Leduc City	449,753	487,800	-7.8	439,629	425,864	3.2					
Leduc County	895,299	624,639	43.3	868,464	640,267	35.6					
Morinville Town	481,980	-	n/a	481,980	-	n/a					
Parkland County	-	833,725	n/a	772,482	833,725	-7.3					
Spruce Grove City	453,656	482,600	-6.0	448,120	469,740	-4.6					
St. Albert City	745,966	506,158	47.4	646,270	576,225	12.2					
Stony Plain Town	-	492,538	n/a	520,386	492,538	5.7					
Strathcona County	780,215	547,749	42.4	645,278	658,449	-2.0					
Sturgeon County	603,077	583,750	3.3	570,000	630,588	-9.6					
Remainder of the CMA	-	-	n/a	-	-	n/a					
First Nations	-	-	n/a	-	-	n/a					
Edmonton CMA	569,244	539,434	5.5	572,689	551,231	3.9					

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Edmonton

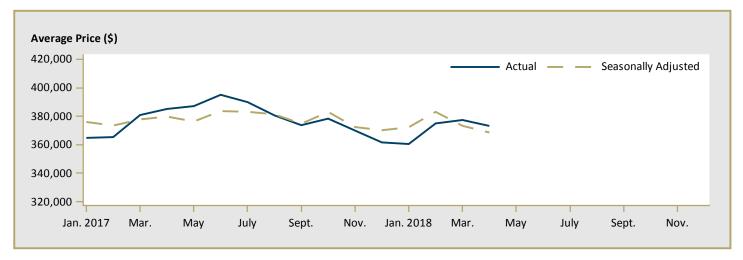


Figure 5.2: MLS® Residential Sales for Edmonton

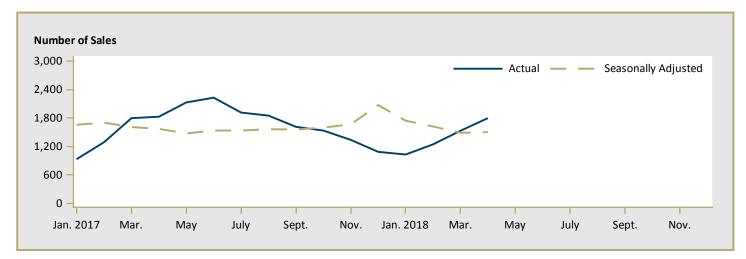
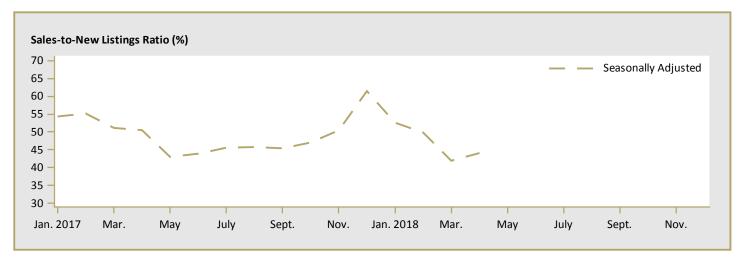


Figure 5.3: MLS<sup>®</sup> Residential Sales- to- New Listings Ratio for Edmonton



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			Т	able 6:	Economic	Indica	tors					
					April 201	8						
		Inter	est Rates		NHPI, Total,	CPI.		Edmonton Labour Market				
		P & I Per \$100,000	Mortgag (% I Yr. Term		Edmonton CMA 2016.12 =100	2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)		
2017	January	561	3.14	4.64	100.0	136.9	749	8.2	72.3	1,121		
	February	561	3.14	4.64	100.2	136.6	752	8.4	72.7	1,103		
	March	561	3.14	4.64	100.2	136.7	757	8.5	73.2	1,090		
	April	561	3.14	4.64	100.0	137.3	762	8.2	73.3	1,085		
	May	561	3.14	4.64	100.0	137.1	766	8.0	73.3	1,089		
	June	561	3.14	4.64	99.8	136.7	763	8.1	73.0	1,098		
	July	573	3.14	4.84	99.8	136.8	760	8.4	72.9	1,115		
	August	573	3.14	4.84	99.9	137.1	762	8.6	73.2	1,143		
	September	575	3.09	4.89	99.8	136.7	765	8.2	73.0	1,161		
	October	581	3.24	4.99	99.8	137.5	771	7.8	73.2	1,168		
	November	581	3.24	4.99	100.0	138.5	772	7.4	72.9	1,166		
	December	581	3.24	4.99	99.9	137.6	774	7.2	72.8	1,163		
2018	January	590	3.34	5.14	99.8	139.0	769	7.2	72.2	1,159		
	February	590	3.34	5.14	99.6	139.8	764	6.9	71.4	1,156		
	March	590	3.34	5.14	99.7	140.0	762	6.7	71.0	1,149		
	April	590	3.34	5.14		140.7	763	6.6	70.8	1,145		
	May											
	June											
	July											
	August											
	September											
	October											
	November											
	December											

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

### **METHODOLOGY**

### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

### **Market Absorption Survey Methodology**

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

### STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

### **DWELLING TYPES**

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "Semi-Detached (Double)" dwelling (also referred to as "Semi") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

### INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

### GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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