#### HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Edmonton CMA

Date Released: July 2018



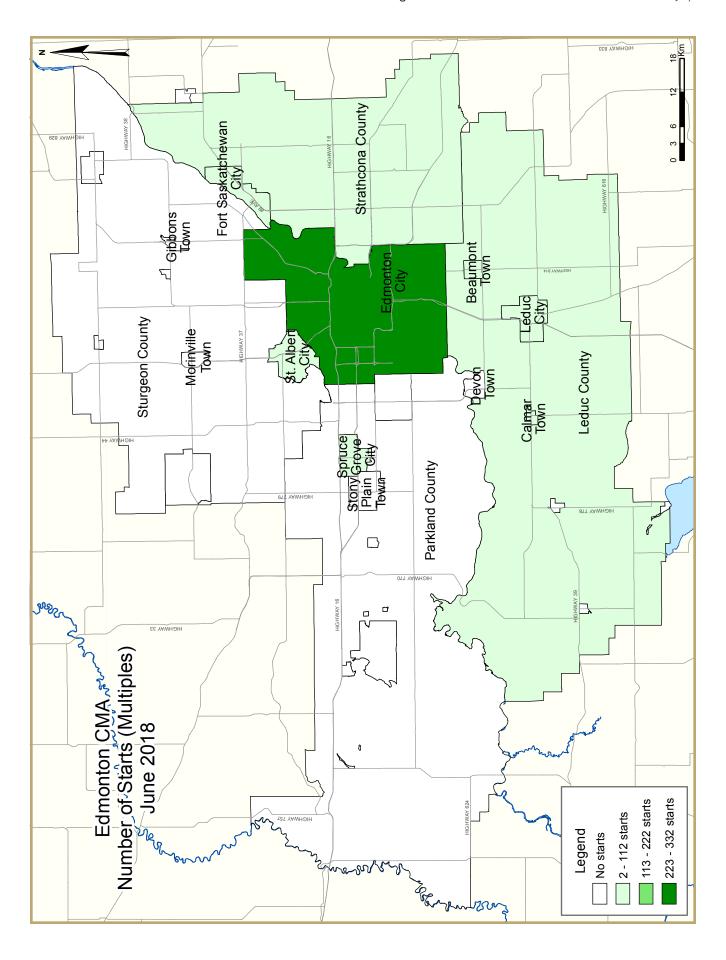
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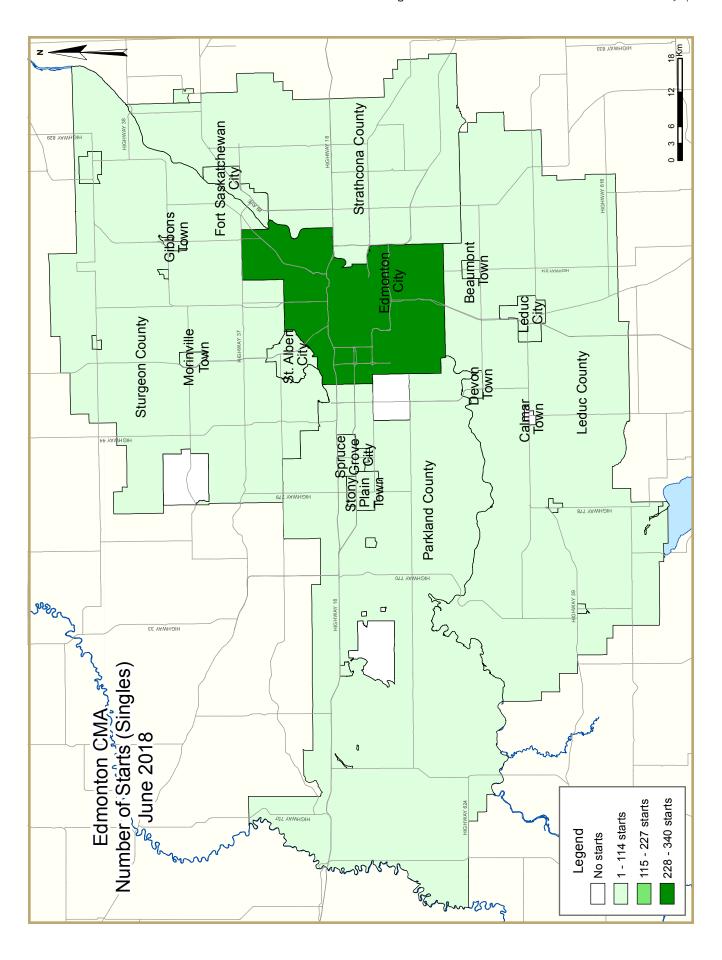
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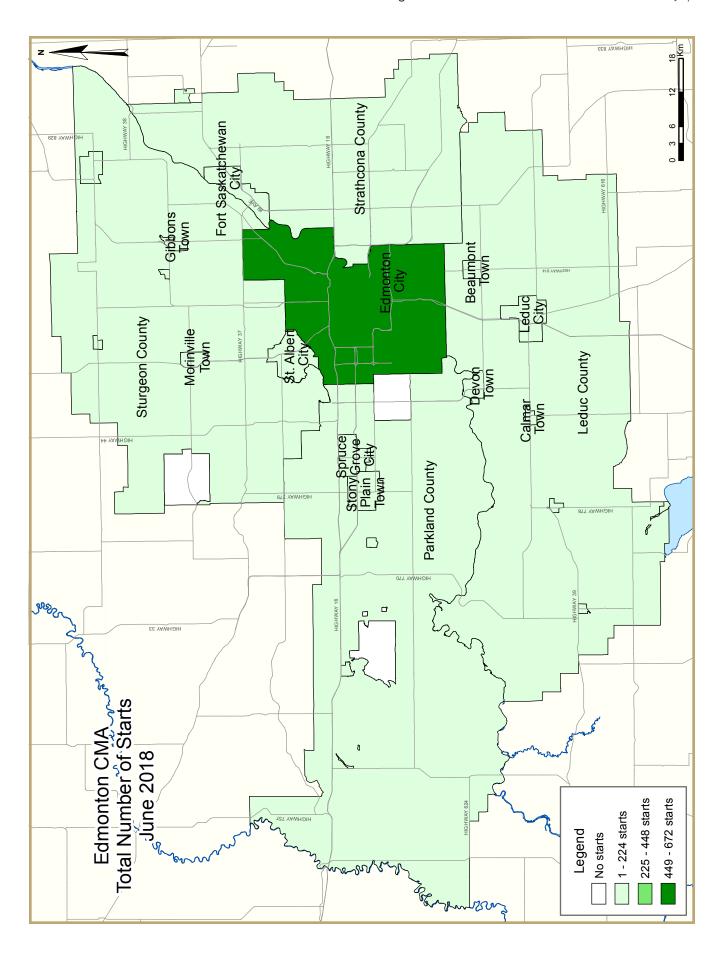
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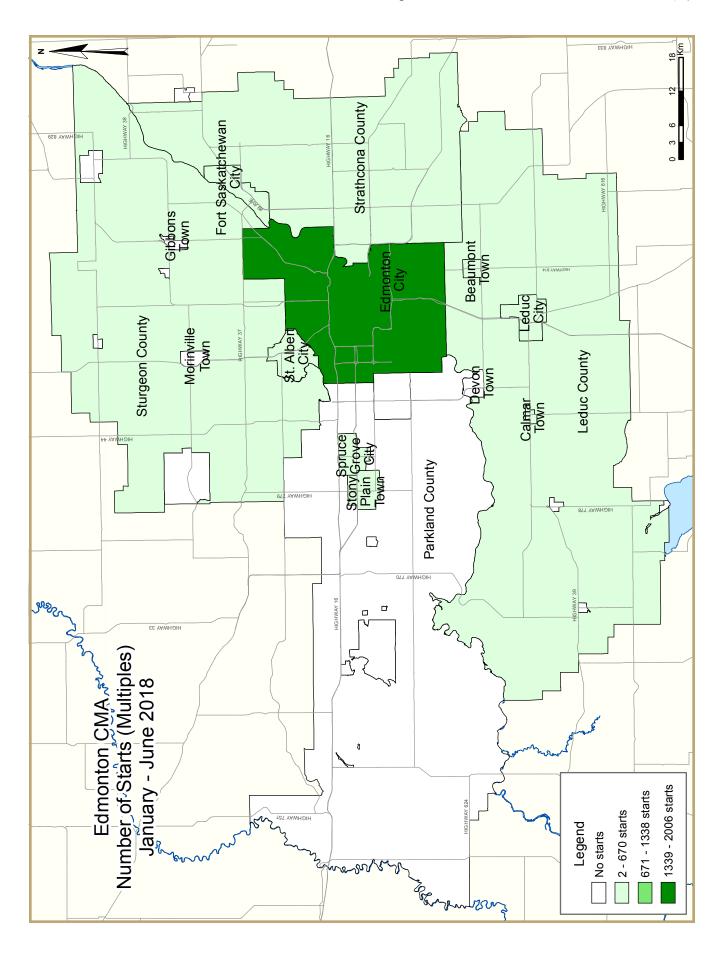


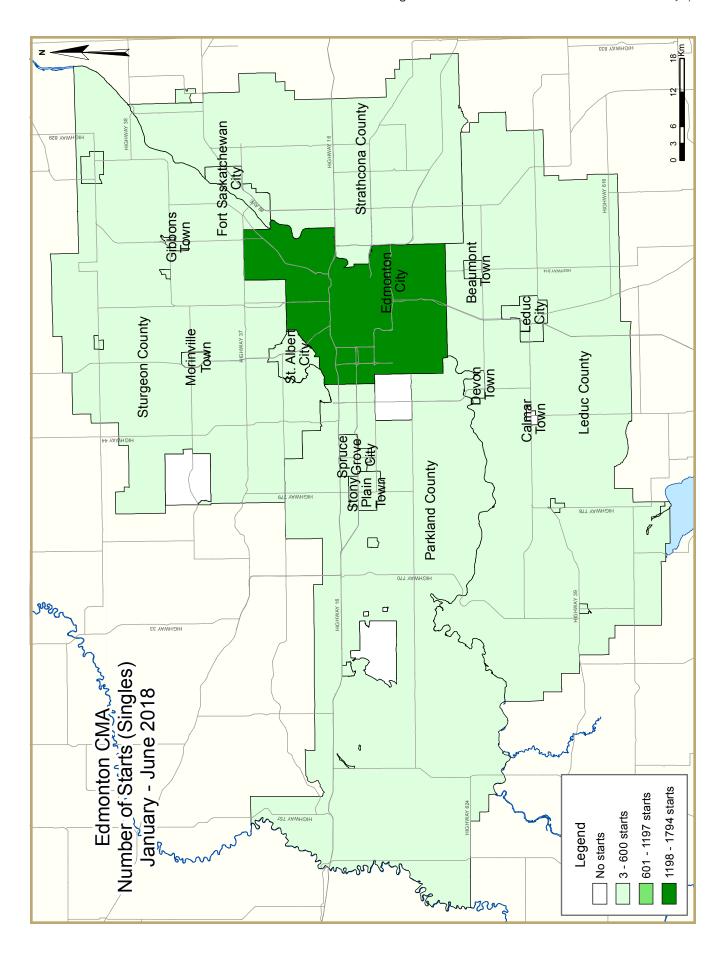


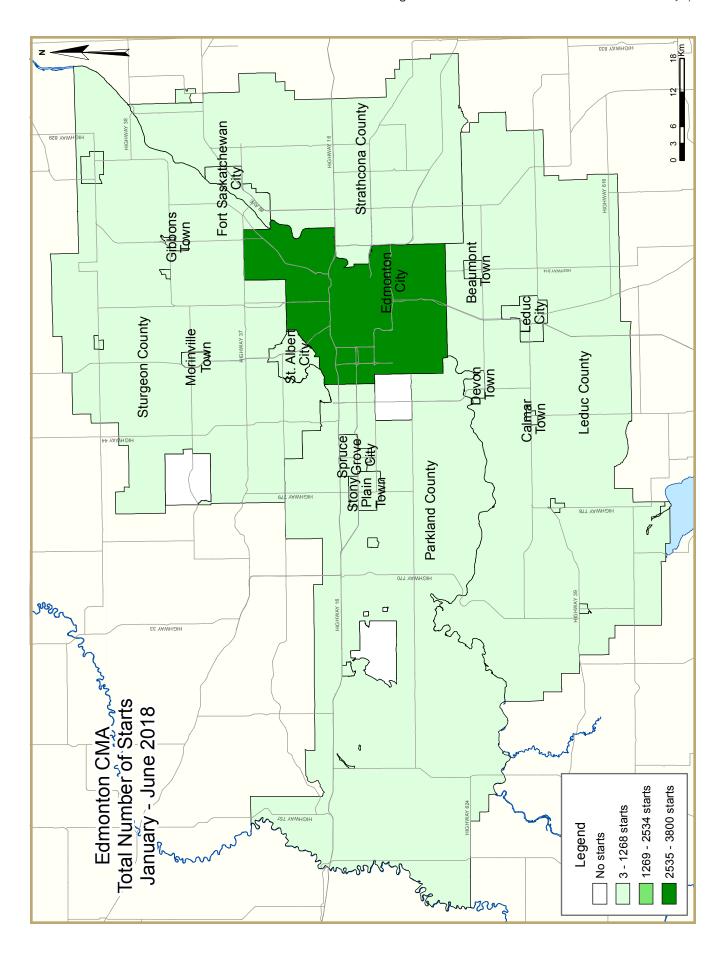












#### HOUSING NOW REPORT TABLES

#### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

#### **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

#### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- . Nil
- -- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend)  June 2018										
Edmonton CMA <sup>I</sup>	May 2018	June 2018								
Trend <sup>2</sup>	9,927	10,087								
SAAR	11,163	9,737								
	June 2017	June 2018								
Actual										
June - Single-Detached	570	47.								
June - Multiples	261	38								
June - Total	831	862								
January to June - Single-Detached	2,286	2,45								
January to June - Multiples	3,443	2,39								
January to June - Total	5,729	4,84								

Source: CMHC

Detailed data available upon request

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area

Table 1.1: Housing Activity Summary of Edmonton CMA													
			June 20	810									
			Owne	rship			_						
		Freehold		C	Condominium		Ren	tal					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*				
STARTS													
June 2018	<del>4</del> 75	162	51	0	34	128	0	12	862				
June 2017	570	170	33	0	53	0	0	5	831				
% Change	-16.7	-4.7	54.5	n/a	-35.8	n/a	n/a	140.0	3.7				
Year-to-date 2018	2,451	896	406	0	319	488	3	284	4,847				
Year-to-date 2017	2,281	884	193	5	339	1,220	59	748	5,729				
% Change	7.5	1.4	110.4	-100.0	-5.9	-60.0	-94.9	-62.0	-15.4				
UNDER CONSTRUCTION													
June 2018	3,331	1,166	668	2	566	3,006	31	1,623	10,393				
June 2017	2,818	1,110	333	10	616	3,268	140	1,862	10,157				
% Change	18.2	5.0	100.6	-80.0	-8.1	-8.0	-77.9	-12.8	2.3				
COMPLETIONS													
June 2018	352	134	46	0	18	38	0	413	1,001				
June 2017	500	180	37	0	79	78	12	61	947				
% Change	-29.6	-25.6	24.3	n/a	-77.2	-51.3	-100.0	**	5.7				
Year-to-date 2018	2,293	802	239	3	334	464	69	465	4,669				
Year-to-date 2017	2,250	952	218	2	314	760	56	890	5,442				
% Change	1.9	-15.8	9.6	50.0	6.4	-38.9	23.2	-47.8	-14.2				
COMPLETED & NOT ABSORB	ED												
June 2018	841	468	109	3	157	672	n/a	n/a	2,250				
June 2017	665	358	76	2	140	999	n/a	n/a	2,240				
% Change	26.5	30.7	43.4	50.0	12.1	-32.7	n/a	n/a	0.4				
ABSORBED													
June 2018	367	109	45	0	20	33	n/a	n/a	574				
June 2017	457	172	33	0	64	17	n/a	n/a	743				
% Change	-19.7	-36.6	36.4	n/a	-68.8	94.1	n/a	n/a	-22.7				
Year-to-date 2018	2,146	692	216	4	254	534	n/a	n/a	3,846				
Year-to-date 2017	2,167	941	221	3	304	509	n/a	n/a	4,145				
% Change	-1.0	-26.5	-2.3	33.3	-16.4	4.9	n/a	n/a	-7.2				

Single   Semi   Row, Apt. & Single   Row and Cother   Semi   Apt. & Single   Row and Cother   Semi   Apt. & Semi	Total*  67 55 2 1	Apt. & Other	Single, Semi, and		ondominium								
Preshold   Preshold	67 55 2 1	Apt. & Other	Single, Semi, and		ondominium								
Freehold   Single   Semi   Row, Apt. & Single   Row and Semi   Apt. & Single, Semi, and Other   Semi   Apt. & Single, Semi   Apt. & Single, Semi, and Other   Apt. & Single, Single, Semi, and Other   Apt. & Single, Single, Single, Single, Apt. & Single, Single, Single, Apt. & Single, Ap	67 55 2 1	Apt. & Other	Single, Semi, and		ondominium	•							
Single   Semi   Row, Apt. & Single   Row and Cother   Semi and Row   Apt. & Single   Row and Row   Apt. & Semi and Row   Apt. & Se	67 55 2 1	Other	Semi, and	Apt. &	Condominium			Freehold Condominium					
STARTS   Edmonton City   June 2018   340   122   45   0   26   128   0   11   June 2017   395   100   33   0   25   0   0   5   Seaumont Town   June 2018   12   16   0   0   0   0   0   0   0   0   0	55 2 1		KOW			Single		Semi	Single				
Section   Sect	55 2 1									STARTS			
June 2017   395   100   33   0   25   0   0   5     Seaumont Town	55 2 1									Edmonton City			
Display   Disp	2 1	11	0	128	26	0	45	122	340	-			
June 2018	 	5	0	0	25	0	33	100	395	June 2017			
June 2017	 									Beaumont Town			
Devon Town   June 2018	I	0	0	0	0	0	0	16	12	June 2018			
June 2018	I I	0	0	0	0	0	0	2	11	June 2017			
June 2017 2 0 0 0 0 0 0 0 0 0 0 0 Fort Saskatchewan City June 2018 9 6 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	I I									Devon Town			
Fort Saskatchewan City	l 1	0	0	0	0	0	0	0		June 2018			
June 2018 9 6 0 0 0 0 0 0 0 0 0 0 1 1 1 1 3 4 0 0 0 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	I	0	0	0	0	0	0	0	2	7			
June 2017	I									-			
Leduc City   June 2018		0	0	0		0	-			,			
June 2018		0	0	0	2	0	0	4	13	,			
June 2017 30 4 0 0 0 0 0 0 0 0 0 0 0 0 1 1 1 1 1 1	- 1									•			
County   June 2018							-						
June 2018	3	0	0	0	0	0	0	4	30	•			
June 2017										•			
Morinville Town   June 2018   2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	I									•			
June 2018 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		0	0	0	0	0	0	0	2	•			
June 2017     7     0     0     0     0     0     0     0       Parkland County       June 2018     11     0     0     0     0     0     0     0       June 2017     12     0     0     0     0     0     0     0       Spruce Grove City       June 2018     9     4     0     0     0     0     0     0       June 2017     15     34     0     0     0     0     0     0       St. Albert City       June 2018     25     8     0     0     8     0     0     1													
Parkland County   June 2018   11   0   0   0   0   0   0   0   0							-			ř			
June 2018		0	Ü	0	0	0	Ü	0	/	•			
June 2017     12     0     0     0     0     0     0     0       Spruce Grove City       June 2018     9     4     0     0     0     0     0     0       June 2017     15     34     0     0     0     0     0     0       St. Albert City       June 2018     25     8     0     0     8     0     0     1			0	0	0	0	0	•		-			
Spruce Grove City   June 2018   9   4   0   0   0   0   0   0   0   0   0	!			-			-			•			
June 2018     9     4     0     0     0     0     0     0       June 2017     15     34     0     0     0     0     0     0       St. Albert City       June 2018     25     8     0     0     8     0     0     1	ı	U	U	U	U	U	U	U	12				
June 2017     15     34     0     0     0     0     0     0       St. Albert City       June 2018     25     8     0     0     8     0     0     1	I		0	0	0	0	0	4	0	-			
St. Albert City           June 2018         25         8         0         0         8         0         0         I	4									•			
June 2018 25 8 0 0 8 0 0 1	7	U	U	U	U	U	U	34	13	•			
	4	1	0	0	Ω	n	0	Ω	25				
luno 2017 28 14 0 0 12 0 0 0	5	0		0	12	0		14	28	June 2017			
Stony Plain Town	,	· ·	U	U	12	U	U	17	20				
June 2018 3 0 0 0 0 0 0 0		0	0	0	0	0	0	0	3				
June 2017 9 0 0 0 0 0 0 0													
Strathcona County				J		, and the second	, and the second	· ·	-	•			
June 2018 19 4 0 0 0 0 0 0	2	0	0	0	0	0	0	4	19				
June 2017 26 12 0 0 14 0 0 0	5												
Sturgeon County		-	-	-		-	-						
June 2018 9 0 0 0 0 0 0		0	0	0	0	0	0	0	9				
June 2017 16 0 0 0 0 0 0	I	0								·			
Remainder of the CMA										T			
June 2018 4 0 3 0 0 0 0		0	0	0	0	0	3	0	4	June 2018			
June 2017 4 0 0 0 0 0 0		0		0	0	0	0		4				
First Nations													
June 2018 0 0 0 0 0 0 0		0	0	0	0	0	0	0	0				
June 2017 0 0 0 0 0 0		0		0		0	0			*			
Edmonton CMA										T			
June 2018 475 162 51 0 34 128 0 12	86	12	0	128	34	0	51	162	475				
June 2017 570 170 33 0 53 0 0 5	83	5	0	0	53	0	33	170	570	lune 2017			



	Table 1.2: Housing Activity Summary by Submarket													
			June 2											
			Owne	ership			_							
		Freehold		C	ondominium	ı	Ren	tal						
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*					
UNDER CONSTRUCTION							ROW							
Edmonton City														
June 2018	2,300	846	474	2	485	2,476	1	1,305	7,889					
June 2017	1,908	698	240	8	493	2,990	63	1,606	8,006					
Beaumont Town														
June 2018	106	44	13	0	0	22	0	2	187					
June 2017	123	12	6	0	0	0	0	0	141					
Devon Town														
June 2018	6	2	0	0	0	0	0	0	8					
June 2017	7	4	0	0	0	32	0	0	43					
Fort Saskatchewan City														
June 2018	70	46	47	0	4	0	0	0	167					
June 2017	79	90	16	0	10	0	0	0	195					
Leduc City						_								
June 2018	150	46	50	0	12	0	0	0	258					
June 2017	106	44	23	0	19	0	0	0	192					
Leduc County	F.4	•	2	•	•		•	_						
June 2018	54	0	3	0	0	0	0	0	57					
June 2017	54	6	0	0	0	0	0	0	60					
Morinville Town	14	2	0	0	0	0	0	_	10					
June 2018	16	2	0	0	0	0	0	0	18					
June 2017	20	6	0	0	0	0	0	0	26					
Parkland County	83	0	0	0	0	0	0	_	0.7					
June 2018 June 2017	75	0 2	0	0	0	0	0	0	83 77					
Spruce Grove City	/3	Z	U	U	U	U	U	U	//					
June 2018	92	66	20	0	15	0	0	0	193					
lune 2017	79	106	0	0	23	0	6	0	214					
St. Albert City	,,	100	J	U	23	J	U	J	<b>4</b> 11					
June 2018	118	46	35	0	29	395	0	316	939					
June 2017	93	50		0	29	127	0	164	476					
Stony Plain Town	75	30	15	J		12/	J	101	170					
June 2018	23	2	0	0	0	0	30	0	55					
June 2017	24	14		0	0	12		0						
Strathcona County				-	-		- 1	_						
June 2018	218	64	18	0	21	113	0	0	434					
June 2017	170	78		2	39	107	0	92	515					
Sturgeon County														
June 2018	65	2	0	0	0	0	0	0	67					
June 2017	64	0		0	0	0		0						
Remainder of the CMA														
June 2018	30	0	8	0	0	0	0	0	38					
June 2017	16	0		0	3	0		0	27					
First Nations														
June 2018	0	0	0	0	0	0	0	0	0					
June 2017	0	0		0	0	0		0	0					
Edmonton CMA														
June 2018	3,331	1,166	668	2	566	3,006	31	1,623	10,393					
June 2017	2,818	1,110	333	10	616	3,268	140	1,862	10,157					



Table 1.2: Housing Activity Summary by Submarket														
	June 2018													
			Owne	ership										
		Freehold		C	Condominium		Ren	ital						
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*					
COMPLETIONS														
Edmonton City														
June 2018	231	106	35	0	18	38	0	413	841					
June 2017	345	128	34	0	61	78	0	61	707					
Beaumont Town														
June 2018	22	4	3	0	0	0	0	0	29					
June 2017	29	2	0	0	0	0	0	0	31					
Devon Town														
June 2018	1	4	0	0	0	0	0	0	5					
June 2017	0	0	0	0	0	0	0	0	0					
Fort Saskatchewan City														
June 2018	7	4	0	0	0	0	0	0	П					
June 2017	7	2	0	0	0	0	0	0	9					
Leduc City														
June 2018	0	0	4	0	0	0	0	0	4					
June 2017	15	8	0	0	7	0	0	0	30					
Leduc County														
June 2018	7	0	0	0	0	0	0	0	7					
June 2017	6	0	0	0	0	0	0	0	6					
Morinville Town														
June 2018	3	0	0	0	0	0	0	0	3					
June 2017	9	4	0	0	0	0	0	0	13					
Parkland County														
June 2018	8	0	0	0	0	0	0	0	8					
June 2017	20	0	0	0	0	0	0	0	20					
Spruce Grove City														
June 2018	12	8	0	0	0	0	0	0	20					
June 2017	16	8	0	0	11	0	12	0	47					
St. Albert City														
June 2018	15	8	0	0	0	0	0	0	23					
June 2017	17	12	0		0	0	0	0						
Stony Plain Town														
June 2018	4	0	0	0	0	0	0	0	4					
June 2017	10	12				0	0	0	22					
Strathcona County		.=												
June 2018	28	0	4	0	0	0	0	0	32					
June 2017	11	4		0		0	0	0	18					
Sturgeon County									. •					
June 2018	12	0	0	0	0	0	0	0	12					
June 2017	9	0				0	0	0	9					
Remainder of the CMA														
June 2018	2	0	0	0	0	0	0	0	2					
June 2017	6	0			0	0	0	0	6					
First Nations														
June 2018	0	0	0	0	0	0	0	0	0					
June 2017	0	0				0	0	0	0					
Edmonton CMA														
June 2018	352	134	46	0	18	38	0	413	1,001					
June 2017	500	180		0		78		61	947					
Julie 2017	300	100	3/	U	/ 7	/0	12	01	74/					



Table 1.2: Housing Activity Summary by Submarket												
			June 2	018								
			Owne	rship			_					
		Freehold		C	Condominium	ı	Ren	Rental				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
COMPLETED & NOT ABSO	RBED						11011					
Edmonton City												
June 2018	564	297	81	2	138	548	n/a	n/a	1,630			
June 2017	419	214	59	2	106	779	n/a	n/a	1,579			
Beaumont Town												
June 2018	39	4	0	0	0	0	n/a	n/a	43			
June 2017	31	7	0	0	0	3	n/a	n/a	41			
Devon Town												
June 2018	2	4	0	0	0	15	n/a	n/a	21			
June 2017	3	0	0	0	0	0	n/a	n/a	3			
Fort Saskatchewan City												
June 2018	23	22	6	0	0	0	n/a	n/a	51			
June 2017	16	21	4	0	0	0	n/a	n/a	41			
Leduc City												
June 2018	49	31	6	0	1	0	n/a	n/a	87			
lune 2017	36	20	7	0	3	0	n/a	n/a	66			
Leduc County			·	-	-	-		., .				
June 2018	7	0	0	0	0	0	n/a	n/a	7			
June 2017	10	0	0	0	0	0	n/a	n/a	10			
Morinville Town	10	, and the second		•	-	J	11/4	11/4	10			
lune 2018	11	3	0	0	0	0	n/a	n/a	14			
June 2017	8	2	0	0	0	0	n/a	n/a	10			
Parkland County	· ·	2		U	U	U	11/4	11/4	10			
June 2018	6	0	0	0	0	0	n/a	n/a	6			
lune 2017	7	0	0	0	0	0	n/a	n/a	7			
Spruce Grove City	,	U	U	U	U	U	11/4	11/4	,			
lune 2018	40	66	2	0	6	18	n/a	n/a	132			
June 2017	39	36	2	0	3	30	n/a n/a	n/a	110			
St. Albert City	37	30	2	U	3	30	II/a	11/a	110			
	22	17		0	2	70		1.	LOF			
June 2018 June 2017	33 35	17	0	0	2 7	72	n/a	n/a	125			
	35	22	U	0	/	164	n/a	n/a	228			
Stony Plain Town	1.7	0		0	0	12	,	,	20			
June 2018	17 25	8		0	0	12 0	n/a	n/a				
June 2017	25	21	2	U	2	U	n/a	n/a	50			
Strathcona County	40	1.4			0	-	,	,	0.1			
June 2018	40	16	8	1	9	7	n/a	n/a	81			
June 2017	26	13	2	0	19	23	n/a	n/a	83			
Sturgeon County					-	_			_			
June 2018	3	0	0	0	0	0		n/a	3			
June 2017	3	0	0	0	0	0	n/a	n/a	3			
Remainder of the CMA												
June 2018	7	0	4	0	I	0		n/a				
June 2017	7	2	0	0	0	0	n/a	n/a	9			
First Nations												
June 2018	0	0	0	0	0	0		n/a				
June 2017	0	0	0	0	0	0	n/a	n/a	0			
Edmonton CMA												
June 2018	841	468	109	3	157	672	n/a	n/a	2,250			
June 2017	665	358	76	2	140	999	n/a	n/a	2,240			

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			June 2	018					
			Owne	ership					
		Freehold		•	Condominium		Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
ABSORBED									
Edmonton City									
June 2018	242	85	32	0	16	25	n/a	n/a	400
June 2017	304	125	29	0	43	16	n/a	n/a	517
Beaumont Town									
June 2018	20	5	3	0	0	0	n/a	n/a	28
June 2017	27	2	0	0	0	0	n/a	n/a	29
Devon Town									
June 2018	1	- 1	0	0	0	5	n/a	n/a	7
June 2017	0	2	0	0	0	0	n/a	n/a	2
Fort Saskatchewan City									
June 2018	10	2	0	0	0	0	n/a	n/a	12
June 2017	7	2	- 1	0	- 1	0	n/a	n/a	11
Leduc City									
June 2018	0	0	7	0	3	0	n/a	n/a	10
June 2017	13	5	0	0	5	0	n/a	n/a	23
Leduc County									
June 2018	8	0	0	0	0	0	n/a	n/a	8
June 2017	7	0	0	0	0	0	n/a	n/a	7
Morinville Town									
June 2018	3	0	0	0	0	0	n/a	n/a	3
June 2017	8	6	0	0	0	0	n/a	n/a	14
Parkland County									
June 2018	8	0	0	0	0	0	n/a	n/a	8
June 2017	19	0	0	0	0	0	n/a	n/a	19
Spruce Grove City									
June 2018	18	6	0	0	1	0	n/a	n/a	25
June 2017	22	8	0	0	- 11	- 1	n/a	n/a	<del>4</del> 2
St. Albert City									
June 2018	16	6	2	0	0	0	n/a	n/a	24
June 2017	18	16	0	0	3	0	n/a	n/a	37
Stony Plain Town									
June 2018	3	2	0	0	0	0	n/a	n/a	5
June 2017	9	5	0	0	0	0	n/a	n/a	14
Strathcona County									
June 2018	23	2	- 1	0	0	3	n/a	n/a	29
June 2017	9	- 1	3	0	- 1	0	n/a	n/a	14
Sturgeon County									
June 2018	12	0	0	0	0	0	n/a	n/a	12
June 2017	9	0	0	0	0	0	n/a	n/a	9
Remainder of the CMA									
June 2018	3	0	0	0	0	0	n/a	n/a	3
June 2017	5	0	0	0	0	0	n/a	n/a	5
First Nations									
June 2018	0	0	0	0	0	0	n/a	n/a	0
June 2017	0	0	0	0	0	0	n/a	n/a	0
Edmonton CMA									
June 2018	367	109	<del>4</del> 5	0		33	n/a	n/a	574
June 2017	457	172	33	0	64	17	n/a	n/a	743



Table 1.3: History of Housing Starts of Edmonton CMA													
			2008 - 2	2017									
			Owne	rship			Ren	tal					
		Freehold		C	Condominium		Ken	Lai					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*				
2017	5,023	1,846	683	5	677	2,088	67	1,046	11,435				
% Change	16.1	-3.5	43.2	-44.4	-12.5	44.5	-41.7	7.0	13.9				
2016	4,326	1,912	477	9	774	1,445	115	978	10,036				
% Change	-23.5	-15.9	-30.1	-65.4	-36.1	-66.6	-58.5	-62.3	<del>-4</del> 1.1				
2015	5,655	2,274	682	26	1,211	4,332	277	2,593	17,050				
% Change	-17.2	-10.2	65.9	**	38.7	163.2	**	71.3	22.9				
2014	6,827	2,532	411	4	873	1,646	65	1,514	13,872				
% Change	14.5	30.1	-13.7	-33.3	-16.9	-47.3	-21.7	-25.9	-5.6				
2013	5,964	1,946	476	6	1,050	3,121	83	2,043	14,689				
% Change	5.5	-1.9	144.1	50.0	-1.0	57.4	**	5.1	14.4				
2012	5,654	1,984	195	4	1,061	1,983	12	1,944	12,837				
% Change	13.0	59.0	50.0	-73.3	<del>4</del> 5.7	42.5	200.0	139.1	37.6				
2011	5,002	1,2 <del>4</del> 8	130	15	728	1,392	4	813	9,332				
% Change	-17.4	7.8	4.0	87.5	-12.1	-4.9	-89.5	185.3	-6.3				
2010	6,054	1,158	125	8	828	1, <del>4</del> 63	38	285	9,959				
% Change	55.9	25.3	-9.4	-42.9	36.2	**	**	-2.7	57.7				
2009	3,883	924	138	14	608	453	4	293	6,317				
% Change	49.1	50.5	200.0	**	-18.6	-81.9	-81.0	**	-4.5				
2008	2,604	614	46	2	747	2,507	21	74	6,615				

Table 2: Starts by Submarket and by Dwelling Type														
	June 2018													
	Sing	gle	Sei	mi	Ro	w	Apt. &	Other		Total				
Submarket	June 2018	June 2017	% Change											
Edmonton City	340	395	122	100	71	58	139	5	672	558	20.4			
Beaumont Town	12	11	16	2	0	0	0	0	28	13	115.4			
Calmar Town	0	- 1	0	0	3	0	0	0	3	- 1	200.0			
Devon Town	- 1	2	0	0	0	0	0	0	I	2	-50.0			
Fort Saskatchewan City	9	13	6	6	0	0	0	0	15	19	-21.1			
Gibbons Town	- 1	0	0	0	0	0	0	0	- 1	0	n/a			
Leduc City	17	30	2	4	0	0	0	0	19	34	-44.1			
Leduc County	14	2	0	0	3	0	0	0	17	2	**			
Morinville Town	2	7	0	0	0	0	0	0	2	7	-71.4			
Parkland County	11	12	0	0	0	0	0	0	- 11	12	-8.3			
Spruce Grove City	9	15	4	34	0	0	0	0	13	49	-73.5			
St. Albert City	25	28	8	14	8	12	I	0	42	54	-22.2			
Stony Plain Town	3	9	0	0	0	0	0	0	3	9	-66.7			
Strathcona County	19	26	4	22	0	4	0	0	23	52	-55.8			
Sturgeon County	9	16	0	0	0	0	0	0	9	16	-43.8			
Remainder of the CMA	3	3	0	0	0	0	0	0	3	3	0.0			
First Nations	0	0	0	0	0	0	0	0	0	0	n/a			
Edmonton CMA	475	570	162	182	85	74	140	5	862	831	3.7			

Table 2.1: Starts by Submarket and by Dwelling Type													
January - June 2018													
	Single		Ser	mi	Ro	w	Apt. &	Other		Total			
Submarket	YTD 2018	YTD 2017	% Change										
Edmonton City	1,794	1,616	704	612	596	449	706	1,753	3,800	4,430	-14.2		
Beaumont Town	78	91	34	10	7	6	2	0	121	107	13.1		
Calmar Town	0	3	0	0	3	0	0	0	3	3	0.0		
Devon Town	3	7	0	2	0	0	0	0	3	9	-66.7		
Fort Saskatchewan City	38	57	20	50	27	0	0	0	85	107	-20.6		
Gibbons Town	4	0	0	0	0	3	0	0	4	3	33.3		
Leduc City	111	89	30	32	23	28	0	0	164	149	10.1		
Leduc County	30	22	0	4	3	0	0	0	33	26	26.9		
Morinville Town	6	21	0	10	0	0	0	0	6	31	-80.6		
Parkland County	42	40	0	2	0	0	0	0	42	42	0.0		
Spruce Grove City	84	76	36	80	20	8	0	0	140	164	-14.6		
St. Albert City	95	76	40	36	30	21	2	164	167	297	-43.8		
Stony Plain Town	20	21	2	10	0	0	0	0	22	31	-29.0		
Strathcona County	103	110	38	78	9	30	62	51	212	269	-21.2		
Sturgeon County	33	46	2	0	0	0	0	0	35	46	-23.9		
Remainder of the CMA	10	- 11	0	0	0	4	0	0	10	15	-33.3		
First Nations	0	0	0	0	0	0	0	0	0	0	n/a		
Edmonton CMA	2,451	2,286	906	926	718	549	772	1,968	4,847	5,729	-15.4		

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market														
June 2018														
		Ro	)W			Apt. &	Other							
Submarket	Freeho Condor		Rer	ntal	Freeho Condor		Rental							
	June 2018	3 June 2017 June 2018 June 2017		June 2018	June 2017	June 2018	June 2017							
Edmonton City	71	58	0	0	128	0	- 11	5						
Beaumont Town	0	0	0	0	0	0	0	0						
Calmar Town	3	0	0	0	0	0	0	0						
Devon Town	0	0	0	0	0	0	0	0						
Fort Saskatchewan City	0	0	0	0	0	0	0	0						
Gibbons Town	0	0	0	0	0	0	0	0						
Leduc City	0	0	0	0	0	0	0	0						
Leduc County	3	0	0	0	0	0	0	0						
Morinville Town	0	0	0	0	0	0	0	0						
Parkland County	0	0	0	0	0	0	0	0						
Spruce Grove City	0	0	0	0	0	0	0	0						
St. Albert City	8	12	0	0	0	0	I	0						
Stony Plain Town	0	0	0	0	0	0	0	0						
Strathcona County	0	4	0	0	0	0	0	0						
Sturgeon County	0	0	0	0	0	0	0	0						
Remainder of the CMA	0	0	0	0	0	0	0	0						
First Nations	0	0	0	0	0	0	0	0						
Edmonton CMA	85	74	0	0	128	0	12	5						

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market														
January - June 2018														
		Ro	ow		Apt. & Other									
Submarket	Freeho Condo		Rer	ntal	Freeho Condo		Rental							
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017						
Edmonton City	593	390	3	59	426	1,169	280	584						
Beaumont Town	7	6	0	0	0	0	2	0						
Calmar Town	3 0 0 0 0 0 0													
Devon Town	0	0	0	0	0	0	0	0						
Fort Saskatchewan City	27	0	0	0	0	0	0	0						
Gibbons Town	0	3	0	0	0	0	0	0						
Leduc City	23	28	0	0	0	0	0	0						
Leduc County	3	0	0	0	0	0	0	0						
Morinville Town	0	0	0	0	0	0	0	0						
Parkland County	0	0	0	0	0	0	0	0						
Spruce Grove City	20	8	0	0	0	0	0	0						
St. Albert City	30	21	0	0	0	0	2	164						
Stony Plain Town	0	0	0	0	0	0	0	0						
Strathcona County	9	30	0	0	62	51	0	0						
Sturgeon County	0	0	0	0	0	0	0	0						
Remainder of the CMA	0	4	0	0	0	0	0	0						
First Nations	0	0	0	0	0	0	0	0						
Edmonton CMA	715	490	3	59	488	1,220	284	748						

Table 2.4: Starts by Submarket and by Intended Market											
			June 2018								
	Free	hold	Condo	minium	Rer	ıtal	Tot	al*			
Submarket	June 2018	June 2017									
Edmonton City	507	528	154	25	П	5	672	558			
Beaumont Town	28	13	0	0	0	0	28	13			
Calmar Town	3	- 1	0	0	0	0	3	I			
Devon Town	1	2	0	0	0	0	I	2			
Fort Saskatchewan City	15	17	0	2	0	0	15	19			
Gibbons Town	1	0	0	0	0	0	1	0			
Leduc City	19	34	0	0	0	0	19	34			
Leduc County	17	2	0	0	0	0	17	2			
Morinville Town	2	7	0	0	0	0	2	7			
Parkland County	11	12	0	0	0	0	11	12			
Spruce Grove City	13	49	0	0	0	0	13	49			
St. Albert City	33	42	8	12	I	0	42	54			
Stony Plain Town	3	9	0	0	0	0	3	9			
Strathcona County	23	38	0	14	0	0	23	52			
Sturgeon County	9	16	0	0	0	0	9	16			
Remainder of the CMA	3	3	0	0	0	0	3	3			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	688	773	162	53	12	5	862	831			

Table 2.5: Starts by Submarket and by Intended Market														
	January - June 2018													
	Free	hold	Condor	minium	Rer	ntal	Tot	:al*						
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017						
Edmonton City	2,786	2,343	731	1,444	283	643	3,800	4,430						
Beaumont Town	119	107	0	0	2	0	121	107						
Calmar Town	3	3	0	0	0	0	3	3						
Devon Town	3	9	0	0	0	0	3	9						
Fort Saskatchewan City	85	99	0	8	0	0	85	107						
Gibbons Town	4	0	0	3	0	0	4	3						
Leduc City	164	144	0	5	0	0	164	149						
Leduc County	33	26	0	0	0	0	33	26						
Morinville Town	6	31	0	0	0	0	6	31						
Parkland County	42	42	0	0	0	0	42	42						
Spruce Grove City	140	156	0	8	0	0	140	164						
St. Albert City	157	112	8	21	2	164	167	297						
Stony Plain Town	22	31	0	0	0	0	22	31						
Strathcona County	144	194	68	75	0	0	212	269						
Sturgeon County	35	46	0	0	0	0	35	46						
Remainder of the CMA	10	15	0	0	0	0	10	15						
First Nations	0	0	0	0	0	0	0	0						
Edmonton CMA	3,753	3,358	807	1,564	287	807	4,847	5,729						

Table 3: Completions by Submarket and by Dwelling Type												
			Jι	ine 201	8							
	Single		Ser	ni	Ro	w	Apt. &	Other	Total			
Submarket	June 2018	June 2017	% Change									
Edmonton City	231	345	108	130	51	93	451	139	841	707	19.0	
Beaumont Town	22	29	4	2	3	0	0	0	29	31	-6.5	
Calmar Town	0	0	0	0	0	0	0	0	0	0	n/a	
Devon Town	- 1	0	4	0	0	0	0	0	5	0	n/a	
Fort Saskatchewan City	7	7	4	2	0	0	0	0	П	9	22.2	
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a	
Leduc City	0	15	0	8	4	7	0	0	4	30	-86.7	
Leduc County	7	6	0	0	0	0	0	0	7	6	16.7	
Morinville Town	3	9	0	4	0	0	0	0	3	13	-76.9	
Parkland County	8	20	0	0	0	0	0	0	8	20	-60.0	
Spruce Grove City	12	16	8	8	0	23	0	0	20	47	-57.4	
St. Albert City	15	17	8	12	0	0	0	0	23	29	-20.7	
Stony Plain Town	4	10	0	12	0	0	0	0	4	22	-81.8	
Strathcona County	28	- 11	0	4	4	3	0	0	32	18	77.8	
Sturgeon County	12	9	0	0	0	0	0	0	12	9	33.3	
Remainder of the CMA	2	6	0	0	0	0	0	0	2	6	-66.7	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Edmonton CMA	352	500	136	182	62	126	451	139	1,001	947	5.7	

Tabl	Table 3.1: Completions by Submarket and by Dwelling Type												
			Januar	y - June	2018								
	Single		Ser	ni	Ro	w	Apt. &	Other	Total				
Submarket	YTD	YTD	YTD	YTD	YTD	YTD	YTD	YTD	YTD	YTD	%		
	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	Change		
Edmonton City	1,651	1,603	632	714	553	494	884	1,219	3,720	4,030	-7.7		
Beaumont Town	110	101	22	18	6	0	0	0	138	119	16.0		
Calmar Town	2	3	0	0	0	0	0	0	2	3	-33.3		
Devon Town	4	5	6	10	0	0	32	0	42	15	180.0		
Fort Saskatchewan City	31	26	20	22	0	4	0	0	51	52	-1.9		
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a		
Leduc City	85	74	32	36	15	14	0	0	132	124	6.5		
Leduc County	28	36	4	2	0	0	0	0	32	38	-15.8		
Morinville Town	23	18	4	12	0	0	0	0	27	30	-10.0		
Parkland County	80	63	0	0	0	0	- 1	0	81	63	28.6		
Spruce Grove City	58	92	54	60	20	31	0	0	132	183	-27.9		
St. Albert City	65	61	28	52	0	9	0	285	93	407	-77.1		
Stony Plain Town	21	32	8	26	0	0	12	66	41	124	-66.9		
Strathcona County	77	76	22	26	12	6	0	80	111	188	-41.0		
Sturgeon County	55	46	0	0	0	0	0	0	55	46	19.6		
Remainder of the CMA	8	16	0	4	4	0	0	0	12	20	-40.0		
First Nations	0	0	0	0	0	0	0	0	0	0	n/a		
Edmonton CMA	2,298	2,252	832	982	610	558	929	1,650	4,669	5,442	-14.2		

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market											
			June 2018								
		Ro	)W			Apt. &	Other				
Submarket	Freeho Condo		Rer	ntal	Freeho Condor		Rental				
	June 2018	June 2017	June 2018	June 2017	June 2018	June 2017	June 2018	June 2017			
Edmonton City	51	93	0	0	38	78	413	61			
Beaumont Town	3	0	0	0	0	0	0	0			
Calmar Town	0	0	0	0	0	0	0	0			
Devon Town	0	0	0	0	0	0	0	0			
Fort Saskatchewan City	0	0	0	0	0	0	0	0			
Gibbons Town	0	0	0	0	0	0	0	0			
Leduc City	4	7	0	0	0	0	0	0			
Leduc County	0	0	0	0	0	0	0	0			
Morinville Town	0	0	0	0	0	0	0	0			
Parkland County	0	0	0	0	0	0	0	0			
Spruce Grove City	0	11	0	12	0	0	0	0			
St. Albert City	0	0	0	0	0	0	0	0			
Stony Plain Town	0	0	0	0	0	0	0	0			
Strathcona County	4	3	0	0	0	0	0	0			
Sturgeon County	0	0	0	0	0	0	0	0			
Remainder of the CMA	0	0	0	0	0	0	0	0			
First Nations	0	0	0	0	0	0	0				
Edmonton CMA	62	114	0	12	38	78	413	61			

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market											
		Janu	ary - June	2018							
		Ro	)W		Apt. & Other						
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rer	ntal			
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017			
Edmonton City	496	450	57	44	420	562	464	657			
Beaumont Town	6	0	0	0	0	0	0	0			
Calmar Town	0	0	0	0	0	0	0	0			
Devon Town	0	0	0	0	32	0	0	0			
Fort Saskatchewan City	0	4	0	0	0	0	0	0			
Gibbons Town	0	0	0	0	0	0	0	0			
Leduc City	15	14	0	0	0	0	0	0			
Leduc County	0	0	0	0	0	0	0	0			
Morinville Town	0	0	0	0	0	0	0	0			
Parkland County	0	0	0	0	0	0	- 1	0			
Spruce Grove City	12	19	8	12	0	0	0	0			
St. Albert City	0	9	0	0	0	198	0	87			
Stony Plain Town	0	0	0	0	12	0	0	66			
Strathcona County	12	6	0	0	0	0	0	80			
Sturgeon County	0	0	0	0	0	0	0	0			
Remainder of the CMA	4	0	0	0	0	0	0	0			
First Nations	0	0	0	0	0	0	0				
Edmonton CMA	545	502	65	56	464	760	465	890			



Table 3.4: Completions by Submarket and by Intended Market													
	June 2018												
	Free	nold	Condo	minium	Ren	ıtal	Tot	al*					
Submarket	June 2018	June 2017											
Edmonton City	372	507	56	139	413	61	841	707					
Beaumont Town	29	31	0	0	0	0	29	31					
Calmar Town	0	0	0	0	0	0	0	0					
Devon Town	5	0	0	0	0	0	5	0					
Fort Saskatchewan City	11	9	0	0	0	0	11	9					
Gibbons Town	0	0	0	0	0	0	0	0					
Leduc City	4	23	0	7	0	0	4	30					
Leduc County	7	6	0	0	0	0	7	6					
Morinville Town	3	13	0	0	0	0	3	13					
Parkland County	8	20	0	0	0	0	8	20					
Spruce Grove City	20	24	0	11	0	12	20	47					
St. Albert City	23	29	0	0	0	0	23	29					
Stony Plain Town	4	22	0	0	0	0	4	22					
Strathcona County	32	18	0	0	0	0	32	18					
Sturgeon County	12	9	0	0	0	0	12	9					
Remainder of the CMA	2	6	0	0	0	0	2	6					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	532	717	56	157	413	73	1,001	947					

Table 3.5: Completions by Submarket and by Intended Market													
	January - June 2018												
	Free	hold	Condo	minium	Ren	ntal	Tot	al*					
Submarket	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017					
Edmonton City	2,463	2,490	732	839	525	701	3,720	4,030					
Beaumont Town	138	119	0	0	0	0	138	119					
Calmar Town	2	3	0	0	0	0	2	3					
Devon Town	10	15	32	0	0	0	42	15					
Fort Saskatchewan City	49	52	2	0	0	0	51	52					
Gibbons Town	0	0	0	0	0	0	0	0					
Leduc City	127	114	5	10	0	0	132	124					
Leduc County	32	38	0	0	0	0	32	38					
Morinville Town	27	30	0	0	0	0	27	30					
Parkland County	80	63	0	0	ı	0	81	63					
Spruce Grove City	116	156	8	15	8	12	132	183					
St. Albert City	93	111	0	209	0	87	93	407					
Stony Plain Town	29	58	12	0	0	66	41	124					
Strathcona County	101	105	10	3	0	80	111	188					
Sturgeon County	55	46	0	0	0	0	55	46					
Remainder of the CMA	12	20	0	0	0	0	12	20					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	3,334	3,420	801	1,076	534	946	4,669	5,442					

	Tal	ole 4: <i>A</i>	Absorb	ed Sin	igle-D	etache	d Unit	s by P	rice Ra	ange			
					lune	2018							
						Ranges					_		
Submarket	< \$40	0,000	\$400, \$499		\$500, \$599	,000 -	\$600, \$699		\$700,0	000 +	Total	Median Price	Average
Jubinai Ket	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Total	(\$)	Price (\$)
Edmonton City		(,0)		(/0)		(,,,		(/0)		(/5)			
June 2018	53	21.9	70	28.9	66	27.3	23	9.5	30	12.4	242	495,000	535,575
June 2017	47	15.7	98	32.7	76	25.3	38	12.7	41	13.7	300	500,000	579,098
Year-to-date 2018	280	18.7	426	28.5	399	26.7	180	12.0	209	14.0	1,494	510,000	569,737
Year-to-date 2017	268	17.7	495	32.7	382	25.2	175	11.6	194	12.8	1,514	500,000	562,341
Beaumont Town													
lune 2018	2	10.0	7	35.0	10	50.0	1	5.0	0	0.0	20	517,500	503,667
June 2017	6	22.2	8	29.6	10	37.0	2	7.4	- 1	3.7	27		490,851
Year-to-date 2018	12	12.9	23	24.7	47	50.5	7	7.5	4	4.3	93		513,596
Year-to-date 2017	14	15.4	43	47.3	28	30.8	5	5.5	i	1.1	91	490,000	485,836
Calmar Town		13.1	13	17.5	20	30.0	J	3.3	•	1.1	71	170,000	103,030
June 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
June 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	0
Year-to-date 2018	2	100.0	0	0.0	0	0.0	0	0.0	0	0.0	2		0
Year-to-date 2017	3	60.0	2	40.0	0	0.0	0	0.0	0	0.0	5		0
Devon Town	3	80.0	Z	<del>1</del> 0.0	U	0.0	U	0.0	U	0.0	,	U	U
lune 2018	0	0.0	ı	100.0	0	0.0	0	0.0	0	0.0	1	0	0
,							-			0.0			
June 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	_	0
Year-to-date 2018	2	33.3	2	33.3	1	16.7	I	16.7	0	0.0	6 5		0
Year-to-date 2017	2	40.0	0	0.0	2	40.0	0	0.0	I	20.0	3	0	0
Fort Saskatchewan City		0.0		40.0		20.0		100	•	0.0	10	477 500	401.770
June 2018	0		6	60.0	3	30.0	I	10.0	0	0.0	10		491,773
June 2017	I	14.3	2	28.6	4	57.1	0	0.0	0	0.0	7		523,214
Year-to-date 2018	3	7.3	23	56.1	9	22.0	5	12.2	I	2.4	41		485,639
Year-to-date 2017	4	11.1	14	38.9	12	33.3	2	5.6	4	11.1	36	0	524,716
Gibbons Town		·							-				-
June 2018	0		0	n/a	0	n/a	0	n/a	0	n/a	0	-	0
June 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	_	0
Year-to-date 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	_	0
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Leduc City													
June 2018	0			n/a	0		0	n/a	0	n/a			
June 2017	4		8	61.5	I	7.7	0	0.0	0	0.0			428,186
Year-to-date 2018	31	42.5	30	41.1	6	8.2	2	2.7	4	5.5	73	430,000	443,210
Year-to-date 2017	28	41.2	27	39.7	9	13.2	2	2.9	2	2.9	68	425,000	435,429
Leduc County													
June 2018	0	0.0	I	12.5	I	12.5	I	12.5	5	62.5	8	0	748,365
June 2017	0	0.0	0	0.0	0	0.0	0	0.0	5	100.0	5	0	864,672
Year-to-date 2018	0	0.0	1	3.8	3	11.5	1	3.8	21	80.8	26	0	824,791
Year-to-date 2017	4	11.4	3	8.6	6	17.1	6	17.1	16	45.7	35	635,000	678,958
Morinville Town													
June 2018	- 1	33.3	2	66.7	0	0.0	0	0.0	0	0.0	3	0	0
June 2017	7		I	12.5	0	0.0	0	0.0	0	0.0			318,750
Year-to-date 2018	7		10	45.5	5	22.7	0	0.0	0	0.0	_	0	481,980
Year-to-date 2017	14		7		I	4.5	0	0.0	0	0.0			318,750

Source: CMHC (Market Absorption Survey)

	Tab	ole 4: A	Absorb	ed Sin	gle-D	etache	d Unit	s by P	rice Ra	inge			
					lune	2018							
	_					Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500	,000 - 9,999	\$600, \$699		\$700,000 +		Total	Median	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		Price (\$)	Price (\$)
Parkland County													
June 2018	0	0.0	I	100.0	0	0.0	0	0.0	0	0.0	- 1	0	0
June 2017	- 1	50.0	0	0.0	0	0.0	I	50.0	0	0.0	2	0	0
Year-to-date 2018	5	25.0	I	5.0	I	5.0	2	10.0	11	55.0	20	800,000	772,482
Year-to-date 2017	2	25.0	0	0.0	I	12.5	I	12.5	4	50.0	8	0	833,725
Spruce Grove City													
June 2018	9	50.0	4	22.2	2	11.1	- 1	5.6	2	11.1	18	422,500	482,156
June 2017	6	27.3	10	45.5	4	18.2	I	4.5	- 1	4.5	22	452,500	467,760
Year-to-date 2018	29	43.9	17	25.8	14	21.2	4	6.1	2	3.0	66	435,000	458,351
Year-to-date 2017	20	23.8	43	51.2	16	19.0	4	4.8	- 1	1.2	84	457,500	461,901
St. Albert City													
June 2018	0	0.0	- 1	6.3	ı	6.3	3	18.8	11	68.8	16	732,500	776,287
June 2017	0	0.0	2	11.8	4	23.5	7	41.2	4	23.5	17	635,000	629,391
Year-to-date 2018	2	3.2	8	12.7	13	20.6	18	28.6	22	34.9	63	620,000	674,214
Year-to-date 2017	4		13	23.6	14		14	25.5	10	18.2	55	592,500	589,726
Stony Plain Town												,	
June 2018	- 1	33.3	2	66.7	0	0.0	0	0.0	0	0.0	3	0	0
June 2017	6	66.7	2	22.2	- 1	11.1	0	0.0	0	0.0	9	0	407,884
Year-to-date 2018	8	38.1	8	38.1	I	4.8	0	0.0	4	19.0	21	0	517,557
Year-to-date 2017	- 11	35.5	15	48.4	3		- 1	3.2	Ī	3.2	31	0	447,721
Strathcona County		55.5						5.2	•			-	,
June 2018	0	0.0	1	4.5	9	40.9	4	18.2	8	36.4	22	637,500	725,082
June 2017	0	0.0	0	0.0	6	66.7	I	11.1	2	22.2	9	057,500	732,199
Year-to-date 2018	0	0.0	11	13.9	30	38.0	16	20.3	22	27.8	79	567,500	673,746
Year-to-date 2017	i	1.8	10	17.5	28		7	12.3	11	19.3	57	545,000	671,996
Sturgeon County	•	1.0		17.5		17.1	,	12.5		17.5	3,	3 13,000	0,1,,,,
June 2018	- 1	8.3	4	33.3	ı	8.3	1	8.3	5	41.7	12	580,000	617,083
June 2017	2	22.2	ı	11.1	0		·	11.1	5	55.6	9	0	648,333
Year-to-date 2018	7	13.5	10	19.2	10	19.2	7	13.5	18	34.6	52	640,000	609,898
Year-to-date 2017	7	14.3	6	12.2	7		9	18.4	20	40.8	49	695,000	629,886
Remainder of the CMA		1 1.5		1 2.2	,	1 1.5	,	10.1		10.0		075,000	027,000
June 2018	0	0.0	0	0.0	0	0.0	1	100.0	0	0.0	1	0	0
June 2017	I	50.0	0	0.0	0		i	50.0	0	0.0	2	0	0
Year-to-date 2018	2	33.3	2	33.3	I		i	16.7	0	0.0		0	0
Year-to-date 2017	2	50.0	0		0		2		0	0.0		0	0
First Nations		30.0		0.0		0.0		30.0	J	0.0		Ü	
June 2018	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
June 2017	0	n/a	0	n/a	0		0	n/a	0	n/a	_	0	0
Year-to-date 2018	0	n/a	0	n/a	0		0	n/a	0	n/a	-	0	0
Year-to-date 2017	0	n/a	0	n/a	0		0	n/a	0	n/a	0	0	0
Edmonton CMA	U	11/4	0	11/4		11/4	J	11/4	3	11/4	J	U	U
June 2018	67	18.8	100	28.0	93	26.1	36	10.1	61	17.1	357	510,000	557,261
June 2017	81	18.8	132	30.7	106		52	12.1	59	17.1	430	500,000	562,837
Year-to-date 2018	390	18.9	572	27.7	540		244	11.8	318	15.4	2,064	510,000	565,681
Year-to-date 2017													
rear-to-date 2017	384	18.6	678	32.8	509	24.7	228	11.0	265	12.8	2,064	500,000	553,497

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units											
		June 201	8								
Submarket	June 2018	June 2017	% Change	YTD 2018	YTD 2017	% Change					
Edmonton City	535,575	579,098	-7.5	569,737	562,341	1.3					
Beaumont Town	503,667	490,85 I	2.6	513,596	485,836	5.7					
Calmar Town	-	-	n/a	-	-	n/a					
Devon Town	-	-	n/a	-	-	n/a					
Fort Saskatchewan City	491,773	523,214	-6.0	485,639	524,716	-7.4					
Gibbons Town	-	-	n/a	-	-	n/a					
Leduc City	-	428,186	n/a	443,210	435,429	1.8					
Leduc County	748,365	864,672	-13.5	824,791	678,958	21.5					
Morinville Town	-	318,750	n/a	481,980	318,750	51.2					
Parkland County	-	-	n/a	772,482	833,725	-7.3					
Spruce Grove City	482,156	467,760	3.1	458,351	461,901	-0.8					
St. Albert City	776,287	629,391	23.3	674,214	589,726	14.3					
Stony Plain Town	-	407,884	n/a	517,557	447,721	15.6					
Strathcona County	725,082	732,199	-1.0	673,746	671,996	0.3					
Sturgeon County	617,083	648,333	-4.8	609,898	629,886	-3.2					
Remainder of the CMA	-	-	n/a	-	-	n/a					
First Nations	-	-	n/a	-	-	n/a					
Edmonton CMA	557,261	562,837	-1.0	565,681	553,497	2.2					

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Edmonton

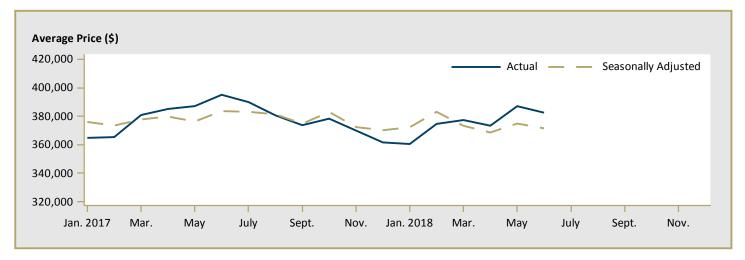


Figure 5.2: MLS® Residential Sales for Edmonton

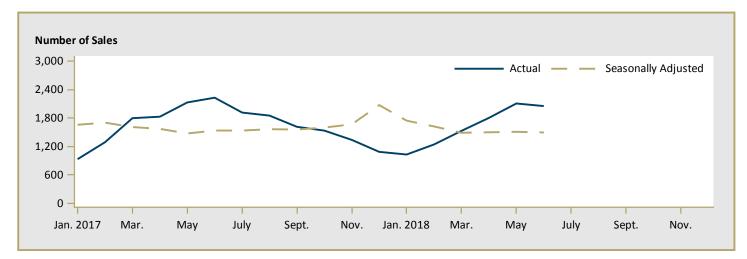
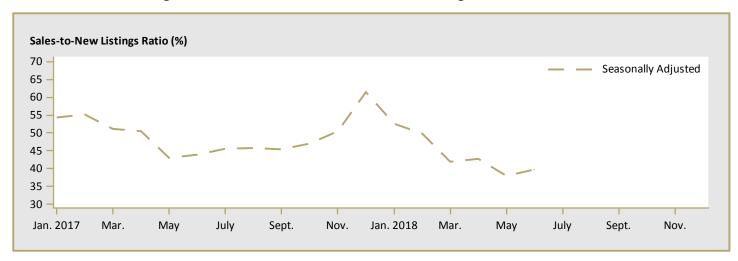


Figure 5.3: MLS<sup>®</sup> Residential Sales- to- New Listings Ratio for Edmonton



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			Т	able 6:	Economic	Indica	tors					
					June 2018	8						
		Inter	est Rates		NHPI, Total,		Edmonton Labour Market					
		P & I Per \$100,000	Mortgag (% I Yr. Term		Edmonton CMA 2016.12 =100	CPI, 2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)		
2017	January	561	3.14	4.64	100.0	136.9	749	8.2	72.3	1,121		
	February	561	3.14	4.64	100.2	136.6	752	8.4	72.7	1,103		
	March	561	3.14	4.64	100.2	136.7	757	8.5	73.2	1,090		
	April	561	3.14	4.64	100.0	137.3	762	8.2	73.3	1,085		
	May	561	3.14	4.64	100.0	137.1	766	8.0	73.3	1,089		
	June	561	3.14	4.64	99.8	136.7	763	8.1	73.0	1,098		
	July	573	3.14	4.84	99.8	136.8	760	8.4	72.9	1,115		
	August	573	3.14	4.84	99.9	137.1	762	8.6	73.2	1,143		
	September	575	3.09	4.89	99.8	136.7	765	8.2	73.0	1,161		
	October	581	3.24	4.99	99.8	137.5	771	7.8	73.2	1,168		
	November	581	3.24	4.99	100.0	138.5	772	7.4	72.9	1,166		
	December	581	3.24	4.99	99.9	137.6	774	7.2	72.8	1,163		
2018	January	590	3.34	5.14	99.8	139.0	769	7.2	72.2	1,159		
	February	590	3.34	5.14	99.6	139.8	764	6.9	71.4	1,156		
	March	590	3.34	5.14	99.7	140.0	762	6.7	71.0	1,149		
	April	590	3.34	5.14	99.6	140.7	763	6.6	70.8	1,145		
	May	601	3.49	5.34	99.6	140.8	767	6.5	71.1	1,145		
	June	601	3.49	5.34		140.9	773	6.6	71.5	1,143		
	July											
	August											
	September											
	October											
	November											
	December											

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

 $Source: CMHC, adapted from Statistics \ Canada \ (CANSIM), \ Statistics \ Canada \ (CANSIM)$ 

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

#### **METHODOLOGY**

#### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

#### **Market Absorption Survey Methodology**

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

## STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

#### **DWELLING TYPES**

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

#### INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

#### GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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