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Chief, Fisheries, Furs and Dairy Statistics Branch: F. A. BrownREPORT ON THE PRODUCTION OF CONCENTRATED MILK, CANADA, OCTOBER, 1938.

Statistics of the production of concentrated milk in Canada in October, 1938, are based on returns from the 56 firms whose factories manufactured during the month any of the various items included in the classification "concentrated milk", i.e., condensed milk, evaporated milk, milk powder, etc.

Production.— The combined production of all items of concentrated milk in October was 11,436,378 pounds, a decrease from the preceding month of 1,998,619 pounds, or 15 per cent. and a decrease from October, 1937, of 1,597,717 pounds, or 12 per cent. A decrease of a million and a half pounds in the quantity of evaporated milk made is the main cause of the reduction in total from October, 1937. Skim milk powder shows an increase of over a million pounds.

Cumulative Production.— The total production of the various items of concentrated milk in the ten months ended October 31, was 144,154,494 pounds, compared with a total of 120,952,709 pounds in the corresponding period of 1937.

Foreign Trade.— The trade tables for October show increases over October, 1937, for all items of concentrated milk excepting casein. Import figures are not available at date of the preparation of this report.

Storage Holdings.— The total quantity of concentrated milk in storage at date of November 1 was 29,024,398 pounds, a reduction from the preceding month of 5,366,507 pounds, or 16 per cent. The principal item — evaporated milk — made up 61 per cent of the total amount held in storage on November 1 of the present year.

1. Concentrated Milk Production for October, 1938, with Comparative Statistics for September, 1938 and October, 1937.

Kind	October, 1938 Lb.	September, 1938 Lb.	October, 1937 Lb.
Condensed Milk (sweetened):			
Case goods	532,908	455,945	563,912
Bulk goods	325,320	358,798	337,779
Condensed skim milk	212,344	454,499	378,675
Evaporated milk (unsweetened):			
Case goods	6,929,196	7,963,978	8,542,967
Bulk goods	62,063	58,926	31,542
Evaporated skim milk	52,083	69,061	875,800
Whole milk powder	384,051	602,910	536,103
Skim milk powder	2,362,148	2,691,056	1,298,454
Cream powder	4,284	7,040	-
Buttermilk powder	318,732	426,599	186,753
Condensed buttermilk	128,987	192,970	215,395
Casein	92,719	120,884	47,012
Sugar of milk	31,543	32,331	19,703
TOTAL	11,436,378	13,434,997	13,034,095

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2. Cumulative Production of Concentrated Milk for the ten Months Ended October, 31, 1938, with Comparative Statistics for the Ten Months ended October 31, 1937.

Kind	Ten Months Ended October 31:	
	1938	1937
	Lb.	Lb.
Condensed Milk: (Sweetened)		
Case goods	4,796,752	6,222,518
Bulk goods	3,659,129	2,910,131
Condensed skim milk	4,491,714	4,260,094
Evaporated milk: (unsweetened)		
Case goods	94,399,673	79,602,707
Bulk goods	554,988	345,014
Evaporated skim milk	584,200	1,271,194
Whole milk powder	5,985,241	4,769,183
Skim milk powder	23,036,535	16,055,590
Cream powder	26,039	29,849
Buttermilk powder	3,821,328	2,121,645
Condensed buttermilk	1,158,565	2,247,615
Casein	1,377,745	946,098
Sugar of milk	262,585	171,071
TOTAL	144,154,494	120,952,709

3. Production by Months of Condensed Milk, Evaporated Milk and Skim Milk Powder for the period January to October, 1938.

	Condensed Milk		Evaporated Milk		Skim Milk Powder Lb.
	Case goods	Bulk goods	Case goods	Bulk goods	
	Lb.	Lb.	Lb.	Lb.	
January	432,689	204,426	5,756,016	63,342	1,079,773
February	344,599	253,437	5,320,376	31,153	964,782
March	430,053	484,978	8,245,340	65,190	1,354,536
April	536,249	377,372	10,495,117	54,932	2,067,606
May	797,323	447,573	13,211,635	33,557	2,860,486
June	329,629	470,419	15,152,156	47,189	3,457,691
July	662,408	358,171	11,485,875	71,572	3,205,637
August	274,949	378,635	9,839,984	67,064	2,992,820
September	455,945	358,798	7,963,978	58,926	2,691,056
October	532,908	325,320	6,929,196	62,063	2,362,148

4. Imports and Exports of Concentrated Milk Products, October, 1938, with Comparative Statistics for September, 1938 and October, 1937 (a)

Kind	Quantity Imported			Quantity Exported		
	October 1938	September 1938	October 1937	October 1938	September 1938	October 1937
	Lb.	Lb.	Lb.	Lb.	Lb.	Lb.
Condensed Milk	(b)	3,449	1,053	132,800	151,900	125,200
Evaporated Milk	-	-	-	2,383,400	2,004,400	2,104,100
Milk Powder	(b)	94,179	186,557	474,800	342,300	435,800
Casein	(b)	29,573	191,504	-	-	90

5. Stocks of Concentrated Milk in Cold Storages, Warehouses, and Dairy Factories, November 1, 1938 with Comparative Statistics for October 1, 1938 and November 1, 1937 (c)

Kind	November 1, 1938	October 1, 1938	November 1, 1937
	Lb. (d)	Lb. (d)	Lb.
Condensed Milk	745,019	1,035,032	518,739
Condensed skim milk	517,128	672,210	285,466
Evaporated milk	17,575,854	21,974,360	13,534,786
Evaporated skim milk	-	-	15,832
Whole milk powder	1,612,925	1,815,331	605,059
Skim milk powder	6,711,938	6,824,933	1,938,868
Buttermilk powder	1,430,942	1,541,293	124,370
Cream powder	7,051	4,180	2,497
Casein	423,541	523,566	78,003
TOTAL	29,024,398	34,390,905	17,103,620

- (a) External Trade Report - "Imports and Exports of Milk and Its Products and Eggs".
- (b) Not yet available.
- (c) Agricultural Branch - "Stocks of Dairy and Poultry Products".
- (d) Owned and held by and / or for manufacturers.

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