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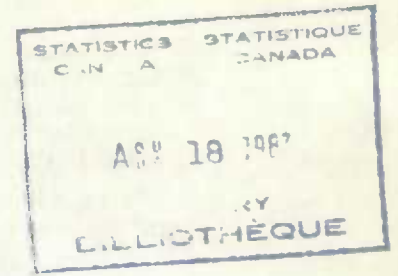
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CANADA



THE BISCUIT INDUSTRY

1954



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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries; **Volume II**—Manufacturing; **Volume III**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I—General Review of the Manufacturing Industries, \$1.50
- II—The Manufacturing Industries of Canada, (7 sections, as follows):
 - Section A. Summary for Canada, 25¢
 - Section B. Atlantic Provinces, 25¢
 - Section C. Quebec, 25¢
 - Section D. Ontario, 25¢
 - Section E. Prairie Provinces, 25¢
 - Section F. British Columbia, 25¢
 - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III—Foods and Beverages
- IV—Tobacco and Tobacco Products
- V—Rubber Products
- VI—Leather Products
- VII—Textile Mills
- VIII—Knitting Mills
- IX—Clothing
- X—Wood and Paper Products
- XI—Printing Trades
- XII—Iron and Steel Products
- XIII—Transportation Equipment
- XIV—Non-ferrous Metal Products
- XV—Electrical Apparatus and Supplies
- XVI—Non-metallic Mineral Products
- XVII—Products of Petroleum and Coal
- XVIII—Chemicals and Allied Products
- XIX—Miscellaneous Manufactures

The present report belongs in Part III, Foods and Beverages. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A—General Review, 25¢
- B—The Slaughtering and Meat Packing Industries, 25¢
- C—The Dairy Products Industry, 25¢
- D—The Fish Processing Industry, 25¢
- E—The Fruit and Vegetable Preparations Industry, 25¢
- F—The Flour Milling Industry, 25¢
- G—The Prepared Breakfast Foods Industry, 25¢
- H—The Feeds Industry, 25¢
- I—The Biscuit Industry, 25¢
- J—The Bread and Other Bakery Products Industry, 25¢
- K—The Carbonated Beverages Industry, 25¢
- L—The Distilling Industry, 25¢
- M—The Brewing Industry, 25¢
- N—The Wine Industry, 25¢
- O—The Confectionery Industry, 25¢
- P—The Sugar Refining Industry, 25¢
- Q—The Macaroni and Kindred Products Industry, 25¢
- R—The Miscellaneous Food Preparations Industry, 25¢
- S—The Canned Foods Summary, 25¢

THE BISCUIT INDUSTRY

1954

Beginning in 1952, the bureau changed its policy with regard to the collection of statistics on the production of manufactured goods. Firms in several industries, where year-end inventory changes were known to be insignificant, were requested to report value of shipments f.o.b. plant instead of gross value of production. This changeover should result in better consumption data and should, eventually, provide industry with better statistics for economic analysis.

In 1954 reports were received from 43 establishments whose principal products were biscuits plain and fancy; biscuits, soda; and ice cream cones. The definition of biscuits as accepted by the Bureau, is a product which keeps indefinitely and is capable of being packaged, such as crackers, machine-made cookies, pretzels, and short bread.

The gross value of shipments for the year 1954 amounted to \$71,116,613, a decrease from

\$75,515,408 in 1953. The industry employed 6,236 persons and paid them \$13,976,562 in salaries and wages. The cost of raw materials used in production during the same period amounted to \$34,299,466. Production and value of the main commodities in this industry are shown in Table 3.

The 43 establishments in 1954 were located as follows: Newfoundland, 3; Nova Scotia, 1; New Brunswick, 2; Quebec, 15; Ontario, 12; Manitoba, 2; Saskatchewan, 1; Alberta, 3; and British Columbia 4. It should be noted that statistics for Newfoundland have been included in all tables since 1949.

In 1954 figures on inventory values were collected for the first time by this section. The results are shown in Table 6.

Details of statistics on production, employment, materials used, imports and exports, etc. are given in the following tables.

TABLE 1. Principal Statistics of the Biscuit Industry Significant Years, 1933-1954¹

	Establishments	Employees	Earnings	Cost of Fuel and Electricity	Cost at Work of Materials Used	Value Added by Manufacture ²	Selling Value of Factory Shipments ³
	No.	No.	\$	\$	\$	\$	\$
1933.....	34	3,651	2,802,032	—	5,628,991	7,331,979	13,360,970
1937.....	36	4,698	4,019,661	—	8,825,343	10,245,319	19,070,662
1939.....	36	4,829	4,456,510	—	8,110,048	11,309,947	19,500,995
1944.....	37	5,919	7,118,943	—	14,366,955	18,664,519	33,031,474
1945.....	36	5,734	7,037,671	—	14,174,162	17,873,149	32,047,311
1946.....	37	5,061	6,209,257	—	15,161,125	18,755,336	33,916,461
1949.....	52	6,706	10,608,646	758,552	28,561,885	30,315,272	59,635,709
1950.....	47	6,315	10,891,996	804,791	30,328,324	33,801,488	64,934,603
1951.....	46	6,174	11,920,673	827,345	34,863,609	36,208,624	71,899,578
1952.....	47	6,181	13,017,891	861,745	35,253,637	39,534,718	75,650,100 ³
1953.....	47	6,781	14,271,755	1,040,716	34,603,257	39,871,435	75,515,408 ³
1954.....	43	6,236	13,976,562	1,095,538	34,299,466	35,785,072	71,116,613 ³

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising etc.

1. Newfoundland included in 1949 and subsequent years.

2. Figures for "Value added by manufacture" are obtained by subtracting cost of materials used and cost of fuel and electricity from value of production. In 1952 and 1953 value of shipments was used since the value of production could not be ascertained. In 1954 value of production was computed by using the value of shipments plus or minus the increase or decrease in finished goods inventory.

3. Beginning in 1952, gross value of production is replaced by gross value of shipments f.o.b. plant. (See text above).

TABLE 2. Principal Statistics of the Biscuit Industry by Provinces 1953 and 1954

	Estab- lish- ments	Employees	Earnings	Cost of Fuel and Electricity	Cost at Work of Materials Used	Value Added by Manufacture	Selling Value of Shipments
	No.	No.	\$	\$	\$	\$	\$
1953							
Canada	47	6,781	14,271,755	1,040,716	34,603,257	39,871,435	75,515,408
Newfoundland	3	810	1,514,644	111,213	2,860,952	3,761,784	6,733,949
Nova Scotia	1						
New Brunswick	2						
Quebec	16	2,773	5,470,795	359,465	14,767,807	13,818,695	28,945,967
Ontario	13	2,458	5,459,243	473,576	12,723,948	16,907,213	30,104,737
Manitoba	2	408	1,045,177	64,734	2,340,261	3,157,937	5,562,932
Saskatchewan	1						
Alberta	4						
British Columbia	5	71	181,457	18,195	356,047	417,359	801,601
1954							
Canada	43	6,236	13,976,562	1,095,538	34,299,466	35,785,072	71,116,613
Newfoundland	3	606	1,358,639	107,159	2,657,591	2,706,155	5,488,693
Nova Scotia	1						
New Brunswick	2						
Quebec	15	2,752	5,624,390	397,918	15,183,833	13,495,812	28,993,603
Ontario	12	2,208	5,254,409	492,565	12,311,084	15,544,306	28,342,919
Manitoba	2	600	1,553,327	79,848	3,744,781	3,645,825	7,471,751
Saskatchewan	1						
Alberta	3						
British Columbia	4	70	185,797	18,048	402,177	392,974	819,647

TABLE 3. Factory Shipments of Products made in the Biscuit Industry, Canada and Provinces, 1953 and 1954

	Unit of Measure	Canada		Quebec		Ontario		Other Provinces	
		Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
			\$		\$		\$		\$
1953									
Biscuits, plain and fancy	lb.	191,600,407	59,090,119	88,574,029	24,358,803	63,526,866	21,665,925	39,497,512	13,065,391
Biscuits, soda	lb.	46,237,875	10,836,611	9,026,689	1,692,657	26,523,982	6,615,100	10,687,204	2,528,854
Ice cream cones	M.	395,659	1,777,631	1	1	346,718	1,528,043	1	1
Cake	-	-	1,844,232	1	1	1	1	1	1
Chocolate confectionery in bulk	lb.	1	1	1	1	-	-	1	1
Sugar confectionery in bulk	lb.	1,041,134	285,350	1	1	-	-	1	1
All other products ²	-	-	1,681,465	-	2,894,507	-	295,669	-	870,459
Total	-	-	75,515,408	-	28,945,967	-	30,104,737	-	16,464,704
1954									
Biscuits, plain and fancy	lb.	188,842,663	54,665,743	91,098,131	24,168,457	63,429,658	19,933,541	34,314,874	10,563,745
Biscuits, soda	lb.	46,661,043	11,021,367	8,360,060	1,801,065	26,617,076	6,646,123	11,683,907	2,574,179
Ice cream cones	M.	376,427	1,755,888	1	1	338,474	1,543,925	1	1
Cake	-	-	1,884,343	1	1	1	1	1	1
Chocolate confectionery in bulk	lb.	1	1	1	1	-	-	1	1
Sugar confectionery in bulk	lb.	1	1	1	1	-	-	-	-
All other products ²	-	-	1,789,272	-	3,024,081	-	219,330	-	642,167
Total	-	-	71,116,613	-	28,993,603	-	28,342,919	-	13,780,091

1. Fewer than three firms reporting.

2. Includes: macaroni, drinking straws, pretzels, etc.

TABLE 4. The Production of Biscuits from All Industries, Specified Years 1931-1953

Year	Biscuits, plain and fancy		Biscuits, soda		Biscuits, not specified ¹		Total	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	Tons	\$	Tons	\$	Tons	\$	Tons	\$
1931	39,042	10,915,432	11,975	4,012,222	303	61,950	51,320	14,989,604
1933	29,466	7,512,883	11,977	3,590,634	318	66,947	41,761	11,170,514
1937	41,254	10,065,607	13,130	4,038,058	409	124,430	54,793	14,228,095
1939	41,492	10,071,536	13,991	4,102,351	296	93,568	55,779	14,267,455
1944	49,924	17,158,678	24,631	7,725,444	591	270,401	75,146	25,154,523
1945	46,003	16,353,575	26,621	8,498,177	446	267,393	73,070	25,119,235
1946	46,927	17,599,117	26,735	8,803,388	387	467,056	74,549	26,869,561
1949	79,607	45,260,993	21,654	10,326,279	-	-	101,261	55,587,247
1950	82,378	50,062,934	20,813	11,107,226	-	-	103,191	61,170,160
1951	86,274	54,787,116	24,928	12,738,637	-	-	111,202	67,525,753
1952	92,034	59,044,784	22,922	11,502,987	-	-	114,956	70,547,771
1953	96,601	59,588,348	23,129	10,836,611	-	-	119,730	70,424,959

¹ Firms making biscuits in the Biscuits and Other Bakery Products Industry were transferred to the Biscuit Industry in 1947, and are now classified specifically under Biscuits, plain and fancy, or Biscuits, soda.

TABLE 5. Imports and Exports of Biscuits, Specified Years 1933-1954

Year	Imports								Exports	
	Biscuits, not Sweetened		Biscuits Sweetened		Biscuits, Sweetened or not		Biscuits, 20 cents or over		Biscuits and Bread	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	lb.	\$	lb.	\$	lb.	\$	lb.	\$	lb.	\$
1933	1,477,798	154,658	250,018	61,044	-	-	-	-	1,180,700	91,715
1937	1,746,967	149,100	119,328	17,560	658,852	222,654	-	-	4,036,800	294,475
1939	1,914,952	168,982	284,033	26,937	585,917	183,999	-	-	2,846,800	227,997
1944	74,469	9,562	127,840	18,912	-	-	-	-	3,830,800	721,039
1945	751,962	98,563	233,626	40,709	-	-	-	-	5,270,400	973,171
1946	2,325,046	375,017	973,141	243,492	-	-	176,511	55,675	3,156,100	286,082
1949	908,143	222,618	2,493,060	955,963	-	-	-	-	2,334,400	262,813
1950	1,083,530	275,987	4,640,232	1,755,631	-	-	-	-	2,587,000	260,870
1951	1,433,566	453,078	6,242,763	2,490,157	-	-	-	-	2,824,000	340,472
1952	1,693,779	507,651	6,463,538	2,378,833	-	-	-	-	2,709,300	355,189
1953	2,119,185	658,030	9,825,055	3,202,077	-	-	-	-	2,483,900	347,581
1954	2,613,588	771,523	7,454,821	2,762,307	-	-	-	-	3,258,600	482,277

¹ Included with "Biscuits, not Sweetened" and "Biscuits, Sweetened".

TABLE 6. Inventory Values

	Raw Materials and Supplies	Goods in Process	Finished Goods of Own Manufacture	Total Inventory
	\$	\$	\$	\$
Opening	4,001,879	17,039	2,586,739	6,761,927
Closing	3,739,930	183,437	2,650,202	6,573,569

TABLE 7. Principal Statistics of the Biscuit Industry Grouped according to value of Shipments 1953 and 1954

Value of Shipments	Establishments	Employees	Earnings	Cost of fuel and Electricity	Cost of Materials used	Selling Value of Shipments
	No.	No.	\$	\$	\$	\$
1953						
Under \$50,000	3	37	63,801	14,586	121,035	228,223
\$ 50,000 to \$ 99,999.....	2					
\$ 100,000 to \$ 499,999.....	17	749	1,266,565	192,169	2,103,837	4,545,441
\$ 500,000 to \$ 999,999.....	8	677	1,292,246	133,640	3,079,745	6,125,255
\$1,000,000 to \$4,999,999.....	12	2,373	5,184,461	285,688	12,062,679	26,540,903
\$5,000,000 and over	5	2,943	6,464,682	504,533	17,244,961	38,075,566
Total	47	6,781	14,271,755	1,040,716	34,603,257	75,515,408
1954						
Under \$50,000	--	--	--	--	--	--
\$ 50,000 to \$ 99,999.....	3	35	66,620	15,417	112,566	224,725
\$ 100,000 to \$ 499,999.....	15	589	1,133,423	95,189	1,887,930	4,035,856
\$ 500,000 to \$ 999,999.....	7	462	979,783	108,276	2,440,960	4,949,639
\$1,000,000 to \$4,999,999.....	13	2,258	5,305,347	341,945	12,548,747	24,894,236
\$5,000,000 and over.....	5	2,892	6,491,389	534,711	17,309,363	37,022,157
Total	43	6,236	13,976,562	1,095,538	34,299,466	71,116,613

TABLE 8. Principal Statistics classified according to Type of Ownership, 1953 and 1954

Type of Ownership	Establishments	Employees	Earnings	Cost of fuel and Electricity	Cost of Materials used	Selling Value of Shipments
	No.	No.	\$	\$	\$	\$
1953						
Individual.....	2	34	60,965	16,386	127,525	289,916
Partnership.....	2					
Incorporated.....	43	6,747	14,210,790	1,024,330	34,475,732	75,225,492
Total	47	6,781	14,271,755	1,040,716	34,603,257	75,515,408
1954						
Individual.....	1	34	71,545	18,390	142,912	327,154
Partnership.....	2					
Incorporated.....	40	6,202	13,905,017	1,077,148	34,156,554	70,789,459
Total	43	6,236	13,976,562	1,095,538	34,299,466	71,116,613

TABLE 9. Estimated Capital, Repair and Maintenance Expenditures, 1948-1954
(Compiled by General Assignments Division)
(Thousands of dollars)

Year	Capital Expenditures			Repair and Maintenance Expenditures			Capital and Repair and Maintenance Expenditures		
	Construction	Machinery	Sub Total	Construction	Machinery	Sub Total	Construction	Machinery	Total
1948	2,576	2,125	4,701	298	531	829	2,874	2,656	5,530
1949	566	1,135	1,701	154	727	881	720	1,862	2,582
1950	1,640	2,291	3,931	211	782	993	1,851	3,073	4,924
1951	523	1,465	1,988	140	843	983	663	2,308	2,971
1952	541	1,054	1,595	294	948	1,242	835	2,002	2,837
1953	1,440	1,962	3,402	271	1,153	1,424	1,711	3,115	4,826
1954	1,980	2,718	4,698	261	802	1,063	2,241	3,520	5,761

TABLE 10. Materials used in the Biscuit Industry 1953 and 1954

Class of materials	Unit of Measure	1953		1954	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Albumen	lb.	1,062	3,601	—	—
Baking powder	"	40,696	6,336	41,359	6,099
Bicarbonate of ammonia	"	282,464	21,161	305,532	21,191
Butter	"	283,997	169,911	313,310	183,546
Cacao beans	"	540,166	158,343	646,317	295,506
Carbonate of ammonia	"	24,923	3,414	30,520	4,986
Cheese	"	350,173	128,516	299,369	107,798
Chocolate, dark	"	3,479,394	1,409,671	2,678,922	1,306,527
Chocolate, light	"	1,508,342	630,415	897,533	462,761
Cocoa powder	"	1,343,124	412,839	1,518,495	591,074
Cocoa and chocolate preparations n.o.p.	"	170,701	61,696	497,994	155,785
Cocoa butter	"	411,002	266,869	357,028	286,801
Cocoa butter substitute	"	1,017,246	302,692	1,361,174	372,356
Cocoanut, shredded	"	3,023,687	572,796	3,458,477	654,871
Cooking oils:					
(a) Corn	lb.	75	29	1,374	357
(b) Cocoanut	"	4,408,891	1,046,190	5,109,814	1,160,152
(c) Cottonseed	"	34,581	7,324	11,649	2,546
(d) Other cooking	"	1,580,160	347,124	1,852,155	408,312
(e) Soya bean	"	9,400	1,900	11,020	2,160
Cream powdered	"	—	—	—	—
Cream of tartar and substitutes	"	50,136	11,858	52,970	12,323
Eggs, in shell	doz.	10,283	5,338	10,100	5,264
Eggs, liquid, not frozen	lb.	39,672	19,942	—	—
Eggs, frozen	"	592,405	227,645	645,210	228,989
Egg powder	"	56,734	71,096	66,152	81,751
Extracts, essences, etc.	—	—	264,098	—	262,467
Flour:					
(a) Hard wheat (bread flour)	bbi.	121,555	1,098,917	127,490	1,072,443
(b) Soft wheat (cake flour)	"	585,846	5,271,137	613,509	4,528,940
(c) Soya	"	771	19,929	643	18,299
Fruits:					
(a) Raisins, currants	lb.	2,256,746	348,813	2,209,602	326,744
(b) Other dried fruits	"	1,252,686	188,456	1,364,729	191,509
(c) Fresh	"	722,509	41,391	333,328	13,694
(d) Jams, jellies and marmalades	"	515,600	55,892	598,982	42,410
(e) Preserved and canned, other	"	1,513,890	158,928	1,085,344	155,291
Gelatine	"	223,200	164,936	209,295	151,278
Glucose	"	4,817,860	366,172	4,592,634	335,999
Honey	"	413,181	47,129	387,498	43,707
Lard	"	11,310,238	1,789,828	9,687,812	1,859,289
Lecithin	"	70,492	16,177	92,804	20,293
Malt flour	"	200,612	18,074	236,178	22,362
Malt extract and syrups	"	749,083	86,827	697,514	81,896
Margarine	"	3,107	874	2,425	450
Milk, condensed	"	232,303	30,811	249,041	32,452
Milk, fresh and skim	gal.	24,130	7,774	23,003	5,711
Milk, powdered	lb.	1,700,310	175,372	1,711,533	165,042
Molasses	"	1,767,845	124,454	1,730,339	110,227
Nuts:					
(a) Walnuts, almonds, pecans, etc., shelled	lb.	89,097	47,909	98,967	46,754
(b) Peanuts, green and roasted	"	421,780	81,803	300,093	57,964
Salt	"	2,469,962	34,244	2,320,065	34,673
Shortening	"	16,154,289	3,377,367	15,624,639	3,468,514
Sodium bicarbonate	"	1,050,178	36,822	1,052,015	37,136
Spices	"	53,292	21,604	61,060	25,673

TABLE 10. Materials used in the Biscuit Industry, 1953 and 1954 - Concluded

Class of Materials	Unit of Measure	1953		1954	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Starch:					
(a) Corn.....	lb.	895,579	69,425	872,739	65,939
(b) Potato.....	"	54,025	7,805	56,840	8,096
(c) Moulding.....	"	19,915	1,598	333	27
Sugar:					
(a) Cane and beet.....	lb.	55,508,827	4,474,356	55,856,812	4,251,472
(b) Corn and cerelose.....	"	236,532	20,540	141,922	13,951
(c) Invert.....	"	4,237,042	321,211	3,908,703	276,727
Syrups	gal.	14,119	6,171	15,593	14,376
Yeast	lb.	73,584	13,584	72,501	13,196
Packing materials:					
(a) Waxed wrappers.....	-	-	784,971	-	865,963
(b) Cartons and shipping containers.....	-	-	4,084,750	-	4,408,793
(c) Cardboard cake and candy boxes.....	-	-	685,440	-	683,911
(d) Cellulose film.....	-	-	1,564,795	-	1,724,354
(e) Other coverings and containers.....	-	-	1,759,963	-	1,507,614
All other ingredients and supplies.....	-	-	1,046,543	-	998,979
Amount paid out to others for work done on materials owned by this plant.....	-	-	not collected	-	2,696
Total	-	-	34,603,257	-	34,299,466

TABLE 11. Employees, and their Earnings by Provinces, 1953-1954

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
1953								
Newfoundland.....								
Nova Scotia.....	72	63	235	440	810	387,750	1,126,894	1,514,644
New Brunswick.....								
Quebec.....	152	84	1,254	1,283	2,773	902,541	4,568,254	5,470,795
Ontario.....	168	146	772	1,372	2,458	990,360	4,468,883	5,459,243
Manitoba.....	33	13	146	216	408	179,283	865,894	1,045,177
Saskatchewan.....								
Alberta.....	21	11	84	145	261	109,694	490,745	600,439
British Columbia.....	7	6	25	33	71	40,838	140,619	181,457
Canada	453	323	2,516	3,489	6,781	2,610,466	11,661,289	14,271,755
1954								
Newfoundland.....								
Nova Scotia.....	50	41	190	325	606	324,078	1,034,561	1,358,639
New Brunswick.....								
Quebec.....	131	85	2,216	1,320	2,752	948,598	4,675,792	5,624,390
Ontario.....	155	102	696	1,255	2,208	916,723	4,337,686	5,254,409
Manitoba.....								
Saskatchewan.....	44	20	227	309	600	198,415	1,354,912	1,553,327
Alberta.....								
British Columbia.....	9	6	31	24	70	46,289	139,508	185,797
Canada	389	254	2,360	3,233	6,236	2,434,103	11,542,459	13,976,562

TABLE 12. Production Workers by Months, 1953-1954

Months	1953			1954		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January.....	2,372	3,211	5,583	2,292	3,115	5,407
February.....	2,410	3,313	5,723	2,326	3,106	5,432
March.....	2,462	3,445	5,907	2,334	3,182	5,516
April.....	2,444	3,352	5,796	2,334	3,149	5,483
May.....	2,452	3,483	5,935	2,364	3,228	5,592
June.....	2,685	3,865	6,550	2,480	3,371	5,851
July.....	2,761	3,820	6,581	2,502	3,535	6,037
August.....	2,690	3,757	6,447	2,488	3,444	5,932
September.....	2,588	3,711	6,299	2,441	3,439	5,880
October.....	2,588	3,668	6,256	2,307	3,319	5,626
November.....	2,426	3,275	5,701	2,268	3,109	5,377
December.....	2,308	2,908	5,216	2,149	2,744	4,893
Monthly average	2,516	3,489	6,005	2,360	3,233	5,593

List of Firms in The Biscuit Industry, 1954

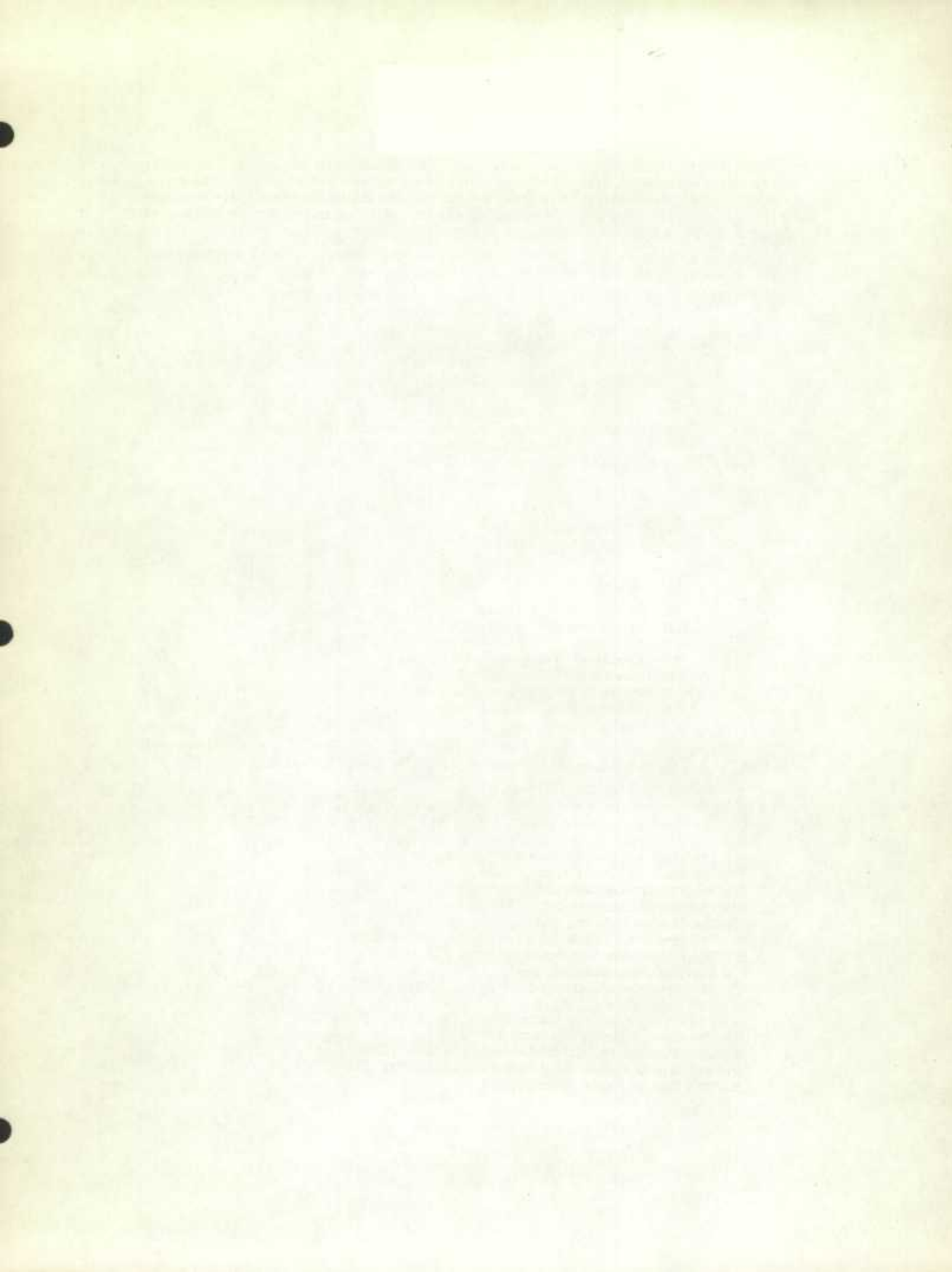
B - Biscuits

C - Confectionery

CA - Cake

I - Ice cream cones

Name of Firm	Head Office Address	Main Products
Newfoundland:		
Browning Harvey Limited	Water St. West, St. John's (2 plants)	B
Purity Factories Limited	Blackmarsh Rd., St. John's	B,C.
Nova Scotia:		
G.J. Hamilton & Sons, Limited	Commercial Street, Pictou	B
New Brunswick:		
Marven's Limited	81 King St., Moncton	B,CA
Brown-Holder Biscuits Limited	Botsford St., Moncton	B
Quebec:		
Albert's Food Products	7 Blvd., Labelle, Ste. Thérèse	B
Biscuits Montmagny Inc.	CP 550, rue Frontenac, Montmagny	B
Biscuits Select Limitée	1380, rue Gilford, Montreal	B
Charbonneau Limitée	1800, rue Nicolet, Montreal	B,C
Compagnie de Biscuits Stuart Limited	235 ouest, avenue Laurier, Montréal	B,CA
David and Frère, Limitée	1930 Champlain Street, Montréal	B,C
Mrs. Leclerc, Enr.	85, rue St-Vallier, E., Québec	B
Les Biscuits Dion Inc.	700-2 ^e rue, Limoilou, Québec	B
Ernest Harnois & Fils Limitée	285 rue St. Charles-Borromée, nord, Joliette	B
C. Gauthier Limitée	1960, rue Parthenais, Montréal	B,I
N. Laurin & Fils Limitée	284 Richard, Joliette	B
Lido Biscuit Cie. Ltée	2190 Papineau Ave., Montréal	B
Rica Biscuits Limitée	385 St. Hubert, Pont Viau	B
Viau Limitée	4945 est, rue Ontario, Montréal	B
George Weston Limited	Longueuil	B
Ontario:		
Christie Brown and Company Limited	200 Lakeshore Rd., Toronto	B,I
Dad's Cookie Company Limited	940 Pape Avenue, Toronto	B
Dare Company, The, Limited	2481 King St. E., Kitchener	B
Imperial Cone Co.	92 Dundas St., London	I
Manning Biscuit Co. of Canada Ltd.	45 Torbarrie Rd., Wilson Heights	B
McCormicks Limited	1156 Dundas St., E., London	B
Peck Frean (Canada) Ltd.	1200 O'Connor Drive, Toronto	B
Robinson Industries Limited	145 McNab Street N., Hamilton	I
Veribest Products Limited	181 Hunter St., E., Hamilton	I
Walker's Biscuits Limited	40 Church Street, Brockville	B
George Weston Limited	134 Peter Street, Toronto	B,CA
Windsor Wafers Limited	101 Broadway Street, Hamilton	B
Manitoba:		
Christie Brown & Company Limited	1155 Notre Dame Ave., Winnipeg	B,I
Paulin Chambers Co. Ltd.	311 Ross Ave., Winnipeg	B
Saskatchewan:		
Dad's Cookies	2810 Dewdney Ave., Regina	B
Alberta:		
Dad's Cookies Limited	1317-9th Ave. E., Calgary	B
Independent Biscuit Co. Limited	438-11th Avenue E., Calgary	B
George Weston Limited	11620-120th St., Edmonton	B
British Columbia:		
Fader's Dutch Bakeries Ltd.	3642 Commercial Drive., Vancouver	B
Dad's Cookie Co., (B.C.) Limited	466-68 Kingsway, Vancouver	B
Osmond's Limited	242 Mary Street, Victoria	B,C
Continental Biscuit and Confection Co. Ltd.	2613 Quadra St., Victoria	B



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