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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY

REPORT
on the
BREWING INDUSTRY
in
CANADA
1930

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CANADA CANADA
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Minister of Trade and Commerce

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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
OTTAWA - CANADA

Minion Statistician
Acting Chief, Census of Industry

R. H. Coats, B.A., F.S.S., (Hon.), F.R.S.C.
A. Cohen, B.Com.

THE BREWING INDUSTRY IN CANADA, 1930.

Ottawa, December, 1931 - The annual report of the Brewing Industry in Canada for the calendar year 1930 is presented herewith. The number of plants operating during the year was 73. The location of the plants by provinces was as follows:- Ontario 31, British Columbia 10, Quebec 7, Manitoba 7, Alberta 5, Saskatchewan 9, New Brunswick 2 and Nova Scotia 2. The statistics for the last named are combined under the head of Maritime Provinces throughout the tables of this report to prevent disclosure of information relating to individual plants.

PRINCIPAL STATISTICS

A comparative summary of the principal statistics of the industry in the Dominion is presented in Table 1 for the calendar years 1926 to 1930.

Table 1. Principal Statistics Compared, 1926, 1927, 1928.

Principal Statistics	Unit	1926	1927	1928
Establishments reporting	No.	63	73	78
Capital invested	\$	53,893,942	62,358,117	67,148,686
Employees on salaries -				
Males	No.	593	755	835
Females	No.	68	100	118
Salaries	\$	1,803,133	1,996,084	2,295,187
Employees on wages -				
Males	No.	3,275	3,763	4,014
Females	No.	40	44	36
Wages	\$	3,930,436	4,440,636	4,785,574
Cost of fuel and electricity	\$	743,608	804,111	825,988
Power installed -				
Units	No.	1,345	1,509	1,626
Capacity	H.P.	18,577	19,977	38,344
Cost of materials	\$	14,448,510	17,471,299	20,737,486
Gross Value of Products	\$	43,602,960	51,528,024	60,910,398
Net Value of Products	\$	29,154,450	34,056,725	40,172,912

Table 1. (Continued) Principal Statistics by Provinces, 1929-1930.

Provinces	Estab- lish- ments No.	Capital \$	Total Employ- ees No.	Total Salaries and Wages \$	Cost of Materials \$	Value of Products \$
<u>1929</u> CANADA	78	70,390,147	4,839	7,134,256	19,135,208	62,260,921
Maritime Provinces	4	1,155,872	102	136,442	324,706	859,804
Quebec	7	22,187,320	1,607	2,172,972	6,769,271	22,401,699
Ontario	36	23,253,458	1,796	2,569,052	6,446,365	20,100,743
Manitoba	8	5,953,649	567	905,129	1,384,968	5,643,871
Saskatchewan	8	3,589,315	231	317,436	1,307,241	3,344,124
Alberta	5	8,034,590	268	522,180	1,561,490	5,799,113
British Columbia	10	6,215,943	268	511,045	1,341,167	4,111,567
<u>1930</u> CANADA	73	67,637,142	4,642	6,756,634	16,534,273	57,521,089
Maritime Provinces	4	1,513,329	158	214,358	621,586	1,419,275
Quebec	7	23,109,075	1,576	2,186,961	6,469,607	21,560,970
Ontario	31	21,002,975	1,581	2,272,016	5,028,446	18,708,835
Manitoba	7	5,503,130	558	848,183	975,503	4,171,872
Saskatchewan	9	3,772,075	237	330,911	1,002,760	2,701,106
Alberta	5	6,122,463	266	464,089	1,230,933	4,520,111
British Columbia	10	6,614,095	266	440,116	1,205,438	4,438,920

THE BREWING INDUSTRY IN CANADA, 1930.

Size of Establishments

In view of the tendency towards concentration in industrial enterprises, a series of tables has been prepared presenting in a threefold way the size of establishments in the brewing industry measured by (a) capital investment, (b) gross value of production and (c) the number of persons employed. The tables, compared for a number of years, further indicate the movement of capital, production and employment within the industry.

In 1930 the number of establishments reporting was 73 with a total capitalization of \$67,637,142, a gross value of production of \$57,521,089 and a total employment of 4,642. Seventeen establishments had a total capital investment of \$44,453,418 or 65.7 per cent of the total capitalization with an average investment of \$2,614,909 per establishment. Sixteen establishments had a gross value of production of \$39,995,088 or 69.5 per cent of the total output, with an average production of \$2,499,693 per establishment. In employment, 12 establishments had 2,491 persons on the payroll, an average of 207.6 persons per establishment and 53.7 per cent of the total employment.

Capital

Groups of Values	1929			1930		
	Estab-lish-ments	Total Capital	Average Capital per es-tablish-ment	Estab-lish-ments	Total Capital	Average Capital per es-tablish-ment
Under \$50,000	2	\$ 62,950	\$ 31,475	3	\$ 98,637	\$ 32,879
\$50,000 to under \$100,000	5	368,405	73,681	4	252,573	63,143
\$100,000 to under \$200,000	8	1,207,344	150,918	7	981,896	140,271
\$200,000 to under \$500,000	24	8,414,125	350,589	20	6,758,449	337,922
\$500,000 to under \$1,000,000	20	13,422,801	671,140	22	15,092,169	686,008
\$1,000,000 and over	19	46,914,522	2,469,185	17	44,453,418	2,614,909
T o t a l	78	70,390,147	902,438	73	67,637,142	926,536

Production

Groups of Values	1929			1930		
	Estab-lish-ments	Total Value of Production	Average Value	Estab-lish-ments	Total Value of Production	Average Value
Under \$50,000	5	\$ 167,307	\$ 33,461	4	\$ 120,911	\$ 30,228
\$50,000 to under \$100,000	7	538,937	76,991	11	845,100	76,827
\$100,000 to under \$200,000	15	2,156,813	143,787	7	1,132,747	161,821
\$200,000 to under \$500,000	21	7,276,757	346,712	21	6,545,133	311,673
\$500,000 to under \$1,000,000	15	10,614,900	707,660	14	8,882,110	634,436
\$1,000,000 and over	15	41,506,207	2,767,081	16	39,995,088	2,499,693
T o t a l	78	62,260,921	798,217	73	57,521,089	787,960

Employees

Groups of Employees	1929			1930		
	Estab-lish-ments	Total Employees	Average Employees	Estab-lish-ments	Total Employees	Average Employees
Under 20	15	No. 170	No. 11	13	No. 143	No. 11
20 to under 50	38	1,198	32	35	1,125	32
50 but under 100	14	1,034	74	13	883	68
100 but under 200	6	878	146	9	1,303	145
(200 but under 500	{ 5	1,559	312	{ 3	1,188	396
(500 and over						
T o t a l	78	4,839	62	73	4,642	64

Summary

Period: 1/1/2010 to 12/31/2010

The following table shows the summary of the account activity for the period 1/1/2010 to 12/31/2010. The account was opened on 1/1/2010 with a balance of \$100.00. The account was closed on 12/31/2010 with a balance of \$100.00. The account was active for the entire period.

Summary

1/1/2010

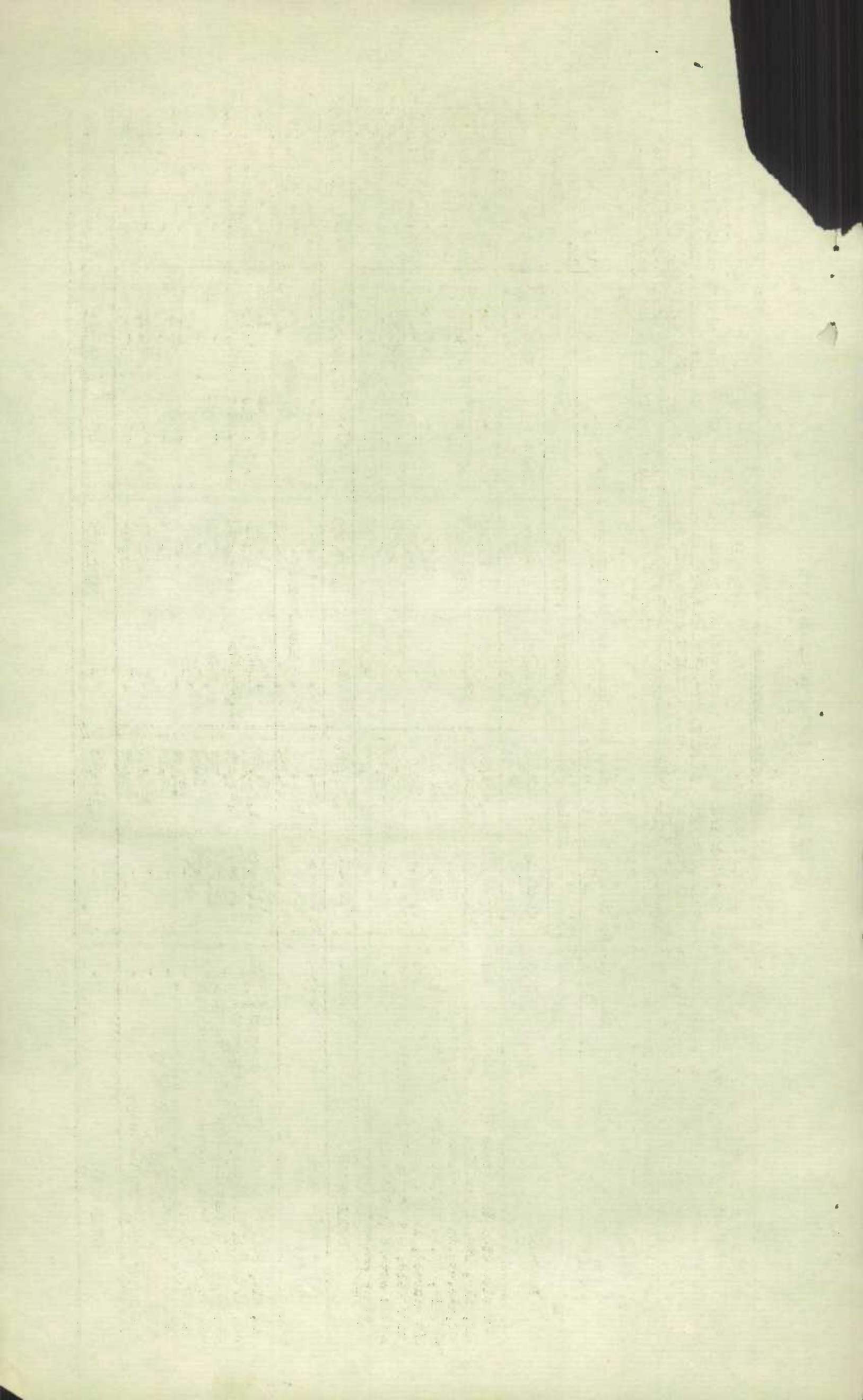
Date	Description	Debit	Credit	Balance
1/1/2010	Opening Balance		100.00	100.00
1/15/2010	Deposit		50.00	150.00
2/1/2010	Withdrawal	20.00		130.00
2/15/2010	Deposit		30.00	160.00
3/1/2010	Withdrawal	10.00		150.00
3/15/2010	Deposit		20.00	170.00
4/1/2010	Withdrawal	15.00		155.00
4/15/2010	Deposit		10.00	165.00
5/1/2010	Withdrawal	5.00		160.00
5/15/2010	Deposit		5.00	165.00
6/1/2010	Withdrawal	10.00		155.00
6/15/2010	Deposit		10.00	165.00
7/1/2010	Withdrawal	5.00		160.00
7/15/2010	Deposit		5.00	165.00
8/1/2010	Withdrawal	10.00		155.00
8/15/2010	Deposit		10.00	165.00
9/1/2010	Withdrawal	5.00		160.00
9/15/2010	Deposit		5.00	165.00
10/1/2010	Withdrawal	10.00		155.00
10/15/2010	Deposit		10.00	165.00
11/1/2010	Withdrawal	5.00		160.00
11/15/2010	Deposit		5.00	165.00
12/1/2010	Withdrawal	10.00		155.00
12/31/2010	Closing Balance			155.00

Summary

Date	Description	Debit	Credit	Balance
1/1/2010	Opening Balance		100.00	100.00
1/15/2010	Deposit		50.00	150.00
2/1/2010	Withdrawal	20.00		130.00
2/15/2010	Deposit		30.00	160.00
3/1/2010	Withdrawal	10.00		150.00
3/15/2010	Deposit		20.00	170.00
4/1/2010	Withdrawal	15.00		155.00
4/15/2010	Deposit		10.00	165.00
5/1/2010	Withdrawal	5.00		160.00
5/15/2010	Deposit		5.00	165.00
6/1/2010	Withdrawal	10.00		155.00
6/15/2010	Deposit		10.00	165.00
7/1/2010	Withdrawal	5.00		160.00
7/15/2010	Deposit		5.00	165.00
8/1/2010	Withdrawal	10.00		155.00
8/15/2010	Deposit		10.00	165.00
9/1/2010	Withdrawal	5.00		160.00
9/15/2010	Deposit		5.00	165.00
10/1/2010	Withdrawal	10.00		155.00
10/15/2010	Deposit		10.00	165.00
11/1/2010	Withdrawal	5.00		160.00
11/15/2010	Deposit		5.00	165.00
12/1/2010	Withdrawal	10.00		155.00
12/31/2010	Closing Balance			155.00

Summary

Date	Description	Debit	Credit	Balance
1/1/2010	Opening Balance		100.00	100.00
1/15/2010	Deposit		50.00	150.00
2/1/2010	Withdrawal	20.00		130.00
2/15/2010	Deposit		30.00	160.00
3/1/2010	Withdrawal	10.00		150.00
3/15/2010	Deposit		20.00	170.00
4/1/2010	Withdrawal	15.00		155.00
4/15/2010	Deposit		10.00	165.00
5/1/2010	Withdrawal	5.00		160.00
5/15/2010	Deposit		5.00	165.00
6/1/2010	Withdrawal	10.00		155.00
6/15/2010	Deposit		10.00	165.00
7/1/2010	Withdrawal	5.00		160.00
7/15/2010	Deposit		5.00	165.00
8/1/2010	Withdrawal	10.00		155.00
8/15/2010	Deposit		10.00	165.00
9/1/2010	Withdrawal	5.00		160.00
9/15/2010	Deposit		5.00	165.00
10/1/2010	Withdrawal	10.00		155.00
10/15/2010	Deposit		10.00	165.00
11/1/2010	Withdrawal	5.00		160.00
11/15/2010	Deposit		5.00	165.00
12/1/2010	Withdrawal	10.00		155.00
12/31/2010	Closing Balance			155.00



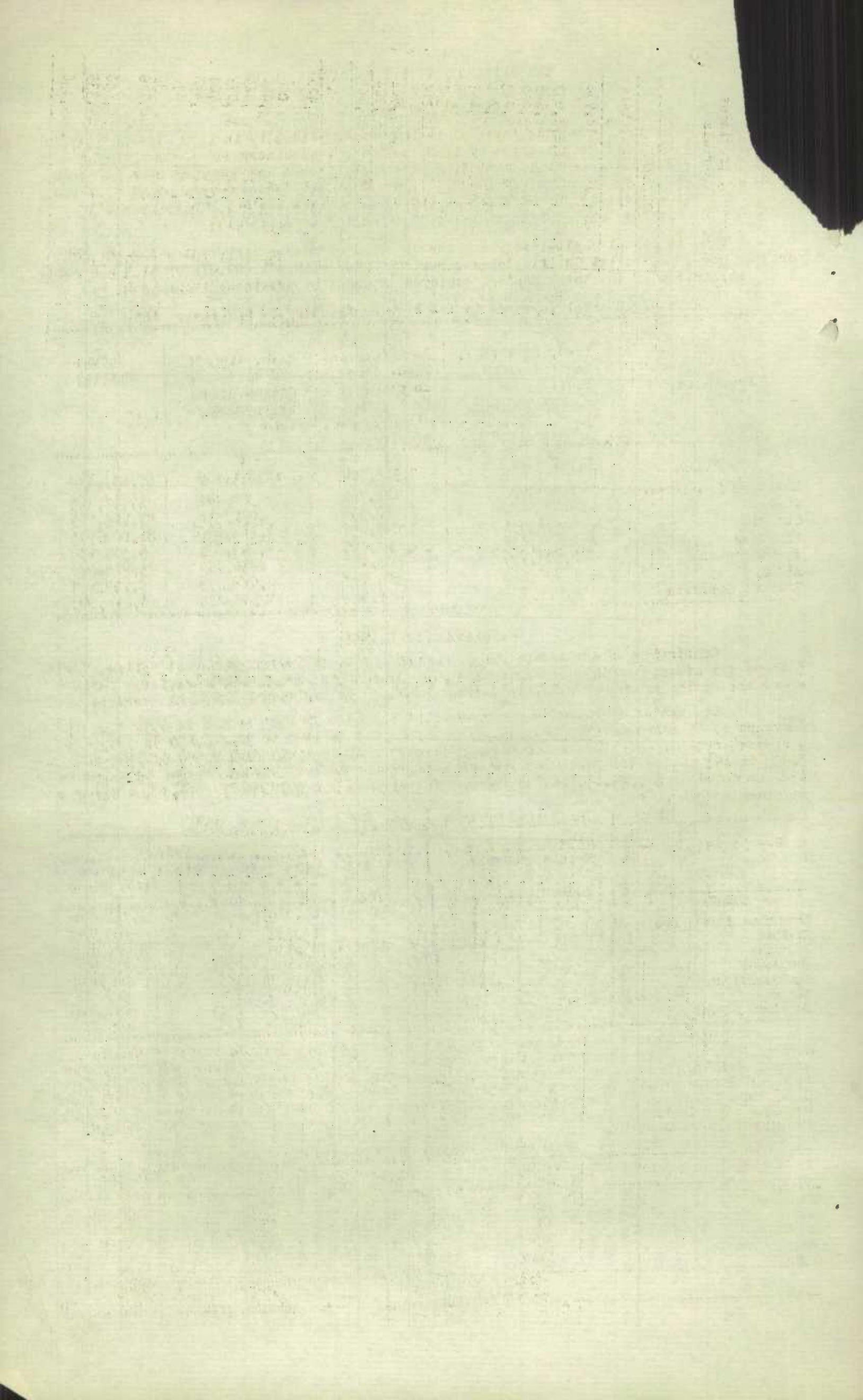
THE BREWING INDUSTRY IN CANADA, 1930.

Materials Used

The quantity and the cost value delivered at the works of all materials used during 1930 including freight and duty is shown by p. in Table 3. A comparison of the cost of various items of materials used in 1929 with the present year shows a decrease in the cost of materials used in the Dominion during 1930 amounting to \$2,600,935.

Table 3. Cost of Materials Used in 1930.

Materials	Unit	CANADA		MARITIME PROVINCES		QUEBEC		ONTARIO	
		Quantity	Cost Value \$	Quantity	Cost Value \$	Quantity	Cost Value \$	Quantity	Cost Value \$
Grain for malting	Pound	3,526,862	128,789	-	-	400,000	16,000	516,316	18,964
Malt purchased including duty:									
(a) Canadian malt	Pound	118,763,983	7,283,368	2,825,608	164,644	68,043,317	4,282,229	19,552,596	1,172,033
(b) Foreign malt	"	12,231,357	757,589	-	-	-	-	10,706,712	666,165
Hops	"	2,726,747	873,970	67,679	19,979	1,605,657	487,962	629,456	213,667
Water purchased	M.gal.	1,429,724	215,191	19,261	3,864	493,466	91,277	539,972	65,423
Anhydrous ammonia	Pound	73,297	14,975	7,860	1,599	21,497	3,771	18,026	3,400
Carbon dioxide (carbonic acid gas)	"	1,139,906	66,274	27,200	2,644	697,743	26,628	302,734	24,849
Calcium chloride	"	121,209	4,549	-	-	9,539	1,662	34,128	864
Common salt	"	242,993	2,417	4,600	89	167,001	1,537	37,200	351
Cooperage (barrels, all sizes)	-	-	271,263	-	1,845	-	32,158	-	111,264
Other containers (bottles, cartons, cases, labels, etc.)	-	-	6,404,815	-	422,836	-	1,442,009	-	2,497,562
All other materials	-	-	511,073	-	4,086	-	84,374	-	253,904
TOTAL COST	-	-	16,534,273	-	621,586	-	6,469,607	-	5,026,446
Materials		MANITOBA		SASKATCHEWAN		ALBERTA		BRITISH COLUMBIA	
Grain for malting	Pound	20,000	830	185,000	7,616	1,009,600	43,957	1,395,946	41,422
Malt purchased including duty:									
(a) Canadian malt	Pound	8,168,238	464,387	3,132,168	188,615	9,400,800	558,414	7,641,256	453,046
(b) Foreign malt	"	269,960	14,068	394,685	23,671	-	-	860,000	53,685
Hops	"	113,380	44,754	48,841	19,989	113,910	40,999	147,824	46,620
Water purchased	M.gal.	129,777	19,711	85,726	13,318	45,788	7,525	115,734	14,073
Anhydrous ammonia	Pound	9,815	2,214	6,112	1,649	6,500	1,627	3,487	724
Carbon dioxide (carbonic acid gas)	"	83,525	7,684	19,250	2,786	600	105	8,854	1,578
Calcium chloride	"	19,750	567	30,850	962	400	16	26,542	478
Common salt	"	3,103	44	28,939	361	-	-	2,150	35
Cooperage (barrels, all sizes)	-	-	79,672	-	-	-	17,538	-	28,786
Other containers (bottles, cartons, cases, labels, etc.)	-	-	248,111	-	722,853	-	520,788	-	550,656
All other materials	-	-	93,461	-	20,949	-	39,964	-	14,335
TOTAL COST	-	-	975,503	-	1,002,760	-	1,230,933	-	1,205,438



THE BREWING INDUSTRY IN CANADA, 1930.

Capital Investment

The amount of capital invested in the brewing industry in 1930, was \$67,637,142 which fixed capital, represented by land, buildings, machinery and tools totalled \$44,865,558 and working capital, including materials, stocks and supplies on hand, cash, trading and operating accounts, etc. \$22,771,584. The net decrease in capital over the preceding year was \$2,753,005 of which \$4,110,150 was fixed capital, whilst working capital on the other hand, showed an increase amounting to \$1,357,145.

To the total capitalization - the province of Quebec contributed \$23,109,075 or 34.2 per cent, whilst Ontario follows next in order with \$21,002,975 or 31.1 per cent. The distribution of the total capital employed is shown by provinces in Table 4.

Table 4. Capital Invested in the Brewing Industry by Provinces, 1930.

Provinces	Land, buildings, machinery and tools	Materials on hand, Stocks in process, Fuel and miscellaneous supplies	Cash, trading and operating accounts, and bills receivable	Total Capital
CANADA	\$ 44,865,558	\$ 7,919,704	\$ 14,851,880	\$ 67,637,142
Maritime Provinces	1,003,822	128,761	380,746	1,513,329
Quebec	16,336,781	2,680,536	4,091,758	23,109,075
Ontario	14,341,831	3,037,058	3,624,086	21,002,975
Manitoba	2,948,078	512,761	2,042,291	5,503,130
Saskatchewan	2,783,135	508,460	480,480	3,772,075
Alberta	3,432,200	605,967	2,084,296	6,122,463
British Columbia	4,019,711	446,161	2,148,223	6,614,095

Employment Statistics

Statistics of employment are presented in the following series of tables. Table 5 shows the average employment during the year by number, sex and remuneration. Table 6 shows the number of wage earners by months according to sex with totals and averages.

The number of salaried employees fell from 884 in 1929 to 805 in 1930 - a decrease of 79 and salaries decreased from \$2,384,418 in 1929 to \$2,250,850 in 1930 - a decrease of \$133,568. The number of wage-earners also declined from 3,955 in 1929 to 3,837 in 1930 being 118 less than the previous year. Expenditure on account of wages in 1929 amounted to \$4,749,838 whilst the amount reported for 1930 was \$4,505,784 - being a decrease of \$244,054.

Table 5. Employees by number, sex and remuneration, 1930

Provinces	Employees on Salaries			Employees on Wages			Totals		
	Male	Female	Salaries	Male	Female	Wages	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
CANADA	687	118	2,250,850	3,785	52	4,505,784	4,472	170	6,756,634
Maritime Provinces	26	1	98,133	123	8	116,225	149	9	214,358
Quebec	154	22	553,028	1,379	21	1,633,933	1,533	43	2,186,961
Ontario	284	76	880,111	1,212	9	1,391,905	1,496	85	2,272,016
Manitoba	66	8	256,331	471	13	591,852	537	21	848,183
Saskatchewan	56	3	162,295	178	-	168,616	234	3	330,911
Alberta	61	5	175,404	199	1	288,685	260	6	464,089
British Columbia	40	3	125,548	223	-	314,568	263	3	440,116

The number of wage-earners employed in the industry for the whole of Canada during 1930, is shown by months and sex in Table 6. The month of highest employment was August, when there were on the payroll 4,162 persons, whilst the month of minimum employment was February with 3,553 on the payroll, the average for the year being 3,837 of whom 3,785 were males and 52 were females. The average monthly employment is the sum of the averages of individual plants divided by the number in operation, and not the total at employment divided by 12.

Table 6. Employment of Wage-earners by Months and Sex, 1930

Months	Males No.	Females No.	Months	Males No.	Females No.
January	3,606	45	July	4,077	56
February	3,507	46	August	4,104	58
March	3,593	46	September	3,950	59
April	3,699	47	October	3,779	55
May	3,878	49	November	3,615	57
June	3,991	53	December	3,614	54
Total employment				45,413	625
Average monthly employment				3,785	52

THE BREWING INDUSTRY IN CANADA, 1930.

Fuel and Electricity

The quantity and cost value at the works of the various classes of fuel and of electricity consumed by the industry during 1930 is shown in Table 7. The total cost of fuel and electricity purchased, which in 1929 amounted to \$834,475, had fallen in 1930 to \$789,016. Coal was the principal fuel being 91.4 per cent of the total cost of all fuel. The cost of electricity used fell from \$238,541 in 1929 to \$227,554 in 1930.

Table 7. Fuel Consumption by Classes, 1930.

Kind of fuel	Unit	Quantity	Cost Value \$
Bituminous Coal, Canadian	Ton	55,978	304,178
Bituminous Coal, Imported	Ton	23,768	147,921
Anthracite Coal	Ton	1,771	12,896
Lignite Coal	Ton	10,416	48,289
Coke	Ton	1,094	4,304
Gasoline	Gal.	33,379	8,512
Fuel Oil	Gal.	62,500	3,996
Wood	Cord	393	1,589
Gas, manufactured	M.C. ft.	5,889	6,218
Gas, natural	M.C. ft.	77,117	17,759
All other fuel	-	-	5,800
Electricity purchased	-	-	227,554
Total Cost of Fuel and Electricity	-	-	789,016

Power Installation

Power installed in the brewing industry is presented in Table 8 by (a) classes of power, (b) number of units in each class, and (c) the horse power according to manufacturers' rating. Power for manufacturing purposes decreased by 15,176 horse power, of which 13,547 was electric, whilst steam power also decreased by 79 horse power. The total installation of electric motors rose from 1,920 in 1929 to 1,981 in 1930, but the rated horse power which was reported as 32,619 in 1929 fell to 17,557 in 1930.

Boiler installation totalled 142 units with a rated boiler horse power capacity of 19,208.

Table 8. Power Installation, 1930.

Classes of Power	Number of Units	Horse power according to manufacturers' rating
Steam engines and turbines	114	6,843
Electric motors operated by purchased power	1,724	16,007
Total manufacturing power	1,838	22,850
Electric motors operated by power generated by establishment	257	1,550
Total electric motor installation	1,981	17,557

1870

Journal

The first part of the year was spent in the
 study of the history of the country. I
 visited the various parts of the country
 and collected many interesting facts
 and specimens. I also spent some time
 in the study of the natural history
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 country.

THE BREWING INDUSTRY IN CANADA, 1930.

Imports, Exports and Consumption

Imports.- Table 9 shows the quantity and value of beer, ale, porter, etc. imported into Canada during the calendar year 1930 by countries. There was a decrease in the quantity of malt liquors imported in 1930 of 12,146 gallons also a decrease in value of \$23,467.

Table 9 - Imports of Beer, Ale, Porter, etc., 1930

Articles Imported by Countries	Unit	Quantity	Value \$
Ale, Beer and Porter (bottled and in casks) Total	Gal.	235,841	497,844
From United Kingdom	"	193,700	398,249
United States	"	5	6
Japan	"	39,896	95,946
Other Countries	"	2,240	3,643

Exports.- The quantity and value of Ale, Beer and Porter, the produce of Canada, exported is shown in Table 10 for the calendar year 1930. Exports show a decrease of 1,533,042 gallons in quantity and in value of \$2,153,027. 96.0 per cent of the quantity exported had its destination in the United States.

Table 10 - Exports of Beer, Ale and Porter, 1930.

Articles Exported by Countries	Unit	Quantity	Value \$
Ale, Beer, Porter			
United States	Gal.	504,053	642,688
Bermuda	"	7,743	4,594
British Honduras	"	1,242	2,037
New Zealand	"	327	328
Jamaica	"	1,350	1,780
Other Br. West Indies	"	6,035	7,945
China	"	740	821
Hong Kong	"	135	150
Newfoundland	"	2,224	2,741
St. Pierre and Miquelon	"	803	1,387
Other Countries	"	597	957
Total Value of Exports		525,249	665,428

Consumption.- The quantity and value of malt liquors available for consumption in Canada during the calendar year 1930, are presented in Table 11. The usual method of computing consumption of any commodity is to add together the production and imports and deduct therefrom the exports. The per capita quantity and value available for consumption based on an estimated population of 9,934,500 in 1930 is also included in the table.

Table 11 - Consumption of Beer, Ale, and Porter, 1930

	Production	Imports	Exports	Available for Consumption	Per capita Consumption
Ale, Beer, Porter, etc. Gal.	58,383,960	235,841	525,249	58,094,552	5.85
\$	56,176,142	497,844	665,428	56,008,558	5.64

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THE BREWING INDUSTRY IN CANADA, 1930.

Breweries Operating in 1930

Maritime Provinces -

A. Keith & Son, Ltd. (Nova Scotia Brewery)	76-106 Lower Water St., Halifax, N.S.
Oland and Son, Limited	Agricola St., Halifax, N.S.
Oland's Brewery, Limited	2-14 Carmarthen St., St. John, N.B.
New Brunswick Breweries, Ltd.	98 Main St., Fairville, N.B.

Quebec -

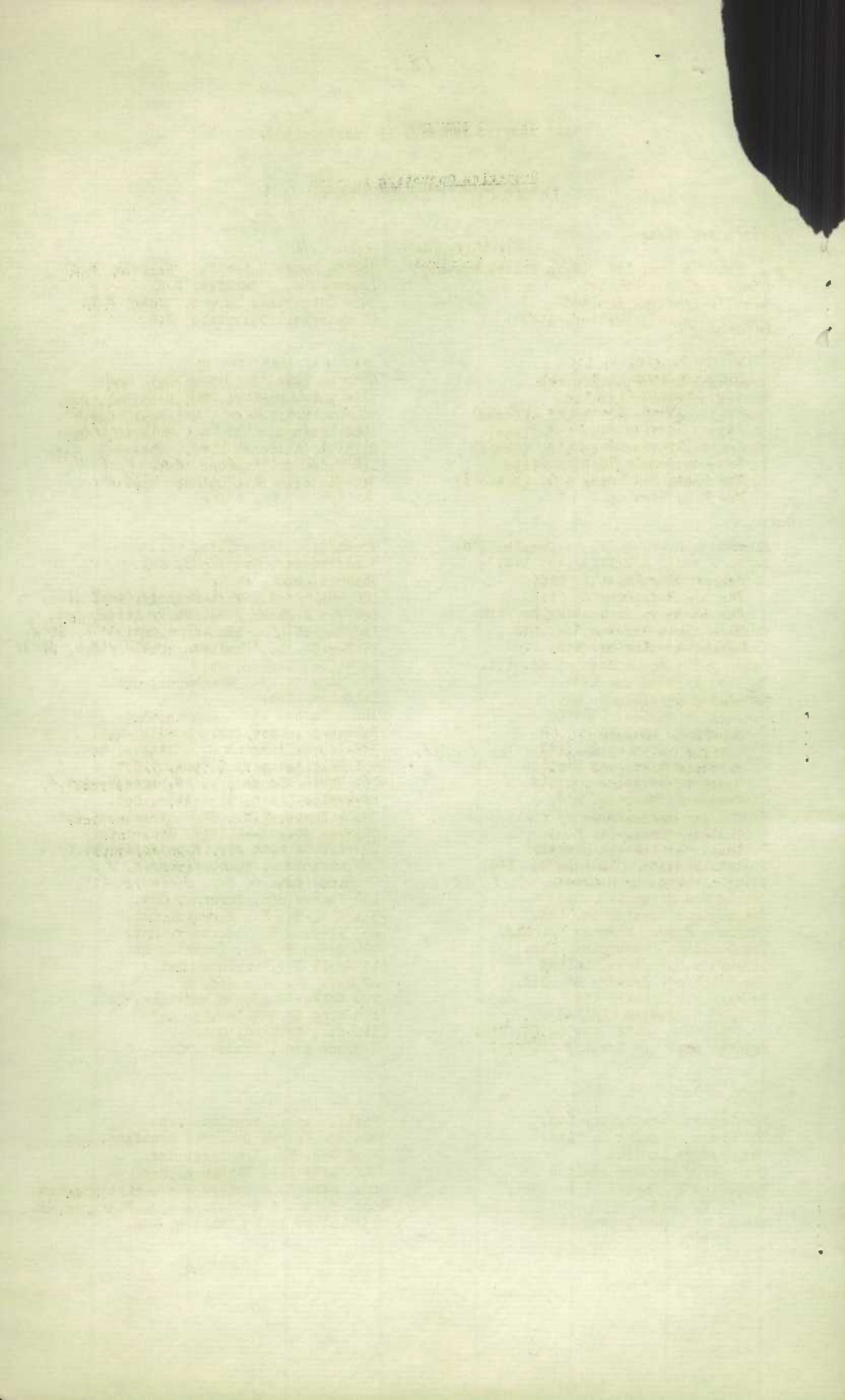
Frontenac Breweries Limited	5330 De Gaspé St., Montreal, Que.
Molson's Brewery Limited	1570 Notre Dame St. E., Montreal, Que.
The National Breweries Ltd. (Dawes)	740 St. Maurice St., Montreal, Que.
The National Breweries Ltd. (Dow)	1000 Notre Dame St. W., Montreal, Que.
The National Breweries Ltd. (Ekers)	2115 St. Lawrence Blvd., Montreal, Que.
La Brasserie Champlain, Limitee	164 Crown St., Quebec, Que.
The National Breweries Ltd. (Boswell)	St. Nicholas St., Quebec, Que.

Ontario -

Budweiser Brewing Co. of Canada, Ltd.	Front St., Belleville, Ont.
Imperial Brewing & Malting Co. Ltd.	4 Alfred St., Brantford, Ont.
Formosa Springs Brewery Ltd.	Formosa, Ont.
Fort St. Vrain Brewery Co. Ltd.	1009 Mill Road, Fort Francis, Ont.
The Karamelka Falls Brewing Co. Ltd.	Cameron & Marks Sts., Ft. William, Ont.
Grant's Spring Brewery Co. Ltd.	167 Bay St. N., Hamilton, Ont.
The Regal Brewing Co. Ltd.	19 Bay St. N., Hamilton, Ont.
Lake-of-the-Woods Brewing Co. Ltd.	Lakeside, Kenora, Ont.
Huether Brewing Co. Ltd.	476 King St. W., Kitchener, Ont.
The Hofer Brewing Co. Ltd.	La Salle, Ont.
Carling Breweries, Limited	Ann & Talbot Sts., London, Ont.
John Labatt, Limited	Simcoe & Talbot Sts., London, Ont.
The Capital Brewing Co. Ltd.	385-389 Wellington St., Ottawa, Ont.
The Brading Breweries Limited	451 Wellington St., Ottawa, Ont.
Port Arthur Beverage Co. Ltd.	154 North Algoma St., Pt. Arthur, Ont.
Riverside Brewery Co. Ltd.	Riverside Drive, Riverside, Ont.
Taylor and Bate Limited	34-36 Brewery St., St. Catharines, Ont.
See Falls Brewing Co. Ltd.	503 Bay St., Sault Ste. Marie, Ont.
Daniel Devlin (Perth Brewery)	275 St. Patrick St., Stratford, Ont.
Sudbury Brewing & Malting Co. Ltd.	185 Horne St., Sudbury, Ont.
Gold Belt Brewery Limited	Timmins, Ont.
Canada Bud Breweries, Ltd.	286 Simcoe St., Toronto, Ont.
The Copland Brewing Co. Ltd.	311 King St. E., Toronto, Ont.
Cosgrave Export Brewery Co. Ltd.	293 Niagara St., Toronto, Ont.
The Dominion Brewery Co. Ltd.	496 Queen St. E., Toronto, Ont.
O'Keefe's Beverages Limited	17 Gould St., Toronto, Ont.
The Reinhardt Brewery Co. Ltd.	22 Mark St., Toronto, Ont.
Walkerville Brewery Ltd.	120 Walker Road, Walkerville, Ont.
The Kuntz Brewery Limited	155 King St., Waterloo, Ont.
Crombier & White Brewing Co. Ltd.	5th St., Welland, Ont.
British American Brewing Co. Ltd.	2 Bruce Ave., Windsor, Ont.

Manitoba -

The Empire Brewing Co. Ltd.	Pacific Ave., Brandon, Man.
The Kiewit Brewing Co. Ltd.	664 St. Joseph St., St. Boniface, Man.
The Drewrys Limited	Boyd Ave. E., Winnipeg, Man.
Fort Carry Brewery Limited	721 Furby St., Winnipeg, Man.
Pelissier's Limited (Inc. 1927)	Cor. Osborne & Mulvey Sts., Winnipeg, Man.
Arnold W. Riedke	Cor. Talbot & Stadacona Sts., Winnipeg, Man.
Shea's Winnipeg Brewery Ltd.	137 Colony St., Winnipeg, Man.



THE BREWING INDUSTRY IN CANADA, 1930.

Breweries Operating in 1930
(Concluded)

Saskatchewan -

Souris Breweries, Ltd.	Estevan, Saskatchewan
American Brewing Co. Ltd.	Home & 10th St., Moose Jaw, Sask.
Star Brewing Co. Ltd.	North Battleford, Sask.
Prince Albert Breweries Ltd.	554-17th St. W., Prince Albert, Sask.
Adanac Brewing Co. Limited	Albert St. & 4th Ave., Regina, Sask.
Regina Brewing Co. Ltd.	Dewdney Ave., Regina, Sask.
Western Canada Brewing Co. Ltd.	519 Second Ave. N., Saskatoon, Sask.
The Saskatoon Brewing Co. Ltd.	South of 8th St., Saskatoon, Sask.
Red Wing Brewing Co. Ltd.	Prince Albert, Sask.

Alberta -

Calgary Brewing & Melting Co. Ltd.	East Calgary, Alta.
The Big Horn Brewing Co. Ltd.	Manchester Sub-Division, Calgary, Alta.
New Edmonton Breweries Limited	10449-121st St., Edmonton, Alta.
North West Brewing Co. Ltd.	10542 Saskatchewan Drive, Edmonton, Alta.
Lethbridge Breweries Limited	Cor. 1st St. & 2nd Ave., Lethbridge, Alta.

British Columbia -

Cranbrook Brewing Co. Ltd.	Cranbrook, B.C.
The Fernie-Fort Steele Brewing Co. Ltd.	Fernie, B.C.
Kootenay Breweries Ltd.	510 Latimer St., Nelson, B.C.
Westminster Brewery Ltd.	210 Brunette St., New Westminster, B.C.
Princeton Brewing Co. Ltd.	Princeton, B.C.
The Enterprise Brewery (Thomas Downs)	Revelstoke, B.C.
Kootenay Breweries Limited	Trail, B.C.
Vancouver Breweries Ltd.	Yew St. & 12th Ave. W., Vancouver, B.C.
Silver Spring Brewery Ltd.	303 Esquimalt Road, Victoria, B.C.
Victoria Phoenix Brewing Co. (1920) Ltd.	1921 Government St., Victoria, B.C.

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