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**CANADA**  
**DEPARTMENT OF TRADE AND COMMERCE**  
**DOMINION BUREAU OF STATISTICS**  
**CENSUS OF INDUSTRY**

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**REPORT**  
**ON THE**  
**BREWING INDUSTRY**  
**IN**  
**CANADA**  
**1932**

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THE BREWING INDUSTRY IN CANADA, 1932.

The output of the brewing industry in 1932 was valued at \$38,212,192 which represents a decrease from 1931 of \$10,843,547 or over twenty-two per cent. Beer, ale, stout and porter (full strength) were the main items of production with an output of 42,787,941 gallons valued at \$36,819,938. This compares with an output in 1931 of 50,844,524 gallons valued at \$46,788,396, a drop of 8,056,583 in the number of gallons and \$9,968,458 in the value. Other products manufactured were: - beer, ale, stout and porter (under full strength) \$595,371, aerated beverages \$413,540, wet and dry grains \$157,865, etc.

The number of establishments engaged in the production of malt liquors totalled seventy-five, located by provinces as follows: - Nova Scotia two, New Brunswick two, Quebec eight, Ontario thirty-two, Manitoba six, Saskatchewan ten, Alberta five and British Columbia ten. These plants represented a capital investment of \$57,398,055 in fixed and current assets, they furnished employment to 4,353 persons who were paid \$5,932,225 in salaries and wages, they also spent \$10,210,482 for materials and containers and produced goods with a selling value at the factory of \$38,212,192.

Compared with the previous year there were decreases of \$5,742,156 in the amount of capital invested, 326 in the number of employees, \$669,303 in the amount paid in salaries and wages, \$3,079,207 in the cost of materials and \$10,843,547 in the value of production.

With only eight plants out of seventy-five in Canada, the province of Quebec in 1932 produced forty per cent of the total output and employed thirty-seven per cent of the number of employees and thirty-two per cent of the capital engaged in the industry. These figures indicate the relatively larger size of the plants in Quebec as compared with those situated elsewhere.

The foreign trade in beer and ale is very small as compared with the domestic production. In 1932, imports were valued at \$250,694 and exports at \$49,464. Compared with the previous year there was an increase of \$33,159 in the value of the exports and a decrease of \$145,889 in the value of the imports.

The tables following give detailed statistics of production, capital invested, materials used, employment, fuel, power, imports and exports.

Table 1. - Production in Breweries for Canada and the Province

| Principal Products                                  | Unit of Measure | CANADA     |                          |
|---|-----------------|------------|--------------------------|
|   |                 | Quantity   | Selling Value at Factory |
| \$  |                 |            |                          |
| Beer, ale, stout and porter (full strength) -       |                 |            |                          |
| Sold in barrels .....                               | Gal.            | 14,436,743 | 8,010,068                |
| Sold in bottles .....                               | "               | 28,351,198 | 28,809,870               |
| Beer, ale, stout and porter (under full strength) - |                 |            |                          |
| Sold in barrels .....                               | "               | 167,297    | 138,038                  |
| Sold in bottles .....                               | "               | 363,048    | 457,333                  |
| Grains, sold wet and dry .....                      | Ton             | -          | 157,865                  |
| Soda water and other carbonated beverages .....     | Gal.            | 872,858    | 413,540                  |
| Yeast made for sale .....                           | Lb.             | 505,154    | 114,593                  |
| Malt extract and syrup .....                        | Gal.            | 230,545    | 69,982                   |
| All other products and by-products .....            | -               | -          | 40,903                   |
| TOTAL SELLING VALUE OF PRODUCTS .....               | -               | -          | 38,212,192               |
| \$  |                 |            |                          |
| MANITOBA  |                 |            |                          |
| \$  |                 |            |                          |
| Beer, ale, stout and porter (full strength) -       |                 |            |                          |
| Sold in barrels .....                               | Gal.            | 1,758,193  | 1,350,153                |
| Sold in bottles .....                               | "               | 658,039    | 945,080                  |
| Beer, ale, stout and porter (under full strength) - |                 |            |                          |
| Sold in barrels .....                               | "               | -          | -                        |
| Sold in bottles .....                               | "               | -          | (x)                      |
| Grains, sold wet and dry .....                      | Ton             | x          | 7,323                    |
| Soda water and other carbonated beverages .....     | -               | -          | (x)                      |
| Yeast .....   | Lb.             | x          | -                        |
| Malt extract and syrup .....                        | -               | -          | -                        |
| All other products and by-products .....            | -               | -          | 158,995                  |
| TOTAL SELLING VALUE OF PRODUCTS .....               | -               | -          | 2,461,551                |
| \$  |                 |            |                          |
| CANADA, 1931  |                 |            |                          |
| \$  |                 |            |                          |
| Beer, ale, stout and porter (full strength) -       |                 |            |                          |
| Sold in barrels .....                               | Gal.            | 15,611,537 | 9,404,028                |
| Sold in bottles .....                               | "               | 35,232,987 | 37,384,368               |
| Beer, ale, stout and porter (under full strength) - |                 |            |                          |
| Sold in barrels .....                               | "               | 380,924    | 202,363                  |
| Sold in bottles .....                               | "               | 863,526    | 974,709                  |
| Grains sold wet and dry .....                       | Ton             | -          | 202,518                  |
| Soda water and other carbonated beverages .....     | -               | -          | 721,131                  |
| Yeast .....   | Lb.             | 292,511    | 47,253                   |
| All other products and by-products .....            | -               | -          | 119,300                  |
| TOTAL SELLING VALUE OF PRODUCTS .....               | -               | -          | 49,055,739               |

(x) Included under "All other products and by-products".

CANADA, 1932.

TION.

or 1932 and Comparative Production for Canada from 1928 to 1931.

| MARITIME PROVINCES |                          | QUEBEC       |                          | ONTARIO          |                          |
|--------------------|--------------------------|--------------|--------------------------|------------------|--------------------------|
| Quantity           | Selling Value at Factory | Quantity     | Selling Value at Factory | Quantity         | Selling Value at Factory |
|                    | \$                       |              | \$                       |                  | \$                       |
| 71,630             | 46,894                   | 6,037,646    | 2,161,702                | 1,929,525        | 1,584,774                |
| 922,275            | 1,235,272                | 17,134,876   | 12,806,833               | 7,138,511        | 10,207,009               |
| -                  | -                        | -            | -                        | 167,297          | 138,038                  |
| -                  | -                        | -            | -                        | 353,548          | 453,533                  |
| -                  | 6,865                    | -            | 100,858                  | -                | 23,626                   |
| -                  | -                        | -            | -                        | 462,908          | 222,764                  |
| -                  | -                        | 386,905      | 87,781                   | 118,249          | 26,812                   |
| -                  | -                        | -            | -                        | 230,545          | 69,982                   |
| -                  | -                        | -            | 11,683                   | -                | 11,975                   |
| -                  | 1,289,031                | -            | 15,168,857               | -                | 12,738,513               |
| SASKATCHEWAN       |                          | ALBERTA      |                          | BRITISH COLUMBIA |                          |
|                    | \$                       |              | \$                       |                  | \$                       |
| 6,048              | 4,383                    | 2,162,404    | 1,355,046                | 2,471,297        | 1,507,116                |
| 1,174,248          | 1,962,491                | 584,457      | 536,921                  | 738,792          | 1,116,264                |
| -                  | -                        | -            | -                        | -                | -                        |
| -                  | -                        | -            | -                        | -                | -                        |
| -                  | 1,680                    | -            | 8,362                    | -                | 9,151                    |
| -                  | -                        | x            | (x)                      | x                | (x)                      |
| -                  | -                        | -            | -                        | -                | -                        |
| -                  | -                        | -            | -                        | -                | -                        |
| -                  | 1,217                    | -            | 27,608                   | -                | 24,001                   |
| -                  | 1,969,771                | -            | 1,927,937                | -                | 2,656,532                |
| CANADA, 1930       |                          | CANADA, 1929 |                          | CANADA, 1928     |                          |
|                    | \$                       |              | \$                       |                  | \$                       |
| 17,640,822         | 11,628,667               | 17,445,401   | 12,213,862               | 17,686,655       | 12,635,117               |
| 39,721,504         | 43,506,234               | 44,016,892   | 48,026,214               | 43,424,464       | 46,341,782               |
| 209,191            | 143,078                  | 256,298      | 193,510                  | 213,417          | 154,194                  |
| 812,443            | 898,163                  | 368,579      | 400,073                  | 441,859          | 461,053                  |
| -                  | 340,269                  | -            | 364,748                  | -                | 381,039                  |
| -                  | 843,407                  | -            | 952,218                  | -                | 821,858                  |
| x                  | (x)                      | x            | (x)                      | x                | (x)                      |
| -                  | 161,271                  | -            | 110,296                  | -                | 115,355                  |
| -                  | 57,521,089               | -            | 62,260,921               | -                | 60,910,398               |

THE BREWING INDUSTRY IN CANADA, 1932.

Table 2. - Principal Statistics Compared, 1926 to 1932.

| Provinces              | Estab-<br>lish-<br>ments | Capital<br>Invested | Total<br>Em-<br>ployees | Salaries<br>and Wages | Cost of<br>Materials<br>Used | Gross<br>Value of<br>Products |
|------------------------|--------------------------|---------------------|-------------------------|-----------------------|------------------------------|-------------------------------|
|                        | No.                      | \$                  | No.                     | \$                    | \$                           | \$                            |
| <u>1932</u>            |                          |                     |                         |                       |                              |                               |
| CANADA .....           | 75                       | 57,398,055          | 4,353                   | 5,932,225             | 10,210,482                   | 38,212,192                    |
| Maritime Provinces ... | 4                        | 1,363,945           | 179                     | 220,455               | 590,489                      | 1,289,031                     |
| Quebec .....           | 8                        | 18,471,861          | 1,591                   | 2,106,222             | 3,864,739                    | 15,168,857                    |
| Ontario .....          | 32                       | 18,516,062          | 1,477                   | 1,995,820             | 3,197,433                    | 12,738,513                    |
| Manitoba .....         | 6                        | 4,384,471           | 422                     | 642,093               | 566,795                      | 2,461,551                     |
| Saskatchewan .....     | 10                       | 3,742,849           | 219                     | 279,651               | 667,356                      | 1,969,771                     |
| Alberta .....          | 5                        | 5,503,180           | 221                     | 342,123               | 617,375                      | 1,927,937                     |
| British Columbia ..... | 10                       | 5,415,687           | 244                     | 345,861               | 706,295                      | 2,656,532                     |
| <u>1931</u>            |                          |                     |                         |                       |                              |                               |
| CANADA .....           | 80                       | 63,140,211          | 4,679                   | 6,601,528             | 13,289,689                   | 49,055,739                    |
| Maritime Provinces ... | 4                        | 1,677,832           | 206                     | 257,510               | 758,828                      | 1,972,520                     |
| Quebec .....           | 9                        | 21,941,162          | 1,696                   | 2,249,328             | 5,173,576                    | 19,782,988                    |
| Ontario .....          | 34                       | 19,483,105          | 1,577                   | 2,225,554             | 3,982,769                    | 15,798,558                    |
| Manitoba .....         | 7                        | 4,883,673           | 473                     | 737,216               | 724,668                      | 3,224,507                     |
| Saskatchewan .....     | 11                       | 4,373,128           | 234                     | 333,663               | 963,523                      | 2,572,816                     |
| Alberta .....          | 5                        | 5,607,863           | 229                     | 371,818               | 769,024                      | 2,686,153                     |
| British Columbia ..... | 10                       | 5,173,448           | 264                     | 426,439               | 917,301                      | 3,018,197                     |
| <u>1930</u>            |                          |                     |                         |                       |                              |                               |
| CANADA .....           | 73                       | 67,637,142          | 4,642                   | 6,756,634             | 16,534,273                   | 57,521,089                    |
| Maritime Provinces ... | 4                        | 1,513,329           | 158                     | 214,358               | 621,586                      | 1,419,275                     |
| Quebec .....           | 7                        | 23,109,075          | 1,576                   | 2,186,961             | 6,469,607                    | 21,560,970                    |
| Ontario .....          | 31                       | 21,002,975          | 1,581                   | 2,272,016             | 5,028,446                    | 18,708,835                    |
| Manitoba .....         | 7                        | 5,503,130           | 558                     | 848,183               | 975,503                      | 4,171,872                     |
| Saskatchewan .....     | 9                        | 3,772,075           | 237                     | 330,911               | 1,002,760                    | 2,701,106                     |
| Alberta .....          | 5                        | 6,122,463           | 266                     | 464,089               | 1,230,933                    | 4,520,111                     |
| British Columbia ..... | 10                       | 6,614,095           | 266                     | 440,116               | 1,205,438                    | 4,438,920                     |
| <u>1929</u>            |                          |                     |                         |                       |                              |                               |
| CANADA .....           | 78                       | 70,390,147          | 4,839                   | 7,134,256             | 19,135,208                   | 62,260,921                    |
| Maritime Provinces ... | 4                        | 1,155,872           | 102                     | 136,442               | 324,706                      | 859,804                       |
| Quebec .....           | 7                        | 22,187,320          | 1,607                   | 2,172,972             | 6,769,271                    | 22,401,699                    |
| Ontario .....          | 36                       | 23,253,458          | 1,796                   | 2,569,052             | 6,446,365                    | 20,100,743                    |
| Manitoba .....         | 8                        | 5,953,649           | 567                     | 905,129               | 1,384,968                    | 5,643,871                     |
| Saskatchewan .....     | 8                        | 3,589,315           | 231                     | 317,436               | 1,307,241                    | 3,344,124                     |
| Alberta .....          | 5                        | 8,034,590           | 268                     | 522,180               | 1,561,490                    | 5,799,113                     |
| British Columbia ..... | 10                       | 6,215,943           | 268                     | 511,045               | 1,341,167                    | 4,111,567                     |
| CANADA, 1928 .....     | 78                       | 67,148,686          | 5,003                   | 7,080,761             | 20,737,486                   | 60,910,398                    |
| CANADA, 1927 .....     | 73                       | 62,358,117          | 4,662                   | 6,436,720             | 17,471,299                   | 51,528,024                    |
| CANADA, 1926 .....     | 63                       | 53,893,942          | 3,976                   | 5,733,569             | 14,448,510                   | 43,602,960                    |

THE BREWING INDUSTRY IN CANADA, 1932.

Materials Used.

The quantity and the cost value delivered at the works (including freight and duty) of all materials used in this industry during 1931 and 1932 is shown in table 3. A comparison of the cost of materials used in 1931 with the present year shows a decrease amounting to \$3,079,207.

Table 3. - Materials Used, 1931 and 1932.

| Materials  | Unit of Measure | 1 9 3 1     |                   | 1 9 3 2    |                   |
|--|-----------------|-------------|-------------------|------------|-------------------|
|  |                 | Quantity    | Cost Value<br>\$  | Quantity   | Cost Value<br>\$  |
| Rice .....   | Lb.             | 2,468,049   | 82,690            | 1,351,108  | 36,388            |
| Malt purchased,<br>including duty: -                         |                 |             |                   |            |                   |
| (a) Canadian .....   | Lb.             | 112,907,746 | 6,347,825         | 95,800,236 | 5,154,652         |
| (b) Imported .....   | "               | 7,007,862   | 412,638           | 1,200,343  | 90,547            |
| Hops, Canadian .....   | "               | 982,347     | 311,032           | 770,622    | 255,866           |
| Hops, imported .....   | "               | 1,469,583   | 482,095           | 1,166,110  | 439,926           |
| Water purchased .....  | M Gal.          | 1,391,688   | 207,276           | 1,092,529  | 161,672           |
| Anhydrous ammonia .....                                      | Lb.             | 71,646      | 14,523            | 48,406     | 9,938             |
| Carbon dioxide gas .....                                     | "               | 1,313,485   | 74,722            | 1,042,649  | 57,330            |
| Calcium chloride .....                                       | "               | 92,928      | 2,421             | 64,168     | 1,660             |
| Common salt .....  | "               | 311,284     | 2,960             | 252,256    | 2,239             |
| Syrups and fruit juices                                      | Gal.            | 12,516      | 28,859            | 7,852      | 23,095            |
| Flavouring extracts and<br>essences .....                    | "               | 3,592       | 19,245            | 4,499      | 20,669            |
| Sugar .....  | Lb.             | 858,625     | 42,906            | 655,287    | 31,898            |
| Caramel .....  | "               | -           | (x)               | 56,746     | 7,791             |
| Yeast .....  | "               | -           | (x)               | 28,540     | 4,924             |
| Lactic acid .....  | "               | -           | (x)               | 7,868      | 3,502             |
| Other chemicals .....  | -               | -           | (x)               | -          | 6,199             |
| Cooperage (barrels and<br>kegs) .....                        | -               | -           | 228,772           | -          | 247,881           |
| Other containers,<br>(bottles, cases, labels,<br>etc.) ..... | -               | -           | 4,678,666         | -          | 3,421,727         |
| All other materials ...                                      | -               | -           | 353,059           | -          | 232,578           |
| <b>TOTAL COST OF<br/>MATERIALS .....</b>                     | -               | -           | <b>13,289,689</b> | -          | <b>10,210,482</b> |

(x) Included under "All other materials".

Size of Establishments.

The following series of tables is presented showing the size of establishments in the brewing industry measured by (a) production, (b) capital and (c) employment for the years 1931 and 1932.

THE BREWING INDUSTRY IN CANADA, 1932.

Table 4(a). - Production.

| Establishments having<br>a Production of: - | 1 9 3 1                  |                                 |   | 1 9 3 2                  |                                 |   |
|---|--------------------------|---------------------------------|---|--------------------------|---------------------------------|---|
|   | Estab-<br>lish-<br>ments | Total<br>Value of<br>Production | Average<br>Production<br>per Estab-<br>lishment | Estab-<br>lish-<br>ments | Total<br>Value of<br>Production | Average<br>Production<br>per Estab-<br>lishment |
|   | No.                      | \$                              | \$  | No.                      | \$                              | \$  |
| Under \$50,000 .....                        | 6                        | 148,389                         | 24,731  | 8                        | 195,447                         | 24,431  |
| \$50,000 to \$100,000 ....                  | 14                       | 1,078,920                       | 77,066  | 10                       | 749,090                         | 74,909  |
| \$100,000 to \$200,000 ...                  | 11                       | 1,517,169                       | 137,924   | 11                       | 1,456,678                       | 132,425   |
| \$200,000 to \$500,000 ...                  | 23                       | 7,478,116                       | 325,135   | 26                       | 8,749,949                       | 336,537   |
| \$500,000 to \$1,000,000 .                  | 15                       | 10,721,027                      | 714,735   | 12                       | 8,309,513                       | 692,459   |
| \$1,000,000 to \$2,000,000                  | 6                        | 7,481,484                       | 1,246,914                                       | 4                        | 4,864,058                       | 1,216,015                                       |
| \$2,000,000 and over ....                   | 5                        | 20,630,634                      | 4,126,127                                       | 4                        | 13,887,457                      | 3,471,864                                       |
| TOTAL .....                                 | 80                       | 49,055,739                      | 613,197   | 75                       | 38,212,192                      | 509,496   |

Table 4(b). - Capital.

| Establishments having<br>a Capital Investment<br>of: - | 1 9 3 1                  |                               |  | 1 9 3 2                  |                               |  |
|--|--------------------------|-------------------------------|--|--------------------------|-------------------------------|--|
|  | Estab-<br>lish-<br>ments | Total<br>Amount of<br>Capital | Average<br>Capital<br>per Estab-<br>lishment | Estab-<br>lish-<br>ments | Total<br>Amount of<br>Capital | Average<br>Capital<br>per Estab-<br>lishment |
|  | No.                      | \$                            | \$   | No.                      | \$                            | \$   |
| Under \$50,000 .....                                   | 4                        | 147,894                       | 36,973                                       | 2                        | 72,800                        | 36,400                                       |
| \$50,000 to \$100,000 ....                             | 4                        | 306,061                       | 76,515                                       | 5                        | 347,452                       | 69,490                                       |
| \$100,000 to \$200,000 ...                             | 10                       | 1,463,956                     | 146,396                                      | 9                        | 1,258,738                     | 139,860                                      |
| \$200,000 to \$500,000 ....                            | 26                       | 9,169,890                     | 352,688                                      | 27                       | 9,696,303                     | 359,122                                      |
| \$500,000 to \$1,000,000 .                             | 20                       | 13,559,636                    | 677,982                                      | 17                       | 12,059,481                    | 709,381                                      |
| \$1,000,000 to \$2,000,000                             | 8                        | 11,198,646                    | 1,399,831                                    | 9                        | 13,472,442                    | 1,496,938                                    |
| \$2,000,000 and over ....                              | 8                        | 27,294,128                    | 3,411,766                                    | 6                        | 20,490,839                    | 3,415,140                                    |
| TOTAL .....  | 80                       | 63,140,211                    | 789,253                                      | 75                       | 57,398,055                    | 765,307                                      |

Table 4(c). - Employment.

| Establishments having<br>an Average Employment<br>of: - | 1 9 3 1                  |                    |  | 1 9 3 2                  |                    |  |
|---|--------------------------|--------------------|--|--------------------------|--------------------|--|
|   | Estab-<br>lish-<br>ments | Total<br>Employees | Average<br>Employees<br>per Estab-<br>lishment | Estab-<br>lish-<br>ments | Total<br>Employees | Average<br>Employees<br>per Estab-<br>lishment |
|   | No.                      | No.                | No.  | No.                      | No.                | No.  |
| Under 20 employees .....                                | 22                       | 249                | 11   | 18                       | 173                | 10   |
| 20 to under 50 employees.                               | 29                       | 863                | 30   | 33                       | 1,072              | 32   |
| 50 to under 100 employees                               | 18                       | 1,151              | 64   | 13                       | 831                | 64   |
| 100 to under 200 employees                              | 6                        | 787                | 131  | 7                        | 949                | 136  |
| 200 employees and over ..                               | 5                        | 1,629              | 326  | 4                        | 1,328              | 332  |
| TOTAL .....   | 80                       | 4,679              | 58   | 75                       | 4,353              | 58   |



THE BREWING INDUSTRY IN CANADA, 1932.

Table 5. - Capital Invested by Provinces, 1931 and 1932, and Comparative Figures for Canada from 1925 to 1930.

| Year and Provinces  | Fixed Capital   | Working Capital   |  |   | Total Capital |
|---------------------|---|---|--|---|---------------|
|                     | Present value of land, buildings, fixtures, machinery and tools | Inventory value of materials, stocks, fuel, etc., on hand | Inventory value of finished products on hand | Cash, bills and accounts receivable, etc. |               |
|                     | \$  | \$  | \$   | \$  | \$            |
| <u>1932</u>         |   |   |  |   |               |
| Maritime Provinces. | 857,457   | 62,871  | 65,507                                       | 378,110                                   | 1,363,945     |
| Quebec .....        | 14,036,675  | 1,413,004   | 504,366                                      | 2,517,816                                 | 18,471,861    |
| Ontario .....       | 13,961,108  | 1,501,179   | 1,083,338                                    | 1,970,437                                 | 18,516,062    |
| Manitoba .....      | 2,530,432   | 353,368   | 155,243                                      | 1,345,428                                 | 4,384,471     |
| Saskatchewan .....  | 2,922,359   | 184,760   | 205,606                                      | 430,124                                   | 3,742,849     |
| Alberta .....       | 3,316,739   | 298,240   | 134,139                                      | 1,754,062                                 | 5,503,180     |
| British Columbia .. | 2,859,763   | 169,029   | 187,343                                      | 2,199,552                                 | 5,415,687     |
| CANADA ....         | 40,484,533  | 3,982,451   | 2,335,542                                    | 10,595,529                                | 57,398,055    |
| <u>1931</u>         |   |   |  |   |               |
| Maritime Provinces. | 1,174,098   | 68,893  | 68,836                                       | 366,005                                   | 1,677,832     |
| Quebec .....        | 16,308,697  | 2,035,029   | 582,323                                      | 3,015,113                                 | 21,941,162    |
| Ontario .....       | 14,634,738  | 1,819,163   | 992,197                                      | 2,037,007                                 | 19,483,105    |
| Manitoba .....      | 2,857,988   | 421,765   | 193,520                                      | 1,410,400                                 | 4,883,673     |
| Saskatchewan .....  | 3,348,937   | 288,799   | 277,770                                      | 457,622                                   | 4,373,128     |
| Alberta .....       | 3,375,151   | 402,625   | 152,140                                      | 1,677,947                                 | 5,607,863     |
| British Columbia .. | 2,931,491   | 189,598   | 221,775                                      | 1,830,584                                 | 5,173,448     |
| CANADA ....         | 44,631,100  | 5,225,872   | 2,488,561                                    | 10,794,678                                | 63,140,211    |
| CANADA, 1930 .....  | 44,865,558  | 7,919,704   |  | 14,851,880                                | 67,637,142    |
| CANADA, 1929 .....  | 48,975,708  | 8,861,477   |  | 12,552,962                                | 70,390,147    |
| CANADA, 1928 .....  | 45,175,250  | 9,273,399   |  | 12,700,037                                | 67,148,686    |
| CANADA, 1927 .....  | 41,426,121  | 8,909,120   |  | 12,022,876                                | 62,358,117    |
| CANADA, 1926 .....  | 35,875,003  | 7,810,203   |  | 10,208,736                                | 53,893,942    |
| CANADA, 1925 .....  | 35,068,783  | 7,360,635   |  | 8,793,038                                 | 51,222,456    |

THE BREWING INDUSTRY IN CANADA, 1932.

Employment.

Table 6. - All Employees, by Classes, Sex and Remuneration, 1931 and 1932.

|                        | Employees on Salaries |        |           | Employees on Wages |        |           | All Employees |        |           |
|------------------------|-----------------------|--------|-----------|--------------------|--------|-----------|---------------|--------|-----------|
|                        | Male                  | Female | Total     | Male               | Female | Total     | Male          | Female | Salaries  |
|                        | No.                   | No.    | \$        | No.                | No.    | \$        | No.           | No.    | and Wages |
| <u>1931</u>            |                       |        |           |                    |        |           |               |        |           |
| CANADA .....           | 850                   | 129    | 2,445,562 | 3,656              | 44     | 4,155,966 | 4,506         | 173    | 6,601,528 |
| Maritime Provinces ... | 30                    | 1      | 107,439   | 169                | 6      | 150,071   | 199           | 7      | 257,510   |
| Quebec .....           | 242                   | 30     | 677,759   | 1,400              | 24     | 1,571,569 | 1,642         | 54     | 2,249,328 |
| Ontario .....          | 327                   | 75     | 879,135   | 1,165              | 10     | 1,346,419 | 1,492         | 85     | 2,225,554 |
| Manitoba .....         | 100                   | 11     | 333,772   | 359                | 3      | 403,444   | 459           | 14     | 737,216   |
| Saskatchewan .....     | 56                    | 4      | 150,931   | 174                | -      | 182,732   | 230           | 4      | 333,663   |
| Alberta .....          | 55                    | 5      | 159,971   | 168                | 1      | 211,847   | 223           | 6      | 371,818   |
| British Columbia ..... | 40                    | 3      | 136,555   | 221                | -      | 289,884   | 261           | 3      | 426,439   |
| <u>1932</u>            |                       |        |           |                    |        |           |               |        |           |
| CANADA .....           | 788                   | 134    | 2,351,113 | 3,381              | 50     | 3,581,112 | 4,169         | 184    | 5,932,225 |
| Maritime Provinces ... | 33                    | 1      | 107,518   | 139                | 6      | 112,937   | 172           | 7      | 220,455   |
| Quebec .....           | 210                   | 39     | 635,437   | 1,315              | 27     | 1,470,785 | 1,525         | 66     | 2,106,222 |
| Ontario .....          | 304                   | 74     | 888,316   | 1,088              | 11     | 1,107,504 | 1,392         | 85     | 1,995,820 |
| Manitoba .....         | 103                   | 9      | 322,834   | 305                | 5      | 319,259   | 408           | 14     | 642,093   |
| Saskatchewan .....     | 46                    | 4      | 129,247   | 169                | -      | 150,404   | 215           | 4      | 279,651   |
| Alberta .....          | 56                    | 5      | 152,027   | 159                | 1      | 190,096   | 215           | 6      | 342,123   |
| British Columbia ..... | 36                    | 2      | 115,734   | 206                | -      | 230,127   | 242           | 2      | 345,861   |

THE BREWING INDUSTRY IN CANADA, 1932.

Employment (Concl'd.)

Table 7. - Monthly Employment of Wage-earners, 1931 and 1932.

| Months             | 1931  |        |       | 1932  |        |       |
|--------------------|-------|--------|-------|-------|--------|-------|
|                    | Male  | Female | Total | Male  | Female | Total |
|                    | No.   | No.    | No.   | No.   | No.    | No.   |
| January .....      | 3,481 | 47     | 3,528 | 3,348 | 43     | 3,391 |
| February .....     | 3,521 | 36     | 3,557 | 3,345 | 43     | 3,388 |
| March .....        | 3,510 | 33     | 3,543 | 3,360 | 46     | 3,406 |
| April .....        | 3,620 | 43     | 3,663 | 3,448 | 47     | 3,495 |
| May .....          | 3,657 | 42     | 3,699 | 3,400 | 50     | 3,450 |
| June .....         | 3,795 | 48     | 3,843 | 3,465 | 54     | 3,519 |
| July .....         | 3,964 | 54     | 4,018 | 3,501 | 51     | 3,552 |
| August .....       | 3,876 | 53     | 3,929 | 3,473 | 62     | 3,535 |
| September .....    | 3,741 | 47     | 3,788 | 3,415 | 63     | 3,478 |
| October .....      | 3,594 | 43     | 3,637 | 3,321 | 54     | 3,375 |
| November .....     | 3,526 | 40     | 3,566 | 3,222 | 54     | 3,276 |
| December .....     | 3,590 | 43     | 3,633 | 3,224 | 51     | 3,275 |
| MONTHLY AVERAGE .. | 3,656 | 44     | 3,700 | 3,381 | 50     | 3,431 |

Table 8. - Hours Worked by Wage-earners in Months of Highest Employment, 1932.

Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were: -

| Number of Hours Worked per Week | Maritime |           |      |      |      |       |       |      |
|---------------------------------|----------|-----------|------|------|------|-------|-------|------|
|                                 | CANADA   | Provinces | Que. | Ont. | Man. | Sask. | Alta. | B.C. |
| 40 hours or less .....          | 531      | -         | 234  | 216  | 13   | 46    | 21    | 1    |
| 41-43 hours .....               | 66       | -         | 10   | 45   | -    | 11    | -     | -    |
| 44 hours .....                  | 279      | 4         | 37   | 74   | 1    | 26    | 119   | 18   |
| 45-47 hours .....               | 263      | -         | 50   | 195  | -    | 7     | 4     | 7    |
| 48 hours .....                  | 429      | -         | 55   | 52   | 129  | 3     | 10    | 180  |
| 49 - 50 hours .....             | 587      | 152       | 11   | 339  | 26   | 52    | 7     | -    |
| 51-53 hours .....               | 127      | -         | 43   | 14   | 68   | -     | -     | 2    |
| 54 hours .....                  | 188      | 6         | 8    | 73   | 69   | 32    | -     | -    |
| 55 hours .....                  | 596      | -         | 546  | 43   | -    | 7     | -     | -    |
| 56-59 hours .....               | 151      | 2         | 41   | 86   | 3    | 9     | 4     | 6    |
| 60 hours .....                  | 439      | -         | 324  | 72   | 43   | -     | -     | -    |
| Over 60 hours .....             | 88       | -         | 30   | 46   | 1    | 11    | -     | -    |

The above table does not include overtime.

THE BREWING INDUSTRY IN CANADA, 1932.

Power Equipment.

Table 9. - Power Equipment, 1931 and 1932.

| Classes of Power   | 1931            |   | 1932            |   |
|--|-----------------|---|-----------------|---|
|  | Number of Units | Manufacturers' Rating of Horse-power Capacity | Number of Units | Manufacturers' Rating of Horse-power Capacity |
| Steam engines and turbines   | 114             | 6,698   | 109             | 6,386   |
| Electric motors operated by purchased power .....                      | 1,987           | 17,971  | 2,005           | 17,032  |
| <b>TOTAL POWER USED IN MANUFACTURING .....</b>                         | <b>2,101</b>    | <b>24,669</b>                                 | <b>2,114</b>    | <b>23,418</b>                                 |
| Electric motors operated by power generated in the establishment ..... | 297             | 1,803   | 301             | 1,830   |
| <b>Total Electric Motors.</b>  | <b>2,284</b>    | <b>19,774</b>                                 | <b>2,306</b>    | <b>18,862</b>                                 |
| Boiler installation .....  | 141             | 19,126  | 144             | 19,427  |

Fuel and Electricity.

Table 10. - Consumption of Fuel and Electricity, 1931 and 1932.

| Kinds of Fuel   | Unit of Measure | 1931       |                       | 1932       |                       |
|---|-----------------|------------|-----------------------|------------|-----------------------|
|   |                 | Quantity   | Cost Value at Factory | Quantity   | Cost Value at Factory |
|   |                 |            | \$                    |            | \$                    |
| Coal -  | Ton             |            |                       |            |                       |
| Bituminous .....  | (2000 Lbs.)     | 77,167     | 433,428               | 63,498     | 352,440               |
| Anthracite .....  | "               | 895        | 7,158                 | 752        | 5,085                 |
| Lignite .....   | "               | 12,476     | 49,809                | 15,627     | 66,795                |
| Coke (for fuel only)  | "               | 792        | 4,496                 | 1,228      | 5,512                 |
| Fuel or diesel oil.   | Gal. (Imp.)     | 121,586    | 7,141                 | 116,998    | 6,923                 |
| Wood .....  | Cord            | 1,313      | 5,875                 | 1,239      | 5,591                 |
| Gas, manufactured   | M cu. ft.       | 755        | 883                   | 1,100      | 1,181                 |
| Gas, natural .....  | "               | 66,950     | 14,268                | 64,327     | 13,870                |
| Other fuel .....  | -               | -          | 9,267                 | -          | 7,887                 |
| <b>Total Cost of Fuel -</b>                                 |                 | <b>-</b>   | <b>532,325</b>        | <b>-</b>   | <b>465,284</b>        |
| Electricity purchased for power (including service charges) | K.W.H.          | 19,811,346 | 245,534               | 18,098,546 | 229,729               |
| <b>TOTAL COST OF FUEL AND ELECTRICITY</b>                   | <b>-</b>        | <b>-</b>   | <b>777,859</b>        | <b>-</b>   | <b>695,013</b>        |

THE BREWING INDUSTRY IN CANADA, 1932.

Imports.

Table 11. - Imports of Beer, Ale, Porter, Etc., 1931 and 1932.

| Articles Imported by Countries                       | 1 9 3 1  |         | 1 9 3 2  |         |
|--|----------|---------|----------|---------|
|  | Quantity | Value   | Quantity | Value   |
|  | Gallons  | \$      | Gallons  | \$      |
| Ale, beer, porter and stout (in bottles) ..... Total | 197,244  | 396,583 | 124,165  | 250,694 |
| United Kingdom .....                                 | 159,279  | 328,937 | 104,237  | 214,771 |
| Netherlands .....                                    | 15,407   | 13,367  | 6,243    | 5,289   |
| Japan .....  | 22,138   | 53,906  | 13,528   | 30,506  |
| Other Countries .....                                | 420      | 373     | 157      | 128     |

Exports.

Table 12. - Exports of Beer, Ale, Porter, Etc., 1931 and 1932.

| Articles Exported by Countries     | 1 9 3 1  |        | 1 9 3 2  |        |
|------------------------------------|----------|--------|----------|--------|
|                                    | Quantity | Value  | Quantity | Value  |
|                                    | Gallons  | \$     | Gallons  | \$     |
| Ale, beer, porter, etc. .... Total | 17,765   | 16,305 | 44,527   | 49,464 |
| United Kingdom .....               | 104      | 205    | 156      | 230    |
| British Guiana .....               | -        | -      | 912      | 1,092  |
| Bermuda .....                      | 8,138    | 5,749  | 9,868    | 9,095  |
| British Honduras .....             | 1,080    | 1,180  | 275      | 392    |
| New Zealand .....                  | -        | -      | 65       | 75     |
| British West Indies .....          | 1,115    | 1,224  | 10,889   | 13,813 |
| China .....                        | 4,075    | 4,193  | 10,497   | 9,566  |
| Newfoundland .....                 | 1,962    | 2,328  | 7,861    | 10,274 |
| St. Pierre and Miquelon .....      | 300      | 359    | 3,249    | 4,071  |
| Other Countries .....              | 991      | 1,067  | 755      | 856    |

List of Breweries Reporting in 1932.

MARITIME PROVINCES

|   |  |
|---|--|
| A. Keith & Son Limited (Nova Scotia Brewery), | 76-106 Lower Water Street, Halifax, N.S. |
| Oland & Son Limited,                          | 297 Agricola Street, Halifax, N. S.      |
| Oland's Brewery Limited,                      | 2-14 Carmarthen Street, Saint John, N.B. |
| New Brunswick Breweries Limited,              | 98 Main Street, Fairville, N. B.         |

THE BREWING INDUSTRY IN CANADA, 1952.

QUEBEC

|  |  |
|--|--|
| La Brasserie Champlain Limitée           | 164 Crown Street, Quebec.              |
| Carling Breweries Limited,               | 450 Beaumont Street, Montreal.         |
| Frontenac Breweries Limited,             | 5930 De Gaspé Street, Montreal.        |
| Molson's Brewery Limited,                | 1670 Notre Dame Street East, Montreal. |
| The National Breweries Limited (Dawes),  | 740 St. Maurice Street, Montreal.      |
| The National Breweries Limited (Dow),    | 984 Notre Dame Street West, Montreal.  |
| The National Breweries Limited (Ekers),  | 2115 St. Lawrence Blvd., Montreal.     |
| The National Breweries Limited (Boswell) | St. Nicholas Street, Quebec.           |

ONTARIO

|   |  |
|---|--|
| Bixel Brewing & Malting Company Limited,    | 4 Alfred Street, Brantford.            |
| The Brading Breweries Limited,              | 451 Wellington Street, Ottawa.         |
| British American Brewing Company Limited,   | 2 Bruce Avenue, Windsor.               |
| Canada Bud Breweries Limited,               | 286 Simcoe Street, Toronto.            |
| The Capital Brewing Company Limited,        | 840 Wellington Street, Ottawa.         |
| Carling Breweries Limited,                  | Ann & Talbot Streets, London.          |
| City Club Breweries Limited,                | 99-103 Duchess Street, Toronto.        |
| The Copland Brewing Company Limited,        | 311 King Street East, Toronto.         |
| Cosgrave Export Brewery Company Limited,    | 293 Niagara Street, Toronto.           |
| Daniel Devlin (Perth Brewery),              | 235 St. Patrick Street, Stratford.     |
| The Dominion Brewery Limited,               | 496 Queen Street East, Toronto.        |
| Formosa Springs Brewery Limited,            | Formosa.                               |
| Fort Francis Brewing Company Limited,       | 1009 Mill Road, Fort Francis.          |
| Gold Belt Brewery Limited,                  | Timmins.                               |
| Grant's Spring Brewery Company Limited,     | 167 Bay Street North, Hamilton.        |
| The Hofer Brewing Company Limited,          | La Salle.                              |
| Huether Brewing Company Limited,            | 476 King Street West, Kitchener.       |
| The Kakabeka Falls Brewing Company Limited, | Cameron & Marks Streets, Fort William. |
| The Kuntz Brewery Limited,                  | 151 King Street South, Waterloo.       |
| John Labatt Limited,                        | Simcoe & Talbot Streets, London.       |
| Lake of the Woods Brewing Company Limited,  | (Lakeside), Kenora.                    |
| O'Keefe's Beverages Limited,                | 17 Gould Street, Toronto.              |
| Port Arthur Beverage Company Limited,       | 154 North Algoma Street, Port Arthur.  |
| Regal Brewing Company Limited,              | 19 Bay Street North, Hamilton.         |
| The Reinhardt Brewery Company Limited,      | 22 Mark Street, Toronto.               |
| Riverside Brewery Company Limited,          | Riverside Drive, Riverside.            |
| Rock Brewery Limited,                       | Preston.                               |
| Soo Falls Brewing Company Limited,          | 503 Bay Street, Sault Ste. Marie.      |
| Sudbury Brewing & Malting Company Limited,  | 185 Lorne Street, Sudbury.             |
| Taylor & Bate Limited,                      | 34-36 Brewery Street, St. Catharines.  |
| Walkerville Brewery Limited,                | 120 Walker Road, Walkerville.          |
| Welland Brewery Limited,                    | 5th Street, Welland.                   |

MANITOBA

|                                     |  |
|-------------------------------------|--|
| The Drewrys Limited,                | Boyd Avenue East, Winnipeg.                  |
| Fort Garry Brewery Limited,         | 721 Furby Street, Winnipeg.                  |
| The Kiewel Brewing Company Limited, | 664 St. Joseph Street, St. Boniface.         |
| Pelissier's Limited,                | Corner Osborne & Mulvey Streets, Winnipeg.   |
| The Riedle Brewery Limited,         | Corner Talbot & Stadacona Streets, Winnipeg. |
| Shea's Winnipeg Brewery Limited,    | 137 Colony Street, Winnipeg.                 |

THE BREWING INDUSTRY IN CANADA, 1932.

SASKATCHEWAN

|  |                                      |
|--|--------------------------------------|
| Adanac Brewing Company Limited,        | 969 Albert Street, Regina.           |
| American Brewing Company Limited,      | Home & 10th Streets, Moose Jaw.      |
| Drewrys Limited,                       | 519 Second Avenue North, Saskatoon.  |
| Prince Albert Breweries Limited,       | 554 17th Street West, Prince Albert. |
| Red Wing Brewing Company Limited,      | Prince Albert.                       |
| Regina Brewing Company Limited,        | Dewdney Avenue, Regina.              |
| The Saskatoon Brewing Company Limited, | South of 8th Street, Saskatoon.      |
| Star Brewing Company Limited,          | North Battleford.                    |
| Wascana Brewing Company Limited,       | Regina.                              |
| Weyburn Brewing Company Limited,       | Weyburn.                             |

ALBERTA

|  |   |
|--|---|
| The Big Horn Brewing Company Limited,      | Manchester Sub-Division, Calgary.           |
| Calgary Brewing & Malting Company Limited, | East Calgary.                               |
| Lethbridge Breweries Limited,              | Corner 1st Street & 2nd Avenue, Lethbridge. |
| New Edmonton Breweries Limited,            | 10439 121st Street, Edmonton.               |
| North West Brewing Company Limited,        | 10542 Saskatchewan Drive, Edmonton.         |

BRITISH COLUMBIA

|   |   |
|---|---|
| Cranbrook Brewing Company Limited,        | Cranbrook.                                |
| Enterprise Brewery (Thomas Downs),        | Revelstoke.                               |
| The Fernie-Fort Steele Brewing Co., Ltd., | Fernie.                                   |
| Kootenay Breweries Limited,               | 510 Latimer Street, Nelson.               |
| Kootenay Breweries Limited,               | Trail.                                    |
| Princeton Brewing Company Limited,        | Princeton.                                |
| Silver Spring Brewery Limited,            | 303 Esquimalt Road, Victoria.             |
| Vancouver Breweries Limited,              | Yew Street & 12th Avenue West, Vancouver. |
| Victoria Phoenix Brewing Co. (1920) Ltd., | 1921 Government Street, Victoria.         |
| Westminster Brewery Limited,              | 210 Brunette Street, New Westminster.     |

THE STATE UNIVERSITY IN CANADA

CHAPTER I

The first part of the report deals with the general situation of the state university in Canada. It is divided into two main sections: the first section deals with the general situation of the state university in Canada, and the second section deals with the specific situation of the state university in Canada.

CHAPTER II

The second part of the report deals with the specific situation of the state university in Canada. It is divided into two main sections: the first section deals with the specific situation of the state university in Canada, and the second section deals with the specific situation of the state university in Canada.

CHAPTER III

The third part of the report deals with the specific situation of the state university in Canada. It is divided into two main sections: the first section deals with the specific situation of the state university in Canada, and the second section deals with the specific situation of the state university in Canada.





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