

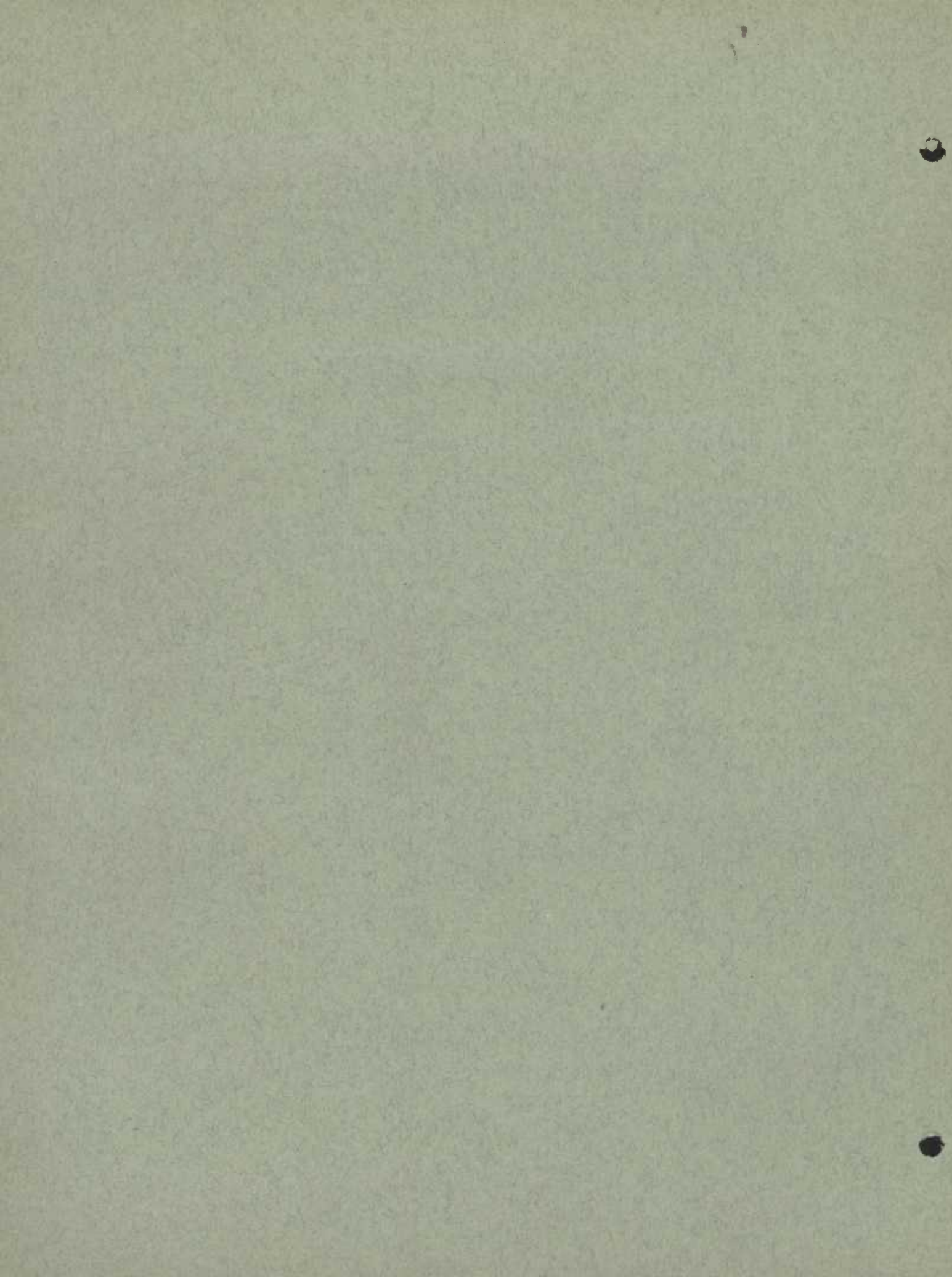
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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY

REPORT
ON THE
BREWING INDUSTRY
IN
CANADA
1934

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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE BREWING INDUSTRY IN CANADA, 1934.

The output of the brewing industry in 1934 was valued at \$36,355,198, which represents an increase of \$5,414,303 or over 17 per cent as compared with the previous year. Beer, ale, stout and porter (full strength) were the main items of production with an output of 46,170,359 gallons valued at \$35,300,112. This compares with an output of 37,546,864 gallons valued at \$29,705,558 in 1933. There was thus an increase of 8,623,495 in the number of gallons and \$5,594,554 in the value. Other products manufactured were: beer, ale, stout and porter (under full strength) \$200,957, aerated beverages \$551,474, wet and dry grains \$187,482.

The number of establishments engaged in the production of malt liquors totalled seventy-three, located by provinces as follows: Nova Scotia two, New Brunswick two, Quebec eight, Ontario thirty, Manitoba six, Saskatchewan nine, Alberta five and British Columbia eleven. These plants represent a capital investment of \$58,747,130 in fixed and current assets, they furnished employment to 4,286 persons who were paid \$5,592,389 in salaries and wages; they also spent \$11,612,712 for materials and containers, and produced goods with a selling value at the factory of \$36,355,198.

Although there was one establishment less operating in 1934, yet compared with the previous year there were increases of \$1,409,769 in the amount of capital invested, 130 in the number of employees, \$282,862 in the amount paid in salaries and wages, \$2,214,113 in the cost of materials and \$5,414,303 in the value of production.

With only eight of the seventy-three plants in Canada, the province of Quebec in 1934 produced 22,349,814 gallons, or over 48 per cent of the total output, employed over 35 per cent of the number of employees and almost 31 per cent of the capital engaged in the industry. These figures indicate that the plants in Quebec are comparatively larger than the plants situated in the other provinces.

The foreign trade in beer and ale is very small as compared with the domestic production. In 1934 imports amounted to 97,825 gallons valued at \$200,320 and exports 76,210 gallons valued at \$80,864. Compared with the previous year there was a decrease of \$3,593 in the value of the imports and a decrease of \$341,046 in the value of the exports.

The following tables give detailed statistics of production, capital invested, materials used, employment, fuel, power, imports and exports.

Table 1. - Production in Breweries for Canada and the Provinces

Principal Products	Unit of Measure	CANADA, 1934	
		Quantity	Selling Value at Factory
			\$
Beer, ale, stout and porter (full strength) -			
Sold in barrels	Gal.	17,254,796	9,995,620
Sold in bottles	"	28,915,563	25,304,492
Beer, ale, stout and porter (under full strength) -			
Sold in barrels	"	87,331	52,587
Sold in bottles	"	132,531	148,370
Grains, sold wet and dry	Ton	-	187,482
Soda water and other carbonated beverages	Gal.	1,007,489	551,474
Yeast, made for sale	Lb.	450,254	36,221
Malt extract and syrup	Gal.	112,300	45,090
All other products and by-products	-	-	33,862
TOTAL SELLING VALUE OF PRODUCTS	-	-	36,355,198
			\$
			Manitoba
Beer, ale, stout and porter (full strength) -			
Sold in barrels	Gal.	1,772,420	1,297,917
Sold in bottles	"	578,387	786,781
Beer, ale, stout and porter (under full strength) -			
Sold in barrels	"	-	-
Sold in bottles	"	(x)	(x)
Grains, sold wet and dry	-	-	5,835
Soda water and other carbonated beverages	Gal.	(x)	(x)
Yeast, made for sale	Lb.	-	-
Malt extract and syrup	Gal.	-	-
All other products and by-products	-	-	144,122
TOTAL SELLING VALUE OF PRODUCTS	-	-	2,234,655
			\$
			CANADA, 1933
Beer, ale, stout and porter (full strength) -			
Sold in barrels	Gal.	13,125,883	7,094,876
Sold in bottles	"	24,420,981	22,610,682
Beer, ale, stout and porter (under full strength) -			
Sold in barrels	"	163,758	144,507
Sold in bottles	"	199,049	249,099
Grains, sold wet and dry	-	-	137,276
Soda water and other carbonated beverages	Gal.	890,001	519,326
Yeast, made for sale	Lb.	422,675	88,952
Malt extract and syrup	Gal.	183,187	60,033
All other products and by-products	-	-	36,144
TOTAL SELLING VALUE OF PRODUCTS	-	-	30,940,895

(x) Included under "all other products" as there are less than three establishments

IN CANADA, 1934.

TION

for 1934, and Comparative Production for Canada from 1930 to 1933.

Maritime Provinces		Quebec		Ontario	
Quantity	Selling Value at Factory	Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
	\$		\$		\$
89,553	53,744	6,064,475	1,930,971	4,757,877	3,662,536
866,474	803,051	16,285,339	10,916,831	7,700,099	9,167,814
-	-	-	-	87,331	52,587
-	-	-	-	119,531	143,170
-	5,011	-	126,372	-	29,690
-	-	-	-	691,618	370,891
-	-	389,272	24,768	60,975	11,453
-	-	-	-	112,300	45,090
-	-	-	-	-	11,627
-	861,806	-	12,998,942	-	13,494,858
Saskatchewan		Alberta		British Columbia	
	\$		\$		\$
(x) 1,161,443	1,263,833	2,084,874	1,544,797	2,478,397	1,500,496
-	-	893,144	1,230,381	1,430,677	1,135,801
-	-	-	-	-	-
-	-	-	-	-	-
-	1,362	-	8,604	-	10,608
-	-	(x)	-	(x)	-
-	-	-	-	-	-
-	6,111	-	40,426	-	22,518
-	1,271,306	-	2,824,208	-	2,669,423
CANADA, 1932		CANADA, 1931		CANADA, 1930	
	\$		\$		\$
14,436,743	8,010,068	15,611,537	9,404,028	17,640,822	11,628,667
28,351,198	28,809,870	35,232,987	37,384,368	39,721,504	43,506,234
167,297	138,038	380,924	202,363	209,191	143,078
363,048	457,333	863,526	974,709	812,443	898,163
-	157,865	-	202,518	-	340,269
872,858	413,540	-	721,131	-	843,407
505,154	114,593	292,511	47,253	(x)	-
230,545	69,982	146,705	49,971	208,520	72,014
-	40,903	-	69,398	-	89,257
-	38,212,192	-	49,055,739	-	57,521,089

reporting.

THE BREWING INDUSTRY IN CANADA, 1934.

Table 2. - Principal Statistics Compared, 1926 to 1934.

Provinces	Estab-lish-ments	Capital Invested	Total Em-ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Products
	No.	\$	No.	\$	\$	\$
<u>1 9 3 4</u>						
CANADA	73	58,747,130	4,286	5,592,389	11,612,712	36,355,198
Maritime Provinces	4	1,218,378	144	166,958	329,109	861,806
Quebec	8	18,084,555	1,505	2,027,390	4,861,713	12,998,942
Ontario	30	19,780,594	1,522	1,912,345	3,936,359	13,494,858
Manitoba	6	4,145,878	369	468,589	534,955	2,234,655
Saskatchewan	9	3,505,755	228	246,987	349,052	1,271,306
Alberta	5	5,786,560	218	346,845	762,232	2,824,208
British Columbia	11	6,225,410	300	423,275	839,292	2,669,423
<u>1 9 3 3</u>						
CANADA	74	57,337,361	4,156	5,309,527	9,398,599	30,940,895
Maritime Provinces	4	1,384,574	154	179,773	511,029	1,127,685
Quebec	8	17,749,080	1,522	1,932,602	3,639,744	11,636,902
Ontario	31	19,111,852	1,399	1,750,318	2,829,967	10,208,033
Manitoba	6	4,348,637	382	500,328	496,532	2,087,483
Saskatchewan	9	3,434,575	227	241,430	539,037	1,595,708
Alberta	5	5,667,568	214	323,797	534,482	1,786,965
British Columbia	11	5,641,075	258	381,279	847,808	2,498,119
<u>1 9 3 2</u>						
CANADA	75	57,398,055	4,353	5,932,225	10,210,482	38,212,192
Maritime Provinces	4	1,363,945	179	220,455	590,489	1,289,031
Quebec	8	18,471,861	1,591	2,106,222	3,864,739	15,168,857
Ontario	32	18,516,062	1,477	1,995,820	3,197,433	12,738,513
Manitoba	6	4,384,471	422	642,093	566,795	2,461,551
Saskatchewan	10	3,742,849	219	279,651	667,356	1,969,771
Alberta	5	5,503,180	221	342,123	617,375	1,927,937
British Columbia	10	5,415,687	244	345,861	706,295	2,656,532
<u>1 9 3 1</u>						
CANADA	80	63,140,211	4,679	6,601,528	13,289,689	49,055,739
Maritime Provinces	4	1,677,832	206	257,510	758,828	1,972,520
Quebec	9	21,941,162	1,696	2,249,328	5,173,576	19,782,988
Ontario	34	19,483,105	1,577	2,225,554	3,982,769	15,798,558
Manitoba	7	4,883,673	473	737,216	724,668	3,224,507
Saskatchewan	11	4,373,128	234	333,663	963,523	2,572,816
Alberta	5	5,607,863	229	371,818	769,024	2,686,153
British Columbia	10	5,173,448	264	426,439	917,301	3,018,197
CANADA, 1930	73	67,637,142	4,642	6,756,634	16,534,273	57,521,089
CANADA, 1929	78	70,390,147	4,839	7,134,256	19,135,208	62,260,921
CANADA, 1928	78	67,148,686	5,003	7,080,761	20,737,486	60,910,398
CANADA, 1927	73	62,358,117	4,662	6,436,720	17,471,299	51,528,024
CANADA, 1926	63	53,893,942	3,976	5,733,569	14,448,510	43,602,960

THE BREWING INDUSTRY IN CANADA, 1934.

Materials Used

The quantity and the cost value delivered at the works (including freight and duty) of all materials used in this industry during 1933 and 1934 is shown in table 3. A comparison of the cost of materials used in 1933 with the present year shows an increase amounting to \$2,214,113.

Table 3. -- Materials Used.

Materials	Unit of Measure	1 9 3 3		1 9 3 4	
		Quantity	Cost Value \$	Quantity	Cost Value \$
Rice	Lb.	1,044,045	29,303	1,141,966	43,236
Malt, Canadian	"	86,769,391	4,602,354	103,912,811	7,621,999
Malt, imported	"	1,116,926	84,425	38,800	3,773
Hops, Canadian	"	833,410	285,184	1,146,150	401,059
Hops, imported	"	939,489	411,309	981,492	668,846
Water purchased	M Gal.	1,018,535	151,592	1,172,738	150,571
Anhydrous ammonia	Lb.	37,901	7,932	36,732	7,913
Carbon dioxide gas	"	1,036,813	54,427	1,211,430	63,829
Calcium chloride	"	94,977	2,394	66,822	1,682
Common salt	"	214,253	1,950	278,612	2,585
Syrups and fruit juices ..	Gal.	15,874	28,765	7,646	25,209
Flavouring extracts and essences	"	4,327	18,151	11,517	34,698
Sugar	Lb.	828,853	54,904	866,143	50,763
Caramel	"	32,428	2,620	31,732	3,275
Yeast	"	29,524	5,092	11,531	1,251
Lactic acid	"	9,000	4,551	11,967	5,368
Potassium metabisulphite (KMS)	"	15,101	4,214	29,219	6,868
Cooperage (barrels and kegs)	-	-	216,606	-	224,007
Other containers (bottles, cases, labels, etc.)	-	-	3,125,951	-	2,082,029
All other materials	-	-	306,875	-	213,751
TOTAL COST OF MATERIALS	-	-	9,398,599	-	11,612,712

Size of Establishments

The following series of tables is presented showing the size of establishments in the brewing industry measured by (a) production, (b) capital and (c) employment for the years 1933 and 1934.

THE BREWING INDUSTRY IN CANADA, 1934.

Table 4(a). - Production.

Establishments having a Production of: -	1933			1934		
	Estab-lish-ments	Total Value of Production	Average Production per Estab-lishment	Estab-lish-ments	Total Value of Production	Average Production per Estab-lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000	8	198,786	24,848	7	242,096	34,585
\$50,000 to \$100,000 .	14	1,045,204	74,657	11	804,852	73,168
\$100,000 to \$200,000.	10	1,456,309	145,631	10	1,585,796	138,580
\$200,000 to \$500,000.	25	7,931,048	317,242	24	7,065,429	294,393
\$500,000 to \$1,000,000	10	6,377,538	637,754	12	8,480,428	706,702
\$1,000,000 to \$2,000,000	5)	13,932,010	1,990,287	6	8,012,720	1,335,453
\$2,000,000 and over .	2)			3		
TOTAL AND AVERAGE .	74	30,940,895	418,120	73	36,355,198	498,016

Table 4(b). - Capital.

Establishments having a Capital Investment of: -	1933			1934		
	Estab-lish-ments	Total Amount of Capital	Average Capital per Estab-lishment	Estab-lish-ments	Total Amount of Capital	Average Capital per Estab-lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000	2	71,913	35,957	3	102,514	34,171
\$50,000 to \$100,000 .	8	556,275	69,534	6	469,196	78,199
\$100,000 to \$200,000.	7	1,054,952	150,707	8	1,200,835	150,104
\$200,000 to \$500,000.	23	7,854,939	341,519	25	9,083,332	363,333
\$500,000 to \$1,000,000	18	12,234,072	679,671	15	10,737,500	715,833
\$1,000,000 to \$2,000,000	9	12,906,776	1,434,086	10	16,079,471	1,607,947
\$2,000,000 and over .	7	22,658,434	3,236,919	6	21,074,282	3,512,380
TOTAL AND AVERAGE .	74	57,337,361	774,829	73	58,747,130	804,755

Table 4(c). - Employment.

Establishments having an Average Employment of: -	1933			1934		
	Estab-lish-ments	Total Employees	Average Employees per Estab-lishment	Estab-lish-ments	Total Employees	Average Employees per Estab-lishment
	No.	No.	No.	No.	No.	No.
Under 20 employees .	19	192	10	16	155	10
20 to 50 employees .	31	1,012	33	32	1,093	34
50 to 100 employees .	14	909	65	15	1,009	67
100 to 200 employees	7	955	136	6	742	124
200 employees and over	3	1,088	163	4	1,287	322
TOTAL AND AVERAGE .	74	4,156	56	73	4,286	59

THE BREWING INDUSTRY IN CANADA, 1934.

Table 5. -- Capital Invested by Provinces, 1933 and 1934, and Comparative Figures for Canada from 1925 to 1932.

Year and Provinces	Fixed Capital		Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery and tools	Inventory value of materials stocks, fuel, etc., on hand	Inventory value of finished products on hand	Cash, bills and accounts receivable, etc.	
	\$	\$	\$	\$	\$
<u>1933</u>					
Maritime Provinces	930,338	86,175	57,095	310,966	1,384,574
Quebec	13,863,793	1,230,734	552,153	2,102,400	17,749,080
Ontario	14,253,143	1,427,804	1,001,694	2,429,211	19,111,852
Manitoba	2,493,617	282,523	157,985	1,414,512	4,348,637
Saskatchewan	2,566,345	177,405	209,905	480,920	3,434,575
Alberta	3,245,925	261,966	114,604	2,045,073	5,667,568
British Columbia .	2,828,852	202,414	161,695	2,448,114	5,641,075
CANADA	40,182,013	3,669,021	2,255,131	11,231,196	57,337,361
<u>1934</u>					
Maritime Provinces	798,615	92,330	46,506	280,927	1,218,378
Quebec	13,821,484	1,309,401	761,502	2,192,168	18,084,555
Ontario	13,833,799	1,673,814	1,472,510	2,800,471	19,780,594
Manitoba	2,291,709	259,898	157,860	1,436,411	4,145,878
Saskatchewan	2,509,035	186,960	245,743	564,017	3,505,755
Alberta	3,210,914	265,016	167,490	2,143,140	5,786,560
British Columbia .	2,890,757	168,997	247,311	2,918,345	6,225,410
CANADA	39,356,313	3,956,416	3,098,922	12,335,479	58,747,130
CANADA, 1932	40,484,533	3,982,451	2,335,542	10,595,529	57,398,055
CANADA, 1931	44,631,100	5,225,872	2,488,561	10,794,678	63,140,211
CANADA, 1930	44,865,558	7,919,704		14,851,880	67,637,142
CANADA, 1929	48,975,708	8,861,477		12,582,962	70,390,147
CANADA, 1928	45,175,250	9,273,399		12,700,037	67,148,686
CANADA, 1927	41,426,121	8,909,120		12,022,876	62,358,117
CANADA, 1926	35,875,003	7,810,203		10,208,736	53,893,942
CANADA, 1925	35,068,783	7,360,635		8,793,038	51,222,456

THE BREWING INDUSTRY IN CANADA, 1934.

Employment

Table 6. - All Employees, by Classes, Sex and Remuneration, 1933 and 1934.

	Employees on Salaries			Employees on Wages			All Employees		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries
	No.	No.	Salaries	No.	No.	Wages	No.	No.	and Wages
		\$			\$				\$
<u>1933</u>									
CANADA	782	129	2,129,795	3,199	46	3,179,732	3,981	175	5,309,527
Maritime Provinces	22	2	81,809	124	6	97,964	146	8	179,773
Quebec	218	32	608,530	1,251	21	1,324,072	1,469	53	1,932,602
Ontario	309	73	811,499	1,002	15	938,819	1,311	88	1,750,318
Manitoba	91	10	243,762	278	3	256,566	369	13	500,328
Saskatchewan	47	3	115,660	177	-	125,770	224	3	241,430
Alberta	53	5	139,280	155	1	184,517	208	6	323,797
British Columbia	42	4	129,255	212	-	252,024	254	4	381,279
<u>1934</u>									
CANADA	816	150	2,114,464	3,280	40	3,477,925	4,096	190	5,592,389
Maritime Provinces	22	2	80,114	113	7	86,844	135	9	166,958
Quebec	217	31	608,465	1,239	18	1,418,925	1,456	49	2,027,390
Ontario	339	91	825,779	1,081	11	1,086,566	1,420	102	1,912,345
Manitoba	85	13	215,285	268	3	253,304	353	16	468,589
Saskatchewan	47	3	107,636	178	-	139,351	225	3	246,987
Alberta	51	5	131,557	161	1	215,288	212	6	346,845
British Columbia	55	5	145,628	240	-	277,647	295	5	423,275

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THE BREWING INDUSTRY IN CANADA, 1934.

Employment (Concl'd.)

Table 7. - Monthly Employment of Wage-earners, 1933 and 1934.

Months	1933			1934		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	3,112	45	3,157	3,023	34	3,057
February	3,046	45	3,091	2,997	34	3,031
March	3,070	38	3,108	3,172	41	3,213
April	3,241	41	3,282	3,214	41	3,255
May	3,305	46	3,351	3,261	41	3,302
June	3,325	51	3,376	3,371	42	3,413
July	3,340	50	3,390	3,489	42	3,531
August	3,303	49	3,352	3,655	45	3,700
September	3,233	48	3,281	3,435	43	3,478
October	3,165	41	3,206	3,340	42	3,382
November	3,120	45	3,165	3,177	40	3,217
December	3,093	45	3,138	3,221	35	3,256
MONTHLY AVERAGE ..	3,199	46	3,245	3,280	40	3,320

Table 8. - Hours Worked by Wage-earners in Months of Highest Employment, 1934.

Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were: -

Number of Hours Worked per Week	Maritime Provinces							
	CANADA	Que.	Ont.	Man.	Sask.	Alta.	B.C.	
40 hours or less ...	338	96	164	29	45	2	2	
41-43 hours	22	4	14	-	4	-	-	
44 hours	553	224	75	-	49	122	-	
45-47 hours	61	28	16	14	1	2	-	
48 hours	476	20	50	117	9	22	258	
49-50 hours	946	126	662	21	74	16	2	
51-53 hours	140	26	31	75	-	8	-	
54 hours	126	6	94	21	5	-	-	
55 hours	277	258	10	-	9	-	-	
56-59 hours	164	68	74	2	3	4	11	
60 hours	408	266	120	22	-	-	-	
Over 60 hours	295	170	118	1	3	-	-	

The above table does not include overtime.

THE BREWING INDUSTRY IN CANADA, 1934.

Power Equipment

Table 9. - Power Equipment.

Classes of Power	1 9 3 3		1 9 3 4	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines .	110	5,997	103	5,800
Gasoline, gas and oil engines	1	22	1	19
Electric motors operated by purchased power	2,049	17,700	2,043	17,168
TOTAL POWER USED IN MANUFACTURING	2,160	23,719	2,147	22,987
Electric motors operated by power generated in the establishment	189	1,286	179	863
Total Electric Motors .	2,238	18,986	2,222	18,031
Boiler installation	134	18,251	133	18,059

Fuel and Electricity

Table 10. - Consumption of Fuel and Electricity.

Kinds of Fuel	Unit of Measure	1 9 3 3		1 9 3 4	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal -	Ton				
Bituminous	(2000 Lb.)	59,903	324,492	60,037	325,191
Anthracite	"	4,592	17,737	3,723	23,438
Lignite	"	8,495	31,807	9,354	36,260
Coke	"	968	3,265	1,526	4,046
Fuel or diesel oil .	Imp. Gal.	124,746	7,913	117,592	6,848
Wood	Cord	3,524	11,075	2,948	9,337
Gas, manufactured ..	M cu. ft.	1,020	1,082	1,241	1,355
Gas, natural	M cu. ft.	60,155	13,199	65,904	14,339
Other fuel	-	-	11,414	-	11,238
TOTAL COST OF FUEL	-	-	421,984	-	432,052
Electricity purchased (including service charges)	Kw. H.	17,498,546	219,998	24,776,242	244,569
TOTAL COST OF FUEL AND ELECTRICITY	-	-	641,982	-	676,621

THE BREWING INDUSTRY IN CANADA, 1934.

Imports

Table 11. - Imports of Beer, Ale, Porter, Etc.

Articles Imported by Countries	1 9 3 3		1 9 3 4	
	Quantity	Value	Quantity	Value
	Gallons	\$	Gallons	\$
Ale, beer, porter and stout (in bottles) Total	97,466	203,913	97,825	200,320
United Kingdom	86,727	181,901	81,698	165,675
Japan	10,648	21,955	16,012	34,539
Other Countries	91	57	115	106

Exports

Table 12. - Exports of Beer, Ale, Porter, Etc.

Articles Exported by Countries	1 9 3 3		1 9 3 4	
	Quantity	Value	Quantity	Value
	Gallons	\$	Gallons	\$
Ale, beer, porter, etc. Total	391,701	421,910	76,210	80,864
United Kingdom	7	7	-	-
United States	368,614	397,680	49,611	51,538
Bermuda	4,911	4,010	7,871	8,003
British West Indies	3,747	4,810	7,790	8,843
China	6,450	5,814	3,332	3,128
Newfoundland	3,620	4,894	5,097	6,726
Other Countries	4,352	4,695	2,509	2,626

List of Breweries Reporting in 1934.

MARITIME PROVINCES

A. Keith & Son Limited, (Nova Scotia Brewery),	76-106 Lower Water Street, Halifax, N.S.
Oland & Son Limited,	297 Agricola Street, Halifax, N. S.
Oland's Brewery Limited,	2-14 Carmarthen Street, Saint John, N.B.
New Brunswick Breweries Limited,	98 Main Street, Fairville, N. B.

QUEBEC

La Brasserie Champlain Limitée,	164 Crown Street, Quebec.
Carling Breweries Limited,	450 Beaumont Street, Montreal.
Frontenac Breweries Limited,	5930 De Gaspé Street, Montreal.

THE BREWING INDUSTRY IN CANADA, 1934.

QUEBEC -- (Concl'd.)

Molson's Brewery Limited,	1670 Notre Dame Street East, Montreal.
The National Breweries Limited,	740 St. Maurice Street, Montreal.
The National Breweries Limited,	984 Notre Dame Street West, Montreal.
The National Breweries Limited,	2115 St. Lawrence Blvd., Montreal.
The National Breweries Limited,	St. Nicholas Street, Quebec.

ONTARIO

Bixel Brewing & Malting Company Limited,	4 Alfred Street, Brantford.
The Brading Breweries Limited,	451 Wellington Street, Ottawa.
British American Brewing Company Limited,	2 Bruce Avenue, Windsor.
Canada Bud Breweries Limited,	286 Simcoe Street, Toronto.
The Capital Brewing Company Limited,	840 Wellington Street, Ottawa.
Carling Breweries Limited,	Ann & Talbot Streets, London.
City Club Breweries Limited,	99-103 Duchess Street, Toronto.
The Copland Brewing Company Limited,	311 King Street East, Toronto.
Cosgrave Export Brewery Company Limited,	293 Niagara Street, Toronto.
Daniel Devlin, (Perth Brewery),	235 St. Patrick Street, Stratford.
The Dominion Brewery Limited,	496 Queen Street East, Toronto.
Formosa Springs Brewery Limited,	Formosa.
Fort Francis Brewing Company Limited,	1009 Mill Road, Fort Francis.
Gold Belt Brewery Limited,	Timmins.
The Hofer Brewing Company Limited,	La Salle.
Huether Brewing Company Limited,	476 King Street West, Kitchener.
Jockey Club Brewing Corporation,	186 Edinborough Road, Guelph.
The Kakabeka Falls Brewing Company Limited,	Cameron & Marks Streets, Fort William.
The Kuntz Brewery Limited,	151 King Street South, Waterloo.
John Labatt Limited,	Simcoe & Talbot Streets, London.
Lake of the Woods Brewing Company Limited,	(Lakeside), Kenora.
O'Keefe's Brewing Company Limited,	17 Gould Street, Toronto.
Port Arthur Beverage Company Limited,	154 North Algoma Street, Port Arthur.
Regal Brewing Company Limited,	19 Bay Street North, Hamilton.
The Reinhardt Brewery Company Limited,	22 Mark Street, Toronto.
Riverside Brewery Corporation Limited,	Riverside Drive, Riverside.
Soo Falls Brewing Company Limited,	503 Bay Street, Sault Ste. Marie.
Sudbury Brewing & Malting Company Limited,	185 Lorne Street, Sudbury.
Taylor & Bate Limited,	34-36 Brewery Street, St. Catharines.
Walkerville Brewery Limited,	120 Walker Road, Walkerville.

MANITOBA

The Drewrys Limited,	Boyd Avenue East, Winnipeg.
Fort Garry Brewery Limited,	721 Furby Street, Winnipeg.
The Kiewel Brewing Company Limited,	664 St. Joseph Street, St. Boniface.
Pelissier's Limited,	Corner Osborne & Mulvey Streets, Winnipeg.
The Riedle Brewery Limited,	Corner Talbot & Stadacona Streets, Winnipeg.
Shea's Winnipeg Brewery Limited,	137 Colony Street, Winnipeg.

SASKATCHEWAN

Drewrys (Regina) Limited,	969 Albert Street, Regina.
Moose Jaw Brewing Company Limited,	Home Street & 10th Avenue, Moose Jaw.
Drewrys Limited,	519 Second Avenue North, Saskatoon.

THE BREWING INDUSTRY IN CANADA, 1934.

SASKATCHEWAN - (Concl'd.)

Prince Albert Breweries Limited,	554 17th Street West, Prince Albert.
Red Wing Brewing Company Limited,	Prince Albert.
Regina Brewing Company Limited,	Dewdney Avenue, Regina.
The Saskatoon Brewing Company Limited,	South of 8th Street, Saskatoon.
Star Brewing Company Limited,	North Battleford.
Weyburn Brewing Company Limited,	Weyburn.

ALBERTA

The Big Horn Brewing Company Limited,	Manchester Sub-Division, Calgary.
Calgary Brewing & Malting Co. Limited,	East Calgary.
Lethbridge Breweries Limited,	Corner 1st Street & 2nd Avenue, Lethbridge.
Edmonton Breweries Limited,	10439 121st Street, Edmonton.
North West Brewing Company Limited,	10542 Saskatchewan Drive, Edmonton.

BRITISH COLUMBIA

Cranbrook Brewing Company Limited,	Cranbrook.
Enterprise Brewery,	Revelstoke.
Fernie Brewing Company Limited,	Fernie.
Kootenay Breweries Limited,	510 Latimer Street, Nelson.
Kootenay Breweries Limited,	Trail.
Princeton Brewing Company Limited,	Princeton.
Silver Spring Brewery Limited,	303 Esquimalt Road, Victoria.
Vancouver Breweries Limited,	Yew Street & 12th Avenue West, Vancouver.
Victoria Phoenix Brewing Co. (1920) Ltd.,	1921 Government Street, Victoria.
Westminster Brewery Limited,	210 Brunette Street, New Westminster.
Capilano Brewing Company Limited,	1445 Powell Street, Vancouver.

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