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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

ON THE

BREWING INDUSTRY

IN

CANADA

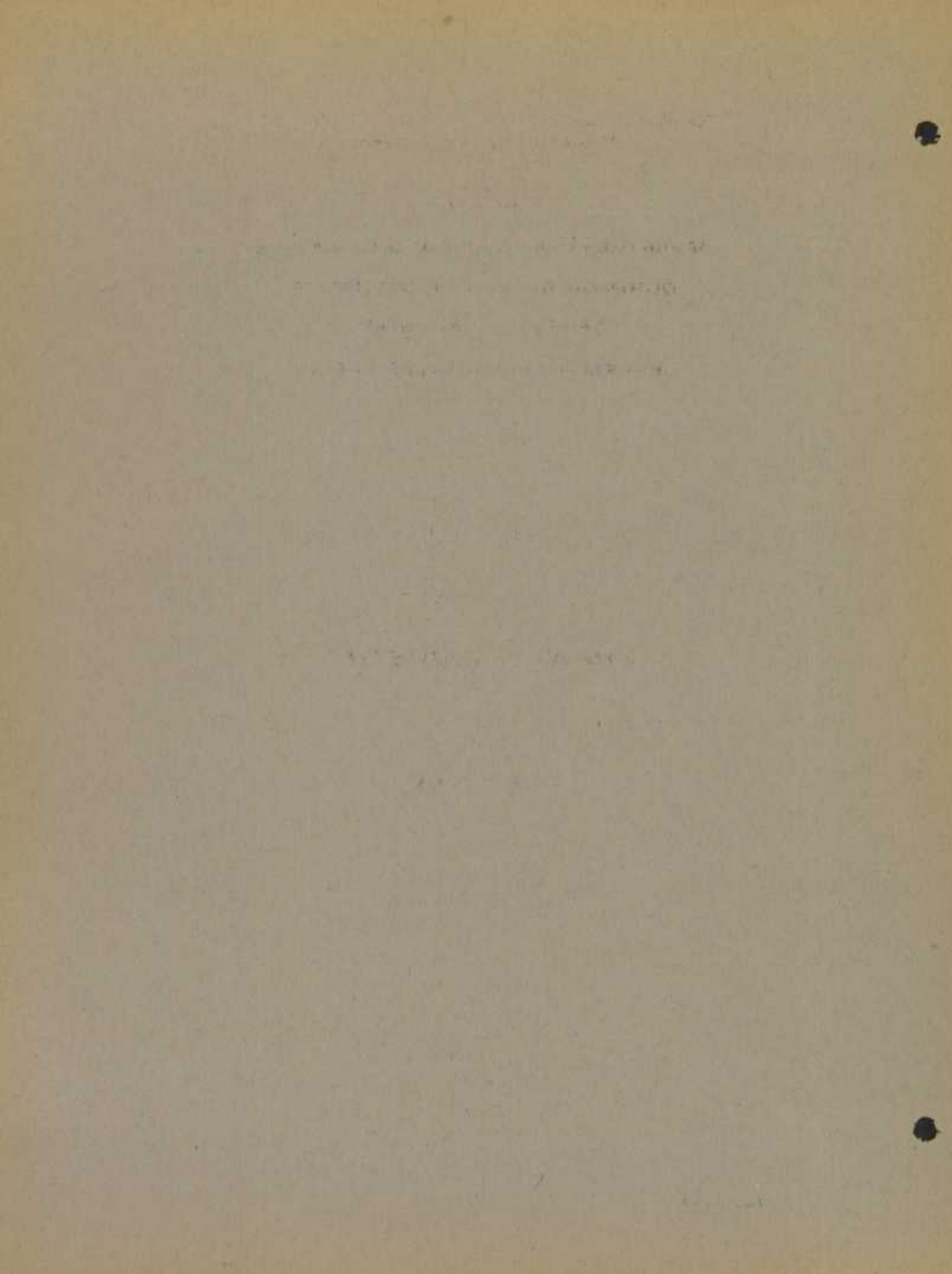
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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE BREWING INDUSTRY OF CANADA, 1937

The output of the brewing industry in 1937 had a selling value at the factory of \$58,437,038. Sales tax and other taxes and duties paid to the Dominion and Provincial governments totalled \$14,951,967, leaving a net value of production of \$43,485,071. Due to the change in method in 1937 of reporting the selling value of products, comparisons with previous years cannot be made. Beer, ale, stout and porter were the main items of production with a total of 63,466,908 gallons valued at \$57,437,668. Other products manufactured were: aerated beverages \$532,616, wet and dry grains \$319,098, yeast \$37,252, etc. For detailed statistics of production, see tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 65, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 25, Manitoba 6, Saskatchewan 6, Alberta 5, and British Columbia 11. These plants represent a capital investment of \$64,162,671 in fixed and current assets, they furnished employment to 5,151 persons who were paid \$7,904,517 in salaries and wages. They also spent \$18,155,465 for materials and produced goods with a gross selling value at the factory of \$58,437,038 and a net selling value (gross less taxes) of \$43,485,071.

Compared with the previous year there were increases of \$8,192,899 in the capital invested, 547 in the number of persons employed, \$1,386,713 in the amount of salaries and wages paid and \$2,614,956 in the cost of materials used. The physical volume of production also increased substantially, the output of beer, ale, stout and porter having risen by 6,550,049 gallons or 11.5 per cent.

With only eight of the sixty-five plants, the province of Quebec in 1937 produced 27,472,726 gallons, or over 43 per cent of the total for Canada, employed over 38 per cent of the number of employees and over 45 per cent of the capital invested in the industry. This indicates that the plants in Quebec are comparatively larger than those situated in the other provinces.

The foreign trade in beer, ale, etc., is very small in comparison with the domestic production. In 1937 imports amounted to 107,774 gallons valued at \$162,844 and exports 156,000 gallons valued at \$161,554. Compared with the previous year there was a decrease of \$14,528 in the value of the former and an increase of \$52,832 in the value of the latter.

The following tables give detailed statistics of production, capital invested, materials used, employment, fuel, power, imports and exports.

THE BREWING INDUSTRY IN CANADA, 1937

Table 1. - Principal Statistics Compared, 1928 to 1937

Provinces	Estab- lish ments No.	Capital Invested \$	Total Em- plovees No.	Salaries and Wages \$	Cost of Materials Used \$	Net Value of Products \$
Canada, 1928	78	67,148,686	5,003	7,080,761	20,737,486	60,910,398
Canada, 1929	78	70,390,147	4,839	7,134,256	19,135,208	62,260,921
Canada, 1930	73	67,637,142	4,642	6,756,634	16,534,273	57,521,089
Canada, 1931	80	63,140,211	4,679	6,601,528	13,289,689	49,055,739
Canada, 1932	75	57,398,055	4,353	5,932,225	10,210,482	38,212,192
Canada, 1933	74	57,337,361	4,156	5,309,527	9,398,599	30,940,895
<u>1 9 3 4</u>						
CANADA	73	58,747,130	4,286	5,592,389	11,612,712	36,355,198
Maritime Provinces	4	1,218,378	144	166,958	329,109	861,806
Quebec	8	18,084,555	1,505	2,027,390	4,861,713	12,998,942
Ontario	30	19,780,594	1,522	1,912,345	3,936,359	13,494,858
Manitoba	6	4,145,878	369	468,589	534,955	2,234,655
Saskatchewan	9	3,505,755	228	246,987	349,052	1,271,306
Alberta	5	5,786,560	218	346,845	762,232	2,824,208
British Columbia .	11	6,225,410	300	423,275	839,292	2,669,423
<u>1 9 3 5</u>						
CANADA	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040
Maritime Provinces	4	1,162,672	147	173,114	360,097	897,466
Quebec	8	19,363,415	1,508	2,145,285	6,186,217	14,434,156
Ontario	30	19,293,030	1,661	2,249,599	5,352,164	14,879,017
Manitoba	6	3,833,553	372	486,052	657,688	2,634,199
Saskatchewan	9	3,244,737	248	289,138	576,284	1,597,636
Alberta	5	4,484,315	216	352,552	864,765	2,687,557
British Columbia .	11	6,546,576	308	459,902	1,027,410	3,569,009
<u>1 9 3 6</u>						
CANADA	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794
Maritime Provinces	4	1,127,891	151	182,549	398,695	993,381
Quebec	8	18,967,242	1,492	2,126,400	5,980,613	14,368,495
Ontario	29	19,334,238	1,887	2,629,085	5,764,108	17,960,108
Manitoba	6	2,967,044	335	452,018	604,038	2,308,510
Saskatchewan	7	2,706,558	202	277,472	674,192	1,920,678
Alberta	5	4,245,034	227	376,055	926,339	2,671,134
British Columbia .	11	6,621,765	310	474,225	1,192,524	3,825,488
<u>1 9 3 7</u>						
CANADA	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
Maritime Provinces	4	1,189,586	168	200,656	477,952	937,885
Quebec	8	29,424,953	2,000	3,122,119	7,110,426	16,062,467
Ontario	25	17,511,496	1,903	2,910,624	6,717,211	16,690,187
Manitoba	6	2,578,168	332	493,888	790,116	2,235,859
Saskatchewan	6	2,533,635	208	274,735	665,920	1,808,524
Alberta	5	4,446,511	230	396,214	1,075,977	2,346,413
British Columbia .	11	6,478,322	310	506,281	1,317,863	3,403,736

THE BREWING INDUSTRY IN CANADA, 1937

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry, 1932-37

Products	Unit of Measure	1937		1936		1935	
		Quantity	Selling Value at the Factory ^x	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		\$		\$
Beer, ale, stout and porter							
In barrels	Gal.	28,122,854	18,776,779	25,576,274	14,937,508	23,864,567	13,816,308
In Bottles	"	35,344,054	38,660,889	31,340,585	28,407,199	30,792,356	26,254,518
Grains, dried for sale	Ton	7,144	183,319	6,061	100,510	-)	237,634
Grains, sold wet	"	47,674	135,779	36,265	107,112	-)	
Soda water and other carbonated beverages	Gal.	948,707	532,616	690,385	392,554	529,853	302,338
Yeast, made for sale	Lb.	581,410	37,252	514,207	35,648	482,449	21,328
Malt extract and syrup	Gal.	(x)	(x)	(x)	(x)	73,480	30,553
All other products and by-products	-	-	110,404	-	67,263	-	36,361
Total selling value of products			58,437,038		44,047,794		40,699,040
Sales tax and other duties payable in the materials and products enumerated above ...			14,951,967		-		-
Net value of products			43,485,071		-		-

THE BREWING INDUSTRY IN CANADA, 1937

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry, 1932-37 - Concluded

Products	Unit of Measure	1934		1933		1932	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		\$		\$
Beer, ale, stout and porter							
In barrels	Gal.	17,342,127	10,048,207	13,289,641	7,239,383	14,604,040	8,148,106
In bottles	"	29,048,094	25,452,862	24,620,030	22,859,781	28,714,246	29,267,203
Grains, sold wet and dry	Ton	-	187,482	-	137,276	-	157,865
Soda water and other carbonated beverages	Gal.	1,007,489	551,474	890,001	519,326	872,858	413,540
Yeast, made for sale	Lb.	450,254	36,221	422,675	88,952	505,154	114,593
Malt extract and syrup	Gal.	112,300	45,090	183,187	60,033	230,545	69,982
All other products and by-products	-	-	33,862	-	36,144	-	40,903
Total selling value of products			36,355,198		30,940,895		38,212,192

(x) Included under "all other products" as there are less than three establishments reporting.

x Selling values in 1937 include taxes and duties which were excluded in previous years.

THE BREWING INDUSTRY IN CANADA, 1937

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1937

Products	Unit of Measure	CANADA		MARITIME PROVINCES		QUEBEC	
		Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter							
In barrels	Gal.	28,122,854	18,776,779	77,670	54,324	7,633,215	3,610,708
In bottles	"	35,344,054	38,660,889	1,170,878	1,192,519	19,839,511	18,376,261
Grains, dried for sale	Ton	7,144	183,319	-	-	6,477	175,692
Grains, sold wet	"	47,674	135,779	1,616	6,475	10,573	52,460
Soda water and other carbonated beverages	Gal.	948,707	532,616	-	-	-	-
Yeast, made for sale	Lb.	581,410	37,252	-	-	579,410	37,070
Malt extract	Gal.	(x)	(x)	-	-	-	-
All other products and by-products	-	6 346,908	110,404	-	-	-	8,413
Total selling value of products	-	-	58,437,038	-	1,253,318	-	22,260,604
Sales tax and other duties payable on the materials and products reported above	-	-	14,951,967	-	315,433	-	6,198,137
Net Value of Products	-	-	43,485,071	-	937,885	-	16,062,467

THE BREWING INDUSTRY IN CANADA, 1937

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1937 -- Continued

Products	Unit of Measure	ONTARIO		MANITOBA		SASKATCHEWAN	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		\$		\$
Beer, ale, stout and porter							
In barrels	Gal.	12,075,676	8,949,800	1,724,098	1,516,918	1,284,444	987,005
In bottles	"	9,823,960	12,865,495	1,009,719	1,409,666	892,400	1,291,163
Grains, dried for sale	Ton	(x)	(x)	(x)	(x)	(x)	(x)
Grains, sold wet	"	21,958	47,085	1,727	5,522	2,160	2,733
Soda water and other carbonated beverages	Gal.	413,645	241,549	(x)	(x)	-	-
Yeast, made for sale	Lb.	(x)	(x)	-	-	-	-
Malt extract	Gal.	(x)	(x)	-	-	-	-
All other products and by-products	-	-	47,545	-	180,995	-	483
Total selling value of products	-		22,151,474		3,113,101		2,281,384
Sales tax and other duties payable on the materials and products reported above	-		5,461,287		877,242		472,860
Net Value of Products	-		16,690,187		2,235,859		1,808,524

THE BREWING INDUSTRY IN CANADA, 1937

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1937 - Concluded.

Products	Unit of Measure	ALBERTA		BRITISH COLUMBIA	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		\$
Beer, ale, stout and porter					
In barrels	Gal.	2,197,112	1,572,838	3,130,639	2,085,186
In bottles	"	1,071,942	1,385,972	1,535,644	2,139,813
Grains, dried for sale	Ton	-	-	-	-
Grains, sold wet	"	4,484	8,834	5,156	12,670
Soda water and other carbonated beverages	Gal.	-	-	-	-
Yeast, made for sale	Lb.	-	-	-	-
Malt extract	Gal.	-	-	-	-
All other products and by-products ..	-	-	105,439	-	66,405
Total selling value of products	-	-	3,073,083	-	4,304,074
Sales tax and other duties payable on the materials and products reported above	-	-	726,670	-	900,338
Net Value of Products	-	-	2,346,413	-	3,403,736

(x) Included under "all other products" as there are less than three establishments reporting.

THE BREWING INDUSTRY IN CANADA, 1937

Materials Used

The quantity and the cost value delivered at the works (including freight and duty) of all materials used in this industry during 1936 and 1937 is shown in Table 4.

Table 4. - Materials Used

Materials	Unit of Measure	1936		1937	
		Quantity	Cost Value	Quantity	Cost Value
Barley malt, Canadian ..	Lb.	127,323,602	11,161,689	138,984,381	13,325,469
Barley malt, imported ..	"	583,244	58,490	418,490	42,510
Rice malt	"	1,899,438	235,134	2,267,806	282,960
Rice	"	980,887	32,259	2,580,327	74,366
Black or roasted barley.	"	61,249	2,963	116,306	5,750
Hops, Canadian	"	1,185,692	396,017	1,410,510	474,456
Hops, imported	"	1,322,734	719,570	1,223,413	636,251
Water purchased	M Gal.	1,179,631	176,560	1,226,242	189,846
Anhydrous ammonia	Lb.	46,232	9,238	55,427	11,720
Carbon dioxide gas	"	1,246,850	64,001	1,335,492	69,173
Calcium chloride	"	70,210	1,638	76,383	1,763
Common salt	"	278,393	2,194	602,351	8,355
Syrups and fruit juices.	Gal.	15,426	53,828	20,135	65,071
Extracts and essences ..	"	4,828	28,798	8,994	47,643
Sugar	Lb.	592,570	32,420	798,663	46,137
Caramel	"	7,892	1,258	55,530	8,149
Yeast	"	17,017	2,977	20,961	5,972
Lactic acid	"	22,302	10,138	18,589	8,209
Potassium metabisulphite	"	16,563	4,963	70,897	14,417
Potassium bromate	"	39,893	6,622	-	-
Collupulin	"	16,798	67,331	17,293	64,854
Protosal	"	2,971	12,184	4,476	17,892
Maltolypin	"	2,596	13,325	1,373	6,748
Foam retainer	"	1,930	6,872	2,634	8,648
Porterine	Gal.	22,751	42,603	20,093	33,165
Malt colouring	"	4,863	8,506	11,832	25,139
Cartons, crowns, bungs, labels, etc.	-	-	2,210,011	-	2,511,443
Tansul	Lb.	5,627	16,343	5,183	14,473
Clarifying and filtering materials	-	-	29,947	-	47,576
All other materials	-	-	132,630	-	107,310
TOTAL COST OF MATERIALS			15,540,509		18,155,465
Cost of <u>new</u> bottles purchased during the year			592,587		915,292
Cost of <u>new</u> barrels, kegs, cases, etc. pur- chased during the year			234,536		190,404

THE BREWING INDUSTRY IN CANADA, 1937

Table 5. - Principal Statistics of the Brewing Industry, 1937, Grouped According to the Size of Establishment

Establishments having a produc- tion of:	Number of Establish- ments	Capital Invested	Total Number of Employees	Salaries and Wages	Cost of Materials Used	Net Value of Production
		\$		\$	\$	\$
Under \$50,000	4	383,253	28	21,770	36,203	87,194
\$50,000 - \$100,000	10	1,783,529	165	216,200	349,800	667,889
\$100,000 - \$200,000	8	1,793,378	216	331,851	556,756	1,233,939
\$200,000 - \$500,000	19	8,446,375	865	1,180,006	2,647,311	5,761,337
\$500,000 - \$1,000,000	14	13,872,316	1,245	1,945,257	3,990,547	10,753,617
\$1,000,000 - \$2,000,000 ..	6	12,774,187	842	1,371,140	3,242,403	7,757,121
\$2,000,000 and over	4	25,109,633	1,790	2,838,293	7,332,445	17,223,974
TOTAL	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071

THE BREWING INDUSTRY IN CANADA, 1937

Table 6. - Capital Invested by Provinces, 1936 and 1937, for Canada from 1927 to 1935

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery and tools	Inventory Value of materials on hand, stocks in process, finished products, fuel & miscellaneous supplies, etc.	Cash, bills and accounts receivable	
	\$	\$	\$	\$
CANADA, 1927	41,426,121	8,909,120	12,022,876	62,358,117
CANADA, 1928	45,175,250	9,273,399	12,700,037	67,148,686
CANADA, 1929	48,975,708	8,861,477	12,552,962	70,390,147
CANADA, 1930	44,865,558	7,919,704	14,851,880	67,637,142
CANADA, 1931	44,631,100	7,714,433	10,794,678	63,140,211
CANADA, 1932	40,484,533	6,317,993	10,595,529	57,398,055
CANADA, 1933	40,182,013	5,924,152	11,231,196	57,337,361
CANADA, 1934	39,356,313	7,055,338	12,335,479	58,747,130
CANADA, 1935	39,017,344	6,944,611	11,966,343	57,928,298
<u>1936</u>				
Maritime Provinces	744,280	141,711	241,900	1,127,891
Quebec	13,731,600	2,158,828	3,076,814	18,967,242
Ontario	13,080,515	2,876,685	3,377,038	19,334,238
Manitoba	2,220,804	430,921	315,319	2,967,044
Saskatchewan	2,087,408	385,811	233,339	2,706,558
Alberta	2,909,434	368,398	967,202	4,245,034
British Columbia .	2,766,387	416,604	3,438,774	6,621,765
CANADA	37,540,428	6,778,958	11,650,386	55,969,772
<u>1937</u>				
Maritime Provinces	726,234	168,802	294,550	1,189,586
Quebec	17,206,470	2,221,952	9,996,531	29,424,953
Ontario	11,977,117	2,816,956	2,717,423	17,511,496
Manitoba	1,880,847	394,369	302,952	2,578,168
Saskatchewan	1,949,365	363,727	220,543	2,533,635
Alberta	3,011,076	430,954	1,004,481	4,446,511
British Columbia .	2,927,702	448,346	3,102,274	6,478,322
CANADA	39,678,811	6,845,106	17,638,754	64,162,671

THE BREWING INDUSTRY IN CANADA, 1937

Employment

Table 7. - All Employees, by Classes, Sex and Remuneration, 1936 and 1937

	Employees on Salaries			Employees on Wages			All Employees		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries
	No.	No.	\$	No.	No.	\$	No.	No.	and Wages
<u>1936</u>									
CANADA	1,006	123	2,379,205	3,439	36	4,138,599	4,445	159	6,517,804
Maritime Provinces	20	1	78,965	121	9	103,584	141	10	182,549
Quebec	199	24	562,936	1,251	18	1,563,464	1,450	42	2,126,400
Ontario	546	77	1,130,920	1,259	5	1,498,165	1,805	82	2,629,085
Manitoba	92	10	202,255	231	2	249,763	323	12	452,018
Saskatchewan	45	2	107,703	155	-	169,769	200	2	277,472
Alberta	51	5	134,962	170	1	241,093	221	6	376,055
British Columbia .	53	4	161,464	252	1	312,761	305	5	474,225
<u>1937</u>									
CANADA	1,240	141	3,224,327	3,732	38	4,680,190	4,972	179	7,904,517
Maritime Provinces	20	2	79,238	136	10	121,418	156	12	200,656
Quebec	329	45	1,029,967	1,603	23	2,092,152	1,932	68	3,122,119
Ontario	640	73	1,455,535	1,189	1	1,455,089	1,829	74	2,910,624
Manitoba	100	11	239,530	219	2	254,358	319	13	493,888
Saskatchewan	47	1	115,806	160	-	158,929	207	1	274,735
Alberta	53	5	139,862	171	1	256,352	224	6	396,214
British Columbia .	51	4	164,389	254	1	341,892	305	5	506,281

THE BREWING INDUSTRY IN CANADA, 1937

Employment - (Concluded)

Table 8. - Monthly Employment of Wage-earners, 1936 and 1937

Months	1936			1937		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	3,312	34	3,346	3,485	35	3,520
February	3,262	34	3,296	3,455	29	3,484
March	3,345	32	3,377	3,541	31	3,572
April	3,388	32	3,420	3,618	35	3,653
May	3,496	38	3,534	3,763	41	3,804
June	3,542	38	3,580	3,862	48	3,910
July	3,683	38	3,721	4,006	51	4,057
August	3,615	39	3,654	3,969	46	4,015
September	3,515	36	3,551	3,918	40	3,958
October	3,372	35	3,407	3,701	39	3,740
November	3,329	37	3,366	3,663	39	3,702
December	3,377	37	3,414	3,739	33	3,772
MONTHLY AVERAGE	3,439	36	3,475	3,732	38	3,770

Table 9. - Hours Worked by Wage-earners in Months of Highest Employment, 1937

Number of Hours Worked per Week	Number of Wage-earners in Months of Highest Employment whose Regular Hours per Week were:							
	CANADA	Maritime Provinces	Que.	Ont.	Man.	Sask.	Alta.	B.C.
40 hours or less ..	277	-	42	105	28	45	4	53
41 - 43 hours	37	-	8	28	-	1	-	-
44 hours	694	130	76	112	-	68	130	178
45 - 47 hours	162	-	8	51	95	-	8	-
48 hours	302	-	89	68	27	18	29	71
49 - 50 hours	1,336	41	428	803	15	41	8	-
51 - 53 hours	109	-	46	15	42	2	4	-
54 hours	86	-	23	39	23	1	-	-
55 hours	286	-	271	9	5	1	-	-
56 - 59 hours	195	3	149	30	8	5	-	-
60 hours and over .	668	2	591	58	17	-	-	-

The above table does not include overtime.

THE BREWING INDUSTRY IN CANADA, 1937

Power Equipment

Table 10. - Power Equipment, 1937

Classes of Power	Ordinarily in use		In reserve or idle	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines	86	5,059	8	380
Diesel engines	1	19	-	-
Electric motors operated by purchased power	2,361	17,452	37	369
TOTAL POWER USED IN MANUFACTURING	2,448	22,530	45	749
Electric motors operated by power generated in the establishment .	157	768	-	-
Total Electric Motors	2,518	18,220	37	369
Boilers	114	16,652	9	1,070

Fuel and Electricity

Table 11. - Consumption of Fuel and Electricity

Kinds of Fuel	Unit of Measure	1936		1937	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal -	Ton		\$		\$
Bituminous	(2000 Lb.)	65,654	336,931	66,189	347,273
Anthracite	"	2,347	12,746	3,654	18,688
Lignite	"	13,453	53,707	13,617	54,691
Coke	"	3,623	12,001	2,148	7,322
Gasoline	Imp.Gal.	-	-	284,762	62,507
Fuel or diesel oil	" "	89,819	4,931	50,689	3,167
Wood	Cord	2,938	10,891	2,820	10,453
Gas, manufactured	M cu.ft.	1,667	1,671	1,181	1,287
Gas, natural	M cu.ft.	63,102	12,650	53,675	11,163
Other fuel	-	-	13,067	-	9,299
TOTAL COST OF FUEL ...	-	-	458,595	-	525,850
Electricity purchased (including service charges)	Kw.H.	27,356,294	252,568	28,662,227	251,665
TOTAL COST OF FUEL AND ELECTRICITY	-	-	711,163	-	777,515

THE BREWING INDUSTRY IN CANADA, 1937

Imports

Table 12. - Imports of Beer, Ale, Porter, etc.

Articles Imported	1 9 3 6		1 9 3 7	
	Quantity	Value	Quantity	Value
	Gallons	\$	Gallons	\$
Ale, beer, porter and stout...Total	96,806	177,372	107,774	162,844

Exports

Table 13. - Exports of Beer, Ale, Porter, etc.

Articles Exported	1 9 3 6		1 9 3 7	
	Quantity	Value	Quantity	Value
	Gallons	\$	Gallons	\$
Ale, beer, porter, etc.Total	108,512	108,722	156,000	161,554

List of Breweries Reporting in 1937

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery)	76-106 Lower Water St., Halifax, N.S.
Oland & Son Limited	297 Agricola Street, Halifax, N.S.
Oland's Brewery Limited	2-14 Carmarthen St., Saint John, N.B.
New Brunswick Breweries Limited	98 Main Street, Fairville, N.B.

QUEBEC

La Brasserie Champlain Limitée	164 Crown Street, Quebec
Carling Breweries Limited	450 Beaumont Street, Montreal
Frontenac Breweries (1936) Limited	5930 De Gaspé Street, Montreal
Molson's Brewery Limited	1670 Notre Dame Street East, Montreal
The National Breweries Limited	740 St. Maurice Street, Montreal
The National Breweries Limited	355 Colborne Street, Montreal
The National Breweries Limited	2115 St. Lawrence Blvd., Montreal
The National Breweries Limited	18 St. Nicholas Street, Quebec

THE BREWING INDUSTRY IN CANADA, 1937

List of Breweries Reporting in 1937 - Continued

ONTARIO

Bixel Brewing & Malting Company Limited	4 Alfred Street, Brantford
The Brading Breweries Limited	451 Wellington Street, Ottawa
British American Brewing Company Limited	2 Bruce Avenue, Windsor
Canada Bud Breweries Limited	286 Simcoe Street, Toronto
The Capital Brewing Company Limited	840 Wellington Street, Ottawa
City Club Breweries Limited	99-103 Duchess Street, Toronto
The Copland Brewing Company Limited	311 King Street East, Toronto
Cosgrave's Dominion Brewery Limited	293 Niagara Street, Toronto
Devlin's Perth Brewery	235 St. Patrick Street, Stratford
Formosa Springs Brewery Limited	Formosa
Fort Frances Brewing Company Limited	1009 Mill Road, Fort Frances
Gold Belt Brewery Limited	Timmins
The Hofer Brewing Company Limited	La Salle
Blue Top Brewing Company Limited	476 King Street West, Kitchener
The Kakabeka Falls Brewing Company Limited	Cameron & Marks Streets, Fort William
Carling-Kuntz Breweries Limited	155 King Street South, Waterloo
John Labatt Limited	Simcoe & Talbot Streets, London
Lake of the Woods Brewing Company Limited	(Lakeside), Kenora
O'Keefe's Brewing Company Limited	16 Gould Street, Toronto
Port Arthur Beverage Company Limited	154 North Algoma Street, Port Arthur
The Reinhardt Brewery Company Limited	22 Mark Street, Toronto
Soo Falls Brewing Company Limited	503 Bay Street, Sault Ste. Marie
Sudbury Brewing & Malting Company Limited	185 Lorne Street, Sudbury
Taylor & Bate Limited	19 Bay Street North, Hamilton
Walkerville Brewery Limited	790 Walker Road, Walkerville

MANITOBA

The Drewrys Limited	Boyd Avenue East, Winnipeg
Fort Garry Brewery Limited	721 Furby Street, Winnipeg
The Kiewit Brewing Company Limited	694 St. Joseph Street, St. Boniface
Pelissier's Limited	Corner Osborne & Mulvey Sts., Winnipeg
Riedle Brewery Limited	49 Stadacona Street, Winnipeg
Shea's Winnipeg Brewery Limited	137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys (Regina) Limited	969 Albert Street, Regina
Drewrys Limited	519 Second Avenue North, Saskatoon
Prince Albert Breweries Limited	554-17th Street West, Prince Albert
The Regina Brewing Company Limited	Dewdney Avenue, Regina
The Saskatoon Brewing Company Limited	8th Street & Kilburn Ave., Saskatoon
Weyburn Brewing Company Limited	Weyburn

THE BREWING INDUSTRY IN CANADA, 1937

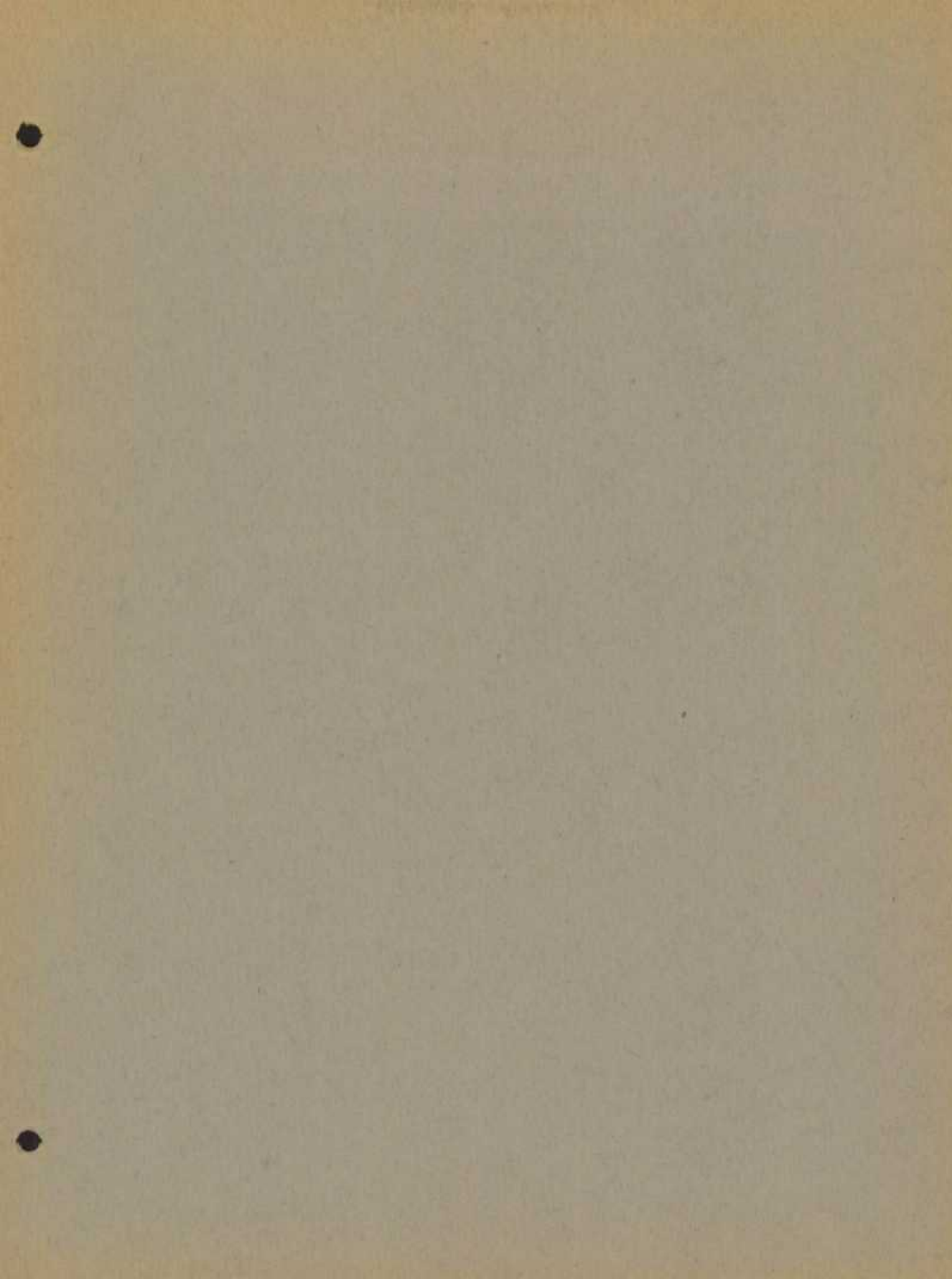
List of Breweries Reporting in 1937 - Concluded

ALBERTA

The Big Horn Brewing Company Limited	Manchester Sub-Division, Calgary
Calgary Brewing & Malting Company Limited	East Calgary
Lethbridge Breweries Limited	Corner 1st Street & 2nd Ave., Lethbridge
Edmonton Breweries Limited	10439 - 121st Street, Edmonton
North West Brewing Company Limited	10542 Saskatchewan Drive, Edmonton

BRITISH COLUMBIA

Cranbrook Brewing Company Limited	Cranbrook
Enterprise Brewery	Revelstoke
Fernie Brewing Company Limited	Fernie
Kootenay Breweries Limited	510 Latimer Street, Nelson
Kootenay Breweries Limited	Trail
The Princeton Brewing Company Limited	Princeton
Silver Spring Brewery Limited	303 Esquimalt Road, Victoria
Vancouver Breweries Limited	2700 Yew Street, Vancouver
Victoria-Phoenix Brewing Co. (1920) Ltd.	1921 Government Street, Victoria
Westminster Brewery Limited	210 Brunette Street, New Westminster
Capilano Brewing Company Limited	1445 Powell Street, Vancouver



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