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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

REPORT
ON THE
BREWING INDUSTRY
IN
CANADA
1938

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DEPARTMENT OF TRADE AND COMMERCE
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THE BREWING INDUSTRY OF CANADA, 1938

The output of the brewing industry in 1938 had a selling value at the factory of \$57,875,450. Sales tax and other taxes and duties paid to the Dominion and Provincial governments totalled \$15,496,597, leaving a net value of production of \$42,378,853. Beer, ale, stout and porter were the main items of production with a total of 62,468,233 gallons valued at \$56,841,181 compared with 63,466,908 gallons valued at \$57,437,663 in 1937. Other products manufactured were: aerated beverages \$619,871, wet and dry grains \$295,004, yeast \$31,029, etc. For detailed statistics of production, see tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 65, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 26, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants represent a capital investment of \$62,745,249 in fixed and current assets, they furnished employment to 5,379 persons who were paid \$3,343,279 in salaries and wages. They also spent \$17,140,219 for materials and produced goods with a gross selling value at the factory of \$57,875,450 and a net selling value (gross less taxes) of \$42,378,853.

The industry operated at a slightly lower level in 1938. Compared with the previous year there were decreases of \$1,106,219 in the net value of production \$1,015,246 in the cost of materials used and \$1,417,422 in the capital invested. The physical volume of production was also slightly lower, the output of beer, ale, stout and porter decreasing by 998,675 gallons and \$596,487 in value. There was, however, an increase of 228 in the number of employees and \$438,762 in salaries and wages paid. This is due to the inclusion of head office employees which in previous years were not reported by some firms.

With only eight of the sixty-five plants, the province of Quebec in 1938 produced 26,910,695 gallons, or over 43 per cent of the total for Canada, employed over 38 per cent of the number of employees and over 46 per cent of the capital invested in the industry. This indicates that the plants in Quebec are comparatively larger than those situated in the other provinces.

The foreign trade in beer, ale, etc., is very small in comparison with the domestic production. In 1938 imports amounted to 97,648 gallons valued at \$130,959 and exports 123,962 gallons valued at \$122,974. Compared with the previous year there was a decrease of \$31,385 in the value of the former and a decrease of \$38,580 in the value of the latter.

The following tables give detailed statistics of production, capital invested, materials used, employment, fuel, power, imports and exports.

THE BREWING INDUSTRY IN CANADA, 1938

Table 1. - Principal Statistics Compared, 1930 to 1938

Provinces	Estab- lish ments No.	Capital Invested \$	Total Em- plovees No.	Salaries and Wages \$	Cost of Materials Used \$	Net Value of Products \$
Canada, 1930	73	67,637,142	4,642	6,756,634	16,534,273	57,521,089
Canada, 1931	80	63,140,211	4,679	6,601,528	13,289,689	49,055,739
Canada, 1932	75	57,398,055	4,353	5,932,225	10,210,432	38,212,192
Canada, 1933	74	57,337,361	4,156	5,309,527	9,398,599	30,940,895
Canada, 1934	73	58,747,130	4,286	5,592,389	11,612,712	36,355,198
<u>1935</u>						
CANADA	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040
Maritime Provinces	4	1,162,672	147	173,114	360,097	897,466
Quebec	8	19,363,415	1,508	2,145,285	6,186,217	14,434,156
Ontario	30	19,293,030	1,661	2,249,599	5,352,164	14,879,017
Manitoba	6	3,833,553	372	486,052	657,688	2,634,199
Saskatchewan	9	3,244,737	248	289,138	576,284	1,597,636
Alberta	5	4,484,315	216	352,552	864,765	2,687,557
British Columbia..	11	6,546,576	308	459,902	1,027,410	3,569,009
<u>1936</u>						
CANADA	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794
Maritime Provinces	4	1,127,891	151	182,549	398,695	993,381
Quebec	8	18,967,242	1,492	2,126,400	5,980,613	14,368,495
Ontario	29	19,334,238	1,887	2,629,085	5,764,108	17,960,108
Manitoba	6	2,967,044	335	452,018	604,038	2,308,510
Saskatchewan	7	2,706,558	202	277,472	674,192	1,920,678
Alberta	5	4,245,034	227	376,055	926,339	2,671,134
British Columbia..	11	6,621,765	310	474,225	1,192,524	3,825,488
<u>1937</u>						
CANADA	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
Maritime Provinces	4	1,189,586	168	200,656	477,952	937,885
Quebec	8	29,424,953	2,000	3,122,119	7,110,426	16,062,467
Ontario	25	17,511,496	1,903	2,910,624	6,717,211	16,690,187
Manitoba	6	2,578,168	332	493,888	790,116	2,235,859
Saskatchewan	6	2,533,635	208	274,735	665,920	1,808,524
Alberta	5	4,446,511	230	396,214	1,075,977	2,346,413
British Columbia..	11	6,478,322	310	506,281	1,317,863	3,403,736
<u>1938</u>						
CANADA	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853
Maritime Provinces	4	1,163,189	175	222,809	427,970	955,039
Quebec	8	28,889,241	2,075	3,194,221	6,720,072	15,568,193
Ontario	26	18,321,437	2,016	3,119,530	6,384,664	15,880,839
Manitoba	6	2,461,546	362	624,388	786,606	2,506,869
Saskatchewan	5	2,404,320	186	251,749	597,390	1,714,963
Alberta	5	3,649,202	236	399,043	1,024,798	2,622,617
British Columbia..	11	5,856,314	329	531,539	1,198,719	3,130,328

Note:-Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE BREWING INDUSTRY IN CANADA, 1938

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry, 1933-38

Products	Unit of Measure	1938		1937		1936	
		Quantity	Selling Value at the Factory ^x \$	Quantity	Selling Value at the Factory ^x \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter							
In barrels	Gal.	27,620,950	18,376,995	28,122,854	18,776,779	25,576,274	14,937,508
In bottles	"	34,847,283	38,464,186	35,344,054	38,660,889	31,340,585	28,407,199
Grains, dried for sale	Ton	7,240	162,195	7,144	183,319	6,061	100,510
Grains, sold wet	"	46,027	132,809	47,674	135,779	36,265	107,112
Soda water and other carbonated beverages	Gal.	1,090,971	619,871	948,707	532,616	690,385	392,554
Yeast, made for sale	Lb.	540,358	31,029	581,410	37,252	514,207	35,648
All other products and by-products	-	-	88,365	-	110,404	-	67,263
Total selling value of products			57,875,450		58,437,038		-
Sales tax and other duties payable on the materials and products enumerated above....			15,496,597		14,951,967		-
Net value of products			42,378,853		43,485,071		44,047,794

^x Selling values in 1937 and 1938 include taxes and duties which were excluded in previous year.

THE BREWING INDUSTRY IN CANADA, 1938

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry, 1933-38 - Concluded

Products	Unit of Measure	1 9 3 5		1 9 3 4		1 9 3 3	
		Quantity	Selling Value at the Factory ^x \$	Quantity	Selling Value at the Factory ^x \$	Quantity	Selling Value at the Factory ^x \$
Beer, ale, stout and porter							
In barrels	Gal.	23,864,567	13,816,308	17,342,127	10,048,207	13,289,641	7,239,383
In bottles	"	30,792,356	26,254,518	29,048,094	25,452,862	24,620,030	22,859,781
Grains, sold wet and dry	Ton	(2,652,947)	237,634	-	187,482	-	137,276
Soda water and other carbonated beverages	Gal.	529,853	302,338	1,007,489	551,474	890,001	519,326
Yeast, made for sale	Lb.	482,449	21,328	450,254	36,221	422,675	88,952
Malt extract and syrup	Gal.	73,480	30,553	112,300	45,090	183,187	60,033
All other products and by-products	-	-	36,361	-	33,862	-	36,144
Total selling value of products			40,699,040		36,355,198		30,940,895

^x Taxes and duties were not included in these selling values.

THE BREWING INDUSTRY IN CANADA, 1938

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1938

Products	Unit of Measure	CANADA		MARITIME PROVINCES		QUEBEC	
		Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter							
In barrels	Gal.	27,620,950	18,376,995	79,681	56,022	7,571,466	3,648,784
In bottles	"	34,847,283	38,464,186	1,080,063	1,196,422	19,339,229	17,733,080
Grains, dried for sale	Ton	17,240	162,195	-	-	6,730	154,400
Grains, sold wet	"	46,027	132,809	1,560	6,920	8,782	47,658
Soda water and other carbonated beverages	Gal.	1,090,971	619,871	-	-	-	-
Yeast, made for sale	Lb.	540,358	31,029	-	-	538,890	30,657
Malt extract	"	(x)	(x)	-	-	-	-
All other products and by-products	-	-	88,365	-	2	-	7,828
Total selling value of products			57,875,450		1,259,366		21,622,407
Sales tax and other duties payable on the materials and products reported above			15,496,597		304,327		6,054,214
Net Value of Products			42,378,853		955,039		15,568,193

THE BREWING INDUSTRY IN CANADA, 1938

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1938 - Continued

Products	Unit of Measure	ONTARIO		MANITOBA		SASKATCHEWAN	
		Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
			at the Factory		at the Factory		at the Factory
			\$		\$		\$
Beer, ale, stout and porter							
In barrels	Gal.	12,068,643	8,800,672	1,809,454	1,619,460	1,101,206	843,744
In bottles	"	9,760,753	12,932,524	1,066,007	1,598,526	885,916	1,278,186
Grains, dried for sale	Ton	(x)	(x)	(x)	(x)	-	-
Grains, sold wet	"	21,891	49,765	2,021	5,925	2,115	1,975
Soda water and other carbonated beverages	Gal.	481,350	288,295	(x)	(x)	-	-
Yeast, made for sale	Lb.	(x)	(x)	-	-	-	-
Malt extract	"	(x)	(x)	-	-	-	-
All other products and by-products	-	-	35,757	-	189,194	-	656
Total selling value of products			22,107,013		3,413,105		2,124,561
Sales tax and other duties payable on the materials and products reported above			6,226,174		906,236		409,593
Net Value of Products			15,880,839		2,506,869		1,714,968

THE BREWING INDUSTRY IN CANADA, 1938

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1938 - Concluded

Products	Unit of Measure	ALBERTA		BRITISH COLUMBIA	
		Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter					
In barrels	Gal.	2,262,030	1,616,141	2,728,470	1,792,172
In bottles	"	1,154,627	1,611,422	1,560,688	2,114,026
Grains, dried for sale	Ton	-	-	-	-
Grains, sold wet	"	4,526	8,657	5,132	11,909
Soda water and other carbonated beverages	Gal.	(x)	(x)	(x)	(x)
Yeast, made for sale	Lb.	-	-	-	-
Malt extract	-	-	-	-	-
All other products and by-products	-	-	135,334	-	59,337
Total selling value of products ..			3,371,554		3,977,444
Sales tax and other duties payable on the materials and products reported above			748,937		847,116
Net Value of Products			2,622,617		3,130,328

(x) Included under "all other products" as there are less than three establishments reporting.

THE BREWING INDUSTRY IN CANADA, 1938

Materials Used

The quantity and the cost value delivered at the works (including freight and duty) of all materials used in this industry during 1937 and 1938 is shown in Table 4.

Table 4. - Materials Used

Materials	Unit of Measure	1938		1937	
		Quantity	Cost Value	Quantity	Cost Value
			\$		\$
Barley malt, Canadian	Lb.	135,157,803	12,340,069	138,984,381	13,325,469
Barley malt, imported	"	100,061	12,101	418,490	42,510
Rice malt	"	2,975,956	348,048	2,267,806	282,960
Caramel malt	"	24,100	1,375	*	*
Rice	"	1,896,269	45,077	2,580,327	74,366
Black or roasted barley	"	147,060	9,375	116,306	5,750
Malt coomings	"	101,545	9,078	*	*
Hops, Canadian	"	1,195,257	419,018	1,410,510	474,456
Hops, imported	"	1,160,652	541,131	1,223,413	636,251
Water purchased	M Gal.	1,169,625	177,552	1,226,242	189,846
Carbon dioxide gas	Lb.	1,241,816	64,224	1,335,492	69,173
Calcium chloride	"	82,050	2,001	76,383	1,763
Syrups and fruit juices	Gal.	12,205	29,960	20,135	65,071
Extracts and essences	"	15,291	95,670	8,994	47,643
Sugar	Lb.	1,056,074	61,623	798,663	46,137
Caramel	"	15,643	3,043	55,530	8,149
Yeast and yeast food	"	8,383	2,635	20,961	5,972
Lactic acid	"	22,079	9,111	18,589	8,209
Common salt (sodium chloride)	"	280,544	2,809	602,351	8,355
Potassium and other salts	"	52,575	12,546	70,897	14,417
Water salts (Burton, etc.)	"	49,857	5,918	*	*
Collupulin	"	23,564	82,530	17,293	64,854
Protesal	"	4,665	17,042	4,476	17,892
Maltolypin	"	516	2,688	1,373	6,748
Foam retainer	"	*	*	2,634	8,648
Tansul	"	2,774	8,472	5,183	14,473
Porterine	Gal.	22,446	45,669	20,093	33,165
Malt colouring	"	5,493	13,061	11,832	25,139
Clarifying and filtering materials	-	-	28,417	-	47,576
Anhydrous ammonia	Lb.	55,582	11,455	55,427	11,720
Cleaning materials	"	-	21,920	*	*
All other materials	-	-	109,882	-	107,310
Cost of cartons, crowns, bungs, lables, etc.	-	-	2,606,721	-	2,511,443
TOTAL COST OF MATERIALS			17,140,219		18,155,465
Cost of <u>new</u> bottles purchased during the year			762,173		915,292
Cost of <u>new</u> barrels, kegs, cases, etc. purchased during the year			149,312		190,404

* Included under "All other materials".

THE BREWING INDUSTRY IN CANADA, 1938

Table 5. - Principal Statistics of the Brewing Industry, Grouped According to the Size of Establishment

Establishments having a production of:	Number of Establishments	Capital Invested \$	Total Number of Employees	Salaries and Wages \$	Cost of Materials Used \$	Net Value of Production \$
<u>1937</u>						
Under \$5,000	1	(
\$5,000 - \$25,000	2	(383,253	28	21,770	36,203	87,194
\$25,000 - \$50,000	1	(
\$50,000 - \$100,000	10	1,783,529	165	216,200	349,800	667,889
\$100,000 - \$500,000	27	10,239,753	1,081	1,511,857	3,204,067	6,995,276
\$500,000 - \$1,000,000	14	13,872,316	1,245	1,945,257	3,990,547	10,753,617
\$1,000,000 and over	10	37,883,820	2,632	4,209,433	10,574,848	24,981,095
TOTAL	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
<u>1938</u>						
Under \$5,000	1	(
\$5,000 - \$25,000	1	(411,464	24	16,733	12,609	38,406
\$25,000 - \$50,000	1	(
\$50,000 - \$100,000	11	1,848,440	202	229,556	362,598	712,731
\$100,000 - \$500,000	28	10,266,365	1,156	1,688,119	3,175,504	7,389,145
\$500,000 - \$1,000,000	13	11,880,989	1,142	1,767,335	3,707,207	9,733,479
\$1,000,000 and over	10	38,337,991	2,855	4,641,536	9,882,301	24,505,092
TOTAL	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853

THE BREWING INDUSTRY IN CANADA, 1938

Table 6. - Capital Invested by Provinces, 1937 and 1938, for Canada from 1928 to 1936

Year and Provinces	<u>Fixed Capital</u>	<u>Working Capital</u>		Total Capital
	Present Value of land, buildings, fixtures, machinery and tools	Inventory Value of materials on hand, stocks in process, finished products, fuel & miscellaneous supplies, etc.	Cash, bills and accounts receivable	
	\$	\$	\$	\$
CANADA, 1928	45,175,250	9,273,399	12,700,037	67,148,686
CANADA, 1929	48,975,708	8,861,477	12,552,962	70,390,147
CANADA, 1930	44,865,558	7,919,704	14,851,880	67,637,142
CANADA, 1931	44,631,100	7,714,433	10,794,678	63,140,211
CANADA, 1932	40,484,533	6,317,993	10,595,529	57,398,055
CANADA, 1933	40,182,013	5,924,152	11,231,196	57,337,361
CANADA, 1934	39,356,313	7,055,338	12,335,479	58,747,130
CANADA, 1935	39,017,344	6,944,611	11,966,343	57,928,298
CANADA, 1936	37,540,428	6,778,958	11,650,386	55,969,772
<u>1 9 3 7</u>				
Maritime Provinces	726,234	168,802	294,550	1,189,586
Quebec	17,206,470	2,221,952	9,996,531	29,424,953
Ontario	11,977,117	2,816,956	2,717,423	17,511,496
Manitoba	1,880,847	394,369	302,952	2,578,168
Saskatchewan	1,949,365	363,727	220,543	2,533,635
Alberta	3,011,076	430,954	1,004,481	4,446,511
British Columbia .	2,927,702	448,346	3,102,274	6,478,322
CANADA	39,678,811	6,845,106	17,638,754	64,162,671
<u>1 9 3 8</u>				
Maritime Provinces	742,796	184,477	235,916	1,163,189
Quebec	17,416,743	2,101,432	9,371,066	28,889,241
Ontario	13,077,996	2,773,781	2,469,660	18,321,437
Manitoba	1,797,245	356,914	307,387	2,461,546
Saskatchewan	1,779,725	375,904	248,691	2,404,320
Alberta	2,253,432	382,268	1,013,502	3,649,202
British Columbia..	2,770,359	426,744	2,659,211	5,856,314
CANADA	39,838,296	6,601,520	16,305,433	62,745,249

THE BREWING INDUSTRY IN CANADA, 1938

Employment

Table 7. - Employees, by Classes, Sex and Remuneration, 1937 and 1938

	Employees on Salaries			Employees on Wages			All Employees		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries
	No.	No.	\$	No.	No.	\$	No.	No.	and Wages
<u>1938</u>									
CANADA	1,340	166	3,542,610	3,834	39	4,800,669	5,174	205	8,343,279
Maritime Provinces	22	2	91,821	142	9	130,988	164	11	222,809
Quebec	360	47	1,077,929	1,646	22	2,116,292	2,006	69	3,194,221
Ontario	703	92	1,619,312	1,219	2	1,500,218	1,922	94	3,119,530
Manitoba	96	15	331,969	249	2	292,419	345	17	624,388
Saskatchewan	48	1	108,132	136	1	143,617	184	2	251,749
Alberta	55	5	144,172	175	1	254,871	230	6	399,043
British Columbia..	56	4	169,275	267	2	362,264	323	6	531,539
<u>1937</u>									
CANADA	1,240	141	3,224,327	3,732	38	4,680,190	4,972	179	7,904,517
Maritime Provinces	20	2	79,238	136	10	121,418	156	12	200,656
Quebec	329	45	1,029,967	1,603	23	2,092,152	1,932	68	3,122,119
Ontario	640	73	1,455,535	1,189	1	1,455,089	1,829	74	2,910,624
Manitoba	100	11	239,530	219	2	254,358	319	13	493,888
Saskatchewan	47	1	115,806	160	-	158,929	207	1	274,735
Alberta	53	5	139,862	171	1	256,352	224	6	396,214
British Columbia..	51	4	164,389	254	1	341,892	305	5	506,281

THE BREWING INDUSTRY IN CANADA, 1938

Employment (Concluded)

Table 8. - Monthly Employment of Wage-earners, 1937 and 1938

Months	1938			1937		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	3,728	37	3,765	3,485	35	3,520
February	3,714	36	3,750	3,455	29	3,484
March	3,773	37	3,810	3,541	31	3,572
April	3,799	36	3,835	3,618	35	3,653
May	3,886	39	3,925	3,763	41	3,804
June	3,932	46	3,978	3,862	48	3,910
July	3,989	46	4,035	4,006	51	4,057
August	3,969	45	4,014	3,969	46	4,015
September	3,871	39	3,910	3,918	40	3,958
October	3,774	37	3,811	3,701	39	3,740
November	3,732	35	3,767	3,663	39	3,702
December	3,813	34	3,847	3,739	33	3,772
MONTHLY AVERAGE.	3,834	39	3,873	3,732	38	3,770

Table 9. - Average Weekly Earnings and Number of Wage-earners in Month of Normal Employment and Their Regular Hours of Work in 1938

Number of hours worked per week	Number of Employees		Number of hours worked per week	Number of Employees	
	Male	Female		Male	Female
30 hours or less.....	184	5	51-54 hours.....	264	13
31-43 hours	122	3	55 hours	262	2
44 hours	959	9	56-64 hours	823	-
45-47 hours	470	4	65 hours and over.	61	-
48 hours	386	7	Average hours per week	46	45
49-50 hours	423	-	Average weekly earnings	\$24.23	14.65

The above table does not include overtime.

THE BREWING INDUSTRY IN CANADA, 1938

Power Equipment

Table 10. - Power Equipment, 1938

Classes of Power	Ordinarily in use		In reserve or idle	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines	81	5,009	9	350
Diesel engines	1	19	-	-
Electric motors operated by purchased power	2,584	18,868	29	150
TOTAL POWER FOR MANUFACTURING ...	2,666	23,896	38	400
Electric motors operated by power generated in the establishment..	102	623	-	-
Total Electric Motors	2,686	19,491	29	150
Boilers	108	16,000	9	1,045

Fuel and Electricity

Table 11. - Consumption of Fuel and Electricity

Kinds of Fuel	Unit of Measure	1938		1937	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal -	Ton		\$		\$
Bituminous	(2000 Lb.)	65,826	346,823	66,139	347,273
Anthracite	"	5,342	25,758	3,654	18,638
Lignite	"	9,310	36,636	13,617	54,691
Coke	"	1,753	6,428	2,148	7,322
Gasoline	Imp.Gal.	282,353	62,554	284,762	62,507
Fuel or diesel oil	" "	48,026	2,982	50,639	3,167
Wood	Cord	2,605	9,910	2,820	10,453
Gas, manufactured	M cu.ft.	1,359	1,460	1,181	1,287
Gas, natural	M cu.ft.	47,079	10,312	53,675	11,163
Other fuel	-	-	12,832	-	9,299
TOTAL COST OF FUEL	-	-	515,695	-	525,850
Electricity purchased (including service charges)	Kw.H.	22,100,161	250,835	28,662,227	251,665
TOTAL COST OF FUEL AND ELECTRICITY	-	-	766,530	-	777,515

THE BREWING INDUSTRY IN CANADA, 1938

Imports

Table 12. - Imports of Beer, Ale, Porter, etc.

Articles Imported	1 9 3 8		1 9 3 7	
	Quantity	Value	Quantity	Value
	Gallons	\$	Gallons	\$
Ale, beer, porter and stout...Total	97,648	130,959	107,774	162,844

Exports

Table 13. - Exports of Beer, Ale, Porter, etc.

Articles Exported	1 9 3 8		1 9 3 7	
	Quantity	Value	Quantity	Value
	Gallons	\$	Gallons	\$
Ale, beer, porter, etc.Total	123,962	122,974	156,000	161,554

List of Breweries Reporting in 1938

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery)	76-106 Lower Water St., Halifax, N.S.
Oland & Son Limited	297 Agricola Street, Halifax, N.S.
Red Ball Brewery Limited	2-14 Carmarthen St., Saint John, N.B.
New Brunswick Breweries Limited	98 Main Street, Fairville, N.B.

QUEBEC

La Brasserie Champlain Limitée	164 Crown Street, Quebec
Carling Breweries Limited	450 Beaumont Street, Montreal
Frontenac Breweries (1936) Limited	5930 De Gaspé Street, Montreal
Molson's Brewery Limited	1670 Notre Dame Street East, Montreal
The National Breweries Limited	740 St. Maurice Street, Montreal
The National Breweries Limited	355 Colborne Street, Montreal
The National Breweries Limited	2115 St. Lawrence Blvd., Montreal
The National Breweries Limited	18 St. Nicholas Street, Quebec

THE BREWING INDUSTRY IN CANADA, 1938

List of Breweries Reporting in 1938 - Continued

ONTARIO

Ace High Brewery Limited	186 Edinborough Road, Guelph
Bixel Brewing & Malting Company Limited	4 Alfred Street, Brantford
Blue Top Brewing Company Limited	476 King Street West, Kitchener
The Brading Breweries Limited	451 Wellington Street, Ottawa
British American Brewing Company Limited	2 Bruce Avenue, Windsor
Canada Bud Breweries Limited	286 Simcoe Street, Toronto
The Capital Brewing Company Limited	840 Wellington Street, Ottawa
Carling-Kuntz Breweries Limited	155 King Street South, Waterloo
City Club Breweries Limited	99-103 Duchess Street, Toronto
The Copland Brewing Company Limited	311 King Street East, Toronto
Cosgrave's Dominion Brewery Limited	293 Niagara Street, Toronto
Devlin's Perth Brewery	235 St. Patrick Street, Stratford
Formosa Springs Brewery Limited	Formosa
Fort Frances Brewing Company Limited	1009 Mill Road, Fort Frances
Gold Belt Brewery Limited	Timmins
The Hofer Brewing Company Limited	La Salle
The Kakabeka Falls Brewing Company Limited	Cameron & Marks Streets, Fort William
John Labatt Limited	Simcoe & Talbot Streets, London
Lake of the Woods Brewing Company Limited	(Lakeside), Kenora
O'Keefe's Brewing Company Limited	16 Gould Street, Toronto
Port Arthur Beverage Company Limited	154 North Algoma Street, Port Arthur
The Reinhardt Brewery Company Limited	22 Mark Street, Toronto
Soo Falls Brewing Company Limited	503 Bay Street, Sault Ste. Marie
Sudbury Brewing & Malting Company Limited	185 Lorne Street, Sudbury
Taylor & Bate Limited	19 Bay Street North, Hamilton
Walkerville Brewery Limited	790 Walker Road, Walkerville

MANITOBA

The Drewrys Limited	Boyd Avenue East, Winnipeg
Fort Garry Brewery Limited	721 Furby Street, Winnipeg
The Kiewel Brewing Company Limited	694 St. Joseph Street, St. Boniface
Pelissier's Limited	Corner Osborne & Mulvey Sts., Winnipeg
Riedle Brewery Limited	49 Stadacona Street, Winnipeg
Shea's Winnipeg Brewery Limited	137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys (Regina) Limited	969 Albert Street, Regina
Drewrys Limited	519 Second Avenue North, Saskatoon
Prince Albert Breweries Limited	554-17th Street West, Prince Albert
The Regina Brewing Company Limited	Dewdney Avenue, Regina
The Saskatoon Brewing Company Limited	8th Street & Kilburn Ave., Saskatoon

THE BREWING INDUSTRY IN CANADA, 1938

List of Breweries Reporting in 1938 - Concluded

ALBERTA

The Big Horn Brewing Company Limited	Manchester Sub-Division, Calgary
Calgary Brewing & Malting Company Limited	East Calgary
Lethbridge Breweries Limited	Corner 1st Street & 2nd Ave., Lethbridge
Edmonton Breweries Limited	10439 - 121st Street, Edmonton
North West Brewing Company Limited	10542 Saskatchewan Drive, Edmonton

BRITISH COLUMBIA

Cranbrook Brewing Company Limited	Cranbrook
Enterprise Brewery	Revelstoke
Fernie Brewing Company Limited	Fernie
Kootenay Breweries Limited	510 Latimer Street, Nelson
Kootenay Breweries Limited	Trail
The Princeton Brewing Company Limited	Princeton
Silver Spring Brewery Limited	303 Esquimalt Road, Victoria
Vancouver Breweries Limited	2700 Yew Street, Vancouver
Victoria-Phoenix Brewing Co. (1920) Ltd.	1921 Government Street, Victoria
Westminster Brewery Limited	210 Brunette Street, New Westminster
Capilano Brewing Company Limited	1445 Powell Street, Vancouver

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