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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

ON THE

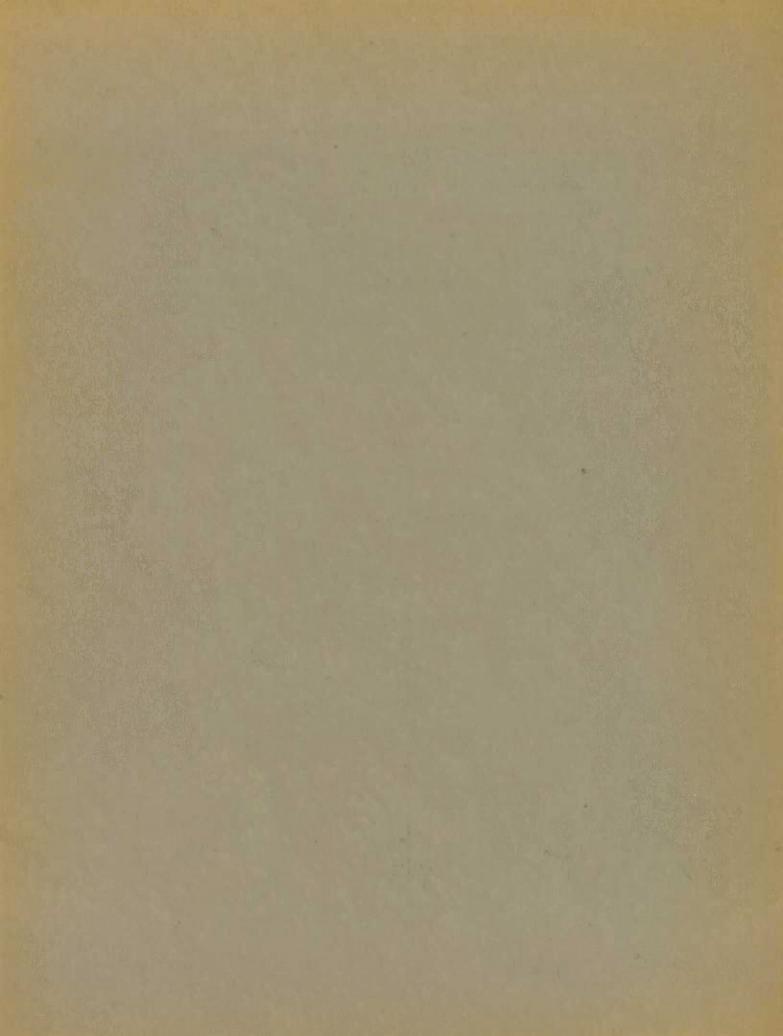
BREWING INDUSTRY

IN

CANADA

1939





DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES BRANCH OTTAWA - CANADA

Dominion Statistician: Chief, General Manufactures Branch:

R. H. Coats, LL.D., F.R.S.C., F.S.S.(Hon.) A. Cohen, B.Com.

THE BREWING INDUSTRY OF CANADA, 1939.

The output of the brewing industry in 1939 had a selling value at the factory of \$60,153,665. Sales tax and other taxes and duties paid to the Dominion and Provincial governments totalled \$16,520,323, leaving a net value of production of \$43,633,342. Beer, ale, stout and porter were the main items of production with a total of 62,780,052 gallons valued at \$59,129,600 compared with 62,468,233 gallons valued at \$56,841,181 in 1938. Other products manufactured were: aerated beverages \$655,979, wet and dry grain \$234,505 and yeast \$27,632. For detailed statistics of production, see tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 61, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 22, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants represent a capital investment of \$61,645,877 in fixed and current assets, they furnished employment to 5,345 persons who were paid \$8,451,402 in salaries and wages. They also spent \$16,488,207 for materials and produced goods with a gross selling value at the factory of \$60,153,665 and a net selling value (gross less taxes) of \$43,633,342.

Compared with the previous year there was an increase of \$1,254,489 in the net value of production but decreases of \$652,012 in the cost of materials used and \$1,099,372 in the capital invested. The physical volume of production was slightly higher, the output of beer, ale, stout and porter increasing by 311,819 gallons and \$2,288,419 in value. There was a decrease of 34 in the number of employees but an increase of \$108,123 in salaries and wages paid.

With only eight of the sixty-one plants, the province of Quebec in 1939 produced 25,771,363 gallons, or over 41 per cent of the total for Canada, employed over 38 per cent of the number of employees and over 39 per cent of the capital invested in the industry. This indicates that the plants in Quebec are comparatively larger than those situated in the other provinces.

The foreign trade in beer, ale, etc., is very small in comparison with the domestic production. In 1939 imports amounted to 92,208 gallons valued at \$123,564 and exports 175,780 gallons valued at \$171,620. Compared with the previous year there was a decrease of \$7,395 in the value of the former and an increase of \$48,646 in the value of the latter.

The tables following give detailed statistics of production, capital invested, materials used, employment, fuel, power, imports and exports.

Table 1. - Principal Statistics Compared, 1931 to 1939 Estab-Total Cost of Net Provinces Emlish Capital Salaries Waterials Value of and Wages Used Products ments Invested ployees No. No. Canada, 1931 63,140,211 4,679 6,601,528 15,289,839 49,055,739 80 Canada, 1932 4,353 5,932,225 10,210,482 38,212,192 75 57,398,055 Canada, 1933 74 57,337,361 4,156 5,309,527 9,398,599 30,940,895 73 4,286 Canada, 1934 58,747,130 5,592,389 11,612,712 36,355,198 Canada, 1935 73 57,928,298 4,460 6,155,642 15,024,625 40,699,040 1 9 3 6 70 55,969,772 4,604 6,517,804 15,540,509 44,047,794 CANADA Maritime Provinces 1,127,891 151 182,549 398,695 993,381 4 8 18,967,242 1,492 2,126,400 5,980,613 14,368,495 Quebec 17,960,108 19,334,238 2,629,085 5,764,108 Ontario 29 1,887 Manitoba 6 2,967,044 335 452,018 604,038 2,308,510 7 2,706,558 202 277,472 674,192 1,920,678 Saskatchewan 5 4,245,034 227 376,055 926,339 2,671,134 Alberta 474,225 1,192,524 British Columbia . 11 6,621,765 310 3,825,488 1937 64,162,671 5,151 7,904,517 CANADA 65 18,155,465 45,485,071 937,885 168 200,656 Maritime Provinces 4 1,189,586 477,952 2,000 3,122,119 16,062,467 Quebec 8 29,424,953 7,110,426 Ontario 25 17,511,496 1,903 2,910,624 6,717,211 16,690,187 2,578,168 332 493,888 790,116 2,235,859 6 Manitoba 274,735 665,920 2,535,635 6 208 1,808,524 Saskatchewan 2,346,413 5 4,446,511 230 396,214 1,075,977 Alberta 506,281 1,317,863 3,403,736 British Columbia . 11 6,478,322 310 1 9 3 8 62,745,249 5,379 CANADA 65 8,345,279 17,140,219 42,378,853 222,809 427,970 Naritime Provinces 4 1,163,189 175 955,039 2,075 Quebec 8 28,889,241 3,194,221 6,720,072 15,568,193 Ontario 26 18,321,437 2,016 3,119,530 6,384,664 15,880,839 624,388 6 362 786,606 Manitoba 2,461,546 2,506,869 2,404,320 597,390 1,714,968 5 186 251,749 Saskatchewan 3,649,202 236 399,043 1,024,798 2,622,617 5 Alberta British Columbia . 11 5,856,314 329 531,539 1,198,719 3,130,328 1939 61 61,645,877 5,345 8,451,402 16,488,207 43,635,342 CANADA Maritime Provinces 4 1,396,240 179 231,840 513,207 1,134,517 24,179,281 2,049 3,147,010 6,182,397 15,056,893 Quebec 8 22 20,560,189 1,977 3,225,072 6,007,078 16,443,889 Ontario 6 2,479,674 636,518 818,663 2,709,508 Manitoba 404 2,435,443 282,193 587,067 1,799,516 Saskatchewan 5 189 5 4,516,698 238 405,107 1,123,912 2,852,666 Alberta 309 523,662 1,255,883 3,636,353 British Columbia . 11 6,080,352

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

	•	1 9	3 9	1 9	3 8	1 9	3 7	
Products	Unit of Measure	Quantity	Selling Value at the Factory ^X	Quantity	Selling Value at the Factory ^X	Quantity	Selling Value at the Factory*	
Beer, ale, stout and porter In barrels In bottles Grains, dried for sale Grains, sold wet Soda water and other carbonated beverages (soft drinks) Yeast, made for sale All other products and by- products	Gal. Ton " Gal. Lb.	28,469,181 34,310,871 5,514 44,563 1,297,176 459,267	\$ 19,821,346 39,308,254 107,565 126,940 655,979 27,632 105,949	27,620,950 34,847,283 7,240 46,027 1,090,971 540,358	\$ 16,376,995 38,464,186 162,195 132,809 619,871 31,029 88,365	28,122,854 35,344,054 - 7,144 47,674 948,707 581,410	18,776,779 38,660,889 183,319 135,779 532,616 37,252 110,404	
Total selling value of products			60,153,665		57,875,450		58,437,038	C
Sales tax and other duties pay- able on the materials and products enumerated above			16,520,323		15,496,597	l jednarbej.	14,951,967	
Net value of products			43,633,342		42,378,853	1.	43,485,071	

x Taxes and duties were included in these selling values.

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry. - Concluded.

						wondiace.		
		1 9	3 6	1 9	3 5	1 9	3 4	
			Selling		Selling		Selling	
	** **		Value		Value		Value	
Products	Unit of	Quantity	at the	Quantity	at the	Quantity	at the	
	Measure		FactoryX		FactoryX		Factory	
			\$		\$		\$	
Beer, ale, stout and porter								
In barrels	Gal.	25,576,274	14,937,508	23,864,567	13,316,308	17.342.127	10,048,207	
In bottles	11	31,340,585		30,792,356		29,048,094		
Grains, sold wet and dry	Ton	42,326		_	237,654		187,482	
Soda water and other carbonated			,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		201,92010	
beverages (soft drinks)	Gal.	690,385	392,554	529,853	302338	1,007,489	551,474	
Yeast, made for sale	Lb.	514,207	35,648	482,449	21,328			
All other products and by-	200	011,001	00,010	1029 110	Na y ONO	200,201	009202	
products			67,263		66,914		78,952	
production societies essessions			01,500		00,011		10,000	
Total selling value of products	-	-	44,047,794	-	40,699,040	-	36,355,198	
		H English	MEDICAL DI					

x Taxes and duties were not included in these selling values.

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1939

		CAN	ADA	MARITIME	PROVINCES	QUEB	EC
Products	Unit of Measure	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
Beer, ale, stout and porter In barrels In bottles Grains, dried for sale Grains, sold wet Soda water and other carbonated beverages (soft drinks) Yeast, made for sale All other products and by- products	Gal. Ton " Gal. Lb.	28,469,181 34,310,871 5,514 44,563 1,297,176 459,267	\$ 19,821,346 39,308,254 107,565 126,940 655,979 27,632 105,949	151,188 1,337,203 - 1,800 - x	1,427,776	18,371,498 5,161	\$ 3,793,964 17,584,046 102,853 39,480
Total selling value of products Sales tax and other duties payable on the materials and products reported above Net value of Products			60,153,665 16,520,323 43,633,342		1,528,903 394,386 1,134,517		21,555,409 6,498,516 15,056,893

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1939 - Continued

		ONTA	RIO	MANI	TOBA	SASKA	TCHEWAN	
Products	Unit of Measure	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	
The season by advanced to the					*		*	
Beer, ale, stout and porter In barrels	Gal. Ton Gal. Lb.	12,457,868 9,822,166 x 22,976 537,779 x		x	1,851,236 x	1,147,030 974,759 - 1,306	1,358,409	
Total selling value of products			22,769,978		3,753,703		2,260,233	
Sales tax and other duties pay- able on the materials and products reported above			6,326,039		1,044,195		460,717	
Net value of Products			16,443,889		2,709,508	L HILLE	1,799,516	

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1939 - Concluded

		AL	BERTA	BRITISH	COLUMBIA	
Products	Unit of Measure	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	
			Ŷ.		*	
Beer, ale, stout and porter In barrels	Gal.	2,379,344 1,233,228	1,797,716	3,101,433 1,505,858	2,296,613 2,189,003	
Grains, dried for sale	Ton	3,867	8,678	5,195	12,660	3
beverages (soft drinks) Yeast, made for sale	Gal. Lb.	X	x -	_ X	X	
All other products and by-products	-	Milds	142,801		71,078	
Total selling value of products			3,716,085		4,569,354	
Sales tax and other duties payable on the materials and products reported above			863,419		933,001	
Net value of Products			2,852,666		3,636,353	

⁻⁽x) Included under "All other products" as there are less than three establishments reporting.

MATERIALS USED

The quantity and the cost value delivered at the works (including freight and duty) of all materials used in this industry during 1938 and 1939 is shown in Table 4.

Table 4. - Materials Used 1938 Unit of 1939 Quantity Cost Value Measure Quantity Cost Value Barley malt, Canadian Lb. 135,157,803 12,340,069 131,843,961 12.019.936 Barley malt, imported 100,061 12,101 66,900 7,846 11 Rice Malt 2,975,956 348.048 2,904,804 353,911 Caramel malt H 24,100 1,375 297,801 35,017 п 1,896,269 45,077 396,800 13,362 9,375 Black or roasted barley 147,060 99,468 4,959 11 Brewers Flakes 302,200 11,424 X 101,545 9,078 Malt coomings 102,615 8,136 454,650 Hops, Canadian 1,195,257 419,018 1,300,019 11 Hops, imported 1,160,652 541,131 918,409 418.818 Water purchased M Gal 1,169,625 177,552 1,052,329 166,470 Carbon dioxide gas Lb. 1,241,816 64,224 1,083,895 62,394 1,519 Calcium chloride 82,050 2,001 86,550 Syrups and fruit juices Gal. 12,205 29,960 3,737 20,082 Extracts and essences 15,291 95,670 19,259 124,312 Sugar (used in m'f'g soft drinks) 1,423,644 Lb. 1.056.074 61,623 83,955 5,255 15,643 3,043 27,070 Caramel 2,328 11 8,383 2,633 10,561 Yeast purchased 11 22,079 Lactic acid 9,111 26,484 10,155 11 Common salt (sodium chloride) 280,544 2,809 412,823 3,434 52,575 12,546 61,444 13,759 Potassium and other salts ... H 12,395 Water salts (Burton, etc.) ... 49,857 5,918 97,826 11 23,564 Collupulin 82,530 22,008 75,215 11 4,665 17,042 6,450 22,713 Protesal Maltolypin 516 2,688 491 2,457 11 1,989 7,204 Foam retainer X X 1,215 4,528 Minoka juice Gal. X X 2,774 3,743 7,891 Tansul Lb. 8,472 Porterine Gal. 22,446 45,669 19,885 40,801 5,493 15,061 6,990 14,171 Malt colouring 177,244 5,609 Lb. X Gypsum X Clarifying and filtering 11 28,417 135,534 37,369 materials 11 55,582 54,169 11,455 11,323 Anhydrous ammonia 21,920 51,865 Cleaning materials 2000 109,882 116,953 All other materials Cost of cartons, crowns, Gal. 2,606,721 2,255,991 bungs, labels, etc TOTAL COST OF MATERIALS 17,140,219 16,438,207 762,173 754.259 Cost of new bottles purchased during the year Cost of new barrels, kegs, cases, etc. pur-141,865 149,312 chased during the year

x Included under "All other materials".

Table 5. - Principal Statistics of the Brewing Industry, Grouped According to the Size of Establishment

Establishments	Number of		Total	Salaries	Cost of	Net	
having a produc-	Establish-	Capital	Number of	and	Materials	Value of	
tion of:	ments	Invested	Employees	Wages	Used	Production	
1939		\$		£.	\$	\$	
Under \$5,000	1	(
\$5,000 - \$25,000 \$25,000-\$50,000	1	(226,217	16	15,932	34,376	60,565	
\$50,000-\$100,000	10	1,828,398	142	210,796	309,895	670,345	
\$100,000 - \$500,000	26	11,085,939	1,174	1,711,774	3,386,755	7,945,535	
\$500,000 - \$1,000,000	10	10,020,025	959	1,414,629	2,955,566	7,974,537	
\$1,000,000 and over	12	38,485,298	3,054	5,098,271	9,301,615	26,982,360	
TOTAL	61	61,645,877	5,345	8,451,402	16,488,207	43,633,342	
1938							
Under \$5,000	1	(
\$5,000 - \$25,000	1	(411,464	24	16,733	12,609	38,406	
\$25,000 - \$50,000	1	(1931		
\$50,000 - \$100,000	11	1,848,440	202	229,556	362,598	712,731	
\$100,000 - \$500,000	28	10,266,365	1,156	1,688,119	3,175,504	7,389,145	
\$500,000 - \$1,000,000	13	11,880,989	1,142	1,767,335	3,707,207	9,733,479	
\$1,000,000 and over	10	38,537,991	2,855	4,641,536	9,882,501	24,505,092	
TOTAL	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853	

Table 6. - Capital Invested by Provinces, 1938 and 1939 and for Canada

from 1928 to 1937. Fixed Capital Working Capital Present Value Inventory Value of land, of materials on Cash, bills buildings hand, stocks in Bud Total Year and process, finished fixtures, accounts Capital Provinces products, fuel & receivable machinery and tools miscellaneous supplies, etc. \$ 9,273,399 12,700,037 45,175,250 67,148,688 CANADA, 1928 CANADA, 1929 48,975,708 8,861,477 12,552,962 70,390,147 14,851,880 44,865,558 7,919,704 67,637,142 CANADA, 1930 10,794,678 63,140,211 44,631,100 7,714,433 CANADA, 1931 CANADA, 1932 40,484,533 6,317,993 10,595,529 57,398,055 5,924,152 11,231,196 17, 337, 361 CANADA, 1935 40,182,015 39,356,313 7,055,338 12,335,479 58,747,130 CANADA, 1934 11,966,343 57,928,298 39,017,344 6,944,611 CANADA, 1935 11,650,386 55,969,772 37,540,428 6,778,958 CANADA, 1936 39,678,811 6,845,106 17,638,754 64,162,671 CANADA, 1937 1938 742,796 184,477 235,916 1,165,189 Maritime Provinces . 2,101,432 9,371,066 28,889,241 17,416,743 Quebec 2,469,660 13,077,996 2,773,781 18,321,437 Ontario 2,461,546 356,914 307,387 1,797,245 Manitoba 2,404,320 375,904 248,691 1,779,725 Saskatchewan 1,013,502 382,268 3,649,202 2,253,432 Alberta 426,744 2,659,211 5,856,314 2,770,359 British Columbia ... 6,601,520 16,305,433 62,745,249 39,838,296 CANADA 1939 226,472 346,642 1,396,240 Maritime Provinces . 823,126 4,400,310 24,179,281 2,516,823 17,462,148 Quebec 3,242,845 20,560,189 14,539,584 2,777,760 Ontario 305,598 2,479,674 1,795,320 378,756 Manitoba 363,474 353,513 2,433,443 1,716,456 Saskatchewan 4,516,698 418,090 1,053,873 3,044,735 Alberta 2,567,116 6,080,352 2,989,397 523,839 British Columbia ... 42,370,766 7,005,214 12,269,897 61,645,877 CANADA

Employment

Table 7. Employees, by Classes, Sex and Remuneration, 1938 and 1939.

	Emplo	yees on S	alaries	Emy	oloyees on	Wages		All Employ	ees	e-Spanister (
			Total			Total			Salaries	
	Male_	Female	Salaries	Male	Female	Wages	Male	Female	and Wages	matter of the last
	No.	No.	S.	No.	No.	Ş	No.	No.	\$	
1936										
CANADA	1,340	166	3,542,610	3,854.	39	4,800,669	5,174	205	8,343,279	
Maritime Provinces	22	2	91,821	142	9	130,988	164	11	222,809	
Quebec	360	47	1,077,929	1,646	22	2,116,292	2,006	69	3,194,221	
Ontario	703	92	1,619,312	1,219	2	1,500,218	1,922	94	3,119,530	
Manitoba	96	15	331,969	249	2	292,419	345	17	624, 588	
Saskatchewan	48	1	108,132	136	1	143,617	184	2	251,749	
Alberta	55	5	144,172	175	1	254,871	230	6	399,043	1
British Columbia	56	4	169,275	267	2	362,264	325	6	531,539	T.
marketing and a three-time Marketing in the control of the control				to the American destriction for Phys. 16	The Part No.					1
1939								204	0 473 400	
CANADA	1,418	156	3,796,084	5,733	38	4,655,318	5,151	194	8,451,402	
Maritime Provinces	21	3	100,293	146	9	131,547	167	12	231,840	
Quebec	368	45	1,089,433	1,612	24	2,057,577	1,980	69	3,147,010	
Ontario	774	84	1,824,890	1,118	1	1,400,182	1,892	85	3,225,07£	
Manitoba	101	15	333,779	287	1	302,739	388	16	636,518	
Saskatchewan	47	2	126,958	140	47.000	155,235	187	2	282,193	
Alberta	54	4	150,263	179	1	254,844	253	5	405,107	
British Columbia	53	3	170,468	251	2	353,194	304	5	523,662	

Employment (Concluded)

Table 8. - Monthly Employment of Wage-earners. 1938 1939 Months Female Male Total Male Female Total No. No. No. No. No. No. 3,728 37 3,700 January 3,657 30 5,667 3,714 3,671 5,750 3,641 30 February 37 3,310 3,659 3,695 March 3,775 36 3,720 3,799 3,683 36 3,833 37 April May 3,886 39 3,925 3,800 42 3,842 3,952 46 3,978 3,850 June 3,811 39 4,035 3,989 July 46 3,895 41 3,936 3,969 45 4,014 3,891 August 45 3,934 3,769 5,809 39 5,910 September 3,871 40 3,774 37 5,811 3,689 42 3,731 October 3,732 35 3,767 3,642 November 38 3,630 3,741 34 December 3,813 3,847 5,705 MONTHLY AVERAGE 3,854 39 3,873 3,733 38 3,771

Table 9. - Average Weekly Earnings and Number of Wage-earners in One Week of a

Nonth of Normal Employment and Their Regular Hours of Work Per

Week in 1938 and 1939.

Number of hours worked	Maj	Le	Femal	e
per week	1939	1938	1959	1938
30 hours or less	145	184	8	5
31-43 hours	236	122	8	3
44 hours	773	959	1	9
45-47 hours	506	470	4	4
43 hours	319	386		7
49-50 hours	573	425	22	~~~
51-54 hours	357	264	1-	13
55 hours	253	262		2
56-64 hours	586	823	non .	-
65 hours and over	26	61	gr41b	mages
Average hours per week	48.4	49.1	42.1	45.2
Average weekly earnings	\$23.55	24.25	13.44	14.65

The above table does not include overtime.

Power Equipment

Table 10. - Power Equipment, 1939

***************************************		ily in use	In rese	rve or idle
		Manufacturers'		Manufacturers'
Classes of Power	Number	Rating of	Number	Rating of
	of Units	Horse-power	of Units	Horse-power
		Capacity		Capacity
Steam engines and turbines	81	4,929	8	290
Diesel engines	1	19	water trans	me inch date . 1821
Electric motors operated by pur-	The same			
chased power	2,584	18,589	57	175
TOTAL POWER FOR MANUFACTURING	2,666	23,537	65	465
Electric motors operated by power				
generated in the establishment	107	812		
Total Electric Motors	2,691	19,401	57	175
Boilers	124	15,854	11	1,180

Fuel and Electricity

Table 11. - Consumption of Fuel and Electricity

	Unit of	19	3 8	1	9 3 9
Kinds of Fuel	Measure	Quantity	Cost Value	Quantity	Cost Value
			at Factory		at Factory
Coal -	Ton		\$		\$
Bituminous	(2,000 Lb.)	65,826	346,823	63,353	327,962
Anthracite	11	5,342	25,758	3,530	19,765
Lignite	ţi.	9,310	36,636	11,271	45,379
Coke	11	1,753	6,428	3,744	13,874
Gasoline	Imp. Gal.	282,353	62,554	238,664	56,055
Fuel or diesel oil	н н	48,026	2,982	55,847	3,075
Wood	Cord	2,605	9,910	1,326	4,771
Gas, manufactured	M cu. ft.	1,359	1,460	1,249	1,332
Gas, natural	M cu. ft.	47,079	10,312	31,031	7,552
Other fuel	401	And	12,832	-	13,637
TOTAL COST OF FUEL	E. H. Waster	-	515,695	in peaties à	493,402
Electricity purchased (including service charges)	Kw.H.	22,100,161	250,835	26,019,376	256,752
TOTAL COST OF FUEL AND ELECTRICITY	***	6.3	766,530		750,154

Imports

Table 12 Imports	of Beer, A	le, Porter,	etc.		
Articles Imported	19	3 8	1939		
The same of the sa	Quantity	Value	Quantity	Value	
	Gallons	\$	Gallons	\$	
Ale, beer, porter and stoutTotal	97,648	130,959	92,208	123,564	

Exports

Table 13 Exports	of Beer, A	le. Porter.	etc.	
Anti-1 al or Francisco d	1938		193	7 37
Articles Exported	Quantity	Value	Quantity	Value
	Gallons	ç	Gallons	\$
Ale, beer, porter, etcTotal	123,962	122,974	175,780	171,620

List of Broweries Reporting in 1939

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery) 76-106 Lower Water St., Halifax, N. S. Oland & Son Limited Red Ball Brewery Limited New Brunswick Breweries Limited

297 Agricola Street, Halifax, N.S. 2-14 Carmarthen St., Saint John, N. B. 98 Main Street, Fairville, N. B.

QUEBEC

La Brasserie Champlain Limitée Carling Breweries Limited Frontenac Breweries Limited Molson's Brewery Limited The National Breweries Limited (Dawes Black Horse) The National Breweries Limited (Wm. Dow & Co.) The National Breweries Limited (Dawes Draught Ale) The National Breweries Limited (Boswell Brewery)

164 Crown Street, Quebec 450 Beaumont Street, Montreal 5930 De Gaspe Street, Montreal 1670 Notre Dame Street East, Montreal 740 St. Maurice Street, Montreal

355 Colborne Street, Montreal

2115 St. Lawrence Blvd., Montreal

18 St. Nicholas Street, Quebec

List of Breweries Reporting in 1939 - Continued

ONTARIO

Bixel Brewing & Malting Company Limited Blue Top Brewing Company Limited The Brading Breweries Limited British American Brewing Company Limited Canada Bud Breweries Limited The Capital Brewing Company Limited Carling-Kuntz Breweries Limited The Copland Brewing Company Limited Cosgrave's Dominion Brewery Limited Devlin's Perth Brewery Formosa Springs Brewery Limited Fort Frances Brewing Company Limited Gold Belt Brewery Limited The Kakabeka Falls Brewing Company Limited John Labatt Limited Lake of the Woods Brewing Company Limited O'Keefe Brewing Company Limited Port Arthur Beverage Company Limited The Reinhardt Brewery Company Limited Soo Falls Brewing Company Limited Sudbury Brewing & Malting Company Limited Walkerville Brewery Limited

4 Alfred Street, Brantford 476 King Street West, Kitchener 451 Wellington Street, Ottawa 2 Bruce Avenue, Windsor 286 Simcoe Street, Toronto 840 Wellington Street, Ottama 151 King Street South, Waterloo 311 King Street East, Toron to 293 Niagara Street, Toronto 235 St. Patrick Street, Stratford Formosa 1009 Mill Road, Fort Frances Timmins Cameron & Marks Streets, Fort William Simcoe & Talbot Streets, London (Lakeside). Kenora 16 Gould Street, Toronto 154 North Algoma Street, Port Arthur 22 Mark Street, Toronto 503 Bay Street, Sault Ste. Marie 135 Lorne Street, Sudbury 790 Walker Road, Walkerville

MANITOBA

The Drewrys Limited
Fort Garry Brewery Limited
The Kiewel Brewing Company Limited
Pelissier's Brewery Limited
Riedle Brewery Limited
Shea's Winnipeg Brewery Limited

Boyd Avenue East, Winnipeg
721 Furby Street, Winnipeg
694 St. Joseph Street, St. Boniface
Corner Osborne & Mulvey Sts., Winnipeg
49 Stadacona Street, Winnipeg
137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys Regina Limited
Drewrys Limited
Prince Albert Breweries Limited
The Regina Brewing Company Limited
The Saskatoon Brewing Company Limited

969 Albert Street, Regina
519 Second Avenue North, Saskatoon
554-17th Street West, Prince Albert
Dewdney Avenue, Regina
8th Street & Kilburn Ave., Saskatoon

List of Breweries Reporting in 1939 - Concluded

ALBERTA

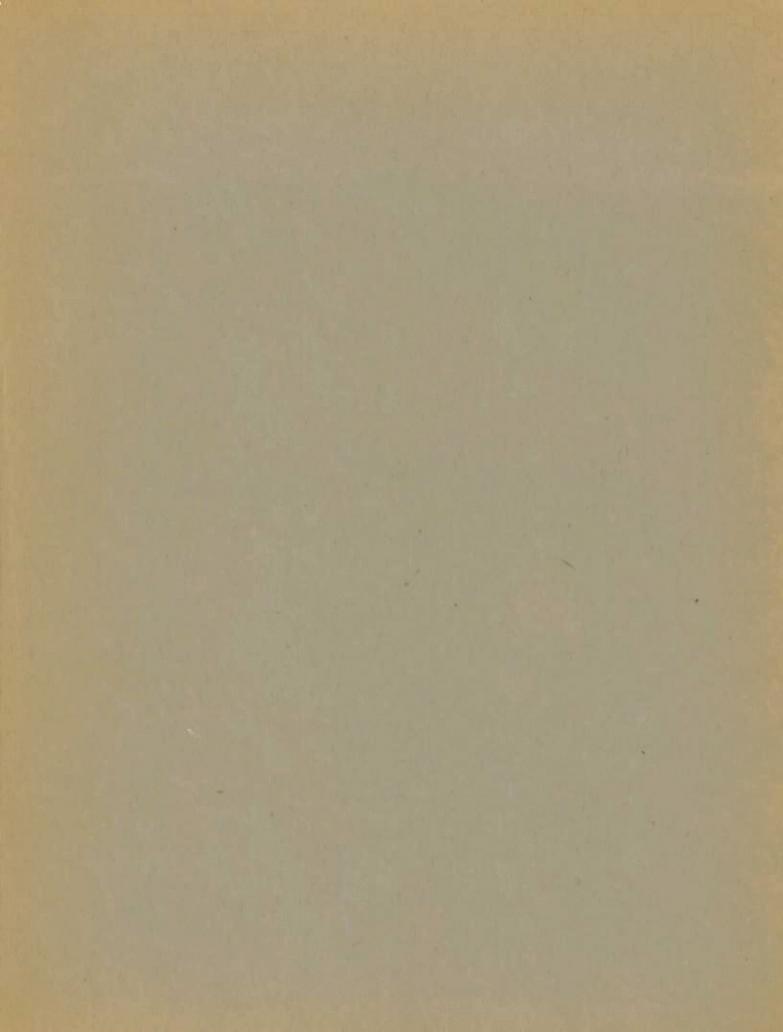
The Big Horn Brewing Company Limited Calgary Brewing & Malting Company Ltd. Lethbridge Breweries Limited Edmonton Breweries Limited North West Brewing Company Limited

Manchester Sub-Division, Calgary East Calgary Corner 1st Street & 2nd Ave., Lethbridge 10439 - 121st Street, Edmonton 10542 Saskatchewan Drive, Edmonton

BRITISH COLUMBIA

Cranbrook Browing Company Limited Enterprise Brewery Fernie Brewing Company Limited Kootenay Breweries Limited Kootenay Breweries Limited The Princeton Brewing Company Limited Silver Spring Brewery Limited Vancouver Breweries Limited Victoria-Phoenix Brewing Co. (1920) Ltd. 1921 Government Street, Victoria Westminster Brewery Limited Capilano Brewing Company Limited

Cranbrook Revelstoke Fernie 510 Latimer Street, Nelson Trail Princeton 303 Esquimalt Road, Victoria 2700 Yew Street, Vancouver 210 Brunette Street, New Westminster 1445 Powell Street, Vancouver



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