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CANADA

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY GENERAL MANUFACTURES BRANCH

REPORT

ON THE

BREWING INDUSTRY

IN

CANADA

1941



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DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES BRANCH OTTAWA - CANADA

Dominion Statistician:	s.	A. Cudmore, M.A. (Oxon.), F.S.S., F.R.S.C.
Chief, General Manufactures Branch:	A .	Cohen, B.Com.

THE BREWING INDUSTRY OF CANADA, 1941.

The output of the brewing industry in 1941 had a selling value at the factory of \$97,780,971. Sales tax and other excise taxes and duties paid to the Dominion and Provincial governments totalled \$34,495,578, leaving a net value of production of \$63,285,393. Beer, ale, stout and porter were the main items of production with a total of 90,247,237 gallons valued at \$96,420,962 compared with 72,387,663 gallons valued at \$74,115,731 in 1940. Other products manufactured were: aerated beverages \$725,541, wet and dried grain \$422,415 and yeast \$53,985. For detailed statistics of production, see tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 61, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 22, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants represent a capital investment of \$68,360,886 in fixed and current assets, they furnished employment to 5,932 persons who were paid \$10,512,805 in salaries and wages. They also spent \$34,343,935 for materials and produced goods with a gross selling value at the factory of \$97,780,971 and a net selling value (gross less taxes) of \$63,285,393.

Compared with the previous year there was an increase of \$12,673,475 in the net value of production, \$9,467,483 in the cost of materials used and \$3,406,869 in the capital invested. The physical volume of production was considerably higher, the output of beer, ale, stout and porter increasing by 17,859,574 gallons and \$22,305,231 in value. There was also an increase of 412 in the number of employees and an increase of \$1,508,005 in salaries and wages paid.

With only eight of the sixty-one plants, the province of Quebec in 1941 produced 38,948,685 gallons, or over 43 per cent of the total for Canada, employed over 37 per cent of the number of employees and over 40 per cent of the capital invested in the industry. This indicates that the plants in Quebec are comparatively larger than those situated in the other provinces.

The tables following give detailed statistics of production, capital invested, materials used, employment, fuel and power.

Table 1 Principal Statistics Compared, 1933 to 1941.											
	Estab-		Total		Cost of	Net					
Provinces	lish-	Capital	Em-	Salaries		Value of					
	ments	Invested	ployees		Used	Products					
	No.	\$	Noc	\$	\$						
Canada, 1933	74	57,337,361	4,156	5,309,527	9,398,599	30,940,895					
Canada, 1934	73	58,747,130	4,286	5,592,389	11,612,712	36,355,198					
Canada, 1935	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040					
Canada, 1936	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794					
Canada, 1937	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071					
1938											
CANADA	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853					
Maritime Provinces	4	1,163,189	175	222,809	427,970	955,039					
Quebec	8	28,889,241	2,075	3,194,221	6,720,072	15,568,193					
Ontario	26	18,321,437	2,016	3,119,530	6,384,664	15,880,839					
Manitoba	6	2,461,546	362	624,388	786,606	2,506,869					
Saskatchewan	5	2,404,320	186	251,749	597,390	1,714,968					
Alberta	5	3,649,202	236	399,043	1,024,798	2,622,617					
British Columbia .	11	5,856,314	329	531,539	1,198,719	3,130,328					
1939	A DOLLAR	No. of Street, or Stre		College Jong St.							
CANADA	61	61,645,877	5,345	8,451,402	16,488,207	43,633,342					
Maritime Provinces	4	1,396,240	179	231,840	513,207	1,134,517					
Quebec	8	24,179,281	2,049	3,147,010	6,182,397	15,056,393					
Ontario	22	20,560,189	1,977	3,225,072	6,007,078	16,443,889					
Manitoba	6	2,479,674	404	636,518	813,663	2,709,508					
Saskatchewan	5	2,433,443	189	282,195	587,067	1,799,516					
Alberta	5	4,516,698	238	405,107	1,123,912	2,852,666					
British Columbia .	11	6,080,352	309	523,662	1,255,883	3,636,353					
1940					Contraction of the second						
CANADA	61	64,954,017	5,520	9,004,800	24,876,452	50,611,918					
Maritime Provinces	4	1,605,940	224	301,652	1,081,340	1,979,210					
Quebec	8	25,771,579	2,026	3,259,756	9,322,287	17,495,475					
Ontario	22	21,888,978	2,092	3,550,123	8,958,059	18,258,578					
Manitoba	6	3,235,605	.423	604,565	1,222,276	3,076,633					
Saskatchewan	5	2,421,765	197	298,849		2,346,943					
Alberta	5	4,097,512	246	419,892	1,585,509	3,271,534					
British Columbia .	11	5,932,638	312	569,963	1,768,627	4,183,545					
1941											
CANADA	61	68,360,886	5,932	10,512,805	34,343,935	63,285,393					
Maritime Provinces	4	1,866,912	327	390,612	1,441,425	2,233,727					
Quebec	8	27,976,115	2,196	3,786,515	13,843,348	23,562,333					
Ontario	22	23,458,415	2,155	4,129,245	11,958,273	22,787,157					
Manitoba	6	2,878,452	427	711,222	1,518,299	3,490,279					
Saskatchewan	5	2,541,030	215	359,410	1,171,509	2,742,167					
Alberta	5	4,538,006	274	496,992	2,120,454	3,893,716					
British Columbia .	11	5,101,956	338	638,309	2,290,627	4,576,014					
				- 0.							

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 2 Statis	Table 2 Statistics for Canada of the Products Made in the Brewing Industry.										
	1.5 1.6	1 9	341	1 9	940 .	19	39				
Products	Unit of Measure	Quantity	Selling Value at the Factory ^x	Quantity	Selling Value at the x Factory	Quantity	Selling Value at the Factory ^X				
Beer, ale, stout and porter			Ş		4		Ş				
In barrels In bottles Grains, dried for sale Grains, sold wet	Gal. " Ton "	32,946,296 57,300,941 11,071 58,691	27,105,398 69,315,564 254,551 167,864	31,166,783 41,220,880 10,175 49,913	23,998,680 50,117,051 154,961 130,325	28,469,181 34,310,871 5,514 44,563	19,321,346 39,308,254 107,565 126,940				
Soda water and other carbonated beverages (soft drinks) Yeast, made for sale All other products and by- products	Gal. Lb.	1,601,430 786,559	725,541 53 ,985 158,068	1,447,195 524,185	659,775 40,397 109,780	1,297,176 459,267	1, 655,979 27,632 105,949				
			100,000		100,000		100,010				
Total selling value of products Taxes payable on above products Taxes and dutics paid on	-		97,780,971 12,809,952		75,210,969 8,921,714		60,153,665 ((16,520,323 o				
materials	-	-	21,685,626	_	15,677,337	_	(
Net value of production	-		63,285,393	dana	50,611,918	-	43,633,342				

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry.

x Taxes and duties included in these selling values, and are therefore deducted from total selling value to arrive at the "net value of production".

and a present of the second se								
		1 9	938	1	937	1 9	3 3 6	
Products	Unit of Measure	Quantity	Selling Value at the Factory ^X	Quantity	Selling Value at the Factory ^X	Quantity	Selling Value at the Factory	
Beer, ale, stout and porter			\$		\$		\$	
In barrels In bottles	Gal	27,620,950 34,847,283	18,376,995 38,464,186	28,122,854 35,344,054		25,576,274 31,340,585	14,937,508 28,407,199	
Grains, dried for sale Grains, sold wet Soda water and other carbonated	Ton "	7,240 46,027	162,195 132,809	7,144 47,674	183,319 135,779	(42,326	207,622	
beverages (soft drinks) Yeast made for sale	Gal. Lb.	1,090, 97 1 540,358	619,871 31,029	948,707 581,410	532,616 37,252	690,385 514,207	392,554 . 35,648	
All other products and by- products	-	-	88,365		110,404	-	67,263	
Total selling value of products	nentinen alliten eikä ja sain eikä ausa Saine		57,875,450		58,437,038		44,047,794	
Taxes and duties payable on materials and products			15,496,597		14,951,967		-	
Net value of production			42,378,853		43,485,071		44,047,794	

Table 2. - Statistics for Canada of the Products made in the Brewing Industry - Concluded.

x Taxes and duties included in these values.

/ Taxes and duties not included in these values

		(DANADA	MARITINF	PROVINCES	CI	UEBEC
Products	Unit of Measure	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		s s		ractory
Beer, ale, stout and porter In barrels In bottles Grains, dried for sale Grains, sold wet Soda water and other carbonated beverages (soft drinks) Yeast, made for sale All other products and by-products	Gal. " Ton " Gal. Lb.	32,946,296 57,300,941 11,071 58,691 1,601,430 786,559	27,105,398 69,315,564 254,551 167,864 725,541 53,985 158,068	2,705,724	317,665 3,017,091 13,027 - - 944	8,150,490 30,798,195 10,550 7,647 	5,458,931 31,669,076 248,635 47,707
Total selling value of products Taxes payable on above products Taxes and duties paid on materials			97,780,971 12,809,952 21,685,626		3,348,727 314,400 800,600		37,489,491 ¹ 4,946,127 8,981,031
Net value of production			63,285,393		2,233,727		23,562,333

Table 5. - Statistics of Products Made in Brewing Industry, by Provinces, 1941.

		ON	TARIO	MAJ	AITOBA	SASK	ATCHEWAN
Products	Unit of Measure	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		\$		\$
Beer, ale, stout and porter In barrels In bottles Grains, dried for sale	Gal. " Ton	14,675,291 16,238,075 +	12,873,796 22,544,949 +	1,918,243 2,066,930 +	1,958,415 3,179,038 +	1,202,334 1,528,768	1,076,087 2,579,058 -
Grains, sold wet	11	32,134	75,173	2,940	6,191	1,734	2,200
Soda water and other carbonated beverages (soft drinks) Yeast, made for sale All other products and by-	Gal. Lb.	. 683,101 +	383,745 +	+ -	+ -	+	+ 1
products		-	43,455	-	127,169		851
Total selling value of products Taxes payable on above products			35,921,118 5,467,486		5,270,813 874,534		3,658,196 251,029
Taxes and duties paid on materials		0.3.73	7,666,475		906,000	~ R12	665,000
Net value of Production			22,787,157		3,490,279		2,742,167

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1941 - Continued.

			ALBERTA	BRITISH COLUMBIA		
Products	Unit of Measure	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	
Deen ale start and renter			\$		\$	
Beer, ale, stout and porter In barrels In bottles Grains, dried for sale Grains, sold wet Soda water and other carbonated beverages (soft drinks) Yeast, made for sale All other products and by-products	Gal. " " Gal. Lb.	3,045,623 1,853,902 4,858 + -	2,536,302 2,826,179 10,846 + 204,918	3,560,269 2,109,347 + 5,291 + -	2,884,202 3,500,173 + 12,720 + - 117,286	
Total selling value of products Taxes payable on above products			5,578,245 417,029		6,514,381 539,347	
Taxes and duties paid on materials			1,267,500		1,399,020	
Net value of Production			3,893,716		4,576,014	

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1941 - Concluded.

(+) Included under "All other products" as there are less than three establishments reporting.

MATERIALS USED

The quantity and the cost value delivered at the works (including freight and duty) of all materials used in this industry during 1940 and 1941 is shown in Table 4.

Table 4. - Materials Used

and a second	Unit of	19	4 0	194	<u> </u>
	Measure	Quantity	Cost Value	Quantity	Cost Value
and an end of the second se	The second second second	and the second second second	Ċ		\$
Barley malt, Canadian	Lb.	152,866,165	19,080,422	192,472,798	26,529,856
Barley malt, imported	77	60,150	8,923	34,069	6,262
Rice malt	11	3,675,026	610,242	4,175,900	774,196
Caramel malt	11	284,246	42,457	349,076	59,864
Rice	11	186,332	6,998	221,400	8,673
Black or roasted barley	77	106,199	6,937	164,228	14,285
Brewers' flakes	71	402.200	17,028	508,500	25,851
Malt coomings	17	112,090	12,722	121,710	16,763
Hops, Canadian	11	1,684,720	639,525	2,076,050	775,793
Hops, imported	11	815,591	522,402	1,062,894	693,577
Water purchased	M Gal.	1,202,719	183,065	1,454,381	219,952
Carbon dioxide gas	Lb.	1,148,440	70,872	1,400,329	80,444
Calcium chloride	17	50,650	1,159	61,050	1,322
Syrups and fruit juices	Gal.	4,091	19,396	5,227	24,775
Extracts and essences	ft	21,239	1.40,386	20,679	134,329
Sugar (used in m'f'g soft		in a groot			1039000
drinks)	Lb.	1,656,717	105,809	1,651,670	122,141
Caramel	11	51,318	6,109	46,677	8,445
Yeast purchased	E1	10,755	2,680	11,620	3,141
Lactic acid		31,576	12,271	40,720	16,306
Common salt (sodium		01,010	ditrig to i de	aug rau	10,000
chloride)	tt.	548,811	5,304	721,984	7,530
Potassium and other salts	13	67,744	21,089	87,525	
Water salts (Eurton, etc.) .	11	109,608	14,976		27,497
Collupulin	11	27,709	96,031	48,386	7,030
Protesal	17	7,059	26,578	39,994	143,664
Foam retainer	11	3,154	-	8,518	33,490
Minoka juice	Gal.	1,249	10,469	4,518	15,599
Tansul	Lb.		5,430	1,510	7,283
		1,856	6,897	1,694	5,318
Porterine	Gal.	18,863	44,112	35,359	80,068
Malt colouring		4,218	10,308	4,718	11,563
Gypsum	Lb.	21.0,902	7,491.	295,049	10,853
Clarifying and filtering		074 070	10 100	045 454	
materials	TT	214,070	46,496	243,434	37,476
Anhydrous ammonia	11	56,418	11,596	83,803	12,602
Cleaning materials	11	-	67,222	-	74,950
All other materials	1.4		66,999		99,338
Cost of cartons, crowns,					
bungs, labels, etc			2,946,061		4,253,649
TOTAL COST OF MATERIALS		1 - Canada Antonio ante Arra de 21 - para 	24,876,452		34,343,935
Cost of new bottles purchased	l during	the year	1,301,984		2,428,062
Cost of <u>new</u> barrels, kegs, ca chased during the			154,600		185,122

Establishments having a prodution of:	Number of Establish _T ments	Capital Invested	Total Number of Employees	Salaries and Wages	Cost of Materials Used	Net Value of Production	
1940		\$		\$	ŧ	\$	
Under \$5,000 \$5,000 - \$25,000 \$25,000 - \$50,000	1	(187,571	12	14,906	29,959	54,639	
\$50,000 - \$100,000 \$100,000 - \$500,000 \$500,000 - \$1,000,000 \$1,000,000 and over	7 24 11	1,285,284 10,938,081 8,304,223 44,238,858	109 1,002 1,015 3,382	140,460 1,462,415 1,519,859 5,867,160	249,684 3,703,173 3,498,513 17,395,123	430,920 7,298,914 7,465,468 35,361,977	
TOTAL	61	64,954,017	5,520	9,004,800	24,876,452	50,611,918	-
1941							1 9
Under \$5,000 \$5,000 - \$25,000 \$25,000 - \$50,000	1	(181,334	12	16,037	39,381	58,641	1
\$50,000 - \$100,000 \$100,000 - \$500,000 \$500,000 - \$1,000,000	5 20	620,875 8,133,908 11,022,419	49 782 1,368	79,030 1,185,625 2,256,771	185,600 2,892,370 5,947,125	321,226 5,623,439 10,790,431	
\$1,000,000 and over	17	48,401,850	3,721	6,975,342	25,278,959	46,491,656	
TOTAL	61	63,360,886	5,932	10,512,805	34,343,935	63,285,393	

Table 5. - Principal Statistics of the Brewing Industry, Grouped According to the Size of Establishment.

Table 6	Capital	Invested	by Provis	nces,	1940	and	1941	and	for
		Canada	from 19.	30 to	1939.				

Fixed Capital Working Capital Present Value for materials on buildings fixtures, machinery and tools of materials on provess, finished provers, finished miscelineous mup- plles, etc. Cash, bills accounts receivable \$ \$ \$ \$ CANADA, 1950 44,865,559 7,919,704 14,861,820 67,637,142 CANADA, 1950 44,653,100 7,714,433 10,794,678 62,140,211 CANADA, 1951 40,484,553 6,517,993 10,595,529 57,366,955 CANADA, 1953 40,182,015 5,924,152 11,23,108 57,357,361 CANADA, 1954 29,356,513 7,055,333 12,535,479 58,747,120 CANADA, 1954 29,356,513 7,055,333 12,535,479 58,747,120 CANADA, 1955 59,017,644 6,944,611 11,986,243 57,379,259 CANADA, 1956 37,540,428 6,773,956 11,650,586 55,960,772 CANADA, 1938 29,370,766 7,005,214 12,228,297 61,845,877 CANADA, 1939 765,349 307,013 513,078 16,665,940			a from 1930 to 1939.		the same party of the second s
Year and Provinces of land, buildings of materials on hand, stocks in protess, finished products; fuel 2 missellaneous mup- piles, etc. Gash, bills and accounts receivable Total Capital 7 \$ \$ \$ \$ 6 \$ \$ \$ \$ 7 \$ \$ \$ \$ 6 \$ \$ \$ \$ 6 \$ \$ \$ \$ \$ 7 \$ \$ \$ \$ \$ \$ 6 \$ \$ \$ \$ \$ \$ \$ 6 \$ <td></td> <td>Fixed Capital</td> <td>A descent and a second se</td> <td>pital</td> <td>J</td>		Fixed Capital	A descent and a second se	pital	J
Year and Provinces buildings fixtures, machinery and tools hand, stocks in process, filshed products; fuel & miscellaneous sup- plies, etc. and accounts receivable Total Capital CANADA, 1930 44,865,558 7,919,704 14,851,380 67,637,142 CANADA, 1931 44,665,558 7,919,704 14,851,380 67,637,142 CANADA, 1931 44,665,558 7,919,704 14,851,380 67,637,142 CANADA, 1931 40,484,552 6,517,993 10,595,529 57,389,065 CANADA, 1933 0,182,013 5,924,152 11,531,196 57,357,361 CANADA, 1934 39,255,313 7,055,333 12,253,479 58,747,120 CANADA, 1934 39,017,344 6,944,611 11,966,543 57,928,298 CANADA, 1936 37,560,423 6,778,356 11,650,586 56,960,772 CANADA, 1937 37,678,811 6,845,106 17,638,754 64,162,671 CANADA, 1939 29,328,298 6,601,520 16,205,423 62,714,524 CANADA, 1939 29,328,298 6,601,520 16,505,850 52,771,579 Ontario 17,502,164 2,610,655 5,659,3500		Present Value	Inventory Value		
Year and Provinces buildings fixtures, machinery and tools hand, stocks in process, finished products; fuel & miscellaneous sup- plies, etc. and accounts receivable Total Capital CANADA, 1930 44,865,558 7,919,704 14,861,380 67,637,142 CANADA, 1921 44,665,558 7,919,704 14,861,380 67,637,142 CANADA, 1921 44,665,558 7,919,704 14,861,380 67,637,142 CANADA, 1921 44,662,013 5,924,152 11,731,196 57,327,361 CANADA, 1933 40,182,013 5,924,152 11,731,196 57,327,361 CANADA, 1934 39,356,313 7,056,333 12,335,479 58,747,120 CANADA, 1935 39,017,344 6,944,611 11,966,543 57,928,298 CANADA, 1936 37,540,423 6,778,358 11,650,586 55,969,772 CANADA, 1937 37,678,811 6,845,106 17,638,754 64,122,671 CANADA, 1939 29,388,298 6,601,520 16,306,423 62,745,249 CANADA, 1939 42,570,766 7,005,214 12,269,897 61,645,877 L 9 4 0 Maritime Provinces 1,672,516 407,820 <td></td> <td>of land,</td> <td>of materials on</td> <td>Cash, bills</td> <td></td>		of land,	of materials on	Cash, bills	
Provinces fitures, machinery and tools process, finished products; fuel & miscellaneous sup- plies, etc. accounts receivable Capital 3 \$	Year and	buildings	hand. stocks in		Total
machinery and tools products? fuel & plies, etc. receivable 3 \$ \$ \$ 3 \$ \$ \$ \$ CANADA, 1920 44,865,558 7,919,704 14,861,800 67,637,142 CANADA, 1921 44,651,100 7,714,483 10,794,678 62,140,211 CANADA, 1921 40,464,553 6,517,903 10,595,529 57,306,065 CANADA, 1933 40,462,613 5,924,152 11,631,196 57,337,361 CANADA, 1934 59,356,313 7,055,333 12,525,479 58,747,120 CANADA, 1934 59,017,344 6,944,611 11,966,843 57,908,299 CANADA, 1936 37,540,423 6,778,358 11,650,386 55,900,772 CANADA, 1937 37,678,811 6,845,106 17,638,754 64,162,671 CANADA, 1939 29,828,298 6,001,520 16,205,423 62,745,249 CANADA, 1939 765,849 307,013 518,073 1,605,940 CANADA, 1939 2,250,005 5,259,550 2,252,005		1			1
and tools miseclinneous supplies, etc. 3 \$ \$ \$ CANADA, 1930 44,965,558 7,919,704 14,861,880 67,637,142 CANADA, 1931 44,965,558 7,919,704 14,861,880 67,637,142 CANADA, 1931 44,651,100 7,714,483 10,794,678 63,140,211 CANADA, 1932 40,484,553 6,817,903 10,595,529 57,359,055 CANADA, 1933	110411005	-			Valituat
plies, etc. \$ <th< td=""><td></td><td></td><td></td><td>TCCGTAGDTG</td><td></td></th<>				TCCGTAGDTG	
3 5 5 5 5 CANADA, 1930 44,865,558 7,919,704 14,861,380 67,637,142 CANADA, 1931 44,631,100 7,714,433 10,734,678 63,140,211 CANADA, 1932 40,464,533 6,517,993 10,595,529 57,398,065 CANADA, 1933 40,162,013 5,924,152 11,331,106 57,337,361 CANADA, 1934 59,356,513 7,055,338 12,335,479 58,747,130 CANADA, 1936 39,017,344 6,944,611 11,966,843 57,3928,298 CANADA, 1936 37,540,428 6,778,958 11,650,386 55,909,772 CANADA, 1936 37,540,428 6,601,520 16,205,433 62,745,249 CANADA, 1037 39,838,296 6,601,520 16,205,432 62,745,249 CANADA, 1038 7,552,164 2,100,055 5,637,502 25,771,579 L9 4 0 Maritame Provinces 785,849 307,013 513,073 1,605,940 Sortario 15,079,765 3,149,210 5,642,143 21,968,978		and COULD			
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CANADA, 1934 39,356,313 7,055,333 12,335,479 58,747,130 CANADA, 1935 39,017,344 6,944,611 11,966,543 57,928,298 CANADA, 1936 37,540,423 6,778,958 11,650,386 55,969,772 CANADA, 1937					
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CANADA, 1936 37,540,423 6,778,958 11,650,386 55,969,772 CANADA, 1937 37,678,811 6,845,106 17,638,754 64,162,671 CANADA, 1937 39,838,296 6,601,520 16,305,433 62,745,249 CANADA, 1939 39,838,296 6,601,520 16,305,433 62,745,249 CANADA, 1939 42,370,766 7,005,214 12,269,897 61,645,877 1940 785,849 307,013 513,073 1,605,940 Quebee 785,849 307,013 513,073 1,605,940 Ontario 15,097,625 3,149,210 3,642,143 21,888,978 Manitoba 2,368,054 388,021 479,530 3,235,005 Saskatchewan 1,672,516 407,820 341,429 2,421,765 Alberta 2,345,605 445,775 1,306,132 4,097,612 British Columbia 2,757,515 574,330 2,600,733 5,932,638 CANADA 42,529,328 7,882,234 14,542,455 64,954,017 19 4 1 1 15,795,514 3,294,362 8,886,239 27,976,115 <td></td> <td></td> <td></td> <td></td> <td></td>					
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CANADA, 1937 37,678,811 6,845,106 17,638,754 64,162,671 CANADA, 1938 39,838,296 6,001,520 16,305,423 62,745,249 CANADA, 1939 42,370,766 7,005,214 12,269,897 61,645,877 1940 785,849 307,013 513,078 1,605,940 Quebee					
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CANADA, 1938 39,838,296 6,001,520 16,306,433 62,745,249 CANADA, 1939 42,370,766 7,005,214 12,269,897 61,645,877 1940 785,849 307,013 513,078 1,605,940 Quebee 17,502,164 2,610,065 5,659,350 25,771,579 Ontario 15,097,625 3,149,210 3,642,143 21,888,978 Manitoba 2,368,064 388,021 479,530 5,235,005 Saskatchewan 1,672,516 407,820 341,429 2,421,765 Alberta 2,345,605 445,775 1,306,132 4,007,512 British Columbia 2,757,515 574,330 2,600,793 5,932,638 CANADA 42,529,328 7,882,234 14,542,455 64,954,017 19.4.1 Maritime Provinces 878,595 527,704 460,613 1,866,912 Quebec 15,799,458 3,798,132 3,860,825 23,458,415 Ontario 15,799,458 3,798,132 3,860,825 23,458,415 Manitoba 1,865,518 406,572 602,362 2,878,452	CANADA 1937	37 678 811	6 845 106	17 639 751	CA 169 671
CANADA, 1939 42,370,766 7,005,214 12,269,897 61,645,877 1940 785,849 307,013 513,078 1,605,940 Quebee 17,502,164 2,610,065 5,659,350 25,771,579 Ontario 15,097,625 3,149,210 3,642,143 21,888,978 Manitoba 2,366,054 388,021 479,550 3,235,305 Saskatchewan 2,345,605 445,775 1,306,152 4,097,512 British Columbia 2,757,515 574,330 2,600,733 5,932,638 CANADA 42,529,328 7,882,234 14,542,455 64,954,017 L941 Maritime Provinces 878,595 527,704 460,613 1,866,912 Quebee 15,795,514 3,294,362 8,886,239 27,976,115 Ontario 15,799,458 3,798,132 5,860,825 23,458,415 Manitoba 1,623,697 485,917 420,416 2,846,415 Maritime Provinces 878,595 527,704 460,613 1,866,912 Suberta 15,799,458 3,798,132 5,860,825 23,458,415	UNINDA, 1001	Urgurugutt	0,010,100	11,000,104	04,106,071
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1940 Maritime Provincess 785,849 307,013 513,078 1,605,940 Quebec		,		10,000,100	010911091010
1940 Maritime Provincess 785,849 307,013 513,078 1,605,940 Quebec	CANADA, 1939	42,370,766	7.005.214	12.269.897	61.645.877
Maritime Provinces 785,849 307,013 513,078 1,605,940 Quebec 17,502,164 2,610,065 5,659,350 25,771,579 Ontario 15,097,625 3,149,210 3,642,143 21,888,978 Manitoba 2,368,054 388,021 479,530 3,235,005 Saskatchewan 1,672,516 407,820 341,429 2,421,765 Alberta 2,345,605 445,775 1,306,132 4,097,512 British Columbia 2,757,515 574,330 2,600,793 5,932,638 CANADA 42,529,328 7,882,234 14,542,455 64,954,017 1 9.4 1 878,595 527,704 460,613 1,866,912 Maritime Provinces 878,595 527,704 460,613 1,866,912 Quebec 15,795,514 3,294,362 8,886,239 27,976,115 Ontario 15,795,514 3,798,132 3,860,825 23,458,415 Manitoba 1,634,697 485,917 420,416 2,976,452 Saskatchewan 2,351,789 598,960 1,587,257 4,538,006 <					
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Cuebee 17,502,164 2,610,065 5,659,350 25,771,579 Ontario 15,097,625 3,149,210 3,642,143 21,888,978 Manitoba 2,368,054 388,021 479,530 3,235,305 Saskatchewan 1,672,516 407,820 341,429 2,421,765 Alberta 2,345,605 445,775 1,306,132 4,097,512 British Columbia 2,757,515 574,330 2,600,733 5,932,638 CANADA 42,529,328 7,882,234 14,542,455 64,954,017 1 9.4 1 1 15,799,458 3,798,132 3,860,825 23,458,415 Ontario 15,799,458 3,798,132 3,860,825 23,458,415 Manitoba 1,869,518 406,572 602,362 2,878,452 Saskatchewan 1,634,697 485,917 420,416 2,541,030 Alberta 2,351,789 598,960 1,587,257 4,538,006 Saskatchewan 2,418,436 732,524 1,950,996 5,101,956					
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Ontario 15,097,625 3,149,210 3,642,143 21,888,978 Manitoba 2,368,054 388,021 479,530 3,235,305 Saskatchewan 1,672,516 407,820 341,429 2,421,765 Alberta 2,345,605 445,775 1,306,132 4,097,512 British Columbia 2,757,515 574,330 2,600,793 5,932,638 CANADA 42,529,328 7,882,234 14,542,455 64,954,017 1941 Maritime Provinces 878,595 527,704 460,613 1,866,912 Quebec 15,795,514 3,294,362 8,886,239 27,976,115 Ontario 15,799,458 3,798,132 3,860,825 23,458,415 Manitoba 1,869,518 406,572 602,362 2,878,452 Saskatchewan 1,634,697 485,917 420,416 2,541,030 Alberta 2,351,789 598,960 1,587,257 4,538,006 British Columbia 2,418,436 732,524 1,950,996 5,101,956	Quebec	17,502,164	2,610,065		
Manitoba 2,368,054 388,021 479,530 3,235,605 Saskatchewan 1,672,516 407,820 341,429 2,421,765 Alberta 2,345,605 445,775 1,306,132 4,097,512 British Columbia 2,757,515 574,330 2,600,793 5,932,638 CANADA 42,529,328 7,882,234 14,542,455 64,954,017 L 9.4 1 42,529,328 7,882,234 14,542,455 64,954,017 Maritime Provinces 878,595 527,704 460,615 1,866,912 Quebec 15,795,514 3,294,362 8,886,239 27,976,115 Ontario 15,799,458 3,798,132 3,860,825 23,458,415 I,634,697 485,917 420,416 2,541,030 Alberta 2,351,789 598,960 1,587,257 4,538,006 British Columbia 2,418,436 732,524 1,950,996 5,101,956	Ontario				
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Maritime Provinces 878,595 527,704 460,613 1,866,912 Quebec 15,795,514 3,294,362 8,886,239 27,976,115 Ontario 15,799,458 3,798,132 3,860,825 23,458,415 Manitoba 1,869,518 406,572 602,362 2,878,452 Saskatchewan 1,634,697 485,917 420,416 2,541,030 Alberta 2,351,789 598,960 1,587,257 4,538,006 British Columbia 2,418,436 732,524 1,950,996 5,101,956					
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Ontario 15,799,458 3,798,132 3,860,825 23,458,415 Manitoba 1,869,518 406,572 602,362 2,878,452 Saskatchewan 1,634,697 485,917 420,416 2,541,030 Alberta 2,351,789 598,960 1,587,257 4,538,006 British Columbia 2,418,436 732,524 1,950,996 5,101,956	Quebec	15,795,514	3,294,362	-	
Manitoba 1,869,518 406,572 602,362 2,878,452 Saskatchewan 1,634,697 485,917 420,416 2,541,030 Alberta 2,351,789 598,960 1,587,257 4,538,006 British Columbia 2,418,436 732,524 1,950,996 5,101,956	Ontario			· ·	
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CANADA 40,748,007 9,844,171× 17,768,708 68,360,886	ESSERIE DE LESSONEE :	and the second s			Introduced the the $h e^{i \theta}$ the later from the transmitter $A_{i 0} = h_{i 0} = a_{i 0} = 1$
	CANADA	40,748,007	9,844,171×	17,768,708	68,360,886

x Inventory value of finished products on hand amounted to \$3,699,578,

Employment

Table 7 - Employees, by Classes, Sex and Remuneration

	Emp	oloyees on a	Salaries	Em	ployees on	Wages	Total Employees		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
1940	No.	No.	4	No.	No.	\$	No.	No.	\$
CANADA	1,472	131	3,941,592	3,821	46	5,063,208	5,293	227	9,004,300
Maritime Provinces Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	23 345 838 113 43 61 49	4 47 102 17 4 4 3	116,851 1,123,175 1,992,560 283,032 106,783 153,864 165,327	135 1,612 1,143 292 150 180 259	12 22 9 1 - 1 1	184,301 2,136,581 1,557,563 321,533 192,066 266,028 404,636	208 1,957 1,981 405 193 241 308	16 69 111 18 4 5 4	301,652 3,259,756 3,550,123 604,565 298,349 419,892 569,963
1941						43.54			i i i i i i i i i i i i i i i i i i i
CANADA	1,484	196	4,387,176	4,202	50	6,125,629	5,686	246	10,512,805
Maritime Provinces Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	31 346 830 115 54 55 55 53	5 52 108 18 2 5 6	112,407 1,227,102 2,260,751 323,379 135,540 146,812 181,185	270 1,776 1,214 293 159 213 277	21 22 3 1 - 1 2	278,205 2,559,413 1,868,494 387,843 223,870 350,180 457,624	301 2,122 2,044 408 213 268 330	26 74 111 19 2 6 8	390,612 3,786,515 4,129,245 711,222 359,410 496,992 638,809

Employment (Concluded)

Months	1940			1941		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January February March April May June July August September	3,638 3,645 3,625 3,732 3,820 3,861 3,995 4,059 3,967	41 44 46 48 48 48 48 50 48	3,679 3,689 3,669 3,778 3,868 3,909 4,043 4,109 4,109	3,745 3,707 3,777 3,878 4,012 4,155 4,464 4,540	44 45 44 44 44 47 50 50	3,789 3,751 3,822 3,922 4,056 4,202 4,514 4,590
September October November December MONTHLY AVERAGE	3,967 3,839 3,765 3,865 3,821	40 45 43 43 46	4,015 3,884 3,808 3,908 3,867	4,539 4,533 4,544 4,538 4,202	49 51 59 63 50	4,588 4,584 4,603 4,601 4,252

Table 8. - Monthly Employment of Wage-earners.

Table 9. - Number of Wage-earners in Month of Highest Employment with their Regular Hours of Work Per Week and Average Weekly Earnings

Number of hours worked	er of hours worked 1940			1941		
per week	Number of Employees		Number of	Employees		
	Male	Female	Male	Female		
30 hours or less	178	12	225	21		
31 - 43 hours	202	4	252	14		
44 hours	661	8	632	1		
45 - 47 hours	273	4	333			
48 hours	284		272			
49 - 50 hours	455		359	. 3		
51 – 54 hours	300		503			
55 hours	201		145			
56 - 64 hours	1,1.62	2	1,469	7		
65 hours and over	396	15	710	14		
Average hours per week	52.0	47.9	53.3	43.9		
Average weekly earnings	\$26.12	\$17.04	\$28.98	\$15.62		
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THE BREWING INDUSTRY IN CANADA, 1941.						
Tabl		ower Equipment	1941			
Classes of Power	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity		
Steam engines and turbines - In use Idle	78 9	4,384 415	76 8	4,241 290		
Diesel engines - In use	4	425	4	424		
Electric motors operated by purchased power - In use Idle	2,711 59	18,981 2 75	2,828 63	24,820 293		
TOTAL POWER AVAILABLE FOR MANUFACTURING	2,861	24,480	2,979	30,068		
Electric motors operated by power generated by the establishment - In use Idle	99 -	616 -	99 -	616 -		
Stationary boilers (In use	106 11	16,063 1,247	103 13	15,908 1,487		

Table 11. - Consumption of Fuel and Electricity

	Unit of	1940		1941	
Kinds of Fuel	Measure	Quantity	Cost Value	Quantity	Cost Value
			at Factory		at Factory
Coal -			4i,		dio.
Bituminous (Canadian (Imported		50,203 1 9, 441	214,944 127,283	41,851 22,603	259,864 163,718
Anthracite	TT	3,287	19,969	2,964	19,952
Lignite		15,981	65,488	24,722	89,122
Coke Gasoline +	H Tmu Col	3,231	13,371	1,605	6,705
Fuel or diesel oil	Imp.Gal.	813,773 82,787	206,198 5,783	866,022 106,740	239,11 5 7,181
Wood	Cord	1,624	5,849	1,889	6,887
Gas, manufactured		1,682	1,790	1,628	1,763
Gas, natural	M cu.ft.	51,648	7,561	34,275	8,310
Other fuel	-	-	13,156	-	15,089
TOTAL COST OF FUEL			681,392		817,706
Electricity purchased					
(including service charges)	Kw.H.	26,059,129	270,653	26,263,584	288,741
TOTAL COST OF FUEL AND ELECTRICITY			952,045		1,106,447

+ Includes gasoline used in cars and trucks.

List of Breweries Reporting in 1941.

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery) Oland & Son Limited Red Ball Brewery Limited New Brunswick Breweries Limited 76-106 Lower Water St., Halifax, N. S. 297 Agricola Street, Halifax, N. S. 2-14 Carmarthen St., Saint John, N. B. 98 Main Street, Fairville, N. B.

QUEBEC

La Brasseries Champlain Limitée Canadian Breweries (Quebec) Limited Frontenac Breweries Limited Molson's Brewery Limited The National Breweries Limited (Dawes Black Horse Brewery) The National Breweries Limited (Dow Brewery) The National Breweries Limited (Dawes Draught Ale Brewery) The National Breweries Limited (Boswell Brewery) 164 Crown Street, Quebec450 Beaumont Street, Montreal5930 De Gaspe Street, Montreal1670 Notre Dame Street East, Montreal

740 St. Maurice Street, Montreal

355 Colborne Street, Montreal

2115 St. Lawrence Blvd., Montreal

92 St. Valier Street, Quebec

ONTARIU

Bixel Brewing & Malting Company Limited Blue Top Brewing Company Limited The Brading Breweries Limited British American Brewing Company Limited Canada Bud Breweries Limited The Capital Brewing Company Limited The Carling Breweries Limited The Copland Brewing Company Limited Cosgrave's Dominion Brewery Limited Cosgrave's Dominion (East Toronto) Ltd. Devlin's Perth Brewery Formosa Springs Brewery Limited Fort Frances Brewing Company Limited Gold Belt Brewery Limited The Kakabeka Falls Brewing Company Limited John Labatt Limited Lake of the Woods Brewing Company Limited O'Keefe's Brewing Company Limited Port Arthur Beverage Company Limited Soo Falls Brewing Company Limited Sudbury Brewing & Malting Company Limited Walkerville Brewery Limited

4 Alfred Street, Brantford 476 King Street West, Kitchener 451 Wellington Street, Ottawa 130 Bruce Avenue, Windsor 286 Simcoe Street, Toronto 840 Wellington Street, Ottawa 155 King Street South, Waterloo 311 King Street East, Toronto 293 Niagara Street, Toronto 22 Mark Street, Toronto 235 St. Patrick Street, Stratford Formosa 1009 Mill Road, Fort Frances Timmins Cameron & Marks Streets, Fort William Simcoe & Talbot Streets, London (Lakeside), Kenora 11 17 Gould Street, Toronto 154 North Algona Street, Port Arthur 503 Bay Street, Sault Ste. Marie 185 Lorne Street, Sudbury 790 Walker Road, Walkerville

MANITOBA

The Drewrys Limited Fort Garry Brewery Limited Redwood & Main Street, Winnipeg 721 Furby Street, Winnipeg

List of Breweries Reporting in 1941 - Continued

MANITOBA - Continued

The Keiwel Brewing Company Limited Pelissier's Brewery Limited The Riedle Brewery Limited Shea's Winnipeg Brewery Limited 694 St. Joseph Street, St. Boniface Corner Osborne & Mulvey Sts., Winnipeg 49 Stadacona Street, Winnipeg 137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys Regina Limited Drewrys Limited Prince Albert Breweries Limited The Regina Brewing Company Limited The Saskatoon Brewing Company Limited 969 Albert Street, Regina 519 Second Avenue North, Saskatoon 554-17th Street West, Prince Albert Dewdney Avenue, Regina 8th Street & Kilburn Ave., Saskatoon

ALBERTA

The Big Horn Brewing Company Limited Calgary Brewing & Malting Company Ltd., Lethbridge Breweries Limited Edmonton Breweries Limited North West Brewing Company Limited Manchester Sub-Division, Calgary East Calgary Corner 1st Street & 2nd Ave., Lethbridge 10439 - 121st Street, Edmonton 10542 Saskatchewan Drive, Edmonton

BRITISH COLUMBIA

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Capilano Brewing Company, Ltd., Cranbrook Brewing Company Limited Enterprise Brewery Fernie Brewing Company Limited Kootenay Breweries Limited Kootenay Breweries Limited The Princeton Brewing Company Limited Silver Spring Breweries Limited Vancouver Breweries Limited Victoria-Phoenix Brewing Co. (1920) Ltd., Westminster Brewery Limited 1445 Powell Street, Vancouver Cranbrook Revelstoke Fernie 510 Latimer Street, Nelson Trail Princeton 303 Esquimalt Road, Victoria 2700 Yew Street, Vancouver 1921 Government Street, Victoria 210 Brunette Street, New Westminster

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