

32-205-ع.ا

Mc Noyce  
OCT 30 1944

Published by Authority of the Hon. James A. MacKINNON, M.P.,  
Minister of Trade and Commerce

**CANADA**  
**DEPARTMENT OF TRADE AND COMMERCE**  
**DOMINION BUREAU OF STATISTICS**  
**CENSUS OF INDUSTRY**  
**GENERAL MANUFACTURES BRANCH**

REPORT  
ON THE

**BREWING INDUSTRY**  
**IN**  
**CANADA**  
**1943**

STATISTICS STATISTIQUES  
CANADA CANADA  
AUG 16 2010  
LIBRARY  
BIBLIOTHÈQUE



OTTAWA  
1944

Price 25 cents

NOV 20 1913

13 202-56

Statistical Service of the Department of  
Internal Affairs and Commerce

CANADA

DEPARTMENT OF TRADE AND COMMERCE

BUREAU OF STATISTICS

BRANCH OF INDUSTRY

GENERAL MANUFACTURES BRANCH

STATISTICAL SERVICE  
CANADA

NOV 18 1913

LIBRARY  
BIBLIOTHÈQUE

REPORT

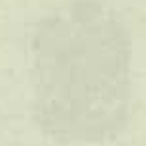
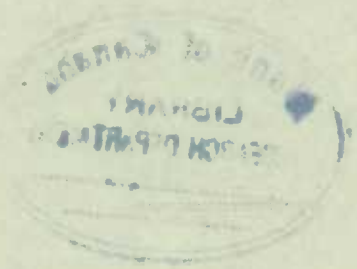
ON THE

BREWING INDUSTRY

IN

CANADA

1913



OTTAWA  
THE

NOV 20 1913

This Bureau is co-operating in the conservation of paper on account of the present critical shortage thereof. If this bulletin is not needed by you, please notify the Dominion Statistician and your name will be removed from our mailing list.

DEPARTMENT OF TRADE AND COMMERCE  
DOMINION BUREAU OF STATISTICS  
GENERAL MANUFACTURES BRANCH  
OTTAWA - CANADA

---

Dominion Statistician:	S. A. Cudmore, M.A. (Oxon.), F.S.S., F.R.S.C.
Chief, General Manufactures Branch:	A. Cohen, B. Com.

---

THE BREWING INDUSTRY OF CANADA, 1943.

The output of the brewing industry in 1943 had a selling value at the factory of \$116,281,135. Sales tax and other excise taxes and duties paid to the Dominion and Provincial governments totalled \$46,622,327, leaving a net value of production of \$69,658,808. Beer, ale, stout and porter were the main items of production with a total of 95,691,158 gallons valued at \$114,758,766 compared with 109,017,630 gallons valued at \$120,211,668 in 1942. Other products manufactured were: aerated beverages \$816,176, wet and dried grain \$434,779 and yeast \$81,402. For detailed statistics of production, see tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 61, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 22, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants represent a capital investment of \$71,607,123 in fixed and current assets, they furnished employment to 6,613 persons who were paid \$12,852,096 in salaries and wages. They also spent \$15,918,326 for materials and produced goods with a gross selling value at the factory of \$116,281,135 and a net selling value (gross less taxes) of \$69,658,808.

Compared with the previous year there was a decrease of \$4,365,793 in the net value of production, and \$1,261,500 in the capital invested. The physical volume of production also decreased considerably, the output of beer, ale, stout and porter decreasing by 13,326,472 gallons and the value by \$5,452,902. There were also decreases of 255 in the number of employees and \$59,007 in salaries and wages paid.

With only eight of the sixty-one plants, the province of Quebec in 1943 produced 39,666,748 gallons, or over 41 per cent of the total for Canada, employed over 41 per cent of the number of employees and over 38 per cent of the capital invested in the industry. This indicates that the plants in Quebec are comparatively larger than those situated in the other provinces.

The tables following give detailed statistics of production, capital invested, materials used, employment, fuel and power.

THE BREWING INDUSTRY IN CANADA, 1943.

Table 1. - Principal Statistics Compared, 1934 to 1943

Provinces	Estab-	Capital	Total	Salaries	Cost of	Net
	lish-		Em-		Materials	
	ments	Invested	ployees	and Wages	Used	Products
	No.	\$	No.	\$	\$	\$
Canada, 1934 .....	73	58,747,130	4,286	5,592,389	11,612,712	36,355,198
Canada, 1935 .....	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040
Canada, 1936 .....	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794
Canada, 1937 .....	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
Canada, 1938 .....	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853
Canada, 1939 .....	61	61,645,877	5,345	8,451,402	16,488,207	43,633,342
Canada, 1940 .....	61	64,954,017	5,520	9,004,800	24,876,462	50,611,918
<u>1941</u>						
CANADA .....	61	68,360,886	5,932	10,512,805	34,343,935	63,285,393
Maritime Provinces	4	1,866,912	327	390,612	1,441,425	2,233,727
Quebec .....	8	27,976,115	2,196	3,786,515	13,843,348	23,562,333
Ontario .....	22	23,458,415	2,155	4,129,245	11,958,273	22,787,157
Manitoba .....	6	2,878,452	427	711,222	1,518,299	3,490,279
Saskatchewan .....	5	2,541,030	215	359,410	1,171,509	2,742,167
Alberta .....	5	4,538,006	274	496,992	2,120,454	3,893,716
British Columbia .	11	5,101,956	338	638,809	2,290,627	4,576,014
<u>1942</u>						
CANADA .....	61	72,868,623	6,868	12,911,103	17,341,712 <sup>+</sup>	74,024,601
Maritime Provinces	4	2,010,412	406	490,989	715,407	2,573,995
Quebec .....	8	29,868,054	2,852	5,104,629	7,621,643	26,679,275
Ontario .....	22	25,281,787	2,236	4,744,645	5,403,217	26,804,256
Manitoba .....	6	3,208,702	440	749,509	751,497	4,124,412
Saskatchewan .....	5	2,752,900	236	406,012	620,195	3,293,778
Alberta .....	5	5,134,601	296	577,246	1,052,582	4,485,471
British Columbia .	11	4,612,167	402	838,073	1,177,171	6,063,414
<u>1943</u>						
CANADA .....	61	71,607,123	6,613	12,852,096	15,918,326 <sup>+</sup>	69,658,808
Maritime Provinces	4	2,069,993	370	495,611	639,038	2,845,488
Quebec .....	8	27,221,304	2,745	5,375,494	6,736,071	22,940,424
Ontario .....	22	26,506,218	2,099	4,354,811	5,233,601	26,332,212
Manitoba .....	6	3,380,679	427	735,620	714,118	4,050,783
Saskatchewan .....	5	2,722,075	231	412,814	523,731	2,910,824
Alberta .....	5	5,023,459	302	606,348	985,003	4,716,046
British Columbia ..	11	4,683,395	439	871,398	1,086,764	5,863,031

Note: Profits or losses cannot be estimated from Census figures as no data is collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

\* The decrease in the value of materials used is due to a change in the basis of reporting the value of malt and hops which are now given as the laid down cost at the factory, not including taxes and excise duties. By including these duties the value of materials used would total \$50,586,633 in 1942 and \$49,449,039 in 1943.

THE BREWING INDUSTRY IN CANADA, 1943

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry

Products	Unit of Measure	1943		1942		1941	
		Quantity	Selling Value at the Factory + \$	Quantity	Selling Value at the Factory + \$	Quantity	Selling Value at the Factory + \$
Beer, ale, stout and porter							
In barrels .....	Gal.	29,442,596	27,238,811	34,319,073	29,401,337	32,946,296	27,105,398
In bottles .....	"	66,248,562	87,519,955	74,698,557	90,810,331	57,300,941	69,315,564
Grains, dried for sale .....	Ton	10,152	260,534	12,667	320,069	11,071	254,551
Grains, sold wet .....	"	68,159	174,245	75,953	199,422	58,691	167,864
Soda water and other carbonated beverages (soft drinks) .....	Gal.	1,403,236	816,176	1,479,369	805,751	1,601,430	725,541
Yeast, made for sale .....	Lb.	819,731	81,402	841,882	78,412	786,559	53,985
All other products and by-products -		-	190,012	-	202,278	-	158,068
Total selling value of products .....	-	-	116,281,135	-	121,815,600	-	97,780,971
Taxes payable on above products -	-	-	13,091,614	-	14,546,078	-	12,809,952
Taxes and duties paid on materials .....	-	-	33,530,713	-	33,244,921	-	21,685,626
Net value of production .....	-	-	69,658,808	-	74,024,601	-	63,285,393

+ Taxes and duties included in these selling values, and are therefore deducted from total selling value to arrive at the "net value of production."

THE BREWING INDUSTRY IN CANADA, 1943

Table 2. - Statistics for Canada of the Products made in the Brewing Industry - Concluded.

Products	Unit of Measure	1940		1939		1938	
		Quantity	Selling Value at the Factory + \$	Quantity	Selling Value at the Factory + \$	Quantity	Selling Value at the Factory + \$
Beer, ale, stout and porter							
In barrels .....	Gal.	31,166,783	23,998,680	28,469,181	19,821,346	27,620,950	18,376,995
In bottles .....	"	41,220,880	50,117,051	34,310,871	39,308,254	34,847,283	38,464,186
Grains, dried for sale .....	Ton	10,175	154,961	5,514	107,565	7,240	162,195
Grains, sold wet .....	"	49,918	130,325	44,563	126,940	46,027	132,809
Soda water and other carbonated beverages (soft drinks) .....	Gal.	1,447,195	659,775	1,297,176	655,979	1,090,971	619,871
Yeast made for sale .....	Lb.	524,185	40,397	459,267	27,632	540,358	31,029
All other products and by-products .....	-	-	109,780	-	105,949	-	88,365
Total selling value of products	-	-	75,210,969	-	60,153,665	-	57,875,450
Taxes and duties payable on materials and products .....	-	-	24,599,051	-	16,520,323	-	15,496,597
Net value of production .....	-	-	50,611,918	-	43,633,342	-	42,378,853

+ Taxes and duties included in these values.

THE BREWING INDUSTRY IN CANADA, 1943.

Table 3. - Statistics of Products Made in Brewing Industry, by Provinces, 1943.

Products	Unit of Measure	CANADA		MARITIME PROVINCES		QUEBEC	
		Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter							
In barrels .....	Gal.	29,442,596	27,238,811	328,489	307,846	7,093,193	5,441,225
In bottles .....	"	66,248,562	87,519,955	2,980,594	3,990,388	32,573,555	35,733,899
Grains, dried for sale .....	Ton	10,152	260,534	-	-	9,811	254,936
Grains, sold wet .....	"	68,159	174,245	3,339	12,110	10,111	47,201
Soda water and other carbonated beverages (soft drinks) .....	Gal.	1,403,236	816,176	-	-	-	-
Yeast, made for sale .....	Lb.	819,731	81,402	-	-	819,031	81,340
All other products and by-products .....	-	-	190,012	-	297	-	14,519
Total selling value of products	-	-	116,281,135	-	4,310,641	-	41,573,120
Taxes payable on above products	-	-	13,091,614	-	262,571	-	4,815,953
Taxes and duties paid on materials	-	-	33,530,713	-	1,202,582	-	13,816,743
Net value of production .....	-	-	69,658,808	-	2,845,488	-	22,940,424

THE BREWING INDUSTRY IN CANADA, 1943

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1943. - Continued.

Products	Unit of Measure	ONTARIO		MANITOBA		SASKATCHEWAN	
		Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter							
In barrels .....	Gal.	12,618,793	12,340,995	1,684,329	1,979,081	1,102,111	1,084,369
In bottles .....	"	20,688,890	30,844,113	2,460,639	4,211,616	1,721,032	3,090,136
Grains, dried for sale .....	Ton	+	+	-	-	-	-
Grains, sold wet .....	"	35,747	77,042	4,819	9,734	887	1,460
Soda water and other carbonated beverages (soft drinks) .....	Gal.	555,637	396,436	+	+	-	-
Yeast, made for sale .....	Lb.	-	-	+	+	+	+
All other products and by-products.	-	-	52,261	-	135,982	-	1,503
<hr/>							
Total selling value of products ...	-	-	43,710,847	-	6,336,413	-	4,177,468
Taxes payable on above products ...	-	-	5,694,674	-	887,800	-	275,497
Taxes and duties paid on materials	-	-	11,683,961	-	1,397,830	-	991,147
<hr/>							
Net value of production .....	-	-	26,332,212	-	4,050,783	-	2,910,824

1  
1



THE BREWING INDUSTRY IN CANADA, 1943

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1943. - Concluded

Products	Unit of Measure	ALBERTA		BRITISH COLUMBIA	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		\$
Beer, ale, stout and porter					
In barrels .....	Gal.	2,949,429	2,737,384	3,666,252	3,347,911
In bottles .....	"	2,655,327	4,325,330	3,168,525	5,324,473
Grains, dried for sale .....	Ton	-	-	+	+
Grains, sold wet .....	"	6,184	11,804	7,072	14,894
Soda water and other carbonated beverages (soft drinks) .....	Gal.	+	+	+	+
Yeast, made for sale .....	Lb.	-	-	-	-
All other products and by-products.	-	-	277,708	-	153,142
Total selling value of products ...	-	-	7,352,226	-	8,820,420
Taxes payable on above products ...	-	-	631,738	-	523,381
Taxes and duties paid on materials .	-	-	2,004,442	-	2,434,008
Net value of production .....	-	-	4,716,046	-	5,863,031

(+) Included under "All other products" as there are less than three establishments reporting.

THE BREWING INDUSTRY IN CANADA, 1943.

Table 4. - Materials Used

	Unit of Measure	1942		1943	
		Quantity	Cost Value	Quantity	Cost Value
		\$		\$	
Barley malt, Canadian ...	Lb.	236,201,863 x	7,436,068	205,246,685 x	6,663,058
Barley malt, imported ...	"	1,321 x	246	-	-
Rice malt .....	"	4,586,312 x	446,540	4,102,601 x	438,793
Other malt .....	"	231,243 x	11,559	92,800 x	4,939
Black or roasted barley .	"	133,306	6,507	70,696	3,437
Brewers' flakes .....	"	677,515	35,642	397,530	22,000
Grits (rice, corn, etc.) .	"	-	-	896,760	52,976
Malt coomings .....	"	146,133	9,380	132,140	7,974
Hops, Canadian .....	"	1,831,213 x	674,508	1,245,525 x	732,033
Hops, imported .....	"	1,882,200 x	969,998	1,817,004 x	1,253,154
Hop substitutes .....	-	-	2,797	-	486
Water purchased .....	M Gal.	1,637,529	264,273	1,531,094	239,657
Carbon dioxide gas .....	Lb.	1,756,839	86,488	1,481,090	73,757
Syrups, fruit juices, extracts, concentrates, etc.	Gal.	22,753	121,078	24,717	121,246
Sugar (used in soft drinks)	Lb.	1,324,998	96,863	1,345,204	102,743
Caramel and beer colouring	"	17,465	4,421	26,451	4,879
Yeast purchased .....	"	17,638	4,151	14,196	3,091
Lactic Acid .....	"	46,315	19,720	37,871	16,169
Common salt (sodium chloride) .....	"	1,055,986	8,977	701,867	6,744
Potassium and other salts	"	100,176	39,432	114,340	38,787
Water salts (Burton, etc.)	"	67,579	8,690	64,249	11,185
Collupulin .....	"	53,470	192,138	49,522	180,339
Protesal .....	"	8,294	29,972	7,529	27,127
Foam retainer .....	"	6,450	26,005	7,651	25,110
Minoka juice .....	Gal.	106	516	60	285
Tansul .....	Lb.	1,640	6,562	1,175	4,377
Porterine .....	Gal.	31,887	84,237	21,498	58,850
Malt colouring .....	"	7,933	18,063	4,075	10,563
Gypsum .....	Lb.	340,921	13,557	258,439	10,712
Clarifying and filtering materials .....	"	382,609	71,288	329,344	63,075
Anhydrous ammonia .....	"	57,122	11,109	48,365	9,758
Cleaning materials .....	"	-	113,658	-	134,442
All other materials .....	-	-	145,140	-	68,687
Cost of cartons, crowns, bungs, labels, etc. ....	-	-	6,382,129	-	5,527,893
<b>TOTAL COST OF MATERIALS .</b>			<b>17,341,712</b>		<b>15,918,326</b>
Cost of <u>new</u> bottles purchased during the year			\$ 4,199,037		\$ 2,033,259
Cost of <u>new</u> barrels, kegs, cases, etc., purchased during the year .....			\$ 297,444		\$ 174,490

x Cost values given for these materials do not include duties.

THE BREWING INDUSTRY IN CANADA, 1943.

Table 5. - Principal Statistics of the Brewing Industry, Grouped According to the Size of Establishments

Establishments having a production of:	Number of Establish- ments	Capital Invested \$	Total Number of Employees	Salaries and Wages \$	Cost of Materials Used x \$	Net Value of Production \$
<u>1942</u>						
Under \$5,000 .....	1	(				
\$5,000 - \$25,000 .....	1	( 264,519	29	37,389	24,153	141,973
\$25,000 - \$50,000 .....	3	(				
\$50,000 - \$100,000 .....	3	532,092	30	57,734	41,179	185,779
\$100,000 - \$500,000 .....	15	6,494,620	549	905,623	987,624	3,821,929
\$500,000 - \$1,000,000 .....	16	8,686,519	1,083	1,692,355	2,458,901	10,744,854
\$1,000,000 and over .....	22	56,890,873	5,177	10,218,002	13,829,855	59,430,066
<b>TOTAL .....</b>	<b>61</b>	<b>72,868,623</b>	<b>6,868</b>	<b>12,911,103</b>	<b>17,341,712</b>	<b>74,324,601</b>
<u>1943</u>						
Under \$5,000 .....	1	(				
\$5,000 - \$25,000 .....	1	( 334,575	23	41,445	29,837	134,795
\$25,000 - \$50,000 .....	3	(				
\$50,000 - \$100,000 .....	3	307,812	29	53,477	46,523	206,794
\$100,000 - \$500,000 .....	17	5,986,658	705	1,160,174	1,153,619	4,600,578
\$500,000 - \$1,000,000 .....	16	13,137,251	1,102	1,872,171	2,337,405	11,401,582
\$1,000,000 and over .....	20	51,840,827	4,754	9,724,829	12,350,942	53,315,059
<b>TOTAL .....</b>	<b>61</b>	<b>71,607,123</b>	<b>6,613</b>	<b>12,852,096</b>	<b>15,918,326</b>	<b>69,658,808</b>

x Cost values given for materials do not include taxes and duties.

THE BREWING INDUSTRY IN CANADA, 1943

Table 6. - Capital Invested by Provinces, 1942 and 1943 and for Canada from 1931 to 1941.

Year and Provinces	Fixed Capital		Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery and tools	Inventory Value of materials on hand, stocks in process, finished products, <sup>†</sup> fuel & miscellaneous supplies on hand	Cash, bills and accounts receivable		
	\$	\$	\$	\$	
CANADA, 1931 .....	44,631,100	7,714,433	10,794,678	63,140,211	
CANADA, 1932 .....	40,484,533	6,317,993	10,595,529	57,398,055	
CANADA, 1933 .....	40,182,013	5,924,152	11,231,196	57,337,361	
CANADA, 1934 .....	39,356,313	7,055,338	12,335,479	58,747,130	
CANADA, 1935 .....	39,017,344	6,944,611	11,966,343	57,928,298	
CANADA, 1936 .....	37,540,428	6,778,958	11,650,386	55,969,772	
CANADA, 1937 .....	37,678,811	6,845,106	17,638,754	64,162,671	
CANADA, 1938 .....	39,838,296	6,601,520	16,305,433	62,745,249	
CANADA, 1939 .....	42,370,766	7,005,214	12,269,897	61,645,877	
CANADA, 1940 .....	42,529,328	7,882,234	14,542,455	64,954,017	
CANADA, 1941 .....	40,748,007	9,844,171	17,768,708	68,360,886	
<u>1 9 4 2</u>					
Maritime Provinces ..	927,136	490,851	592,425	2,010,412	
Quebec .....	15,024,550	5,615,672	9,227,832	29,868,054	
Ontario .....	15,549,389	4,847,614	4,884,784	25,281,787	
Manitoba .....	1,841,307	561,865	805,530	3,208,702	
Saskatchewan .....	1,566,826	620,844	565,230	2,752,900	
Alberta .....	2,330,230	724,065	2,080,306	5,134,601	
British Columbia ....	2,005,870	896,881	1,709,416	4,612,167	
CANADA .....	39,245,308	13,757,792	19,865,523	72,868,623	
<u>1 9 4 3</u>					
Maritime Provinces ..	925,138	518,765	626,090	2,069,993	
Quebec .....	14,522,387	5,555,856	7,143,061	27,221,304	
Ontario .....	15,279,545	5,437,005	5,789,668	26,506,218	
Manitoba .....	1,798,226	713,329	869,124	3,380,679	
Saskatchewan .....	1,515,779	679,420	526,876	2,722,075	
Alberta .....	2,095,176	882,827	2,045,456	5,023,459	
British Columbia ....	1,938,014	1,054,393	1,690,988	4,683,395	
CANADA .....	38,074,265	14,841,595	18,691,263	71,607,123	

<sup>†</sup> Inventory value of finished products on hand amounted to \$3,699,578 in 1941, \$4,237,886 in 1942 and \$4,451,296 in 1943.

THE BREWING INDUSTRY IN CANADA, 1943

Employment

Table 7. - Employees, by Classes, Sex and Remuneration

	Employees on Salaries			Employees on Wages			Total Employees		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries
	No.	No.	\$	No.	No.	\$	No.	No.	and Wages
<u>1 9 4 2</u>									
CANADA .....	1,399	270	4,691,054	5,063	136	8,220,049	6,462	406	12,911,103
Maritime Provinces ....	32	10	116,173	277	87	374,816	309	97	490,989
Quebec .....	366	86	1,316,735	2,373	27	3,787,894	2,739	113	5,104,629
Ontario .....	724	134	2,448,648	1,365	13	2,295,997	2,089	147	4,744,645
Manitoba .....	115	17	319,652	304	4	429,857	419	21	749,509
Saskatchewan .....	60	4	150,128	171	1	255,884	231	5	406,012
Alberta .....	47	9	153,413	259	1	423,833	286	10	577,246
British Columbia .....	55	10	186,305	334	3	651,768	389	13	838,073
<u>1 9 4 3</u>									
CANADA .....	1,420	274	4,594,285	4,556	363	8,257,811	5,976	637	12,852,096
Maritime Provinces ....	28	8	120,051	213	121	375,560	241	129	495,611
Quebec .....	562	96	1,787,417	1,990	97	3,588,077	2,552	193	5,375,494
Ontario .....	577	132	1,911,667	1,309	81	2,443,144	1,886	213	4,354,811
Manitoba .....	98	18	283,767	286	25	451,853	384	43	735,620
Saskatchewan .....	56	5	149,500	168	2	263,314	224	7	412,814
Alberta .....	47	10	153,208	237	8	453,140	284	18	606,348
British Columbia .....	52	5	188,675	353	29	682,723	405	34	871,398

THE BREWING INDUSTRY IN CANADA, 1943.

Employment (Concluded)

Table 8. - Monthly Employment of Wage-earners.

Months	1 9 4 2			1 9 4 3		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January .....	4,537	56	4,593	4,747	164	4,911
February .....	4,719	75	4,794	4,446	165	4,611
March .....	4,824	81	4,905	4,358	165	4,523
April .....	4,911	99	5,010	4,333	166	4,499
May .....	5,146	121	5,267	4,273	198	4,471
June .....	5,203	138	5,341	4,345	277	4,622
July .....	5,427	158	5,585	4,555	430	4,985
August .....	5,485	170	5,655	4,687	579	5,266
September .....	5,306	199	5,505	4,667	638	5,305
October .....	5,153	193	5,346	4,724	574	5,298
November .....	4,996	174	5,170	4,730	501	5,231
December .....	5,013	138	5,151	4,748	477	5,225
MONTHLY AVERAGE .	5,060	134	5,194	4,556	363	4,919

Table 9. - Number of Wage-earners in Month of Highest Employment with their Regular Hours of Work Per Week and Average Weekly Earnings

Number of hours worked Per week	1 9 4 2		1 9 4 3	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less .....	230	26	214	114
31 - 43 hours .....	242	23	319	163
44 hours .....	676	14	510	61
45 - 47 hours .....	239	10	431	53
48 hours .....	367	4	460	31
49 - 50 hours .....	317	43	380	108
51 - 54 hours .....	478	15	860	50
55 hours .....	188	-	276	10
56 - 64 hours .....	1,631	41	1,162	61
65 hours and over .....	1,174	8	349	4
Average hours per week, .....	54.9	47.3	51.3	42.7
Average weekly earnings .....	\$32.99	\$17.74	\$34.41	\$19.87

THE BREWING INDUSTRY IN CANADA, 1943.

Table 10. - Power Equipment

Classes of Power	1 9 4 2		1 9 4 3	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines -				
In use .....	77	4,382	74	3,994
Idle .....	6	155	6	155
Diesel engines -				
In use .....	3	406	3	408
Idle .....	1	19	1	19
Electric motors operated by purchased power - In use ...	3,056	20,386	3,409	21,026
Idle .....	90	493	85	754
<b>TOTAL POWER AVAILABLE FOR MANUFACTURING</b>	<b>3,233</b>	<b>25,841</b>	<b>3,578</b>	<b>26,356</b>
Electric motors operated by power generated by the establishment - In use .....	19	146	19	146
Idle .....	-	-	-	-
Stationary (In use .....	105	16,076	108	16,276
boilers (Idle .....	12	1,372	12	1,357

Table 11. - Consumption of Fuel and Electricity

Kinds of Fuel	Unit of Measure	1 9 4 2		1 9 4 3	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Bituminous coal (Canadian ...	Short ton	25,172	169,475	16,054	107,916
	Imported ... "	53,825	435,422	59,921	521,209
Anthracite coal .....	"	1,832	12,960	1,294	11,427
Lignite coal .....	"	27,597	99,142	25,961	100,756
Coke .....	"	895	3,835	828	3,959
Gasoline + .....	Imp. Gal.	720,035	223,055	411,327	127,449
Fuel or diesel oil .....	" "	92,185	6,515	70,913	4,778
Wood .....	Cord	1,623	7,808	1,090	6,275
Gas, manufactured .....	M cu. ft.	2,340	2,388	3,546	3,874
Gas, natural .....	M cu. ft.	71,954	13,061	87,184	15,357
Other Fuel .....	-	-	18,151	-	20,204
<b>TOTAL COST OF FUEL .....</b>			<b>991,812</b>		<b>923,204</b>
Electricity Purchased (including service charges)	Kw.H.	32,250,519	336,354	29,985,315	323,721
<b>TOTAL COST OF FUEL AND ELECTRICITY .....</b>			<b>1,328,166</b>		<b>1,246,925</b>

+ Includes gasoline used in cars and trucks.

Table 12. - Imports and Exports of Ale, Beer, Porter, etc., 1939-43

Year	Imports		Exports	
	Quantity	Value	Quantity	Value
	Gals.	\$	Gals.	\$
1939 .....	92,148	123,502	175,780	171,620
1940 .....	96,921	136,177	240,666	218,773
1941 .....	89,170	119,329	3,507,234	3,379,070
1942 .....	80,957	111,998	7,520,351	6,746,199
1943 .....	67,070	101,814	5,351,153	5,102,346

List of Breweries Reporting in 1943.

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery)	76-120 Lower Water St., Halifax, N.S.
Oland & Son Limited	297 Agricola Street, Halifax, N. S.
Red Ball Brewery Limited	2-14 Carmarthen St., Saint John, N.B.
New Brunswick Breweries Limited	98 Main Street, Fairville, N. B.

QUEBEC

Canadian Breweries (Quebec) Limited	450 Beaumont Ave., Montreal
The Champlain Brewery, Limited	164 Crown Street, Quebec
Frontenac Breweries Limited	5930 De Gaspe Avenue, Montreal
Molson's Brewery Limited	1670 Notre Dame Street East, Montreal
The National Breweries Limited (Dawes Black Horse Brewery)	740 St. Maurice Street, Montreal
The National Breweries Limited (Dow Brewery)	355 Colborne Street, Montreal
The National Breweries Limited (Dawes Draught Ale Brewery)	2115 St. Lawrence Blvd., Montreal
The National Breweries Limited (Boswell Brewery)	92 St. Valier Street, Quebec.

ONTARIO

Bixel Brewing & Malting Company Limited	4 Alfred Street, Brantford.
Blue Top Brewing Company Limited	476 King Street West, Kitchener
The Brading Breweries Limited	451 Wellington Street, Ottawa
British American Brewing Company Limited	130 Bruce Avenue, Windsor
O'Keefe's Ale Brewery Limited	286 Simcoe Street, Toronto
The Capital Brewing Company Limited	840 Wellington Street, Ottawa
The Carling Breweries Limited	155 King Street South, Waterloo
The Copland Brewing Company Limited	311 King Street East, Toronto
Cosgrave's White Label Brewery Limited	295 Niagara Street, Toronto
Cosgrave's Dominion (East Toronto) Ltd.	22 Mark Street, Toronto
Devlin's Perth Brewery	235 St. Patrick Street, Stratford
Formosa Springs Brewery Limited	Formosa
Fort Frances Brewing Company Limited	1009 Mill Road, Fort Frances
Kakabeka Falls Brewing Company Limited	Cameron & Marks Streets, Fort William
John Labatt Limited	Simcoe & Talbot Streets, London
Lake of the Woods Brewing Company Limited	(Lakeside), Kenora



THE BREWING INDUSTRY IN CANADA, 1943

List of Breweries Reporting in 1943 - Concluded

ONTARIO - Concluded

O'Keefe's Brewing Company Limited	297 Victoria Street, Toronto
Port Arthur Beverage Company Limited	154 North Algoma Street, Port Arthur
Soo Falls Brewing Company Limited	503 Bay Street, Sault Ste. Marie
Sudbury Brewing & Malting Company Limited	185 Lorne Street, Sudbury
Union Brewery Limited	Timmins
Walkerville Brewery Limited	790 Walker Road, Walkerville

MANITOBA

The Drewrys Limited	Redwood & Main Street, Winnipeg
Fort Garry Brewery Limited	721 Furby Street, Winnipeg
The Kiewel Brewing Company Limited	694 St. Joseph Street, St. Boniface
Pelissier's Brewery Limited	Corner Osborne & Mulvey Sts., Winnipeg
The Riedle Brewery Limited	49 Stadacona Street, Winnipeg
Shea's Winnipeg Brewery Limited	137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys Regina Limited	949 Albert Street, Regina
Drewrys Limited	519 Second Avenue North, Saskatoon
Prince Albert Breweries Limited	554-17th Street West, Prince Albert
The Regina Brewing Company Limited	Dewdney Avenue, Regina
The Saskatoon Brewing Company Limited	8th Street & Kilburn Ave., Saskatoon

ALBERTA

Big Horn Brewing Company Limited	Manchester Sub-Division, Calgary
Calgary Brewing & Malting Company Ltd.	East Calgary
Lethbridge Breweries Limited	Corner 1st Street & 2nd Ave., Lethbridge
Edmonton Breweries Limited	10439-121st Street, Edmonton
North West Brewing Company Limited	10542 Saskatchewan Drive, Edmonton.

BRITISH COLUMBIA

Capilano Brewing Company, Ltd.	1445 Powell Street, Vancouver.
Cranbrook Brewing Company Limited	Cranbrook
Enterprise Brewery	Revelstoke
Fernie Brewing Company Limited	Fernie
Kootenay Breweries Limited	510 Latimer Street, Nelson
Kootenay Breweries Limited	Trail
The Princeton Brewing Company Limited	Princeton
Silver Spring Brewery Limited	303 Esquimalt Road, Victoria
Vancouver Breweries Limited	2700 Yew Street, Vancouver
Victoria Phoenix Brewing Co. (1920) Ltd.	1921 Government Street, Victoria
Westminster Brewery Limited	210 Brunette Street, New Westminster



1010712583