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REPORT
ON THE
BREWING INDUSTRY
IN
CANADA
1944



OTTAWA
1946

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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

Dominion Statistician:
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THE BREWING INDUSTRY OF CANADA, 1944

The output of the brewing industry in 1944 had a selling value at the factory of \$138,220,399. Sales tax and other excise taxes and duties paid to the Dominion and Provincial governments totalled \$55,728,606, leaving a net value of production of \$82,491,793. Beer, ale, stout and porter were the main items of production with a total of 113,396,351 gallons valued at \$136,673,351 compared with 95,691,158 gallons valued at \$114,758,766 in 1943. Other products manufactured were; aerated beverages \$883,069, wet and dried grain \$495,059 and yeast \$106,796. For detailed statistics of production, see tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 61, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 22, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants furnished employment to 7,125 persons who were paid \$14,188,533 in salaries and wages. They also spent \$18,021,526 for materials and produced goods with a gross selling value at the factory of \$138,220,399 and a net selling value (gross less taxes) of \$82,491,793.

Compared with the previous year there was an increase of \$12,832,985 in the value of production. The physical volume of production also increased considerably, the output of beer, ale, stout and porter increasing by 17,705,193 gallons and the value by \$21,914,585. There were also increases of 512 in the number of employees and \$1,336,437 in salaries and wages paid.

The province of Quebec is the largest producer of beer, having accounted for 45,118,805 gallons in 1944 or 40 per cent of the total Canadian production. Ontario came second with 39,690,636 gallons, or 35 per cent of the total. The plants in Quebec are also comparatively larger than those situated in other provinces. The average production per plant was 5,640,000 gallons in Quebec as compared with 1,800,000 gallons in Ontario, and 1,860,000 gallons for Canada as a whole.

The tables following give detailed statistics of production, materials used, employment, fuel and power, and imports and exports.

THE BREWING INDUSTRY IN CANADA, 1944

Table 1. - Principapl Statistics Compared, 1934 to 1944

Provinces	Estab-	Capital Invested	Total	Salaries and Wages	Cost of	Value of Production
	lish- ments		Em- ployses		Materials Used	
	No.	\$	No.	\$	\$	\$
Canada, 1934	73	58,747,130	4,286	5,592,389	11,612,712 ⁺	36,355,198
Canada, 1935	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040
Canada, 1936	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794
Canada, 1937	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
Canada, 1938	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853
Canada, 1939	61	61,645,877	5,345	8,451,402	16,488,207	43,633,342
Canada, 1940	61	64,954,017	5,520	9,004,800	24,876,452	50,611,918
Canada, 1941	61	68,360,886	5,932	10,512,805	34,343,935	63,285,393
<u>1942</u>						
CANADA	61	72,868,623	6,868	12,911,103	17,341,712 ⁺	74,024,601
Maritime Provinces	4	2,010,412	406	490,989	715,407	2,573,995
Quebec	8	29,868,054	2,852	5,104,629	7,621,643	26,679,275
Ontario	22	25,281,787	2,236	4,744,645	5,403,217	26,804,256
Manitoba	6	3,208,702	440	749,509	751,497	4,124,412
Saskatchewan	5	2,752,900	236	406,012	620,195	3,293,778
Alberta	5	5,134,601	296	577,246	1,052,582	4,485,471
British Columbia .	11	4,612,167	402	838,073	1,177,171	6,063,414
<u>1943</u>						
CANADA	61	71,607,123	6,613	12,852,096	15,918,326 ⁺	69,658,808
Maritime Provinces	4	2,069,993	370	495,611	639,038	2,845,488
Quebec	8	27,221,304	2,745	5,375,494	6,736,071	22,940,424
Ontario	22	26,506,218	2,099	4,354,811	5,233,601	26,332,212
Manitoba	6	3,380,679	427	735,620	714,118	4,050,783
Saskatchewan	5	2,722,075	231	412,814	523,731	2,910,824
Alberta	5	5,023,459	302	606,348	985,003	4,716,046
British Columbia .	11	4,683,395	439	871,398	1,086,764	5,863,031
<u>1944</u>						
CANADA	61		7,125	14,188,533	18,021,526	82,491,793
Maritime Provinces	4	Not	378	562,435	657,213	2,845,954
Quebec	8	Collected	2,946	5,829,690	7,436,910	26,889,539
Ontario	22	for	2,175	4,656,522	5,798,992	29,897,554
Manitoba	6	this	503	938,370	1,149,608	5,295,098
Saskatchewan	5	Year	246	451,037	617,597	3,421,397
Alberta	5		373	705,304	1,129,389	6,531,842
British Columbia .	11		504	1,045,175	1,231,817	7,610,409

Note: Profits or losses cannot be estimated from Census figures as no data is collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

+ The decrease in the value of materials used is due to a change in the basis of reporting the value of malt and hops which are now given as the laid down cost at the factory, not including taxes and excise duties. By including these duties the value of materials used would total \$50,586,633 in 1942, \$49,449,039 in 1943 and \$58,326,555 in 1944.

THE BREWING INDUSTRY IN CANADA, 1944

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry

Products	Unit of Measure	1944		1943		1942	
		Quantity	Selling Value at the Factory + \$	Quantity	Selling Value at the Factory + \$	Quantity	Selling Value at the Factory + \$
Beer, ale, stout and porter-Total	Gal.	113,396,351	136,673,351	95,691,158	114,758,766	109,017,630	120,211,668
In barrels	"	35,360,617	33,411,542	29,442,596	27,238,811	34,319,073	29,401,337
In bottles	"	78,035,734	103,261,809	66,248,562	87,519,955	74,698,557	90,810,331
Grains, dried for sale	Ton	10,963	286,674	10,152	260,534	12,667	320,069
Grains, sold wet	"	80,932	208,385	68,159	174,245	75,953	199,422
Soda water and other carbonated beverages (soft drinks)	Gal.	1,387,572	883,069	1,403,236	816,176	1,479,569	803,751
Yeast, made for sale	Lb.	1,066,877	106,796	819,731	81,402	841,882	78,412
All other products and by-products	-	-	62,124	-	190,012	-	202,278
TOTAL SELLING VALUE OF PRODUCTS	-	-	138,220,399	-	116,281,135	-	121,815,600
Taxes payable on above products	-	-	15,423,577	-	13,091,614	-	14,546,078
Taxes and duties paid on materials	-	-	40,305,029	-	33,530,713	-	33,244,921
VALUE OF PRODUCTION	-	-	82,491,793	-	69,658,808	-	74,024,601

+ Taxes and duties are included in these selling values, and are therefore deducted from total selling value at the factory to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1944

Table 2. - Statistics for Canada of the Products made in the Brewing Industry - Concluded.

Products	Unit of Measure	1 9 4 1		1 9 4 0		1 9 3 9	
		Quantity	Selling Value at the Factory + \$	Quantity	Selling Value at the Factory + \$	Quantity	Selling Value at the Factory + \$
Beer, ale, stout and porter—Total	Gal.	90,247,237	96,420,962	72,387,663	74,115,731	67,780,052	59,129,600
In barrels	"	32,946,296	27,105,398	31,166,783	23,998,680	28,469,181	19,821,346
In bottles	"	57,300,941	69,315,564	41,220,880	50,117,051	34,310,871	39,308,254
Grains, dried for sale	Ton	11,071	254,551	10,175	154,961	5,514	107,565
Grains, sold wet	"	58,691	167,864	49,918	130,325	44,563	126,940
Soda water and other carbonated beverages (soft drinks)	Gal.	1,301,430	725,541	1,447,195	659,775	1,237,176	655,979
Yeast made for sale	Lb.	786,559	53,985	524,185	40,397	459,267	27,632
All other products and by-products	-	-	158,068	-	109,780	-	105,949
TOTAL SELLING VALUE OF PRODUCTS	-	-	97,730,971	-	75,210,969	-	60,153,665
Taxes payable on above products	-	-	12,809,952 (	-	24,599,051	-	16,520,323
Taxes and duties paid on materials	-	-	21,665,626 (-	-	-	-
VALUE OF PRODUCTION	-	-	63,235,393	-	50,611,918	-	43,633,342

+ Taxes and duties are included in these selling values, and are therefore deducted from total selling value to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1944

Table 3. - Statistics of Products Made in Brewing Industry, by Provinces, 1944

Products	Unit of Measure	CANADA		MARITIME PROVINCES		QUEBEC	
		Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter-Total	Gal.	113,396,351	136,673,351	3,677,082	4,515,250	45,118,305	47,449,377
In barrels	"	35,360,617	33,411,542	486,075	458,663	8,696,777	7,030,174
In bottles	"	78,035,734	103,261,809	3,191,007	4,056,587	36,422,428	40,419,203
Grains, dried for sale	Ton	10,963	286,674	-	-	10,809	284,228
Grains, sold wet	"	80,932	208,385	3,756	13,174	12,915	61,191
Soda water and other carbonated beverages (soft drinks)	Gal.	1,387,572	883,069	-	-	-	-
Yeast, made for sale	Lb.	1,066,877	106,796	-	-	1,061,870	106,426
All other products	-	-	62,124	-	-	-	15,565
TOTAL SELLING VALUE OF PRODUCTS	-	-	138,220,399	-	4,528,424	-	47,916,787
xTaxes payable on above products -			15,423,577		267,700		5,788,885
Sales tax			8,429,265		267,700		2,919,458
Gallonage tax			6,820,089		-		2,869,427
Tax on soft drinks			174,223		-		-
xTaxes and duties on materials -			40,305,029		1,414,770		15,238,363
On malt			34,783,074		1,413,029		15,014,464
On dutiable beer			5,110,551		-		9,464
On hops			411,404		1,741		214,435
VALUE OF PRODUCTION			82,491,793		2,845,954		26,889,539

x These taxes and duties are deducted from the total selling value to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1944

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1944 - Continued

Products	Unit of Measure	ONTARIO		MANITOBA		SASKATCHEWAN	
		Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
			at the Factory		at the Factory		at the Factory
			\$		\$		\$
Beer, ale, stout and porter- Total	Gal.	39,690,636	49,598,492	6,198,499	9,313,802	3,487,085	5,041,215
In barrels	"	15,006,039	14,759,978	2,438,316	2,862,505	1,342,319	1,307,478
In bottles	"	24,684,597	34,838,514	3,760,183	6,451,297	2,144,766	3,733,737
Grains, dried for sale	Ton	+	+	-	-	-	-
Grains, sold wet	"	39,955	86,922	6,296	12,593	1,123	1,740
Soda water and other carbonated beverages (soft drinks)	Gal.	679,942	529,296	+	+	-	-
Yeast, made for sale	Lb.	+	+	+	+	-	-
All other products and by-products	-	-	37,736	-	127,801	-	951
TOTAL SELLING VALUE OF PRODUCTS	-	-	50,242,446	-	9,454,196	-	5,043,906
xTaxes payable on above products -			6,317,515		1,328,963		324,781
Sales tax			2,952,638		568,955		324,781
Gallionage tax			3,190,654		760,008		-
Tax on soft drinks			174,223		-		-
xTaxes and duties on materials -			14,027,377		2,830,135		1,297,728
On malt			11,370,483		469,680		1,253,278
On dutiable beer			2,489,518		2,348,037		44,450
On hops			167,376		12,418		-
VALUE OF PRODUCTION			29,897,554		5,295,098		3,421,397

THE BREWING INDUSTRY IN CANADA, 1944

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1944 - Concluded

Products	Unit of Measure	ALBERTA		BRITISH COLUMBIA	
		Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter-Total	Gal.	7,070,737	9,432,332	8,153,507	11,332,883
In barrels	"	3,411,740	3,361,276	3,979,751	3,641,468
In bottles	"	3,658,997	6,071,056	4,173,756	7,691,415
Grains, dried for sale	Ton	-	-	+	+
Grains, sold wet	"	8,465	14,833	8,422	17,932
Soda water and other carbonated beverages (soft drinks)	Gal.	+	+	+	+
Yeast, made for sale	Lb.	-	-	-	-
All other products and by-products	-	-	217,274	-	19,386
TOTAL SELLING VALUE OF PRODUCTS	-	-	9,664,439	-	11,370,201
xTaxes payable on above products -			610,004		785,729
Sales tax			610,004		785,729
Gallonage tax			-		-
Tax on soft drinks			-		-
xTaxes and duties on materials -			2,522,593		2,974,063
On malt			2,306,984		2,955,156
On dutiable beer			207,569		11,513
On hops			8,040		7,394
VALUE OF PRODUCTION			6,531,842		7,610,409

(+) Included under "All other products" as there are less than three establishments reporting.

x These taxes and duties are deducted from the total selling value to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1944

Table 4. - Materials Used

	Unit of Measure	1944		1943	
		Quantity	Cost Value	Quantity	Cost Value
Barley malt, Canadian x ..	Lb.	229,784,957	7,415,262	206,246,685	6,663,058
Barley malt, imported x ..	"	2,988,959	162,708	-	-
Rice malt x	"	990,733	111,043	4,102,601	438,793
Other malt x	"	2,353,431	270,435	92,800	4,939
Black or roasted barley ..	"	70,253	3,441	70,696	3,437
Brewers' flakes, etc.	"	5,077,896	274,472	1,294,290	74,976
Malt coomings	"	148,668	10,782	132,140	7,974
Hops (Canadian	"	1,487,880	1,040,544	1,245,525	732,033
(imported x	"	2,060,641	1,633,162	1,817,004	1,253,154
Hop extracts	"	3,072	30,487	-	-
Water purchased	M Gal.	1,751,662	288,227	1,531,094	239,657
Carbon dioxide gas	Lb.	1,635,355	83,393	1,481,090	73,757
Syrups, fruit juices, concentrates, etc.	Gal.	39,462	149,463	24,717	121,246
Sugar (used in soft drinks)	Lb.	1,394,529	105,614	1,345,204	102,743
Caramel and beer colouring	"	74,837	15,731	26,451	4,879
Yeast purchased	"	16,900	3,558	14,196	3,091
Lactic Acid	"	58,404	25,935	37,871	16,169
Common salt (sodium chloride)	"	800,790	6,894	701,867	6,744
Potassium and other salts.	"	135,886	45,934	114,340	38,787
Water salts (Burton, etc.)	"	98,811	13,350	64,249	11,185
Collupulin	"	53,617	191,589	49,522	180,339
Protesal	"	9,369	32,692	7,529	27,127
Foam retainer	"	8,019	30,352	7,651	25,110
Tansul	"	1,050	4,568	1,175	4,377
Porterine	Gal.	19,793	53,127	21,498	58,850
Malt colouring	"	2,104	6,592	4,075	10,563
Gypsum	Lb.	310,681	13,450	258,439	10,712
Clarifying and filtering materials	"	469,843	72,732	329,344	63,075
Anhydrous ammonia	"	58,674	11,347	48,365	9,758
Cleaning materials	"	-	177,160	-	134,442
All other materials	-	-	65,316	-	69,458
Cost of cartons used during the year	-	-	1,963,358	(
Cost of crowns used during the year	-	-	1,368,209	(	5,527,893
Cost of corks, bungs, labels, etc. used during the year	-	-	2,340,599	(
TOTAL COST OF MATERIALS USED			18,021,526		15,918,326
Cost of new bottles purchased during the year			\$ 2,534,256		\$ 2,033,259
(5,457,360 doz. pts. and 1,431,430 doz qts.)					
Cost of new barrels, kegs, cases, etc., purchased during the year			\$ 286,722		\$ 174,490

x Cost values given for these materials do not include duties and taxes.

THE BREWING INDUSTRY IN CANADA, 1944

Table 5. - Principal Statistics of the Brewing Industry, Grouped According to the Size of Establishments

Establishments having a production of:	Number of Establishments	Capital Invested \$	Total Number of Employees	Salaries and Wages \$	Cost of Materials Used x \$	Net Value of Production \$
<u>1944</u>						
Under \$5,000	1 (
\$5,000 - \$25,000	1 (	Not	8	13,968	10,219	57,524
\$25,000 - \$50,000	1 (	Collected				
\$50,000 - \$100,000	5	for	72	113,986	112,409	383,469
\$100,000 - \$500,000	11	this	412	719,432	744,576	3,211,561
\$500,000 - \$1,000,000	17	year	1,095	1,972,384	2,374,299	11,653,654
\$1,000,000 and over	25		5,538	11,368,763	14,780,023	67,185,585
TOTAL	61	-	7,125	14,188,533	18,021,526	82,491,793
<u>1943</u>						
Under \$5,000	1 (
\$5,000 - \$25,000	1 (	334,575	23	41,445	29,837	134,795
\$25,000 - \$50,000	3 (
\$50,000 - \$100,000	3	307,812	29	53,477	46,523	206,794
\$100,000 - \$500,000	17	5,986,658	705	1,160,174	1,153,619	4,600,578
\$500,000 - \$1,000,000	16	13,137,251	1,102	1,872,171	2,337,405	11,431,582
\$1,000,000 and over	20	51,840,827	4,754	9,724,829	12,350,942	53,315,059
TOTAL	61	71,607,123	6,613	12,852,096	15,918,326	69,658,808

x Cost values given for materials do not include taxes and duties.

THE BREWING INDUSTRY IN CANADA, 1944

Table 6. - Capital Invested by Provinces, 1942 and 1943 and for Canada from 1931 to 1941

Year and Provinces	Fixed Capital		Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery and tools	Inventory Value of materials on hand, stocks in process, finished products, + fuel & miscellaneous supplies on hand	Cash, bills and accounts receivable		
CANADA, 1931	44,631,100	7,714,433	10,794,678	63,140,211	
CANADA, 1932	40,484,533	6,317,993	10,595,529	57,398,055	
CANADA, 1933	40,182,013	5,924,152	11,231,196	57,337,361	
CANADA, 1934	39,356,313	7,055,338	12,335,479	58,747,130	
CANADA, 1935	39,017,344	6,944,611	11,966,343	57,928,298	
CANADA, 1936	37,540,428	6,778,958	11,650,386	55,969,772	
CANADA, 1937	37,678,811	6,845,106	17,638,754	64,162,671	
CANADA, 1938	39,838,296	6,601,520	16,305,433	62,745,249	
CANADA, 1939	42,370,766	7,005,214	12,269,897	61,645,877	
CANADA, 1940	42,529,328	7,882,234	14,542,455	64,954,017	
CANADA, 1941	40,748,007	9,844,171	17,768,708	68,360,886	
1 9 4 2					
Maritime Provinces ...	927,136	490,851	592,425	2,010,412	
Quebec	15,024,550	5,615,672	9,227,832	29,868,054	
Ontario	15,549,389	4,847,614	4,884,784	25,281,787	
Manitoba	1,841,307	561,865	805,530	3,208,702	
Saskatchewan	1,566,826	620,844	565,230	2,752,900	
Alberta	2,330,230	724,065	2,080,306	5,134,601	
British Columbia	2,005,870	896,881	1,709,416	4,612,167	
CANADA	39,245,308	13,757,792	19,865,523	72,868,623	
1 9 4 3					
Maritime Provinces ...	925,138	518,765	626,090	2,069,993	
Quebec	14,522,387	5,555,856	7,143,061	27,221,304	
Ontario	15,279,545	5,437,005	5,789,668	26,506,218	
Manitoba	1,798,226	713,329	869,124	3,380,679	
Saskatchewan	1,515,779	679,420	526,876	2,722,075	
Alberta	2,095,176	882,827	2,045,456	5,023,459	
British Columbia	1,938,014	1,054,393	1,690,988	4,683,395	
CANADA	38,074,265	14,841,595	18,691,263	71,607,123	

+ Inventory value of finished products on hand amounted to \$3,699,578 in 1941, \$4,237,886 in 1942 and \$4,451,296 in 1943.

Note: This information was not collected for 1944.

THE BREWING INDUSTRY IN CANADA, 1944

Employment

Table 7. - Employees, by Classes, Sex and Remuneration

	Employees on Salaries			Employees on Wages			Total Employees		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries
			Salaries			Wages			and Wages
No.	No.	\$	No.	No.	\$	No.	No.	\$	
<u>1944</u>									
CANADA	1,241	327	4,410,331	4,952	605	9,778,202	6,193	932	14,188,533
Maritime Provinces	31	11	144,078	216	120	418,357	247	131	562,435
Quebec	546	119	1,715,976	2,124	157	4,113,714	2,670	276	5,829,690
Ontario	430	155	1,754,706	1,379	211	2,901,816	1,809	366	4,656,522
Manitoba	106	19	343,806	329	49	594,564	435	68	938,370
Saskatchewan	34	6	116,313	196	10	334,724	230	16	451,037
Alberta	40	12	137,262	299	22	568,042	339	34	705,304
British Columbia	54	5	198,190	409	36	846,985	463	41	1,045,175
<u>1943</u>									
CANADA	1,420	274	4,594,285	4,556	363	8,257,811	5,976	637	12,852,096
Maritime Provinces	28	8	120,051	213	121	375,560	241	129	495,611
Quebec	562	96	1,787,417	1,990	97	3,588,077	2,552	193	5,375,494
Ontario	577	132	1,911,667	1,309	81	2,443,144	1,886	213	4,354,811
Manitoba	98	18	283,767	286	25	451,853	384	43	735,620
Saskatchewan	56	5	149,500	168	2	263,314	224	7	412,814
Alberta	47	10	153,208	237	8	453,140	284	18	606,348
British Columbia	52	5	188,675	353	29	682,723	405	34	871,398

THE BREWING INDUSTRY IN CANADA, 1944

Employment (Concluded)

Table 8. - Monthly Employment of Wage-earners.

Months	1 9 4 4			1 9 4 3		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	4,697	582	5,279	4,747	164	4,911
February	4,571	540	5,111	4,446	165	4,611
March	4,592	538	5,130	4,358	165	4,523
April	4,695	553	5,248	4,333	166	4,499
May	4,757	586	5,343	4,273	198	4,471
June	4,934	617	5,551	4,345	277	4,622
July	5,175	669	5,844	4,555	430	4,985
August	5,295	646	5,941	4,687	579	5,266
September	5,181	638	5,819	4,667	638	5,305
October	5,166	638	5,804	4,724	574	5,298
November	5,170	638	5,808	4,730	501	5,231
December	5,141	602	5,743	4,748	477	5,225
MONTHLY AVERAGE	4,952	605	5,557	4,556	363	4,919

Table 9. - Number of Wage-earners in Month of Highest Employment with their Regular Hours of Work Per Week and Average Weekly Earnings

Number of hours worked Per week	1 9 4 4		1 9 4 3	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less	283	119	214	114
31 - 43 hours	239	94	319	163
44 hours	740	65	510	61
45 - 47 hours	303	53	431	53
48 hours	552	28	460	31
49 - 50 hours	387	109	380	108
51 - 54 hours	589	77	860	50
55 hours	277	65	276	10
56 - 64 hours	1,515	70	1,162	61
65 hours and over	577	18	349	4
Average hours per week	52.3	45.2	51.3	42.7
Average weekly earnings	\$35.62	\$23.86	\$34.41	\$19.87

THE BREWING INDUSTRY IN CANADA, 1944

Table 10. - Power Equipment

Classes of Power	1 9 4 4		1 9 4 3	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines -				
In use	76	4,236	74	3,994
Idle	8	390	6	155
Diesel engines -				
In use	3	408	3	408
Idle	1	19	1	19
Electric motors operated by purchased power - In use ...	3,403	21,605	3,409	21,026
Idle	137	604	85	754
TOTAL POWER AVAILABLE FOR MANUFACTURING	3,628	27,262	3,578	26,356
Electric motors operated by power generated by the establishment - In use	79	559	19	146
Idle	-	-	-	-
Stationary boilers (In use	102	14,896	108	16,276
(Idle	12	1,207	12	1,357

Table 11. - Consumption of Fuel and Electricity

Kinds of Fuel	Unit of Measure	1 9 4 4		1 9 4 3	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Bituminous coal (Canadian .	Short ton	15,102	108,226	16,054	107,916
(Imported .	"	61,408	555,994	59,921	521,209
Anthracite coal	"	2,004	15,666	1,294	11,427
Lignite coal	"	31,407	129,092	25,961	100,756
Coke	"	1,659	9,449	828	3,959
Gasoline +	Imp. Gal.	349,891	108,572	411,327	127,449
Fuel or diesel oil	" "	79,155	5,454	70,913	4,778
Wood	Cord	1,320	7,449	1,090	6,275
Gas, manufactured	M cu. ft.	3,659	4,027	3,546	3,874
Gas, natural	M cu. ft.	96,593	17,367	87,184	15,357
Other fuel	-	-	25,262	-	20,204
TOTAL COST OF FUEL			986,558		923,204
Electricity Purchased (including service charges)	Kw.H.	35,653,325	364,897	29,985,315	323,721
TOTAL COST OF FUEL AND ELECTRICITY			1,351,455		1,246,925

+ Includes gasoline used in cars and trucks.

THE BREWING INDUSTRY IN CANADA, 1944

Table 12. - Imports and Exports of Ale, Beer, Porter, etc., 1939-1944

Year	Imports		Exports	
	Quantity	Value	Quantity	Value
	Gals.	\$	Gals.	\$
1939	92,148	123,502	175,780	171,620
1940	96,921	136,177	240,666	218,773
1941	89,170	119,329	3,507,234	3,379,070
1942	80,957	111,998	7,520,351	6,746,199
1943	67,070	101,814	5,351,153	5,102,346
1944	79,223	123,900	6,070,301	5,598,817

List of Breweries Reporting in 1944

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery)	76-120 Lower Water St., Halifax, N.S.
Oland & Son Limited	297 Agricola Street, Halifax, N. S.
Red Ball Brewery Limited	2-14 Carmarthen St., Saint John, N.B.
New Brunswick Breweries Limited	98 Main Street, Fairville, N. B.

QUEBEC

Canadian Breweries (Quebec) Limited	450 Beaumont Ave., Montreal
The Champlain Brewery, Limited	164 Crown Street, Quebec
Frontenac Breweries Limited	5930 De Gaspe Avenue, Montreal
Molson's Brewery Limited	1670 Notre Dame Street East, Montreal
The National Breweries Limited (Dawes Black Horse Brewery)	740 St. Maurice Street, Montreal
The National Breweries Limited (Dow Brewery)	355 Colborne Street, Montreal
The National Breweries Limited (Dawes Draught Brewery)	2115 St. Lawrence Blvd., Montreal
The National Breweries Limited (Boswell Brewery)	92 St. Valier Street, Quebec

ONTARIO

Bixel Brewing & Malting Company Limited	4 Alfred Street, Brantford
Blue Top Brewing Company Limited	476 King Street West, Kitchener
The Brading Breweries Limited	451 Wellington Street, Ottawa
Brading's Capital Brewery Limited	840 Wellington Street, Ottawa
British American Brewing Company Limited	130 Bruce Avenue, Windsor
O'Keefe's Ale Brewery Limited	286 Simcoe Street, Toronto
The Carling Breweries Limited	155 King Street South, Waterloo
The Copland Brewing Company Limited	311 King Street East, Toronto
Cosgrave's White Label Brewery Limited	293 Niagara Street, Toronto
Cosgrave's Dominion (East Toronto) Ltd.	22 Mark Street, Toronto
Devlin's Perth Brewery	235 St. Patrick Street, Stratford
Formosa Spring Brewery Limited	Formosa
Fort Frances Brewing Company Limited	1009 Mill Road, Fort Frances
The Kakabeka Falls Brewing Company Limited	1201 Cameron Street, Fort William

THE BREWING INDUSTRY IN CANADA, 1944

List of Breweries Reporting in 1944 - Concluded

ONTARIO - Concluded

John Labatt Limited	Simcoe & Talbot Streets, London
Lake of the Woods Brewing Company Limited	(Lakeside), Kenora
O'Keefe's Brewing Company Limited	17 Gould Street, Toronto
Port Arthur Beverage Company Limited	154 North Algoma Street, Port Arthur
Soo Falls Brewing Company Limited	503 Bay Street, Sault Ste. Marie
Sudbury Brewing & Malting Company Limited	185 Lorne Street, Sudbury
Union Brewery Limited	Timmins
Walkerville Brewery Limited	790 Walker Road, Walkerville

MANITOBA

The Drewrys Limited	Redwood & Main Street, Winnipeg
Port Garry Brewery Limited	721 Furby Street, Winnipeg
The Kiewel Brewing Company Limited	694 St. Joseph Street, St. Boniface
Pelissier's Brewery Limited	Corner Osborne & Mulvey Sts., Winnipeg
The Riedle Brewery Limited	49 Stadacona Street, Winnipeg
Shea's Winnipeg Brewery Limited	137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys Regina Limited	949 Albert Street, Regina
Drewrys Limited	519 Second Avenue North, Saskatoon
Sicks' Prince Albert Brewery Limited	554-17th Street West, Prince Albert
Sicks' Regina Brewery Limited	Dewdney Avenue, Regina
The Saskatoon Brewing Company Limited	8th Street & Kilburn Ave., Saskatoon

ALBERTA

The Big Horn Brewing Company Limited	Manchester Sub-Division, Calgary
Calgary Brewing & Malting Company Ltd.	East Calgary
Sicks' Lethbridge Brewery Limited	Corner 1st St. & 2nd Ave., Lethbridge
Sicks' Edmonton Brewery Limited	10439-121st Street, Edmonton
North West Brewing Company Limited	10542 Saskatchewan Drive, Edmonton

BRITISH COLUMBIA

Cranbrook Brewing Company Limited	Cranbrook
Enterprise Brewery	Revelstoke
Fernie Brewing Company Limited	Fernie
Kootenay Breweries Limited	510 Latimer Street, Nelson
Kootenay Breweries Limited	Trail
The Princeton Brewing Company Limited	Princeton
Sicks' Capilano Brewery Limited	1445 Powell Street, Vancouver
Silver Spring Brewery Limited	303 Esquimalt Road, Victoria
Vancouver Breweries Limited	2700 Yew Street, Vancouver
Victoria Phoenix Brewing Co. (1920) Ltd.	1921 Government Street, Victoria
Westminster Brewery Limited	210 Brunette Street, New Westminster

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