

32-205 C.1

Published by Authority of the Hon. James A. MacKinnon, M.P.,
Minister of Trade and Commerce

CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

+++ *Census of Industry* +++

GENERAL MANUFACTURING STATISTICS

REPORT

ON THE

BREWING INDUSTRY

IN

CANADA

1946



OTTAWA

1948

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURING STATISTICS
OTTAWA - CANADA

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THE BREWING INDUSTRY OF CANADA, 1946

The output of the brewing industry in 1946 had a selling value at the factory of \$184,068,403. Sales tax and other excise taxes and duties paid to the Dominion and Provincial governments totalled \$74,768,816, leaving a net value of production of \$109,299,587. Beer, ale, stout and porter were the main items of production with a total of 151,310,090 gallons valued at \$182,641,103 compared with 128,909,858 gallons valued at \$157,568,242 in 1945. Other products manufactured were: aerated beverages \$648,847, wet and dried grain \$572,126 and yeast \$119,856. For detailed statistics of production, see Tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 61, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 22, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants furnished employment to 8,644 persons who were paid \$17,743,749 in salaries and wages. They also spent \$23,416,499 for materials and produced goods with a gross selling value at the factory of \$184,068,403 and a net selling value (gross less taxes) of \$109,299,587.

Compared with the previous year there was an increase of \$25,193,253 in the value of production. The physical volume of production also increased considerably, the output of beer, ale, stout and porter increasing by 22,400,232 gallons and the value by \$25,072,861. There were also increases of 1,051 in the number of employees and \$2,420,549 in salaries and wages paid.

Malt is the principal material used by the industry, the consumption in 1946 totalling 310,998,274 pounds valued at \$11,181,579. Hops, another important ingredient for the production of beer, totalled 4,377,774 pounds with a value of \$3,747,506, while cartons, crowns, corks, labels, etc., used during the year had a value of \$6,300,973. In addition to the expenditure of \$23,416,499 for all consumable materials \$13,448,256 was spent for new and second hand bottles, barrels and kegs. For details of materials used see Table 4.

The tables following give detailed statistics of production, materials used, employment, fuel and power, and imports and exports.

THE BREWING INDUSTRY IN CANADA, 1946

Table 1. - Principal Statistics Compared, 1935 to 1946

Provinces	Estab- lish- ments	Capital Invested	Total Em- ployees	Salaries and Wages	Cost of Materials Used	Value of Production
	No.	\$	No.	\$	\$	\$
Canada, 1935	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040
Canada, 1936	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794
Canada, 1937	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
Canada, 1938	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853
Canada, 1939	61	61,645,877	5,345	8,451,402	16,488,207	43,633,342
Canada, 1940	61	64,954,017	5,520	9,004,800	24,876,452	50,611,918
Canada, 1941	61	68,360,886	5,932	10,512,805	34,343,935	63,285,393
Canada, 1942	61	72,868,623	6,868	12,911,103	17,341,712/	74,024,601
Canada, 1943	61	71,607,123	6,613	12,852,096	15,918,326	69,658,808
<u>1944</u>						
CANADA	61		7,125	14,188,533	18,021,526	82,491,793
Maritime Provinces	4	Not	378	562,435	657,213	2,845,954
Quebec	8	Collected	2,946	5,829,690	7,436,910	26,889,539
Ontario	22	for	2,175	4,656,522	5,798,992	29,897,554
Manitoba	6	this	503	938,370	1,149,608	5,295,098
Saskatchewan	5	year	246	451,037	617,597	3,421,397
Alberta	5		373	705,304	1,129,389	6,531,842
British Columbia .	11		504	1,045,175	1,231,817	7,610,409
<u>1945</u>						
CANADA	60		7,593	15,323,200	20,493,465	93,872,904
Maritime Provinces	4	Not	385	578,351	716,937	2,988,186
Quebec	8	Collected	2,979	6,049,955	7,532,493	29,619,718
Ontario	21	for	2,319	5,058,111	6,734,118	32,413,856
Manitoba	6	this	557	1,026,937	1,533,936	6,591,924
Saskatchewan	5	year	318	554,977	843,061	5,007,391
Alberta	5		449	871,060	1,643,017	9,075,310
British Columbia .	11		586	1,183,809	1,489,903	8,176,519
<u>1946</u>						
CANADA	61		8,644	17,743,749	23,416,499	109,299,587
Maritime Provinces	4	Not	453	774,585	1,033,758	4,279,677
Quebec	8	Collected	3,216	6,889,682	7,468,063	31,949,882
Ontario	22	for	2,710	5,664,179	8,356,551	37,190,926
Manitoba	6	this	602	1,198,752	1,682,473	8,166,145
Saskatchewan	5	year	388	705,274	1,291,297	6,852,625
Alberta	5		574	1,059,556	1,955,280	10,105,964
British Columbia .	11		701	1,451,721	1,629,077	10,754,368

✓ The decrease in the value of materials used, since 1942, is due to a change in the basis of reporting the value of malt and hops which are now given as the laid down cost at the factory, not including taxes and excise duties. By including these duties the value of materials used would total \$50,586,633 in 1942, \$49,449,039 in 1943, \$58,326,555 in 1944, \$66,428,916 in 1945 and \$74,800,689 in 1946.

Note: Profits or losses cannot be estimated from Census figures as no data is collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE BREWING INDUSTRY IN CANADA, 1946

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry

Products	Unit of Measure	1 9 4 6		1 9 4 5		1 9 4 4	
		Quantity	Selling Value at the Factory / \$	Quantity	Selling Value at the Factory / \$	Quantity	Selling Value at the Factory / \$
Beer, ale, stout and porter-Total	Gal.	151,310,090	182,641,103	128,909,858	157,568,242	113,396,351	136,673,351
In barrels	"	50,850,570	48,952,169	41,403,086	39,040,244	35,360,617	33,411,542
In bottles	"	100,459,520	133,688,934	87,506,772	118,527,998	78,035,734	103,261,809
Grains, dried for sale	Ton	12,876	321,293	11,254	292,856	10,963	286,674
Grains, sold wet	"	104,350	250,833	90,592	227,024	80,932	208,385
Soda water and other carbonated beverages (soft drinks)	Gal.	944,281	648,847	1,019,716	602,000	1,387,572	883,069
Yeast, made for sale	Lb.	1,132,613	119,856	1,011,935	103,013	1,066,877	106,796
All other products and by-products	-	-	86,471	-	82,015	-	62,124
TOTAL SELLING VALUE OF PRODUCTS			184,068,403		158,875,150		138,220,399
Taxes payable on above products			23,384,626		19,066,795		15,423,577
Taxes and duties paid on materials			51,384,190		45,935,451		40,305,029
VALUE OF PRODUCTION			109,299,587		93,872,904		82,491,793

/ Taxes and duties are included in these selling values, and are therefore deducted from total selling value at the factory to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1946

Table 2. - Statistics for Canada of the Products made in the Brewing Industry - Concluded

Products	Unit of Measure	1 9 4 3		1 9 4 2		1 9 4 1	
		Quantity	Selling Value at the Factory/	Quantity	Selling Value at the Factory/	Quantity	Selling Value at the Factory/
Beer, ale, stout and porter-Total	Gal.	95,691,158	114,758,766	109,017,630	120,211,668	90,247,237	96,420,962
In barrels	"	29,442,596	27,238,811	34,319,073	29,401,337	32,946,296	27,105,398
In bottles	"	66,248,562	87,519,955	74,698,557	90,810,331	57,300,941	69,315,564
Grains, dried for sale	Ton	10,152	260,534	12,667	320,069	11,071	254,551
Grains, sold wet	"	68,159	174,245	75,953	199,422	58,691	167,864
Soda water and other carbonated beverages (soft drinks)	Gal.	1,403,236	816,176	1,479,369	803,751	1,601,430	725,541
Yeast made for sale	Lb.	819,731	81,402	841,882	78,412	786,559	53,985
All other products and by-products	-	-	190,012	-	202,278	-	158,068
TOTAL SELLING VALUE OF PRODUCTS			116,281,135		121,815,600		97,780,971
Taxes payable on above products			13,091,614		14,546,078		12,809,952
Taxes and duties paid on materials			33,530,713		33,244,921		21,685,626
VALUE OF PRODUCTION			69,658,808		74,024,601		63,285,393

/ Taxes and duties are included in these selling values, and are therefore deducted from total selling value to arrive at the "value of production".

THE BREWING INDUSTRY IN CANADA, 1946

Table 3. - Statistics of Products Made in Brewing Industry, by Provinces, 1946

Products	Unit of Measure	CANADA		MARITIME PROVINCES		QUEBEC	
		Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$	Quantity	Selling Value at the Factory \$
Beer, ale, stout and porter-Total	Gal.	151,310,090	182,641,103	5,321,437	6,469,156	53,695,105	58,984,670
In barrels	"	50,850,570	48,952,169	477,117	396,206	11,024,148	9,705,617
In bottles	"	100,459,520	133,688,934	4,844,320	6,072,950	42,670,957	49,279,053
Grains, dried for sale	Ton	12,876	321,293	-	-	11,616	303,810
Grains, sold wet	"	104,350	250,833	3,679	12,641	15,956	71,418
Soda water and other carbonated beverages (soft drinks)	Gal.	944,281	648,847	-	-	-	-
Yeast, made for sale	Lb.	1,132,613	119,356	-	-	1,107,727	117,439
All other products	-	-	86,471	-	-	-	12,045
TOTAL SELLING VALUE OF PRODUCTS	-	-	184,068,403	-	6,481,797	-	59,489,382
x Taxes payable on above products-			23,384,626		359,255		10,466,210
Sales tax			11,175,686		359,255		3,682,397
Gallonage tax			12,208,940		-		6,783,813
x Taxes and duties on materials-			51,384,190		1,842,865		17,073,290
On malt			48,015,122		1,838,960		16,940,733
On dutiable beer			3,106,817		-		-
On hops			262,251		3,905		132,557
VALUE OF PRODUCTION			109,299,587		4,279,677		31,949,882

x These taxes and duties are deducted from the total selling value to arrive at the "value of production".

THE BREWING INDUSTRY IN CANADA, 1946

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1946 - Continued.

Products	Unit of Measure	ONTARIO		MANITOBA		SASKATCHEWAN	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		\$		\$
Beer, ale, stout and porter-Total	Gal.	54,176,420	63,884,939	8,807,537	13,003,459	6,926,091	9,881,111
In barrels	"	22,376,712	21,480,124	3,872,208	4,478,420	2,575,527	2,434,092
In bottles	"	31,799,708	42,404,815	4,935,329	8,525,039	4,350,564	7,447,019
Grains, dried for sale	Ton	-	-	798	7,980	-	-
Grains, sold wet	"	55,278	116,641	5,283	10,749	3,053	2,871
Soda water and other carbonated beverages (soft drinks)	Gal.	474,440	337,234	+	+	-	-
Yeast, made for sale	Lb.	+	+	+	+	-	-
All other products and by-products	-	-	63,132	-	125,669	-	912
TOTAL SELLING VALUE OF PRODUCTS.			64,401,946		13,147,857		9,884,894
x Taxes payable on above products-			8,275,897		1,825,219		611,408
Sales tax			3,910,955		765,034		611,408
Gallonage tax			4,364,942		1,060,185		-
x Taxes and duties on materials-			18,935,123		3,156,493		2,420,861
On malt			16,949,657		2,363,058		2,420,861
On dutiable beer			1,892,229		783,570		-
On hops			93,237		9,865		-
VALUE OF PRODUCTION			37,190,926		8,166,145		6,852,625

THE BREWING INDUSTRY, 1946

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1946 - Concluded.

Products	Unit of Measure	ALBERTA		BRITISH COLUMBIA	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
			\$		\$
Beer, ale, stout and porter-Total	Gal.	11,460,143	15,087,989	10,923,357	15,329,779
In barrels	"	5,482,025	5,408,735	5,042,833	5,048,975
In bottles	"	5,978,118	9,679,254	5,880,524	10,280,804
Grains, dried for sale	Ton	52	1,301	410	8,202
Grains, sold wet	"	12,848	20,981	8,253	15,532
Soda water and other carbonated beverages (soft drinks)	Gal.	+	+	+	+
Yeast, made for sale	Lb.	-	-	-	-
All other products and by-products	-		184,743		14,000
TOTAL SELLING VALUE OF PRODUCTS			15,295,014		15,367,513
xTaxes payable on above products-			970,492		876,145
Sales tax			970,492		876,145
Gallonage tax			-		-
xTaxes and duties on materials-			4,218,558		3,737,000
On malt			3,777,905		3,723,948
On dutiable beer			421,696		9,322
On hops			18,957		3,730
VALUE OF PRODUCTION			10,105,964		10,754,368

(+) Included under "All other products" as there are less than three establishments reporting.

(x) These taxes and duties are deducted from the total selling value to arrive at the "value of production".

THE BREWING INDUSTRY IN CANADA, 1946

Table 4. - Materials Used

	Unit of Measure	1946		1945	
		Quantity	Cost Value	Quantity	Cost Value
		\$		\$	
Barley malt, Canadian x	Lb.	278,119,970	9,172,385	244,822,312	7,770,281
Barley malt, imported x	"	32,878,304	2,009,194	12,117,366	808,351
Rice malt x	"	-	-	1,341,800	171,987
Other malt x	"	332,083	55,055	2,689,071	373,067
Black or roasted barley	"	87,849	4,359	86,533	4,229
Brewers' flakes (corn, soybean, etc.)	"	4,639,994	329,942	9,661,163	607,480
Malt coomings	"	132,205	4,561	153,492	10,563
Hops (Canadian	"	1,917,437	1,595,532	1,774,091	1,371,444
(imported x	"	2,460,337	2,151,974	2,075,216	1,756,283
Hop extracts	"	1,999	15,930	2,308	20,654
Water purchased	M Gal.	2,319,662	351,896	1,924,394	316,142
Carbon dioxide gas	Lb.	2,050,594	109,848	1,670,200	86,689
Syrups, fruit juices, concentrates, etc.	Gal.	23,807	112,286	19,725	91,946
Sugar (used in soft drinks)	Lb.	1,114,357	84,881	1,034,300	79,703
Beer colouring	"	133,783	31,634	118,635	26,275
Yeast purchased	"	23,196	4,908	12,811	4,226
Lactic Acid	"	64,018	28,008	48,854	22,145
Common salt (sodium chloride)	"	981,146	8,460	871,480	7,276
Potassium and other salts	"	175,045	56,098	144,302	47,701
Water salts (Burton, etc.)	"	351,555	48,924	195,184	28,410
Collupulin	"	74,136	235,733	61,658	203,627
Protosal	"	12,502	39,228	10,585	34,216
Foam retainer	"	14,647	35,146	11,452	34,908
Porterine	Gal.	27,462	69,783	23,040	65,295
Gypsum	Lb.	372,368	16,542	290,386	11,507
Clarifying and filtering materials	"	835,566	115,891	558,787	96,148
Anhydrous ammonia	"	62,445	11,169	65,806	12,014
Cleaning materials	"	-	229,438	-	173,166
All other materials	-	-	186,721	-	170,901
Cost of cartons used during the year	-	-	3,357,267	-	2,842,727
Cost of crowns used during the year	-	-	1,828,564	-	1,623,205
Cost of corks, bungs, labels, etc. used during the year	-	-	1,115,142	-	1,620,899
TOTAL COST OF MATERIALS USED			23,416,499		20,493,465

		Dozen	\$	Dozen	\$
Bottles purchased during the year -	New	(6,128,030 pts.)	2,317,771	4,672,827 pts.)	2,763,313
		(1,669,035 qts.)	907,691	2,069,082 qts.)	
	Used	24,277,431	9,631,821	Not known	
Barrels, kegs and cases purchased during the year -	New	-	362,320		204,026
	Used	-	228,653	Not known	

x Cost values given for these materials do not include duties and taxes.

THE BREWING INDUSTRY IN CANADA, 1946

Table 5. - Principal Statistics of the Brewing Industry, Grouped According to the Size of Establishments

Establishments	Number of Estab- lishments	Capital Invested \$	Total Number of Employees	Salaries and Wages \$	Cost of Materials Used x \$	Net Value of Production \$
<u>1946</u>						
Under \$5,000	1)	Not Collected for this year	38	65,863	48,423	155,033
\$ 5,000 - \$ 25,000 ...	2)					
\$ 25,000 - \$ 50,000 ...	-)					
\$ 50,000 - \$ 100,000 ...	2)					
\$100,000 - \$ 500,000 ...	11					
\$500,000 - \$1,000,000 ...	14					
\$1,000,000 and over	31	7,248	15,158,046	20,200,299	94,552,397	
TOTAL	61		8,644	17,743,749	23,416,499	109,299,587
<u>1945</u>						
Under \$5,000	1)	Not Collected for this year	39	65,175	61,755	277,072
\$ 5,000 - \$ 25,000 ...	1)					
\$ 25,000 - \$ 50,000 ...	-)					
\$ 50,000 - \$ 100,000 ...	4)					
\$100,000 - \$ 500,000 ...	11					
\$500,000 - \$1,000,000 ...	15					
\$1,000,000 and over	28	6,121	12,765,099	17,251,735	79,556,807	
TOTAL	60		7,593	15,323,200	20,493,465	93,872,904

x Cost values given for materials do not include taxes and duties.

THE BREWING INDUSTRY IN CANADA, 1946

Table 6. - Capital Invested by Provinces, 1942 and 1943 and for Canada from 1931 to 1941

Year and	Fixed Capital		Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery and tools	Inventory Value of materials on hand, stocks in process, finished products, fuel & miscellaneous supplies on hand	Cash, bills and accounts receivable		
CANADA, 1931	44,631,100	7,714,433	10,794,678	65,140,211	
CANADA, 1932	40,484,533	6,317,993	10,595,529	57,398,055	
CANADA, 1933	40,182,013	5,924,152	11,231,196	57,337,361	
CANADA, 1934	39,356,313	7,055,338	12,335,479	58,747,130	
CANADA, 1935	39,017,344	6,944,611	11,966,343	57,928,298	
CANADA, 1936	37,540,428	6,778,958	11,650,386	55,969,772	
CANADA, 1937	37,678,811	6,845,106	17,638,754	64,162,671	
CANADA, 1938	39,838,296	6,601,520	16,305,433	62,745,249	
CANADA, 1939	42,370,766	7,005,214	12,269,897	61,645,877	
CANADA, 1940	42,529,328	7,882,234	14,542,455	64,954,017	
CANADA, 1941	40,748,007	9,844,171	17,768,708	68,360,886	
<u>1 9 4 2</u>					
Maritime Provinces ...	927,136	490,851	592,425	2,010,412	
Quebec	15,024,550	5,615,672	9,227,832	29,868,054	
Ontario	15,549,389	4,847,614	4,884,784	25,281,787	
Manitoba	1,841,307	561,865	805,530	3,208,702	
Saskatchewan	1,566,826	620,844	565,230	2,752,900	
Alberta	2,330,230	724,065	2,080,306	5,134,601	
British Columbia	2,005,870	896,881	1,709,416	4,612,167	
CANADA	39,245,308	13,757,792	19,865,523	72,868,623	
<u>1 9 4 3</u>					
Maritime Provinces ...	925,138	518,765	626,090	2,069,993	
Quebec	14,522,387	5,555,856	7,143,061	27,221,304	
Ontario	15,279,545	5,437,005	5,789,668	26,506,218	
Manitoba	1,798,226	713,329	869,124	3,380,679	
Saskatchewan	1,515,779	679,420	526,876	2,722,075	
Alberta	2,035,176	882,827	2,045,456	5,023,459	
British Columbia	1,938,014	1,054,393	1,690,988	4,683,395	
CANADA	38,074,265	14,841,595	18,691,263	71,607,123	

+ Inventory value of finished products on hand amounted to \$3,699,578 in 1941, \$4,237,886 in 1942 and \$4,451,296 in 1943.

Note: This information was not collected for 1944, 1945 and 1946.

THE BREWING INDUSTRY IN CANADA, 1946

Employment

Table 7. - Employees, by Classes, Sex and Remuneration

	Employees on Salaries			Employees on Wages			Total Employees		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1 9 4 6</u>									
CANADA	1,233	319	4,880,558	6,798	294	12,863,191	8,031	613	17,743,749
Maritime Provinces ...	40	14	210,284	311	88	564,301	351	102	774,585
Quebec	539	111	2,058,198	2,451	115	4,831,484	2,990	226	6,889,682
Ontario	439	143	1,739,386	2,084	44	3,924,793	2,523	187	5,664,179
Manitoba	75	21	328,388	472	34	870,364	547	55	1,198,752
Saskatchewan	34	6	124,690	347	1	580,584	381	7	705,274
Alberta	49	14	177,362	510	1	882,194	559	15	1,059,556
British Columbia	57	10	242,250	623	11	1,209,471	680	21	1,451,721
<u>1 9 4 5</u>									
CANADA	1,175	349	4,472,739	5,515	554	10,850,461	6,690	903	15,323,200
Maritime Provinces ...	30	12	150,885	233	110	427,486	263	122	578,351
Quebec	487	110	1,744,909	2,229	153	4,305,046	2,716	263	6,049,955
Ontario	440	183	1,800,412	1,514	182	3,257,699	1,954	365	5,058,111
Manitoba	89	19	316,461	396	53	710,476	485	72	1,026,937
Saskatchewan	34	5	118,432	271	8	436,545	305	13	554,977
Alberta	43	14	148,221	376	16	722,839	419	30	871,060
British Columbia	52	6	193,419	496	32	990,390	548	38	1,183,909

THE BREWING INDUSTRY IN CANADA, 1946

Employment (Concluded)

Table 8. - Monthly Employment of Wage-earners.

Months	1 9 4 6			1 9 4 5		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	6,121	375	6,496	5,060	605	5,665
February	6,100	325	6,425	5,052	604	5,656
March	6,245	310	6,555	5,113	599	5,712
April	6,353	280	6,633	5,133	598	5,731
May	6,697	286	6,983	5,238	607	5,845
June	7,098	285	7,383	5,479	621	6,100
July	7,270	294	7,564	5,662	596	6,258
August	7,323	296	7,619	5,857	596	6,453
September	7,178	299	7,477	5,854	513	6,367
October	7,098	277	7,375	5,848	473	6,321
November	7,019	248	7,267	5,832	429	6,261
December	7,064	246	7,310	5,987	409	6,396
MONTHLY AVERAGE	6,798	294	7,092	5,515	554	6,069

Table 9. - Number of Wage-earners in Month of Highest Employment with Their Regular Hours of Work Per Week and Average Weekly Earnings.

Number of hours worked per week ^x	1 9 4 4		1 9 4 5	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less	283	119	239	89
31 - 43 hours	239	94	300	80
44 hours	740	65	1,095	52
45 - 47 hours	303	53	505	68
48 hours	552	28	679	45
49 - 50 hours	387	109	398	86
51 - 54 hours	589	77	728	30
55 hours	277	65	412	7
56 - 64 hours	1,515	70	1,238	42
65 hours and over	577	18	516	4
Average hours per week ..	52.3	45.2	51.1	43.3
Average weekly earnings .	\$35.62	\$23.86	\$34.64	\$22.71

* This information not collected for 1946.

THE BREWING INDUSTRY IN CANADA, 1946

Table 10. - Power Equipment

Classes of Power	1 9 4 6		1 9 4 5	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines -				
In use	63	3,884	74	4,286
Idle	10	470	10	565
Diesel engines -				
In use	3	408	3	408
Idle	1	19	1	19
Electric motors operated by purchased power -				
In use ...	3,745	23,431	3,462	21,517
Idle	273	1,153	135	987
TOTAL POWER AVAILABLE FOR MANUFACTURING	4,095	29,365	3,685	27,782
Electric motors operated by power generated by the establishment -				
In use	83	495	85	555
Idle	-	-	-	-
Stationary boilers				
(In use	91	14,872	93	13,822
(Idle	12	1,517	12	1,337

Table 11. - Consumption of Fuel and Electricity

Kinds of Fuel	Unit of Measure	1 9 4 6		1 9 4 5	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Bituminous coal (Canadian .	Short ton	13,165	108,145	15,718	115,718
(Imported .	"	67,126	620,291	62,056	564,931
Sub-bituminous coal	"	9,974	45,987	-	-
Anthracite coal	"	4	61	1,622	12,304
Lignite coal	"	31,420	153,192	35,229	147,376
Coke	"	1,139	4,873	1,819	10,312
Gasoline ⁺	Imp. Gal.	578,539	170,285	397,280	119,685
Fuel or diesel oil	" "	291,665	19,695	66,325	4,723
Wood	Cord	786	4,334	936	4,862
Gas, manufactured	M cu. ft.	4,797	5,101	4,097	4,448
Gas, natural	M cu. ft.	154,589	24,004	131,827	21,819
Other fuel	-	-	20,894	-	26,479
TOTAL COST OF FUEL			1,176,862		1,032,657
Electricity Purchased (including service charges)	Kw.H.	51,238,370	435,736	38,691,780	394,374
TOTAL COST OF FUEL AND ELECTRICITY			1,612,598		1,427,031

⁺ Includes gasoline used in cars and trucks.

THE BREWING INDUSTRY IN CANADA, 1946

Table 12. - Imports and Exports of Ale, Beer, Porter, etc., 1939-1946.

Year	Imports		Exports	
	Quantity	Value	Quantity	Value
	Gals.	\$	Gals.	\$
1939	92,148	123,502	175,780	171,620
1940	96,921	136,177	240,666	218,773
1941	89,170	119,329	3,507,234	3,379,070
1942	80,957	111,998	7,520,351	6,746,199
1943	67,070	101,814	5,351,153	5,102,346
1944	79,223	123,900	6,070,301	5,598,817
1945	31,039	36,756	5,339,479	4,970,526
1946	79,223	123,900	6,070,301	5,598,817

List of Breweries Reporting in 1946

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery)	112 Lower Water St., Halifax, N.S.
Oland & Son Limited	297 Agricola Street, Halifax, N.S.
Red Ball Brewery Limited	2-14 Carmarthen St., Saint John, N.B.
New Brunswick Breweries Limited	98 Main Street, Fairville, N.B.

QUEBEC

Canadian Breweries (Quebec) Limited	450 Beaumont Ave., Montreal
The Champlain Brewery, Limited	164 Crown Street, Quebec
The National Breweries Limited (Frontenac Breweries Limited)	5930 De Gaspe Street, Montreal
Molson's Brewery Limited	1670 Notre Dame Street East, Montreal
The National Breweries Limited (Dawes Black Horse Brewery)	740 St. Maurice Street, Montreal
The National Breweries Limited (Dow Brewery)	391 Colborne Street, Montreal
The National Breweries Limited (Dawes Draught Ale Brewery)	2115 St. Lawrence Blvd., Montreal
The National Breweries Limited (Boswell Brewery)	92 St. Valier Street, Quebec

ONTARIO

Blue Top Brewing Company, Limited	476 King Street West, Kitchener
xThe Brading Breweries, Limited	451 Wellington Street, Ottawa
xBrading's Capital Brewery, Limited	840 Wellington Street, Ottawa
xBritish American Brewing Company, Limited	130 Bruce Avenue, Windsor
Canadian Breweries, Limited (operating firms marked x)	297 Victoria Street, Toronto
xThe Carling Breweries, Limited	155 King Street South, Waterloo
xCarling Breweries (Walkerville), Limited	790 Walker Road, Walkerville
Devlin's Perth Brewery	235 St. Patrick Street, Stratford

THE BREWING INDUSTRY IN CANADA, 1946

List of Breweries Reporting in 1946 - Concluded

ONTARIO - Concluded.

Formosa Spring Brewery, Limited	Formosa
(1) Fort Frances Brewing Company, Limited	1009 Mill Road, Fort Frances
The Kakabeka Falls Brewing Company, Limited	1201 Cameron Street, Fort William
John Labatt, Limited	311 King St.E., Toronto
John Labatt, Limited	Simcoe & Talbot Streets, London
Lake of the Woods Brewing Company, Ltd.	(Lakeside), Kenora
xO'Keefe's Ale Brewery, Ltd.	286 Simcoe Street, Toronto
xO'Keefe's Brewing Company, Limited	17 Gould Street, Toronto
xO'Keefe's Brewery (East Toronto) Ltd.	22 Mark Street, Toronto
xO'Keefe's Brewery (West Toronto) Ltd.	293 Niagara Street, Toronto
Peller Brewing Co. Limited	197 Burlington St.E., Hamilton
(1) Port Arthur Beverage Company, Limited	154 North Algoma Street, Port Arthur
(1) Soo Falls Brewing Company, Limited	503 Bay Street, Sault Ste. Marie
(1) Sudbury Brewing & Malting Company, Ltd.	185 Lorne Street, Sudbury
(1) Union Brewery, Limited	Timmins

MANITOBA

(1) The Drewrys Limited	Redwood & Main Street, Winnipeg
Fort Garry Brewery Limited	721 Furby Street, Winnipeg
The Kiewel Brewing Company Limited	694 St. Joseph Street, St. Boniface
Pelissier's Brewery Limited	Corner Osborne & Mulvey Sts., Winnipeg
The Riedle Brewery Limited	49 Stadacona Street, Winnipeg
Shea's Winnipeg Brewery Limited	137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys Regina Limited	949 Albert Street, Regina
Drewrys Limited	519 Second Avenue North, Saskatoon
Sicks' Prince Albert Brewery Limited	554-17th Street West, Prince Albert
Sicks' Regina Brewery Limited	Dewdney Avenue, Regina
The Saskatoon Brewing Company Limited	8th Street & Kilburn Ave., Saskatoon

ALBERTA

The Big Horn Brewing Company Limited	Manchester Sub-Division, Calgary
(1) Calgary Brewing & Malting Company Ltd.	East Calgary
(1) Sick's Lethbridge Brewery Limited	Corner 1st St. & 2nd Ave., Lethbridge
Sick's Edmonton Brewery Limited	10439-121st Street, Edmonton
North West Brewing Company Limited	10548 Saskatchewan Drive, Edmonton

BRITISH COLUMBIA

Cranbrook Brewing Company Limited	Cranbrook
Enterprise Brewery	Revelstoke
Fernie Brewing Company Limited	Fernie
Kootenay Breweries Limited	510 Latimer Street, Nelson
Kootenay Breweries Limited	Trail
The Princeton Brewing Company Limited	Princeton
Sicks' Capilano Brewery Limited	1445 Powell Street, Vancouver
Silver Spring Brewery Limited	303 Esquimalt Road, Victoria
(1) Vancouver Breweries Limited	2790 Vine Street, Vancouver
Victoria Phoenix Brewing Co. (1920) Ltd.	1921 Government Street, Victoria
Westminster Brewery Limited	210 Brunette Street, New Westminster
(1) - These firms also manufacture "carbonated beverages".	

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