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GENERAL MANUFACTURES SECTION

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REPORT
ON THE
BREWING INDUSTRY
IN
CANADA
1947



OTTAWA
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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES SECTION
OTTAWA - CANADA

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THE BREWING INDUSTRY OF CANADA, 1947.

The output of the brewing industry in 1947 had a selling value at the factory of \$196,171,931. Sales tax and other excise taxes and duties paid to the Dominion and Provincial governments totalled \$81,625,121, leaving a net value of production of \$114,546,810. Beer, ale, stout and porter were the main items of production with a total of 160,874,847 gallons valued at \$194,312,178 compared with 151,310,090 gallons valued at \$182,641,103 in 1946. Other products manufactured were aerated beverages \$951,459, wet and dried grain \$669,888 and yeast \$109,296. For detailed statistics of production, see Tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 61, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 22, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants furnished employment to 9,378 persons who were paid \$21,067,092 in salaries and wages. They also spent \$25,871,001 for materials and produced goods with a gross selling value at the factory of \$196,171,931 and a net selling value (gross less taxes) of \$114,546,810.

Compared with the previous year there was an increase of \$5,247,223 in the value of production. The physical volume of production also increased, the output of beer, ale, stout and porter increasing by 9,564,757 gallons and the value by \$11,671,075. There were also increases of 734 in the number of employees and \$3,323-343 in salaries and wages paid.

Malt is the principal material used by the industry, the consumption in 1947 totalling 338,859,997 pounds valued at \$11,251,876. Hops, another important ingredient for the production of beer, totalled 4,706,240 pounds with a value of \$3,780-304, while cartons, crowns, corks, labels, etc., used during the year had a value of \$8,335,168. In addition to the expenditure of \$25,871,001 for all consumable materials \$21,291,142 was also spent for new and second hand bottles, barrels and kegs. For details of materials used see Table 4.

The tables following give detailed statistics of production, materials used, employment, fuel and power, and imports and exports.

THE BREWING INDUSTRY IN CANADA, 1947

Table 1. - Principal Statistics Compared, 1935 to 1947.

Provinces	Estab-lish-ments	Capital Invested	Total Em-ployees	Salaries and Wages	Cost of Materials Used	Value of Production
	No.	\$	No.	\$	\$	\$
Canada, 1935	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040
Canada, 1936	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794
Canada, 1937	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
Canada, 1938	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853
Canada, 1939	61	61,645,877	5,345	8,451,402	16,488,207	43,633,342
Canada, 1940	61	64,954,017	5,520	9,004,800	24,876,452	50,611,918
Canada, 1941	61	68,360,886	5,932	10,512,805	34,343,935	63,285,393
Canada, 1942	61	72,868,623	6,868	12,911,103	17,341,712	74,024,601
Canada, 1943	61	71,607,123	6,613	12,852,096	15,918,326	69,658,808
Canada, 1944	61	-	7,125	14,188,533	18,021,526	82,491,793
<u>1945</u>						
CANADA	60		7,593	15,323,200	20,493,465	93,872,904
Maritime Provinces	4	Not	385	578,351	715,937	2,988,186
Quebec	8	Collected	2,979	6,049,955	7,532,493	29,619,718
Ontario	21	for	2,319	5,058,111	6,734,118	32,413,856
Manitoba	6	this	557	1,026,937	1,533,936	6,591,924
Saskatchewan	5	year	318	554,977	843,061	5,007,391
Alberta	5		449	871,060	1,643,017	9,075,310
British Columbia	11		586	1,183,809	1,489,903	8,176,519
<u>1946</u>						
CANADA	61		8,644	17,743,749	23,416,499	109,299,587
Maritime Provinces	4	Not	453	774,585	1,033,758	4,279,677
Quebec	8	Collected	3,216	6,889,682	7,468,063	31,949,882
Ontario	22	for	2,710	5,664,179	8,356,551	37,190,926
Manitoba	6	this	602	1,198,752	1,682,473	8,166,145
Saskatchewan	5	year	388	705,274	1,291,297	6,852,625
Alberta	5		574	1,059,556	1,955,280	10,105,964
British Columbia	11		701	1,451,721	1,629,077	10,754,368
<u>1947</u>						
CANADA	61		9,378	21,067,092	25,871,001	114,546,810
Maritime Provinces	4	Not	437	884,763	1,096,305	4,185,099
Quebec	8	Collected	3,466	7,829,919	8,099,214	32,020,802
Ontario	22	for	3,120	7,349,587	9,885,806	42,820,074
Manitoba	6	this	630	1,327,837	1,327,085	6,933,405
Saskatchewan	5	year	392	786,424	1,295,652	7,145,272
Alberta	5		565	1,176,539	2,133,631	9,731,288
British Columbia	11		768	1,712,023	2,033,308	11,710,870

∠ The decrease in the value of materials used is due to a change in the basis of reporting the value of malt and hops which are now given as the laid down cost at the factory, not including taxes and excise duties. By including these duties the value of materials used would total \$50,586,633 in 1942, \$49,449,039 in 1943, \$58,326,555 in 1944, \$66,428,916 in 1945, \$74,800,689 in 1946, and \$81,596,425 in 1947.

Note: Profits or losses cannot be estimated from Census figures as no data is collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE BREWING INDUSTRY IN CANADA, 1947

Table 2. - Statistics for Canada of the Products of the Brewing Industry

Products	Unit of Measure	1947		1946		1945	
		Quantity	Selling Value at the Factory /	Quantity	Selling Value at the Factory /	Quantity	Selling Value at the Factory /
			\$		\$		\$
Beer, ale, stout and porter-Total	Gal.	160,874,847	194,312,178	151,310,090	182,641,103	128,909,858	157,568,242
Draught	"	54,858,374	49,708,726	50,850,570	48,952,169	41,403,086	39,040,244
Bottled	"	106,015,973	144,603,452	100,459,520	133,688,934	87,506,772	118,527,998
Grains, dried for sale	Ton	13,205	346,969	12,876	321,293	11,254	292,856
Grains, sold wet	"	114,235	322,919	104,350	250,833	90,592	227,024
Soda water and other carbonated beverages (soft drinks)	Gal.	1,227,160	951,459	944,281	648,847	1,019,716	602,000
Yeast, made for sale	Lb.	1,188,219	109,296	1,132,613	119,856	1,011,935	103,013
All other products and by-products	-	-	129,110	-	86,471	-	82,015
TOTAL SELLING VALUE OF PRODUCTS			196,171,931		184,068,403		158,875,150
Taxes payable on above products			25,899,697		23,384,626		19,066,795
Taxes and duties paid on materials			55,725,424		51,384,190		45,935,451
VALUE OF PRODUCTION			114,546,810		109,299,587		93,872,904

/ Taxes and duties are included in these selling values, and are therefore deducted from total selling value at the factory to arrive at the "value of production".

THE BREWING INDUSTRY IN CANADA, 1947

Table 2. - Statistics for Canada of the Products of the Brewing Industry - Concluded

Products	Unit of Measure	1 9 4 4		1 9 4 3		1 9 4 2	
		Quantity	Selling Value at the Factory [/]	Quantity	Selling Value at the Factory [/]	Quantity	Selling Value at the Factory [/]
Beer, ale, stout and porter-Total	Gal.	113,396,351	136,673,351	95,691,158	114,758,766	109,017,630	120,211,668
Draught	"	35,360,617	33,411,542	29,442,596	27,238,811	34,319,073	29,401,337
Bottled	"	78,035,734	103,261,809	66,248,562	87,519,955	74,698,557	90,810,331
Grains, dried for sale	Ton	10,963	286,674	10,152	260,534	12,667	320,069
Grains, sold wet	"	80,932	208,385	68,159	174,245	75,953	199,422
Soda water and other carbonated beverages (soft drinks)	Gal.	1,387,572	883,069	1,403,236	816,176	1,479,369	803,751 ⁴
Yeast made for sale	Lb.	1,066,877	106,796	819,731	81,402	841,882	78,412 ⁴
All other products and by-products	-	-	62,124	-	190,012	-	202,278
TOTAL SELLING VALUE OF PRODUCTS			138,220,399		116,281,135		121,815,600
Taxes payable on above products			15,423,577		13,091,614		14,546,078
Taxes and duties paid on materials			40,305,029		33,530,713		33,244,921
VALUE OF PRODUCTION			82,491,793		69,658,808		74,024,601

[/] Taxes and duties are included in these selling values, and are therefore deducted from total selling value to arrive at the "value of production".

THE BREWING INDUSTRY IN CANADA, 1947

Table 3. - Statistics of the Products of the Brewing Industry, by Provinces, 1947

Products	Unit of Measure	CANADA		MARITIME PROVINCES		QUEBEC	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
Beer, ale, stout and porter-Total	Gal.	160,874,847	194,312,178	5,015,466	6,315,845	55,555,285	61,352,542
Draught	"	54,858,874	49,708,726	93,125	59,397	11,246,907	9,254,265
Bottled	"	106,015,973	144,603,452	4,922,341	6,256,448	44,308,378	52,098,277
Grains, dried for sale	Ton	13,205	346,969	-	-	12,434	337,557
Grains, sold wet	"	114,235	322,919	2,683	12,751	20,293	93,700
Soda water and other carbonated beverages (soft drinks)	Gal.	1,227,160	951,459	-	-	-	-
Yeast, made for sale	Lb.	1,188,219	109,296	-	-	1,081,759	98,761
All other products	-	-	129,110	-	-	-	10,719
TOTAL SELLING VALUE OF PRODUCTS	-	-	196,171,931	-	6,328,596	-	61,893,279
x Taxes payable on above products-			<u>25,899,697</u>		<u>366,218</u>		<u>11,145,578</u>
Sales tax			12,491,134		354,872		4,058,665
Gallonage tax			13,037,899		1,296		6,888,436
Brewers' Licence fees			370,664		10,050		198,477
x Taxes and duties on materials-			<u>55,725,424</u>		<u>1,777,279</u>		<u>18,726,899</u>
On malt			51,913,593		1,772,586		18,596,855
On dutiable beer			3,543,958		-		-
On hops			267,873		4,693		130,044
VALUE OF PRODUCTION			114,546,810		4,185,099		32,020,802

x These taxes and duties are deducted from the total selling value to arrive at the "value of production".

THE BREWING INDUSTRY IN CANADA, 1947

Table 3. - Statistics of the Products of the Brewing Industry, by Provinces, 1947 - Continued.

Products	Unit of Measure	ONTARIO		MANITOBA		SASKATCHEWAN	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
Beer, ale, stout and porter-Total	Gal.	61,149,090	73,117,078	8,398,061	11,619,810	6,924,203	10,141,200
Draught	"	26,980,402	24,061,288	3,273,620	3,615,925	2,432,774	2,394,693
Bottled	"	34,168,688	49,055,790	5,124,441	8,003,885	4,491,429	7,746,507
Grains, dried for sale	Ton	-	-	+	+	-	-
Grains, sold wet	"	62,337	133,120	5,969	10,111	3,345	2,711
Soda water and other carbonated beverages (soft drinks)	Gal.	731,939	558,202	+	+	-	-
Yeast, made for sale	Lb.	105,200	10,430	+	+	-	-
All other products and by-products	-	-	95,448	-	130,391	-	1,015
TOTAL SELLING VALUE OF PRODUCTS .			73,919,278		11,760,312		10,144,926
x Taxes payable on above products-			9,927,208		1,811,660		620,992
Sales tax			4,687,444		762,971		619,392
Gallongage tax			5,109,680		1,038,487		-
Brewers' Licence fees			130,084		10,202		1,600
x Taxes and duties on materials-			21,171,996		3,015,247		2,378,662
On malt			13,967,761		1,952,793		2,378,662
On dutiable beer			2,082,940		1,055,367		-
On hops			121,295		7,087		-
VALUE OF PRODUCTION			42,820,074		6,933,405		7,145,272

THE BREWING INDUSTRY IN CANADA, 1947

Table 3. - Statistics of the Products of the Brewing Industry, by Provinces, 1947 - Concluded

Products	Unit of Measure	ALBERTA		BRITISH COLUMBIA	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
Beer, ale, stout and porter-Total	Gal.	11,400,297	14,610,532	12,432,445	17,155,171
Draught	"	4,654,400	4,546,107	6,177,646	5,777,051
Bottled	"	6,745,897	10,064,425	6,254,799	11,378,120
Grains, dried for sale	Ton	+	+	-	-
Grains, sold wet	"	10,167	39,378	9,441	26,148
Soda water and other carbonated beverages (soft drinks)	Gal.	+	+	+	+
Yeast, made for sale	Lb.	-	-	-	-
All other products and by-products	-	-	262,311	-	32,000
TOTAL SELLING VALUE OF PRODUCTS ..			14,912,221		17,213,319
x Taxes payable on above products-			<u>1,013,870</u>		<u>1,014,171</u>
Sales tax			1,006,070		1,001,720
Gallonage tax			-		-
Brewers' Licence fees			7,800		12,451
x Taxes and duties on materials-			<u>4,167,063</u>		<u>4,488,278</u>
On malt			3,761,412		4,483,524
On dutiable beer			405,651		-
On hops			-		4,754
VALUE OF PRODUCTION			9,731,288		11,710,870

(+) Included under "All other products" as there are less than three establishments reporting.

(x) These taxes and duties are deducted from the total selling value to arrive at the "value of production".

THE BREWING INDUSTRY IN CANADA, 1947

INVENTORIES

Table 4. - The following statement shows the inventories, production and sales of beer, ale, stout and porter, during the year 1947, for Canada and the provinces.

	ON HAND BEGINNING OF YEAR	PRODUCED DURING THE YEAR	SOLD DURING THE YEAR(not including inter- company transfers)	WASTAGE, SHRINKAGE, ETC.	ON HAND END OF YEAR
	Gallons	Gallons	Gallons	Gallons	Gallons
<u>1947</u>					
CANADA	19,081,869	170,999,086	160,874,847	9,295,593	19,971,577 ⁺
Maritime Provinces ..	521,539	5,335,777	5,015,466	288,361	553,489
Quebec	6,646,389	59,666,064	55,555,285	4,119,295	6,698,935 ⁺
Ontario	7,252,982	64,976,421	61,149,090	3,140,919	7,939,394
Manitoba	1,159,286	8,567,149	8,398,061	346,592	981,782
Saskatchewan	860,077	7,131,700	6,924,203	294,513	773,061
Alberta	1,303,153	12,146,507	11,400,297	661,484	1,387,879
British Columbia	1,338,443	13,175,468	12,432,446	444,429	1,637,037

+ Sales given above are net sales, i.e. resale of purchased beer, or beer received as inter-company transfers, has been deducted from gross sales. However, a minor quantity of 61,062 gallons of such beer had not been re-sold by the end of the year. This beer, therefore, appears as a sale by the original plant while still being in the inventory of the purchasing plant, thus affecting the balance for Quebec, and for Canada as a whole, to this amount.

THE BREWING INDUSTRY IN CANADA, 1947.

Table 5. - Materials Used in Brewing Industry.

	Unit of Measure	1946		1947	
		Quantity	Cost Value	Quantity	Cost Value
			\$		\$
Barley malt, Canadian x	Lb.	278,119,970	9,172,385	335,548,268	11,026,464
Barley malt, Imported x	"	32,878,304	2,009,194	3,311,729	225,412
Other malt (caramel, etc.) x	"	332,083	55,055	124,785	6,726
Malto - dextrine	"	-	-	215,877	28,822
Roasted barley	"	87,849	4,359	58,615	3,325
Brewers' flakes (corn, etc.)	"	4,639,994	329,942	5,424,154	414,918
Malt coomings	"	132,205	4,561	-	-
Hops (Canadian	"	1,917,437	1,595,532	2,010,291	1,603,701
Hops (imported x	"	2,460,337	2,151,974	2,695,949	2,176,603
Hop extracts	"	1,999	15,930	1,193	10,036
Water purchased	M Gal.	2,319,662	351,896	2,522,764	390,040
Beer colouring, all types ..	Gal.	40,840	101,417	55,322	123,564
Yeast purchased	Lb.	23,196	4,908	17,955	3,355
Lactic Acid	"	64,018	28,008	65,801	27,849
Common salt (sodium chloride)	"	981,146	8,460	1,112,224	10,009
Potassium salts	"	175,045	56,098	121,237	51,139
Other salts (Burton, etc.) ..	"	351,555	48,924	570,383	75,858
Foam retainers	"	101,285	310,107	112,930	323,210
Carbonic acid gas, used in malt beverages only	f "	2,050,594	109,848	2,226,425	123,577
Gypsum	"	372,368	16,542	306,939	14,551
Clarifying and filtering materials	"	835,566	115,891	804,652	112,257
Anhydrous ammonia	"	62,445	11,169	83,297	15,658
Cleaning materials	"	-	229,438	-	280,197
All other materials	-	-	186,721	-	180,786
Cost of cartons	-	-	3,357,267	-	4,972,544
Cost of crowns	-	-	1,828,564	-	2,106,880
Cost of corks, bungs, labels, etc.	-	-	1,115,142	-	1,255,744
TOTAL COST OF MATERIALS USED IN M'F'G					
MALT BEVERAGES			23,219,332		25,563,225
Syrups, fruit juices, concen- trates, extracts, etc.	Gal.	23,807	112,286	33,194	135,179
Sugar	Lb.	1,114,357	84,881	1,436,948	114,077
Carbonic Acid Gas f	" (included above in 1946)			99,800	11,444
Other materials used in carbonated beverages	-	-	-	-	47,076
TOTAL COST OF MATERIALS USED IN M'F'G SOFT DRINKS			197,167		307,776
TOTAL COST OF ALL MATERIALS USED			23,416,499		25,871,001
Containers purchased in year	Dozen		\$	Dozen	\$
Bottles -	New	(6,128,030 pts.	2,317,771	9,905,927	3,777,987
		(1,669,035 qts.	907,691	2,320,160	1,360,236
	Used	24,277,431	9,631,821	33,340,999	11,987,486
Barrels, kegs and cases	New	-	362,320	-	762,962
	Used	-	228,653	-	3,321,573
Bottles and cases for soft drinks	-	-	-	-	80,898

x Cost values given for these materials do not include duties and taxes.

THE BREWING INDUSTRY IN CANADA, 1947

Table 6. - Principal Statistics of the Brewing Industry, Grouped According to the Size of Establishments

Establishments	Number of Estab- lishments	Total Number of Employees.	Salaries and Wages	Cost of Materials Used ^x	Net Value of Production
			\$	\$	\$
<u>1946</u>					
Under \$5,000	1)				
\$ 5,000 - \$ 25,000	2)				
\$ 25,000 - \$ 50,000	-)	38	65,863	48,423	155,033
\$ 50,000 - \$ 100,000	2)				
\$100,000 - \$ 500,000	11	339	573,970	641,654	2,945,798
\$500,000 - \$1,000,000	14	1,019	1,945,870	2,526,123	11,646,359
\$1,000,000 and over	31	7,248	15,158,046	20,200,299	94,552,397
TOTAL	61	8,644	17,743,749	23,416,499	109,299,587
<u>1947</u>					
Under \$5,000	1)				
\$ 5,000 - \$ 25,000	1)				
\$ 25,000 - \$ 50,000	1)	35	69,706	44,746	205,181
\$ 50,000 - \$ 100,000	2)				
\$100,000 - \$ 500,000	10	341	718,952	699,326	2,892,376
\$500,000 - \$1,000,000	12	830	1,708,272	1,833,707	8,084,383
\$1,000,000 and over	34	8,172	18,570,162	23,293,222	103,364,870
TOTAL	61	9,378	21,067,092	25,871,001	114,546,810

^x Cost values given for materials do not include taxes and duties.

THE BREWING INDUSTRY IN CANADA, 1947

Table 7. - Capital Invested by Provinces, 1942 and 1943 and for Canada from 1931 to 1941

Year and Provinces	Fixed Capital		Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery and tools	Inventory Value of materials on hand, stocks in process, finished products, + fuel & miscellaneous supplies on hand	Cash, bills and accounts receivable		
	\$	\$	\$	\$	
CANADA, 1931	44,631,100	7,714,433	10,794,678		63,140,211
CANADA, 1932	40,484,533	6,317,993	10,595,529		57,398,055
CANADA, 1933	40,182,013	5,924,152	11,231,196		57,337,361
CANADA, 1934	39,356,313	7,055,338	12,335,479		58,747,130
CANADA, 1935	39,017,344	6,944,611	11,966,343		57,928,298
CANADA, 1936	37,540,428	6,778,958	11,650,386		55,969,772
CANADA, 1937	37,678,811	6,845,106	17,638,754		64,162,671
CANADA, 1938	39,838,296	6,601,520	16,305,433		62,745,249
CANADA, 1939	42,370,766	7,005,214	12,269,897		61,645,877
CANADA, 1940	42,529,328	7,882,234	14,542,455		64,954,017
CANADA, 1941	40,748,007	9,844,171	17,768,708		68,360,886
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<u>1 9 4 2</u>					
Maritime Provinces ..	927,136	490,851	592,425		2,010,412
Quebec	15,024,550	5,615,672	9,227,832		29,868,054
Ontario	15,549,389	4,847,614	4,884,784		25,281,787
Manitoba	1,841,307	561,865	805,530		3,208,702
Saskatchewan	1,566,826	620,844	565,230		2,752,900
Alberta	2,330,230	724,065	2,080,306		5,134,601
British Columbia	2,005,870	896,881	1,709,416		4,612,167
CANADA	39,245,308	13,757,792	19,365,523		72,868,623
<hr/>					
<u>1 9 4 3</u>					
Maritime Provinces ..	925,138	518,765	626,090		2,069,993
Quebec	14,522,387	5,555,856	7,143,061		27,221,304
Ontario	15,279,545	5,437,005	5,789,668		26,506,218
Manitoba	1,798,226	713,329	869,124		3,380,679
Saskatchewan.....	1,515,779	679,420	526,876		2,722,075
Alberta	2,095,176	882,827	2,045,456		5,023,459
British Columbia	1,938,014	1,054,393	1,690,988		4,683,395
CANADA	38,074,265	14,841,595	18,691,263		71,607,123

+ Inventory value of finished products on hand amounted to \$3,699,578 in 1941, \$4,237,886 in 1942 and \$4,451,296 in 1943.

Note: This information was not collected since 1943.

THE BREWING INDUSTRY IN CANADA, 1947.

Employment

Table 8. - Employees, by Classes, Sex and Remuneration

	Employees on Salaries			Employees on Wages			Total Employees		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1946</u>									
CANADA	1,233	319	4,880,558	6,798	294	12,863,191	8,031	613	17,743,749
Maritime Provinces ...	40	14	210,284	311	88	564,301	351	102	774,585
Quebec	539	111	2,058,198	2,451	115	4,831,484	2,990	226	6,889,682
Ontario	439	143	1,739,386	2,084	44	3,924,793	2,523	187	5,664,179
Manitoba	75	21	328,388	472	34	870,364	547	55	1,198,752
Saskatchewan	34	6	124,690	347	1	580,584	381	7	705,274
Alberta	49	14	177,362	510	1	882,194	559	15	1,059,556
British Columbia	57	10	242,250	623	11	1,209,471	680	21	1,451,721
<u>1947</u>									
CANADA	1,318	325	5,416,756	7,503	232	15,650,336	8,821	557	21,067,092
Maritime Provinces ...	45	16	217,950	329	47	666,813	374	63	884,763
Quebec	555	111	2,102,615	2,695	105	5,727,304	3,250	216	7,829,919
Ontario	473	153	2,147,800	2,452	42	5,201,787	2,925	195	7,349,587
Manitoba	102	20	381,914	488	20	945,923	590	40	1,327,837
Saskatchewan	31	6	123,160	355	-	663,264	386	6	786,424
Alberta	52	6	193,677	501	6	982,862	553	12	1,176,539
British Columbia	60	13	249,640	683	12	1,462,383	743	25	1,712,023

THE BREWING INDUSTRY IN CANADA, 1947

Employment (Concluded)

Table 9. - Monthly Employment of Wage-earners.

Months	1 9 4 6			1 9 4 7		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	6,121	375	6,496	7,012	254	7,266
February	6,100	325	6,425	6,953	242	7,195
March	6,245	310	6,555	7,013	232	7,245
April	6,353	280	6,633	7,198	225	7,423
May	6,697	286	6,983	7,433	228	7,661
June	7,098	285	7,383	7,722	239	7,961
July	7,270	294	7,564	8,033	237	8,270
August	7,323	296	7,619	8,066	237	8,303
September	7,178	299	7,477	7,836	231	8,067
October	7,098	277	7,375	7,602	223	7,825
November	7,019	248	7,267	7,543	221	7,764
December	7,064	246	7,310	7,592	209	7,801
MONTHLY AVERAGE	6,798	294	7,092	7,503	232	7,735

Table 10. - Power Equipment

Classes of Power	1 9 4 6		1 9 4 7	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines -				
In use	63	3,884	51	3,607
Idle	10	470	9	385
Diesel engines -				
In use	3	408	3	408
Idle	1	19	1	19
Electric motors operated by purchased power -				
In use	3,745	23,431	4,347	25,770
Idle	273	1,153	208	1,295
TOTAL POWER AVAILABLE FOR MANUFACTURING	4,095	29,365	4,619	31,484
Electric motors operated by power generated by the establishment -				
In use	83	495	67	424
Idle	-	-	-	-
Stationary boilers (In use	91	14,872	93	16,278
(Idles	12	1,517	16	1,924

THE BREWING INDUSTRY IN CANADA, 1947

Table 11. - Consumption of Fuel and Electricity

Kinds of Fuel	Unit of Measure	1 9 4 6		1 9 4 7	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Bituminous coal (Canadian .	Short ton	13,165	108,145	15,550	144,006
(Imported .	"	67,126	620,291	74,379	699,323
Sub-bituminous coal	"	9,974	45,987	8,145	42,014
Anthracite coal	"	4	61	3	60
Lignite coal	"	31,420	153,192	30,522	152,895
Coke	"	1,139	4,873	1,131	5,850
Gasoline +	Imp. Gal.	578,539	170,285	754,563	233,221
Fuel or diesel oil	" "	291,665	19,695	920,155	78,385
Wood	Cord	786	4,334	756	6,247
Gas, manufactured	M cu. ft.	4,797	5,101	5,529	5,959
Gas, natural	M cu. ft.	154,589	24,004	142,029	23,358
Other fuel	-	-	20,894	-	17,973
TOTAL COST OF FUEL			1,176,862		1,409,291
Electricity Purchased (including service charges)	Kw.H.	51,238,370	435,736	49,984,365	465,707
TOTAL COST OF FUEL AND ELECTRICITY			1,612,598		1,874,998

+ Includes gasoline used in cars and trucks.

Table 12. - Imports and Exports of Ale, Beer, Porter, etc., 1939-1947.

Year	Imports		Exports	
	Quantity	Value	Quantity	Value
	Gals.	\$	Gals.	\$
1939	92,148	123,502	175,780	171,620
1940	96,921	136,177	240,666	218,773
1941	89,170	119,329	3,507,234	3,379,070
1942	80,957	111,998	7,520,351	6,746,199
1943	67,070	101,814	5,351,153	5,102,346
1944	79,223	123,900	6,070,301	5,598,817
1945	31,039	36,756	5,339,479	4,970,526
1946	12,327	12,309	4,252,182	4,502,164
1947	32,399	52,010	4,372,665	4,670,876

LIST OF BREWERIES REPORTING IN 1947.

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery)	112 Lower Water St., Halifax, N.S.
Oland & Son Limited	297 Agricola Street, Halifax, N.S.
Red Ball Brewery Limited	2-14 Carmarthen St., Saint John, N.B.
Moosehead Breweries Limited	98 Main Street, Fairville, N.B.

QUEBEC

Canadian Breweries (Quebec) Limited	450 Beaumont Ave., Montreal
The Champlain Brewery, Limited	164 Crown Street, Quebec
The National Breweries Limited (Frontenac Breweries Limited)	5930 De Gaspe Street, Montreal
Molson's Brewery Limited	1670 Notre Dame Street East, Montreal
The National Breweries Limited (Dawes Black Horse Brewery)	740 St. Maurice Street, Montreal
The National Breweries Limited (Dow Brewery)	391 Colborne Street, Montreal
The National Breweries Limited (Dawes Draught Ale Brewery)	2115 St. Lawrence Blvd., Montreal
The National Breweries Limited (Boswell Brewery)	92 St. Valier Street, Quebec

ONTARIO

Blue Top Brewing Company, Limited	476 King Street West, Kitchener
x The Brading Breweries, Limited	451 Wellington Street, Ottawa
x Brading's Capital Brewery, Limited	840 Wellington Street, Ottawa
x British American Brewing Company, Limited	130 Bruce Avenue, Windsor
Canadian Breweries, Limited (operating firms marked x)	297 Victoria Street, Toronto
x The Carling Breweries, Limited	155 King Street South, Waterloo
x O'Keefe's Brewery (Walkerville), Limited	790 Walker Road, Walkerville
Devlin's Perth Brewery	235 St. Patrick Street, Stratford
Formosa Spring Brewery, Limited	Formosa
(1) Fort Frances Brewing Company, Limited	1009 Mill Road, Fort Frances
The Kakabeka Falls Brewing Company, Limited	1201 Cameron Street, Fort William
John Labatt, Limited	311 King St.E., Toronto
John Labatt, Limited	Simcoe & Talbot Streets, London
Lake of the Woods Brewing Company, Ltd.	(Lakeside), Kenora
x O'Keefe's Ale Brewery, Ltd.	286 Simcoe Street, Toronto
x O'Keefe's Brewing Company, Limited	17 Gould Street, Toronto
x O'Keefe's Brewery (East Toronto) Ltd.	22 Mark Street, Toronto
x O'Keefe's Brewery (West Toronto) Ltd.	293 Niagara Street, Toronto
Peller Brewing Co. Limited	197 Burlington St.E., Hamilton
(1) Port Arthur Beverage Company, Limited	154 North Algoma Street, Port Arthur
(1) Soo Falls Brewing Company, Limited	503 Bay Street, Sault Ste. Marie
(1) Sudbury Brewing & Malting Company, Ltd.	185 Lorne Street, Sudbury
(1) Union Brewery, Limited	Timmins

LIST OF BREWERIES REPORTING IN 1947 - Concluded

MANITOBA

(1) The Drewrys Limited	Redwood & Main Street, Winnipeg
Fort Garry Brewery Limited	721 Furby Street, Winnipeg
The Kiewel Brewing Company Limited	694 St. Joseph Street, St. Boniface
Pelissier's Brewery Limited	Corner Osborne & Mulvey Sts., Winnipeg
The Riedle Brewery Limited	49 Stadacona Street, Winnipeg
Shea's Winnipeg Brewery Limited	137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys Regina Limited	949 Albert Street, Regina
Drewrys Limited	519 Second Avenue North, Saskatoon
Sicks' Prince Albert Brewery Limited	554-17th Street West, Prince Albert
Sicks' Regina Brewery Limited	Dewdney Avenue, Regina
The Saskatoon Brewing Company Limited	8th Street & Kilburn Ave., Saskatoon

ALBERTA

The Big Horn Brewing Company Limited	Manchester Sub-Division, Calgary
(1) Calgary Brewing & Malting Company Ltd.	East Calgary
(1) Sick's Lethbridge Brewery Limited	Corner 1st St. & 2nd Ave., Lethbridge
Sick's Edmonton Brewery Limited	10439-121st Street, Edmonton
North West Brewing Company Limited	10548 Saskatchewan Drive, Edmonton

BRITISH COLUMBIA

Cranbrook Brewing Company Limited	Cranbrook
Enterprise Brewery	Revelstoke
Fernie Brewing Company Limited	Fernie
Kootenay Breweries Limited	510 Latimer Street, Nelson
Kootenay Breweries Limited	Trail
The Princeton Brewing Company Limited	Princeton
Sicks' Capilano Brewery Limited	1445 Powell Street, Vancouver
Silver Spring Brewery Limited	303 Esquimalt Road, Victoria
(1) Vancouver Breweries Limited	2790 Vine Street, Vancouver
Victoria Phoenix Brewing Co. (1920) Ltd.	1921 Government Street, Victoria
Westminster Brewery Limited	210 Brunette Street, New Westminster

(1) - These firms also manufacture "carbonated beverages".

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