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THE BREWING INDUSTRY
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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries, **Volume II**—Manufacturing; **Volume III**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I—General Review of the Manufacturing Industries, \$1.50
- II—The Manufacturing Industries, by Provinces
 - Section 1. Principal Statistics of Major Industrial Groups and Leading Industries, 50¢
 - Section 2. Principal Statistics of Individual Industries, 75¢
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- XVII—Miscellaneous Manufactures

The present report belongs in Part III, Foods and Beverages. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A—General Review, 25¢
- B—The Slaughtering and Meat Packing, and Sausage and Sausage Casings Industries, 25¢
- C—The Dairy Products Industry, 25¢
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- E—The Fruit and Vegetable Preparations Industry, 25¢
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- G—The Prepared Breakfast Foods Industry, 25¢
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- I—The Biscuit Industry, 25¢
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- M—The Brewing Industry, 25¢
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- R—The Miscellaneous Food Preparations Industry, 25¢
- S—The Canned Foods Summary, 25¢

THE BREWING INDUSTRY

1952

The output of the brewing industry in 1952 had a selling value at the factory of \$303,929,962. Sales tax and other excise taxes and duties paid to the Dominion and Provincial governments totalled \$125,161,156, leaving a net value of production of \$178,768,806. Beer, ale, stout and porter were the main items of production with a total of 193,830,348 gallons valued at \$300,475,178 compared with 177,657,694 gallons valued at \$271,555,265 in 1951. Other products manufactured were aerated beverages \$1,511,302, wet and dried grain \$1,221,959 and yeast \$131,755. For detailed statistics of production, see Tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 61, located by provinces, as follows: Newfoundland 3, Nova Scotia 2, New Brunswick 2, Quebec 6, Ontario 21, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants furnished employment to 8,163 persons who were paid \$30,143,552 in salaries and wages. They also spent \$49,713,488 for materials and produced goods with a gross selling value at the factory of \$303,929,962 and a net selling value (gross less taxes) of \$178,768,806.

Compared with the previous year there was an increase of \$29,511,898 in the gross selling value of production and \$17,609,773 in the net selling value. The physical volume of production also increased. The output of beer, ale, stout and porter increased by 16,172,654 gallons and the selling value increased by \$28,919,913. The number of employees decreased by 286 and the amount paid in salaries and wages was \$2,654,243 more than the amount paid in 1951.

Malt is the principal material used by the industry, the consumption in 1952 totalling 393,125,325 pounds valued at \$24,701,912. Hops, another important ingredient for the production of beer, totalled 4,229,038 pounds with a value of \$3,623,261, while cartons, cans, crowns, corks, labels, etc., used during the year had a value of \$18,247,373. In addition to the expenditure of \$49,713,488 for all consumable materials, \$5,665,785 was also spent for new bottles, cases, barrels and kegs. For details of materials used see Table 6.

The tables following give detailed statistics of production, materials used, employment, fuel, imports and exports.

TABLE 1. Principal Statistics of the Brewing Industry, 1933 to 1952

Provinces	Establishments	Capital invested	Total employees	Salaries and wages	Cost of materials used	Value of production
	No.	\$	No.	\$	\$	\$
Canada, 1935	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040
Canada, 1936	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794
Canada, 1937	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
Canada, 1938	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853
Canada, 1939	61	61,645,877	5,345	8,451,402	16,488,207	43,633,342
Canada, 1940	61	64,954,017	5,520	9,004,800	24,876,452	50,611,918
Canada, 1941	61	68,360,886	5,932	10,512,805	34,343,935	63,285,393
Canada, 1942	61	72,868,623	6,868	12,911,103	17,341,712 ¹	74,024,601
Canada, 1943	61	71,607,123	6,613	12,852,096	15,918,326	69,658,808
Canada, 1944	61	—	7,125	14,188,533	18,021,526	82,491,793
Canada, 1945	60	—	7,593	15,323,200	20,493,465	93,872,904
Canada, 1946	61	—	8,644	17,743,749	23,416,499	109,299,587
Canada, 1947	61	—	9,378	21,067,092	25,871,001	114,546,610
Canada, 1948	61	—	8,407 ²	21,252,568	34,995,002	128,939,136
Canada, 1949	64	—	8,652 ²	23,461,437	37,839,869	142,399,729
1950						
Canada	63		8,311 ³	23,888,605	42,018,271	149,409,487
Atlantic Provinces ²	7		496	1,157,760	1,833,979	6,290,399
Quebec	8	Not collected	2,628	7,225,189	14,079,680	43,108,905
Ontario	21		2,915	9,377,659	16,342,243	60,043,576
Manitoba	6	for this year	591	1,619,323	1,889,373	8,359,776
Saskatchewan	5		374	974,090	1,870,685	7,816,884
Alberta	5		589	1,579,382	3,172,938	11,562,484
British Columbia	11		718	1,955,202	2,829,373	12,227,463
1951						
Canada	63		8,449 ³	27,489,369	45,905,901	161,159,033
Atlantic Provinces ²	7		473	1,227,393	2,109,614	8,428,383
Quebec	8	Not collected	2,831	9,407,754	15,466,908	46,919,240
Ontario	21		2,970	10,474,955	18,224,270	64,262,387
Manitoba	6	for this year	566	1,778,679	1,996,514	9,243,149
Saskatchewan	5		365	1,012,640	1,965,193	8,093,341
Alberta	5		556	1,590,370	3,241,530	11,484,631
British Columbia	11		688	1,997,318	2,901,872	12,727,902
1952						
Canada	61		8,163 ³	30,143,552	49,713,488	178,768,806
Atlantic Provinces ²	7		482	1,386,001	2,483,424	9,525,030
Quebec	6	Not collected	2,448	9,298,789	16,164,626	50,658,974
Ontario	21		3,036	12,191,647	19,808,659	71,737,435
Manitoba	6	for this year	549	1,901,927	2,109,038	10,009,017
Saskatchewan	5		381	1,165,907	2,242,086	9,693,814
Alberta	5		555	1,790,465	3,547,570	13,261,612
British Columbia	11		712	2,408,816	3,358,085	13,882,924

1. Since 1941 the taxes and duties on "malt" and "hops" have not been included in the cost of materials.

2. Includes Newfoundland since 1949.

3. Not including employees engaged in transportation and delivery. These employees were paid \$2,397,555 in 1951 and \$3,162,339 in 1952.

Note. Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Products of the Brewing Industry, Canada, 1947-1952

	1947		1948		1949	
	Quantity	Selling value at the factory ¹	Quantity	Selling value at the factory ¹	Quantity	Selling value at the factory ¹
		\$		\$		\$
Beer, ale, stout and porter—Total..... gals.	160,874,847	194,312,178	169,703,074	213,316,000	173,294,151	228,333,919
Bottled and canned..... "	106,015,973	144,603,452	120,580,425	167,467,740	128,481,824	184,599,491
Draught..... "	54,858,874	49,708,726	49,142,649	45,848,260	44,812,327	43,734,428
Grains, dried for sale..... tons	13,205	346,969	15,499	602,573	15,959	667,648
Grains, sold wet..... "	114,235	322,919	124,579	381,827	118,364	390,191
Soda water and other carbonated beverages (soft drinks)..... gals.	1,227,160	951,459	1,476,339	947,530	1,936,466	1,094,486
Yeast, made for sale..... lbs.	1,188,219	109,296	1,018,974	86,272	1,491,973	124,015
All other products and by-products.....	—	129,110	—	218,028	—	305,370
Total Selling Value of Products.....	—	196,171,931	—	215,552,230	—	230,915,629
Taxes payable on above products.....	—	25,899,697	—	28,797,844	—	30,145,147
Taxes and duties paid on materials.....	—	55,725,424	—	59,815,250	—	58,370,753
Value of Production (less taxes).....	—	114,546,810	—	126,939,136	—	142,399,729
	1950		1951		1952	
	Quantity	Selling value at the factory ¹	Quantity	Selling value at the factory ¹	Quantity	Selling value at the factory ¹
		\$		\$		\$
Beer, ale, stout and porter—Total..... gals.	171,055,633	238,703,555	177,657,694	271,555,265	193,830,348	300,475,178
Bottled and canned..... "	128,551,566	195,017,125	128,322,221	215,022,894	145,851,921	244,679,571
Draught..... "	42,504,067	43,686,430	49,335,473	56,532,371	47,978,427	55,795,607
Grains, dried for sale..... tons	16,484	615,323	18,038	754,249	17,744	829,667
Grains, sold wet..... "	112,473	370,220	106,235	365,250	125,370	392,292
Soda water and other carbonated beverages (soft drinks)..... gals.	1,864,414	1,151,934	1,770,312	1,160,175	2,077,116	1,511,302
Yeast made for sale..... lbs.	1,584,295	99,662	1,742,938	159,581	1,453,909	131,755
All other products and by-products.....	—	402,280	—	423,544	—	589,768
Total selling Value of Products.....	—	241,342,974	—	274,418,064	—	303,929,962
Taxes payable on above products.....	—	31,811,836	—	37,426,680	—	42,396,221
Taxes and duties paid on materials.....	—	60,121,651	—	75,832,351	—	82,764,935
Value of Production (less taxes).....	—	149,409,487	—	161,159,033	—	178,768,806

1. Taxes and duties are included in these selling values, and are therefore deducted from total selling value to arrive at the "value of production".

TABLE 3. Products of the Brewing Industry, by Provinces, 1952

Products	Canada		Atlantic Provinces		Quebec		
	Quantity	Selling value at the Plant	Quantity	Selling value at the Plant	Quantity	Selling value at the Plant	
		\$		\$		\$	
Beer, ale, stout and porter— Total	gals.	183,830,348	300,475,178	8,160,558	14,022,767	62,587,485	94,432,831
In small bottles	"	99,963,544	174,189,275	3,668,490	6,729,129	18,803,981	30,846,854
In large bottles	"	45,685,931	70,087,072	3,783,168	6,434,122	36,173,845	54,961,132
In cans	"	202,446	403,224	36,679	79,115	145,607	286,602
Draught and bulk	"	47,978,427	55,795,607	672,221	780,401	7,464,052	8,338,243
Carbonated beverages (soft drinks)	"	2,077,116	1,511,302	—	—	—	—
Grains, dried	tons	17,744	829,667	2	2	14,288	702,483
Grains, sold wet	"	125,370	392,292	4,200	21,758	5,278	37,589
Yeast sold	lbs.	1,453,909	131,755	—	—	1,398,549	128,987
All other products ³	"	—	589,768	—	75,390	—	191,143
Total Selling Value of Products		—	303,929,962	—	14,119,915	—	96,493,033
Taxes and duties paid, as follows: ¹							
Total		—	125,161,156	—	4,594,885	—	44,834,059
Sales taxes		—	25,887,888	—	1,103,481	—	9,735,388
Gallonage tax		—	16,250,489	—	—	—	8,729,478
On malt		—	77,812,405	—	1,826,875	—	26,193,559
On dutiable beer		—	4,728,041	—	1,643,365	—	—
On hops		—	224,489	—	8,411	—	106,422
Brewers' licence fees, etc.		—	257,844	—	12,753	—	69,212
Value of Production (less taxes)		—	178,768,806	—	9,525,030	—	50,658,974
Ontario							
Beer, ale, stout and porter— Total	gals.	78,396,682	119,218,765	9,575,616	16,064,597	8,730,045	14,482,096
In small bottles	"	52,153,307	89,055,521	5,939,641	11,093,701	5,562,424	10,882,717
In large bottles	"	5,728,918	8,691,818	—	—	—	—
In cans	"	20,160	37,507	—	—	—	—
Draught and bulk	"	18,494,307	21,433,919	3,635,975	4,970,896	3,167,621	3,599,379
Carbonated beverages (soft drinks)	"	890,024	693,812	2	2	—	—
Grains, dried	tons	—	—	2	2	—	—
Grains, sold wet	"	81,758	236,176	5,891	15,109	950	3,839
Yeast sold	lbs.	55,360	2,768	—	—	—	—
All other products ³	"	—	334,185	—	287,455	—	4,220
Total Selling Value of Products		—	120,485,706	—	16,367,161	—	14,490,155
Taxes and duties paid, as follows: ¹							
Total		—	48,748,271	—	6,358,144	—	4,796,341
Sales taxes		—	9,306,129	—	1,212,524	—	1,120,838
Gallonage tax		—	6,350,124	—	1,490,887	—	—
On malt		—	31,704,051	—	2,645,969	—	3,270,511
On dutiable beer		—	1,167,359	—	1,309,636	—	399,949
On hops		—	84,719	—	8,872	—	1,687
Brewers' licence fees, etc.		—	135,889	—	10,256	—	3,356
Value of Production (less taxes)		—	71,737,435	—	10,009,017	—	9,693,814
Alberta							
Beer, ale, stout and porter— Total	gals.	14,096,398	20,478,254	20,478,254	14,283,554	21,775,868	21,775,868
In small bottles	"	7,662,048	13,211,643	13,211,643	6,173,653	12,369,710	12,369,710
In large bottles	"	—	—	—	—	—	—
In cans	"	—	—	—	—	—	—
Draught and bulk	"	6,434,350	7,266,611	7,266,611	8,109,901	9,406,158	9,406,158
Carbonated beverages (soft drinks)	"	2	—	2	—	—	—
Grains, dried	tons	—	—	—	—	—	—
Grains, sold wet	"	14,180	27,188	27,188	13,113	50,633	50,633
Yeast sold	lbs.	—	—	—	—	—	—
All other products ³	"	—	632,585	632,585	—	9,464	9,464
Total Selling Value of Products		—	21,138,027	21,138,027	—	21,835,965	21,835,965
Taxes and duties paid, as follows: ¹							
Total		—	7,876,415	7,876,415	—	7,953,041	7,953,041
Sales taxes		—	1,739,558	1,739,558	—	1,669,970	1,669,970
Gallonage tax		—	—	—	—	—	—
On malt		—	5,912,177	5,912,177	—	6,259,263	6,259,263
On dutiable beer		—	207,732	207,732	—	—	—
On hops		—	9,178	9,178	—	5,200	5,200
Brewers' licence fees, etc.		—	7,770	7,770	—	18,608	18,608
Value of Production (less taxes)		—	13,261,612	13,261,612	—	13,882,924	13,882,924
British Columbia							

1. These taxes and duties are deducted from the total selling value to arrive at the "value of production".

2. Included under "All other products" as there are less than three establishments reporting.

3. Mostly the sale of scrap cartons, etc

TABLE 4. The following statement shows the inventories, production and sales of beer, ale, stout and porter, during the years 1951 and 1952, for Canada and the provinces

	On hand beginning of year	Produced during the year	Sold during the year (not including inter-company transfers)	Wastage, shrinkage, etc.	On hand end of year
Gallon					
1951					
Canada	21,661,227	185,138,703	177,637,694	8,503,589	20,756,358 ¹
Atlantic Provinces	650,932	7,138,946	6,763,393	418,385	608,100
Quebec	5,701,688	62,780,633	59,020,770	3,001,466	6,577,796 ¹
Ontario	10,542,987	72,759,747	70,845,058	3,149,573	9,308,103
Manitoba.....	856,154	8,843,896	8,521,080	270,425	908,545
Saskatchewan	738,496	7,659,595	7,304,980	254,861	838,250
Alberta	1,282,041	13,481,509	12,674,265	899,289	1,189,996
British Columbia.....	1,888,929	12,474,377	12,528,148	509,590	1,325,568
1952					
Canada	20,756,358	204,600,149	193,830,348	8,259,423	23,388,779 ¹
Atlantic Provinces	608,100	8,524,914	8,160,558	261,869	710,587
Quebec	6,577,796	65,522,204	62,587,485	3,025,072	6,609,486 ¹
Ontario	9,308,103	80,901,838	76,396,692	3,051,955	10,761,294
Manitoba.....	908,545	9,980,801	9,575,616	241,200	1,072,530
Saskatchewan	838,250	9,234,425	8,730,045	381,105	981,525
Alberta	1,189,996	14,933,612	14,096,398	762,337	1,264,873
British Columbia.....	1,325,568	15,502,355	14,283,554	535,885	2,008,484

1. Sales given above are net sales, i.e. resale of purchased beer, or beer received as inter-company transfers, has been deducted from gross sales. However, a minor quantity of such beer had not been re-sold by the end of the year. This beer, therefore, appears as a sale by the original plant while still being in the inventory of the purchasing plant, thus affecting the balance to this amount.

TABLE 5. Principal Statistics of the Brewing Industry Grouped according to the Size of Establishments, 1951 and 1952

Establishments having a production of	Establishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No	No.	\$	\$	\$
1951					
Under \$5,000	—	—	—	—	—
\$ 5,000 to under \$ 25,000	1	29	73,307	71,444	221,155
\$ 25,000 " " \$ 50,000	—				
\$ 50,000 " " \$ 100,000	3				
\$ 100,000 " " \$ 500,000	13	362	954,538	1,299,750	4,032,007
\$ 500,000 " " \$1,000,000	10	532	1,479,873	1,902,669	7,054,300
\$1,000,000 and over	36	7,526	24,981,591	42,632,038	149,851,571
Total.....	63	8,449	27,489,309	45,905,901	161,159,033
1952					
Under \$5,000	—	—	—	—	—
\$ 5,000 to under \$ 25,000	—	333	941,984	1,086,331	4,028,390
\$ 25,000 " " \$ 50,000	—				
\$ 50,000 " " \$ 100,000	2				
\$ 100,000 " " \$ 500,000	13	390	1,238,303	1,481,154	6,154,791
\$ 500,000 " " \$1,000,000	8	7,440	27,963,265	47,146,003	168,585,625
\$1,000,000 and over	38				
Total.....	61	8,163	30,143,552	49,713,488	178,768,806

TABLE 6. Materials Used in the Brewing Industry, 1951 and 1952

	1951		1952	
	Quantity	Cost Value	Quantity	Cost Value
		\$		\$
Barley malt:				
Canadian ¹	lbs. 352,617,735	22,996,916	379,921,947	22,802,958
Imported ¹	" -	-	26,040	2,604
Rice malt ¹	" 10,629,383	1,464,145	12,897,113	1,870,585
Other malt ¹	" 276,212	26,835	280,225	25,765
Roasted barley	" 57,180	5,083	41,743	3,907
Brewers' flakes (corn, etc.)	" 3,601,724	309,310	3,779,472	321,178
Malt coomings	" 193,265	9,589	36,600	2,159
Hops:				
Canadian	" 1,800,494	1,431,019	1,994,558	1,623,723
Imported ¹	" 2,502,121	2,109,562	2,234,480	1,999,538
Hop extracts	" 1,257	11,749	1,346	14,521
Water purchased	M. gals. 2,561,743	416,987	2,936,745	496,961
Beer colouring, all types	gals. 38,755	111,952	37,729	102,673
Yeast purchased	lbs. 21,620	7,768	21,790	6,764
Gum arabic	" 78,620	25,436	87,350	29,849
Sugars (invert, cerelose, etc.)	" 754,228	77,503	1,327,437	134,269
Lactic acid	" 102,583	47,649	143,168	57,134
Common salt (sodium chloride)	" 1,594,844	24,766	1,296,186	27,786
Potassium salts	" 162,749	56,599	181,834	59,854
Other salts (Burton, etc.)	" 805,776	97,754	930,307	109,390
Foam retainers	" 119,473	328,784	126,621	361,628
Carbonic acid gas (used in malt beverages)	" 1,343,697	117,408	1,061,637	113,174
Gypsum	" 354,182	20,669	388,754	22,741
Clarifying and filtering materials	" 2,569,579	203,422	3,532,715	248,303
Anhydrous ammonia	" 81,542	18,908	93,265	21,537
Cleaning materials	-	372,672	-	390,170
All other materials	-	142,161	-	124,996
Cost of cartons	-	8,880,059	-	10,903,589
Cost of crowns	-	3,163,912	-	3,781,127
Cost of corks, bungs, labels, etc.	-	2,249,427	-	2,491,012
Cost of cans	doz. 301,535	123,675	203,660	92,436
Cost of other non-returnable containers	" 1,862,306	613,519	2,762,259	979,209
Total cost of materials used in manufacturing malt beverages.....		45,465,238		49,221,540
Syrups, fruit juices, concentrates, extracts, etc.	gals. 18,836	146,641	21,200	161,528
Sugar	lbs. 1,842,393	205,859	2,193,867	212,911
Carbonic acid gas	" 104,400	13,050	122,891	14,879
Other materials	-	8,531	-	7,575
Cost of cartons, labels, etc. for soft drinks	-	66,582	-	95,055
Total cost of materials used in manufacturing soft drinks		440,663		491,948
Total cost of all materials used		45,905,901		49,713,488
Returnable containers purchased during the year:				
New bottles:				
Small	doz. 5,546,104	2,552,579	7,339,447	3,789,650
Large	" 823,892	603,524	1,063,985	825,690
Wooden cases for beer, ale, etc.	No. 442,896	197,231	527,550	289,354
New barrels and kegs:				
Metal	" 25,029	656,251	17,561	467,506
Wooden	" 3,762	64,438	14,239	92,614
Bottles for soft drinks	doz. 395,394	161,045	436,326	184,723
Wooden cases for soft drinks	No. 11,430	6,723	20,072	16,248

1. Cost values for these materials do not include duties and taxes.

TABLE 7. Employees, by Sex and Remuneration

	Salaried employees			Wage-earners (monthly averages)			Total employees salaries and wages		
	Male	Female	Salaries	Male	Female	Total wages	Male	Female	Salaries and wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
1951									
Canada	1,442	399	8,056,046	6,504	104	19,433,263	7,946	503	27,489,309
Atlantic Provinces	71	20	396,953	366	16	830,440	437	36	1,227,393
Quebec	551	129	2,767,516	2,103	48	5,640,236	2,654	177	9,407,754
Ontario	550	196	3,519,208	2,213	11	6,955,747	2,763	207	10,474,955
Manitoba	96	24	492,389	435	11	1,286,490	531	35	1,778,879
Saskatchewan	35	4	166,607	325	1	846,033	360	5	1,012,640
Alberta	59	17	333,245	480	—	1,257,125	539	17	1,590,370
British Columbia	80	9	380,128	582	17	1,617,190	662	26	1,997,318
1952									
Canada	1,282	374	8,100,019	6,420	87	22,043,533	7,702	461	30,143,552
Atlantic Provinces	67	23	440,142	377	15	945,859	444	38	1,386,001
Quebec	400	105	2,645,205	1,914	29	6,653,584	2,314	134	9,298,789
Ontario	548	196	3,582,957	2,282	10	8,608,690	2,830	206	12,191,647
Manitoba	92	19	501,290	428	10	1,400,637	520	29	1,901,927
Saskatchewan	30	4	159,859	346	1	1,006,048	376	5	1,165,907
Alberta	58	17	354,795	480	—	1,435,670	538	17	1,790,465
British Columbia	87	10	415,771	593	22	1,993,045	680	32	2,408,816

TABLE 8. Monthly Employment of Wage-earners

Months	1951			1952		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	6,048	104	6,152	5,862	92	5,954
February	6,088	103	6,191	5,956	92	6,048
March	6,161	106	6,267	6,139	91	6,230
April	6,490	105	6,595	6,243	96	6,339
May	6,732	117	6,849	6,597	95	6,692
June	6,942	116	7,058	6,810	95	6,905
July	7,103	111	7,214	7,233	100	7,333
August	7,201	117	7,318	6,919	89	7,008
September	6,578	91	6,669	6,358	73	6,431
October	6,257	91	6,348	6,266	77	6,343
November	5,959	94	6,053	6,305	75	6,380
December	6,446	93	6,539	6,340	75	6,415
Monthly Average	6,504	104	6,608	6,420	87	6,507

TABLE 9. Consumption of Fuel and Electricity

	1951		1952	
	Quantity	Cost value at factory	Quantity	Cost value at factory
		\$		\$
All Fuel (including coal, coke, gasoline, fuel oil, gas, wood, etc.)	—	1,802,714	—	1,813,370
Electricity purchased (including services charges)	Kw.H. 97,982,828	709,152	105,893,692	776,535
Total cost of Fuel and Electricity	—	2,511,866	—	2,589,905

TABLE 10. Imports and Exports of Ale, Beer, Porter, etc., 1940-1952

Year	Imports		Exports	
	Quantity	Value	Quantity	Value
	Gals.	\$	Gals.	\$
1940.....	96,921	136,177	240,666	218,773
1941.....	89,170	119,329	3,507,234	3,379,070
1942.....	80,957	111,998	7,520,351	6,746,199
1943.....	67,070	101,814	5,351,153	5,102,346
1944.....	79,223	123,900	6,070,301	5,598,817
1945.....	31,039	36,756	5,339,479	4,970,526
1946.....	12,327	12,309	4,252,182	4,502,164
1947.....	32,399	52,010	4,372,665	4,670,876
1948.....	97,640	157,720	1,713,902	1,750,168
1949.....	105,489	210,267	1,405,199	1,607,952
1950.....	125,774	163,697	1,554,726	1,669,153
1951.....	197,653	245,634	2,023,974	2,222,475
1952.....	201,699	253,753	1,805,010	2,134,700

List of Breweries Reporting in 1952

Name	Address
Atlantic Provinces:	
Bavarian Brewing Limited.....	Leslie St., St. John's, Newfoundland
The Bennett Brewing Co. Limited.....	Sudbury St., St. John's, Newfoundland
Newfoundland Brewery.....	55 Belvedere St., St. John's, Newfoundland
A. Keith & Son Limited.....	112 Lower Water St., Halifax, N.S.
Oland & Son Limited.....	297 Agricola St., Halifax, N.S.
Red Ball Brewery Limited.....	2-14 Carmarthen St., Saint John, N.B.
Moosehead Breweries Limited.....	89-119 Main St., Lancaster, N.B.
Quebec:	
Canadian Breweries (Quebec) Limited ¹	450 Beaumont Ave., Montreal
Dow Brewery Limited (Head Office).....	990 Notre Dame St. W., Montreal
Dow Brewery Limited.....	5930 De Gaspé St., Montreal
Dow Brewery Limited.....	740 St. Maurice St., Montreal
Dow Brewery Limited.....	391 Colborne St., Montreal
Dow Brewery Limited.....	92 St. Valier St., Quebec
Molson's Brewery Limited.....	1870 Notre Dame St. E., Montreal
Ontario:	
Brading Breweries Limited ¹	840 Wellington St., Ottawa
Brading's Cincinnati Cream Brewery Limited ¹	130 Bruce Ave., Windsor
Canadian Breweries Limited ¹ (Head Office).....	297 Victoria St., Toronto
The Carling Breweries Limited ¹	155 King St. S., Waterloo
The Carling Breweries Limited ¹ (Toronto Division).....	293 Niagara St., Toronto
The Carling Breweries Limited ¹ (Tecumseh Division).....	Tecumseh
Doran's Brewery Limited ²	319 Algonquin Blvd. E., Timmins
Formosa Spring Brewery Limited.....	Formosa
Fort Frances Brewing Co. Limited ²	1009 Mill Road, Fort Frances
Kakabeka Falls Brewing Co. Limited.....	1201 Cameron St., Fort William
John Labatt Limited.....	311 King St. E., Toronto
John Labatt Limited.....	150 Simcoe Street, London
Lake of the Woods Brewing Company, Limited.....	(Lakeside), Kenora

List of Breweries Reporting in 1932 - Concluded

Name	Address
Ontario - Concluded:	
O'Keefe's Brewing Company Limited ¹ (Simcoe Street Division).....	286 Simcoe Street, Toronto
O'Keefe's Brewing Company Limited ¹ (Victoria Street Division).....	297 Victoria Street, Toronto
O'Keefe's Brewery (Ottawa) Ltd. ¹	451 Wellington Street, Ottawa
O'Keefe's Old Vienna Brewery Limited ¹	790 Walker Road, Walkerville
Peiler Brewing Company Limited.....	197 Burlington St. E., Hamilton
Port Arthur Beverage Company Limited ²	154 North Algoma Street, Port Arthur
Ranger Brewing Co. Limited.....	476 King St. W., Kitchener
Soo Falls Brewing Company Limited ²	503 Bay Street, Sault Ste. Marie
The Sudbury Brewing & Malting Company Ltd ²	185 Lorne Street, Sudbury
Manitoba:	
Fort Garry Brewery Limited.....	721 Furby Street, Winnipeg
Grant's Brewery Limited.....	49 Stadacona Street, Winnipeg
The Kiewel Brewing Company Limited.....	191 Dumoulin Street, St. Boniface
Pellissier's Brewery Limited.....	Corner Osborne & Mulvey Sts., Winnipeg
Shea's Winnipeg Brewery Limited.....	137 Colony Street, Winnipeg
Western Canada Breweries Limited ² (Manitoba Division).....	Redwood & Main Street, Winnipeg
Saskatchewan:	
Blue Label Brewery Limited.....	921 Albert Street N., Regina
The Saskatoon Brewing Company Limited.....	8th Street & Kilburn Ave., Saskatoon
Sicks' Prince Albert Brewery Limited.....	554-17th Street West, Prince Albert
Sicks' Regina Brewery Limited.....	Dewdney Avenue, Regina
Western Canada Breweries Limited (Drewrys Saskatchewan Division).....	519 Second Avenue North, Saskatoon
Alberta:	
The Big Horn Brewing Company Limited.....	Manchester Sub-Division, Calgary
Calgary Brewing & Malting Company Ltd ²	9th Ave. & 15th St. E., Calgary
Northwest Brewing Company Limited.....	10548 Saskatchewan Drive, Edmonton
Sicks' Lethbridge Brewery Limited ²	Corner 1st Ave. & 2nd St. S., Lethbridge
Sicks' Edmonton Brewery Limited.....	10439-121st Street, Edmonton
British Columbia:	
Cranbrook Brewing Company Limited.....	Cranbrook
Enterprise Brewery Limited.....	Revelstoke
Fernie Brewing Company Limited.....	Fernie
Kootenay Breweries Limited.....	510 Latimer Street, Nelson
Kootenay Breweries Limited.....	Trail
Lucky Lager Brewing Co., Ltd.	210 Brunette Street, New Westminster
The Princeton Brewing Company Limited.....	Princeton
Sicks' Capilano Brewery Limited.....	1445 Powell Street, Vancouver
Silver Spring Brewery Limited.....	303 Esquimalt Road, Victoria
Vancouver Breweries Limited.....	2790 Vine Street, Vancouver
Victoria Phoenix Brewing Co. (1920) Ltd.	1921 Government Street, Victoria

1. These firms operated by Canadian Breweries Limited.
2. These firms also manufacture "carbonated beverages".

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