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ANNUAL



THE BREWING INDUSTRY

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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** – The Primary Industries, including mining, forestry and fisheries; **Volume II** – Manufacturing; **Volume III** – Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I – General Review of the Manufacturing Industries, \$1.50
- II – The Manufacturing Industries of Canada, (7 sections, as follows:)
 - Section A. Summary for Canada, 25¢
 - Section B. Atlantic Provinces, 50¢
 - Section C. Quebec, 25¢
 - Section D. Ontario, 25¢
 - Section E. Prairie Provinces, 40¢
 - Section F. British Columbia, 25¢
 - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III – Foods and Beverages
- IV – Tobacco and Tobacco Products
- V – Rubber Products
- VI – Leather Products
- VII – Textile Mills
- VIII – Knitting Mills
- IX – Clothing
- X – Wood and Paper Products
- XI – Printing Trades
- XII – Iron and Steel Products
- XIII – Transportation Equipment
- XIV – Non-ferrous Metal Products
- XV – Electrical Apparatus and Supplies
- XVI – Non-metallic Mineral Products
- XVII – Products of Petroleum and Coal
- XVIII – Chemicals and Allied Products
- XIX – Miscellaneous Manufactures

The present report belongs in Part III, Foods and Beverages. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A – General Review, 25¢
- B – The Slaughtering and Meat Packing Industries, 25¢
- C – The Dairy Products Industry, 25¢
- D – The Fish Processing Industry, 25¢
- E – The Fruit and Vegetable Preparations Industry, 25¢
- F – The Flour Milling Industry, 25¢
- G – The Prepared Breakfast Foods Industry, 25¢
- H – The Feeds Industry, 25¢
- I – The Biscuit Industry, 25¢
- J – The Bread and Other Bakery Products Industry, 25¢
- K – The Carbonated Beverages Industry, 25¢
- L – The Distilling Industry, 25¢
- M – The Brewing Industry, 25¢
- N – The Wine Industry, 25¢
- O – The Confectionery Industry, 25¢
- P – The Sugar Refining Industry, 25¢
- Q – The Macaroni and Kindred Products Industry, 25¢
- R – The Miscellaneous Food Preparations Industry, 25¢
- S – The Canned Foods Summary, 25¢

THE BREWING INDUSTRY 1957

The brewing industry in 1957 had a selling value of factory shipments amounting to \$369,590,359. Sales tax and other excise taxes and duties paid to the Dominion and Provincial governments totalled \$138,473,998, leaving a selling value less taxes of \$231,116,361. Beer, ale, stout and porter were the main items of production with a total of 224,782,975 gallons valued at \$364,993,057 compared with 214,978,831 gallons valued at \$339,473,859 in 1956. Other products manufactured were aerated beverages \$2,269,320, wet and dried grain \$1,357,927 and yeast \$188,511. For detailed statistics of shipments, see Tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 57, located by provinces, as follows: Newfoundland 3, Nova Scotia 2, New Brunswick 2, Quebec 5, Ontario 18, Manitoba 8, Saskatchewan 5, Alberta 6, and British Columbia 10. These plants furnished employment to 8,413 persons who were paid \$37,003,146 salaries and wages. They spent \$59,229,700 for materials and the value of factory shipments, less taxes and duties, amounted to \$231,116,361.

Compared with the previous year there was an increase of \$15,219,354 in the selling value of factory shipments. The output of beer, ale, stout and porter increased by 9,804,144 gallons and the selling value increased by \$25,519,198. The number of employees decreased by 311 but the amount paid in salaries and wages was \$232,799 more than the amount paid in 1956.

Malt is the principal material used by the industry, the consumption in 1957 totalling 403,316,529 pounds valued at \$21,948,691. Hops, another important ingredient for the production of beer, totalled 3,660,827 pounds with a value of \$2,626,839, while cartons, cans, crowns, corks, labels, etc., used during the year had a value of \$25,411,895. In addition to the expenditure of \$59,229,700 for all consumable materials, \$5,939,356 was also spent for new bottles, cases, barrels and kegs. For details of materials used see Table 6.

Since 1954, statistics have been collected on opening and closing inventory values at each plant. A compilation of this information is shown in Table 5.

In Table 1, showing principal statistics of the industry, in the column headed "Value added by manufacture" the figures are obtained by subtracting the cost of materials used, including fuel and electricity, from the value of production. In 1954 and 1955, the value of production was obtained by adding the difference between closing and opening inventory values of "finished goods" to the value of factory shipments, but since 1955 the difference in opening and closing inventory values of "goods in process" was also added.

The tables following give detailed statistics of shipments, inventories, materials used, employment, imports and exports.

TABLE 1. Principal Statistics of the Brewing Industry, 1929 to 1957

Provinces	Estab- lish- ments	Total employees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Value added by manufacture ¹	Value of production
	number				dollars		
1929	78	4,839	7,134,256	834,475	19,135,208	42,291,238	62,260,921
1933	74	4,156	5,309,527	641,982	9,398,599	20,900,314	30,940,895
1935	73	4,460	6,155,642	708,038	15,024,625	24,966,377	40,699,040
1936	70	4,604	6,517,804	711,163	15,540,509	27,796,122	44,047,794
1938	65	5,379	8,343,279	766,530	17,140,219	24,472,104	42,378,853
1939	61	5,345	8,451,402	750,154	16,488,207	26,394,981	43,633,342
1940	61	5,520	9,004,800	952,045	24,876,452	24,783,421	50,611,918
1941	61	5,932	10,512,805	1,106,447	34,343,935	27,835,011	63,285,393
1942 ²	61	6,868	12,911,103	1,328,166	17,341,712	55,354,723	74,024,601
1943	81	6,613	12,852,096	1,246,925	15,918,326	52,493,557	69,658,808
1944	61	7,125	14,188,533	1,351,455	18,021,526	63,118,812	82,491,793
1945	60	7,593	15,323,200	1,427,031	20,493,465	71,952,408	93,872,904
1946	61	8,644	17,743,749	1,612,598	23,416,499	84,270,490	109,299,587
1947	61	9,378	21,067,092	1,874,998	25,871,001	86,800,811	114,546,810
1948 ³	61	8,407	21,252,568	2,160,726	34,995,002	89,783,408	126,939,136
1949 ⁴	64	8,652	23,461,437	2,334,261	37,939,869	102,125,599	142,399,729
1950	63	8,311	23,888,605	2,318,098	42,018,271	105,073,118	149,409,487
1951	63	8,449	27,489,309	2,511,866	45,905,901	112,741,266	161,159,033
1952	61	8,163	30,143,552	2,589,905	49,713,488	126,465,413	178,768,806
1953	61	8,383	31,737,897	2,597,740	51,482,008	146,805,908	200,885,656
1954	62	8,541	33,422,844	2,650,996	47,590,063	147,635,626	198,390,169 ⁵
1955							
Canada	58	8,368	34,387,685	2,730,387	48,677,904	158,370,826	210,571,853
Atlantic Provinces	7	558	1,816,776	233,478	2,641,679	9,020,444	11,842,887
Quebec	4	2,428	10,017,588	728,520	15,401,426	37,035,911	53,669,936
Ontario	21	3,293	14,488,568	1,045,269	20,417,659	72,616,224	94,470,337
Manitoba	6	560	2,261,594	171,294	1,996,040	9,548,406	11,754,305
Saskatchewan	5	361	1,386,473	154,324	1,946,634	7,443,197	9,528,104
Alberta	6	516	1,917,391	159,298	3,001,716	10,739,333	13,893,013
British Columbia	9	652	2,499,295	238,204	3,272,750	11,967,311	15,412,921
1956							
Canada	59	8,724	36,770,347	3,048,700	53,046,993	161,030,802	215,897,007
Atlantic Provinces	7	584	1,922,542	255,335	3,096,761	9,308,535	12,621,329
Quebec	5	2,669	11,365,588	852,166	15,944,804	47,322,916	62,067,744
Ontario	21	3,342	14,933,441	1,164,267	22,369,678	62,808,904	86,719,251
Manitoba	6	598	2,482,849	184,155	2,269,158	9,228,241	11,617,482
Saskatchewan	5	345	1,402,380	155,299	2,036,931	7,304,965	9,576,313
Alberta	6	547	2,065,007	167,211	3,285,162	11,880,754	15,449,414
British Columbia	9	639	2,598,540	270,267	4,044,499	13,176,487	17,845,474
1957							
Canada	57	8,413	37,003,146	3,252,200	59,229,700	169,990,773	231,116,361
Atlantic Provinces	7	590	2,059,432	282,950	3,267,931	8,793,680	12,324,050
Quebec	5	2,518	11,036,337	931,398	18,349,394	41,452,290	60,646,983
Ontario	18	3,063	14,575,682	1,169,835	24,148,561	75,487,245	100,025,492
Manitoba	6	658	2,756,707	196,185	2,683,476	9,817,615	12,709,063
Saskatchewan	5	348	1,506,281	169,808	2,282,301	7,786,997	10,149,714
Alberta	6	555	2,276,754	180,203	4,055,458	11,972,362	16,100,808
British Columbia	10	681	2,791,953	321,821	4,442,579	14,680,584	19,160,251

¹ See paragraph 6 of text.² Since 1941 the taxes and duties on "malt" and "hops" have not been included in the cost of materials. This raises the "Value added by manufacture" by the amount of duty paid on malt and hops.³ Since 1948 employees engaged in transportation and delivery are not included. These employees were paid \$2,519,475 in 1948 and \$2,312,169 in 1957.⁴ Newfoundland included since 1944.⁵ Value of factory shipments since 1944.

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Shipments of the Brewing Industry, Canada, 1952-1957

	1952		1953		1954				
	Quantity	Selling value at the plant ¹	Quantity	Selling value at the plant ¹	Quantity	Selling value at the plant ¹			
		\$		\$		\$			
Beer, ale, stout and porter - Total	gal.	193,830,348	300,475,178	206,908,214	324,203,939	200,459,309	317,725,745		
Bottled and canned	"	145,851,921	244,679,571	156,714,531	266,802,904	153,931,683	253,326,073		
Draught	"	47,978,427	55,795,607	50,193,683	57,401,035	46,527,626	54,399,672		
Grains, dried for sale	ton	17,744	829,667	19,622	918,309	22,817	1,015,095		
Grains, sold wet	"	125,370	392,292	104,418	378,857	95,189	352,643		
Carbonated beverages (soft drinks)	gal.	2,077,116	1,511,302	2,282,435	1,709,094	2,114,897	1,519,192		
Yeast, made for sale	lb.	1,453,909	131,755	1,565,140	150,497	1,591,176	157,874		
All other products and by-products ²	-	-	589,768	-	620,882	-	696,921		
Total selling value of products	-	-	303,929,962	-	327,981,578	-	321,467,470		
Taxes and duties paid on materials and products	-	-	125,161,156	-	127,095,922	-	123,077,301		
Value of production (less taxes)	-	-	178,768,806	-	200,885,656	-	198,390,169		
			1955		1956		1957		
			Quantity		Selling value at the plant ¹		Quantity		Selling value at the plant ¹
					\$				\$
Beer, ale, stout and porter - Total	gal.	211,101,903	331,117,100	214,978,831	339,473,859	224,782,975	364,993,057		
Bottled and canned	"	160,536,005	273,263,187	166,379,043	283,783,113	176,632,853	308,321,463		
Draught	"	50,565,898	57,853,913	48,599,788	55,690,746	48,150,122	56,671,574		
Grains, dried for sale	ton	18,400	790,640	22,929	915,201	25,491	998,516		
Grains, sold wet	"	121,188	524,539	132,108	397,745	131,987	359,411		
Carbonated beverages (soft drinks)	gal.	2,141,866	1,568,799	2,212,352	1,934,738	2,436,615	2,269,320		
Yeast made for sale	lb.	1,594,484	161,682	1,745,198	175,907	1,784,550	188,511		
All other products and by-products ²	-	-	705,383	-	730,131	-	781,544		
Total selling value of products	-	-	334,868,143	-	343,628,081	-	369,590,359		
Taxes and duties paid on materials and products	-	-	124,296,290	-	127,731,074	-	138,473,998		
Value of production (less taxes)	-	-	210,571,853	-	215,897,007	-	231,116,361		

¹ Taxes and duties are included in selling values.² Mostly the sale of scrap cartons, etc. which amounted to \$777,077 in 1957.

TABLE 3. Shipments of the Brewing Industry, by Provinces, 1957

Products	Canada		Atlantic Provinces		Quebec		
	Quantity	Selling value at the plant	Quantity	Selling value at the plant	Quantity	Selling value at the plant	
		\$		\$		\$	
Beer, ale stout and porter - Total	gal.	224,782,975	364,993,057	9,344,164	17,168,834	74,095,305	105,384,059
In small bottles	"	140,411,890	252,282,825	4,919,332	9,936,119	39,846,297	53,998,318
In large bottles	"	35,549,346	54,841,354	3,601,889	6,114,306	30,763,887	46,892,663
In cans	"	671,617	1,197,304	249,265	458,938	368,991	642,981
Draught and bulk	"	48,150,122	56,671,574	573,678	659,471	3,116,130	3,850,097
Carbonated beverages (soft drinks)	"	2,436,615	2,269,320	-	-	-	-
Grains, dried	ton	25,491	998,516	5,500	52,148	23,964	771,363
Grains, sold wet	"	131,987	359,411	-	-	-	-
Yeast sold	lb.	1,784,550	188,511	-	-	1,626,370	175,715
All other products	"	-	781,544	-	41,992	-	192,548
Total selling value of shipments			369,590,359		17,262,974		106,523,685
Taxes and duties paid, as follows: ¹							
Total			138,473,998		4,838,924		45,876,702
Sales taxes			26,736,413		1,350,557		7,375,127
Excise duty, on gallonage basis (replacing malt tax)			87,109,684		3,585,470		26,443,523
Gallonage tax, other			21,430,109		-		9,231,941
Duty on imported hops			181,172		10,069		63,640
Brewers' licence fees and permits			266,391		12,828		14,282
Other taxes			2,750,229		-		2,748,189
Value of shipments (less taxes)			231,116,361		12,324,050		60,646,983
			Ontario	Manitoba	Saskatchewan		
Beer, ale, stout and porter - Total	gal.	87,439,526	156,424,876	10,963,769	19,407,128	8,915,139	14,732,973
In small bottles	"	65,095,539	129,859,589	7,620,201	14,988,583	5,589,275	10,908,785
In large bottles	"	1,183,570	1,834,385	-	-	-	-
In cans	"	53,361	95,385	-	-	-	-
Draught and bulk	"	21,107,056	24,635,517	3,343,568	4,418,545	3,325,864	3,824,188
Carbonated beverages (soft drinks)	"	1,276,394	1,142,819	-	-	-	-
Grains, dried	ton	93,807	356,992	6,817	37,982	-	-
Grains, sold wet	"	-	-	-	-	900	3,760
Yeast sold	lb.	89,050	6,232	-	-	-	-
All other products	"	-	499,754	-	334,887	-	13,689
Total selling value of shipments			158,430,673		19,779,997		14,750,422
Taxes and duties paid, as follows: ¹							
Total			58,405,181		7,070,834		4,600,708
Sales taxes			11,263,926		1,413,451		1,146,756
Excise duty, on gallonage basis (replacing malt tax)			36,077,089		4,270,853		3,445,611
Gallonage tax, other			10,835,556		1,362,612		-
Duty on imported hops			64,740		9,826		5,637
Brewers' licence fees and permits			163,870		14,192		2,704
Other taxes			-		-		-
Value of shipments (less taxes)			100,025,492		12,709,063		10,149,714
			Alberta	British Columbia			
Beer, ale, stout and porter - Total	gal.	15,114,026	23,087,573	18,911,046	28,787,614		
In small bottles	"	7,908,957	14,729,776	9,432,289	17,861,655		
In large bottles	"	-	-	-	-		
In cans	"	-	-	-	-		
Draught and bulk	"	7,205,069	8,357,797	9,478,757	10,925,959		
Carbonated beverages (soft drinks)	"	-	-	-	-		
Grains, dried	ton	9,524	73,230	16,966	62,452		
Grains, sold wet	"	-	-	-	-		
Yeast sold	lb.	-	817,448	-	14,291		
All other products	"	-	-	-	-		
Total selling value of shipments			23,978,251		28,864,357		
Taxes and duties paid, as follows: ¹							
Total			7,877,443		9,704,106		
Sales taxes			1,891,412		2,295,184		
Excise duty, on gallonage basis (replacing malt tax)			5,961,803		7,345,335		
Gallonage tax, other			-		-		
Duty on imported hops			13,579		13,681		
Brewers' licence fees and permits			10,283		48,232		
Other taxes			366		1,674		
Value of shipments (less taxes)			16,100,808		19,160,251		

¹ These taxes and duties are deducted from the total selling value of shipments.² Included under "All other products" as there are less than three establishments reporting.

TABLE 4. The Following Statement shows the Inventories, Production and Sales of Beer, Ale, Stout and Porter, for the Years 1956 and 1957 for Canada and the Provinces

	On hand beginning of year ¹	Produced during the year	Sold during the year (not including inter-company transfers)	Wastage, shrinkage, etc.	On hand end of year
gallons					
1956					
Canada	27,897,095	226,427,027	214,978,831	11,731,609	27,613,682
Atlantic Provinces	864,951	9,882,342	9,110,238	672,465	964,590
Quebec	7,916,219	72,054,619	67,411,766	3,800,313	8,758,759
Ontario	13,329,777	91,214,265	87,375,490	4,524,026	12,644,526
Manitoba	1,256,031	10,733,847	10,253,214	423,720	1,312,944
Saskatchewan	1,004,149	8,855,436	8,504,913	447,515	907,157
Alberta	1,476,941	15,295,985	14,603,780	1,007,885	1,161,261
British Columbia	2,049,027	18,390,533	17,719,430	855,685	1,864,445
1957					
Canada	27,575,034	239,647,550	224,782,975	13,575,883	28,863,726
Atlantic Provinces	964,590	9,970,897	9,344,164	680,708	910,615
Quebec	8,758,759	78,637,899	74,095,305	4,817,009	8,484,344
Ontario	12,605,878	93,414,435	87,439,526	4,937,874	13,642,913
Manitoba	1,312,944	11,623,194	10,963,769	439,268	1,533,101
Saskatchewan	907,157	9,376,360	8,915,139	396,478	971,900
Alberta	1,161,261	16,274,675	15,114,026	1,033,208	1,288,702
British Columbia	1,864,445	20,350,090	18,911,046	1,271,338	2,032,151

¹ The differences in the quantities reported on hand at the beginning of the year and those reported at the end of the previous year are due to the receipt of revised data.

TABLE 5. Inventories, 1957

Province	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total value ¹
dollars				
Opening ²				
Canada	12,238,664	9,323,063	7,689,691	29,251,418
Atlantic Provinces	954,818	393,414	296,652	1,645,084
Quebec	3,187,558	4,195,026	1,069,165	8,451,749
Ontario	5,905,150	2,738,090	4,926,215	13,569,455
Manitoba	409,912	354,404	505,376	1,269,892
Saskatchewan	336,692	518,466	125,153	980,311
Alberta	623,566	496,115	224,183	1,343,864
British Columbia	820,968	627,548	542,747	1,991,263
Closing				
Canada	11,818,146	10,379,092	7,989,974	30,187,212
Atlantic Provinces	827,159	343,347	367,430	1,537,936
Quebec	2,903,856	4,187,602	1,162,688	8,254,146
Ontario	5,838,517	3,769,867	4,674,587	14,282,971
Manitoba	432,828	275,941	572,052	1,280,821
Saskatchewan	330,996	537,519	195,492	1,064,007
Alberta	522,028	547,718	279,795	1,349,541
British Columbia	962,762	717,098	737,930	2,417,790

¹ Book value of all manufacturing inventories held at plants and plant warehouses.

² When "opening" inventory figures differ from 1956 "closing" figures this is due to receipt of revised data.

TABLE 6. Materials Used in the Brewing Industry, 1956 and 1957

	1956		1957	
	Quantity	Cost value \$	Quantity	Cost value \$
Materials used in brewing				
Barley malt:				
Canadian	lb. 382,056.754	20,650,422	403,316,529	21,948,691
Imported	" -	-	-	-
Rice malt	" 54,050	9,222	254,800	19,134
Other malt	" 264,640	20,603	70,080	5,568
Rice, including rice flakes and rice grits	" 19,764,813	1,318,565	19,724,313	1,438,014
Corn, including corn flakes and corn grits	" 10,224,432	629,407	11,387,611	720,130
Other grains (soybean flakes, wheat grits, etc.)	" 1,585,924	128,364	4,977,307	386,491
Hops:				
Canadian	" 1,586,032	1,091,438	1,699,425	1,204,373
Imported	" 2,040,142	1,364,437	1,961,402	1,422,466
Hop extracts	" 903	8,979	647	8,082
Miscellaneous brewing ingredients	-	927,749	-	981,681
Filtering and clarifying materials	lb. 3,773,537	251,088	4,674,330	304,866
Cleaning materials (caustic soda, soda ash, sulphuric acid, etc.)	" 8,881,441	700,166	9,905,974	665,637
Water purchased	M gals. 3,333,245	590,285	3,536,942	664,858
Anhydrous ammonia (for refrigeration)	lb. 107,170	26,334	85,490	20,950
All other materials used in brewing	-	104,830	-	158,611
Containers and other packaging materials and supplies:				
Cans	doz. 430,572	193,483	766,367	377,319
Other non-returnable containers	" 3,936,204	1,273,918	3,749,303	1,247,286
Cartons	" -	13,249,682	-	15,127,081
Crowns	" -	4,332,997	-	4,866,510
Corks, bungs and labels	" -	3,097,414	-	3,793,749
All other packaging supplies	" -	-	-	-
Operating, maintenance and repair supplies	-	2,708,045	-	3,403,646
Materials used in production of carbonated beverages				
Carbonic acid gas	lb. 111,280	14,867	141,145	16,980
Syrups, fruit juices, concentrates, extracts, etc.	gal. 14,329	152,768	16,330	187,435
Sugar	lb. 2,354,084	201,930	2,402,593	260,192
Cleaning materials	-	1	1	1
Packaging supplies (cartons, crowns, labels, etc.)	-	1	1	1
Other materials and supplies	-	1	1	1
Total cost of materials used	-	53,046,993	-	59,229,700
Returnable containers purchased during the year:				
New bottles for malt beverages:				
Small	doz. 9,057,862	4,194,679	10,205,373	4,338,484
Large	" 889,608	648,116	357,384	248,218
Cases for malt beverages	No. 2,498,532	1,069,574	1,896,582	640,908
New barrels and kegs:				
Metal	" 8,475	245,629	14,556	526,272
Wooden	" 6,715	121,621	-	-
New bottles for soft drinks	doz. 194,810	145,205	217,777	182,250
Wooden cases for soft drinks	No. 36,212	24,244	4,228	3,224

¹ Separate figures not collected.

TABLE 7. Employees and their Earnings, by Provinces, 1956 and 1957

	Supervisory and office employees			Production workers (monthly averages)			Total employees and total earnings		
	Male	Female	Salaries	Male	Female	Total wages	Male	Female	Salaries and wages
	number		\$	number		\$	number		\$
1956									
Canada	1,619	427	11,397,925	6,619	59	25,372,422	8,238	486	36,770,347
Atlantic Provinces	79	30	581,082	457	18	1,741,460	536	48	1,922,542
Quebec	463	117	3,377,086	2,080	9	7,988,502	2,543	126	11,365,588
Ontario	765	222	5,433,633	2,349	6	9,499,808	3,114	228	14,933,441
Manitoba	123	25	716,619	446	4	1,766,230	569	29	2,482,849
Saskatchewan	38	4	240,196	303	—	1,162,184	341	4	1,402,380
Alberta	80	11	496,458	452	4	1,568,549	532	15	2,065,007
British Columbia	71	18	552,851	532	18	2,045,689	603	36	2,598,540
1957									
Canada	1,484	462	10,960,953	6,427	40	26,042,193	7,911	502	37,003,146
Atlantic Provinces	82	33	631,383	457	18	1,428,049	539	51	2,059,432
Quebec	402	140	3,076,191	1,967	9	7,960,146	2,369	149	11,036,337
Ontario	664	212	5,138,645	2,185	2	9,439,037	2,849	214	14,575,682
Manitoba	117	31	700,542	507	3	2,056,165	624	34	2,756,707
Saskatchewan	42	6	284,501	300	—	1,221,780	342	6	1,506,281
Alberta	85	19	569,206	451	—	1,707,548	536	19	2,276,754
British Columbia	92	21	562,485	560	8	2,229,463	652	29	2,791,953

TABLE 8. Production workers, by months, 1956 and 1957

Months	1956			1957		
	Male	Female	Total	Male	Female	Total
	number					
January	6,024	55	6,079	5,722	39	5,761
February	6,007	55	6,062	5,768	38	5,806
March	6,244	59	6,303	6,102	43	6,145
April	6,439	56	6,495	6,225	33	6,258
May	6,773	56	6,829	6,716	43	6,759
June	7,416	64	7,480	7,041	41	7,082
July	7,367	67	7,434	7,141	40	7,181
August	7,161	62	7,223	6,814	41	6,855
September	6,543	63	6,606	6,426	40	6,466
October	6,217	57	6,274	6,249	39	6,288
November	6,580	61	6,641	6,367	40	6,407
December	6,652	51	6,703	6,565	39	6,604
Monthly average	6,619	59	6,678	6,427	40	77,612

TABLE 9. Imports and Exports of Ale, Beer, Porter, etc., 1940-1957

	Imports		Exports	
	Quantity	Value	Quantity	Value
	gals.	\$	gals.	\$
1940	96,921	136,177	240,666	218,773
1941	89,170	119,329	3,507,234	3,379,070
1942	80,957	111,998	7,520,351	6,746,199
1943	67,070	101,814	5,351,153	5,102,346
1944	79,223	123,900	6,070,301	5,598,817
1945	31,039	36,756	5,339,479	4,970,526
1946	12,327	12,309	4,252,182	4,502,164
1947	32,399	52,010	4,372,665	4,670,876
1948	97,640	157,720	1,713,902	1,750,168
1949	105,489	210,267	1,405,199	1,607,952
1950	125,774	163,697	1,554,726	1,669,153
1951	197,653	245,634	2,023,974	2,222,475
1952	201,699	253,753	1,805,010	2,134,700
1953	215,696	274,300	2,183,358	2,897,269
1954	224,943	285,780	2,352,547	3,281,971
1955	227,469	300,243	2,598,123	3,560,958
1956	238,908	307,219	2,608,631	3,585,882
1957	341,956	423,928	2,926,999	4,052,544

TABLE 10. Principal Statistics of the Brewing Industry Grouped according to the Size of Establishments, 1956 and 1957

Establishments having a production of	Establishments	Employees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Selling value of factory shipments
1956						
Under \$200,000	2	191	699,707	114,573	706,875	2,963,928
\$200,000 to under \$500,000	7					
\$500,000 to under \$1,000,000	8	410	1,450,016	200,715	1,681,078	6,561,773
\$1,000,000 to under \$5,000,000	33	3,596	14,134,019	1,285,274	19,259,146	77,188,419
\$5,000,000 and over	9	4,527	20,486,605	1,448,138	31,399,894	129,182,887
Total	59	8,724	36,770,347	3,048,700	53,046,993	215,897,007
1957						
Under \$200,000	4	41	137,748	32,377	122,764	386,153
\$200,000 to under \$500,000	4	88	359,739	55,766	398,393	1,635,663
\$500,000 to under \$1,000,000	8	378	1,469,599	180,058	1,528,981	5,959,753
\$1,000,000 to under \$5,000,000	29	2,685	11,837,063	1,157,527	17,066,516	71,085,538
\$5,000,000 and over	12	5,021	23,198,997	1,826,472	40,113,046	152,049,254
Total	57	8,413	37,003,146	3,252,200	59,229,700	231,116,361

TABLE 11. Consumption of Fuel and Electricity, 1956 and 1957

Kind	1956		1957		
	Quantity	Cost value at factory	Quantity	Cost value at factory	
		\$		\$	
Bituminous coal (a) From Canadian mines	ton	6,117	53,063	4,552	64,447
(b) Imported	"	40,586	460,475	39,893	478,285
Sub-bituminous coal (from Alberta mines only)	"	5,598	35,125	180	1,488
Anthracite coal	"	385	4,745	—	—
Lignite coal	"	1,264	8,386	8,914	54,340
Gasoline	Imp. gal.	1,171,687	418,439	1,195,804	412,181
Kerosene or coal oil	"	240	63	209	53
Fuel oil	"	9,775,080	914,295	9,369,138	979,325
Wood	cord	8	97	—	—
Gas (a) Liquefied petroleum (propane, etc.)	Imp. gal.	1,703	672	11,550	5,560
(b) Other manufactured	M cu. ft.	1,265	2,008	486	946
(c) Natural	"	356,249	83,290	372,949	87,491
Other fuel	—	—	11,010	—	12,588
Electricity purchased	kwh.	112,737,589	1,057,032	156,679,456	1,155,495
Total cost of fuel and electricity	—	—	3,048,700	—	3,252,200

TABLE 12. Estimated Capital and Repair Expenditures in The Brewing Industry, 1948-1957
(Figures prepared in the General Assignments Division)

Year	Capital expenditures			Repair expenditures			Capital and repair expenditures		
	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Total
	thousands of dollars								
1948	6,895	9,089	15,984	1,423	2,764	4,187	8,316	11,853	20,171
1949	6,093	6,292	12,385	1,377	2,461	3,838	7,470	8,753	16,223
1950	5,333	6,788	12,121	1,086	2,141	3,227	6,419	8,929	15,348
1951	5,006	6,117	11,123	1,171	2,185	3,356	6,177	8,302	14,479
1952	5,405	5,763	11,168	1,409	2,300	3,709	6,814	8,063	14,877
1953	4,300	8,809	13,109	1,497	2,549	4,046	5,797	11,358	17,155
1954	10,467	9,431	19,898	1,854	2,657	4,511	12,321	12,088	24,409
1955	8,888	8,813	17,701	1,696	2,994	4,690	10,584	11,807	22,391
1956	4,941	7,021	11,962	1,005	3,176	4,181	5,946	10,197	16,143
1957 ¹	5,193	12,738	17,931	1,721	4,817	6,538	6,914	17,555	24,469

¹ Preliminary.

List of Breweries Reporting in 1957

Name	Address
Atlantic Provinces:	
Bavarian Brewing Limited	Leslie St., St. John's, Newfoundland
The Bennett Brewing Co., Limited	Sudbury St., St. John's, Newfoundland
Newfoundland Brewery Limited	55 Belvedere St., St. John's, Newfoundland
A. Keith & Son Limited	112 Lower Water St., Halifax, N.S.
Oland & Son Limited	297 Agricola St., Halifax, N.S.
Red Ball Brewery Limited	2-14 Carmarthen St., Saint John, N.B.
Moosehead Breweries Limited	89-119 Main St., Lancaster, N.B.
Quebec:	
The Carling Breweries (Quebec) Limited	5930 De Gaspé St., Montreal
Dow Brewery Limited (Montreal Plant)	391 Colborne St., Montreal
Dow Brewery Limited (Quebec Plant)	92 St. Valier St., Quebec
John Labatt Limited (Quebec Division)	50 Labatt Ave., Ville LaSalle
Molson's Brewery Limited	1670 Notre Dame St. E., Montreal
Ontario:	
The Carling Breweries Limited (Hamilton Division)	197 Burlington St. E., Hamilton
The Carling Breweries Limited (Windsor Division)	130 Bruce Ave., Windsor
The Carling Breweries Limited (Waterloo Division)	155 King St. S., Waterloo
The Carling Breweries Limited (Toronto Division)	293 Niagara St., Toronto
Doran's Brewery Limited (Timmins Branch) ¹	319 Algonquin Blvd. E., Timmins
Dow Kingsbeer Brewery Limited	476 King St. W., Kitchener
Formosa Spring Brewery Limited	Formosa
Fort Frances Brewing Co. Limited ¹	1009 Mill Road, Fort Frances
Kakabeka Falls Brewing Co. Limited	1201 Cameron St., Fort William
John Labatt Limited	311 King St. E., Toronto
John Labatt Limited	150 Simcoe Street, London
Molson's Brewery (Ontario) Limited	640 Fleet St. W., Toronto
O'Keefe Brewing Company Limited (Simcoe Street Division)	260 Dundas Street W., Toronto
O'Keefe Brewing Company Limited (Victoria Street Division)	297 Victoria Street, Toronto
O'Keefe Brewing Company Limited (Ottawa Division)	840 Wellington Street, Ottawa
Port Arthur Beverage Company	154 North Algoma Street, Port Arthur
Soo Falls Brewing Company Limited ¹	503 Bay Street, Sault Ste. Marie
Sudbury Brewing & Malting Company Limited ¹	185 Lorne Street, Sudbury
Manitoba:	
Port Garry Brewery Limited	721 Furby Street, Winnipeg
O'Keefe Brewing Co. (Manitoba) Limited	49 Stadacona Street, Winnipeg
The Kiewit Brewing Company Limited	191 Dumoulin Street, St. Boniface
Pellissier's Brewery Limited	409 Mulvey Ave., Winnipeg
Shea's Winnipeg Brewery Limited	137 Colony Street, Winnipeg
The Carling Breweries (Manitoba) Limited ¹	Redwood & Main Street, Winnipeg
Saskatchewan:	
The Carling Breweries (Saskatchewan) Limited	921 Albert Street N., Regina
The Saskatoon Brewing Company Limited	8th Street & Kilburn Ave., Saskatoon
Sicks' Prince Albert Brewery Limited	554-17th Street West, Prince Albert
Sicks' Regina Brewery Limited	Dewdney Avenue, Regina
O'Keefe Brewing Company (Saskatchewan) Limited	519 Second Avenue North, Saskatoon
Alberta:	
The Big Horn Brewing Company Limited	Manchester Sub-Division, Calgary
Calgary Brewing & Malting Company Ltd. ¹	9th Ave. & 15th St. E., Calgary
Northwest Brewing Company Limited	10542 Saskatchewan Drive, Edmonton
The Carling Breweries (Alberta) Limited	5301-43rd St., Red Deer
Sicks' Lethbridge Brewery Limited ¹	Corner 1st St. & 2nd Ave. S., Lethbridge
Sicks' Edmonton Brewery Limited	10439-121st Street, Edmonton
British Columbia:	
Caribou Brewing Co. Limited	North Nechako, Prince George
Enterprise Brewery Limited	Revelstoke
Interior Breweries Limited	Fernie
Interior Breweries Limited	510 Latimer Street, Nelson
Lucky Lager Brewing Company (N.W.) Limited	210 Brunette Street, New Westminster
Lucky Lager Brewing Company (Victoria) Limited	1921 Government Street, Victoria
Princeton Brewing Company Limited	Princeton
Sicks' Capilano Brewery Limited	1550 Burrard Street, Vancouver
Silver Spring Brewery Limited	303 Esquimalt Road, Victoria
The Carling Breweries (B.C.) Limited	2790 Vine Street, Vancouver

¹ These firms also manufacture "carbonated beverages."

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