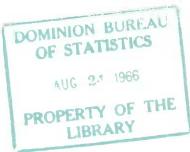




BREWERIES 1964

ANNUAL CENSUS
OF MANUFACTURES



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BREWERIES

1964

Tabular presentations of statistical data in this publication are aligned to show Manufacturing Activity and Total Activity of the establishments classified to this industry.

Sales taxes, excise duties and outward transportations values are not included in the columnar presentations for "Value of shipments of goods of own manufacture", For full details on these items, please refer to Table 13.

SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1. Principal Statistics, 1961-64

				Man	ufacturing	activity				Т	otal activ	ity	
Year and	Estab- lish-		duction a sted work		Cost of	Cost of	Value of shipments	3/=3		owners artners	Emp	loyees	Value
province	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	added
	No.		,000			\$'000		-		\$'000		\$'0	00
1961													
Totals	54	5 534	11,610	27 560	3, 300	66, 416	257, 257	187 863	_	_	9,544	51 - 569	188, 087
I USALS		0,000		41,000	3, 500	001110					0,011	31, 300	2007
1962												1	
Totals	50	5, 122	10,927	26, 655	3, 370	70,682	263, 674	190, 690	_	_	9,046	51, 294	193, 598
1963								i	-				
Newfoundland	3												
Prince Edward Island	_				225		10.200	11 000					
Nova Scotia	2	465	1.118	2,064	327	8,238	19, 399	11.092	-		663	3,264	11,128
New Brunswick	2											17.5	
Quebec	4	1,375	2,931	7,561	867	18, 254	68, 248	49.043	-	-	3, 002	18, 218	48,810
Ontario	15	1.777	3,771	9,803	1,345	27, 871	119,445	90.131	-	-	3, 141	19, 285	92. 960
Manitoba	6	413	823	2, 104	257	3,499	15,848	12, 097	-	_	782	4, 067	12,01
Saskatchewan	5	276	558	1, 417	186	3,005	11.550	8, 330	-	_	338	1.859	8, 29
Alberta	6	380	787	1, 868	244	4.764	18, 554	13, 635	-	-	586	3, 159	13, 60
British Columbia	7	424	867	2,130	317	6,906	24, 272	17, 254	-	_	628	3,531	17, 18
Yukon and Northwest Territories	_	_	-	-	-	-	-	-	-	-	-	-	_
Totals	50	5, 110	19, 855	26, 948	3, 543	72,536	277, 317	201,581	-	-	9, 120	53,384	203, 99
1964													
		7											-
Newfoundland	3												
Prince Edward Island	-	459	1,068	2,065	340	8, 254	20, 017	11,437	-	-	675	3, 322	11,50
Nova Scotia	2				ą.								
New Brunswick	2	1 251	2 207	7 740	000	10 404	72 000	E4 120			2 020	10 000	E2 02
Quebec	4	1, 351	2,897	7,743	898		73, 986				3,032		53, 82 98, 97
Ontario	15	1.709	3, 773	10,020	1, 376								
Manitoba		416	784	2, 034	261	3.573	16, 425				336		12, 49
Saskatchewan	5	261	532	1,410	191		11, 585						
Alberta	7	402	826	2.043	281		18, 826				612		13,36
British Columbia	7	401	804	2,132	330		24,679				637	3, 632	17,06
Yukon and Northwest Territories	-	-	_		_	-	-	-	_				
Totals	51	4, 999	10, 684	27,446	3, 677	75, 195	291, 237	212,324	-	-	9,247	55, 772	215, 26

TABLE 2, Principal Statistics classified by Size Group based on Value of Shipments of Goods of Own Manufacture, 1963 and 1964

				Man	ufacturing	activity				Т	otal activ	rity	
Size group	Estab- lish- ments		duction a ited work		Cost of	Cost of	Value of shipments of goods	Value	Working and pa	owners irtners	Empl	oyees	Vaiue
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$1000				\$'000		\$'6	000
1963													
Inder \$10,000	-	_	_	-	_	_	_	_	_	_	_	_	
10,000 to \$ 24,999	-	-	-	_	_	_	_	_	-	-	-	-	
25,000 ' 49,999 50,000 ' 99,999	, –	_	-	_		_	_	_	_	_	_	-	
100,000 '' 199,999	4	43	85	181	40	293	1,131	803	_	_	68	320	8:
200,000 ' 499,999 500,000 ' 999,999	4	101	210	445	76	768	3,093	2,298	_	_	170	791	2, 3:
1,000,000 ** 4,999,999 5,000,000 and over lead offices, sales offices and	26 16	1, 401 3, 565	3, 020 7, 541	6, 979 19, 343	1,032 2,394	17, 463 54, 013	59, 931	41,841 156,639	=	=	2, 140 6, 249	11,405	41,70
auxiliary units											493	3,936	3
Totals	50	5, 110	10, 855	26,948	3, 543	72, 536	277, 317	201,581	_	_	9, 120	53, 384	203, 9
1964													
nder \$10,000	_	_	_	_	_	_	_	_	_	_	_	_	
10,000 to \$ 24,999	_	_	-	_	_	_	-	-	-	_	-	-	
25,000 ' 49,999 50,000 '' 99,999	_	-	_	-	_	_	_	_	-	_	_	_	
100,000 " 199,999	4	38	79	175	41	283	1, 115	785	-	- material	66	318	1.0
200,000 '' 499,999 500,000 '' 999,999	4	102	214	456	73	760	3, 148	2, 279	_	_	172	852	2, 3
1,000,000 '' 4,999,999	25	1,219	2, 574	6, 141	945	15, 460	50. 879	34, 597			1, 877		
5,000,000 and over	18	3, 640	7,816	20,674	2,618	58,692		174, 663	-	_	6,558		
ead offices, sales offices and auxiliary units									4 0 0		574	4,712	3
Totals	51	4, 999	10, 684	27, 446	3,677	75, 195		212,324			9,247	55, 772	215, 2

TABLE 3. Principal Statistics classified by Size Group based on Manufacturing Value Added, 1963 and 1964

				Mar	ufacturing	activity				T	Cotal acti	vity	
Size group	Estab- lish- ments		duction a		Cost of	Cost of	Value of shipments of goods	Value		owners	Emp	loyees	Value
		Number	Man- hows paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$10	000
1963													
Under \$10,000	-		_	_	_	_	_	_	_	-	_	_	_
\$ 10,000 to \$ 24,999	-	-	-	-	. –	-	_	-	-	_	-	-	-
25,000 '' 49,999 50,000 '' 99,999	_	_	-	_	_	_	-	-	-	-	-	_	-
100,000 ' 199,999	5	68	141	294	57	448	1,751	1, 274	_	-	114	516	1. 35
500,000 " 999,999	9	291	605	1, 448	231	2, 987	10, 078	6, 909	_	_	426	2, 244	
1,000,000 ' 4,999,999	26	1, 957	4, 245	9, 940	1,343	26,692	89, 324	61,750	_	-	2,985	16,083	61,52
5,000,000 and over	10	2,794	5. 864	15, 266	1,912	42, 409	176, 164	131.647	+80+	-	5, 102	30,605	133, 66
auxiliary units											493	3,936	31
wastimij william miniminiminiminimi	• • •		* * *		* * *			***			430	5,550	31
Totals	50	5, 110	10, 855	26, 948	3, 543	72, 536	277, 317	201,581	-	_	9, 120	53, 384	203, 99
1964													
Under \$10,000	_	_	_	_		_	_	_	_	_	_	_	
\$ 10,000 to \$ 24,999	_	_	-	_	_	_	_	-	_		_	_	_
25,000 " 49,999	-	-	-	-	_	_	_	-	-	_		_	-
50,000 ' 99,999 100,000 ' 199,999	1 4	38	79	175	41	202	1 110	505			0.0	210	
200,000 " 499,999	4	30	19	113	41	283	1,115	785	viller	_	66	318	1,00
500.000 '' 999.999	10	300	652	1,553	248	3,483	10, 694	7.003	_	_	461	2, 473	7, 13
1,000,000 " 4,999,999	26	1,817	3,846	9, 376	1,307	26, 277	85, 355	57,745	-	-	2.768	15,145	57. 54
5,000,000 and over	11	2,844	6, 106	16, 342	2,081	45. 152	194, 072	146, 791	-	_	5, 378	33, 123	149. 4/
Head offices, sales offices and auxiliary units					.,,				1 1 1		574	4,712	. iA
									111		713	2,166	1
Totals	51	4,999	10,684	27,446	3,677	75,195	291,237	212,324	_	_	9,247	55, 772	215,26

TABLE 4. Principal Statistics classified by Size Group based on Total Value Added, 1963 and 1964

Size group	Estab- lish- ments		duction :																									
	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-	lish-			ers	Cost of	Cost of	Value of shipments	11.1		owners	Empl	loyees	
		Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added															
	No,		'000			\$'000				\$*000	-	\$'0	00															
1963																												
Under \$10,000	-	_	-		_	_	-	_	_	-		-																
10,000 to \$ 24,999	_		-	-	and and	-	-	_	_	_	_	_																
50,000 " 99,999	}																											
100,000 '' 199,999 200,000 '' 499,999	4	43	85	181	40	293	1,131	803	_	-	68	320	85															
500,000 " 999,999	10	316	661	1,561	247	3, 141	10, 698	7,380		_	472	2, 439	7, 43															
1,000,000 ' 4,999,999	26	1.957	4. 245	9.940	1, 343	26,692	89, 324	61,750	_	-	2, 985	16,083	61,52															
5,000,000 and over	10	2. 794	5, 864	15, 266	1,912	42, 409	176, 164	131,647	-	-	5.102	30,605	133, 86															
auxiliary unils											493	3, 936	31															
Totals	50	5, 110	10,855	26, 948	3,543	72, 536	277, 317	201, 581		_	9, 120	53, 384	203, 99															
1964																												
Inder \$10,000	_	_	_	1	_		_			Min	_	_																
10,000 to \$ 24,999	_	- 1	-	_	-	_		-	100	_	-	-																
25,000 '' 49,999 50,000 '' 99,999	-	-	***		-	-	-	-000	_	_	_	- 1	-															
100,000 " 199,999	} 4	38	79	175	41	283	1, 115	785	-	-	66	318	1,00															
200,000 ' 499,999 500,000 ' 999,999	10	300	652	1,553	248	3,483	10, 694	7.003	1	_	461	2 452	7, 13															
1,000,000 " 4,999,999	26	1.817	3,846	9,376	1.307	26, 277	85, 355	57,745			2,768	2, 473 15, 145	57, 58															
5,000,000 and over	11	2,844	6, 106	16.342	2,081	45, 152	194, 072		~		5, 378		149.40															
lead offices, sales offices and auxiliary units			* * * *				***				504		14															
Totals	51	4, 999		27, 446	3,677	75, 195	291, 237				9, 247		215, 26															

TABLE 5. Principal Statistics classified by Size Group based on Total Employed, 1963 and 1964

				Mar	ufacturing	activity				7	Total acli	vity	
Size group	Estab-		duction a ated work		Cost of	Cost of	Value of shipments	Value	Working and pa	owners artners	Emp	loyees	Value
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000	l			\$*000		\$*0	00
1963		1				ŀ					1		
Under 5 employed	_	- 1	-	_		_	_		-	_		_	-
5 - 14 employed	} 12	264	538	1,209	225	2,483	9,578	6,971	_	-	428	2, 145	7,04
50 - 99 ''	17	866	1,856	4,314	620	9,631	34, 989	24,976	_	_	1, 182	6, 241	24,91
100 - 199	8 t0	800 t, 682	3,628	3.834 9.545	524	13,943	42,513	28.306 85.614	_	_	1,169 2,836	6, 235	28, 23 86, 49
500 employed and over	3	1, 498	3, 123	8.046	1,001	19,731	76,624	55,715	-	-	3,012		56, 99
Head offices, sales offices and auxiliary units	i									4 0 0	493	3, 936	31
Totals	50	5, 110	10, 855	26,948	3, 543	72, 536	277, 317	201,581	-	_	9, 120	53, 384	203, 99
1964													
Under 5 employed	-	_	[_			_			***		_	_
5 - 14 employed	} 14	320	678	1,636	293	3,611	12,061	8, 191	_	_	511	2,752	8, 45
50 - 99 "	16	789	1,660	3,866	587	8, 333	30, 294	21, 369	_	_	1.135	5, 958	21,40
100-199	8	782	1,653	4,018	556	15, 260		30, 165	-	-	1, 176	6, 479	30,05
500 employed and over	9	1,469	3, 120 3, 573	8, 435 9, 491	1.047	25, 223 22, 769	108, 973 93, 985	83,051 69,548	_	_	2,369	14, 322 21, 549	85, 90 89, 29
Head offices, sales officea and auxiliary units			* * *			* * * *			- 5 4		574	4,712	14
Totals	51	4, 999	19, 684	27, 446	3,677	75, 195	291, 237	212, 324	_	_	9, 247	55, 772	215, 26

TABLE 6. Principal Statistics classified by Type of Organization, 1963 and 1964

		i		Man	ufacturing	activity				17	Total acti	vity	
Type of organization	Estab-		oduction a		Cost of	Cost of	Value of shipments			owners	Empl	oyees	
or Best 12 et 10 ti	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		'000		L	\$'000	1			\$'000		\$,0	000
1963							1						
Individual ownerships	-	_	-	-	_	_	_	-	-	-	-	-	-
Partnerships	-		-	_	_	-	-	-	-	-	-	_	-
Incorporated companies	50	5, 110	10,855	26, 948	3, 543	72,536	277, 317	201, 581			8,627	49,948	203, 680
Co-operatives	-	-	-1	-	_	-	-	-			-	-	-
Head offices, sales offices and auxiliary units											493	3, 936	31
Totals	50	5,110	10, 855	26,948	3,543	72, 536	277,317	201, 581	-	-	9,120	53,384	203, 99
1964									i				
Individual ownerships	-	_	-	_	-	-	-	-	-	-	_	-	
Partnerships	-	-	-	-	_	-	-	-	-	-	-	-	-
Incorporated companies	51	4, 999	10, 664	27. 446	3,677	75, 195	291, 237	212,324			8, 673	51,060	215, 123
Co-operatives	_	_	-	-	-	_	-	-	4 * *		_	_	-
Head offices, sales offices and auxiliary units											574	4, 712	141
Totals	51	4, 999	10,684	27,446	3,677	75, 195	291,237	212,324	-	_	9, 247	55, 772	215, 26

TABLE 7. Calculation of Output, Input and Value Added, 1963 and 1964

EVE, I I I	Manufac activ		Non-manufa activiti		Tota activi	
	1963	1964	1963	1964	1963	1964
			\$*00)		
Output		I	- 1			
1. Shipments and other revenue	277,317	291, 237	10,687	12,900	288,004	304, 137
Inventories - Goods of own manufacture:		-				
Add closing - Goods in process	11, 215	11,141			11,215	11,141
Finished goods	9, 965	10.070			9,965	10,070
Deduct opening - Goods in process	11,071	11, 344			11,071	11,344
Finished goods	9, 767	9, 907	P P 4	4 4 4	9,767	9,907
2. Net inventory change	342	(40)			342	(40
3. Gross output (1 + 2)	277,659	291, 197	10,687	12, 900	288,346	304.097
Input						
4. Purchases of goods not of own manufacture			7, 198	8,564	7, 198	8, 564
Inventories - Goods not of own manufacture:		1		1		
Add opening	4 9 9		13	138	13	. 138
Deduct closing			14	189	14	189
5. Cost of goods sold (not of own manufacture)	* 6 6		7.197	8,513	7,197	8, 513
6. Materials, supplies, etc.	72, 536	75,195	1.078	1,447	73, 614	76, 642
7. Fuel and electricity	3, 543	3, 677			3, 543	3, 677
8. Gross input (5 + 6 + 7)	76, 079	78, 872	8, 275	9,960	84, 354	88, 83
Value added (3 - 8)	201, 581	212, 324	2,410	2, 940	203, 991	215, 263

TABLE 8, Employment and Payroll, 1963 and 1964

					Emplo	yees						Salari	es and wa	iges	
Year and		Product related			Adm trat			les nd	To	etal	Producti	ion and	Admin-	Calan	
province	Manufa	cturing	O	ther		office		bution	10	нат	related v	vorkers	istra- tive and	Sales and distri-	Total
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	
					numb	per				-			\$1000		
1963		1						}		1			1		
Newfoundland	1														
Prince Edward Island	AFE	10	0		00	4.0			005		0.004		010	245	0.00
Nova Scotia	455	10	2	_	82	46	68	_	607	56	2,064	11	844	345	3. 264
New Brunswick	i J														
Quebec	1,368	7	96	5	592	165	769		2.825	177	7.561	561	5.655	4, 441	18, 218
Ontario	1.777	8400	5	5	586	170	536	62	2,904	237	9,803	43	5,806	3,632	19,285
Manitoba	411	2	_	_	84	35	230	20	725	57	2,104	_	805	1, 158	4.067
Saskatchewan	276	_	-	_	38	10	13	1	327	11	1,417	_	373	69	1.859
Alberta	380	_	3	_	98	30	54	1	535	31	1,868	13	995	283	3, 159
British Columbia	424		1	_	79	22	100	2	604	24	2,130	3	772	627	3,531
Yukon and Northwest Terri-	_		_	_	_				_		1000	_	_		_
Totals	5, 091	19	107	10	1.559	478	1.770	86	8.527	593	26.948	632	15, 250	10.555	53,384
1964		1							ĺ						
Newfoundiand	1														
Prince Edward Island	449	10			0.1	40			010	E 0	0.005	11	000	204	2 200
Nova Scotia	449	10	2	_	91	46	74	3	616	59	2,065	11	862	384	3, 322
New Brunswick	J														
Quebec	1,349	2	80	5	606	173	817		2,852	180	7,743	476	5,807	4,836	18,862
Ontario	1.709	_	13	10	616	178	577	78	2,915	266	10,020	103	6.354	4,114	20.592
Manitoba	415	1	1	1	88	34	216	16	720	54	2,034	7	783	1,224	4,048
Saskatchewan	261	-	3	_	34	13	24	1	322	14	1,4t0	15	343	107	1.675
Alherta	402		6	1	102	37	60	4	570	42	2,043	36	t.036	326	3.442
British Columbia	401	-	2	-	81	25	123	5	607	30	2,132	8	756	736	3,632
Yukon and Northwest Terri- tories	-	_	_	, min	-	-		_	_	_	-	_		_	_
Totals	4.986	13	107	17	1.618	506	1.891	109	8. 602	645	27, 446	657	15.942	11.727	55,772

TABLE 9. Production and Related Workers, - Manufacturing Activity, 1963 and 1964

W. a	196	3	196	4
Month	Male	Female	Male	Female
		numbe	et	
Establishments reporting monthly detail (large establishments only):		T	1	
January	4.652	18	4,629	1:
Fehruary	4.803	17	4.657	1
March	4.946	18	4,794	1:
April	5, t58	18	4, 925	1:
May	5, 327	18	5,143	1:
June	5,509	18	5,368	1:
July	5,573	19	5,501	1
August	5,385	19	5,285	1
September	4, 969	t9	4, 880	1
October	4, 965	19	4, 815	1
November	4,929	19	4, 850	1
December	4, 674	19	4, 912	1
Averages	5,091	19	4,986	1
stablishments reporting annual averages (small establishments only)	4 0 0			
Average for all establishments	5. 091	19	4,986	1

TABLE 10. Inventories¹, 1964

		Manufa	cturing		Non- manufacturina	
Province	Materials, supplies, etc.	Goods in process	Finished goods of own manufacture	Total	Products or materials purchased for resale	foral installeries
One-in-i			book value	\$'000		
Opening:						
Newfoundland						
Prince Edward Island	1,095	716	514	2,325	5	2, 330
Nova Scotia						
New Brunswick	2 500	2 257	1 400	0 001		0.000
Quebec	3,508	3,357	1,496	8, 361	6	8, 366
Ontario	5, 967	4, 244	5, 713	17,317	122	17, 439
Manitoha	487	383	524	1,395	6	1, 400
Saskatchewan	410	557	357	1, 324	-	1.32
Alberta	586	1,045	658	2,288		2, 28
British Columbia	749	1, 041	646	2,436	-	2,43
Yukon and Northwest Territories	-	_	_	_	_	_
Totals	12,803	11,344	9, 907	35, 446	138	35, 58
Closing:						
Newfoundland			1			
Prince Edward Island				0.015		0.011
Nova Scotia	1,070	733	511	2,315	3	2.31
New Brunswick	}					
Quebec	3,498	3, 319	1, 119	7,936	6	7,94
Ontario	6, 148	4,006	6, 217	17,692	174	17,86
Manitoba	714	547	342	1,603	6	1, 60
Saskatchewan	511	548	412	1,471	near .	1.47
Alberta	745	1,076	745	2,566		2, 50
British Columbia	1, 017	911	725	2,653	_	2,63
Yukon and Northwest Territories	_	_	_	_	_	
Totals	13, 704	11, 141	10,070	36, 235	189	36, 42-

TABLE II. Purchased Fuel and Electricity Used in Manufacturing Activity, 1963 and 1964

Description		1963		1964	
Description		Quantity	Cost	Quantity	Cost
			\$'000		\$'000
i. Large establishments reporting commodity detail:					
Bituminous coal:					
(a) From Canadian mines	ton	6, 738	88	13, 638	167
(b) Imported	44	19,811	246	8, 254	107
Sub-bituminous coal (from Alberta mines only)		_	-	_	_
Anthracite coal		_	_	-	_
Lignite coal		2, 239	15	358	3
Coke		_	-	-	-
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	1, 193, 573	400	1, 166, 311	392
Fuel oil including kerosene or coal oil	**	11,946,195	934	13, 220, 374	1,062
Wood	cord	4	er er	10	
Gas:					
(a) Liquefied petroleum gases	imp. gal.	12,816	5	26, 161	7
(b) Other manufactured gas	M cu.ft.	_	_		**************************************
(c) Natural gas	**	818,628	267	849,668	297
Other fuel		• • •	15		17
Electricity purchased	kwh.	197, 040, 792	1.572	199, 012, 299	1,624
Steam purchased			_	* * *	-
2. Small establishments not reporting commodity detail:					
Estimate for fuel and electricity		4 * *	_		-
3. All establishments:					
Total fuel and electricity used		* * *	3, 543		3,67

¹ The difference between figures in Table 10 and those in Table 7 arises from firms reporting output of products on the basis of production rather than of shipments, Consequently, inventories of finished products for such respondents are not taken into account for purposes of compiling value added in Table 7. See also "Concepts and Definitions" for explanation of other variances.

TABLE 12. Materials and Supplies - Manufacturing Activity, 1963 and 1964

Dominated an		1963		1964	
Description	in a	Quantity	Cost	Quantity	Cost
			\$,000		\$1000
1. Materials used:				1	
Barley malt:					
Canadian	. 1b.	459, 628, 991	26,494	473, 457, 982	26,868
Imported		10,950	1	222,630	18
Rice mall		-	-	-	_
Other malt	. lb.	273,588	20	173,525	13
Rice, including rice flakes and rice grits	11	14, 283, 542	1,011	13, 147, 919	946
Corn, including corn flakes and corn grits		35, 411, 925	2,070	38, 995, 179	2,227
Other grains (soybean flakes, wheat grits, etc.)		792, 393	61	558, 062	44
Hops:					
Canadian	. 0	1, 366, 753	993	1,348,114	982
Imported		2,002,843	1,555	1,836,633	1,521
Miscellaneous brewing ingredients:					
Beer colouring	4.4	879, 141	156	855, 301	175
Yeast	. 44	8,605	9	5,078	
Foam retainers		161,541	320	141,538	300
Chiliproofing and clarifying materials		238, 504	399	243,731	542
Salls	. 44	2,540,730	221	2, 747, 393	253
Carbonic acid gas	. 14	454, 297	42	146, 275	14
Sugars	44	533, 445	52	62, 433	,
Miscelianeous brewing ingredients n.e.s.		_	255	-	108
Filtering agents	1b.	3, 976, 766	270	3,965,443	30:
Cleaning majerials (caustic soda, soda ash, sulphuric acid, etc.)	4.4	7,799,992	583	8, 902, 785	570
Waler purchased	M gals.	3,319,646	962	3,562,020	1,064
Materials used for refrigeration	lb.	277,015	20	127,062	11
All other materials and components used			860		511
2. Containers and other packaging and supplies used:					
Cans	. doz.	i, 610, 225	803	1,748,794	88'
Cartons		1 7 8	16, 379	141	16, 54
Crowns		* * *	5,200	1 * *	5, 20
Labels		2 A	2,636	1 4 6	2, 79
Keg expense			239	6 0 0	300
Bottle expense	.,	2 f n	5, 894	* * *	7, 47
Other packaging supplies	**	* * *	863	4.4.4	95:
3. Operating, maintenance and repair supplies used (excluding fuel)	**		3,749	4 4 4	4, 36
4. Amount paid out to others for work done on materials owned by establishments		***	219	0.0.7	17
Totals		0 0 0	72,536		75, 19

TABLE 12 A. Returnable Containers Purchased, 1963 and 1964

	1963	1963		1964	
Description	Quantity	Value	Quanlity	Value	
		\$'000		\$1000	
New containers for malt beverages:					
Bolties, small doz.	15,073,713	5,986	13,514,712	5,310	
Bottles, large	595,756	500	506,653	441	
Cases, wooden	-	_	_	_	
Cases, corrugated paper (retrippers) No.	13, 392, 943	2,981	10, 738, 006	2,452	
Barrels and kegs, metal	4,385	176	15, 119	596	
Barrels and kegs, wooden	-	-		-	
New containers for soft drinks:					
Bottles doz.	22,570	18	60, 156	51	
Cases, wooden	140°	i	1,040	8	

TABLE 13, Shipments of Goods of Own Manufacture, 1963 and 1964

Description	1963		1964	
postipion .	Quantity	Value	Quantity	Value
Products:		\$'000		\$'000
Beer, ale, stout, porter, etc.:				
In small bottlesgal.	184,823,221	336, 028	191, 260, 410	351,86
In large bottles	24, 315, 185	37,628	23, 103, 108	36, 88
In cans	1,403,837	2, 250	1, 452, 814	2, 31
Draught and bulk	55,088,692	67, 507	59,034,774	72,40
Grains, dried for sale ton	28, 231	1,343	33,211	1,35
Grains sold wet	118,353	491	133, 319	50
Carbonated beverages (soft drinks)		l .		1
Yeast		ı	7 * 0	l.
Scrap cartons		1, 164		1, 17
All other products		1,001		1,03
Amount received in payment for work done on materials and products owned by others				_
Less:	1			
Sales taxes		33, 307		36,52
Excise duty on gallonage basis (replacing mait tax)		105,463		106,82
Gallonage tax, other		26, 464	* * *	27,57
Brewers licence fees and permits		285	4 4 7	28
Other taxes		3,067		3, 20
Outward transportation		1,510		1,88
Net adjustment for establishments receiving progress payments		Apple.	• • •	
Total adjusted value of shipments and work done		277, 317		29 1, 23

¹ Confidential: included in "All other products".

TABLE 14. The Following Statement Shows the Inventories, Production and Sales of Beer, Ale, Stout and Porter, for the Years 1963 and 1964 for Canada and the Provinces

	On hand beginning of year	Produced during the year	Sold during the year	Wastage, shrlnkage, etc.	On hand end of year
1963			gallons		
1903					
Canada	30, 301, 731	280, 099, 814	265, 630, 935	13, 402, 994	31, 367, 61
tiantic Provinces	1,370,894	15, 161, 537	14,041,625	931, 360	1.559,44
uebec	7, 465, 346	81, 135, 407	76, 237, 623	3,936,508	8,426,6
ntario	13, 405, 580	112,522.042	108,083,315	4, 755, 077	13,089,2
anitoba	1,748,538	14, 318, 818	13, 349, 307	938, 484	1,779,5
skatchewan	1, 196, 498	11,711,826	11, 169, 299	503, 103	1, 235, 9
berta	2, 134, 611	20, 035, 943	19,031,790	1.084.955	2,053,8
ritish Columbia	2,980,264	25, 214, 241	23,717,976	1, 253, 507	3.223,0
1964					
Canada	32, 935, 018	287, 239, 171	274, 851, 106	14, 074, 096	31, 422, 3
lantic Provinces	1,681,618	15, 524, 111	14, 470, 658	1,093,027	1,642,0
lebec	8,426,622	82, 272, 680	79, 479, 471	3,717,361	7,695,7
tario	14, 261, 343	117,752,955	112,896,228	5, 508, 319	13, 588, 9
inltoba	1,782,287	14.093,908	13, 295, 673	860,894	1,720.5
skatchewan	1, 336, 163	11,747,153	11, 215, 082	488,723	1,379.5
berta	2.161.435	20, 384, 835	19,012,488	1,216,019	2, 317, 7
ritish Columbia	3, 285, 550	25, 463, 529	24, 481, 526	1, 189, 753	3,077,8

¹ The differences in the quantities reported on hand at the beginning of the year and those reported at the end of the previous year are due to the receipt of revised data.

List of Establishments classified to This Industry, 1964

(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location			
vewfoundland:				
Bavarian Brewing Limited	Leslie St., St. John's			
Bennett Brewing Co., Limited, The	Sudbuty St., St. John's			
Newfoundland Brewery Limited	33 Defreder St., St. Voint 5			
ova Scotia:				
Keith, A & Son Limited	1475 Hollis St., Halifax			
Oland & Son Limited	1475 Hollis St., Halifax			
ew Brunswick:				
Olands Brewery Limited	2-14 Carmarthen St., Saint John			
Moosehead Breweries Limited	89-119 Main St., Lancaster			
Dow Brewery Limited	990 Notre-Dame St. W., Montreal			
Dow Brewery Limited	15 St-Nicholas St., Quebec			
John Labatt Limited, la Brasserie Labatt Ltée, Molson's Brewery Quebec Limited				
ntario:				
Beck Brewing Co. Ltd. Carling Breweries Limited, The	1009 Mill Rd., Fort Frances 515 Riverside Drive, Windsor			
Carling Breweries Limited, The				
Carling Breweries Limited, The Doran's Northern Ontario Breweries Ltd.	293 Niagara St., Toronto 154 N. Algoma St., Port Arthur			
Doran's Northern Ontario Breweries Ltd.	503 Bay St., Sault Ste, Marie			
Doran's Northern Ontario Breweries Ltd. Doran's Northern Ontario Breweries Ltd.				
Dow Brewery (Ontario) Limited	276 Simcoe St., Toronto			
Formosa Spring Brewery Limited John Labatt Limited	311 King St. E., Toronto			
John Labatt Limited	150 Simcoe Street, London			
Molson's Brewery (Ontario) Limited O'Keefe Brewing Company Limited	297 Victoria Street, Toronto			
C Keefe Brewing Company Limited	840 Wellington Street, Ottawa			
fanitoba:				
Carling Breweries (Manitoba) Limited, The	Redwood & Main St., Winnipeg 191 Dumoulin St., St., Bonlface			
Kiewel Brewing Company Limited, The Labatt's Manitoba Brewery Limited	137 Colony St., Winnipeg			
Molson's Fort Garry Brewery Limited O'Keefe Brewing Company Limited	721 Furby St., Winnipeg			
Pelissier's Brewery Limited				
askatchewan:				
Carling Breweries (Saskatchewan) Limited, The	921 Albert Street N., Regina			
Labatt's Saskatchewan Brewery Limited Molson's Regina Brewery Limited	8th Street & Kilburn Ave., Saskatoon			
O'Keefe Brewing Company (Saskatchewan) Limited	519 Second Avenue North, Saskatoon			
Sicks' Brewery Ltd.	554-17th St. W., Prince Albert			
lberta:				
Bohemian Maid Brewing Company Limited	10542 Saskatchewan Dr., Edmonton			
Caigary Brewing & Malting Company Ltd. Carling Breweries (Alberta) Limited, The				
Dow Brewery (Western) Ltd.	Manchester Sub-Division, Calgary			
Moison's Edmonton Brewery Limited Sick's Lethbridge Brewery Limited	10439 - 1218t St., Edmonton			
Proffich Columbia				
Iritish Columbia: Interior Breweries Limited	P.O. Box 1168, Creston			
Lucky Lager Breweries Ltd.	210 Brunette Street, New Westminster			
Lucky Lager Brewerles Ltd. Molson's Capitano Brewery Limited	1550 Burrard Street, Vancouver			
Carling Breweries (B.C.) Limited, The	2790 Vine Street, Vancouver			
O'Keefe Brewing Co, Ltd. Tartan Brewing Ltd.				

CONCEPTS AND DEFINITIONS

Census of Manufactures

General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 56 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 176 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the establishment (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used
Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages
Man-hours worked and paid
Inventories
Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

Head Offices and Auxiliary Units

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

- (a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment:
- (b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the firm, when all establishments are in the same industry (3 or 4 digit). When establishments of

such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

Employees

(a) Production and related workers - Manufacturing activities

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. For those establishments reporting on the "long" form, production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual full-time employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. In the case of those establishments reporting on the "short" form, respondents are requested to report average annual figures. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). Data on man-hours are not collected from establishments reporting on the short form, Man-hours for these establishments are estimated on the basis of ratios derived from the 1958 census. During this census all establishments reported on the long form. In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

(b) Production and related workers - Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

(c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vicepresidents, comptrollers, secretaries, treasurers, etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising. credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

(d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

(e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners are defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

Materials and Supplies

(a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Non-manufacturing activities

1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of

purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

Shipments

(a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

(b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity

are collected by means of the Commodity questionnaire referred to earlier. Such shipments together with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

(c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

(d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

Inventories

(a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the

receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

(b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

Value Added

(a) By manufacturing activities

Figures are compiled by deducting the cost of manufacturing materials, supplies, etc. and fuel and electricity consumed from the (value of shipments of goods of evn manufacture adjusted for changes in the value of inventories of finished goods and goods in process).

(b) By non-manufacturing activities

The figures are compiled by deducting the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods pur-

chased for re-sale) and the cost of non-manufacturing materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

(c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net output or net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures, "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".



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