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CANADA

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

REPORT on the

DISTILLED LIQUOR INDUSTRY

in CANADA

1925-1926

DOMINION BUREAU OF STATISTICS

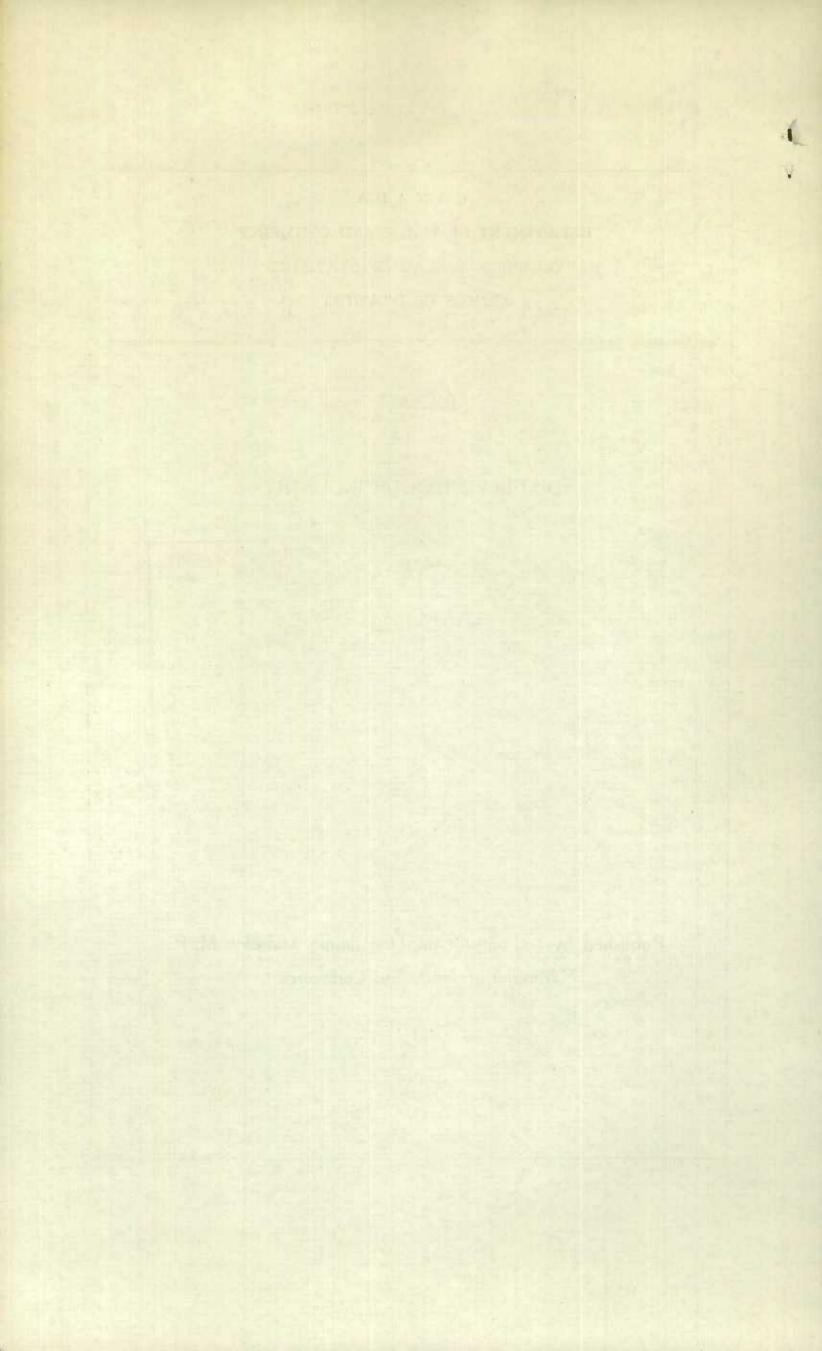
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1928



DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY OTTAWA, CANADA

Dominion Statistician: R.H. Coats, B.A., F.S.S., F.R.S.C. Chief, Census of Industry: J.C. Macpherson.

DISTILLED LIQUORS, 1925 and 1926.

Ottawa, April, 1928. A report on the distilled liquor industry in Canada for the years 1925 and 1926 is herewith presented, covering the operations of 16 individual plants in 1925 and 15 in 1926, located by provinces as follows.

Provinces	1925	1926	Increase or Decrease over
Ontario Quebec British Columbia Manitoba	4 7 3 2	4 6 3 2	han ma
Total, Canada	16	15	1

Principal Statistics

A summary of the principal statistics of the distilled liquor industry in Canada is given in Table 1 compared for the calendar years 1925 and 1926.

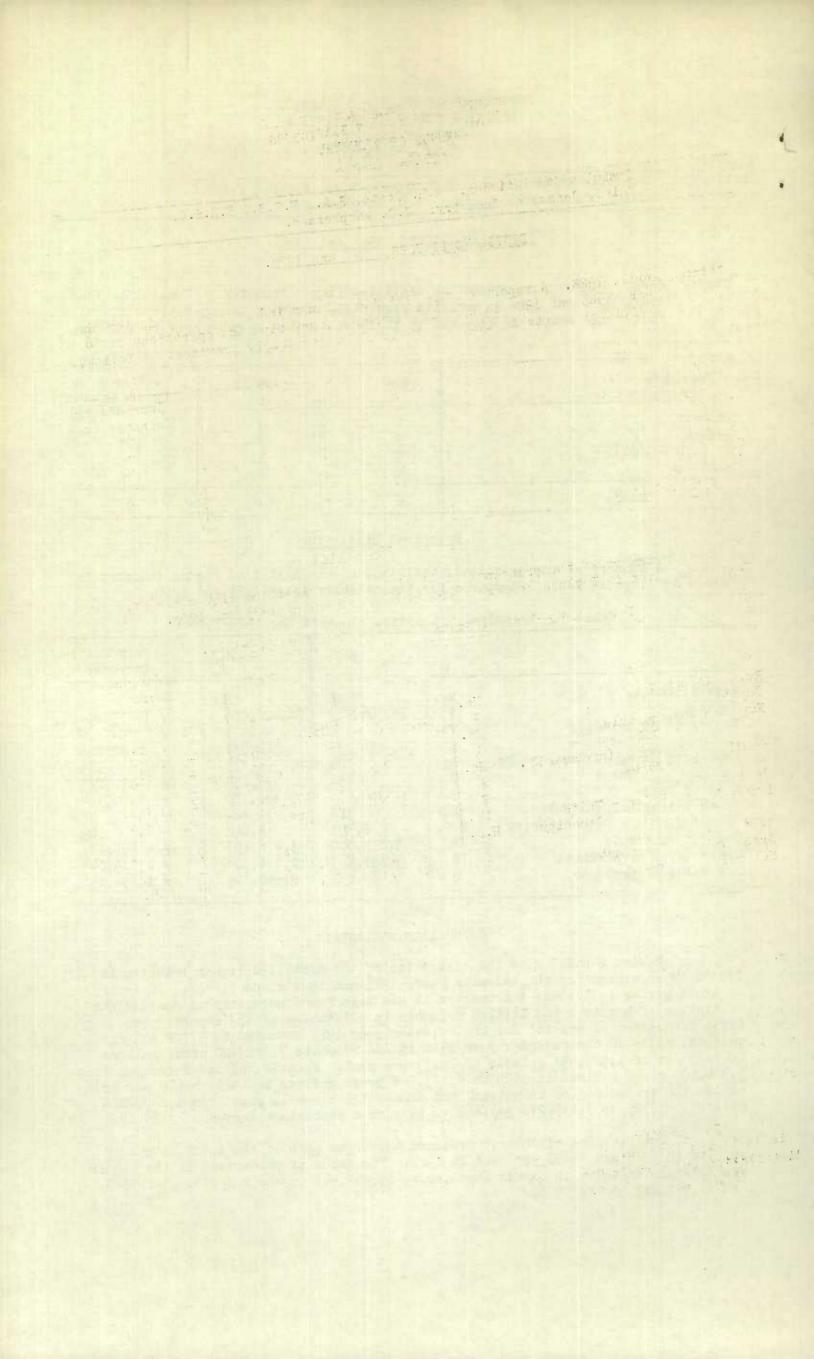
Table 1.- Principal Statistics compared for 1925-1926.

		1925	1926	Increase / Decrease -
Establishments Capital Employees on salaries Salaries Employees on wages; (average No. Wages Cost of fuel Power installation - Units Capacity Cost of materials Gross value of products Net value of products	No. \$ No. \$ No. H.P. \$ \$	16 24,506,712 130 274,233 704 775,752 268,476 372 8,351 3,212,010 9,897,863 6,685,853	15 26,422,006 136 312,087 879 975,035 368,780 420 8,242 3,676,197 12,216,906 8,540,709	1 1,915,294 2,319,043 1,915,294 6 37,854 175 199,283 100,304 48 109 464,187 42,319,043 41,854,856

Production Statistics

Tables 2 and 3 give the statistics of the distilled liquor industry in Canada by provinces for the calendar years 1925 and 1926 respectively. In order to avoid giving individual information it has been found necessary to combine the statistics of Manitoba and British Columbia in all tables of the report. The total production of spirits for the calendar year 1925 amounted to 5,792,863 proof gallons, while in the calendar year 1926 it had risen to 7,318,320 proof gallons an increase of 1,525,457 gallons or 26.33 per cent. Potable spirits increased from 3,924,100 proof gallons in 1925 to 4,179,242 proof gallons in 1926 or 6.5 per cent whilst the production of industrial and commercial alcohols rose from 1,848,002 gallons in 1925 to 3,139,278 gallons in 1926 or a percentage increase of 69.87

The prevince of Ontario produced 63.36 per cent of the total output of spirits in 1925 and 58.90 per cent in 1926. The value of production in the liquor distillation industry in Canada amounted to \$9,897,863 in the calendar year 1925 and to \$12,216,906 in 1926.



Size of Establishments

The tendency towards concentration in industrial enterprise is exemplified in a series of tables which present in a threefold way the size of establishments in the Distilled Liquor industry measured by (a) capital investment, (b) gross value of production and (c) employment all within certain specified groups or limitations for the calendar years 1925 and 1926. The tables further serve to indicate the movement of capital, production and employment within the industry.

In 1925 the number of establishments reporting was 16 with a total capital investment of \$24,506,712, a total gross value of production of \$9,897,863 and a total employment of 834 persons. Of the total number of establishments 6 had an investment of \$20,852,255 or 85 per cent of the total and an average capital investment per establishment of \$3,475,376. In gross value of production 5 establishments had a combined cutput of \$7,996,184 or 80 per cent of the total gross production and an average production of \$1,599,237 per establishment. In employment 4 establishments had a combined payroll of 577 persons or nearly 70 per cent of the total employment and an average employment per establishment of almost 145 persons.

In 1926 the number of establishments reporting was 15 with a total capital investment of \$26,422,006, a total gross value of production of \$12,216,906 and a total employment of 1,015 persons. Of the total number of establishments 7 had a combined capital investment of \$22,832,211 or 86.4 per cent of the total invested in the industry and an average investment per establishment of \$3,261,744. In gross value of production 5 establishments had a combined cutput of \$9,638,335 or almost 80 per cent of the total gross value of cutput and an average output per establishment of \$1,927,667. The total employment was 1,015 of which 3 establishments had a combined payroll of 588 persons or an average of 196 per establishment.

(a) Capital invested in establishments grouped according to value, 1925 and 1926. 1925 1926 Estab-Estab. Groups of value of capital Capital Average Capital Average lishlishinvested Capital invested Capital ments ments \$50,000 tc under \$100,000 2) 322,444 \$100,000 tc under \$200,000 1) 107,481 1) \$200,000 tc under \$500,000 4 1,405,858 351,464 1,783,554 356,710 642,051 37 1,806,241 1,926,155 602,080 \$500,000 to under \$1,000,000 3 22,832,211/3,261,744 20,852,255 \$1,000,000 and over .475.376 26,422,006 1,761,467 Total 24,506,712 1,531,669 16

(b) Gress value of production in establishments grouped according to value, 1925 & 1926.

		1925		1926			
Groups of value of production	Estab-	Gross	Average	Estab-	Gross	Average	
	lish-	Value cf	Value of	lish-	Value of	Value of	
	ments	Production	Produc.	ments	Production	Produc.	
		\$	\$		\$	\$	
Under \$50,000	3	99,921	33,307		-	~~	
\$50,000 to under \$100,000	1)			1)			
\$100,000 to under \$200,000	(3)	547,320	136,830	2)	298,189	99,396	
\$200,000 tc under \$500,000	4	1,254,438	313,609	7	2,280,382	325,769	
\$500,000 to under \$1,000,000	1)			2)			
\$1,000,000 and over	4)	7,996,184	1,599,237	3)	9.638.335	1,927,667	
Tctal	1.6	9,897,863	618,616	15	12,216,906	814,460	

(c) Employees in establishments grouped by number, 1925 and 1926. 1925 1926 Groups of employees Total Total Estab-Average Estab-Average Employees lish-Employees lish-Employees Employees No. ments No. No. ments No. 6 40 Under 20 employees 78 13 13 354 20 to under 50 employees 50 to under 100 " 21 6 179 29 123 264 66 1) 11 144 100 to under 200 1) 577 1) 11 200 to under 500 196 588 Total 834 52

The statement of the st the Cartest of the Cartest Section (4) The Control of the Co Table 2.- Freduction by provinces, calendar year 1925

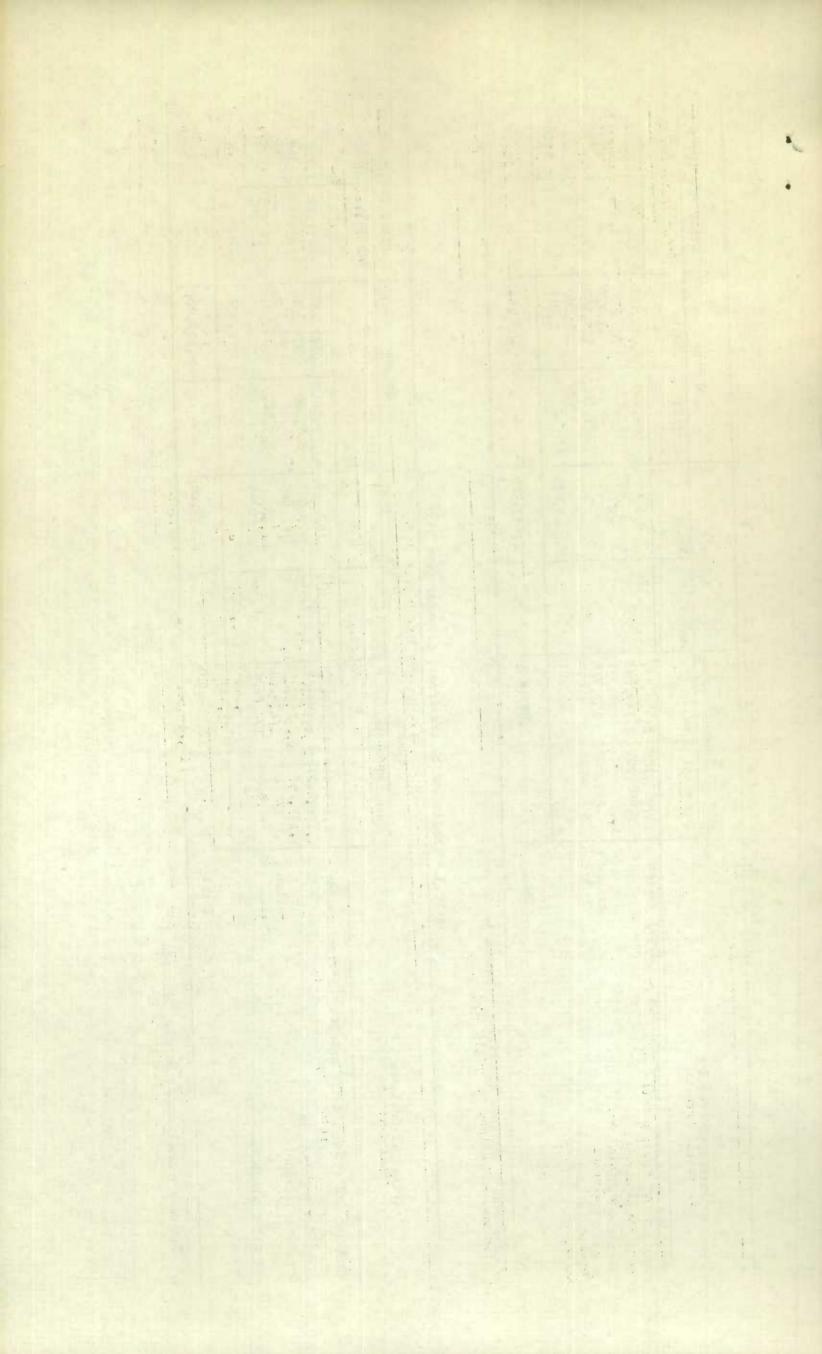
Principal Products		Can	Canada		Ontario		Quebec		Other Provinces 1/	
		Quantity	Value	quantity	Value \$	quantity	Value	Quantity	Value	
Whiskies and other potable spirits Non-potable alcohol Distiller's grains &c. Denatured alcohol Fusel oil All other products	Proof gallen	3,924,100 1,848,002 249,829 599	8,478,777 1,144,808 98,577 157,718 1,019 16,964	2,762,376 908,245 - -	5,855,674 684,497 78,346 - 14,859	905,140 761,131 - 187,716 599	2,012,181 359,058 11,729 117,258 1,019 1,016	256,584 178,626 62,113	610,922 101,253 8,502 40,460 1,089	
	Total	- Garage	9,897,863	-	6,633,376	•	2,502,261	-	762,226	

^{1/} Includes - Manitoba 2, British Columbia 3.

Table 3.- Production by provinces, calendar year 1926

Principal Products		Ca	Canada		Ontario		bec	Other Provinces 2/	
		Quantity	Value \$	Quantity	Val ue	Quantity	Value Ş	Quantity	Value
Whiskies and other potable spirits Non-potable alcohol Pistiller's grains &c. Donatured Alcohol Fusel oil All other products	Froof gallon gallon "	4,179,442 3,139,278 272,420 6,044	10,160,396 1,692,081 160,366 174,602 6,044 23,417	1,837,562	906,537	1,159,081 864,320 205,042	1,877,282 471,330 64,515 129,501 2,459	547,322 437,396 67,378	1,120,416 314,214 33,963 45,101 20,958
	Tctal		12,216,906	-	8,137,167	- Con-	2,545,087	-	1,534,65

^{2/} Includes - Manitoba 2, British Columbia 3.



Capital employed in the industry during the calendar years 1925 and 1926 is shown as far as permissible by provinces in Tables 4 and 5. Fixed capital comprising land, buildings, machinery and tools which in 1925 amounted to \$8,693,134, increased to \$8,856,650 in 1926 the small increase being due to one plant having ceased operation in 1926. Similarly, the items included under the head of working capital rose from a total of \$15,813,578 in 1925 to \$17,565,356 in 1926. The increase of fixed capital was therefore 1.9 per cent and of working capital 11.1 per cent.

In this distribution of capital by provinces Ontario in 1925 occupied first place with over 76.2 per cent of the total investment which fell to about 70 per cent in 1926.

The total capital employed increased from \$24,506,712 in 1925 to \$26,422,006 in 1926 or approximately 8 per cent.

Table 4.- Capital employed by provinces, 1925.

		7, 2		
Provinces	Fixed Capital Lands, buildings, fixtures, machinery and tools		Total Capital	
	\$	\$	\$	\$
Canada	8,693,134	9.739,876	6,073,702	24,506,712
Ontaric Quebec Other provinces1/	5,835,250 1,740,561 1,117,323	7,697,227 1,187,464 855,185	5,158,552 688,821 226,329	18,691,029 3,616,846 2,198,837

Table 5.- Capital employed by provinces, 1926.

	fixtures, machin-	Materials on	Capital Cash Trading and cperating accounts	Total Capital
Canada	8,856,650	12,320,404	5,244,952	26,422,006
Ontario Quebec Other provinces1/	5,266,178 1,992,802 1,597,670	8,617,954 2,571,768 1,130,662	4,556,714 406,036 282,202	18,440,846 4,970,606 3,010,554

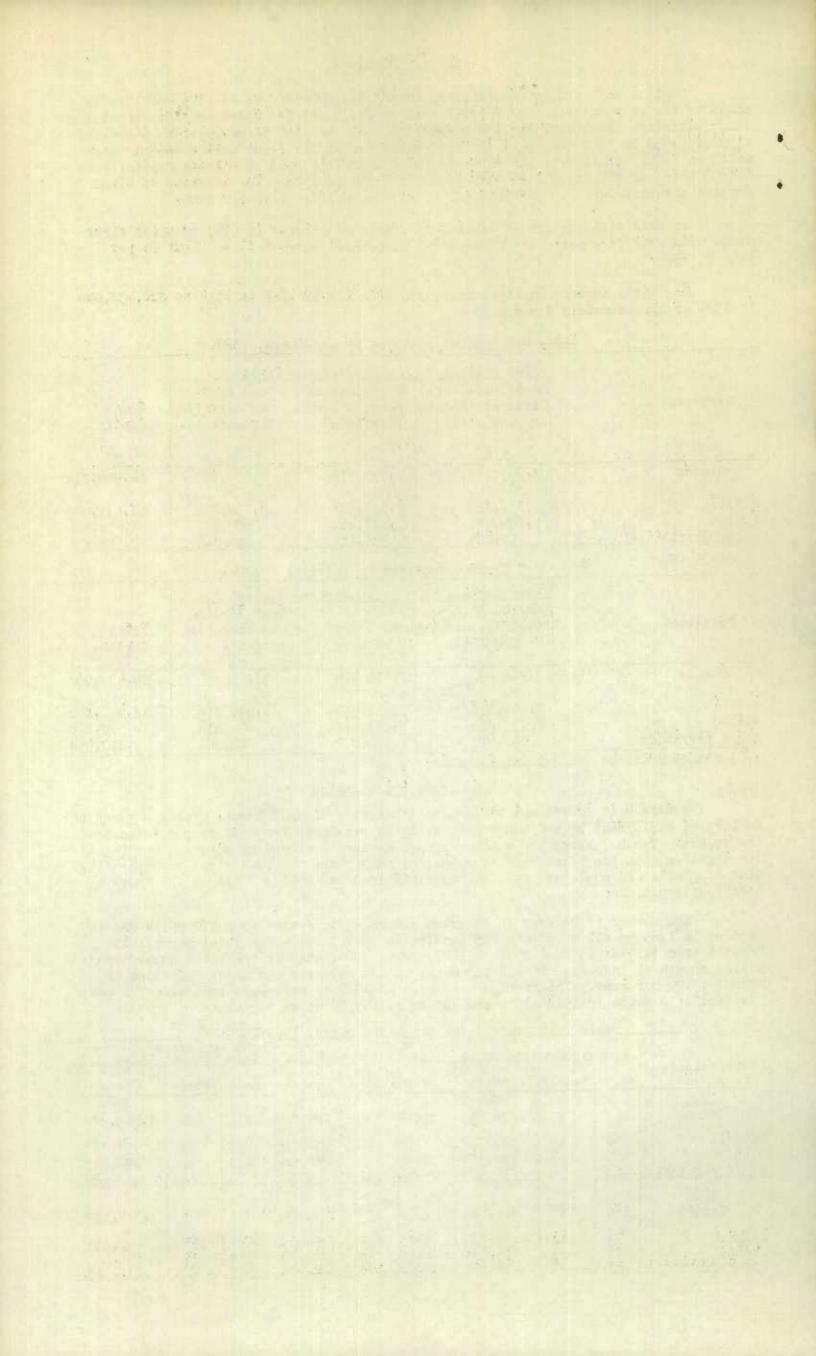
^{1/} Includes Manitoba and British Columbia.

Imployment Statistics

Tables 6 to 10 present employment statistics under 3 heads. Table 6 gives the numbers at employment by sex and remuneration by provinces for each year covered by the report. Table 7 shows the number of wage earners employed by months according to sex together with the totals and averages for each year, Lable 8 gives the operating time of plants and employees with averages for each, and tables 9 and 10 the hours of labour of employees.

The number of persons on salaries and wages increased from 710 males and 124 females in 1925 to 810 males and 205 females in 1926, whilst the total payroll increased from \$1,049,985 in 1925 to \$1,287,122 in 1926, that is the total number employed showed an increase of 21.7 per cent, whilst salaries and wages increased by almost 13.06 per cent. The average wage paid in 1925 to employees regardless of sex was \$1,101.90 which in 1926 had increased to \$1,109.10 or 65 per cent.

Table 6Employees, galaries and wages, 1925-1926.									
Provinces	Empl	oyees or	n Salaries	lonol	Proloyees on Wages Salaries and Wages				s on Wages Salaries and
	Male	Female	Salaries	Male	Female	Wages	Male	Female	Wages
1925			\$			\$			\$
Canada	105	25	274,233	605	99	775,752	710	124	1,049,985
Ontaric	60	18	1.77,397	418	81	560,079	478	99	737,476
Quebec	25	3	57,332	103	7	142,587	133	10	199,919
Other provinces	20	4	39,501	79	11	73,086	99	15	11,2,590
1926 Canada	1 770	25	733 007	-:00	37.3	075 075	77.0	225	3 007 100
Canada	110	20	312,087	700	179	975-035	370	205	1,287,122
Ontario	63	19	162,755	456	33Jr	634,936	519	133	797,691
Quebec Other provinces	24	3	71,681	154	26	199,005	178	50	274,316 215,115



The number of employees in each month of the year is given by sex in the table below. The months of highest employment in 1925 were December, January and February when respective totals of 828,873 and 772 persons were employed, while the month of lowest employment was August with a total of 554, the average for the year being 714. In 1926 the months of highest employment were November and December with totals of 949 and 1,015 persons respectively, whilst the month of lowest employment was August with a total of 732, the average for the year being 879.

The average employment by months in the tables of this report is the sum of the averages of individual plants, based on the number of months in actual operation and not the average for the calendar year.

Table 7.- Wage earners by months, 1925 - 1920. 1925 1926 1925 1926 Male Female Male Female Male Months Male Female Months Female No. No. No. 486 761 112 January 709 617 122 137 July 478 76 6841 729 February 88 603 129 132 August March 622 84 116 September 502 85 627 137 532 683 April 79 565 98 695 118 127 October 734 146 May 92 699 606 124 215 November 503 June 93 141 681 147 792 223 December

The table following shows the number of days that plants were in operation during each year on (a) full-time (b) part-time and (c) idle. The average operating time of each plant whether on full or part time rose from 262.94 days in 1925 to 268.47 days in 1926. The hours of labour per day of each employee averaged 8.76 hours in 1925 as against 8.70 hours in 1926 with average hours per week of 52.81 in 1925 and of 52.20 in 1926.

Average number employed during the year 605

Total

6,944

1.150

99

8,274

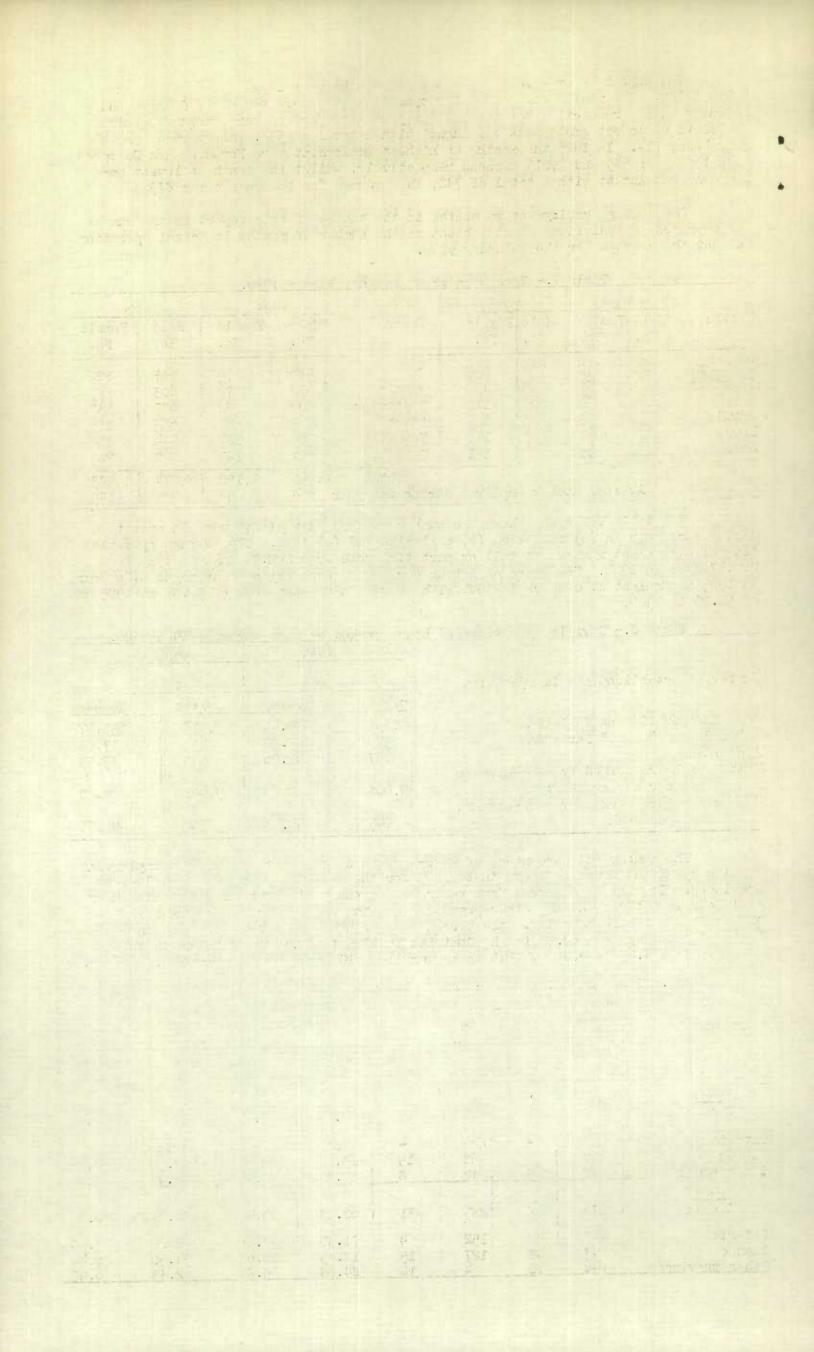
1,803

Table 8.- Days in operation and hours worked by wage carners, 1925-1926. 1925 Number of establishments in operation Total Total Average Average 239.44 251.47 3,831 3,772 Days in operation on Full-time " Part-time 23.50 17.00 376 Days idle 41.06 533 35.53 Number of hours worked by wage-earners 9,461 per day or shift 19,608 8.76 8.70 Number of hours worked by wage-earners 845 52.81 52.20 per week 783

The number and percentage of wage-earners in the menth of highest employment working specified hours is shown in table 9 for the calendar years 1925 and 1926 by provinces. It will be observed from reference to the table that the prevailing hours of labour in Ontario and the other provinces was the eight hour day, whereas in Quebec it was the 10 hour day. the percentages of hours of labour shows an increase in the 8 hour day from 60.80 in the Deminion in 1925 to 52.13 in 1926 and in the 9 hour day from 4.65 to 9.01, whilst those working a 10 hour day fell from 32.45 to 26.01.

Table 9.- Hours worked by wage-earners in month of highest employment, 1925 & 1926.

Provinces	month o	onth of highest employment orking per day of -				Percentage of wage-earners working per day of -			
	8 hours or less			hours		9 hours	10 hours	ever 10 heurs	
1925 Canada	667	51	356	23	60.80	4.65	32.45	2.10	
Ontario Quebec Other provinces	508 22 77	6 45	246 98 12	15 8	69.78 15.50 54.22	4.26 31.70	30.22 59.50 8.45	10.54	
1926 Canada	676	98	283	31	62.13	9.01	26.01	2.85	
Ontaric Quebec Other provinces	487 43 146	4	152 127 4	15 12	71.30 13.45 84.88	5.86 20.61 5.81	22.26 54.50 2.33	•58 6•44 6•98	



The number of hours worked per day in the month of highest employment and the standard working hours per week are shown by provinces in Table 10. It should be noted that whilst the statistics relating to hours of labour in columns 1, 2 and 3 are based on figures compiled for the month of highest employment, those in columns 4 and 5 represent the total and average of standard weekly hours of labour for the number of establishments reporting to the Bureau. For this reason the relation between daily and weekly hours of labour is to some extent impaired. The average daily hours of labour on the above basis were for the Dominion 8.76 in 1925 and 8.70 in 1926, whilst the average standard weekly hours worked out at 52.81 and 52.20 per plant for the respective year.

Table 10.- Hours of labour per day and per week, 1925 and 1926.

Provinces	earners for	s and number or month of his	Standard working hours per week		
	Total hours Total wage- Average hours per day per earners wage-earners		Total	Averages	
1925 Canada	9,608	1,097	8.76	845	52.81
Ontario Quebec Other provinces	7,004 1,375 1,229	814 141 142	8.60 9.75 8.65	188 411 246	47.00 58.71 49.20
1926 Ca nad a	9,461	1,088	8.70	783	52.20
Ontario Quebec Other provinces	5,820 2,211 1,430	683 233 172	8.52 9.49 8.31	201 342 240	50.25 57.00 48.00

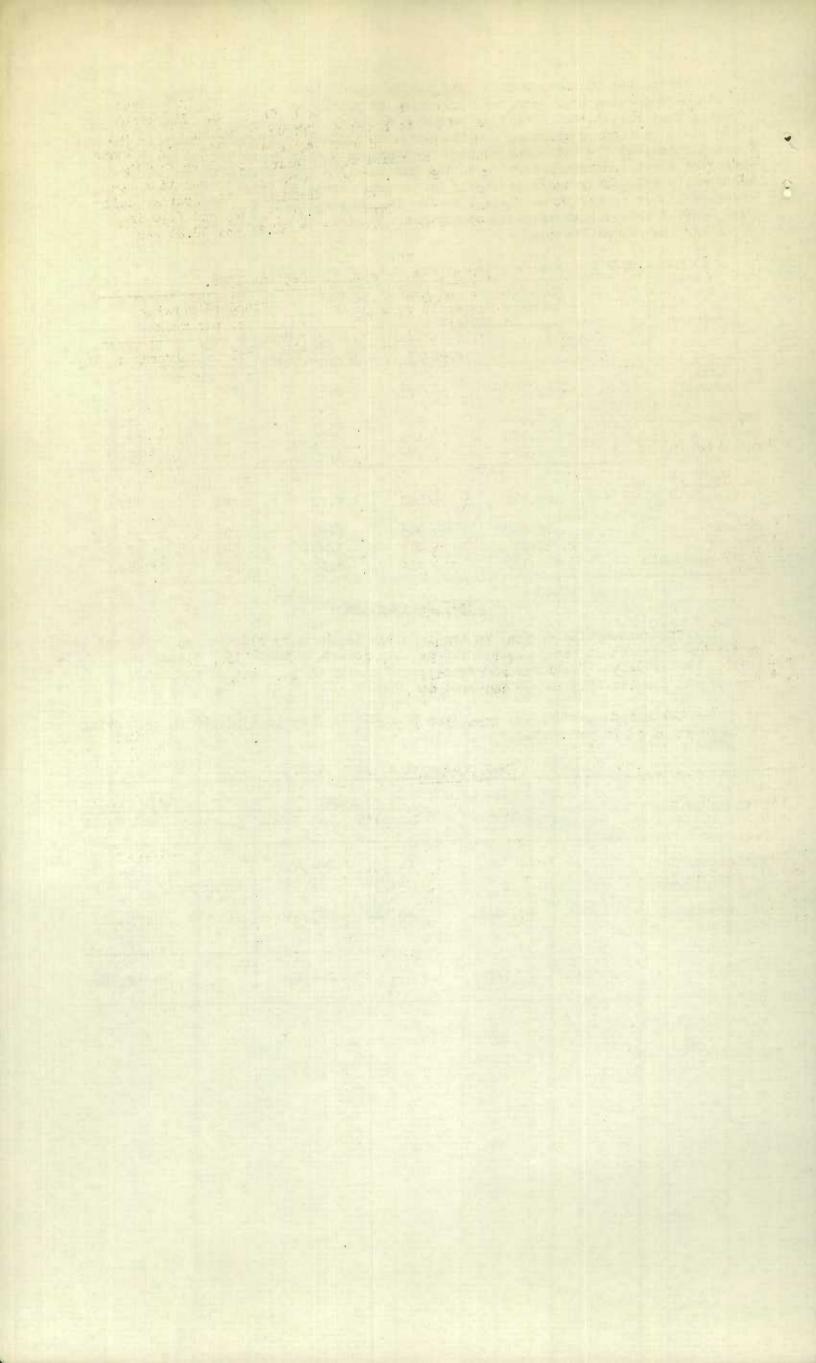
Fuel Consumption

The consumption of fuel in the industry is shown by classes, quantity and cost value for each of the years covered by this report in table 11. Bituminous coal is the principal fuel used and represented nearly 95 per cent of the total cost of all fuel in 1925 and 94 per tent in 1926.

The total cost of fuel rose from \$268,476 in 1925 to \$368,780 in 1926 being an increase of 37.36 per cent.

Table 11.- Fuel Consumption, 1925-1926.

771 1	Unit of	1	925	1926		
Kinds of fuel	Measure	Quantity	Cost Value	Quantity	Cost Value	
Bituminous Coal Anthracite Coal Coke Oil (fuel) Other fuel	Ton " " Gal.	44,351 1,514 46,410	254,521 10,825 - 3,130	58,440 2,513 40,460	346,736 16,639 2.353 3,052	
	Total		268,476		368,780	



Power Equipment

Power equipment in the industry is shown in table 12 by (a) the number of units in each class and (b) by the horse power capacity according to the manufacturer's rating. The number of power units increased from 310 in 1925 to 349 in 1926, whilst the horse power capacity dedreased from 7,206 in 1925 to 7,093 in 1926. Steam engines and turbines were the principal power producers in both years with 5,053 h.p. and 4,105 h.p. respectively. Electric meters driven by purchased power increased from 2,148 h.p. in 1925 to 2,763 h.p. in 1926. Motors operated by power generated by the establishment increased from 62 with 1,145 h.p. in 1925 to 71 with 1,149 h.p. in 1926. These figures, however, are not included in the totals of power equipment to avoid duplication.

Table 12. - Power Equipment, 1925 and 1926.

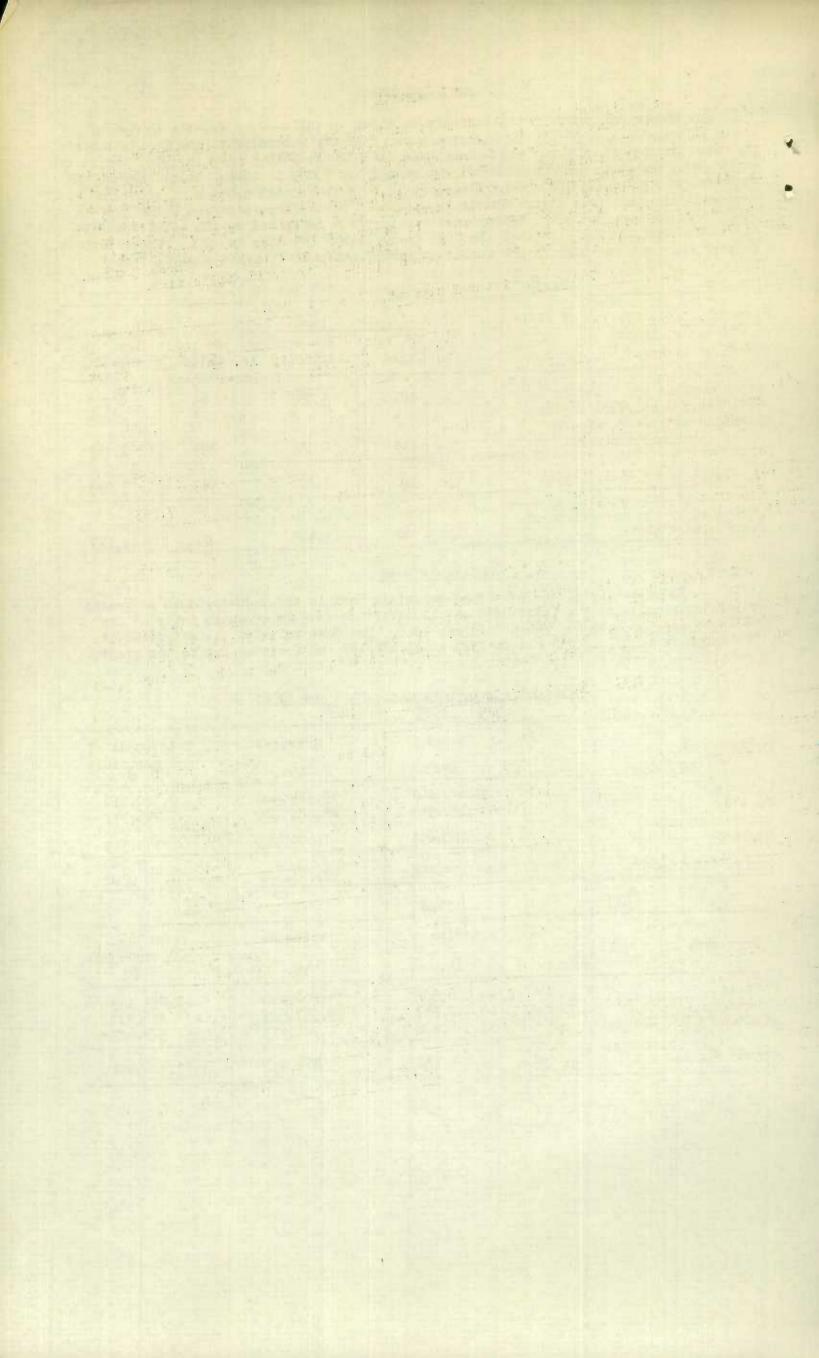
		1925	1926		
Classes of Power	No. of Units	Horse power capacity	No. of Units	Herse power capacity	
Steam engines and turbines Oil. gas and gasoline engines Electric motors operated by	121	5 . 053	93	4,105 225	
purchased power	188	2,148	255	2,763	
Tetal power Installation	310	7,206	349	7,093	
Electric motors operated by power generated by the establishment not included above	62	1,145	71	1,149	

Materials Used

The quantity of the principal materials used in the industry such as grains and molasses and also the total cost of all materials used is shown in Table 13. by provinces for the calendar years 1925 and 1926. The cost value of all materials in 1925 amounted to \$3,212,010 and in 1926 to \$3,676,197, an increase due to the greater production of spirits in the latter year.

Table 13.- Materials used, 1925 and 1926.

	1945		
Provinces	Grains	Mclasses Lb.	Total Cost of all materials
Ontario Quebec British Columbia) Manitoba	37,626,801 5,137,954 6,420,603	15,919,520 22,088,126 1,695,525	2,120,914 746,777 344,319
Canada Totals	49,185,358	39,703,171	3,212,010
	1926		
Provinces	Grains Lb.	Mclasses Lb.	Total Cost of all Materials
Ontario Quebec Maritoba & Br. Columbia	41,256,282 9,418,912 13,946,808	35,202,140 26,967,529 2,901,673	2,251,133 846,377 578,687
Canada Totals	64,621,102	65,071,342	3,676,197



The Imports of distilled liquors for consumption in Canada during the calendar years 1925 and 1926 are shown by quantity and value in table 14 by principal countries. The increase in quantity in 1926 was 234,225 gallons and the increase in value 34,442,941. Of the increased gallonage, whiskies accounted for 143,670, brandy for 34,979, rum for 21,470 and gin 15,774. In value, whiskies represented \$3,202,622 of the total increase, rum \$582,694 and gin \$532,694. Nearly 99 per cent of imported whiskies came from the United Kingdom as well as 66 per cent of imported rum and 72 per cent of gin. 97 per cent of imported brandy came from France and about 46 per cent of the imports of vermouth. The other principal countries from which distilled liquors were imported, were the Netherlands for gin, Italy for vermouth and Jamaica for rum.

Table 14.- Imports of Distilled Liquors for the Calendar Years, 1925-1926.

Articles Imported by Countries	1925		1926	
	Quantity		Quantity	
		\$		\$
Absinthe and all spirituous alcoholic				
liquors, n.o.p				
United Kingdom	96	1,076	206	3,400
United States "	1	18	5	7
Hong Kong	1,558	6,570	4,936	21,693
Other Countries	1,534	8,778	1,329	9,087
Totals	3,189	16,442	6.476	34.187
	7,107	10,772	0.710	74.10
Brandy, all kinds -	3 =6=	31, 700	a lian	03 1100
United KingdomBal.	1,565		2,487	21,490
France		1,182,279	213,332	1,230,743
Other Countries"	1,927	the state of the s	2,300	13.994
Totals	183,140	1.210.225	218,119	1,266,227
Cordials & liquors, all kinds, n.o.p				
United Kingdom	2,434	36,394	4,028	64,098
United States "	21	192	11	139
France	12,401	73,778	16,622	82,075
Spain	883	6,235	993	7,420
Heng-Kong	4.376	16,788	3,054	12,038
Other Countries "	2,763	15,271	4,133	25,094
Totals	22,878	148,658	28.847	190.864
Gin, all kinds -				
United Kingdom	131,909	2.571,489	166,107	3,287,126
Netherlands	75,992	622,697	55.152	447,574
Other Countries "	8,294	21,881	10,700	14,061
Rum -	216,195	3.216,067	231,969	3.748.761
United KingdomGal.	81,230	1,573,252	111.550	2,213,683
United States	2,876	10,552	2,171	7,891
Br. Guiana	9,467	26,766	8,362	
Jamaica"	47,561	211,193	38,104	
France		10,061	3,164	14,801
Other Countries	2,725	21.935	3,892	33,250
Totals	145.753	1.853.759	167,243	2,436,453
	140.100	1.075.177	101,241	C. 470, T)1
Vermouth -	075	79.69.60	-()	3 503
United Kingdom	277	735	564	1,593
France	17,110	32,972	21,192	33.042
Italy	19,093	25.793	23,263	31,916
Other Countries"	-	-	523	1,927
Totals	36,480	59,500	45.542	68,478
Whiskey -				
United Kingdom	745,626	15,358,315	892,529	18,612,539
United States "	56	1,215	-	
France	391	3,631	678	3,715
Other Countries"		140,924	9,735	90,453
Totals		15,504,085	302,948	18,706,707
			1,601,132	
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Experts. Distilled Liquors. 1925 and 1926.

The quantity and value of distilled liquors, the produce of Canada, exported to certain specified countries during the calendar years 1925 and 1926 is presented in table 15. The total value of distilled liquors exported in 1925 amounted to \$13,519,482 and in 1926 to \$18,370,228. Exports of gin rose from 3,810 gallons in 1925 to 15,628 gallons in 1926, whiskey from 1,110,031 gallons to 1,550,902 gallons and other potable spirits from 18,055 to 43,681 gallons.

Table 15 .- Exports of Distilled Liquors by Quantity and Value, 1925 and 1926.

Articles exported by Countries	10	25	19	326
	Quantity	Value	Quantity	Value
Gin -		\$		\$
United Kingdom Gal. United States " Other Countries "	3,673 136	10 56,361 815	12,820 2,800	40 200,797 12,663
Totals	3,810	57.186	15,628	213,500
Whiskey - United Kingdom Gal. United States " China " Other Br. West Indies " Cuba " Honduras " Salvador " St.Pierre - Miquelon " Other Countries "	11,920	10,772,988 64,924 779,955 1,042,311 181,672 63,576 115,248	7,739	152,898 15,475,270 35,392 2,042,760 318,465 44,352 142,830 52,893 168,936
Other Potable Spirits, n.o.p United Kingdom Gal. United States	1,110,031	3,334,992 - 107,382	1,550,902 18,342 11,780	45,869 142,912
Other Countries"	10,620	19,922	13,559	34,151
Totals	18,055	127.304	43,681	222,932
Grand Total of Exports, Distilled Liquors	1,131,896	13,519,482	1,610,211	18,870,228

Consumption

Statistics of consumption of distilled liquors for beverage purposes by the usual methods of making such calculations (production plus imports less exports) is not practicable as the production in any year does not become immediately available for consumption being sent to bonded warehouses where it remains for a period of at least two years before it can be released for consumption. The quantities thus available for consumption comprises the following items which for the fiscal years ended March 31st, 1926 and 1927 were:-

	1925-26	1926-27
Released for consumptionGal. Imports for consumption	1,082,785	1,404,111 1,633,254
Totals for " " Për Capita " "	2,532,146	3,037,365 •323

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Distillers, Canada, 1926

Melchers Distillery Co. Ltd.,

The Distillers Corporation Ltd.,

Commercial Alcohols Ltd.,

Dominion Distillery Products Co. Ltd.,

Federal Alcohol Distillery Ltd.,

Montreal Products Co. Ltd.,

Canadian Industrial Alcohol Co. Ltd.,

Gooderham & Worts Ltd.,

Hiram Walker & Sons, Ltd.,

Joseph E. Seagram & Sons Ltd.,

Consolidated Distilleries of Manitoba Ltd., St. Boniface, Man.

National Distillers, Ltd.,

United Distillers Limited.

British Columbia Distillery Co. Ltd.,

Consolidated Distilleries Ltd.,

Berthierville, Que.

La Salle, "

Montreal.

Montreal,

Montreal,

Montreal,

Corbyville, Ont.

11 Toronto,

Walterville,

Waterloo,

St.Boniface, "

Marpole, B.C.

New Westminster, B.C.

Granville Island, Vancouver, B.C.

