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# THE DISTILLING INDUSTRY

## 1954



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**NOTICE**

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** - The Primary Industries, including mining, forestry and fisheries; **Volume II** - Manufacturing; **Volume III** - Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I - General Review of the Manufacturing Industries, \$1.50
- II - The Manufacturing Industries of Canada, (7 sections, as follows:)
  - Section A. Summary for Canada, 25¢
  - Section B. Atlantic Provinces, 25¢
  - Section C. Quebec, 25¢
  - Section D. Ontario, 25¢
  - Section E. Prairie Provinces, 25¢
  - Section F. British Columbia, 25¢
  - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III - Foods and Beverages
- IV - Tobacco and Tobacco Products
- V - Rubber Products
- VI - Leather Products
- VII - Textile Mills
- VIII - Knitting Mills
- IX - Clothing
- X - Wood and Paper Products
- XI - Printing Trades
- XII - Iron and Steel Products
- XIII - Transportation Equipment
- XIV - Non-ferrous Metal Products
- XV - Electrical Apparatus and Supplies
- XVI - Non-metallic Mineral Products
- XVII - Products of Petroleum and Coal
- XVIII - Chemicals and Allied Products
- XIX - Miscellaneous Manufactures

The present report belongs in Part III, Foods and Beverages. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A - General Review, 25¢
- B - The Slaughtering and Meat Packing Industries, 25¢
- C - The Dairy Products Industry, 25¢
- D - The Fish Processing Industry, 25¢
- E - The Fruit and Vegetable Preparations Industry, 25¢
- F - The Flour Milling Industry, 25¢
- G - The Prepared Breakfast Foods Industry, 25¢
- H - The Feeds Industry, 25¢
- I - The Biscuit Industry, 25¢
- J - The Bread and Other Bakery Products Industry, 25¢
- K - The Carbonated Beverages Industry, 25¢
- L - The Distilling Industry, 25¢
- M - The Brewing Industry, 25¢
- N - The Wine Industry, 25¢
- O - The Confectionery Industry, 25¢
- P - The Sugar Refining Industry, 25¢
- Q - The Macaroni and Kindred Products Industry, 25¢
- R - The Miscellaneous Food Preparations Industry, 25¢
- S - The Canned Foods Summary, 25¢

# THE DISTILLING INDUSTRY

1954

The Distilling Industry performs two distinct industrial operations, viz. (a) distillation of spirits which are placed in bond for maturing and which are, therefore, not sold during the current year, as well as the distillation of non-potable alcohol which may be sold during the year in which it is produced, and (b) bottling and blending of matured liquors which have been produced in previous years. It is extremely difficult to measure, free of duplication, the value of production, i.e. the new wealth created by the industry each year, as neither of the above sections of the industry when taken individually reflects the true value of production. To arrive at the value of production it was decided to collect statistics of both the products made as well as the products sold, with an adjustment being made for the sale of products made in previous years, i.e. liquors taken from bond and which were reported in the year of production at inventory values. From the total sales figures, therefore, a deduction was made of the prime cost of all products sold, leaving a net value of sales. To this net value of sales was added the inventory value of all goods produced, the result may be termed a "value of output" for the year. This "value of output" corresponds with the gross value of production in other industries. However, since 1953 value of sales is used in tables of Principal Statistics instead of value of production. This is in line with the treatment of other industries.

Starting in 1954 statistics were collected on opening and closing inventories of "raw materials and supplies", "goods in process" and "finished goods of own manufacture". A compilation showing these figures will be found in Table 6.

In Table 1, showing principal statistics of the industry, a column has been added headed "value added by manufacture". These figures are obtained by subtracting the cost of materials used, including fuel and electricity, from the value of production. In 1954, the value of production was obtained by adding the difference between closing and opening inventory values of finished goods to the sales value. Previous to 1954 inventory values were not available.

In 1954 there were twenty-one establishments operating in the distilling industry, one in Nova Scotia, eight in Quebec, nine in Ontario, one in Alberta and two in British Columbia. These establishments reported a payroll of 5,049 persons who received \$16,110,835 in salaries and wages, and selling value of products amounting to \$125,966,501.

The quantity of potable spirits produced during the year 1954, and placed in bond for maturing, totalled 19,676,657 proof gallons with an inventory value of \$13,480,126 and industrial alcohol produced was 6,531,837 proof gallons valued at \$2,087,004.

Sales of beverage spirits outside the industry (to Liquor Boards, export sales, etc.) amounted to 11,946,178 proof gallons valued at \$91,407,737. Sales of industrial alcohol amounted to 8,385,316 proof gallons of which 4,200,261 proof gallons were sold "not denatured" with a selling value of \$1,788,210 and 4,185,055 proof gallons were "denatured" and sold for \$2,278,445. The sales of "denatured" alcohol totalled 2,612,321 standard gallons, of which 270,265 gallons were sold for anti-freeze, 1,499,967 gallons for solvents and cleaning fluids and the balance 842,089 gallons for rubbing alcohol, perfume manufacturing, etc.

Corn to the extent of 116,849 tons and valued at \$7,534,746 was the most important grain used. Malt used totalled 17,977 tons valued at \$1,858,901 while molasses used totalled 15,220 tons with a value of \$454,420. Sulphite liquor derived from the Pulp and Paper Industry is also a material in the production of industrial alcohol.

Detailed statistics of production and sales, materials used, imports and exports, employment, etc. will be found in the following tables.



## FOODS AND BEVERAGES

TABLE 1. Principal Statistics of the Distilling Industry, Significant Years 1929-1952, and by Provinces 1953 and 1954

Year and Provinces	Establishments	Employees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Value added by manufacture	Value of production <sup>1</sup>
	No.	No.	\$	\$	\$	\$	\$
1929 .....	20	2,219	3,132,497	707,750	12,928,920	30,115,750	43,752,420
1931 .....	23	1,822	2,223,477	396,009	5,463,753	7,196,209	13,055,971
1933 .....	17	1,394	1,615,833	332,749	3,655,641	6,474,709	10,463,099
1939 .....	14	1,801	2,403,666	432,372	5,786,624	12,582,007	18,801,003
1941 .....	15	2,094	3,019,771	666,155	8,490,536	13,795,748	22,952,439
1942 .....	16	2,612	3,870,247	890,586	11,805,770	19,432,134	32,128,490
1943 .....	16	2,742	4,331,961	1,031,114	15,038,821	18,076,155	34,146,090
1944 .....	17	3,180	5,377,040	1,392,422	20,533,253	24,793,883	46,719,558
1945 .....	18	3,839	6,547,838	1,523,937	23,957,216	34,722,574	60,203,727
1946 .....	18	4,075	7,122,533	1,355,191	21,437,733	44,326,434	67,119,358
1947 .....	18	4,088	7,874,156	1,628,524	28,557,924	38,191,901	68,378,349
1948 .....	18	4,213	9,416,330	2,054,163	34,418,708	44,972,176	81,445,047
1949 .....	20	4,033	9,890,966	1,897,285	28,004,756	46,974,654	76,876,695
1950 .....	20	4,121	10,555,240	1,858,810	30,115,026	56,439,577	88,413,413
1951 .....	20	4,643	12,938,163	2,204,991	43,393,190	68,097,335	113,695,516
1952 .....	21	4,784	14,129,557	2,062,522	43,188,519	70,733,919	115,984,960
1953							
Canada .....	21	5,110	15,432,739	2,050,571	44,308,034	77,159,302	123,517,907 <sup>2</sup>
Ontario .....	9	1,997	6,357,441	874,169	22,885,713	38,248,284	62,008,166
Quebec .....	8	2,327	7,094,325	973,912	15,810,307	31,406,066	48,190,285
Other provinces .....	4	786	1,980,973	202,490	5,612,014	7,504,952	13,319,456
1954							
Canada .....	21	5,049	16,110,835	2,211,672	45,250,201	81,788,290	125,966,501 <sup>2</sup>
Ontario .....	9	1,969	6,511,161	911,936	22,776,422	43,256,011	66,293,544
Quebec .....	8	2,271	7,256,120	1,047,387	16,718,005	31,327,161	46,496,269
Other provinces .....	4	809	2,343,554	252,349	5,755,774	7,205,118	13,176,688

TABLE 1a. Principal Statistics of the Distilling Industry Grouped According to the Size of Establishments, 1953 and 1954

Establishments having a production of	Establishments	Employees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Selling value of products
	No.	No.	\$	\$	\$	\$
1953						
\$200,000 to under \$500,000 .....	3	52	192,118	103,508	733,761	1,302,571
\$500,000 to under \$1,000,000 .....	4	251	663,720	86,080	1,542,093	2,843,828
\$1,000,000 to under \$5,000,000 .....	8	958	2,962,916	627,394	6,078,137	17,246,003
\$5,000,000 and over .....	6	3,849	11,613,985	1,233,589	35,954,043	102,125,505
<b>Total .....</b>	<b>21</b>	<b>5,110</b>	<b>15,432,739</b>	<b>2,050,571</b>	<b>44,308,034</b>	<b>123,517,907</b>
1954						
\$200,000 to under \$500,000 .....	4	69	256,110	93,584	937,258	1,742,043
\$500,000 to under \$1,000,000 .....	4	365	1,030,263	106,741	1,490,503	2,985,189
\$1,000,000 to under \$5,000,000 .....	7	838	2,808,509	573,481	6,004,729	17,390,035
\$5,000,000 and over .....	6	3,777	12,015,953	1,437,866	36,817,711	103,849,234
<b>Total .....</b>	<b>21</b>	<b>5,049</b>	<b>16,110,835</b>	<b>2,211,672</b>	<b>45,250,201</b>	<b>125,966,501</b>

1. "Value of production" includes sales and intercompany transfers made within the distilling industry. (see Table 2, section (B) for these values in 1953 and 1954).

2. The figures for 1953 and 1954 are "sales" including sales and transfers within the distilling industry.

Note. Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Production and Sales

	1953		1954		
	Quantity	Value	Quantity	Value	
		\$		\$	
<b>PRODUCTION</b>					
(A) New Spirits produced during the year					
1. Beverage Spirits:					
(a) Distilled from grains.....	pf. gal.	17,519,013	13,124,454	19,011,117	13,140,395
(b) Distilled from molasses and fruit .....	" "	405,994	207,515	665,540	339,731
2. Industrial alcohol - produced as such .....	" "	6,206,226	2,163,114	6,531,837	2,087,004
<b>Total new spirits produced during the year, with inventory value .....</b>	<b>" "</b>	<b>24,131,233</b>	<b>15,495,083</b>	<b>26,208,494</b>	<b>15,567,130</b>
<b>SALES</b>					
(B) Sales of beverage spirits during the year (see also Table 3):					
1. Sales outside the industry:					
Whiskies:					
Highland.....	pf. gal.	198,869	1,604,969	159,959	1,320,080
Canadian (rye).....	" "	10,523,906	85,761,941	10,015,077	79,409,070
Other types.....	" "	20,832	170,133	17,840	144,426
Brandies.....	" "	33,933	318,532	33,513	319,762
Gins.....	" "	994,790	5,550,265	1,032,459	5,920,341
Rums.....	" "	381,805	2,687,005	424,387	3,081,848
Liqueurs, cordials, cocktails, etc.....	" "	135,287	1,316,609	73,025	898,156
Other beverage spirits .....	" "	155,744	306,424	189,918	314,054
<b>Total sales outside the industry.....</b>	<b>" "</b>	<b>12,445,166</b>	<b>97,715,878</b>	<b>11,946,178</b>	<b>91,407,737</b>
2. Value of sales and transfers within the industry		-	15,786,598	-	24,251,997
<b>Total value of beverage spirits sold .....</b>		<b>-</b>	<b>113,502,476</b>	<b>-</b>	<b>115,659,734</b>
(C) Industrial alcohol sold during the year <sup>1</sup> (See also Table 4):					
1. Denatured (by end products):					
(a) Anti-freeze.....	st. gal.	487,744	611,912	270,265	324,002
(b) Solvents and cleaning fluids.....	" "	1,781,254	1,372,034	1,499,967	1,201,629
(c) Rubbing alcohol.....	" "	129,773	124,555	158,901	130,897
(d) Perfume manufacturing.....	" "	210,873	245,323	258,065	258,471
(e) All other (including that for hospitals, research, etc.) .....	" "	718,566	520,604	425,123	363,446
<b>Total denatured.....</b>	<b>" "</b>	<b>3,328,210</b>	<b>2,874,428</b>	<b>2,612,321</b>	<b>2,278,445</b>
2. Not denatured.....	pf. gal.	3,777,018	1,651,349	4,200,261	1,788,210
(D) Other products and by-products sold during the year:					
Fusel oil.....	imp. gal.	43,080	21,075	45,414	17,121
Distillers' grains, dried .....	tons	29,424	1,922,972	37,297	2,174,869
Distillers' grains, sold wet .....	tons	21,408	26,636	24,491	29,833
All other products .....	-	-	3,518,971	-	4,018,289
<b>Total selling value of all products sold during the year<sup>2</sup>.....</b>			<b>123,517,907</b>	<b>-</b>	<b>125,966,501</b>

1. These figures include the resale of 1,778,198 proof gallons of industrial alcohol in 1953 and 2,112,273 proof gallons in 1954.

2. These figures include sales and intercompany transfers made within the distilling industry. (See item (2) of Section (B) above).

Table 2, immediately preceding, shows gross sales (or shipments) of beverage spirits, by Distillers, during the year. In the table following, these sales are broken down to show separately (a) sales outside the distilling industry, including sales to Liquor Boards, export sales, etc. and (b) sales

within the distilling industry, including intercompany transfers and sales to subsidiaries and other distillers. The break-down is of interest since sales outside the industry represent a real disposal of products. It should be noted that values are selling values at the distillery, excluding sales and excise taxes, etc.

**TABLE 3. Beverage Spirits Sold or Transferred During the Year**

	Sales outside the Distilling Industry		Sales within the Distilling Industry	
	Quantity	Selling value	Quantity	Selling value
	Pf. gal.	\$	Pf. gal.	\$
<b>1953</b>				
Whiskies:				
(a) Highland .....	198,869	1,604,969	51,211	139,096
(b) Canadian (rye) .....	10,523,906	85,761,941	7,819,536	13,979,795
(c) Other types .....	20,832	170,133	568	2,389
Brandies .....	33,933	318,532	27,755	174,036
Gins .....	994,790	5,550,265	241,834	537,797
Rums .....	381,805	2,687,005	83,718	279,104
Liqueurs, etc. ....	135,287	1,316,609	579	3,929
Other beverage spirits .....	155,744	306,424	973,482	670,452
<b>Total</b> .....	<b>12,445,166</b>	<b>97,715,878</b>	<b>9,198,683</b>	<b>13,786,598</b>
<b>1954</b>				
Whiskies:				
(a) Highland .....	159,959	1,320,080	62,916	166,623
(b) Canadian (rye) .....	10,015,077	79,409,070	8,578,969	21,836,603
(c) Other types .....	17,840	144,426	—	—
Brandies .....	33,513	319,762	35,729	254,923
Gins .....	1,032,459	5,920,341	270,748	604,769
Rums .....	424,387	3,081,848	139,380	341,665
Liqueurs, etc. ....	73,025	898,156	659	4,405
Other beverage spirits .....	189,918	314,054	1,503,396	1,043,009
<b>Total</b> .....	<b>11,946,178</b>	<b>91,407,737</b>	<b>10,591,797</b>	<b>24,251,997</b>

Table 4 shows, by raw material type, the number of **Proof Gallons** of industrial alcohol required to produce the products shown in section (C) of Table 2.

**TABLE 4. Industrial Alcohol, by Raw Material Type**

	1953		1954	
	Denatured	Not denatured	Denatured	Not denatured
	Proof gallons			
From grains (including hydrol) .....	152,912	251,384	313,884	303,880
From molasses .....	239,822	395,141	88,564	1,048,916
From sulphite liquor .....	4,828,552	3,130,493	3,782,607	2,847,465
<b>Total</b> .....	<b>5,221,286</b>	<b>3,777,018</b>	<b>4,185,055</b>	<b>4,200,261</b>



TABLE 5. Materials Used

	1953		1954	
	Quantity	Cost value	Quantity	Cost value
		\$		\$
<b>Materials used for distilling:</b>				
Corn:				
Canadian .....	pounds 133,146,603	4,323,416	99,738,566	3,083,900
Imported .....	" 80,916,180	2,798,518	133,959,088	4,450,846
Rye .....	" 40,565,196	1,227,698	41,517,620	946,303
Barley .....	" -	-	-	-
Wheat .....	" 1,187,780	36,017	9,596,561	252,233
Other grains .....	" -	-	-	-
Malt, Canadian .....	" 33,391,509	1,933,904	35,953,126	1,858,901
Malt, Imported .....	" 36,008	1,964	-	-
Sugar .....	" 476,449	38,268	482,148	37,370
Molasses .....	" 21,662,199	344,466	30,439,993	454,420
Water purchased .....	gallons 460,402,000	73,720	535,923,000	88,025
Denaturants:				
wood alcohol .....	" 206,853	159,699	184,672	129,921
Other .....	-	64,392	-	84,796
Cooperage .....	-	1,789,116	-	1,356,443
Sulphite liquor, used in manufacturing alcohol .....	-	454,494	-	350,733
All other materials (hydrol, glycol, fresh fruits, fruit extracts, flavouring, hops, yeast, etc.) .....	-	2,197,022	-	2,813,636
<b>Total cost of materials used for distilling</b> .....	-	<b>15,442,694</b>	-	<b>15,907,527</b>
<b>Materials used for bottling:</b>				
Bottles, Canadian .....	-	4,838,388	-	4,874,552
Imported .....	-	1,965,108	-	1,839,865
Cases, wooden .....	-	542,453	-	354,921
Cases and cartons, other than wooden .....	-	1,921,421	-	2,019,112
Other packaging materials (cans, drums, labels, corks, etc.) .....	-	4,027,069	-	4,153,336
<b>Total cost of materials used for bottling</b> .....	-	<b>13,294,439</b>	-	<b>13,241,786</b>
<b>Beverage spirits purchased for bottling and blending:</b>				
Whiskies:				
Canadian .....	pf. gal. 6,523,329	9,665,887	6,070,700	10,358,658
Imported .....	" " 1,372,683	3,288,213	1,289,882	2,789,686
Brandies:				
Canadian .....	" " 45,429	123,206	28,026	74,813
Imported .....	" " 40,259	150,018	46,866	148,815
Gins:				
Canadian .....	" " 174,443	352,092	178,674	361,309
Imported .....	" " 21,576	46,388	-	-
Rums:				
Canadian .....	" " 37,047	87,612	70,659	204,589
Imported .....	" " 153,835	336,424	278,049	591,632
Liqueurs, cordials, wines, etc.:				
Canadian .....	" " 28,115	98,551	17,647	121,736
Imported .....	" " 3,658	31,938	12,218	66,371
Other beverage spirits:				
Canadian .....	" " 1,112,450	698,214	609,865	543,544
Imported .....	" " 33,600	93,129	27,145	101,393
Industrial alcohol purchased for denaturing, etc.:				
Canadian .....	" " 1,754,348	587,251	2,112,273	738,342
Imported .....	" " 23,850	11,978	-	-
<b>Total spirits purchased for bottling, blending, etc.</b> .....	" " <b>11,324,622</b>	<b>15,570,901</b>	<b>10,742,004</b>	<b>16,100,888</b>
<b>Total cost of materials, (including spirits purchased for bottling, blending, etc.)</b> .....	" " -	<b>44,308,034</b>	-	<b>45,250,201</b>

TABLE 6. Inventories<sup>1</sup>, 1954.

Province	Raw Materials and supplies	Goods in Process <sup>2</sup>	Finished Goods of Own Manufacture	Total Inventory
	\$	\$	\$	\$
<b>Opening Inventory:</b>				
Quebec .....	3,825,214	36,641,623	1,387,023	41,853,860
Ontario .....	4,486,818	40,764,820	1,505,835	46,757,473
Other Provinces .....	1,154,328	15,053,262	415,463	16,623,053
<b>Canada .....</b>	<b>9,466,360</b>	<b>92,459,705</b>	<b>3,308,321</b>	<b>105,234,386</b>
<b>Closing Inventory:</b>				
Quebec .....	4,236,900	39,238,537	1,386,393	44,861,830
Ontario .....	5,148,832	41,685,870	1,235,610	48,070,312
Other Provinces .....	1,056,702	15,087,436	417,842	16,561,980
<b>Canada .....</b>	<b>10,442,434</b>	<b>96,011,843</b>	<b>3,039,845</b>	<b>109,494,122</b>

1. Book Value of all manufacturing inventories held at plants or plant warehouses.

2. Includes value of spirits held in maturing warehouses.

TABLE 7. Production Workers, by Months and Sex, 1953 and 1954.

Months	1953			1954		
	Male	Female	Total	Male	Female	Total
Number						
January .....	2,520	1,349	3,869	2,537	1,205	3,742
February .....	2,468	1,286	3,754	2,464	1,183	3,647
March .....	2,410	1,302	3,712	2,467	1,095	3,562
April .....	2,423	1,381	3,804	2,465	1,173	3,629
May .....	2,386	1,324	3,710	2,471	1,189	3,660
June .....	2,399	1,462	3,861	2,452	1,267	3,719
July .....	2,377	1,434	3,811	2,359	1,205	3,564
August .....	2,498	1,431	3,929	2,543	1,339	3,882
September .....	2,574	1,681	4,255	2,642	1,588	4,230
October .....	2,698	1,849	4,547	2,808	2,249	5,057
November .....	2,840	2,539	5,479	2,885	2,530	5,415
December .....	2,648	1,714	4,362	2,594	1,234	3,828
<b>Average number employed per month .....</b>	<b>2,530</b>	<b>1,562</b>	<b>4,092</b>	<b>2,556</b>	<b>1,439</b>	<b>3,995</b>

TABLE 8. Employees and their Earnings, by Provinces, 1953 and 1954

	Supervisory and Office Employees			Production workers			Total Employees		Total Earnings
	Male	Female	Total salaries	Male	Female	Total wages	Male	Female	Salaries and wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<b>1953</b>									
<b>Canada .....</b>	<b>695</b>	<b>323</b>	<b>4,253,307</b>	<b>2,530</b>	<b>1,562</b>	<b>11,179,432</b>	<b>3,225</b>	<b>1,885</b>	<b>15,432,739</b>
Ontario .....	233	137	1,470,148	1,104	523	4,887,293	1,337	660	6,357,441
Quebec .....	367	155	2,314,433	1,062	743	4,779,892	1,429	898	7,094,325
Other provinces .....	95	31	468,726	364	296	1,512,247	459	327	7,980,973
<b>1954</b>									
<b>Canada .....</b>	<b>725</b>	<b>329</b>	<b>4,274,021</b>	<b>2,556</b>	<b>1,439</b>	<b>11,836,814</b>	<b>3,281</b>	<b>1,768</b>	<b>16,110,835</b>
Ontario .....	247	137	1,552,567	1,101	484	4,958,594	1,348	621	6,511,161
Quebec .....	370	157	2,233,277	1,066	678	5,022,843	1,436	835	7,256,120
Other provinces .....	108	35	488,177	389	277	1,855,377	497	312	2,343,554



TABLE 9. Imports and Exports of Distilled Liquors, 1953 and 1954

	1953		1954	
	Quantity	Value	Quantity	Value
	Pf. gal.	\$	Pf. gal.	\$
<b>Imports</b>				
Brandy .....	322,717	1,784,002	324,934	1,794,965
Gin of all kinds.....	96,981	503,566	97,790	507,975
Rum.....	1,045,784	3,391,979	1,030,825	3,212,040
Whisky .....	2,317,288	10,077,542	1,833,773	8,956,159
Cordials and liqueurs.....	84,707	935,116	80,187	889,796
Ethyl and Methyl Alcohol .....	1,919,671	501,715	2,808,257	906,132
<b>Exports</b>				
Gin .....	43,473	169,744	38,395	133,998
Whisky .....	7,322,797	63,086,402	6,777,117	59,155,837
Potable spirits, n.o.p. ....	10,222	60,921	9,256	56,869
Industrial alcohol:				
Non-potable spirits, n.o.p. ....	91,721	19,254	133,688	191,440

TABLE 10. Estimated Capital, Repair and Maintenance Expenditures, 1949-1954

(Figures prepared in General Assignments Division)

	Capital Expenditures			Repair and Maintenance Expenditures			Capital, Repair and Maintenance Expenditures		
	Construction	Machinery and Equipment	Sub-total	Construction	Machinery and Equipment	Sub-total	Construction	Machinery and Equipment	Total
	Thousands of dollars								
1949 .....	2,067	1,664	3,731	610	1,085	1,695	2,677	2,749	5,426
1950 .....	1,550	987	2,537	463	1,053	1,516	2,013	2,040	4,053
1951 .....	2,958	2,032	4,990	326	1,077	1,403	3,284	3,109	6,393
1952 .....	2,994	2,142	5,136	343	1,243	1,586	3,337	3,385	6,722
1953 .....	2,378	1,931	4,309	305	1,549	1,854	2,683	3,480	6,163
1954 <sup>1</sup> .....	2,092	1,347	3,439	299	1,497	1,796	2,391	2,844	5,235

1. Preliminary figures.

List of Distilleries Reporting in 1954

Name of Firm	Address	Code
McGuinness Maritimes Distillers, Limited.....	Bridgetown, Nova Scotia	B
Canadian Schenley Limited.....	1 Salaberry St., Valleyfield, Quebec	B
Commercial Alcohols Limited.....	Gasneau, Quebec	I
Commercial Alcohols Limited.....	3176 Notre Dame St. E., Montreal, Quebec	N
Distillers Corporation Limited.....	Ville LaSalle, Quebec	B & I
Meagher Brothers & Company Limited.....	1161 Britannia St., Montreal, Quebec	B
Melchers Distilleries Limited.....	Bertherville, Quebec	B & I
Montreal Products Company Limited.....	1410 Montmorency St., Montreal, Quebec	B & I
Montmorency Distillery Limited.....	30 - 1st Avenue, Beaupré, Quebec	B
Calvert Distillers Limited.....	Amherstburg, Ontario	N
H. Corby Distillery Limited .....	Corbyville, Ontario	B & I
W. & A. Gilbey, Limited .....	120 - 18th St., New Toronto, Ontario	B
Gooderham & Worts Limited .....	2 Trinity St., Toronto, Ontario	B & I
L.J. McGuinness & Co. Limited.....	Mimico, Ontario	N
The Ontario Paper Co. Limited .....	Thorold, Ontario	I
Joseph E. Seagram & Sons, Limited .....	Waterloo, Ontario	B
Duncan Harwood Distillers Limited.....	Grimsby, Ontario	N
Hiram Walker & Sons, Limited .....	Walkerville, Ontario	B
Alberca Distillers Limited.....	14th St. & 34th Ave. S.E., Calgary, Alberta	B & I
The British Columbia Distillery Co. Limited.....	101 Braid St., New Westminster, B.C.	B
Duncan Harwood Distillers Limited.....	8900 Shaughnessy St., Vancouver, B.C.	B

Code: B-Beverage alcohol only; I-Industrial alcohol only; B & I-Beverage and Industrial; N-No "new spirits" produced in 1954.







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