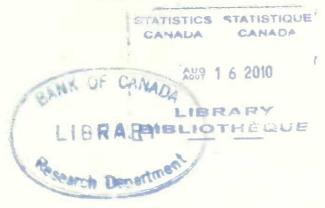
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# THE DISTILLING INDUSTRY

1958



Published by Authority of The Honourable Gordon Churchill, Minister of Trade and Commerce

## DOMINION BUREAU OF STATISTICS

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#### **PUBLICATIONS**

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries in the Foods, Beverages and Tobacco Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

Catalogue number		Per	Per year	Catalogue number		Per copy	Per year
	General				Dairy Products		
32 - 201	Foods and Beverages - General			23 - 201	Dairy Statistics	\$.50	
	Review	\$.50		32-002	Dairy Factory Production (Monthly)	.10	\$1.00
	Inventories, Shipments and Orders in Manufacturing Industries		\$4.00	32-009	Stocks of Dairy and Poultry Products (Monthly)	. 20	2.00
31 - 201	General Review of the Manufacturing Industries		2.00	32 - 209	Dairy Products Industries	.75	
65 - 004	Trade of Canada - Exports (Monthly)		7.50	32-210	Process Cheese Industry	.25	
	Trade of Canada - Imports (Monthly)		7.50				
03-001	Trade of Canada - Imports (Montally)		1.00		Grain Mill Products		
					Grain Milling Statistics (Monthly)	.10	1.00
32-202	Biscuit Industry	. 50		32-004	Shipments of Prepared Stock and Poultry Feeds (Monthly)	.30	3.00
32 - 203	Bread and Other Bakery Products			32-204	Prepared Breakfast Foods Industry	.25	
	Industry	.50		32 - 214	Feeds Industry	. 50	
				32-215	Flour Milling Industry	.50	
	Beverages				Meat Products		
32-001	Monthly Production of Carbonated		1.00	22 010	Stocks of Meat and Lard (Monthly)	.30	3.00
	Beverages		1.00		Estimates of Production and Con-	. 30	3.00
	Brewing Industry			32-220	sumption of Meats	.25	
32 - 206	Distilling Industry			32-221	Slaughtering and Meat Packing In-		
32 - 207	Wine Industry				dustries	.50	
32 - 208	Carbonated Beverages Industry	.50			Other Food Industries		
				32-005	Margarine Statistics (Monthly)	.10	1.00
	Canning and Preserving			32-006	Oils and Fats (Monthly)		1.00
22-003	Fruit and Vegetable Crop Reports (Seasonal)	. 20	1.00	32-007	Quarterly Report on Processed Foods	.50	2.00
24 - 001	Fish Freezings and Stocks (Monthly)	.20	2.00	32-013	Sugar Situation (Monthly)	.10	1.00
	Monthly Review of Canadian Fish-	. 20	4.00	32-213	Confectionery Industry		1.00
24-002	eries Statistics	.30	3.00	32-219	Macaroni and Kindred Products In-	. 00	
24 - 201	Fisheries Statistics of Canada	.75		02-213	dustry	. 25	
32-010	Stocks of Fruit and Vegetables			32 - 222	Sugar Refining Industry	.50	
	(Monthly)	.20	2.00	32-223	Vegetable Oils Industry	.50	
	Quarterly Stocks of Canned Fruits and Vegetables on Hand		2.00	32-224	Miscellaneous Food Preparations Industry	. 50	
32-211	Canned Foods Summary	.50					
32-212	Canned and Frozen Processed Foods	. 25			Tobacco and Tobacco Products		
32-216	Fish Processing Industry	. 50		22-205	Leaf Tobacco Production and Value	. 25	
32 - 217	Stocks of Food Commodities in Cold Storage and Other Warehouses	. 50		32-014	Quarterly Stocks and Consumption of Unmanufactured Tobacco	. 50	2.00
32-218	Fruit and Vegetables Préparations Industry	. 50		32-225	Tobacco and Tobacco Products In- dustries	.50	

Note: In addition, several special statements are available. These include Monthly Meat Products, Monthly Stocks of Canned Foods, Monthly Production of Alfalfa Meal, Quarterly Bread and Bakery Products, 20 Seasonal Commodity Reports of Canned Fruits and Vegetables including Irish Potatoes.

Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Statistics, or to the Queen's Printer, Ottawa, Canada.

## EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958, are as follows:

#### **Period Covered**

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

#### Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

### **Employees**

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

#### Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

#### Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

#### Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies

for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

#### **Factory Shipments**

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

### Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

#### Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished

goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.

#### Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

#### **Short Forms**

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census details, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detail. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at \$50,000 gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

<sup>&#</sup>x27;To arrive at the National Accounts concept of 'gross domestic product at factor cost', it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61—202, Survey of Production.

# THE DISTILLING INDUSTRY 1958

The Distilling Industry performs two distinct industrial operations, viz. (a) distillation of spirits which are placed in bond for maturing and which are, therefore, not sold during the current year as well as the distillation of non-potable alcohol which may be sold during the year in which it is produced. and (b) bottling and blending of matured liquors which have been produced in previous years. It is extremely difficult to measure, free of duplication, the value of production, i.e. the new wealth created by the industry each year, as neither of the above sections of the industry when taken individually reflects the true value of production. To arrive at the value of production it was decided to collect statistics of both the products made as well as the products sold, with an adjustment being made for the sale of products made in previous years, i.e. liquors taken from bond and which were reported in the year of production at inventory values. Since 1953, value of sales is used in tables of Principal Statistics instead of value of production.

Starting in 1954 statistics were collected on opening and closing inventories of "raw materials and supplies", "goods in process" and "finished goods of own manufacture". A compilation showing these figures will be found in Table 6.

In 1958 there were twenty-one establishments operating in the distilling industry, one in Nova Scotia, seven in Quebec, nine in Ontario, one in Alberta and three in British Columbia. These establishments reported a payroll of 5,036 persons who received \$20,498,449 in salaries and wages. The cost of materials used amounted to \$55,280,000 and selling value of products amounted to \$158,475,648.

The quantity of potable spirits produced during the year 1958, and placed in bond for maturing. totalled 22,790,812 proof gallons with an inventory

value of \$14,661,371. Industrial alcohol produced was 5,984,414 proof gallons valued at \$2,325,362

Sales of beverage spirits outside the industry (to Liquor Boards, export sales, etc.) amounted to 15,777,160 proof gallons valued at \$125,562,857. Sales of industrial alcohol amounted to 7,998,782 proof gallons of which 4,228,294 proof gallons were sold "not denatured" with a selling value of \$1,989,786 and 3,770,488 proof gallons were "denatured" and sold for \$2,259,995. The sales of "denatured" alcohol totalled 2,365,983 standard gallons, of which 1,074,313 gallons were sold for solvents and cleaning fluids and the balance 1,291,670 gallons for rubbing alcohol, perfume manufacturing, anti-freeze etc.

Corn to the extent of 123,673 tons and valued at \$6,660,305 was the most important grain used. Malt used totalled 19,401 tons valued at \$2,062,025 while molasses used totalled 28,793 tons with a value of \$1,117,219. Sulphite liquor derived from the Pulp and Paper Industry is also a material in the production of industrial alcohol.

Detailed statistics of production and sales, materials used, imports and exports, employment, etc. will be found in the following tables.

In Table 1, showing principal statistics of the industry, a column has been added headed "value added by manufacture". These figures are obtained by subtracting the cost of materials used, including fuel and electricity, from the value of production. Since 1954, the value of production was obtained by adding the difference between closing and opening inventory values of "finished goods" and "goods in process" to the sales value. Previous to 1954 inventory values were not available. The following Table illustrates the procedure of arriving at"Value Added by Manufacture" from 1953 to 1958 inclusive.

Year	Value of factory shipments	Change in inventory	Value of production	Cost of materials	Cost of fuel and electricity	Value added by manufacture <sup>1</sup>
			thousands	of dollars		
1953²			123,518	44,308	2.051	77, 159
1954	125.966	+3,284	129, 250	45.250	2.212	81.788
955	129,630	+3,393	133,023	44.385	2, 235	86, 403
956	144, 403	+3.316	147, 719	51, 134	2,578	94,007
957	148, 435	+5.283	153, 718	52,088	2.795	98, 835
958	158, 476	+4,340	162, 816	55, 280	2,633	104, 903

Historical series on "Value added by manufacture" included in Table 1.

.. Not available.

Previous years were computed as in 1953.

TABLE 1. Principal Statistics of the Distilling Industry, Significant Years 1929-56 and by Provinces 1957 and 1958

Year and provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Value added by manufacture	Value of production <sup>1</sup>
	num	ber			dollars		
1929 1931 1933 1939 1941 1943 1944 1945 1947 1948 1949 1950 1951	20 23 17 14 15 16 17 18 18 18 20 20 21 21	2,219 1,822 1,394 1,801 2,094 2,742 3,180 3,839 4,088 4,213 4,033 4,121 4,643 4,784 5,110	3,132,497 2,223,477 1,615,833 2,403,666 3,019,771 4,331,961 5,377,040 6,547,838 7,874,156 9,416,330 9,890,966 10,555,240 12,938,163 14,129,557 15,432,739	707, 750 396, 009 332, 749 432, 372 666, 155 1, 031, 114 1, 392, 422 1, 523, 937 1, 628, 524 2, 054, 163 1, 897, 285 1, 858, 810 2, 204, 991 2, 062, 522 2, 050, 571	12,928,920 5,463,753 3,655,641 5,786,624 8,490,536 15,038,821 20,533,253 23,957,216 28,557,924 34,418,708 28,004,756 30,115,026 43,393,190 43,188,519 44,308,034	30, 115, 750 7, 196, 209 6, 474, 709 12, 582, 007 13, 795, 748 18, 076, 158 24, 793, 883 34, 722, 574 38, 191, 901 44, 972, 176 46, 974, 654 56, 439, 577 68, 097, 335 70, 733, 919 77, 159, 302	43.752, 420 13,055,971 10,463,099 18,801,003 22,952,439 34,146,090 46,719,558 60,203,727 68,378,349 81,445,047 76,876,695 88,413,413 113,695,516 115,984,960
955956	21 20 21	5,049 5,179 5,436	16,110,835 17,647,985 19,327,549	2, 211, 672 2, 235, 285 2, 577, 873	45, 250, 201 44, 385, 387 51, 134, 121	81,788,290 86,402,608 94,007,432	125, 966, 503 129, 629, 813 144, 403, 073
1957							
Canada	21	5,250	19, 974, 662	2,795,079	52, 087, 555	98, 835, 527	148, 434, 888
Ontario Quebec Other provinces	8 8 5	2,181 2,286 783	8,411,344 8,875,017 2,688,301	1,101,966 1,216,236 476,877	26,387,363 16,846,196 8,853,996	57,392,285 33,185,357 8,257,885	81, 959, 527 49, 696, 723 16, 778, 638
1958							
Canada	21	5,036	20, 498, 449	2,632,738	55, 280, 800	104, 902, 541	158, 475, 648
Ontario	9 7 5	2,199 2,076 761	8,983,244 8,774,422 2,740,783	1,082,903 1,074,957 474,878	28.636,954 17.638,606 9,004,440	61,424,078 34,169,763 9,308,700	89,056,493 51,639,536 17,779,619

 <sup>&#</sup>x27;'Value of production'' includes sales and intercompany transfers made within the distilling industry. (See Table 2, section (B) for these values in 1957 and 1958).
 The figures since 1953 are ''sales'' including sales and transfers within the distilling industry.

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 1A. Principal Statistics of the Distilling Industry Grouped According to the Size of Establishments, 1957 and 1958

Establishments having a production of	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Selling value of products
	nur	nber		do	llars	
1957			1			ţ
\$200,000 to under \$500,000	_1 3	80	269,469	157, 404	1,329,267	1,477,492
\$500,000 '' \$1,000,000 \$1,000,000 '' \$5,000,000 \$5,000,000 and over	9 8	906 4,264	3,587,492 16,117,701	872, 152 1,765,523	8,862,550 41,895,738	21,067,859 125,889,537
Total	21	5,250	19, 974, 662	2,795,079	52, 087, 555	148, 434, 888
1958					1	
Inder \$200,000 \$200,000 to under \$500,000	= 1	=	_		_	_
\$500,000	12	1,096	4,502,980	1,030,293	14, 293, 494	32, 130, 055
5,000,000 and over	7	3,940	15, 995, 469	1,602,445	40,986,506	126,345,593
Total	21	5,036	20, 498, 449	2,632,738	55, 280, 000	158, 475, 648

TABLE 2. Production and Sales

		1	957	1	958
		Quantity	Value	Quantity	Value
			\$		\$
Production					
(A) New spirits produced during the year:					
1. Beverage spirits:					:
(a) Distilled from grains	pf. gal.	22, 715, 289	15, 429, 319	22, 018, 351	14, 144, 56
(b) Distilled from molasses and fruit	**	1.031.899	659,003	772, 461	516, 80
2. Industrial alcohol - produced as such	44	5, 065, 187	1, 857, 807	5, 984, 414	2, 325, 36
Total new spirits produced during the		0,000,201	1,000,000		2,020,00
year, with inventory value	44	28, 812, 375	17, 946, 129	28, 775, 226	16, 986, 73
Sales					
B) Sales of beverage spirits during the year (see also					
Table 3):			_		
1. Sales outside the industry: Whiskies:					
	of col	100 101	008 4804	110 074	005 5
Highland	pf. gal.	123.191	937, 4704	110.074	905.5
Canadian (rye)	6.6	11.951.225	98. 789. 173	13.015.826	106, 343, 50
Other types (Bourbon)	44	16,580	113,089	16,800	115.70
Brandles	44	57, 864	522,077	88, 457	788.3
Gins	44	1, 309, 498	8, 301, 8894	1, 395, 121	9, 093, 1
Rums	44	647, 867	4.750,273	759, 299	5.326.1
Vodka.	44	152, 281	1.089.978	150, 648	1, 194, 6
Liqueurs, cordials, cocktails, etc.	11	124. 225	1.488,725	144, 868	1,630,33
Other beverage spirits	44	162.066	242, 287	96.067	165, 40
Total sales outside the industry	• • • • • • • • • • • • • • • • • • • •	14, 544, 797	116, 234, 9614	15, 777, 160	125, 562, 85
2. Value of sales and transfers within the industry		_	23.840.8774	_	24, 361, 12
Total value of beverage spirits sold		_	140, 075, 838	_	149, 923, 9
C) Industrial alcohol sold during the year (see also Table 4):					
1. Denatured (by end products);					
(a) Anti-freeze		51, 148	66,858	3	3
(b) Solvents and cleaning fluids		1.074.313	896, 862	1,341,637	1, 243, 11
(c) Rubbing alcohol	4.4	135, 930	130, 641	162, 680	160, 3
(d) Perfume manufacturing	4.6	267, 250	275, 320	3	,
(e) All other (including that for hospitals, research, etc.)	**	494, 126	477,346	861,666	856, 50
Total denatured	4.4	2, 022, 767	1. 847. 027	2, 365, 983	2,259,99
2. Not denatured	pf. gal.	3, 823, 066	1,842,060	4, 228, 294	1, 989, 78
	pr. gar.	3,023,000	1,012,000	1, 220, 231	1,303,70
D) Other products and by-products sold during the year;					
Fusel oil		48, 643	26, 889	19, 387	11.36
Distillers' grains, dried		41,949	2,151,973	42.878	2,089,0
Distillers' grains, sold wet	1.4	24, 182	42, 731	22, 390	47.5
All other products	_	-	2,448,370	_	2, 153, 83
Total selling value of all products sold during		l la	149 404 999		18 D ATR CA
the year <sup>2</sup>		_	148, 434, 888		158, 475, 64

<sup>&</sup>lt;sup>1</sup> Includes the resale of 729,515 proof gallons of industrial alcohol in 1957 and 2,412,195 proof gallons in 1958. <sup>2</sup> Includes sales and intercompany transfers made within the distilling industry. (See item (2) of Section (B)

above).

Included under (e) "All other".

Revised figures.

Table 2, immediately preceding, shows gross sales (or shipments) of beverage spirits, by Distillers, during the year. In the table following, these sales are broken down to show separately (a) sales outside the distilling industry, including sales to Liquor Boards, export sales, etc. and (b) sales within the distilling industry, including intercom-

pany transfers and sales to subsidiaries and other distillers. The break-down is of interest since sales outside the industry represent a real disposal of products. It should be noted that values are selling values at the distillery, excluding sales and excise taxes, etc.

TABLE 3. Beverage Spirits Sold or Transferred During the Year

	Sales ou distilling		Sales w distilling	
BATT AND ESTABLISHED	Quantity	Selling value	Quantity	Selling value
	pf. gal.	\$	pf. gal.	\$
1957				
Whiskies: (a) Highland (b) Canadian (rye) (c) Other types	123,191 11,238,890 16,580	937,470 93,089,265 113,089	24.280 11,908,944 1,655	107, 424 26, 290, 409 7, 269
Brandies	57.864	522.077	35,143	190,733
Gins	1,307,328	8,298,826	304.005	773,618
Rums ,	647.867	4,750,273	476, 911	974,056
Vodka	152,281	1,089,978	8.887	25,643
Liqueurs, etc.	124,225	1,488,725	7,417	24.572
Other beverage spirits	162.066	242.287	1.692.458	1.150.124
Total	13, 830, 292	110,531,990	14,459,700	29,543,848
1958				
Whiskies: (a) Highland (b) Canadian (rye) (c) Other types	110,074 13.015.826 16.800	905, 538 106, 343, 563 115, 705	21,102 11,160,222 1,389	95,126 21,701,014 <b>6,39</b> 0
Brandies	88, 457	788.391	26,612	157.192
Gins	1,395,121	9,093,118	275.773	791,361
Rums	759, 299	5, 326, 170	357.523	776, 257
Vodka	150.648	1,194,637	15,093	61,571
Liqueurs, etc.	144.868	1,630,329	7,796	26.522
Other beverage spirits	96,067	165,406	1.148.219	745.687
Total	15,777,160	125, 562, 857	13, 013, 729	24, 361, 120

Table 4 shows, by raw material type, the number of **Proof Gallons** of industrial alcohol required to produce the products shown in Section (C) of Table 2.

TABLE 4. Industrial Alcohol, by Raw Material Type

	19	57	1958	
THE RESERVE OF	Denatured	Not denatured	Denatured	Not denatured
ALP ALCOHOLOGICA CONTRACTOR CONTR				
From grains	231.775	234.826	137.924	113,438
From molasses	6.183	704.696	_	1,689,381
From sulphite liquor	2,931,915	2,883,544	3,632,564	2.425.475
Total	3, 169, 873	3, 823, 066	3, 770, 488	4,228,294

TABLE 5. Materials Used

	19	57	19	58
	Quantity	Cost value	Quantity	Cost value
		\$		\$
Materials used for distilling:				
Corn: Canadian lb. Imported "	119,400,956 150,223,844	3,368,176 4,525,900	115,364,812 131,981,411	2,861,36 3,798,94
Rye Other grains Malt, Canadian Malt, imported Sugar Molasses Water purchased  "" "" "" "" "" "" "" "" "" "" "" "" "	58, 106, 595 683, 844 39, 785, 219 42, 000 632, 730 31, 496, 036 796, 316, 000	1,391,102 16,635 2,157,155 2,575 59,026 609,371 100,407	62,783,334 2,164,624 39,760,216 40,600 754,361 57,586,725 886,200,000	1,354,63 54,24 2,059,88 2,13 60,70 1,117,21 154,48
Denaturants: Wood alcohol Other	126,443	92,300 88,604	119, 424	85, 236 111, 979
Cooperage — — — — — Sulphite liquor, used in manufacturing alcohol — — — — Other materials (fruit extracts, flavouring, hops, yeast,	=	1,686,702 207,334	=	1,350,24 180,14
etc.) used for distilling	_	247, 324 1, 308, 923	_	193,711 1,212,150
Total cost of materials used for distilling, etc	-	15,861,534	_	14,597,08
Materials used for bottling:			-	
Bottles, Canadian ————————————————————————————————————	=	5,822,989 2,274,210	_	6,121,60 2,539,03
Cases, wooden ————————————————————————————————————	=	163, 155 2, 754, 187	Ξ	92, 28 2, 787, 13
etc.)	_	4,980,809	_	5,584,51
Severage spirits purchased for bottling and blending:  Whiskies:  Canadianpf. ga		12,917,701	9, 242, 635	13,824,88
Imported  Brandies: Canadian	765, 124 29, 583	1,979,381	1,084,380	122, 92
Imported " Gins: Canadian " Imported "	112, 468	311, 467	113,860 203,341	323, 20 408, 41
Rums: Canadian " Imported "	174, 217 460, 463	338,569 1,090,067	151, 236 1, 027, 152	289, 83 2, 115, 46
Liqueurs, cordials, wines, etc.: Canadian Imported	24,569 9,492	169, 250 61, 659	24, 961 13, 685	184,98 88,61
Other beverage spirits: Canadian " Imported "	551,997 46,371	661, 956 154, 848	509, 199 29, 983	655, 92 100, 84
ndustrial alcohol purchased for denaturing, etc.:	700 440	054 885	0.410.101	005 50
Canadian " Imported "	729,410	254,770 204	2,412,195	925,50
Total spirits purchased for bottling, blending, etc. "	11,721,020	18, 387, 612	14,845,851	21,720,83
Operating, maintenance and repair supplies	_	1,490,021	_	1,464,90
owned by this plant	_	353, 038	_	372,61
Total cost of materials, etc	-	52,087,555	-	55, 280, 00

TABLE 6. Inventories, 1958

Province	Raw materials and supplies	Goods in process <sup>1</sup>	Finished goods of own manufacture	Total inventory 2
		dol	llars	
Opening inventory:3 Quebec Ontario Other provinces  Canada	3, 115, 605	43,424,189	1,441,066	47, 980, 860
	5, 584, 087	49,632,432	1,272,632	56, 489, 151
	1, 286, 026	19,082,041	353,462	20, 721, 529
	9, 985, 718	112,138,662	3,067,160	125, 191, 540
Closing inventory: Quebec Ontario Other provinces Canada	2,645,344	44, 493, 524	1,615,521	48, 754, 389
	5,516,815	51, 805, 234	1,187,272	58, 509, 321
	1,084,426	19, 883, 151	560,751	21, 528, 328
	9,246,585	116, 181, 909	3,363,544	128, 792, 038

TABLE 7. Production Workers, by Months and Sex, 1957 and 1958

Months		1957		1958		
Montais	Male	Female	Total	Male	Female	Total
			numb	er		
January February March April May June July August September October November December	2,585 2,625 2,626 2,603 2,642 2,354 2,631 2,783 3,001 3,042 2,589	1,065 1,300 1,125 1,271 1,133 1,517 1,558 1,363 1,889 2,380 2,211 1,051	3,650 3,925 3,751 3,874 3,775 4,159 3,912 3,994 4,672 5,381 5,253 3,640	2,592 2,600 2,504 2,526 2,536 2,533 2,337 2,556 2,609 2,920 3,027 2,453	1,023 973 928 1,089 1,200 1,142 1,101 1,298 1,631 2,176 2,349 1,046	3,615 3,573 3,432 3,615 3,736 3,438 3,854 4,240 5,036 5,376 3,499
Average number employed per month	2,677	1,490	4, 167	2,602	1,329	3, 93

TABLE 8. Employees and their Earnings, by Province, 1957 and 1958

	Supervisory a office employe			Production workers			Total employees		Total earnings	
	Male	Female	Total salaries	Male	Female	Total wages	Male	Female	Salaries and wages	
	nun	nber	\$	nur	nber	\$	nui	nber	\$	
1957		1								
Canada	738	345	5, 199, 361	2,677	1,490	14, 775, 301	3,415	1,835	19, 974, 662	
Ontario	290 354 94	149 159 37	2,049,460 2,604,141 545,760	1,137 1,140 400	605 633 252	6,361,884 6,270,876 2,142,541	1,427 1,494 494	754 792 289	8,411,344 8,875,017 2,688,301	
1958										
Canada	756	349	5, 613, 116	2,602	1,329	14, 885, 333	3,358	1,678	20, 498, 449	
Ontario	313 357 86	158 159 32	2,278,145 2,822,483 512,488	1,146 1,049 407	582 511 236	6,705,099 5,951,939 2,228,295	1,459 1,406 493	740 670 268	8,983,244 8,774,422 2,740,783	

<sup>&</sup>lt;sup>1</sup> Includes value of spirits held in maturing warehouses.
<sup>2</sup> Book value of all manufacturing inventories held at plants or plant warehouses.
<sup>3</sup> The Opening inventory for 1958 differs from the Closing inventory published for 1957 because of the receipt of revised data.

TABLE 9. Imports and Exports of Distilled Liquors, 1957 and 1958

	198	57	195	8
	Quantity	Value	Quantity	Value
	pf. gal.	\$	pf. gal.	\$
Imports				
Brandy Gin of all kinds Rum Whiskey Cordials and liqueurs Ethyl amd methyl alcohol	502,345 154,887 1,252,198 1,971,477 98,831 1,696,640	2, 688, 253 732, 840 3, 686, 804 9, 479, 608 1, 152, 657 519, 143	462, 123 174,076 1,767,156 1,922,435 99,868 1,871,959	2, 619, 511 802, 916 4, 173, 255 9, 236, 186 1, 149, 711 539, 518
Exports				
Gin Whiskey Potable spirits, n.o.p. Industrial alcohol:	29, 221 7, 642, 050 7, 346	105, 860 66, 993, 691 41, 400	8, 267, 521 7, 271	88, 331 70, 276, 313 46, 478
Non-potable spirits, n.o.p.	406, 505	403, 957	402,449	408,986

TABLE 10. Estimated Capital and Repair Expenditures in the Distilling Industry, 1949-58 (Figures prepared in Business Finance Division)

	Capital expenditures			Repair expenditures			Capital and repair expenditures		
	Construc-	Machinery and equipment	Sub- total	Construc-	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Total
	thousands of dollars								
1749 1950 1951 1952 1953 1954 1955 1955 1956	2,067 1,550 2,958 2,994 2,378 2,391 3,529 4,138 4,614 3,973	1,664 987 2,032 2,142 1,931 1,587 3,765 3,491 3,179 1,901	3,731 2,537 4,990 5,136 4,309 3,978 7,294 7,629 7,793 5,874	610 463 326 343 305 320 329 491 458 475	1,085 1,053 1,077 1,243 1,549 1,584 3,680 1,896 2,030 1,844	1, 695 1, 516 1, 403 1, 586 1, 854 1, 904 4, 009 2, 387 2, 488 2, 319	2,677 2,013 3,284 3,337 2,683 2,711 3,858 4,629 5,072 4,448	2,749 2,040 3,109 3,385 3,480 3,171 7,445 5,387 5,209 3,745	5, 426 4, 053 6, 393 6, 722 6, 163 5, 882 11, 303 10, 016 10, 281 8, 193

<sup>&</sup>lt;sup>1</sup> Preliminary figures

TABLE 11. Fuel Consumption, 1957 and 1958

		195	7	19	58
Kind		Quantity	Cost at plant	Quantity	Cost at plant
			\$		\$
Bituminous coal:  (a) From Canadian mines (b) Imported  Sub-bituminous coal (from Alberta mines)  Anthracite coal  Gasoline (including gasoline used in cars and trucks)  Puel oil  Natural gas  Other fuel (steam, etc.)  Electricity purchased	* *	1, 389 87, 925 10, 047 422 103, 016 9, 646, 132 157, 853 33, 894, 398	20, 293 932, 174 131, 019 5, 673 38, 587 1, 026, 645 28, 643 328, 801 283, 244	1,791 83,211 7,745 472 93,314 10,305,049 163,827 33,950,947	26, 195 894, 051 101, 700 6, 606 37, 560 941, 795 29, 945 311, 859 283, 027
Total		-	2,795,079	_	2, 632, 738



# TABLE 12. Power Equipment, 1953 and 1958

	1953	1958	
Type of equipment	Total	Driving generators	Not driving generators
		horsepower	
A. Prime movers:	1	1	
1. Steam engines	1,305	-	520
2. Steam turbines	5, 507	6, 958	1,449
3. Diesel engines		115	-
4. Gasoline, gas and oil engines, other than diesel engines	-	_	665
5. Hydraulic turbines or water wheels	246	_	-
Total	7, 058	7, 073	2,634
3. Electric motors (one-quarter horsepower and over)	10,377	-	17, 611

## List to Distilleries Reporting in 1958

Name of firm	Address	Code	
McGuinness Maritimes Distillers, limited	Bridgetown, Nova Scotia	В	
Canadian Schenley Limited	1 Salaberry St., Valleyfield, Quebec	В	
Commercial Alcohols Limited	Gatineau, Quebec	B & 1	
Commercial Alcohols Limited	3120 Notre Dame St. E., Montreal, Quebec	N	
Distillers Corporation Limited	Ville LaSalle, Quebec	B & 1	
Meagher Brothers & Company Limited	1161 Britannia St., Montreal, Quebec	В	
Melchers Distilleries Limited	Berthierville, Quebec	B & I	
Montmorency Distillery Limited	30 - 1st Avenue, Beaupré, Quebec	В	
Calvert Distillers Limited	Amherstburg, Ontario	В	
Consolidated Alcohols Limited	2 Trinity St., Toronto, Ontario	N	
H. Corby Distillery Limited	Corbyville, Ontario	B & I	
W. & A. Gilbey (Canada) Limited	120-18th St., New Toronto, Ontario	В	
Gooderham & Worts Limited	2 Trinity St., Toronto, Ontario	N	
L. J. McGuiness & Co. Limited	2 Algoma St., Mimico, Ontario	N	
The Ontario Paper Co. Limited	Thorold, Ontario	I	
Joseph E. Seagram & Sons, Limited	Waterloo, Ontario	В	
Hiram Walker & Sons, Limited	Walkerville, Ontario	В	
Alberta Distillers Limited	14th St. & 34th Ave. S. E., Calgary, Alberta	B & I	
The British Columbia Distillery Co. Limited	101 Braid St., New Westminster, B.C.	В	
Canadian Melrose Distillers Limited	333 Brooksbank Ave., North Vancouver, B.C.	N	
Thomas Adams Distillers Limited	8900 Shaughnessy St., Vancouver, B.C.	В	

Code: "B" Beverage alcohol only; "I" Industrial alcohol only; "B & I" Beverage and Industrial; "N" no new spirits produced during the year.