CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

REPORT

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STATISTICS STATISTICUE

1 6 2010

WINE INDUSTRY

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in CANADA 1924

Published by Authority of the Hon. J. A. Robb, M. P.,
Acting Minister of Trade and Commerce.

OTTAWA

1925

32-207 61 2010 LISPATE

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CENSUS OF INDUSTRY

OTTAWA, CANADA.

Dominion Statistician: R. H. Coats, B.A., P.S.S.(Hon), F.R.S.C. Chief, Census of Industry: J. C. Dactherson

THE W. S INDUSTRY IN CANADA, 1924

Ottawa, November 18th, 198]. A report on the Will industry in Canada for the calendar year 1921 is presented herevith. Returns were received from 22 individual plants distributed by provinces as follows: Ontario 19, Quebec 1 and British Columbia 2. To prevent disclosure of information relating to individual establishments it has been found necessary to combine the statistics for Quebec and Dritish Columbia and they are shown throughout this report under the heading of "Other provinces".

Principal Statistics Compared

A comparative summary of the principal statistics of the industry for the calendar years 1925-1924 is shown in Pahle 1. Notwithstanding the decrease in the value of products there was a very considerable increase in the quantity of with manufactured arounting to 290,925 gallons.

Mable 1. Principal Statistics Compared, 1923 and 1924.

Principal Statistics		1924	1923	/ Increase
		1		
Establishments reporting Capital investment Employees on salaries -	No.	22 2,636,728	2.257, ^{1,} 13	<i>‡</i> 6 <i>‡</i> 379,315
Males Females Total salaries Employees on wages -	No.	12 131,371	46 13 112,530	- 2 - 1 / 19,341
Males Females Total wages Cost of fuel Cost of materials Gross value of products Net value of products	No.	84 15 100,004 9,678 612,521 1,325,333 712,812	88 12 84,858 9,673 675,090 1,624,382 949,292	4 15,146 4 15,146 4 62,569 - 299,049 - 236,480

THE WINE INDUSTRY IN CANADA, 1924

Production

The quantity and selling value of the principal products of the industry are given in Table 2, by provinces for the calendar year 1924. The total value of products decreased by \$299.049 when compared with the previous year although as previously stated the quantity of wines, fermented and unfermented, manufactured during the year was greater by 290.926 gallons. Grape juice also show decreased production amounting to 42.504 gallons and in value \$91.518. The average price of fermented wines which in 1923 worked out at \$1.65 per gallon fell to \$1.07 per gallon in 1924. Grape juice also shows a similar decrease in average crice per gallon, from \$1.67 in 1923 to \$1.31 in 1924.

The province of Ontario produced 97.8 per cent of the total value and over 98 per cent of the total quantity during 1924. The particular section of Ontario engaged in the industry was that centred about the Niagara peninsula where on account of favorable climatic conditions the growing of grapes is a well established and successful industry.

Canada Ontario Other Provinces Classes of Products Value Quantity Quantity Value Quantity Value 1,144,559 1,218,959 1,128,559 6,668 1,195,459 23.500 Fermented wine Gal. 16,000 11 1,800 Unfermented vine 7,568 13,375 11,575 900 55,068 72,059 72,059 Grape juice 55,068 Syrups and fruit juices 17 2,812 2,812 1,325 1,325 Medicated wine 15,000 15,000 All other products 3,128 3,128 Total value of products 28,428 1, 725, 333 1,296,905

Table 2. Wine Froduction, by Provinces, 1924.

Employment Statistics

The statistics relating to employment are presented in a series of tables as follows: Table 3 shows employment by classes, sex and remuneration. Table 4 shows the number of persons employed by months and by sex and Table 5, the operating time of plants and the hours of labour of employees. The number of persons employed on salaries and wages during 1924 is shown in Table 3 by sex, and remuneration for Canada and the provinces. More than 98 per cent of the employees and of the cost of salaries and wages are accounted for by the province of Ontario.

Table 3. Employees, Salaries and Wages, by Provinces, 1924.

Classes of employees		Canada	Ontario	Other provinces
alaried employees -				
Male	I'o.	44	43	1
Female	No.	12	12	p46
Total salaries	\$	131.871	130,134	1,737
Vare-earners -				
Male	No.	84	82	2
Female	No.	15	14	1
Total rages	\$	100,004	97,383	2,621
Total male employees	No.	128	125	3
Total female employees	No.	27	26	1
Total salaries and wages	\$	231,875	227,517	4,358

THE WINE INDUSTRY IN CANADA, 1924

Employment Statistics . Cont.

Employment by months. The number of persons employed in the industry in each month of the year is shown by sex in Table 4. The second of highest employment were October to December, whilst those of lowest employment were January to June. The average number of males employed monthly was 84 and of females 15.

Table 4. Employment, by Months, 1924.

Months	Males No.	Females No.	Months	Males No.	Females No.
January	69	10	July	71	40
February	62	10	August	76	15
March	70	12	September	85	15
April	77	13	October	131	13
May	72	13	November	123	12
June	61	11	December	109	12
	,		Total for year	1,006	176
	Average mont	hly employmen	t during the year	814	15

Working time.— The statistics of working time of plants and employees are presented in Table 5. The average time that plants operated whether on full or part time was 248.3 days and the average of time plants were idle 55.7 days. The average working time of employees was 8.8 hours per day or shift and 48.4 hours per week.

Table 5. Working time of Plants and Employees, 1924.

Establishments reporting	22		
	Total	Average	
Days in operation on full time	5,124	232.9	
Days in operation on part time	338	13.4	
Days idle	1,226	55.7	
Hours worked by employees per day or shift	1,670	5.8	
Hours worked by employees per week	1,065		

THE WINE INDUSTRY IN CANADA, 1924

Fuel Consumption

The quantity and value of the classes of fuel consumed including freight, duty, etc. is shown in Table 6 for the calendar year 1924. The total cost of the fuel consumed was \$9,678, an amount slightly in excess of the cost in 1923, which as stated in Table i was \$9,673. Coal was the principal fuel and represented 90 per cent of the total cost. Gasoline was next in order to the value of \$814. or 8.4 per cent.

Table 6. Fuel used by Kinds, 1924.

Kinds of fuel used		quantity	Cost Value at Works
Bituminous coal Anthracite coal Gasoline Oil (fuel) Gas	Ton Gal. Gal. M.c.ft.	1,049 224 3,112 350 49	6,137 2,585 814 87 55
Total cost of fuel	-	-	9,678

Power Installation

Fower installed in the wineries of the Dominion is shown by classes in Table 7 according to (a) the number of units in each class and (b) the horsepower as rated by the manufacturer. The total power units intalled was 50 and the capacity horse-power 249. Of this power electric motors contributed over 65 per cent, steam engines 25 per cent and internal combustion engines 10 per cent. The cost of electricity purchased during the year was \$3,656 being an average per rated horse-power of \$22.56. The number of boilers installed for any purpose was 6 with a total boiler horse-power of 135.

Table 7. Power Installed, 1924.

Classes of Power	No. of Units	Horse-power according to manufacturer's rating
Steam engines and turbines Oil, gas and gasoline engines Electric motors operated by purchased power	2 3 45	60 25 164
Total	50	249
Electric motors operated by power generated by the establishments not included above	1	5

Cost of Materials

The cost value of all materials used in the industry in 1924 amounted to \$612,521 as compared with \$675,090 in 1923. Quantities of the various materials used were not asked for on the 1924 schedule but it is intended to collect such information for the 1925 report.

Capital Invested

The amount of capital invested in the industry in 1924 amounted to \$2,636,728 being an increase of \$379,315 over 1923. Fixed capital comprising land, buildings, machinery and tools, totalled \$779,552, whilst working capital including materials and supplies on hand, stocks in process, finished products on hand and cash, trading and operating accounts etc., totalled \$1,857,176. The capital invested in Ontario was \$2,602,983 representing more than 98 per cent of the total investment in the industry.

THE WINE INDUSTRY IN CANADA, 1924.

Imports of Wines, 1924

Imports of wines for consumption in Canada are shown by two principal classes, sparkling and non-sparkling, in Table 8. The quantity and value of such imports are further shown in the table by countries for the calendar year 1924. The total quantity imported in 1924 was 659,364 gallons and the vakue given as \$1,237,357 of which 32,533 gallons valued at \$323,194 were entered as sparkling wines and 626,831 gallons worth \$914,163 as non-sparkling. In 1923 the quantity of sparkling wines imported was 17,879 gallons valued at \$225,674 and of non and ling wines 434,378 gallons valued at \$717,400 making a total for the year for all wines of 452,257 gallons worth \$943,074. Spain, France and Fortugal in the order named were the leading countries from which non-sparkling wines were imported during 1924, whilst France alone was responsible for 95 per cent of the quantity of sparkling wines imported.

Table 8. Imports of Wines by Classes, Countries, Quantity and Value, 1924. (calendar year).

Countries from which Imported		Non-Sparkling Wines		Sparkling Wines		Total Wines	
impo vod	Quantity Gal.	Value \$	Quantity	Value \$	Quantity	Value \$	
United Kingdom United States France Spain Portugal Italy Japan Hong Kong Other Countries	1 ¹ 4,407 653 161,777 271,059 111,187 7,881 30,354 16,874 12,639	67,651 1,336 235,449 286,451 177,945 10,729 60,650 42,800 31,152	1,168 671 30,466 - - - 228	24,1:15 7,356 290,127	15,575 1,324 192,243 271,059 111,187 7,881 30,354 16,874 12,867	92,066 8,692 525,576 286,451 177,945 10,729 60,650 42,800 32,448	
Total	626,831	914,163	32,533	323,194	659,364	1,237,357	

ports of Wines, 1924

The quantity and value of wines, the produce of Canada exported to various countries during the calendar year 1924 is shown in Table 9. The quantity of fermented wines exported from the Dominion during 1924 was 4,485 gallons as compared with an export of 1,346 gallons in 1923, whilst their value increased from \$6,428 in 1923 to \$16,106 in 1924. The United States was Canada's best customer taking over 67 per cent of the total value of wines exported.

Table 9. Exports of Fermented Wines by Countries, Quantity and Value, 1924 (calendar year).

Countries to which exported	Quantity	Value
	Gal,	\$
United Kingdom United States Newfoundland Other Countries	260 2,681 82 1,462	483 10,838 267 4,518
Total	4,485	16,106

