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Published by Authority of the Hon. James A. MacKINNON, M.P., Minister of Trade and Commerce.

CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

ON THE

WINE INDUSTRY

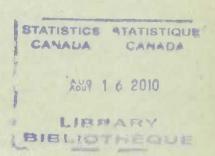
IN

CANADA

1942



OTTAWA 1944



DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES BRANCH OTTAWA - CANADA

Dominion Statistician: S. A. Cudmore, M.A. (Oxon.), F.S.S., F.R.S.C. Chief, General Manufactures Branch: A. Cohen, B. Com.

THE WINE INDUSTRY IN CANADA, 1942.

The wine industry in Canada is confined to a few localities such as the Niagara Peninsula in Ontario and the Okanagan Valley in British Columbia where climatic conditions for the cultivation of grapes and berries suitable for wine are favourable. In this industry in 1942 there were 31 establishments, located by provinces as follows: Quebec 1, Ontario 23, Manitoba 1, Saskatchewan 1 and British Columbia 5. These plants reported a capital investment of \$9,397,555, and average employment of 749 persons who received \$1,080,634 in salaries and wages, and a net value of production amounting to \$6,038,093. Wines produced during the year and placed in storage for maturing totalled 4,352,403 gallons with an inventory value of \$1,634,884, while the fermented wines bottled or sold in bulk during the year totalled 4,612,392 gallons valued at \$6,165,334. Other products were valued at \$563,617. In order to avoid duplication, however, the prime cost of wines produced in previous years and which were bottled or shipped in bulk during the current year must be deducted from the gross value of production in order to arrive at the value of new products made. For detailed production statistics see Table 2.

The wine industry consists of two distinct operations, viz., (1) production of wines which are placed in storage for maturing and which are, therefore, not sold during the current year and (2) bottling or shipping in bulk of matured wines which have been produced in previous years. Production of wine in 1942 amounting to 4,352,403 gallons shows a decrease of 488,574 gallons but the sales amounting to 4,612,892 gallons increased by 424,095 gallons. It is interesting to note that the province of Ontario accounted for over 88 per cent of the total net value of production.

Detailed statistics of production, materials used, employment, capital invested, etc., are given in the tables following.

Table 1. - Summary of Principal Statistics by Provinces.

Year and Provinces	:Estab- :lish- :ments	:Capital	:ees	Salaries and Wages	:Cost of :Materials :Used	:Gross :Value of :Production
Control of the Contro	No.	\$	No.	\$	\$	\$
1936						
CANADA	48	6,947,278	562	694,183	1,300,936	2,761,900
Ontario	40	5,985,034	506	628,453	1,154,133	2,493,358
Other provinces	8	962,244	56	65,730	146,803	268,542
1937						
CANADA	41	7,203,906	646	777,531	2,053,327	3,783,076
Ontario	33	6,080,528	584	706,173	1,883,284	3,499,390
Other Frovinces	8	1,123,378	62	71,358	170,043	283,686
1938	40	E 505 503	0.15			
CANADA	42	7,305,361	645	840,190	2,030,527	3,930,105
Other Provinces	33 9	6,248,180	585 58	768,579 71,611	1,710,325 320,202	3,431,489 498,616
1939						
CANADA	36	7,169,685	634	906,340	2,032,848	4,040,897
Ontario	27	6,055,067	576	828,771	1,721,062	3,534,150
Other Provinces	9	1,114,618	58	77,569	311,786	506,747
1940						
CANADA	34	8,129,321	689	956,012	2,746,342	5,158,927
Ontario	25	6,948,429	627	872,558	2,309,371	4,400,196
British Columbia Other Provinces	6 3	775,704	36 26	52,217	253,278 183,693	436,240
1941						
CANADA	33	9,343,506	793	1,103,099	2,841,826	5,542,755
Ontario	24	8,150,776	729	1,010,945	2,466,766	4,873,803
British Columbia	6	804,523	37	53,818	287,924	504,986
Other Provinces	3	388,207	27	38,336	87,136	163,966
CANADA	31	9,397,555	749	1,080,634	3,111,986	6,088,093
Ontario	23	8,017,232	676	972,883	2,702,138	5,373,466
Other Provinces	8	1,380,323	73	107,751	409,848	714,627

NOTE: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 2. - Production of Wine, 1941 and 1942.

Table 2 Froduction of wine, 1941 and 1942.									
×		CANADA 1941		CANADA 1942		NTARIO 1942	: Other P		
Classes of Products	Quantity	Value	Quantity	to a financial to the first of the second of the first of the second of the second of the second of the second	Quantity	Value	Quantity	Value	
(a) Wine produced during the year, but placed	Gallons	\$	Gallons	\$	Gallons	\$	Gallons	\$	
in storage for maturing	4,840,977	1,768,576	4,352,403	1,684,884	3,919,179	1,457,720	433,224	227,164	
(b) All other products (grape concentrate, grap juice, wine spirits, et made and sold during th	c.)								
year	-	355,293	-	563,617	-	563,617	-	- 0	
(c) Fermented wine sold during the year, bottle	d							1	
or in bulk	4,188,797	5,492,615	4,612,892	6,165,334	4,073,095	5,392,972	539,797	772,362	
TOTAL VALUE OF PRODUCTION	-	7,616,484	-	8,413,835		7,414,309		999,526	
(d) Prime cost of wine (produced in previous years) reported above									
under Section (c)	-	2,073,729	-	2,325,742	_	2,040,843	-	284,899	
NET VALUE OF PRODUCTION .		5,542,755		6,088,093		5,373,466		714,627	

x Section (a) refers to the bulk goods produced during the current year but which have been put in storage for maturing. The value given for this is the inventory value. Sections (b) and (c) refer to the products sold during the year. The values given do not include sales tax and other duties.

Table 3. - Materials Used in the Wine Industry

2000000	Man A fra all products	194	The state of the s	1.9	4 1
Class of Materials	Unit of Measure	Quantity	Cost Value at Works	Quantity	Cost Value
Cmanas	Dann d	AC 570 400	\$ 27 503	75 430 055	\$
Grapes	Pound	46,570,488			
Cherries	11	27,754	1,596	620,749	39,096
Loganberries	TT	114,685	7,785	668,855	39,933
Other fresh fruits	11	149,181	6,102	325,484	3,319
Raisins and Currants	11	194,736	23,1.64	65,339	7,128
Sugar	11	12,260,847	742,586	13,216,798	749,498
Acids (tartaric, citric,	etc.)"	2,080	1,520	5,502	4,927
Alcohol	Pf. Gal.	13,131	18,629	-	400
Grape spirits	II	63,429	130,300	63,052	91,976
Grape juice and grape concentrate	Gallon	105,261	167,575	88,055	144,247
Extracts, etc	11	94	1,594	109	1,305
Caramel and other colcuring	ng Gallon	883	810	603	1,046
Clarifying and filtering materials	_	-	18,760		17,537
Bottles and jars	4915	-	562,005	-	488,970
Cases, wooden	epro	-	190		182
Cases and cartons, other than wooden	_		108,700		106,524
		HERE!			
Cooperage			11,660		10,205
Other packaging material	40	114.700	127,586		118,166
Wines and liquors, purchas for blending, etc		132,028	134,134	140,885	110,491
All other materials	-	man and the same has per-	15,499	della .	16,878
TOTAL COST OF MATERIALS USED	-	_	3,111,986		2,841,826

Table 4. - Capital Invested.

Andrews and the property of th	Fixed				
	Capital	Work	ing Capital	- the state of the	
	Present value		Inventory	Cash	Total
	of land,	value of	value of	trading and	Capital
Year and	buildings,	materials,	finished	operating	
Provinces	fixtures,	stocks in	products	accounts,	
	machinery,	process,	on hand	etc.	
	tools, etc.	fuel, etc.			
		on hand			
	\$	\$	\$	\$	\$
1933	3,088,256	3,769,877		892,699	7,750,832
1934	3,132,511	3,774,811		1,202,022	8,100,344
1935	3,047,586	3,481,064		807,933	7,336,583
1936	2,851,143	3,207,300		908,835	6,947,278
1937	2,755,176	3,121,647		1,327,083	7,203,906
1938	2,778,453	3,234,664		1,202,244	7,305,361
1939	2,563,908	3,132,638		1,473,139	7,169,685
1940	2,879,909	3,615,258		1,634,154	8,129,321
1941	3,030,358	2,725,980	1,811,634	1,775,534	9,343,506
1942					
CANADA	2,651,913	2,802,822	1,610,828	2,331,992	9,397,555
Ontario	2,415,748	2,362,281	1,425,206		8,017,232
British Columbia	170,037	373,002	180,622		840,895
Other Provinces .	66,128	67,539	5,000		539,428
O WIGHT TARREST OF THE COLUMN					COLUMN STORY OF THE PARTY OF TH

Table 5. - Principal Statistics of the Wine Industry, Grouped According to the Size of Establishments.

having a		-: Capital	:Total :Number of :Employees		:Cost of :Materials:	
1942		₩		Ψ.	é	₩
	142 - 0	\				
Under \$5,000 \$5.000 to \$25,000	2	713,519	75	106,723	151,984	361,873
\$25,000 to \$50,000	9)	, ,	2003 : 20	202,001	oozyoro
\$50,000 to \$100,000	7	701,339	85	105,914	198,080	495,661
\$100,000 to \$500,000)				- Heritalia
\$500,000 to \$1,000,0		7,982,697	7 589	867,997	2,761,322	5,230,559
\$1,000,000 and over	1)	لمستقد فلسفت فنا فناجها والواسود مينين			The same of the sa
TOTAL	31	9,397,558	749	1,080,634	3,111,986	6,088,093
1 9 4 1						
Under \$5,000)				
\$5,000 to \$25,000) 157, 393		12,894	31,947	51,880
\$25,000 to \$50,000 .	9	570,399	67	88,433	151,195	332,433
\$50,000 to \$100,000	6	631,89	7 57	71,221	159,671	437,830
\$100,000 to \$500,000	11)				
\$500,000 to \$1,000,0		7,933,31	657	930,551	2,499,013	4,720,562
\$1,000,000 and over	1)				
TOTAL	. 33	9,343,500	793	1,103,099	2,841,326	5,542,755

Table 6. - Employees, Salaries and Wages

Classes of Employees		1942	1941
Salaried Employees - Total	No.	256 198 58 540,171	308 271 37 594,142
Wage earmers - (Monthly average) - Total Male Female Total wages	No.	493 404 89 540,463	485 424 61 508,957
Total Employees	No.	749	793
Total salaries and wages	\$	1,080,634	1,103,099

Table 7. - Monthly Employment of Wage-earners.

Vonths		1 9 4	2 :	1	9 4	1
	Male	Female	Total:	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January oscooosossossos	340	45	385	377	30	407
February	324	46	370	356	40	396
March occosococococo	309	45	354	348	37	385
April	456	97	553	440	66	506
May oudopostuoscuoscoo	296	59	355	376	32	408
June opposition of the contract of the contrac	297	75	372	358	71	429
July occosors or conse	308	83	391	347	27	374
August	337	80	417	386	48	434
September	718	147	865	732	185	917
October	770	195	965	523	112	635
November	348	93.	439	367	52	419
December	337	81	418	475	49	524
MONTHLY AVERAGE	404	89	493	424	61	485

Table 8. - Number of Wage-earners during One Week in Month of Highest Employment with their Hours of Work per Week and Average Weekly Earnings.

	1	9 4 2	1	9 4 1
Number of Hours	Number	of Employees	Number	of Employees
Worked per Week	Male	Female	Male	Female
30 hours or less	203	138	124	144
31 - 43 hours	48	9	80	9
44 hours	43	8	69	2
45 - 47 hours	28	7	38	8
48 hours	116	20	152	17
49 - 50 hours	53	2	7	
51 - 54 hours	50	5	28	3
55 hours	31		16	MG
56 - 64 hours	38	11	80	1
65 hours and over	142	3	200	1 - 1 1
AVERAGE HOURS PER WEEK	47.1	32.7	50.0	29.5
AVERAGE WEEKLY EARNINGS	\$31.24	\$ 7.35	\$24.87	\$6.48

Table 9. - Power Equipment

Classes of Power	: of	1 9 4 2 :Manufacturers ⁰ : Rating of : Horse-Power : Capacity	:Number : of	9 4 1 :Manufacturers; : Rating of : Horse-Power : Capacity
Steam engines and steam turbines	1	12	2	39
Gasoline, gas and oil engines - (In use	1	9	1	9
Electric motors operated by pur- chased power - (In use	402 11	1,289	399 17	1,278 40
(Idle TOTAL POWER AVAILABLE FOR MANUFACTURING	416	1,341	420	1,370
Boilers (In use	20	981 150	20	923

Table 10. - Consumption of Fuel and Electricity.

Kinds of Fuel	:_ :Unit of:Q: :Measure:	antity:		:Quantity	9 4 1 :Cost Value :at Factory
Coal - Bituminous	np. Gal. np. Gal. cord	4,492 108 5 23,912 58,878 150 75 2,487	1,362 75 1,680 18,509 634 98	3,786 77 4 34,336 61,800 137 75 4,924	28,147 887 60 2,348 19,850 544 103 2,401 1,196
TOTAL COST OF FUEL	-	-	60,506		55,536
Electricity purchased (including service charges)	Kw.H. 1,	,348,519	20,811	1,730,795	23,312
TOTAL COST OF FUEL AND ELECTRICITY		400	81,317		78,848

⁽x) Includes gasoline used in cars and trucks.

The following is a list of wineries reporting in 1942:

QUEBEC

T. G. Bright (Quebec) Limited

28th Avenue, Lachine.

ONTARIO

Acme Wine Company, Limited
Barnes Wines, Limited
The Bordeaux Wines, Limited
T. G. Bright & Company, Limited
Chateau-Gai Wines, Limited
Cooksville Wine Vaults (Alex Thomas)
Danforth Wines, Limited
Grimsby Wines, Limited
J. S. Hamilton & Company, Limited
Jordan Wine Company, Limited
Jordan Wine Company, Limited
Kitchener Winery
London Winery, Limited
Fred Marsh Winery, Limited

889 Queen Street West, Toronto St. Catharines
Niagara-on-the-Lake
Niagara Falls
R. R. No. 3, Niagara Falls
Cooksville
1076 Lakeshore Road, New Toronto
Grimsby
44 Dalhousie Street, Brantford
Jordan
St. Catharines
R. R. No. 3, Kitchener.
R. R. No. 1, London
R. R. No. 3, Portage Road,
Niagara Falls.

ONTARIO - Con.

National Wine Company, Limited
(Chateau-Gai Wines, Limited)
Old Battlefield Wine Company
The Parkdale Wines, Limited
Peerless Wine Manufacturing Ltd.
(Chateau-Gai Wines, Limited)
St. Catharines Wine Co. of Canada, Ltd.
Turner Wine Company
Twin City Wine Company
The Welch Grape Juice Company
Welland Winery

27 Brock Avenue, Toronto

R. R. No. 5, Hamilton 183 Bathurst Street, Toronto 448 Queen Street East, Toronto

Woodburn Avenue, St. Catharines 106 Front Street East, Toronto Fort William St. Catharines 268 King Street, Welland

MANITOBA

G. Trossi

485 St. Jean Baptiste Street, St. Boniface

SASKATCHEWAN

T. G. Bright (Western) Limited (+)

1360 Toronto Street, Regina

BRITISH COLUMBIA

Calona Wines, Limited Growers Wine Company, Limited

Growers Wine Company, Limited Victoria Wineries (B.C.) Limited (x) Victoria Wineries (B.C.) Limited Kelowna 1531 - 15th Avenue West, Vancouver Lake Hill 1404 Store Street, Victoria Lake Hill

- (x) This plant made no new wine in 1942, but bottled or sold in bulk wine produced in previous years.
- (+) This plant bottles wine produced at other points.

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