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THE PROCESS CHEESE INDUSTRY, 1951

The total value of production in the process cheese industry rose to \$26,349,068 in 1951. The data are not entirely comparable with those for 1950, as a quantity of margarine is included in 1951 under the item "other products" and this commodity was not reported in 1950, although some was made in the industry. Also, some firms were reclassified to the industry, which formerly reported under the dairy factory classification. The total production of process cheese in both industries amounted to 39,364,653 lb., an increase of 7 p.c. over the total of 36,504,593 lb. recorded for 1950.

Table 5 shows the total production of process cheese, by months, including that made in the dairy factory industry.

1. - PRINCIPAL STATISTICS OF THE PROCESS CHEESE INDUSTRY,

1947-1951						
Year	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of Materials Used	Value of Products	
	No.	No.	\$	\$	\$	
1947	22	923	1,331,793	14,952,439	21,652,421	
1948	21	813	1,407,955	15,828,609	21,616,234	
1949	22	825	1,673,818	16,083,227	22,698,780	
1950	20	808	1,791,831	15,628,483	22,480,266	
1951	24	997	2,333,401	21,111,152	26, 349, 068	

2. - PRINCIPAL STATISTICS, BY PROVINCES,

I	Cstab-	Elec	Salaries	Cost of	Value
Province	lish-	Em-	and	Materials	of
	ments	ployees	Wages	Used	Products
	No.	No.	\$	\$	\$
1 9 5 0					
Quebec	7	449	1,132,128	10,191,432	15,661,057
Ontario	9	278	516,506	4,451,521	5,577,099
Manitoba2	4	81	143,197	985,530	1,242,110
Alberta2) 7	01	113,171	705,550	1,212,110
1 9 5 1					
Quebec	8	512	1,360,021	11,723,468	13,513,369
Ontario	11	404	821,614	8,352,240	11,522,651
New Brunswick 1)		,	, ,	
Manitoba2		81	151,766	1,035,444	1,313,048
Alberta2			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-,,	-,5,6

Prepared in the Animal Products Section, Industry and Merchandising Division.

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3. - PRODUCTION AND EXPORT OF PROCESS CHEESE, 1946-1951

Year		Export			
7,124291.2	Quantity		Value		
	lb.	1+34920 M3+13	\$	lb.	
1946	34,051,018		10,854,510	440,456	
1947	39, 387, 323		14, 367, 406	382,120	
1948	34, 275, 476		13,897,942	362,422	
1949	33,443,465		13, 965, 465	130,439	
1950	35, 371, 186		14,906,478	231,352	
1951	38,768,530		15,719,796	491,453	

4. - STATISTICS OF THE PROCESS CHEESE INDUSTRY, CANADA, 1949-1951

		1949	1950	1951
Establishments	No.	22	20	24
Salaried employees: Male	No	124	135	168
Female		54	52	60
Wage-earners:				
MaleFemale	No.	343 304	347 274	418
Total employees		825	808	997
		500 540	500.040	554.055
Salaries paid		500,748	598,840 1,192,991	754,057 1,579,344
Total salaries and wages			1,791,831	2,333,401
Materials Used:				
Cheese for processing	lb.	24,599,980	27, 146, 180	27,933,087
	\$	8,234,790		9,983,624
Other materials	\$	7,848,437 16,083,227	7,146,377	11,127,528
Total value of inaterials used	φ	10,005,221	15,020,405	21,111,152
Products:			25 251 10/4	
Process cheese	1b.	33,443,465 13,965,465		38,768,530(1 15,719,796
Cream cheese	lb.	2,096,082	2,128,001	2,012,913
	\$	1,347,639	1,289,685	1,122,271
Other products	\$	7,385,676	6,284,103	9,507,001
Total value of products	Þ	22,698,780	22, 480, 266	26,349,068

⁽¹⁾ In addition to this amount, 1,133,407 lbs, of process cheese valued at \$422,018 were made in the dairy factory industry in 1950 and 596,123 lb. (\$239,501) in 1951.

5. - Total Production of Process Cheese, by Months, 1951

(Includes production in the dairy factory industry)

Month	Product	Month	Product	Month	Product
	lb.		lb.		lb.
January February March April	3,358,110 3,362,132 3,662,624 3,123,482	May June July August	2,893,174 3,341,500 2,541,381 3,240,761 Total Produc	September October November December	3,127,094 3,884,130 3,547,570 3,282,695 39,364,653

LIST OF FIRMS REPORTING UNDER THE PROCESS CHEESE INDUSTRY, 1951

N	EW BRUNSWICK						
Harvey Creamery Ltd.	Harvey Station						
	QUEBEC						
Crescent Cheese Company Kraft Foods Limited Langlois Lacasse	6659 Park Ave. 40 Bates Road	Montreal Outremont St. Casimir					
Les Fromages Perreault Ltee. Fromage Champlain Cheese, Inc.	97 rue Commerciale	Lévis Ste. Anne de la Pérade					
Liberty Brand Products Lucerne Food Products Ltd. Perfection Dairy Limited	4050 St. Urbain Street 230 Taché Blvd. 2565 Chambly Street	Montreal Hull Montreal					
	ONTARIO						
Brantford Produce Co. Ltd. Canada Packers Limited Chateau Cheese Division of	104 Marlboro Street 60 Paton Road	Brantford Toronto					
The Borden Co. Limited Clover Valley Food Co. Ltd. Ingersoll Cheese Co. Ltd. London Cheese Products Ltd.	18 York Street 793 Gerrard Street E. Victoria Street 425 Wellington Street	Ottawa Toronto Ingersoll London					
MacFeeters Creamery Monarch Creamery Products Ltd. Oxford Farmers Co-operative	52 Jarvis Street 45 Howard Park Ave.	Toronto Toronto					
Produce Co. Ltd. The Slawson-Riley Cheese Co.	434 Main Street	Woodstock					
Ltd. Swift Canadian Co. Limited	Hamilton Street 1960 St. Clair Ave. W	Ingersoll Toronto					
	MANITOBA						
Canada Packers Limited Hunters Mfg. Co. Limited	57 Victoria Street 85 Lombard Street	Winnipeg Winnipeg					
ALBERTA							
Burns & Company Limited Swift Canadian Co. Limited	Portland Street	Calgary Edmonton					

IN ADDITION TO THE ABOVE FIRMS, PROCESS CHEESE IS MADE BY THE FOLLOWING FIRMS CLASSIFIED IN THE DAIRY FACTORY INDUSTRY.

(See Footnote 1, to Table 4.)

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QUEBEC

Crémerie Victoriaville Div. De Lactantia Ltée.

Les Produits Laitiers

Mont St. Hilaire Ltée.

St. Joseph's Dairy

1205 rue Sicotte

Victoriaville

65 St. Jean Baptiste

St. Hyacinthe

ONTARIO

J. M. Schneider Ltd. Ontario Agricultural College

Wellesley Guelph

MANITOBA

994 McFhillips Street

Winnipeg

SASKATCHEWAN

The Dairy & Poultry Coop. Marketing Association Ltd.

Corner Ave. D & 23rd Street Saskatoon