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D.B.S. MEMORANDUM

Dominion Bureau of Statistics, Ottawa, Canada

STATISTICS STATISTIQUE
CANADA CANADA

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THE PROCESS CHEESE INDUSTRY, 1952

The total value of products shipped in 1952 was \$25,482,566. Allowing for changes in inventory, the estimated value of production is \$25,738,000, a decrease of 2 p.c. from the high point reached in 1951. The cost of materials used was \$20,346,838, a drop of 4 p.c. from the previous year but employment increased, the 1,050 persons reported being 5 p.c. over the 1951 figure. Salaries and wages, at \$2,816,857, were 21 p.c. higher.

The production of process cheese, the main product of the industry, was 40,571,092 lb., valued at \$15,927,278, while an additional 570,404 lb., valued at \$161,512, were made in the dairy factory industry, giving a total production of the commodity amounting to 41,141,496 lb., valued at \$16,088,790, or an increase of 4.5 p.c. in volume but a decrease of 0.7 p.c. in value as compared with 1951.

1. - PRINCIPAL STATISTICS OF THE PROCESS CHEESE INDUSTRY,
1948-1952

Year	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of Materials Used	Value of Products
	No.	No.	\$	\$	\$
1948	21	813	1,407,955	15,828,609	21,616,234
1949	22	825	1,673,818	16,083,227	22,698,780
1950	20	808	1,791,831	15,628,483	22,480,266
1951	24	997	2,333,401	21,111,152	26,349,068
1952	22	1,050	2,816,857	20,346,838	25,482,566 ¹

2. - PRINCIPAL STATISTICS, BY PROVINCES,
1951 and 1952

Province	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of Materials Used	Value of Products ¹
	No.	No.	\$	\$	\$
<u>1951</u>					
Quebec	8	512	1,360,021	11,723,468	13,513,369
Ontario	11	404	821,614	8,352,240	11,522,651
New Brunswick 1)					
Manitoba 2)	5	81	151,766	1,035,444	1,313,048
Alberta 2)					
<u>1952</u>					
Quebec	7	626	1,772,320	12,094,874	14,976,932
Ontario	11	391	964,378	7,487,829	9,549,809
New Brunswick 1)					
Manitoba 1)	4	33	80,159	764,135	955,825
Alberta 2)					

1/ Figures for 1952 represent values of factory shipments. The inventory of finished products at the beginning of the year was valued at \$799,000 and at the close of the year, at \$1,054,000.

Prepared in the Animal Products Section, Industry and Merchandising Division.

3. - PRODUCTION AND EXPORT OF PROCESS CHEESE,
1947-1952

Year	Production		Export
	Quantity	Value	
	lb.	\$	lb.
1947	39,387,323	14,367,406	382,120
1948	34,275,476	13,897,942	362,422
1949	33,443,465	13,965,465	130,439
1950	35,371,186	14,906,478	231,352
1951	38,768,530	15,719,796	491,453
1952 (Shipments)	40,658,967	15,961,810	153,540

4. - STATISTICS OF THE PROCESS CHEESE INDUSTRY, CANADA,
1950-1952

		1950	1951	1952
Establishments	No.	20	24	22
Salaried employees:				
Male	No.	135	168	202
Female	No.	52	60	80
Wage-earners:				
Male	No.	347	418	438
Female	No.	274	351	330
Total employees	No.	808	997	1,050
Salaries paid	\$	598,840	754,057	1,041,869
Wages paid	\$	1,192,991	1,579,344	1,774,988
Total salaries and wages ...	\$	1,791,831	2,333,401	2,816,857
Materials Used:				
Cheese for processing	lb.	27,146,180	27,933,087	30,757,071
	\$	8,482,106	9,983,624	10,253,157
Other materials	\$	7,146,377	11,127,528	10,093,681
Total value of materials used	\$	15,628,483	21,111,152	20,346,838
Products: 1/				
Process cheese	lb.	35,371,186 ^{2/}	38,768,530 ^{2/}	40,658,967 ^{1/}
	\$	14,906,478	15,719,796	15,961,810
Cream cheese	lb.	2,128,001	2,012,913	2,330,286
	\$	1,289,685	1,122,271	1,257,805
Other products	\$	6,284,103	9,507,001	8,262,951
Total value of products	\$	22,480,266	26,349,068	25,482,566

^{2/} In addition to this amount, 1,133,407 lbs. of process cheese valued at \$422,018 were made in the dairy factory industry in 1950, 596,123 lb. (\$239,501) in 1951 and 570,404 lb. (\$161,512) in 1952.

^{1/} See Footnote 1, Page 1.

5. - Total Production of Process Cheese,
by Months, 1952
(Includes production in the dairy factory industry)

Month	Product	Month	Product	Month	Product
	lb.		lb.		lb.
January	3,972,920	May	2,564,863	September	3,691,179
February	3,641,727	June	3,027,022	October	3,833,301
March	4,093,803	July	2,959,413	November	3,523,789
April	3,313,750	August	3,126,277	December	3,393,452
		Total Production, 1952			41,141,496

LIST OF FIRMS REPORTING UNDER THE PROCESS CHEESE INDUSTRY, 1951

NEW BRUNSWICK

Harvey Creamery Ltd.

QUEBEC

Crescent Cheese Company
Kraft Foods Limited
Les Fromages Perrault Ltee.
Fromage Champlain Cheese, Inc.

6659 Park Ave.
40 Bates Road
97 rue Commerciale

Liberty Brand Products
Lucerne Foods Products Ltd.
Perfection Dairy Limited

4050 St. Urbain Street
230 Taché Blvd.
2565 Chambly Street

Harvey Station

Montreal
Outremont
Lévis
Ste. Anne de la
Pérade
Montreal
Hull
Montreal

ONTARIO

Brantford Produce Co. Ltd.
Canada Packers Limited
Chateau Cheese Division of
The Borden Co. Limited
Clover Valley Food Co. Ltd.
Ingersoll Cheese Co. Ltd.
London Cheese Products Ltd., The
MacFeeters Creamery
Monarch Creamery Products Ltd.
Oxford Farmers Co-operative
Produce Co. Ltd.
Slawson-Riley Cheese Co.
Ltd., The
Swift Canadian Co. Limited

104 Marlboro Street
60 Paton Road

18 York Street
793 Gerrard Street E.
Victoria Street
425 Wellington Street
52 Jarvis Street
45 Howard Park Ave.

434 Main Street

Hamilton Street
1960 St. Clair Ave. W.

Brantford
Toronto

Ottawa
Toronto
Ingersoll
London
Toronto
Toronto

Woodstock

Ingersoll
Toronto

MANITOBA

Canada Packers Limited

57 Victoria Street

Winnipeg

ALBERTA

Burns & Company Limited
Swift Canadian Co. Limited

Portland Street

Calgary
Edmonton

IN ADDITION TO THE ABOVE FIRMS, PROCESS CHEESE IS MADE BY THE
FOLLOWING FIRMS CLASSIFIED IN THE DAIRY FACTORY INDUSTRY.



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QUEBEC

Crémèrie Victoriaville
Div. De. Lactantia Ltée.

65 St. Jean Baptiste

Victoriaville

Les Produits Laitiers
Mont St. Hilaire Ltée.

1205 rue Sicotte

St. Hyacinthe

ONTARIO

J.M. Schneider Ltd.
Ontario Agricultural College

Wellesley
Guelph

SASKATCHEWAN

The Dairy & Poultry Coop.
Marketing Association Ltd..

Corner Ave. D. & 23rd Street Saskatoon