

DOMINION BUREAU OF STATISTICS

OTTAWA - CANADA

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Memorandum

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THE PROCESS CHEESE INDUSTRY, 1954.

The process cheese industry recorded a new high point in the value of shipments, the \$29,392,633 reported for 1954 being 7.8 p.c. above the \$27,271,289 shown for 1953. The cost of materials, at \$22,890,147, was 5.7 p.c. above the 1953 figure. Employees numbered 1,292 with earnings of \$3,408,546, gains of 10.4 p.c. and 11.2 p.c., respectively, over the 1953 figures.

Process cheese, the principal product, accounted for \$18,565,687 or 63 p.c. of the total, cream cheese for \$1,324,469 or 5 p.c. and other products such as salad dressing, sandwich spread and margarine for \$9,502,477 or 32 p.c. The processing of types of cheese other than cheddar is increasing, having risen from 3 p.c. of the total cheese used in 1951 to 7 p.c. in 1954.

1. - PRINCIPAL STATISTICS OF THE PROCESS CHEESE INDUSTRY 1950 - 1954

Year	Estab- lish- ments No.	Em- ployees No.	Earnings \$	Cost of materials used \$	Cost of fuel and electricity \$	Gross value of production \$
1950	20	808	1,791,831	15,628,483	94,776	22,480,266
1951	24	997	2,333,401	21,111,152	115,101	26,349,068
1952	22	1,050	2,816,857	20,346,838	121,284	25,482,566 ^{1/}
1953	20	1,170	3,063,957	21,733,959	104,237	27,271,289 ^{1/}
1954	19	1,292	3,408,546	22,890,147	113,118	29,392,633 ^{1/}

^{1/} Figures for 1952 to 1954 represent values of factory shipments.

2. - PRINCIPAL STATISTICS, BY PROVINCES 1953 and 1954

Province	Estab- lish- ments No.	Em- ployees No.	Earnings \$	Cost of materials used \$	Cost of fuel and electricity \$	Selling value of factory shipments \$
1953						
Quebec	7	723	1,969,798	13,544,085	47,182	16,586,215
Ontario	11)					
Manitoba	1)	447	1,094,159	8,189,874	57,055	10,685,074
Alberta	1)					
1954						
Quebec	7	842	2,331,833	14,951,486	49,329	18,759,582
Ontario	10)					
Manitoba	1)	450	1,076,713	7,938,661	63,789	10,633,051
Alberta	1)					

Prepared in the Animal Products Section, Industry and Merchandising Division.

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3. - PRODUCTION AND EXPORT OF PROCESS CHEESE, 1950 - 1954

Year	Production		Export
	Quantity	Value	
	lb.	\$	lb.
1950	35,371,186	14,906,478	231,352
1951	38,768,530	15,719,796	491,453
1952 (Shipments) ...	40,658,967	15,961,810	153,540
1953 (Shipments) ...	44,841,968	17,189,135	160,498
1954 (Shipments) ...	45,958,689	18,565,687	107,776

4. - STATISTICS OF THE PROCESS CHEESE INDUSTRY, CANADA, 1952 - 1954

		1952	1953	1954
Establishments	No.	22	20	19
Salaried employees:				
Male	No.	202	217	225
Female	No.	80	80	88
Wage-earners:				
Male	No.	438	471	545
Female	No.	330	402	434
Total employees	No.	1,050	1,170	1,292
Salaries paid	\$	1,041,869	1,125,261	1,126,890
Wages paid	\$	1,774,988	1,938,696	2,281,656
Total salaries and wages	\$	2,816,857	3,063,957	3,408,546
Materials Used:				
Cheddar cheese for processing	lb.	30,757,071	32,452,828	30,768,420
	\$	10,253,157	10,598,237	9,931,988
Other types of cheese for processing	lb.	1,534,896	1,835,535	2,213,252
	\$	553,638	608,455	704,216
Other materials	\$	9,540,043	10,527,267	12,253,943
Total value of materials used ..	\$	20,346,838	21,733,959	22,890,147
Shipments:				
Process cheese	lb.	40,658,967 ^{1/}	44,841,968 ^{1/}	45,958,689 ^{1/}
	\$	15,961,810	17,189,135	18,565,687
Cream cheese	lb.	2,330,286	2,602,644	2,324,529
	\$	1,257,805	1,452,540	1,324,469
Other products	\$	8,262,951	8,629,614	9,502,477
Total value of shipments	\$	25,482,566	27,271,289	29,392,633

^{1/} In addition to these shipments, production in dairy factories amounted to 570,404 lb. (\$161,512) in 1952, 452,832 lb. (\$172,076) in 1953 and 417,344 lb. (\$166,937) in 1954.

5. - Total Production of Process Cheese, Made from Cheddar,
by Months, 1954
(Includes production in the dairy factory industry)

Month	Product	Month	Product	Month	Product
	lb.		lb.		lb.
January	3,657,594	May	2,876,471	September	3,800,385
February	3,748,816	June	2,969,660	October	3,959,511
March	4,962,429	July	3,423,084	November	3,830,326
April	3,805,093	August	3,582,722	December	3,824,205
Total Production, 1954					44,440,296

LIST OF FIRMS REPORTING UNDER THE PROCESS CHEESE INDUSTRY, 1954.

QUEBEC

Crescent Cheese Company	6659 Park Ave.,	Montreal 8
Kraft Foods Limited	P.O. Box 6118	Montreal 2
Les Fromages Perrault Ltée	97 rue Commerciale	Lévis
Fromage Champlain Cheese, Inc.		Ste. Anne de la Pérade
Liberty Brand Products	4050 St. Urbain Street	Montreal 1
Perfection Dairy Limited	2565 Chambly Street	Montreal
Wilson & Keith	230 Taché Blvd.	Hull

ONTARIO

Brantford Produce Co. Ltd.	104 Marlboro Street	Brantford
Canada Packers Limited	60 Paton Road	Toronto 4
Chateau Cheese Division of The Borden Co. Limited	18 York Street	Ottawa 2
Clover Valley Food Co. Ltd.	793 Gerrard Street E.	Toronto 8
Ingersoll Cheese Co. Ltd.	Victoria Street	Ingersoll
London Cheese Products Ltd., The	425 Wellington Street	London
MacFeeters Creamery, Ltd.	52 Jarvis Street	Toronto 1
Monarch Creamery Products Ltd.	45 Howard Park Ave.	Toronto 3
Oxford Farmers Co-operative Produce Co. Ltd.	434 Main Street	Woodstock
Swift Canadian Co. Limited	401 Erie Street	Stratford

MANITOBA

Canada Packers Limited	57 Victoria Street	Winnipeg
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ALBERTA

Burns & Company Limited	Portland Street	Calgary
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IN ADDITION TO THE PRECEDING FIRMS, PROCESS CHEESE IS MADE BY THE FOLLOWING FIRMS CLASSIFIED IN THE DAIRY FACTORY INDUSTRY.

QUEBEC

La Trappe de Notre
Dame de Mistassini

Village des Pères

Les Produits Laitiers
Mont. St. Hilaire Ltée.

1205 rue Sicotte

St. Hyacinthe

ONTARIO

J. M. Schneider Ltd.

Wellesley

Ontario Agricultural College

Guelph

SASKATCHEWAN

The Dairy & Poultry Co-op.
Marketing Association Ltd.

Corner Ave. D. &
23rd. St.

Saskatoon