

DOMINION BUREAU OF STATISTICS

OTTAWA - CANADA



Memorandum

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THE PROCESS CHEESE INDUSTRY, 1955.

The process cheese industry reported a gross value of shipments amounting to \$25,280,990 in 1955, an apparent decrease of 14 p.c. from the \$29,392,633 reported in 1954. Part of the decrease, however, is attributable to the reclassification of one firm, which is no longer making process cheese, to another industry. The cost of materials, at \$20,003,518, was 13 p.c. lower than in 1954. Employment, at 1,184 persons, was 8 p.c. lower, and earnings, at \$3,401,008, were 0.2 p.c. below 1954.

Process cheese, the principal product, accounted for \$17,470,693 or 69 p.c. of the total value of shipments, cream cheese for \$1,320,903 or 5 p.c. and other products, such as salad dressing, sandwich spread and margarine for \$6,489,394 or 26 p.c.

1. - PRINCIPAL STATISTICS OF THE PROCESS CHEESE INDUSTRY 1951 - 1955

Year	Estab- lish- ments No.	Em- ployees No.	Earnings \$	Cost of materials used \$	Cost of fuel and electricity \$	Gross value of production ^{1/} \$
1951	24	997	2,333,401	21,111,152	115,101	26,349,068
1952	22	1,050	2,816,857	20,346,838	121,284	25,482,566
1953	20	1,170	3,063,957	21,733,959	104,237	27,271,289
1954	19	1,292	3,408,546	22,890,147	113,118	29,392,633
1955	18	1,184	3,401,008	20,003,518	134,226	25,280,990

^{1/} Figures for 1952 to 1955 represent values of factory shipments.

2. - PRINCIPAL STATISTICS, BY PROVINCES 1954 and 1955

Province	Estab- lish- ments No.	Em- ployees No.	Earnings \$	Cost of materials used \$	Cost of fuel and electricity \$	Selling value of factory shipments \$
1954						
Quebec	7	842	2,331,833	14,951,486	49,329	18,759,582
Ontario	10)					
Manitoba	1)	450	1,076,713	7,938,661	63,789	10,633,051
Alberta	1)					
1955						
Quebec	7	818	2,507,600	14,423,083	78,138	17,993,341
Ontario	9)					
Manitoba	1)	366	893,408	5,580,435	56,088	7,287,649
Alberta	1)					

Prepared in the Animal Products Section, Industry and Merchandising Division.

3. - PRODUCTION AND EXPORT OF PROCESS CHEESE, 1951-1955.

(As reported by firms classified to this industry)

Year	Production		Export
	Quantity	Value	
	lb.	\$	lb.
1951	38,768,530	15,719,796	491,453
1952 (Shipments) ...	40,658,967	15,961,810	153,540
1953 (Shipments) ...	44,841,968	17,189,135	160,498
1954 (Shipments) ...	45,958,689	18,565,687	107,776
1955 (Shipments) ...	44,551,788	17,470,693	131,475

4. - STATISTICS OF THE PROCESS CHEESE INDUSTRY, CANADA

1953 - 1955

		1953	1954	1955
Establishments	No.	20	19	18
Salaried employees:				
Male	No.	217	225	204
Female	No.	80	88	60
Wage-earners:				
Male	No.	471	545	549
Female	No.	402	434	371
Total employees	No.	1,170	1,292	1,184
Salaries paid	\$	1,125,261	1,126,890	1,019,237
Wages paid	\$	1,938,696	2,281,656	2,381,771
Total salaries and wages	\$	3,063,957	3,408,546	3,401,008
Materials Used:				
Cheddar cheese for processing .	lb.	32,452,828	30,768,420	30,055,405
	\$	10,598,237	9,931,988	9,273,876
Other types of cheese for processing ..	lb.	1,835,535	2,213,252	1,703,979
	\$	608,455	704,216	455,501
Other materials	\$	10,527,267	12,253,943	10,274,141
Total value of materials used ..	\$	21,733,959	22,890,147	20,003,518
Shipments:				
Process cheese	lb.	44,841,968 ^{1/}	45,958,689 ^{1/}	44,551,788 ^{1/}
	\$	17,189,135	18,565,687	17,470,693
Cream cheese	lb.	2,602,644	2,324,529	2,508,096
	\$	1,452,540	1,324,469	1,320,903
Other products	\$	8,629,614	9,502,477	6,489,394
Total value of shipments	\$	27,271,289	29,392,633	25,280,990

^{1/} In addition to these shipments, production in dairy factories amounted to 452,832 lb. (\$172,076) in 1953, 417,344 lb. (\$166,937) in 1954 and 259,675 lb. (\$101,273) in 1955.

5. - Total Production of Process Cheese, Made from Cheddar,
by Months, 1955
(Includes production in the dairy factory industry)

Month	Product	Month	Product	Month	Product
	lb.		lb.		lb.
January	3,495,633	May	3,703,383	September	2,676,206
February	3,734,642	June	3,803,373	October	3,826,336
March	4,425,318	July	4,429,585	November	4,244,581
April	3,332,160	August	3,673,972	December	3,649,546
		Total Production, 1955			44,994,735

LIST OF FIRMS REPORTING UNDER THE PROCESS CHEESE INDUSTRY, 1955

QUEBEC

Crescent Cheese Company	6659 Park Ave.,	Montreal 8
Kraft Foods Limited	8600 Devonshire Rd.	Montreal 23
Les Fromages Perrault Ltée	97 rue Commerciale	Lévis
Fromage Champlain Cheese, Inc.		Ste. Anne de le Pérade
Liberty Brand Products	4050 St. Urbain Street	Montreal 1
Perfection Dairy Limited	2565 Chambly Street	Montreal
Wilson & Keith	230 Taché Blvd.	Hull

ONTARIO

Brantford Produce Co. Ltd.	104 Marlboro Street	Brantford
Canada Packers Limited	60 Paton Road	Toronto 4
Chateau Cheese Division of The Borden Co. Limited	18 York Street	Ottawa 2
Clover Valley Food Co. Ltd.	793 Gerrard Street E.	Toronto 8
Ingersoll Cheese Co. Ltd.	Victoria Street	Ingersoll
London Cheese Products Ltd., The	425 Wellington Street	London
MacFeeters Creamery, Ltd.	52 Jarvis Street	Toronto 1
Oxford Farmers Co-operative Produce Co. Ltd.	434 Main Street	Woodstock
Swift Canadian Co. Limited	401 Erie Street	Stratford

MANITOBA

Canada Packers Limited	57 Victoria Street	Winnipeg
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ALBERTA

Burns & Company Limited	Portland Street	Calgary
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IN ADDITION TO THE PRECEDING FIRMS, PROCESS CHEESE IS MADE BY THE FOLLOWING FIRMS
CLASSIFIED IN THE DAIRY FACTORY INDUSTRY.

QUEBEC

La Trappe de Notre
Dame de Mistassini

Village des Pères

Les Produits Laitiers
Mont St. Hilaire Ltée.

1205 rue Sicotte

St. Hyacinthe

ONTARIO

J.M. Schneider Ltd.

Wellesley

Ontario Agricultural College

Guelph

SASKATCHEWAN

The Dairy & Poultry Co-op.
Marketing Association Ltd.

Corner Ave. D. &
23rd St.

Saskatoon