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Research Department

THE PROCESS CHEESE INDUSTRY, 1956

The process cheese industry shipped goods to the value of \$27,434,586 in 1956, an increase of 8.5 p.c. over the \$25,280,990 reported for 1955. Taking changes of inventory into account, the value of production is estimated at \$27,470,119 and the value added by manufacture at \$5,368,139. The cost of materials, at \$21,931,375, was 9.7 p.c. higher than in the previous year. Employment, at 1,091 persons, was 7.9 p.c. lower but salary and wage payments, at \$3,513,810, were 3.3 p.c. higher.

Process cheese, the principal product, accounted for \$18,654,491 or 68.0 p.c. of the total value of shipments, cream cheese for \$1,500,898, or 5.5 p.c. and other products, such as salad dressing, sandwich spread and margarine, for \$7,279,197 or 26.5 p.c.

1. - PRINCIPAL STATISTICS OF THE PROCESS CHEESE INDUSTRY

1952 - 1956

Year	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of materials used	Cost of fuel and electricity	Selling value of factory shipments
	No.	No.	\$	\$	\$	\$
1952	22	1,050	2,816,857	20,346,838	121,284	25,482,566
1953	20	1,170	3,063,957	21,733,959	104,237	27,271,289
1954	19	1,292	3,408,546	22,890,147	113,118	29,392,633
1955	18	1,184	3,401,008	20,003,518	134,226	25,280,990
1956	17	1,091	3,513,810	21,931,375	170,605	27,434,586

2. - PRINCIPAL STATISTICS, BY PROVINCES 1955 and 1956

Province	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of materials used	Cost of fuel and electricity	Selling value of factory shipments
	No.	No.	\$	\$	\$	\$
<u>1955</u>						
Quebec	7	818	2,507,600	14,423,083	78,138	17,993,341
Ontario	9)					
Manitoba ...	1)	366	893,408	5,580,435	56,088	7,287,649
Alberta	1)					
<u>1956</u>						
Quebec	7	759	2,629,423	15,778,561	111,435	19,450,104
Ontario	8)					
Manitoba ...	1)	332	884,387	6,152,814	59,170	7,984,482
Alberta	1)					

Prepared in the Animal Products Section, Industry and Merchandising Division.

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3. - SHIPMENTS AND EXPORT OF PROCESS CHEESE, 1952-1956.

(As reported by firms classified to this industry)

Year	Shipments		Export
	Quantity	Value	
	lb.	\$	lb.
1952	40,658,967	15,961,810	153,540
1953	44,841,968	17,189,135	160,498
1954	45,958,689	18,565,687	107,776
1955	44,551,788	17,470,693	131,475
1956	45,464,983	18,654,491	59,688

4. - STATISTICS OF THE PROCESS CHEESE INDUSTRY, CANADA

1954 - 1956

		1 9 5 4	1 9 5 5	1 9 5 6
Establishments	No.	19	18	17
Salaried employees:				
Male	No.	225	204	173
Female	No.	88	60	56
Wage-earners:				
Male	No.	545	549	527
Female	No.	434	371	335
Total employees	No.	1,292	1,184	1,091
Salaries paid	\$	1,126,890	1,019,237	994,291
Wages paid	\$	2,281,656	2,381,771	2,519,519
Total salaries and wages	\$	3,408,546	3,401,008	3,513,810
Materials Used:				
Cheddar cheese for processing ...	lb.	30,768,420	30,055,405	30,396,628
	\$	9,931,988	9,273,876	9,805,944
Other types of cheese for processing	lb.	2,213,252	1,703,979	1,708,227
	\$	704,216	455,501	507,788
Other materials	\$	12,253,943	10,274,141	11,617,643
Total value of materials used	\$	22,890,147	20,003,518	21,931,375
Shipments:				
Process cheese	lb.	45,958,689(1)	44,551,788(1)	45,464,983(1)
	\$	18,565,687	17,470,693	18,654,491
Cream cheese	lb.	2,324,529	2,508,096	2,627,326
	\$	1,324,469	1,320,903	1,500,898
Other products	\$	9,502,477	6,489,394	7,279,197
Total value of shipments	\$	29,392,633	25,280,990	27,434,586

(1) In addition to these shipments, production in other industries amounted to 417,344 lb. (\$166,937) in 1954, 259,675 lb. (\$101,273) in 1955 and 381,098 lb. (\$156,365) in 1956.

5. - Total Production of Process Cheese, Made from Cheddar,
by Months, 1956

(Includes production in the dairy factory industry)

Month	Product	Month	Product	Month	Product
	lb.		lb.		lb.
January	3,802,587	May	2,848,477	September	3,910,080
February	4,551,858	June	3,424,024	October	4,470,182
March	4,552,084	July	3,767,551	November	3,928,214
April	3,135,577	August	3,590,117	December	3,203,615
Total Production, 1956					45,184,366

LIST OF FIRMS REPORTING UNDER THE PROCESS CHEESE INDUSTRY, 1956

QUEBEC

Crescent Cheese Company	6659 Park Ave.,	Montreal 8
Kraft Foods Limited	8600 Devonshire Rd.	Montreal 23
Les Fromages Perrault Ltée	97 rue Commerciale	Lévis
Fromage Champlain Cheese, Inc.		Ste. Anne de la Pérade
Liberty Brand Products	4050 St. Urbain Street	Montreal 1
Perfection Dairy Limited	2565 Chambly Street	Montreal
Wilson & Keith	230 Taché Blvd.	Hull

ONTARIO

Brantford Produce Co. Ltd.	104 Marlboro Street	Brantford
Canada Packers Limited	60 Paton Road	Toronto 4
Chateau Cheese Division of The Borden Co. Limited	18 York Street	Ottawa 2
Clover Valley Food Co. Ltd.	793 Gerrard Street E.	Toronto 8
Ingersoll Cheese Co. Ltd.	Victoria Street	Ingersoll
London Cheese Products Ltd., The	425 Wellington Street	London
MacFeeters Creamery, Ltd.	52 Jarvis Street	Toronto 1
Swift Canadian Co. Limited	401 Erie Street	Stratford

MANITOBA

Canada Packers Limited	57 Victoria Street	Winnipeg
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ALBERTA

Burns & Company Limited	Portland Street	Calgary
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IN ADDITION TO THE PRECEDING FIRMS, PROCESS CHEESE IS MADE BY THE FOLLOWING FIRMS
CLASSIFIED IN THE DAIRY FACTORY INDUSTRY.

QUEBEC

La Trappe de Notre Dame
de Mistassini

Village des Pères

Les Produits Laitiers
Mont St. Hilaire Ltée.

1205 rue Sicotte

St. Hyacinthe

ONTARIO

J.M. Schneider Ltd.
Ontario Agricultural College

Wellesley
Guelph

SASKATCHEWAN

The Dairy & Poultry Co-op.
Marketing Association Ltd.

Corner Ave D.
& 23rd St.

Saskatoon