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THE PROCESS CHEESE INDUSTRY, 1957LIBRARY
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The process cheese industry shipped goods to the value of \$29,512,315 in 1957, an increase of 7.6 p.c. over the \$27,434,586 reported for 1956. The cost of materials, at \$23,876,372, was 8.9 p.c. higher than the \$21,931,375 shown in the previous year. Employment, at 1,103 persons, was 1 p.c. greater and salary and wage payments, at \$3,966,035, was 12.9 p.c. above the \$3,513,810 reported for 1956.

Process cheese was the principal product and accounted for 67.1 p.c. of the total value of shipments, or \$19,813,194 as against \$18,654,491 while the remaining 32.9 p.c. was made up of such products as cream cheese, salad dressing, sandwich spread and margarine. The value of shipments of these commodities was \$9,699,121 as compared with \$8,780,095 in 1956.

1. - PRINCIPAL STATISTICS OF THE PROCESS CHEESE INDUSTRY

1953 - 1957

| Year | Estab- lish- ments | Em- ployees | Salaries and Wages | Cost of materials used | Cost of fuel and electricity | Selling value of factory shipments |
|------------|--------------------------|----------------|--------------------------|------------------------------|------------------------------------|--|
| | No. | No. | \$ | \$ | \$ | \$ |
| 1953 | 20 | 1,170 | 3,063,957 | 21,733,959 | 104,237 | 27,271,289 |
| 1954 | 19 | 1,292 | 3,408,546 | 22,890,147 | 113,118 | 29,392,633 |
| 1955 | 18 | 1,184 | 3,401,008 | 20,003,518 | 134,226 | 25,280,990 |
| 1956 | 17 | 1,091 | 3,513,810 | 21,931,375 | 170,605 | 27,434,586 |
| 1957 | 13 | 1,103 | 3,966,035 | 23,876,372 | 184,817 | 29,512,315 |

2. - PRINCIPAL STATISTICS, BY PROVINCES 1956 and 1957

| Year | Estab- lish- ments | Em- ployees | Salaries and Wages | Cost of materials used | Cost of fuel and electricity | Selling value of factory shipments |
|----------------|--------------------------|----------------|--------------------------|------------------------------|------------------------------------|--|
| | No. | No. | \$ | \$ | \$ | \$ |
| <u>1956</u> | | | | | | |
| Quebec | 7 | 759 | 2,629,423 | 15,778,561 | 111,435 | 19,450,104 |
| Ontario | 8) | | | | | |
| Manitoba | 1) | 332 | 884,387 | 6,152,814 | 59,170 | 7,984,482 |
| Alberta | 1) | | | | | |
| <u>1957</u> | | | | | | |
| Quebec | 5 | 779 | 3,026,356 | 16,614,608 | 124,117 | 20,469,839 |
| Ontario | 7) | 324 | 939,679 | 7,261,764 | 60,700 | 9,042,476 |
| Alberta | 1) | | | | | |

Prepared in the Animal Products Section, Industry and Merchandising Division

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3. - SHIPMENTS AND EXPORT OF PROCESS CHEESE, 1953-1957.

(As reported by firms classified to this industry)

| Year | Shipments | | Export |
|------------|------------|------------|---------|
| | Quantity | Value | |
| | lb. | \$ | lb. |
| 1953 | 44,841,968 | 17,189,135 | 160,498 |
| 1954 | 45,958,689 | 18,565,687 | 107,776 |
| 1955 | 44,551,788 | 17,470,693 | 131,475 |
| 1956 | 45,464,983 | 18,654,491 | 59,688 |
| 1957 | 45,385,960 | 19,813,194 | 223,898 |

4. - STATISTICS OF THE PROCESS CHEESE INDUSTRY, CANADA

1955 - 1957

| | | 1955 | 1956 | 1957 |
|--|-----|---------------|---------------|---------------|
| Establishments | No. | 18 | 17 | 13 |
| Salaried employees: | | | | |
| Male | No. | 204 | 173 | 207 |
| Female | No. | 60 | 56 | 65 |
| Wage-earners: | | | | |
| Male | No. | 549 | 527 | 489 |
| Female | No. | 371 | 335 | 342 |
| Total employees | No. | 1,184 | 1,091 | 1,103 |
| Salaries paid | \$ | 1,019,237 | 994,291 | 1,381,980 |
| Wages paid | \$ | 2,381,771 | 2,519,519 | 2,584,055 |
| Total salaries and wages | \$ | 3,401,008 | 3,513,810 | 3,966,035 |
| Materials Used: | | | | |
| Cheddar cheese for processing | lb. | 30,055,405 | 30,396,628 | 30,820,241 |
| | \$ | 9,273,876 | 9,805,944 | 10,637,869 |
| Other types of cheese for processing | lb. | 1,703,979 | 1,708,227 | 1,912,474 |
| | \$ | 455,501 | 507,788 | 590,116 |
| Other materials | \$ | 10,274,141 | 11,617,643 | 12,648,387 |
| Total value of materials used. | \$ | 20,003,518 | 21,931,375 | 23,876,372 |
| Shipments: | | | | |
| Process cheese | lb. | 44,551,788(1) | 45,464,983(1) | 45,385,960(1) |
| | \$ | 17,470,693 | 18,654,491 | 19,813,194 |
| Other products | \$ | 7,810,297 | 8,780,095 | 9,699,121 |
| Total value of shipments | \$ | 25,280,990 | 27,434,586 | 29,512,315 |

(1) In addition to these shipments, production in other industries amounted to 259,675 lb. (\$101,273) in 1955, 381,098 lb. (\$156,365) in 1956 and 385,013 lb. (\$165,555) in 1957.

5. - Total Production of Process Cheese, Made from Cheddar, by Months, 1957.

(Includes production in other industries)

| Month | Product | Month | Product | Month | Product |
|----------|-----------|------------------------|-----------|-----------|------------|
| | lb. | | lb. | | lb. |
| January | 3,151,128 | May | 3,422,650 | September | 4,311,963 |
| February | 3,725,794 | June | 3,525,975 | October | 4,284,267 |
| March | 4,227,527 | July | 3,151,285 | November | 4,040,758 |
| April | 2,822,911 | August | 3,725,458 | December | 3,817,146 |
| | | Total Production, 1957 | | | 44,206,862 |

LIST OF FIRMS REPORTING UNDER THE PROCESS CHEESE INDUSTRY, 1957

QUEBEC

| | | |
|--------------------------------|-----------------------|------------------------|
| Crescent Cheese Company | 6659 Park Avenue, | Montreal 8 |
| Kraft Foods Limited | 8600 Devonshire Road, | Montreal 23 |
| Les Fromages Fortier Ltée. | 25 Avenue Bel-Air | Lévis |
| Fromage Champlain Cheese, Inc. | | Ste. Anne de la Pérade |
| Liberty Brand Products | 4050 St. Urbain St., | Montreal 1 |

ONTARIO

| | | |
|--|-----------------------|-----------|
| Brantford Produce Co. Ltd. | 104 Marlboro Street, | Brantford |
| Canada Packers Limited | 60 Paton Road | Toronto 4 |
| Chateau Cheese Division of The Borden Co. Limited | 18 York Street | Ottawa 2 |
| Clover Valley Food Co. Ltd. | 793 Gerrard Street E. | Toronto 8 |
| Ingersoll Cheese Co. Ltd. | Victoria Street | Ingersoll |
| MacFeeters Creamery, Ltd. | 52 Jarvis Street | Toronto 1 |
| Swift Canadian Co. Limited | 401 Erie Street | Stratford |

ALBERTA

| | | |
|-------------------------|-----------------|---------|
| Burns & Company Limited | Portland Street | Calgary |
|-------------------------|-----------------|---------|

IN ADDITION TO THE PRECEDING FIRMS, PROCESS CHEESE IS MADE BY THE FOLLOWING
FIRMS IN OTHER INDUSTRIES

QUEBEC

| | | |
|----------------|----------------------|------|
| Wilson & Keith | 230 Taché Boulevard, | Hull |
|----------------|----------------------|------|

ONTARIO

| | | |
|------------------------------|--|-----------|
| J.M. Schneider Ltd. | | Wellesley |
| Ontario Agricultural College | | Guelph |

BRITISH COLUMBIA

| | | |
|------------------|--|-----------|
| Kraft Foods Ltd. | | Vancouver |
|------------------|--|-----------|

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