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DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

REPORT

on the

COCOA AND CHOCOLATE INDUSTRY

in CANADA 1926 CANADA CANADA

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Published by authority of the Hon. James Malcolm, M. P., Minister of Trade and Commerce

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NOTE.- The statistics published in the present statement include only the statistics of such manufacturing establishments as make Cocoa and chocolate as their principal product. The statistics relating to specific products are therefore not to be regarded as comprehensive, as products like, "chocolate", "confectionery, all kinds" "icings" "spices" etc., etc., are also found as secondary products of other industries such as "Biscuits and confectionery" "Coffee and spices" etc., etc. 32-213

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

OTTAWA - CANADA

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Dominion Statistician:R. H. Coats, B.A., F.S.S.(Hon.), F.R.S.C.Chief, Census of Industry:J. C. Macpherson

THE COCOA AND CHOCOLATE INDUSTRY, 1926

Ottawa, January, 1928.- A report on the Cocoa and Chocolate Industry in Canada for the calendar year 1926 is presented herewith. Reports were received from four operating plants and located by provinces as follows:- 2 in Ontario, and 2 in Quebec. As there were less than three firms reporting in any single province, the statistics are presented for the Dominion only.

PRINCIPAL STATISTICS COMPARED

Table 1 presents comparative statistics of the industry for the calendar years 1925 and 1926 with a column showing increase or decrease for each item.

Principal Statistics	Unit	1925	1926	<pre></pre>
Establishments reporting Capital invested Employees on salaries:- Male Female Total salaries	No . \$ No . No . \$	5 4,518,332 106 20 249,034	4 3,866,497 106 22 250,079	- 1 - 651,835 - 2 - 1 - 0 - 1 - 0 - 0
Total salaries Employees on wages:- Male Female Total wages Cost of fuel and electricity Fower installation:- Units Capacity Cost of materials used Gross value of products Net value of products	v No. \$ \$ No. H.P \$ \$ \$	249,094 258 225 414,829 71,974 116 2,750 2,423,240 3,874,919 1,451,679	230,073 246 209 395,658 67,654 162 2,597 2,364,882 3,906,087 1,541,205	- 12 - 16 - 19,171 - 4,320 - 4,320 - 4,320 - 153 - 58,358 - 31,168 - 89,526

Table 1. - Principal Statistics Compared, 1925 and 1926.

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PRODUCTION STATISTICS

The quantity and selling value at the factory of the various products of the industry during the calendar years 1925 and 1926 is shown in table 2. The quantity of cocca produced shows a decrease of 126,914 lbs. in quantity but an increase of \$40,064 in value, whilst chocolate, on the other hand, increased in quantity produced by 1,375,005 lbs. and in value by \$407,211. Gocca butter decreased in quantity by 71,173 lbs. but increased in value by \$15,951, while the decrease in the production of chocolate confectionery amounted to 1,374.323 lbs. and the value = \$422,711. The increase in total value of production over 1925 was \$51,165.

Table 2. - Production of Cocoa and Chocolate, 1925 and 1926.

Day look			1925	<u> </u>	1926
Products Ur.	it	Quantity	Selling value at	Quantity	Selling value at
			factory		factory
			tacto.y		1 actory
Cocoa	16.	2,328,329	594,029	2,201,415	634,093
Cocoa butter	1b.	993,497	278,379	922, 324	294.310
Chocolate	1b.	7,478,720	1,438,319	8,853,725	1,845,530
Chocolate confectioner	y lb.	5,066,694	1,554,865	3,691,871	1,132,154
Other products	lb.	20,000	9,327		
Total value			3,874,919		3,906,087

CAPITAL INVESTMENT

The amount of capital invested in the cocoa and chocolate industry in 1926 is presented by classes in table 3. There was a decrease compared with 1925 cf \$651,835 or 14.4 per cent accounted for by the decrease in the number of operating plants. Fixed capital including land, buildings, machinery and tools amounted to \$2,119,241 and working capital including mater als and stocks on hand, etc. and cash, trading and operating accounts totalled \$1,747,256. Fixed capital decreased by \$938,539, while working capital on the other hand increased by \$286,704 or a net decrease as stated above of \$651,835.

Table 3. - Capital Investment 1925 and 1926.

Fixed Capita:	Materials and	g Capital Cash, trad- ing and oper ating accts. etc.	-Capital
Capital invested in Canada, 1925 3,057, Capital invested in Canada, 1926 2,119,	,780 1,011,803 ,241 604,174	\$ 448,749 1,143,082	\$ 4,518,332 3,866,497

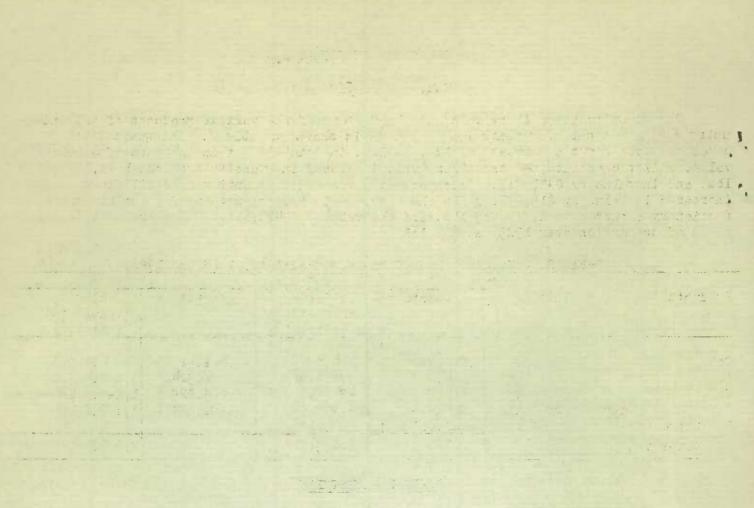
EMPLOYMENT STATISTICS

Statistics of employment are presented in a series of tables, as follows:-

Table 4.- Employees, salaries and wages by classes and sex, 1926. Table 5.- Employees on wages by months and sex, 1926. Table 6.- Operating time of plants and employees, 1926.

Table 4 deals with the number of persons at employment in the industry by classes of employment, sexand remuneration. There was an increase in 1926 as compared with 1925 of 2 in the number of salaried employees and of \$1,045 in the amount paid for salaries. Wage earners decreased in mumber by 28,of when 12 were males and 16 females, with a corresponding decrease of \$19k171 in the payment for wages. Salaries per employee show an approximate percentage of decrease of 1.15 per cent and wages an increase of 1.4 per cent over 1925.

Table 4 Employees, Salarie	es and Wages, 1	.926.	
Classes of Employees	Male	Female	Total Salaries and wages
Salaried employees Employees on wages, average number	106 246	22 209	250,079 395,658
Totals	752	231	645,737



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THE COCOA AND CHOCOLATE INCUSTRY, 1926.

EMPLOYMENT STATISTICS (continued)

<u>Employment by Months</u>.- The number of wage-earners employed during each month of the year according to sex is given in table 5 for the calendar year 1926. The months of highest employment were October and November with totals of 521 for each month, whilst that of lowest employment was June with a monthly total of 423. The monthly average for the year was 455 of whom 246 were males and 209 were females.

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Months	<u>Wage-ea</u> Male		cyment by months, 1926. Months	<u>Wage-</u> Male	-earners Female
January February March April May June	249 249 242 237 236 230	182 193 174 179 196 193	July August September October November December	233 231 253 266 269 252	223 223 242 255 252 198
			employed by months hly employment during year	2947 246	2510 209

Operating time.⁴ The operating time of plants and employees is shown in table 6. Plant operations are shown by full time, part time and idle. Operating time of employecs is shown by the number of hours worked per day or shift and per week.

Table 6 Operating time of Plant	s and Employees,	1926.
Number of plants reporting	4	
	Totals	Averages
Days in operation -		
On full time	1,063	265,75
On part time	88	22.00
Idle	65	16.25
Hours worked per employee -		
Per day or shift	4,702	8.80
Per week	193	48.25

MATERIALS USED

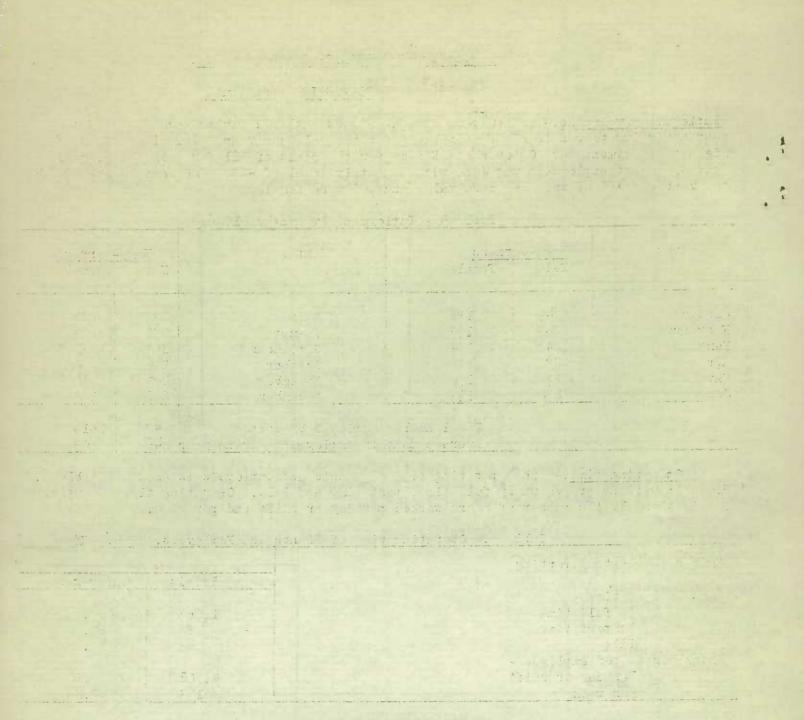
The quantity and cost value delivered at the factory, including freight and duty, of the materials used in the industry during 1926 are shown in table 7. The total cost in 1926 amounted to \$2,364,882, a decrease of \$58,358 over the preceding year. The increase in 1925 was partly due to the higher cost of certain materials such as cocoa beans, vanilla beans, etc.

Table 7 .- Materials Used 1926

table [Materials Used, 1920.							
Kinds of materials	Unit	Quantity	Cost value at works				
Cocca beans Cocca butter Vanilla beans Sugar Milk powder Glucose Nuts, all kinds Flour Spice materials, all kinds Essences, essential oils, etc. All other materials (value only) Containers, labels, etc. (value only)	pound """ """ """ """ gal.	8,630,714 1,898,346 751 5,702,620 602,442 239,758 216,564 337 81,583 2,153	\$ 1,005,730 485,509 3,053 330,471 106,339 9,197 53,788 16 6,614 20,325 23,351 320,489				
Total cost of materials and containers	_	-	2,364,882				

FUEL CONSUMPTION

The consumption of fuel of various kinds during 1926 is presented in table 8 by quantity and cost value at the factory or works. The total cost of fuel fell from \$34,962 in 1925 to \$32,801 in 1926. Coal of all kinds cost \$29,729 and gas \$3,072.



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THE COCO.	A AND (CHOCOLATI	E INDUSTRY, 19	326
Ð	JEL CON	NSUMPTION	N (continued)	

	Table 8 Fue	1 consumption,	1926.	
	Classes of fuel	Unit "	Quantity	Cost value at the works
Ϊ.,	Bituminous coal Anthracite coal	ton	4,965	29,729
	Gas, antificial	m.c.ft.	3,128	3,072
÷.,	Total cost of fuel		- 1	32,801

POWER INSTALLATION

Power installation is shown for the industry by classes in table 9. Primary power consisted of 4 steam engines having a rated horse power of 110, a decrease of one engine and 115 horse power as compared with 1925. Electric motors increased from 111 units of 2,525 horse power in 1925 to 158 units of 2,487 horse power in 1926. The cost of electricity purchased was \$34,853 in 1926. Table 9.- Power installed by classes 1926.

+doto) Inici Inoration (W ULABOUD, L/LU.	
	Number of	Horse power according
Classes of power	Units	to manufacturors' rating
Steam engines and turbines	4	110
"Electric motors operated by purchased power	158	2,487
Total power used in manufactures	162	2,597

IMPORTS AND EXPORTS

Imports. - The quantity and value of the raw, partly and fully manufactured articles relating to this industry imported for consumption in Canada are shown in table 10 for the calendar year 1926, by countries.

Exports .- There are no exports of cocoa or chocolate in any form reported in the trade returns for the Dominion.

Table 10.- Imports of Cocoa and Chocolate and Preparations, 1926.

Articles by countries		Quantity	Value
Cocoa beans, not roasted, crushed or ground United Kingdom United States Ceylon Br. West Africa Jamaica Trinidad and Tobago Other Br. West Indies Other countries	Total Cwt. " " " " " " "	153,155 36,925 32,001 4,862 54,966 6,189 13,080 3,362 1,570	1,726,317 419,923 417,827 60,701 536,142 58,758 170,271 36,264 26,431
Cocoa buttor - United Kingdom United States Germany Netherlands Other countries	Total Lb. " "	5,344,173 165,653 915,922 10,634 4,251,909 55	1,420,095 55,565 277,592 2,898 1,084,023 17
Cocoa paste or liquor, chocolate paste or liquo not sweetened, in blocks or cakes - United Kingdom Onited States Other Countries	r, Total Lb.	42,916 2,146 37,650 3,120	9,415 204 8,430 781
Cocoa and chocolate paste or liquor, sweetened in blocks or cakes, not less than two pounds in weight - United Kingdom Switzerland United States Other countries	Total Lb. "	89,805 784 24,100 55,697 9,224	26,333 251 \$,663 14,816 2,603
Cocoa or chocolate, preparations of, in powdered form - United Kingdom United States Netherlands Other countries	Total Lb. "" ""	1,305,540 213,129 933,121 137,894 21,396 157,010	114,480 36,361 55,770 20,322 2,027 31,967
Cocoa or chocolate, preparations of, n.o.p. United Kingdom United States Other countries Total cocoa and chocolate	Total Lb. "	40,766 107,191 9,053	31,967 14,861 14,351 2,755 3,328,607

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COCOA AND CHOCOLATE MANUFACTURERS IN CAMADA, 1926.

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Walter Baker and Co. Ltd. J. S. Fry & Sons (Canada) Ltd.

Montreal Montreal

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The Cowan Co. Ltd. Dominion Chocolate Co. Ltd.

Toronto Toronto

