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REPORT

on

THE FLOUR MILLING INDUSTRY

in

CANADA

1920

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DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

OTTAWA CANADA

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THE FLOUR MILLING INDUSTRY, 1920.

The present report on the Flour Milling Industry in Canada for the calendar year 1920 covers the operations of 1,332 individual plants, distributed by provinces, as follows:-

Ontario	617
Quebec	457
Alberta	58
New Brunswick	50
Saskatchewan	45
Manitoba	44
Nova Scotia	32
Prince Edward Island	24
British Columbia ...	5

PRINCIPAL STATISTICS BY PROVINCES.

The accompanying table presents the principal statistics of the industry by provinces for the calendar year 1920:-

Provinces	No. of mills rentg	Capital	Employees	Salaries and Wages	Cost of Materials	Value of Products
Alberta ...	58	\$ 6,826,608.	553	\$ 763,197	\$ 17,862,802	\$ 20,853,880
Br. Columbia	5	2,005,369	141	194,803	1,700,822	2,012,354
Manitoba ..	44	7,252,366	724	203,793	23,834,742	27,235,314
New Brunswick	50	517,515	83	79,636	1,361,559	1,674,091
Nova Scotia .	32	247,751	44	37,846	555,307	692,898
Ontario	617	35,083,283	3,817	4,453,498	115,911,508	135,055,616
P.E.I. Island ..	24	184,294	29	15,571	442,898	577,043
Quebec	457	12,416,837	1,074	1,315,360	29,114,147	34,090,774
Saskatchewan	45	1,324,204	620	807,800	14,962,761	17,053,491
CANADA	1,332	68,838,027	7,085	8,571,504	205,746,546	239,255,461

THE FLOUR MILLING INDUSTRY 1920.

24

PRODUCTION.

The value of production shows a decrease, when compared with that of 1919, amounting to \$23,507,931, which is entirely accounted for under the single item of wheat flour, the drop in production for this item being 4,183,569 barrels, of the value of \$28,175,458. Increases are shown in chopped grains, cornmeal and corn flour, cereal products and other products not specified to make up the difference in the figures quoted above. The accompanying table shows the quantity and selling value at the mill of each of the various classes of products:-

Articles produced	Unit of measure	Quantity	Selling value at mill
Wheat flour -			\$
Standard, patent and clears	bbls.	13,127,320	153,117,662
Low grade or feed	"	531,394	4,689,187
✓ Shorts and middlings	ton.	286,961	14,505,864
✓ Bran	"	193,280	8,630,109
Chopped grain feed	"	651,310	39,381,047
Oatmeal	lb.	9,105,431	475,462
Rolled oats	"	113,736,736	7,279,407
Barley -			
Fot and pearl	"	4,356,276	250,305
Flour and meal	"	2,473,710	68,528
Rye flour and meal	"	7,604,226	365,061
Corn -			
Flour	lb.	5,593,221	281,578
Meal	"	35,947,180	1,612,064
Cracked	"	17,209,172	716,668
Buckwheat flour	"	5,834,913	308,840
Peas -			
Meal ..	lb.	517,533	22,031
Split	"	4,439,824	282,480
Offal, not otherwise specified	ton	69,949	3,441,241
All other cereal products(value only)		-	1,222,949
All other products (value only)		-	2,600,048
<u>TOTAL SELLING VALUE OF PRODUCTS</u>			239,255,461

CAPITAL INVESTMENT.

The amount of capital represented in the industry as a whole in 1920 shows a decrease of \$7,572,495, when compared with 1919. The reduction is confined to materials on hand, stocks in process, finished products and miscellaneous supplies on hand, and to cash, trading and operating accounts, etc., the total decrease amounting to \$10,124,242. On the other hand the items of land, buildings fixtures and machinery and tools show an increase of \$2,551,746 in value. A table showing the capital invested by items and by provinces is appended:-

Provinces	Land, buildings and fixtures	Machinery and tools	Materials on hand stocks in process, etc.	Cash, trading and operating accts, etc.	Total Capital
CANADA	\$ 25,285,543	\$ 15,068,491	\$ 13,698,594	\$ 14,786,299	\$ 68,838,927
Alberta ...	1,502,147	938,066	1,873,566	2,512,829	6,826,503
Sr. Columbia	452,041	402,256	627,241	523,831	2,005,369
Manitoba ..	2,825,011	1,603,507	916,530	1,907,318	7,252,366
New Brunswick	161,791	174,037	93,711	87,776	517,515
Nova Scotia.	97,259	90,758	27,061	32,673	247,751
Ontario	13,784,853	8,437,876	7,290,850	5,519,704	35,083,283
P.E. Island .	103,350	72,150	4,708	4,086	184,294
Quebec	5,430,821	2,727,455	1,457,828	2,800,733	12,416,837
Saskatchewan	928,070	572,386	1,407,099	1,397,349	4,304,904

3.

THE FLOUR MILLING INDUSTRY, 1920.

EMPLOYEES, SALARIES AND WAGES.

The numbers of persons engaged in the industry in 1920 are given by classes of employment, sex, and salary and wage payments in the accompanying table. The total number of persons engaged during the year shows a decrease, when compared with 1919, of 316, while on the other hand, salary and wage payments show an increase for the year amounting to \$483,234.

Classes of Employment	No. of Employees		Salaries and Wages
	Male	Female	\$
Officers, superintendents, managers	403	7	1,255,842
Clerks, stenographers and other salaried employees	822	304	1,462,322
Wage earners, average number	5,372	176	5,853,340
TOTALS	6,598	487	8,571,504

A further classification of employees by age and sex, according to weekly wage payments within specified groups of weekly earnings, as at December 15th, is presented in the following summary table. Of the total of 5,714 employees, 4,996, or 87.4 per cent, received more than \$15 per week.

Groups of Weekly Wage Earnings	Over 16 yrs.		Under 16 yrs.		Total Employees
	Male	Female	Male	Female	No.
Under \$5 per week	3	-	1	-	4
\$5 but under \$10 per week .	61	8	3	-	72
\$10 " " \$15 " " .	537	98	7	-	642
\$15 " " \$20 " " .	1,112	28	-	-	1,140
\$20 " " \$24 " " .	916	16	-	-	932
\$24 " " \$28 " " .	1,775	4	-	-	1,779
\$28 " " \$30 " " .	326	-	-	-	326
\$30 per week and over	819	-	-	-	819
TOTALS	5,549	154	11	-	5,714

OTHER LABOUR STATISTICS.

The total days that mills were in actual operation, the number of hours worked per day or shift and the number of hours worked per week, and the averages of each per mill are presented in the accompanying table by provinces:-

Provinces	No. of mills rptg.	TOTAL OF			Averages per mill		
		Days in operation	hours per day	hours per wk	Days in operat'n	hours worked	hours per dy
Alberta ...	58	9,678	532	3,182	166.86	9.18	54.86
B.C. Columbia	5	1,176	46	264	235.20	9.20	52.80
Manitoba ..	44	7,888	421	2,510	179.27	9.57	57.04
New Brunswick	50	8,952	450	2,695	179.04	9.00	53.90
Nova Scotia	32	4,411	312	1,871	137.84	9.75	58.47
Ontario ...	617	140,656	5,763	34,386	227.96	9.34	55.73
P.E.I. Island	24	5,043	183	1,020	210.12	7.62	45.41
Quebec	457	75,798	4,390	26,277	165.86	9.60	57.50
Saskatchewan	45	7,676	435	2,605	170.58	9.66	57.90
CANADA	1,332	261,278	12,532	74,380	196.15	9.41	56.22

THE FLOUR MILLING INDUSTRY 1920.

EQUIPMENT AND CAPACITY.

The accompanying table shows the equipment and also the capacity per 24 hours of the mills reporting for the calendar year 1920:-

Provinces	Pairs of Rolls	Pairs of Stones	Capacity per day of 24 hours in barrels
CANADA	5,444	921	134,702
Alberta	399	4	10,366
British Columbia	40	5	1,078
Manitoba	504	16	13,355
New Brunswick	138	15	3,003
Nova Scotia	79	34	990
Ontario	2,808	140	67,278
Prince Edward Island ..	84	35	694
Quebec	1,054	609	20,308
Saskatchewan	338	3	8,630

MATERIALS USED.

The quantity and cost value delivered at the mill of the various grains ground or milled during the year, and also the cost of containers is shown in the following table under two heads (a) merchant grinding and (b) custom or exchange grinding. An additional column showing the cost per bushel of the various grains delivered at the mill is also presented:-

Kinds of Grain	Merchant grinding	Custom grinding	Total cost laid down at mill	Cost per bushel
	Bushel	Bushel	\$	\$
Wheat	59,379,298	1,737,082	151,094,118	2.472
Oats	8,909,445	4,270,900	12,953,378	.970
Barley	823,521	964,347	2,196,460	1.229
Rye	240,171	51,338	471,012	1.636
Corn	1,880,039	178,545	3,007,456	1.460
Buckwheat	95,813	388,328	622,446	1.285
Peas	99,383	55,897	302,392	1.947
Mixed grains for chopping	1,018,841	20,845,135	23,985,186	1.097
Other grains ...	1,080,130	136,259	380,085	.312
Cost of containers	-	-	10,728,103	-

TOTAL COST OF MATERIALS

205,746,546

FUEL CONSUMPTION.

The quantity and the cost value delivered at the mill of the different classes of fuel used during the year are shown by origin in the subjoined table:-

Classes of fuel	Unit of measure	Canadian		Foreign	
		Quantity	Cost Value \$	Quantity	Cost Value \$
Abituminous coal ..	ton	18,680	123,208	29,106	237,338
Anthracite coal ..	"	-	-	1,713	20,052
Lignite coal	"	39,011	171,116	16	130
Coke	"	2	20	24	296
Gasoline	gal.	65,177	27,744	-	-
Pet. fuel	"	9,412	1,147	-	-
Wood	cds.	10,268	45,566	-	-
Gas, artificial or natural ..	m.c.ft.	18,984	7,537	-	-
Other fuel, not specified	-	-	34,186	-	-

TOTALS

410,524

257,816

5.

THE FLOUR MILLING INDUSTRY, 1920.

POWER STATISTICS.

The power employed in the industry is shown by kinds or classes in the table below, according to (a) the number of units of each class, (b) the total horsepower according to manufacturers rating, and (c) the horsepower actually employed. The horsepower of boilers is also stated, but is not considered in the totals of power.

Kinds of power used	Number of units	H. P. according to manufacturer's rating	H. P. actually employed
Boilers	231	17,825	12,706
Engines, steam	227	17,871	14,921
gas	47	3,134	2,696
gasoline and oil	181	3,331	3,202
Waterwheels or turbines	1,134	44,106	37,029
Water motors	8	321	295
Electric motors	1,135	50,812	38,220
Other powers, not specified	4	270	100
TOTAL POWER	2,736	119,845	96,463

MISCELLANEOUS EXPENSES.

Miscellaneous or overhead charges connected with the industry are shown in the following summary:-

	\$
Rent of offices, works and machinery	491,408
Rent of power	804,312
Insurance (Premiums for year only).	779,079
Taxes, municipal, provincial, federal	719,224
Royalties, use of patents, etc.....	12,769
Advertising expenses	372,735
Travelling expenses	797,075
Repairs to buildings and machinery	1,247,658
All other sundry expenses	4,616,405
TOTAL	\$ 9,840,675

THE FLOUR MILLING INDUSTRY, 1920.

IMPORTS, EXPORTS AND CONSUMPTION.

The quantity and value of mill products, grains, etc., imported into Canada for consumption and the quantity and value of similar goods, the produce of Canada, exported, together with a statement showing available consumption of the principal mill products for the Dominion are presented in the following tables for the calendar year 1920.

IMPORTS (Calendar year)

Articles	Quan.	Value
<u>MILL PRODUCTS -</u>		
Wheat flour	bbl. 25,561	\$ 280,403
Buckwheat meal & flour ...	cwt. 1,528	10,411
Cornmeal	bbl. 32,634	259,017
Malt flour.....	lb. 354,441	20,445
Rye flour	bbl. 2,707	18,843
Oatmeal	lb. 11,569	1,287
Barley, pot and pearl ..	lb. 121,919	30,927
Peas, split	lb. 137,420	8,548
Hominy	-	10,365
Cereal foods in packages	lb. 965,815	125,820
Cereal foods, n.o.p.....	-	37,627
Bran and mill feed	-	108,746
<u>TOTAL VALUE</u>	<u>MILL PRODUCTS IMPORTED</u>	<u>\$ 912,449</u>
<u>GRAINS -</u>		
Barley	bu. 13,966	21,267
Buckwheat	" 22,208	28,943
Corn	" 10,346,516	15,247,930
Oats	" 1,346,134	1,035,439
Peas, whole	" 93,022	384,937
Rye	" 4,513	10,218
Wheat	" 110,507	252,526
<u>TOTAL VALUE</u>	<u>GRAINS IMPORTED</u>	<u>16,982,330</u>

EXPORTS (Calendar year)

Articles	Quantity	Value
<u>MILL PRODUCTS -</u>		
Bran, shorts, etc.....	cwt. 553,018	\$ 1,127,202
Cornmeal	bbl. 23,393	182,874
Malt	bu. 582,025	1,275,396
Oatmeal and rolled oats ..	cwt. 380,800	2,342,081
Rye flour	bbl. 24,095	206,467
Peas, split	bu. 54,632	245,510
Screenings	cwt. 1,016,316	852,551
Wheat flour	bbl. 4,730,037	55,302,988
All other meals, n.o.p.....	bbl. 864	6,879
<u>TOTAL VALUE</u>	<u>MILL PRODUCTS EXPORTED</u>	<u>61,544,864</u>
<u>GRAINS /</u>		
Barley	bu. 9,423,932	13,508,823
Buckwheat	" 172,915	247,570
Corn	" 19,168	41,787
Oats	" 14,793,752	15,269,480
Peas, whole	" 83,835	482,247
Rye	" 2,998,339	5,875,466
Wheat	" 123,059,911	312,312,765
<u>TOTAL VALUE</u>	<u>GRAINS EXPORTED</u>	<u>347,738,138</u>

THE FLOUR MILLING INDUSTRY, 1920.

PRINCIPAL MILL PRODUCTS AVAILABLE FOR CONSUMPTION IN CANADA, 1910, (Calendar year)

Articles	Production		Imports		Exports		Available for con- sumption	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Wheat flour bbl.	134,127,320	153,117,662	25,561	280,403	4,730,037	55,302,988	8,422,844	98,095,077
Oatmeal and rolled oats . . . lb.	122,842,217	7,754,859	11,569	1,287	38,080,000	2,345,081	84,773,786	5,411,075
Cornmeal lb.	35,947,180	1,615,054	6,396,264	259,077	4,585,028	182,874	37,758,415	1,691,197
Rye flour lb.	7,604,226	365,061	530,572	177,437	4,722,620	206,467	3,412,178	177,437
Barley, pot and pearl . . . lb.	4,356,276	250,305	121,919	30,937	none reported	4,478,195	281,242	
Buckwheat flour lb.	5,834,913	308,840	152,800	10,411	none reported	5,987,713	319,251	
Peas, split lb.	4,439,824	282,480	137,420	8,548	3,277,920	245,516	1,299,324	45,512

The following table shows the per capita quantities and values of the principal mill products available for consumption in Canada for the calendar year 1920, based on a total population of 8 $\frac{3}{4}$ millions.

Articles	Quantity per capita	Value per Capita
Wheat flour bbls.	.96	\$11.21
Oatmeal & rolled oats . . . lb.	9.70	.62
Cornmeal "	4.31	.19
Rye flour "	.39	.02
Barley, pot & pearl . . . "	.51	.032
Buckwheat flour "	.68	.037
Peas, split "	.15	.005

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